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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

10	r cal	endar year 2009, or t	ax year beginning	<u>. </u>		and end	ing				
G	Che	ck all that apply:	Initial retur		Initial return of a	-	urity	Name above	Final returi	1	
_		Name of found	Amended r	eturn	Address cha	nge		Name change A Employer identification number			
U	se the labe	e ino	aliuli					A chiployer	i de i i i i i i ca i i o i	i transper	
0	therv		FOUNDATI	ON CH	ARITABLE TRUS	ST		26-6	684203	}	
Ĭ	pri				delivered to street address)		oom/suite	B Telephone			
_	or ty		OX 2804						914-86	81	
	•	ecific City or town, st	ate, and ZIP code					C If exemption	application is p	ending, check here	
_		KENNESA		0156				D 1. Foreign	organizations	s, check here	
H	_	ck type of organization			exempt private foundation			2 Foreign of check her	ganizations me e and attach co	eeting the 85% test, proputation	
		Section 4947(a)(1) nor			Other taxable private found					tus was terminated	
		narket value of all asse	-		ting method: X Cash	Accrua				(A), check here	
	irom ►\$	Part II, col. (c), line	¹⁶⁾ 383,001.		Other (specify) umn (d) must be on cash	hasis I				60-month termination	
_	art			il art i, con			tmont			(d) Disbursements	
Ŀ	<u></u>	(The total of amounts to necessarily equal the a	n columns (b), (c), an	d (d) may not).)	(a) Revenue and expenses per books	(b) Net inves		(c) Adjus inco		for charitable purposes (cash basis only)	
	1	Contributions, gifts,	grants, etc., recer	ved	7,500.						
	2		undation is not required to	attach Sch B							
	3	Interest on savings and cash investments	temporary		62.		62.			STATEMENT 1	
	4	Dividends and intere	st from securities		<u> </u>						
•	5									<u></u>	
Revenue		•			9,548.						
	6a	Gross sales price for all		ne 10 , 486.	9,340.						
	7	assets on line 6a Capital gain net income		,400.	 	9	,548.				
	8	Net short-term capita					73101		-		
	9	Income modification	•								
	10a	Gross sales less returns and allowances									
	b	Less Cost of goods sol	,		ļ						
	C	Gross profit or (loss)	•							<u> </u>	
	11	Other income			15 110		610				
	12	Total. Add lines 1 th			17,110.	9_	.610. 0.	***************************************	0.	0.	
	13	Other employee salar		etc			<u> </u>		<u> </u>		
	15	Pension plans, employee	•								
Ses		Legal fees	STI	MT 2	1,830.		0.		0.	0.	
ens	b	Accounting fees	ST		1,189.	RE	ÇEΩ/		0.	0.	
Ä	C	Other professional fe					<u> </u>				
tive	17	Interest				MAY	M 4 6	SS			
Operating and Administrative Expenses	18	Taxes				MAY	042	010			
inis	19	Depreciation and dep	letion					88			
Adn	20 21	Occupancy Travel, conferences, a	and montings		1,009.	L_OGI	ΣΕΝ,	UT	0.	0.	
ğ	22	Printing and publicati	•		1,009.				· · ·		
g	23	Other expenses		1 T 4	888.		0.		0.	0.	
atir	24	Total operating and		,							
per		expenses. Add lines			4,916.		0.		0.	0.	
0	20	Contributions, gifts, g	-		300.					300.	
!		Total expenses and	lisbursements.				_			***	
		Add lines 24 and 25			5,216.		0.		0.	300.	
		Subtract line 26 from			11 004						
		Excess of revenue over ex Net investment incor			11,894.	0	610.				
	i	Adjusted net income					010.		0.		
32250			/oam.sa' eures -A								

SCANNED MAY 19 2013

-	_	990-PF (2009) BEACON FOUNDATION CHARI			6684203 Page 2
	Par	t II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of (b) Book Value	year (c) Fair Market Value
7		Cash - non-interest-bearing	(a) book value	(b) Book value	(O) Fall Walker Value
		Savings and temporary cash investments	····	7,161.	7,161.
		Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets	8				
SS	9	Prepaid expenses and deferred charges			
-	10	a Investments - U.S. and state government obligations		05 040	225 040
	1	Investments - corporate stock STMT 5	74,950.	25,313.	375,840.
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	1	Investments - mortgage loans			
	13	Investments - other			
	14		}		
	15	Less accumulated depreciation . ▶			
	13	Other assets (describe			
	16	Total assets (to be completed by all filers)	74,950.	32,474.	383,001.
	17		72,3301	1,830.	30370021
	18	Grants payable			
co.	19	Deferred revenue			
Liabilities	20				
abi	21				
Ξ.	1	Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	0.	1,830.	
		Foundations that follow SFAS 117, check here			
	}	and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
<u>la</u>	25	Temporarily restricted			
8	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here		İ	
Ē		and complete lines 27 through 31.		_ [
ts		Capital stock, trust principal, or current funds	0.	0.	
Net Assets or Fund Balances		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
it A	29	Retained earnings, accumulated income, endowment, or other funds	74,950.	30,644.	
ž	30	Total net assets or fund balances .	74,950.	30,644.	
ı		-	74 050	22 474	
ᆜ	31	Total liabilities and net assets/fund balances .	74,950.	32,474.	
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
		t agree with end-of-year figure reported on prior year's return)	•	1	74,950.
		amount from Part I, line 27a		2	11,894.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		. 4	86,844.
		ases not included in line 2 (itemize) PRIOR PERIOD AD	JUSTMENT	5	56,200.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli		6	30,644.
					Form 990-PF (2009)

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	CON FOUNDATION C			T		26	-668	4203	Page 3
(a) List and desc	cribe the kind(s) of property sold (e.g. arehouse; or common stock, 200 shs	., real estate,	 	(b) How as P - Purc D - Don	cquired hase ation	(c) Date ac (mo., day	quired , yr.)	(d) Date (mo., da	e sold ay, yr.)
1a 250 SHARES OF	CELGENE				P	06/29	/02	03/04	4/09
<u>b</u>				<u> </u>					
_c _d				 -		*****			
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		expense of sale			(h) Gain (e) plus (f	or (loss)) minus (g)	
<u>a</u> 10,486.			93	8.			······································	9	<u>.548.</u>
_ <u>b</u> _c									
d									
Complete and for access of a		h - 6 d-4	40/04/00		·				
(i) F.M.V. as of 12/31/69	g gain in column (h) and owned by t (j) Adjusted basis as of 12/31/69	(k) E:	xcess of col. (i) r col. (j), if any	\dashv	col) Gains (Col. . (k), but not Losses (fr	less than	-0-) or	
_a	23 01 12/0 1/03							9	548.
b									<u> </u>
_c									
_d		·-							
	C If gain, also enter	in Dort L line	7	$\frac{1}{2}$					
2 Capital gain net income or (net cap	((7) 2			·	9,	548.
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, (1 (6):		}			N/A		
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Investm	ent Inc	ome	14/ FA		
(For optional use by domestic private	foundations subject to the section 49	940(a) tax on	net investment inc	come.)					
If section 4940(d)(2) applies, leave th	is part blank.								
Was the foundation liable for the secti	on 4942 tax on the distributable amo			od?				Yes	X No
If "Yes," the foundation does not qualit 1 Enter the appropriate amount in each	ach column for each year; see instruc			s.	<u></u>				
(a) Base period years Calendar year (or tax year beginnin	(b) g in) Adjusted qualifying distr	butions	Net value of non	(c) charitable-u	use assets	(co	Distribu I. (b) divid	d) ition ratio ded by col. (c))
2008		0.			5,221	•		.00	0000
2007									
2006 2005						 			
2004									
2 Total of line 1, column (d)			_			2		.00	0000
3 Average distribution ratio for the 5- the foundation has been in existence		line 2 by 5,	or by the number o	of years		3		- ·-	0000
4 Enter the net value of noncharitable	•	ne 5				4			290.
5 Multiply line 4 by line 3	יייי מיייייייייייייייייייייייייייייייי					5			0.
·	(40) - (D. A.) - 07								
6 Enter 1% of net investment income	: (1% 01 Part I, line 27b)					6	-		<u>96.</u>
7 Add lines 5 and 6						7			96.
8 Enter qualifying distributions from i	•					8			300.
If line 8 is equal to or greater than li See the Part VI instructions.	ine 7, check the box in Part VI, line 1	b, and comp	lete that part using	a 1% tax ra	ite.				
923521 02-02-10	· · · · · · · · · · · · · · · · · · ·						For	m 990-P	F (2009)

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	3 - see i	nstru	ictio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%				96.
of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	Ì			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3 Add lines 1 and 2				96.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				96.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009				
b Exempt foreign organizations - tax withheld at source	ļ			
c Tax paid with application for extension of time to file (Form 8868)				
d Backup withholding erroneously withheld 6d				
7 Total credits and payments. Add lines 6a through 6d				0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	7			96.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11 Enter the amount of line 10 to be; Credited to 2010 estimated tax				
Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
any political campaign?	1	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	· I	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	•			
distributed by the foundation in connection with the activities.	1	ļ		
c Did the foundation file Form 1120-POL for this year?		1c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	ŀ			
(1) On the foundation. \blacktriangleright \$ 0. (2) On foundation managers. \blacktriangleright \$ 0.				1
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
managers. > \$ 0.				1
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		x
If "Yes," attach a detailed description of the activities.	• •	-		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	1	3		X_
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	• •	4a		X
	A/N	4b		_ -
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	""	5		Х
If "Yes," attach the statement required by General Instruction T.	.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	}	- 1		ĺ
By language in the governing instrument, or	}	1		İ
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				1
		6	- 1	X
remain in the governing instrument? 7. Did the foundation have at least \$5,000 in accepts at any time during the year?	F	7	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "You" complete Part II, and (a) and Root YI/	}			
If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions)		l		ĺ
TN		- 1		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		- 1		ĺ
		8b	x	
of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the magning of section 4942(i)(3) or 4942(i)(5) for calendar	}	00	42	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the tayable year beginning in 2009 (see perturbings for Part VIV)2 if "Yes " complete Part VIV		9		X
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	}	10		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	Form	990-	PF /	
	rviii		(

11 At any time during this year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 52(0)(1397 H*vs*; attach schedule (see instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 20087 12 Bid the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 IX 15 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 16 Webster address N/A 16 The books are in care of Exit ZABETH S. WILLIAMS 17 Telephone no. 205-914-8681 18 Section 494*(9/1) nonexempt character that its stang form 1997 in leve of form 1041 - Check here 18 and entite the amount of the evention throset received or accused during the year 19 Telephone no. 205-914-8681 18 Section 494*(9/1) nonexempt character that the transit stang form 1997 in leve of form 1041 - Check here 19 Tile Form 4720 fany time its checked in the "Yes" column, uniques an exception applies. 19 Ling the year did the foundation (either directly or indirectly): 19 Engoge in the seal or exchange, or lessing of proregory within a disqualited person? 10 During the year did the foundation (either directly or indirectly): 19 Engoge in the seal or exchange, or lessing of proregory within a disqualited person? 20 Exemption to prove more server than a disqualited person? 21 Exemption or provement except to a dequalited person? 22 Feed or provided the seal or exchange or lessing of provided person? 23 Ferral Provided Prov	_	rm 990-PF (2009) BEACON FOUNDATION CHARITABLE TRUST Part VII-A Statements Regarding Activities (continued)	26-6684	203		Page 5
section 512(b) (13)? If Yes, a tateo schedule (see instructions) Did the foundation acquirs a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation acquirs a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 3. The books are in care of Image o	$\overline{}$				1	
12 Did the foundation acquires direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the boundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A The blooks are in care of ► ELIZABETH S. WILLIAMS Telephone not.► 20.5-914-8681 Located at ► P.O. BOX 2804, KENNESSW, GA Tiley4 ▶ 301.56 Section 4947(i)1) nonexempt charitable trists filing form 990-PF in level of form 1041-Check here and eather the amount of tix-exempt interest received or accrued during the year Pert VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly; 11 (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 12 (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pey compensation to, or pay or reinflurise the expenses of, a disqualified person? 15 Transfer any mome or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 16 Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) 16 Agree to pay money or property or, it are the pay of the sets tail to qualify under the exceptions described in Regulations section 53.4941(6)-30 in a current notice regarding disaster assistance (see page 20 of the instructions)? 16 Transfer any years in study of the extent perinning in 2009; 17 Exes on failure to distribute income (section, 9442 (sees not apply for years the foundation was a private operating foundation defined in section 4942(1)(3	٠.			1,		x
August 17, 2008? 12	15			H''-		
19. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Websitia address ► N/A 14. The blooks are in care of ► ELIZABETH S. WILLIAMS Telephone no. ► 205-914-8581 Located at ► P. O. BOX 2804 KENNISSAW, GA ZIP-4 ▶ 30156 Seation 4947(alf) in noneempt of haribalish trusts filing form 990-PF like up form 1941- Check here and enter the amount of tar-exempt interest realived or accrued during the year Pert VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required Filie Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 1f) Engage in the sale or exchange, or leasing of property with a disqualified person? 2g) Borrow money from, end money to, or otherwise extend credit to (or accept it from) a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person? 2g) For compensation to, or pay or relimbures the expenses of, a disqualified person?	••	• • • •		12		x
Website address ► N/A 14 The books are in care of ► ELIZABETH S. WILLIAMS Telephone no. ▶ 205-914-8681 Located at ▶ P. O. BOX 2804 KENNESAW, GA ZIP-4 ▶ 30156 15 Section 4947(a)(1) nonexempt charitable trusts fining Form 990-PF in lieu of Form 1041-Check here and enter the amount of lax-recently interest received or accrued during the war and enter the amount of lax-recently interest received or accrued during the war Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 May item is checked in the "Yes" column, unless an exception applies. 1 alouring the year did the foundation (either directly or indirectly): (1) Engage in the sale or acchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation for, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	13				x	
14 The books are in care of ▶ ELIZABETH S. WILLTAMS Located at ▶ P. O. BOX 2804, KENNESAW, GA 15 Section 4947(a)(1) nonexempt charitable trusts fing form 990-Pf in leu of form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year Part VII-B [Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 16 During the year did the foundation (either directly or indirectly): (19 Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, and money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburs the exceptions of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check No*) If the foundation agreed to make a grain to or to employ the official for a period after termination of government service, if terminating within 90 days.) b fay answer in "x** to 14(1)(6), did any of the acts fall to qualify under the exceptions discribed in Regulations sections 3.4941(0)-3 or in a current notice regarding disaster assistance check here c) Cill the foundation argae in a prior year in any o	•					
Located at P. P. O. BOX 2804, KENNESAW, GA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 flany item is checked in the Yes' column, unless an exception applies. Yes No	14		205-91	4-8	681	
15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 ff any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimbrurse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a (1)-(6), day of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defended in section 4942(f)(3) or all any expert section 4942(f)(3) or all any expert section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years listed on 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistribut						
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	15		211 44 P <u>30</u>	100	_	
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defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by girl or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	_			-1C	+	
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before 2009? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed, answer "No" and attach statement on the year any amount in any business enterprise at any time during the year? If the provisions of section 4942(a)(2) are being applied to any of the years listed, answer "No" and attach statement on the year any time during the years here. If the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement on the year any amount in any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "No" and attach statement "N	а		,	J	ļ	
If "Yes," list the years					l	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach stated in 2a his year beginning in 2009 and attach and attach year any amount in a manner that would jeopardize its charitable purposes? If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach you and attach years listed, answer "No" and attach you and attach year any amount in a provision of the years listed in 2a, list the years listed, answer "No" and attach year any attach years listed in 2a, list the years listed, answer "No" and attach years listed in 2a, list the years listed in 2a, list the years listed in 2a, list the years listed in 2a, list the years listed in 2a, list the years listed in 2a, list the years listed in 2a, list the years list distance "No" and attach years list distance "No" and attach yea		:		J	ļ	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	ь			ŀ	- 1	
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————						
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			N/A	2b	- 1	
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No	c	·				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ves X No Ves X No N/A 3b X	Ī				- 1	
during the year? Yes	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	ļ	1	}	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) AB Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ab X			on X [a			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) AB Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	h	· · · · · · · · · · · · · · · · · · ·		1	1	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	•			1		
Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X				ł	1	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X				3b		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	4a				$\neg \uparrow$	X
had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			that	 -		_
the state of the s	•			4h	1	X
		nad not been turnered from populary builded indicatedly of the tax year beginning in 2000.	Form		PF (2	

Part VII-B Statements Regarding Activities for Which		Required (conti		203	Paye 6
5a During the year did the foundation pay or incur any amount to:			1		
(1) Carry on propaganda, or otherwise attempt to influence legislation (sect	tion 4945(e))?	🗀 🖾	es X No		
(2) Influence the outcome of any specific public election (see section 4955) any voter registration drive?	; or to carry on, directly or ind		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpos	 ec?	• ====	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?		•	es X No	ļ	
(5) Provide for any purpose other than religious, charitable, scientific, literal	ry, or educational purposes, or			Ì	
		•	es X No		- 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u		in Regulations	N7 / 7	-	
section 53.4945 or in a current notice regarding disaster assistance (see inst			. N/A	5b	
Organizations relying on a current notice regarding disaster assistance check c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		hanie			[
expenditure responsibility for the grant?			es No	Ì	
If "Yes," attach the statement required by Regulations section 53.49	••	.47.11			
6a Did the foundation, during the year, receive any funds, directly or indirectly, t					
a personal benefit contract?	a had be accounting an		es X No		1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6ь	x
If "Yes" to 6b, file Form 8870.			·		1
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	. 🗆 🖸	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribu	utable to the transaction?	<u> </u>	N/A	7b	
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	anagers, Highl	y 		
1 List all officers, directors, trustees, foundation managers and their	r compensation.		1 4 8		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) E accou allov	xpense nt, other vances
CATHERINE M. SMITH	TRUSTEE				
308 BRADY POINT RAOD				1	
SIGNAL MOUNTAIN, TN 37377	0.00	0.	0.		0.
ELIZABETH SMITH WILLIAMS	TRUSTEE				
P. O. BOX 2804		_	_		_
KENNESAW, GA 30156	0.00	0.	0.		0.
CRAIG DOUGLAS SMITH	TRUSTEE				
228 HEATHCLIFF PLACE					•
WINSTON-SALEM, NC 27104	0.00	0.	0.		0.
	-{				
	-	1	}		
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."	L		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) E	xpense nt, other
	devoted to position		compensation	allov	vances
NONE	4				
	 			 -	
	-			[
	 			ļ	
· · · · · · · · · · · · · · · · · · ·	1	1			
	 				
	1		_		
Total number of other employees paid over \$50,000					n

Form 990-PF (2009) BEACON FOUNDATION CHARITABLE TRUST	26-	6684203	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manage Paid Employees, and Contractors (continued)	rs, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b)	Type of service	(c) Coi	npensation
NONE			
			
]	
Total number of others recovered over \$50,000 for professional convices		—	0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u></u>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such	rh as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	on as the	Expense	:S
1 N/A			
2			
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	T	Amount	
4 N/A			
N/A			
2			
All other program-related investments. See instructions.	1		
3			
Total, Add lines 1 through 3	<u> </u>		<u> </u>

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign	gn foundations, se	e instructions)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	. <u>1a</u>	251,701.
b Average of monthly cash balances	1b	6,461.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	. 1d	258,162.
e Reduction claimed for blockage or other factors reported on lines 1a and		_
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	258,162.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,872.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	254,290.
6 Minimum investment return. Enter 5% of line 5	. 6	12,715.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundate foreign organizations check here and do not complete this part.)	tions and certain	
1 Minimum investment return from Part X, line 6	1	12,715.
	96.	
b Income tax for 2009. (This does not include the tax from Part VI.) 2b		
c Add lines 2a and 2b	2c	96.
B Distributable amount before adjustments. Subtract line 2c from line 1	3	12,619.
Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	12,619.
Deduction from distributable amount (see instructions)	6	0.
Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,619.
Part XII Qualifying Distributions (see instructions)		12/023
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	300.
b Program-related investments - total from Part IX-B	1b	0.
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	300.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment]]	
income. Enter 1% of Part I, line 27b	5	96.
Adjusted qualifying distributions. Subtract line 5 from line 4	6	204.
Note. The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating whether the found	lation qualifies for the	section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				12,619.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			261.	
b Total for prior years:		-		
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1			
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 300.				
a Applied to 2008, but not more than line 2a			261.	
b Applied to undistributed income of prior		_		,
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount			·····	<u> </u>
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 31, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				12,580.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			j	
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.		·····	
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:	Ì		Ì	
a Excess from 2005				
b Excess from 2006			ļ	
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				<u></u>

Form 990-PF (2009) BEACON F	OUNDATION	CHARITABLE	TRUST		<u>84203 </u>	Page 1
Part XIV Private Operating Fo			II-A, question 9)	<u> N/A</u>		
1 a If the foundation has received a ruling or						
foundation, and the ruling is effective for		• • • • • • • • • • • • • • • • • • • •	▶ ∟			
b Check box to indicate whether the founda		ng foundation described		4942(j)(3) or4	942(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years			
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) To	ital
investment return from Part X for]				
each year listed						
b 85% of line 2a				<u> </u>	ļ	
c Qualifying distributions from Part XII,						
line 4 for each year listed				J		
d Amounts included in line 2c not					1	
used directly for active conduct of						
exempt activities						
e Qualifying distributions made directly						_
for active conduct of exempt activities.			}			
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the	· · · · · · · · · · · · · · · · · · ·					-
alternative test relied upon: a "Assets" alternative test - enter:					ł	
(1) Value of all assets						
(2) Value of assets qualifying						
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					<u> </u>	
2/3 of minimum investment return						
shown in Part X, line 6 for each year listed					i	
c "Support" alternative test - enter:	·	·· ···			 	
''	į			ł	}	
(1) Total support other than gross investment income (interest,						
dividends, rents, payments on						
securities loans (section				1		
512(a)(5)), or royalties)			· · · · · · -			
(2) Support from general public and 5 or more exempt						
organizations as provided in						
section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income			6 16 - 6 1 - 1 ¹	(n = 1 05 000 nm m		-4-
Part XV Supplementary Informat any time during the			it the foundation	nad \$5,000 or mo	ore in asse	સંડ
		istructions.j	- 			
1 Information Regarding Foundation I	-					
a List any managers of the foundation who h year (but only if they have contributed more			ibutions received by the	toundation before the clos	se of any tax	
	s than 40,000). (006 36	(u)(2).)				
CATHERINE M. SMITH	400/			n of the oursership of a ar	ertnorobin or	
b List any managers of the foundation who o other entity) of which the foundation has a			or an equally large portio	n or the ownership of a pa	arthership of	
	10 /0 or grouter arteres	•				
NONE	0 1000	O to to the De				
2 Information Regarding Contribution			_	-t cost upophoited room	ento for fundo	14
Check here X if the foundation only the foundation makes gifts, grants, etc. (see						11
				Implete items za, e, e, and		
a The name, address, and telephone number	of the person to whom	applications should be a	adoressed,			
b The form in which applications should be si	ihmitted and informati	on and materials they she	only judinde.			
with the second approach to a strong be a	Sommoo and mitriilati	on and materials they sh				
c Any submission deadlines:						
d Any restrictions or limitations on awards, si						

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Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelat	Unrelated business income Excluded by section 512, 51			3, or 514 (e)		
Ental group amounts amount and maintainer.	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt		
1 Program service revenue:	Business code	Amount	sion	Amount	function income		
	- 0000	·					
ab			 				
G			 	 			
d	<u> </u>		 	 			
_			 				
e		-, · · -	 				
g Fees and contracts from government agencies			 				
2 Membership dues and assessments							
3 Interest on savings and temporary cash		· · · · · · · · · · · · · · · · · · ·	 				
investments			14	62.			
4 Dividends and interest from securities							
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property		 					
6 Net rental income or (loss) from personal							
property	1						
7 Other investment income							
8 Gain or (loss) from sales of assets other							
than inventory			18	9,548.			
9 Net income or (loss) from special events				3/3230			
10 Gross profit or (loss) from sales of inventory					· ··		
11 Other revenue:							
]			:			
ab							
c					·		
d		· · · · · · · · · · · · · · · · · · ·					
e							
12 Subtotal. Add columns (b), (d), and (e)		0.		9,610.	0.		
13 Total. Add line 12, columns (b), (d), and (e)					9,610.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities to	the Acco	molishment of Ex	emni	Purnoses			
Turker B Relationship of Activities to		inpliation of Ex					
Line No. Explain below how each activity for which incon			contrib	uted importantly to the accom	plishment of		
the foundation's exempt purposes (other than b	y providing fur	ids for such purposes).		<u> </u>	<u></u>		
				·	- <u>-</u>		
					. <u></u>		
		······					
							
							
							
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02-02-30					(2003) I (2003)		

		1						
28			-	d to, one or more tax-exempt org	anizations described			
	in sec	ction 501(c) of the Code (other	than section 501(c)(3)) (or in section 527?			Yes	X No
t	f Ye	s," complete the following sche	edule.					
		(a) Name of orga	anızation	(b) Type of organization	n	(c) Description of r	elationship	
		N/A						
Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, con and complete Declaration of prepare (other ben taxpayer of fiduciary) is based on all information of which prepare has any knowledge A 10 SECRETARY/TREASURER								
<u> </u>	Si	gnature of officer or trustee	7	Date L	Title			
֓֞֞֜֞֜֞֜֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֓֜֟֜֓֓֓֓֓֡֜֜֡֓֡֓֡֓֡֡֓֡֓֡֡֡֓֡֡		Preparer's			Date C	heck if	Preparer's Identifying	ng number
힑	Paid Preparer's Use Only	signature LYVON	NIA POPPELL		04/09/10	elf- mployed ▶ □		
"	Paid pare	Firm's name (or yours JACK	SON THORNTO	N & CO., P.C.		EIN ▶		
ĺ	Using P		BOX 96	•				
	<u> </u>		GOMERY, AL	36101-0096		Phone no. (334)834-	7660
							Form 990-	PF (2009)
				REC	FIVED			•

OGDEN, UT

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

2009

Employer identification number Name of the organization 26-6684203 BEACON FOUNDATION CHARITABLE TRUST Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, Ine 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

Scheanle R (-arm 980, 990-E2, or 990-PF) (2009)		Page 1 of 1 of Parti	
Name of or	ganization	Emp	Employer identification number	
BEACO	N FOUNDATION CHARITABLE TRUST		6-6684203	
Part I	Contributors (see instructions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
1	CATHERINE SMITH 308 BRADY POINT ROAD SIGNAL MOUNTAIN, TN 37377	\$7,500.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
		\$	Person Payroll Occupation (Complete Part II of there is a noncash contribution)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution	
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)	

Name of organization

Page 1 of 1 of Part II
Employer identification number

BEACON FOUNDATION CHARITABLE TRUST

26-6684203

Part ((Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2000 SHARES OF CELGENE STOCK		
		\$\\$\\$\	12/09/09
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	
(a) No. rom art ((b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
a) lo. om art l	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- - -		s	
a) o. om irt I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- - -		\$	
o. om rt I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- -			
)	\$	D, 990-EZ, or 990-PF) (2

FORM 990-PF INTEREST ON SAV	INGS AND TEM	MPORARY CASH I	NVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
VARIOUS	_	62.		
TOTAL TO FORM 990-PF, PART I	62.			
FORM 990-PF	LEGAL FEES		(STATEMENT 2
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE
LEGAL FEES	1,830.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A =	1,830.	0.	0.	0.
FORM 990-PF	ACCOUNTI	NG FEES	<u> </u>	STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-		
ACCOUNTING FEES	1,189.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,189.	0.	0.	0.
FORM 990-PF	OTHER EXPENSES		٤	STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXEMPT APPLICATION FEE POST OFFICE BOX POSTAGE	750. 107. 31.	0. 0. 0.	0. 0.	0.
TO FORM 990-PF, PG 1, LN 23	888.	0.	0.	0.

FORM 990-PF CORPORATE STOC	К	STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	2
CELGENE CORPORATION	25,313.	375,84	10.
TOTAL TO FORM 990-PF, PART II, LINE 10B	25,313.	375,84	10.