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# Form 990-PF

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

		<del></del>	<del></del>	<del></del>		<u>l</u>
For	calendar year 20	009, or tax year beginning MA	R 12, 2009	, and ending	DEC 31, 2009	) 
G	Check all that app	• —		ormer public charity	Final return	1
		Amended return	Address chan	ge 🔲	Name change	
Us	e the IRS Name	of foundation			A Employer identification	n number
	label.					
Ot	· —	VENS FAMILY CHARI'		<del></del>	26-6824259	,
		r and street (or PO box number if mail is not o	•	Room/suite	B Telephone number	
		WEST MILLS AVENU	E, SUITE 600		915-534-14	
	tructions   Ully O	r town, state, and ZIP code			C If exemption application is p	
_		PASO, TX 79901			D 1. Foreign organization	s, check here
H	Check type of org	` ` <u>``</u>	exempt private foundation	_	Foreign organizations me check here and attach co	omputation
		a)(1) nonexempt charitable trust	Other taxable private found		E If private foundation sta	
			iting method: L Cash	X Accrual	under section 507(b)(1	)(A), check here
	rom Part II, col	(c), line 16) [ (Part I, col	Other (specify)	hana l	F If the foundation is in a	
	>\$ ort I Analysis	T4,237,959. (Fait 1, COI	1		under section 507(b)(1	
P	(The total of	f amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
. —	T	equal the amounts in column (a) )	<u> </u>	moonio	-	(cash basis only)
	1	ons, gifts, grants, etc., received	18,217,500.		N/A	
	2 Check 1	if the foundation is not required to attach Sch. B avings and temporary				<del> </del>
	- Cash hivestin	nents and interest from securities	8,971.	8,971.		STATEMENT 1
1	5a Gross rents		0,911.	0,9/1.		SIAIEMENI I
	b Net rentating		7 7			
i	63 Not som or //	oss) from sale of assets not on line 10	293,130.			· · · · · · · · · · · · · · · · · · ·
, and	b Gross sales assets on lin		233,130.			
Revenue	7 Capital gain	net income (from Part IV, line 2)	<u> </u>	293,130.		
Revenue	8 Net short-t	erm capital gain		230,1300		
D)	1		-	· · · · ·		
	10a Gross sales	MEIVED MEIVED				
	b Less Cost o	1 (0)				
	b Less Sost o	100 2 2 2010 Q				
	11 Other incor	11 93 11				
	12 Total Add	Imes Through 11 IT	18,519,601.	302,101.		
	13 Compensation	on of officers, directors, trustees, etc	0.	0.		0.
	14 Other empl	loyee salaries and wages				
"	15 Pension pla	ans, employee benefits				
ses	16a Legal fees	STMT 2	13,000.	0.		0.
Expen	<b>b</b> Accounting					
ŭ	c Other profe	essional fees				
tive	17 Interest			<del></del>		
Administrative	18 Taxes					
SIC	19 Depreciation	on and depletion				
臣	20 Occupancy					
ΨÞ	21 Travel, con	ferences, and meetings				
an	22 Printing an	d publications	7.50			
tino	23 Other expe		750.	0.		0.
Operating and	24 lotal oper	ating and administrative	13,750.	0.		_
Ö	25 Contributes	Add lines 13 through 23 ons, gifts, grants paid	11,080,000.	<u>U.</u>		2,080,000.
	1	nis, gins, grants paid nses and disbursements	11,000,000.	<del>·</del>	-	2,000,000.
	Add lines 2		11,093,750.	0.		2,080,000.
_		ne 26 from line 12:		<u> </u>		2,000,000.
		venue over expenses and disbursements	7,425,851.			
		ment income (if negative, enter -0-)	,,=25,031.	302,101.		
		et income (if negative, enter -0-)		302/1010	N/A	
9235		Companie (companie)	<u>,                                      </u>		-1/44	

12-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

917-19

Form 990-PF (2009

For	m 990-PF (2009) STEVENS FAMILY CHARIT			6824259 Page 2
Р	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year (c) Fair Market Value
		(a) Book Value	(b) Book Value	12,840,827.
	1 Cash - non-interest-bearing 2 Savings and temporary cash investments		12,040,027.	12,040,021.
	3 Accounts receivable			
	Less; allowance for doubtful accounts			
	4 Pledges receivable ►	· <del>-   · · · · · · - · ·   </del>		· · · · · · · · · · · · · · · · · · ·
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other			
	disqualified persons			
	7 Other notes and loans receivable			
ets	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
Assets	9 Prepaid expenses and deferred charges			
∢	10a investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	0.	3,585,024.	1,397,132.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
	12 Investments - mortgage loans			····
	13 Investments - other			
	14 Land, buildings, and equipment: basis ►  Less accumulated depreciation  ►			
	15 Other assets (describe	1		<u> </u>
	10 Other assers (describe	_/		<del></del>
	16 Total assets (to be completed by all filers)	0.	16,425,851.	14,237,959.
	17 Accounts payable and accrued expenses			
	18 Grants payable		9,000,000.	
S	19 Deferred revenue			
Liabilities	20 Loans from officers, directors, trustees, and other disqualified persons			
ap	21 Mortgages and other notes payable			
_	22 Other liabilities (describe >	_)		
	23 Total liabilities (add lines 17 through 22)	0.	9,000,000.	
	Foundations that follow SFAS 117, check here	]		
Ş	and complete lines 24 through 26 and lines 30 and 31			
nce.	24 Unrestricted			
3ala	25 Temporarily restricted			
Net Assets or Fund Balances	26   Permanently restricted   Foundations that do not follow SFAS 117, check here   X	1		
Ē	and complete lines 27 through 31	<b>-</b>		
ō	27 Capital stock, trust principal, or current funds	0.	0.	
ets	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	29 Retained earnings, accumulated income, endowment, or other funds		7,425,851.	
<b>Vet</b>	30 Total net assets or fund balances	0.	7,425,851.	
	31 Total liabilities and net assets/fund balances	0.	16,425,851.	<del></del>
Р	Part III Analysis of Changes in Net Assets or Fund	d Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a),	line 30		<u></u>
	(must agree with end-of-year figure reported on prior year's return)	······ • • •	1	0.
	Enter amount from Part I, line 27a		2	7,425,851.
_	Other increases not included in line 2 (itemize)			

2 Enter amount from Part I, line 27a
3 Other increases not included in line 2 (itemize) ▶
4 Add lines 1, 2, and 3
5 Decreases not included in line 2 (itemize) ▶
5 O.

7,425,851. Form **990-PF** (2009)

6

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

(a) List and desc	rıbe the kı	nd(s) of property sold (e.g. or common stock, 200 shs	, real estate,	i iiicome	(b) D	How a - Puro - Don	cquired chase ation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>					_				
b SEE ATTACHED	STA'	<u>rements</u>			ļ				
<u>C</u>					<u> </u>				
<u>d</u>									
<u>e</u>	i				<u> </u>				
(e) Gross sales price	(f) l	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (loss (e) plus (f) minus	
a									
<u>b</u>			<del></del>					-	
C									
<u>d</u>									·
e 14,925,606.				<u>4,632,47</u>	6.				293,130.
Complete only for assets showing	ig gain in	column (h) and owned by t	he foundatio	n on 12/31/69			(1	) Gains (Col. (h) gair	n minus
(i) F.M.V. as of 12/31/69	(	(j) Adjusted basis as of 12/31/69		xcess of col. (1) r col. (1), if any			COI	. (k), but not less that Losses (from col.	ก -0-) <b>or</b> (h))
a	·							<del></del>	
b								<u> </u>	
C									
d									
е									293,130.
		C If goin also enter	ın Dort I. line	7	`				
2 Capital gain net income or (net ca	pital loss)	$\begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases}$	in Part I, line	e 7	}	2			293,130.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,			d (6):		}			27 / 7	
Part V Qualification U	nder S	ection 4940(a) for	Deducer	1 Tay on Not	<u> </u>	3 octn	oont Inc	N/A	<u> </u>
		<del></del>		•			ilent inc	One	27./2
(For optional use by domestic private	toundation	ons subject to the section 4	940(a) tax o	n net investment in	icom	e)			N/A
If section 4940(d)(2) applies, leave th	ns part bl	ank.							
Was the foundation liable for the sec			ount of any	car in the base nor					□ Van □ Na
				•	iour				Yes No
If "Yes," the foundation does not qual  1 Enter the appropriate amount in a					99				
	Jacii Coldi		ictions belon	I making any chine					(d)
(a) Base period years Calendar year (or tax year beginnii	ng ın)	( <b>b)</b> Adjusted qualifying dist	ributions	Net value of no	(c) ncha		use assets	Dıstrı (col. (b) dı	(d) bution ratio vided by col. (c))
2008		<del> </del>	····						
2007									
2006		<del></del>							
2005									
2004									
2 Total of line 1, column (d)								2	
3 Average distribution ratio for the	5-year bas	se period - divide the total o	n line 2 by 5	or by the number	of ye	ars			
the foundation has been in exister				,				3	
4 Enter the net value of noncharitab	le-use as:	sets for 2009 from Part X, I	ine 5					4	
5 Multiply line 4 by line 3								5	
6 Enter 1% of net investment income (1% of Part I, line 27b)						6			
7 Add lines 5 and 6								7	
8 Enter qualifying distributions from	n Part XII.	line 4						8	
If line 8 is equal to or greater than See the Part VI instructions.			1b, and com	plete that part usin	g a 1'	% tax ı	rate.	<u> </u>	
									orm 990-DE (2000)

	1990-PF <sup>1</sup> (2009) STEVENS FAMILY CHARITABLE TRUST 26 Int VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494		24259		Page 4
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.	<del>5 - 3(</del>	e maut	CLIO	113/
Id	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
h		.		6 N	42.
U	of Part I, line 27b	<del>'- -</del>	<del> </del>	0,0	44.
•	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	,			Λ
	The state of the s	3		6 0	42.
	<del>[-</del>			0,0	0.
		;		<u>6</u> 0	42.
	Credits/Payments:	<u>'</u>		0,0	44.
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6a				
	Exempt foreign organizations - tax withheld at source 6b				
	Backup withholding erroneously withheld  Total credits and payments. Add lines 6a through 6d	.			^
		<del>- i</del> -		1	<u>0.</u>
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached  Tay due of the total of these Food 8 is most then here 7 enter any penalty and 1 is a standard				<u>50.</u>
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			6,1	92.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_			
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 1  Int VII-A Statements Regarding Activities	<u> </u>			
				Vaa	No
12	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		<del></del>	Yes	
	any political campaign?		_1a_		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	-			
	distributed by the foundation in connection with the activities		_		
	Did the foundation file Form 1120-POL for this year?		<u>1c</u>		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. $\blacktriangleright$ \$ 0 . (2) On foundation managers. $\blacktriangleright$ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers > \$O.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
		N/A	. 4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T			!	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		•		
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
	If "Yes," complete Part II, col (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		_		
	TX		_		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV					<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		<u>X</u>
			Form <b>990</b>	-PF(	2009)

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•	1 200 BF 10000			D 5			
	1990-PF (2009) STEVENS FAMILY CHARITABLE TRUST 26-682	<u> 4259</u>		Page 5			
	art VII-A Statements Regarding Activities (continued)						
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1 1					
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X			
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	1 1					
	August 17, 2008?	12		X			
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>			
	Website address ► N/A						
14	The books are in care of ► SCOTT D. WEAVER Telephone no. ► 915-5		<u>470</u>				
	Located at ► 123 WEST MILLS AVENUE, SUITE 600, EL PASO, TX ZIP+4 ►7	<u>9901</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			•			
_	and enter the amount of tax-exempt interest received or accrued during the year	<u> </u>	/A_				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<del></del> _					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No			
1a	a During the year did the foundation (either directly or indirectly):						
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?						
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			i I			
	a disqualified person?			:			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No						
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?						
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1					
	for the benefit or use of a disqualified person)?	1					
	(6) Agree to pay money or property to a government official? (Exception. Check "No"						
	ıf the foundation agreed to make a grant to or to employ the official for a period after						
	termination of government service, if terminating within 90 days.)						
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1					
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b					
	Organizations relying on a current notice regarding disaster assistance check here						
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected						
	before the first day of the tax year beginning in 2009?	1c		X			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation						
	defined in section 4942(j)(3) or 4942(j)(5));						
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning						
	before 2009? Yes X No						
	If "Yes," list the years $\blacktriangleright$						
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect						
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ŀ					
	statement - see instructions.) N/A	2b					
C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.						
	<b>)</b>						
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time						
	during the year?						
b	olf "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after						
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose						
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,						
	Form 4720, to determine if the foundation had excess business holdings in 2009 ) N/A	3b					
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>			
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that						
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X			

erm 990-PF (2009) STEVENS FAMILY CHARITABL			<u> 26-68242</u>	59 Page 6	
Part VII-B   Statements Regarding Activities for Which F	orm 4/20 May Be I	Required (contin	ued)	<del></del>	
5a During the year did the foundation pay or incur any amount to:	40.45(-)\0	П.,	( <del>.</del>		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir		. <b>.</b>		
any voter registration drive?	2		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Y6	S LALINO		
(4) Provide a grant to an organization other than a charitable, etc., organization	i described in section	□ v <sub>2</sub>	s X No		
509(a)(1), (2), or (3), or section 4940(d)(2)?	or adventional aurages or		S LALINO		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or		s X No		
the prevention of cruelty to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	lar the eventions described		IS LAL NO		
section 53.4945 or in a current notice regarding disaster assistance (see instru	*	iii negulaliviis	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	·			30	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained					
expenditure responsibility for the grant?			s 🔲 No		
		1/A16	S L NO		
If "Yes," attach the statement required by Regulations section 53 4945 6a Did the foundation, during the year, receive any funds, directly or indirectly, to j					
a personal benefit contract?	Jay premiums on		s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arcanal hanafit contract?	16		6b X	
If "Yes" to 6b, file Form 8870	cisonal Denemi Contract,		<u> </u>	- A	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	haltar transaction?	□ v.	s X No	i i	
b If yes, did the foundation receive any proceeds or have any net income attribute		16	. –	7b	
Information About Officers Directors Trust		nagers Highly		70	
Part VIII Paid Employees, and Contractors	co, i odiladion wie	magers, riigini	•		
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Expense account, other	
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances	
SEE STATEMENT 5		0.	0.	0.	
				:	
		-			
			;		
Compensation of five highest-paid employees (other than those inc		enter "NONE."	7.0		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other	
(a) Name and address of each employee paid more than 600,000	devoted to position	(C) Compensation	and deferred compensation	allowances	
NONE					
	·-				
				_	
				_ <del></del>	
Total number of other employees paid over \$50,000			<b>&gt;</b>	0	
			Form 9	990-PF (2009)	

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Part VIII Paid Employees, and Contractors (continued)	don Managers, riigniy	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-∤	
		-
	$\dashv$	
	7	
	<u> </u>	
Total number of others receiving over \$50,000 for professional services		- 0
Part IX-A Summary of Direct Charitable Activities		·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the confer		Expenses
1 N/A		
2		
3		
3		
4		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on I		A
<del></del>	mes i and z.	Amount
1 N/A		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.
TOTAL THE HITCH THE SHAPE OF TH		rm 990-PF (2000)

Form **990-PF** (2009

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndation	is, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5.764.678.
b	Average of monthly cash balances	1b	5,764,678. 9,545,583.
C	Fair market value of all other assets	1c	7 - 2 - 1 - 2 - 2
ď	Total (add lines 1a, b, and c)	1d	15,310,261.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,310,261.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	229,654.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,080,607.
6_	Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	609,422.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here in and do not complete this part.)	nd certai	n
1	Minimum investment return from Part X, line 6	1	609,422.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	6,042.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	603,380.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	603,380.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	603,380.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		<del></del>
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	2,080,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,080,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_ <del></del>
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,080,000.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation (	nualifies	for the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Distributable amount for 2009 from Part XI, line 7  Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years:	503,380.
2 Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years:	503,380.
a Enter amount for 2008 only b Total for prior years:	
b Total for prior years:	
a From 2004	
b From 2005	
c From 2006	
d From 2007	
e From 2008	
f Total of lines 3a through e O .	
4 Qualifying distributions for 2009 from	
Part XII, line 4: ►\$ 2,080,000.	
a Applied to 2008, but not more than line 2a	
b Applied to undistributed income of prior	
years (Election required - see instructions)  0.	
c Treated as distributions out of corpus	
(Election required - see instructions) 0.	
	03,380.
e Remaining amount distributed out of corpus 1,476,620.	
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.
6 Enter the net total of each column as indicated below	
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 1, 476, 620.	
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years'	
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	
d Subtract line 6c from line 6b Taxable	
amount - see instructions 0.	
e Undistributed income for 2008 Subtract line	
4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2009 Subtract	
lines 4d and 5 from line 1. This amount must	
be distributed in 2010	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) 0 .	
8 Excess distributions carryover from 2004	
not applied on line 5 or line 7	
9 Excess distributions carryover to 2010	
Subtract lines 7 and 8 from line 6a 1,476,620.	
10 Analysis of line 9:	
a Excess from 2005	
b Excess from 2006	
c Excess from 2007	
d Excess from 2008	
e Excess from 2009 1,476,620.	

		ARITABLE TRU			824259 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo	•	•	. ▶ ∟		
b Check box to indicate whether the found		ing toundation described			<u>4942(j)(5)</u>
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	/o) Total
income from Part I or the minimum	(4) 2003	(0) 2000	(6) 2007	(4) 2000	(e) Total
investment return from Part X for					
each year listed					1
b 85% of line 2a		<del>                                     </del>			<del></del>
c Qualifying distributions from Part XII,					
line 4 for each year listed  d Amounts included in line 2c not			<u> </u>	·	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			<del>                                     </del>	· · · ·	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					-
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)			ļ <u></u>		
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)				_	
(3) Largest amount of support from					
an exempt organization			<del> </del>		
(4) Gross investment income  Part XV Supplementary Info	rmation (Comple	te this part only	if the founda	tion had \$5 000 or n	ore in assets
at any time during t			n die rediida	ποπ παα φο,οοο οι π	iore iii assets
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who			ributions received b	y the foundation before the c	ose of any tax
year (but only if they have contributed in	iore than \$5,000). (See s	section 507(d)(2).)			
JEFF ALLAN STEVENS					
<ul> <li>b List any managers of the foundation who other entity) of which the foundation has</li> </ul>	o own 10% or more of th s a 10% or greater intere	ne stock of a corporation st.	(or an equally large	portion of the ownership of a	partnership or
JEFF ALLAN STEVENS					
2 Information Regarding Contributi					
Check here ► X if the foundation o	nly makes contributions	to preselected charitable	organizations and d	does not accept unsolicited red	quests for funds. If
the foundation makes gifts, grants, etc				ns, complete items 2a, b, c, ai	nd d.
a The name, address, and telephone numl	per of the person to who	m applications should be	addressed		
	<del></del> _				
b The form in which applications should b	e submitted and informa	ition and materials they sl	nould include:		
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions	s, or other factors:	

3 Grants and Contributions Paid During the Year or Approved for Future Payment	
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor recipient  Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor recipient	Amount
a Paid during the year  UNIVERSITY OF TEXAS AT EL NONE  PASO 500 W. UNIVERSITY AVE.,  BRUMBELOW BUILDING EL	1050000.
OPERATION NOEL PO BOX 981021 EL PASO, TX 79998-1021  NONE PUBLIC SUPPORT OF OPERATION CHARITABLE NOEL, WHO PROVIDES ORGANIZATI COATS TO UNDERPRIVILEGED	5,000.
UNIVERSITY OF ARIZONA NONE 170(B)(1) SUPPORT ATHLETIC DEPARTMENT (A)(VI) PO BOX 210109 TUCSON, AZ 85721-0109	1000000.
UNIVERSITY OF ARIZONA FOUNDATION PO BOX 210109 TUCSON, AZ 85721-0109	25,000.
Total 3a	2080000.
b Approved for future payment UNIVERSITY OF ARIZONA NONE 170(B)(1) SUPPORT ATHLETIC FOUNDATION PO BOX 210109 TUCSON, AZ 85721-0109	9000000.
Total  923611 02-02-10  FG	9000000. orm <b>990-PF</b> (2009)

Part XVI-A	Anal	veie of	Income.	Producino	. Activities
Lait VAI-W	Allai	yələ Ul	IIICOIIIC-	Froducing	MULIVILIES

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded b	y section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
			COGE		
a					
b		<del></del>			
c	1 1	<u> </u>	<del>                                     </del>		
	1 1		<del> </del>	- -	
e	- <del>  -  </del>		<del></del>		
g Fees and contracts from government agencies	- <del>   </del>				<del></del>
Membership dues and assessments	<del></del>			-	
3 Interest on savings and temporary cash	<del></del>				
investments					
4 Dividends and interest from securities	<del></del>	· · · · · · · · · · · · · · · · · · ·	14	8,971.	
5 Net rental income or (loss) from real estate:			14	0,9/1.	
a Debt-financed property	<del></del>		<del>-    </del>		
b Not debt-financed property	<del>  -</del>				
6 Net rental income or (loss) from personal	<del>   </del>				<del></del>
property 7 Other investment income				·	
8 Gain or (loss) from sales of assets other					
than inventory			18	293,130.	
9 Net income or (loss) from special events				293,130.	····
O Gross profit or (loss) from sales of inventory	-		_		
1 Other revenue:					
ab	) 1				
	i I				
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		(	).	302,101.	0
3 Total Add line 12, columns (b), (d), and (e)			, ,	13	
See worksheet in line 13 instructions to verify calculations.	)				302,101
Part XVI-B Relationship of Activities	s to the Accom	plishment of	Exempt Pu	ırposes	
Line No. Explain below how each activity for which in	ncome is reported in c	olumn (e) of Part XV	/I-A contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other th			· · · · · · · · · · · · · · · · · · ·	importantly to the accomp	nonnonco.
				<del></del>	
	·				
					· · · · · · · · · · · · · · · · · · ·
					<del></del>

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			NS FAMILY CHAR			5824259	Page 13
F	Part X\	Information Re		o and Transactions a	nd Relationships With Nor	charitable	
1	Did th	<del></del>		wing with any other organization	on described in section 501(c) of		Yes No
Ī			)(3) organizations) or in section	=	· ·		
		·	ation to a noncharitable exempt				
	(1) 0		·	•		1a(1)	x
	(2) (	ther assets				1a(2)	Х
	<b>b</b> Other	transactions:					
	(1) S	ales of assets to a noncharita	ble exempt organization			1b(1)	X
	(2) P	urchases of assets from a no	ncharitable exempt organization	1		1b(2)	X
		ental of facilities, equipment,				1b(3)	X
		eimbursement arrangements				1b(4)	X
		oans or loan guarantees				1b(5)	X
			embership or fundraising solicita			1b(6)	<u> </u>
			uling lists, other assets, or paid			<u>  1c  </u>	X
	or ser	vices given by the reporting fo		eived less than fair market valu	vays show the fair market value of the gi e in any transaction or sharing arranger		ls,
(a	) Line no	(b) Amount involved		ible exempt organization	(d) Description of transfers, transaction	is, and sharing arra	ngements
	:		N/A	7			
			·				
		<u> </u>					
_							
_				<del></del>			
					-		
					<del></del>		
					-	<del></del>	
2	a le the	foundation directly or indirect	l tly affiliated with, or related to, o	no or more tay exempt organiz	rations described		
_			r than section 501(c)(3)) or in se		adons described	Yes	X No
		s," complete the following sch	1 // //	COUNT SET		res	[ <u>25</u> ] NU
_	<u> </u>	(a) Name of org		(b) Type of organization	(c) Description of rel	ationship	-
		N/A	<del> </del>			<del></del>	
			lave examined this return, including a er than taxpayer or fiduciary) is based		ents, and to the best of my knowledge and beli	ef, it is true, correct	•
		prece beclaration of preparer (office		on all information of which preparer	/ /		
a)				V 11-11-10	V   rustal		
Sign Here	Sig	gnature of officer or trustee		Date	Title		
ᄩ	υ <b>ν</b>	Preparer's	and fil mas		1 - 1,7 - 1 - 1	Preparer's identifyin	g number
ซึ่	P re [	signature	Syno (14)		11 11 70   employed ▶ L		
	Paid Preparer' Use Only		ERBACH, BORSCH		P.C. EIN ►		
	½ j	if self-employed), 4130	RIO BRAVO DRI	VE, SUITE B		5 544 6	

Form **990-PF** (2009)

915-544-6950

if self-employed), address and ZIP code EL PASO TEXAS 70000

Phone no.

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization		Employer identification number
s	TEVENS FAMILY CHARITABLE TRUST	26-6824259
Organization type (check		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note. Only a section 501(c	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> )(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	ile See instructions
General Rule		
X For an organization contributor Comp	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in molete Parts I and II	oney or property) from any one
Special Rules		
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II	
aggregate contrib	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contriutions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, cruelty to children or animals. Complete Parts I, II, and III	
contributions for u If this box is chec purpose Do not c	(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributes exclusively for religious, charitable, etc., purposes, but these contributions did not agked, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the <b>General Rule</b> applies to this organization because it le, etc., contributions of \$5,000 or more during the year	gregate to more than \$1,000 ely religious, charitable, etc ,
but it must answer "No" or	that is not covered by the General Rule and/or the Special Rules does not file Schedule En Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 ing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	
LHA For Privacy Act and for Form 990, 990-E		(Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

#### STEVENS FAMILY CHARITABLE TRUST

26-6824259

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JEFF A. STEVENS  123 WEST MILLS DRIVE, SUITE 600  EL PASO, TX 79901	\$ 9,108,750.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	SHARON A. SAYRE  123 WEST MILLS DRIVE, SUITE 600  EL PASO, TX 79901	\$ 9,108,750.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- - - -	Person Payroll Oncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
-		- \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- \$ - \$	Person Payroll Oncash Occash (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

**Employer identification number** 

#### STEVENS FAMILY CHARITABLE TRUST

26-6824259

art II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	1,500,000 SHARES OF WESTERN REFINING	-	
<u> </u>	INC.	-	
-		\$ <u>18,217,500.</u>	03/19/09
(a) No. rom art I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2		-	
		- - -   \$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-		-	
-		\$	
(a) No. rom art I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- - -		\$	
(a) No. om art I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a)		(c)	
No. rom art I	(b)  Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
_   -			
53 02-01-10		Schodulo P /Form 00	), 990-EZ, or 990-PF) (2

(a) List and describe the kind(c) of property sold, e.g., real estate, 2-detay by the well-best of the control of the contro	Part IV Capital Gains and Lo	sses for Tax on Investment Income		111111111111111111111111111111111111111	1.02 1 01 1
b 100 SH. WESTERN REFINING INC. D 03/19/0904/26/09 c 34.900 SH. WESTERN REFINING INC. D 03/19/0904/07/09 c 38.500 SH. WESTERN REFINING INC. D 03/19/0904/07/09 g 20.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 g 20.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 i 10.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 i 10.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 i 10.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 k 65.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 m 50.000 SH. WESTERN REFINING INC. D 03/19/0904/13/09 m 50.000 SH. WESTERN REFINING INC. D 03/19/0904/27/09 m 50.000 SH. WESTERN REFINING INC. D 03/19/0904/27/09 m 51.000 SH. WESTERN REFINING INC. D 03/19/0904/28/09 m 51.000 SH. WESTERN REFINING INC. D 03/19/0904/28/					(c) Date acquired (d) Date sold (mo., day, yr.)
C 34,900 SH. WESTERN REFINING INC.   D   03/19/09 04/07/09	1a 3,300 SH. WEST	ERN REFINING INC	•	D	
0 30,000 SH, WESTERN REFINING INC.   D   03/19/09 04/07/09  035,000 SH, WESTERN REFINING INC.   D   03/19/09 04/09/09  02 00.00 SH, WESTERN REFINING INC.   D   03/19/09 04/19/09  03 35,000 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  10,000 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  10,000 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  145,800 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  18,700 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  18,700 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  18,700 SH, WESTERN REFINING INC.   D   03/19/09 04/14/09  m   50,000 SH, WESTERN REFINING INC.   D   03/19/09 04/24/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/24/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/27/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/27/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/27/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/27/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/27/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/27/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINING INC.   D   03/19/09 04/29/09  m   17,500 SH, WESTERN REFINI				D	
c 38,500 SH, WESTERN REFINING INC.   D   03/19/09/04/09/09   20,000 SH, WESTERN REFINING INC.   D   03/19/09/04/13/09   20,000 SH, WESTERN REFINING INC.   D   03/19/09/04/13/09   13,000 SH, WESTERN REFINING INC.   D   03/19/09/04/13/09   13,000 SH, WESTERN REFINING INC.   D   03/19/09/04/15/09   145,800 SH, WESTERN REFINING INC.   D   03/19/09/04/17/09   18,500 SH, WESTERN REFINING INC.   D   03/19/09/04/17/09   18,700 SH, WESTERN REFINING INC.   D   03/19/09/04/17/09   18,700 SH, WESTERN REFINING INC.   D   03/19/09/04/17/09   17,500 SH, WESTERN REFINING INC.   D   03/19/09/04/17/09   17,750 SH, WESTERN REFINING INC.   D   03/19/09/04/27/09   18,000 SH, WESTERN REFINING INC.					
1 35,000 SH, WESTERN REFINING INC.   D   03/19/09/04/13/09   20.000 SH, WESTERN REFINING INC.   D   03/19/09/04/13/09   h 38,200 SH, WESTERN REFINING INC.   D   03/19/09/04/13/09   10,000 SH, WESTERN REFINING INC.   D   03/19/09/04/15/09   145,800 SH, WESTERN REFINING INC.   D   03/19/09/04/16/09   145,800 SH, WESTERN REFINING INC.   D   03/19/09/04/16/09   18,700 SH, WESTERN REFINING INC.   D   03/19/09/04/17/09   m 50,000 SH, WESTERN REFINING INC.   D   03/19/09/04/24/09   n 17,500 SH, WESTERN REFINING INC.   D   03/19/09/04/28/09   051,000 SH, WESTERN REFINING INC.   D   03/19/09/04/28/09/04/28/09   03/19/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09/04/28/09					
0 20.000 SH.   WESTERN REFINING INC.   D   03/19/0904/13/09     1 38.200 SH.   WESTERN REFINING INC.   D   03/19/0904/15/09     1 10.000 SH.   WESTERN REFINING INC.   D   03/19/0904/15/09     1 45.800 SH.   WESTERN REFINING INC.   D   03/19/0904/17/09     1 18.700 SH.   WESTERN REFINING INC.   D   03/19/0904/17/09     1 18.700 SH.   WESTERN REFINING INC.   D   03/19/0904/24/09     1 17.500 SH.   WESTERN REFINING INC.   D   03/19/0904/24/09     1 17.500 SH.   WESTERN REFINING INC.   D   03/19/0904/24/09     1 17.500 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     1 17.500 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     2 18.300 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     3 18.000 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     4 19.000 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     4 19.000 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     5 1.000 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     6 19.000 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09     7 19.000 SH.   WESTERN REFINING INC.   D   03/19/0904/28/09		<del></del>			
No.			<del></del>		
1					
1 45,800 SH. WESTERN REFINING INC.   D   03/19/0904/17/09					
X 65, 000 SH. WESTERN REFINING INC.   D 03/19/0904/17/09     1 18, 700 SH. WESTERN REFINING INC.   D 03/19/0904/24/09     17, 500 SH. WESTERN REFINING INC.   D 03/19/0904/28/09     17, 500 SH. WESTERN REFINING INC.   D 03/19/0904/28/09     2 51, 000 SH. WESTERN REFINING INC.   D 03/19/0904/28/09     3 42,730.   D 03/19/0904/29/09     4 0, 095.   2, 635.     4 1, 160.   1, 215.   5.55.     4 30, 233.   424, 035.   6, 198.     6 476, 860.   467,775.   9, 085.     1 450, 104.   425, 250.   24, 854.     2 57, 900.   243, 000.   14, 900.     5 1, 127, 128.   121, 500.   5, 628.     1 599, 887.   556, 470.   43, 417.     8 81, 527.   789, 750.   917, 777.     1 226, 288.   227, 205.   -917.     m 645, 208.   607, 500.   37, 708.     c 663, 376.   223, 856.   212, 625.   11, 231.     c 663, 376.   9, 005.     c 7, 104, 104, 104, 104, 104, 104, 104, 104		-			
1		<del>-</del>			
m 50,000 SH. WESTERN REFINING INC.  n 17,500 SH. WESTERN REFINING INC.  c 51,000 SH. WESTERN REFINING INC.  D 03/19/09\(04/28/09\)  (e) Gross sales prince  (f) Depreciation allowed (no allowable)  a 42,730.  b 1,160.  1,215.  c 430,233.  424,035.  d 358,609.  d 450,104.  d 450,104.  d 450,104.  d 450,104.  d 455,127.  d 464,130.  1 227,128.  1 127,128.  1 127,128.  1 226,288.  2 227,205.  m 645,208.  m 645,208					
n 17,500 SH. WESTERN REFINING INC.    0 51,000 SH. WESTERN REFINING INC.   D 03/19/09/04/29/09					
(e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Cam or (loss)           a         42,730.         40,095.         2,635.           b         1,160.         1,215.         -55.           c         430,233.         424,035.         6,198.           d         358,609.         364,500.         -5,891.           e         476,860.         467,775.         9,085.           f         450,104.         425,250.         24,854.           g         257,900.         243,000.         14,900.           h         495,127.         464,130.         30,997.           i         127,128.         121,500.         5,628.           j         599,887.         556,470.         43,417.           k         881,527.         789,750.         91,777.           g         262,288.         227,205.         -917.           m         645,208.         607,500.         37,708.           n         223,856.         212,625.         (1) Losses (from eal, (h))           c         663,376.         (h) Adjusted basis as of 123169         (k) Excess of cal. (h) over cos. (l), frany         Gains (excess of cal. (h) opan over col. (			C.	D	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gain in column (h) and owned by the foundation of the found	o 51,000 SH. WES	TERN REFINING IN	C	D	03/19/0904/29/09
b         1,160.         1,215.         -55.           c         430,233.         424,035.         6,198.           d         358,609.         364,500.         -5,891.           e         476,860.         467,775.         9,085.           f         450,104.         425,250.         24,854.           g         2257,900.         243,000.         144,900.           h         495,127.         464,130.         30,997.           l         127,128.         121,500.         5,628.           l         599,887.         556,470.         433,417.           k         881,527.         789,750.         91,777.           l         226,288.         227,205.         -917.           m         645,208.         607,500.         37,708.           n         223,856.         212,625.         11,231.           o         663,376.         619,650.         43,726.           Complete only tor assets showing gain in column (h) and owned by the foundation on 12/3/69         (l) Losses (from col. (h))           (i) F.M.V. as of 12/3/69         (j) Adjusted basis as of 12/3/69         (k) Excess of col. (l)           d         -55.         -55.           c <t< td=""><td>(e) Gross sales price</td><td></td><td></td><td></td><td></td></t<>	(e) Gross sales price				
c       430,233.       424,035.       6,198.         d       358,609.       364,500.       -5,891.         e       476,860.       467,775.       9,085.         f       450,104.       425,250.       24,854.         g       257,900.       243,000.       14,900.         h       495,127.       464,130.       30,997.         i       127,128.       121,500.       5,628.         j       599,887.       556,470.       43,417.         k       881,527.       789,750.       91,777.         j       226,288.       227,205.       -917.         m       645,208.       607,500.       37,708.         n       223,856.       212,625.       11,231.         o       663,376.       619,650.       (k) Excess of col. (i)       Gard (i) Losses (from col. (h))         (i) F.M.V. as of 12/31/69       (j) Adjusted basis as of 12/31/69       (k) Excess of col. (i), and y       Gard (i) Losses (from col. (h))         g       -55.       -55.       -55.         c       -619,650.       -5891.         g       -5891.       -5891.         e       -9,085.       -5891.         f       -5,228. </td <td></td> <td></td> <td></td> <td></td> <td></td>					
d   358,609   364,500   -5,891   e   476,860   467,775   9,085   1   450,104   425,250   24,854   g   257,900   243,000   14,900   30,997   1   127,128   121,500   5,628   123,500   123,856   222,205   -917   1   226,288   607,500   37,708   1   231,600   633,376   619,650   633,376   619,650   619,650   634,326   607,500   634,346   607,500					
6					
ft       450, 104.       425, 250.       24, 854.         g       257, 900.       243, 000.       14, 900.         h       495, 127.       464, 130.       30, 997.         1       127, 128.       121, 500.       5, 628.         1       599, 887.       556, 470.       43, 417.         k       881, 527.       789, 750.       91, 777.         m       645, 208.       607, 500.       37, 708.         n       223, 856.       212, 625.       11, 231.         c       663, 376.       619, 650.       43, 726.         Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69       (i) Losses (from col. (h), but not less than "-0-")         i       (i) F.M.V. as of 12/31/69       (j) Adjusted basis as of 12/31/69       (k) Excess of col. (i) over col. (j), if any       (i) Losses (from col. (h)), but not less than "-0-")         a       2, 635.       -55.       -55.       -55.       -55.         c       6, 198.       -55.       -59.       -55.       -59.       -55.       -59.       -55.       -59.       -55.       -59.       -55.       -59.       -59.       -55.       -59.       -59.       -55.       -59.       -59.       -55. <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
Q   257,900.   243,000.   144,900.     h   495,127.   464,130.   30,997.     1   127,128.   121,500.   5,628.     1   599,887.   556,470.   43,417.     k   881,527.   789,750.   91,777.     1   226,288.   227,205.   -917.     m   645,208.   607,500.   37,708.     n   223,856.   212,625.   11,231.     o   663,376.   619,650.   619,650.     Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   (i) Excess of col. (ii) over col. (ii), if any     a   2,635.   2,635.     c   6,198.   6,198.     d   9,085.     d   9,085.					
No.					
1				· · · · · · · · · · · · · · · · · · ·	
1   599,887.   556,470.   43,417.					
1	599,887.				43,417.
m       645,208.       607,500.       37,708.         n       223,856.       212,625.       11,231.         complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69       619,650.       43,726.         Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69       (k) Excess of col. (h) over col. (h), if any over col. (h), gain over col. (k), but not less than "-0-")         a       2,635.         b       5,55.         c       6,198.         d       -55.         f       9,085.         f       24,854.         g       14,900.         h       30,997.         I       43,417.         k       91,777.         m       37,708.         n       37,708.         q       43,726.					
n       223,856.       212,625.       11,231.         o       663,376.       619,650.       43,726.         Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69       (k) Excess of col. (i) over col. (j), if any       (j) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")         a       2, 635.         b       -55.         c       6, 198.         d       -5, 891.         e       9, 085.         f       24, 854.         g       14, 900.         h       30, 997.         I       43, 417.         k       91, 777.         m       37, 708.         n       37, 708.         11, 231.       43, 726.				<del> </del>	
complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69         (i) Excess of col. (i) over col. (j), if any         (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")           a         2, 635.           b         -55.           c         6, 198.           d         -5, 891.           e         9, 085.           f         24, 854.           g         14, 900.           h         30, 997.           I         43, 417.           k         91, 777.           m         37, 708.           n         11, 231.           o         43, 726.				<del></del>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				<u> </u>	
(i) F.M.V. as of 12/31/69         (j) Adjusted basis as of 12/31/69         (k) Excess of col. (i) over col. (j), if any         Gains (excess of col. (h) gain over col. (k), but not less than "-0-")           a         2, 635.           b         -55.           c         6, 198.           d         -5, 891.           e         9, 085.           f         24, 854.           g         14, 900.           h         30, 997.           I         43, 417.           k         91, 777.           I         -917.           m         37, 708.           n         43, 726.		ng gain in column (h) and owned by		(I) I ns	
b     -55.       c     6,198.       d     -5,891.       e     9,085.       f     24,854.       g     14,900.       h     30,997.       I     5,628.       I     43,417.       k     91,777.       m     37,708.       n     11,231.       o     43,726.		(j) Adjusted basis	(k) Excess of col. (1)	Gains (excess o	of col. (h) gain over col. (k).
c     6,198.       d     -5,891.       e     9,085.       f     24,854.       g     14,900.       h     30,997.       I     5,628.       J     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       o     43,726.	a				
d     -5,891.       e     9,085.       f     24,854.       g     14,900.       h     30,997.       I     5,628.       I     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       0     43,726.	b				-55.
e     9,085.       f     24,854.       g     14,900.       h     30,997.       I     5,628.       I     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       o     43,726.		<u> </u>		<del></del>	
f     24,854.       g     14,900.       h     30,997.       I     5,628.       J     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       o     43,726.	d				
g     14,900.       h     30,997.       I     5,628.       J     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       o     43,726.	<u>e</u>			-	
h     30,997.       I     5,628.       J     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       0     43,726.	0				
I     5,628.       J     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       0     43,726.	h				
J     43,417.       k     91,777.       I     -917.       m     37,708.       n     11,231.       0     43,726.	1				
k     91,777.       I     -917.       m     37,708.       n     11,231.       o     43,726.	]				
I     -917.       m     37,708.       n     11,231.       o     43,726.	k				91,777.
n 11,231. 0 43,726.	1				-917.
0 43,726.	<u>m</u>				
	<u>n</u>				11,231.
	0	. If goin also enter	In Part I line 7		43,726.
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2  2 Not about form contol gain or (loss), and defined in contons 1202(F) and (F)	- , ,		3	2	
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).  If gain, also enter in Part I, line 8, column (c).  If (loss), enter "-0-" in Part I, line 8	If gain, also enter in Part I, line 8,	column (c).	u (6).	3	

<u>STEVENS FAMILY CHARITABLE TRUST</u> 26-6824259 PAGE Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) D - Donation (mo., day, yr.) 1a 50,000 SH. WESTERN REFINING INC. 03/19/09/04/30/09 D b 51,200 SH. WESTERN REFINING INC. D 03/19/0905/01/09 03/19/0905/04/09 c 41,419 SH. WESTERN REFINING INC. D d 40,000 SH. WESTERN D 03/19/09|05/05/09 REFINING INC. <u>e 32,900</u> SH. WESTERN REFINING D 03/19/0905/06/09 INC 27,800 03/19/0905/07/09 SH. WESTERN REFINING INC. D g 15,600 SH. WESTERN REFINING INC. D 03/19/0905/08/09 h 138,800 SH. WESTERN REFINING INC. 03/19/0905/11/09 D 17,500 SH. WESTERN REFINING INC. D 03/19/0905/11/09 WESTERN REFINING INC. D 03/19/0905/12/09 k 6,300 SH. WESTERN REFINING INC. D 03/19/0905/13/09 14,300 SH. WESTERN REFINING INC. D 03/19/09|05/19/09 m 76,800 SH. WESTERN REFINING INC. D 03/19/09|05/20/09 n 13,600 SH. WESTERN REFINING INC. D 03/19/0906/03/09 WESTERN o 5,000 SH. REFINING 03/19/0906/04/09 D (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 650,423. 607,500 42,923. a b 666,453 622,080. 44,373. 536,056 503,241 32,815. C 511,471 486,000. d 25,471. 424,656. 399,735 24.921. 337,770 374,009 36,239. 213,159. 189,540. 23,619. g 2,113,342. 1,686,420 426,922. h 93,373. 91,125 2,248. 1,225. 1,215 10. 78,433. 76,545. 1,888. 53,534. 52,245. 1,289. 956,135 23,015. 933,120. m 193,169. 165,240 27,929. n 70,861 60,750 0 10,111. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), (i) Adjusted basis (k) Excess of col. (i) (i) F M.V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 42,923. a 44,373. b 32,815. C 25,471. d 24,921. е 36,239. f 23,619. g 426,922. h 2,248. 10. 1,888. 1,289. 23,015. <u>m</u> 27,929. п 10,111. If gain, also enter in Part I, line 7 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2

If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

Part IV Capita! Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. D - Donation (mo., day, yr.) (mo., day, yr.) 70,000 SH. WESTERN REFINING INC. 03/19/09|09/22/09 D b 10,000 D SH. WESTERN REFINING INC. 03/19/09|09/23/09 c 20,000 SH. WESTERN REFINING INC. D 03/19/09|09/24/09 d 20,000 D 03/19/09|09/25/09 SH. WESTERN REFINING INC. e 10,000 SH. WESTERN D |03/19/09|10/01/09 REFINING INC. 10,000 SH. WESTERN REFINING INC. D |03/19/09|10/02/09 g 15,000 SH. WESTERN REFINING INC. D 03/19/0910/05/09 h 20,000 SH. WESTERN REFINING INC. D 03/19/09|10/06/09 D 15,000 SH. WESTERN REFINING INC. 03/19/09|10/09/09 15,000 SH. D 03/19/0910/13/09 WESTERN REFINING INC. k 15,000 SH. D 03/19/0910/15/09 WESTERN REFINING INC. 10,000 SH. WESTERN REFINING TNC. D <u>03/19/09</u>10/23/09 m 10,000 SH. 03/19/09|10/26/09 WESTERN REFINING INC. D n 15,000 SH. WESTERN D 03/19/09|10/28/09 REFINING INC. o 250 SH. EXPIRED CALL OPTION WESTERN REFINING P 04/22/0905/16/09 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 542,850 850,500 -307,650. a 72,780. -48,720.121,500. b -109<u>,799.</u> 133,201 243,000. -105,814. 137.186. 243,000. d 121,500. 67,049 -54,4<u>51.</u> е 64,143. 121,500. <u>-57,357.</u> 96,022. 182,250. -86,228. g 243,000. 122,593. -120,407. h 30,761 60,750 -29,989. <u>31,511</u> 60,750. -29,239. 92,489. 182,250 -89,761. 65,944. 121,500. -55,556. 121,500 -52,892. 68,608. m 100,971 182,250 -81,279. n 8,500. 8.500. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), (1) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -307,650.a -48,720.b -109,799. C -105,814. d -54,451. е -57<u>,357</u>. -86<u>,228</u>. g h -120,407.-29,989. <u>-29,239.</u> -89,761. -55,556. -52,892. m <u>-81,279.</u> n 8,500. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV   Capital Gains and L	osses for Tax on Investment Income							
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.  (b) How acquired P - Purchase D - Donation (mo., day, yr.)								
1a 1,250 SH. EXP	IRED CALL OPTION	WESTERN REFINING I	N P	05/06/09	06/20/09			
b 300 SH. EXPIRE	ED CALL OPTION WE	STERN REFINING INC	. P	05/27/09	06/20/09			
c 200 SH. EXPIRE		STERN REFINING INC		<u>06/02/09</u>				
<del></del>		WESTERN REFINING I	N P	05/06/09				
		WESTERN REFINING I	<del></del>	09/23/09				
**	PTION WESTERN REF		P	04/28/09				
	PTION WESTERN REF	*****	P	04/28/09				
	TION WESTERN REF		P	04/28/09				
	PTION WESTERN REF		P	04/28/09				
	PTION WESTERN REF	INING INC.	P P	04/28/09	05/11/09			
<u>k</u>	· · · · · · · · · · · · · · · · · · ·		- <del> </del>					
			· <del> </del>	_				
n			<del> </del>					
0								
	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)				
(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)				
a 191,245	<u> </u>				191,245.			
b 13,100.					13,100.			
c 7,700.					7,700.			
d 61,618.					61,618.			
e 97,997.	,				97,997.			
f 6,975.					6,975.			
g 93.	<del></del>				93.			
h 5,858.					<u>5,858.</u>			
<u>1 3,998.</u>					3,998.			
86,122.					86,122.			
<u>k</u>				· · · · · · · · · · · · · · · · · · ·				
<u> </u>								
<u>m</u>	<del></del>		<del></del>		<del></del>			
<u>n</u> 0			<del></del>					
	ing gain in column (h) and owned by	the foundation on 12/31/69	(1) Los	ses (from col. (h))				
	(i) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain òvér	col. (k),			
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")				
a					191,245.			
b					13,100.			
С					7,700.			
d					61,618.			
e					<u>97,997.</u>			
<u>f</u>					6,975.			
<u>g</u>					93.			
h			· · · · · · · · · · · · · · · · · · ·		5,858.			
<u> </u>				<del></del>	3,998.			
<u> </u>					86,122.			
<u>k</u>			<u> </u>					
<u></u>								
<u>m</u> n								
0								
<u> </u>	<u>.l</u>		Т	<del></del>	<del></del>			
2 Capital gain net income or (net o	capital loss) { If gain, also enter for the loss is a figure of the loss is a	r in Part I, line 7			293,130.			
	oss) as defined in sections 1222(5) an	, I						
If gain, also enter in Part I, line 8		iu (0)						
If (loss), enter "-0-" in Part I, line		<u> </u>	<u> </u>	N/A				

FORM 990-PF DIVIDEN	DS AND	INTER	EST	FROM	SECUE	RITIES	STATEMENT	1
SOURCE		GROSS	AMO	UNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
CREDIT SUISSE # 268-348901			8,	971.		0.	8,9	71.
TOTAL TO FM 990-PF, PART I,	LN 4		8,	971.		0.	8,9	71.
FORM 990-PF		LEGAL	FEE	S			STATEMENT	2
DESCRIPTION	EXPE	A) INSES BOOKS			EST- COME	(C) ADJUSTEI NET INCON		
LEGAL FEES	1	3,000.			0.		<del></del>	0.
TO FM 990-PF, PG 1, LN 16A	1	3,000.			0.			0.
FORM 990-PF	C	THER E	XPEN	SES			STATEMENT	3
DESCRIPTION	EXPE	A) INSES BOOKS			EST- COME	(C) ADJUSTEI NET INCOM		
BUSINESS REGISTRATION FEES		750.			0.		·	0.
TO FORM 990-PF, PG 1, LN 23		750.			0.			0.
FORM 990-PF	CC	RPORAT	E ST	оск	<del></del>		STATEMENT	4
DESCRIPTION					вос	OK VALUE	FAIR MARKE VALUE	Т
WESTERN REFINING COMMON STOC	К				3	3,585,024.	1,397,1	32.
TOTAL TO FORM 990-PF, PART I	I, LIN	E 10B				3,585,024.	1,397,1	 32.

	LIST OF OFFICERS, AND FOUNDATION MAN		STATI	EMENT 5
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
JEFF ALLAN STEVENS 4909 OLMOS STREET EL PASO, TX 79922	TRUSTEE 1.00	0.	0.	0.
SHARON ANN STEVENS 4909 OLMOS STREET EL PASO, TX 79922	TRUSTEE 0.25	0.	0.	0.
ALEXANDRA MARIE STEVENS 4909 OLMOS STREET EL PASO, TX 79922	TRUSTEE 0.25	0.	0.	0.
TIMOTHY ALLAN DEMORE 4909 OLMOS STREET EL PASO, TX 79922	INDEPENDENT TO 0.25	RUSTEE 0.	0.	0.
WILLIAM WALLACE SHEELY 4909 OLMOS STREET EL PASO, TX 79922	INDEPENDENT TO 0.25	RUSTEE 0.	0.	0.
KEVIN MICHAEL REIS 4909 OLMOS STREET EL PASO, TX 79922	INDEPENDENT TO 0.25	RUSTEE 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	GE 6, PART VIII	0.	0.	0.

### Form 8868 (Rev. April 2009) Department of the Treasury

Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Form 8868 (Rev 4-2009)

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of	this form).	<b>▶</b> X
Oo not complete Part II unless you have already been granted an automatic 3-month extension on a previous		
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and Part I only	complete	▶ □
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to reques o file income tax returns.	t an exten	sion of time
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extended below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 elect not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electron www.irs.gov/efile and click on e-file for Chanties & Nonprofits	ronically if consolida	(1) you want the additional ated Form 990-T. Instead,
Type or Name of Exempt Organization	Emp	loyer identification number
STEVENS FAMILY CHARITABLE TRUST	_2	6-6824259
Number, street, and room or suite no. If a P.O. box, see instructions.  123 WEST MILLS AVENUE, SUITE 600		
City, town or post office, state, and ZIP code. For a foreign address, see instructions.  EL PASO, TX 79901		
Check type of return to be filed (file a separate application for each return):		
Form 990-BL         ☐ Form 990-T (sec. 401(a) or 408(a) trust)         ☐ Form 990-EZ           Form 990-T (trust other than above)         ☐ Form 990-EX	n 4720 n 5227 n 6069 n 8870	
SCOTT D. WEAVER  The books are in the care of ▶ 123 WEST MILLS AVENUE, SUITE 600 - EL Telephone No. ▶ 915-534-1470 FAX No. ▶ 915-534-26  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  box ▶ □ . If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs or	52 If this is fo	▶ ☐
1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time AUGUST 15, 2010 , to file the exempt organization return for the organization nam		The extension
is for the organization's return for:  ▶		
2 If this tax year is for less than 12 months, check reason: X Initial return Final return		Change in accounting period
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 0.
Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,		
deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).  See instructions.	3с	<b>\$</b> 0.
Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and F	0070	FO (

LHA

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Enville (	868 (Řev 4-2009)			D 0
			<del></del>	Page 2
•	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this		2000	ightharpoons
	Only complete Part II if you have already been granted an automatic 3-month extension on a previously file ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)	a Form	3868	
Par	,			
FOF	· · · · · · · · · · · · · · · · · · ·	777		
Type	Name of Exempt Organization	Emp	oyer identifi	cation number
print	STEVENS FAMILY CHARITABLE TRUST	2	6-68242	259
File by t extended due dat	Number, street, and room or suite no. If a P.O. box, see instructions  e for 123 WEST MILLS AVENUE, SUITE 600	For If	RS use only	
filing the return s instruct	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	***************************************		
Chec	k type of return to be filed (File a separate application for each return).  Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A  Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720		orm 5227 orm 6069	Form 8870
STOP	! Do not complete Part II if you were not already granted an automatic 3-month extension on a previo	ously file	d Form 886	3.
Te  If t	SCOTT D. WEAVER  e books are in the care of ▶ 123 WEST MILLS AVENUE, SUITE 600 - EL  lephone No ▶ 915-534-1470 FAX No. ▶ 915-534-265  the organization does not have an office or place of business in the United States, check this box  this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If  ■ . If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs of a	2 this is fo	r the whole g	· ·
4	I request an additional 3-month extension of time until NOVEMBER 15, 2010.			
5	For calendar year , or other tax year beginning MAR 12, 2009 , and ending	DEC	31, 2	009
6	If this tax year is for less than 12 months, check reason: X Initial return Final return		Change in ac	counting period
7	State in detail why you need the extension			
	THE ORGANIZATION REQUESTS ADDITIONAL TIME IN WHICH TO		PILE A	LL
	NECESSARY DATA FOR A COMPLETE AND ACCURATE FORM 990-P	F.		
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			•
	nonrefundable credits. See instructions	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated			
	tax payments made Include any prior year overpayment allowed as a credit and any amount paid	<u></u>		_
	previously with Form 8868.	8b	\$	0.
C	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit			^
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instruction	s. <b>8c</b>	\$	0.
	Signature and Verification			

Under penalties of lerjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I arrianthorized to prepare this form

Signature

Date

Date

923832