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	C	an	-PF	_R	eturn of Privat	te Found	dation	l	OMB No 1545-0052
De	partme	nt of the Trevenue Ser	easury	or Sec	tion 4947(a)(1) None Treated as a Priva pe able to use a copy of the	te Foundatio	nn .		2009
				, or tax year beginning		30 , 2009,			12/31,20 09
_			at apply.	X Initial return	Initial return				Final return
			• • •	Amended return	X Addres			Name change	•
_			Name of fo	oundation				A Employeridentific	ation number
ι	Jse tl	ne IRS	LOUIS	BLOOMBERG AND HEI	LEN E. BLOOMBER	.G			
•	lat			TION 450050018				26-	6668934
-	Other	wise,		nd street (or P O, box number if	mail is not delivered to street	address)	Room/suit		
	•	int							
_	or t		C/O FA	RMERS TRUST CO.,	P.O. BOX 1728			(33	0) 743-7000
		pecific ctions.		vn, state, and ZIP code				C If exemption applicat	on is
•	131.4							pending, check here D 1 Foreign organizati	►
			YOUNGS	TOWN, OH 44501				2 Foreign organizati	· -
Н	Che			zation: X Section 501	c)(3) exempt private f	oundation		85% test, check he computation	re and attach
ſ	_		_	nonexempt charitable trust	Other taxable pri		ion	·	
Ť					unting method: X Ca		rual	E If private foundation under section 507(b)	2 1 1
•				1	ther (specify)				
		▶ \$			column (d) must be or	cash basis)		 F If the foundation is in under section 507(b) 	(1)(B), check here
•				enue and Expenses (The					(d) Disbursements
		total o	f amounts i	n columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve		(c) Adjusted net income	for charitable
		may no	ot necessar n (a) (see pa	ily equal the amounts in age 11 of the instructions))	books	incom	ie	income	purposes (cash basis only)
٦	1			its, etc., received (attach schedule)	548,255.	STMT 7			100011 00010 011111
	2	Check	ifth	e foundation is not required to					·
	3		atta	ch Sch B	3.		3.		STMT 1
	4		_	rest from securities	5,842.		5,842.		STMT 2
	- т 5 а						3,012.		
	b			(loss)		-			.
				n sale of assets not on line 10	-18,703.				
ıne	b	Gross sa	les price for		10,703.				
Kevenue	7	Capital		come (from Part IV, line 2) .					
2	8		_	ital gain					· · · · · · · · · · · · · · · · · · ·
	9			ons · · · · · · · · · · · · · · · · · · ·					
		Gross sa	les less retur	ns			-		
	h		vances • • st of goods s						
			•	s) (attach schedule)					
	11			ch schedule)					
i	12			through 11	535,397.		5,845.		
	13			cers, directors, trustees, etc	1,682.		1,177.		505
	14			laries and wages			NONE	NONE	
,	15		• •	ployee benefits , , , , , ,)			NONE	NONE	
LApellaca				schedule)	RECEIV			110112	
3				ittach schedule)		7.0			
0				fees (attach schedule)	8 MAY 1 9 2	SC			
2					C WAT 1 9 2)10 			
ıaı	17					- 8			
2	18			le) (see page 14 of the instructions)	OCDEN	14			
and Administrative	19			th schedule) and depletion	OOUEN,) 			
A	20						NONE	NONE	
	21			s, and meetings		-			
a	22			cations			NONE	NONE	
֓֞֟֟֞֟֝֟֟֝֟֓֓֟֟֓֓֓֟֟֓֓֓֟֟֟֓֓֓֓֟֟֓֓֓֓֟֟֟֓֓֓֟֟֓֟֝	23			ttach schedule)	 	<u> </u>			
Operating	24		-	nd administrative expenses.	1 (00		1 122	37037	F 0 F
<u>š</u>				gh 23	1,682.		1,177.	NONE	505
-	25			s, grants paid	12,724.		1 100		12,724
_	26			bursements Add lines 24 and 25	14,406.		1,177.	NONE	13,229
	27	Subtrac	t line 26 fr	om line 12.	= 00 00=				
				expenses and disbursements	520,991.				
	ь	Net inv	estment in	come (if negative, enter -0-)			4,668.		

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Б	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
_	art 11	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments		100,085.	100,085.
	3	Accounts receivable			
		Less: allowance for doubtful accounts	_		
	4	Pledges receivable	_		
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instruction	s)		
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ► NON			
	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ass	10 a	Investments - U S, and state government obligations (attach schedule)	1		
•		Investments - corporate stock (attach schedule)			
		Investments - corporate bonds (attach schedule). STMT 3		240,467.	248,313.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)	-	3.0,10	210/525
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 4		180,441.	178,325.
	14	Land, buildings, and equipment basis	_		
		Less accumulated depreciation			
	15	Other assets (describe)		
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)		520,993.	526,723.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ŝ	19	Deferred revenue			
ΞĔ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)	,		
	22	Other liabilities (describe) :		
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31			
es	24	Unrestricted			
lances	25	Temporarily restricted			
Bal	26	Permanently restricted			
P		Foundations that do not follow SFAS 117,	_		! !
Fund		check here and complete lines 27 through 31. ▶ X]		i İ
	27	Capital stock, trust principal, or current funds		520,993.	
ts	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds			
t A	30	Total net assets or fund balances (see page 17 of the			
ş		instructions)		520,993.	
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	,	520,993.	
P	art II	Analysis of Changes in Net Assets or Fund			
1	Tota	I net assets or fund balances at beginning of year - Part II,	column (a), line 30 (must	agree with	
		of-year figure reported on prior year's return)	-	T 1	
2	Ente	r amount from Part I, line 27a		2	520,991.
3	Othe	r amount from Part I, line 27a	ATEMENT 5	3	2.
4	Add	lines 1, 2, and 3		4	520,993.
5	Decr	reases not included in line 2 (itemize)		5	
6	Tota	eases not included in line 2 (itemize) I net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b)	, line 30 6	520,993.
_					Form 990-PF (2009)

Part IV Capital Gains	and Losses for Tax on Inv	restment Income							
(a) List and 2-story br	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr.)						
1a SEE PART IV DETA	Debonation								
b									
С									
d									
е									
(e) Gross sales price		(h) Gain or (lo (e) plus (f) mini							
а			ļ						
<u>b</u>			1						
С			<u> </u>						
<u>d</u>		<u> </u>	1						
<u>e</u>		1	ļ	-					
Complete only for assets sho		ed by the foundation on 12/31/69		Gains (Col. (h) ga (k), but not less t					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	COI.	Losses (from co					
_a									
<u>b</u>									
С			1						
d			ļ	<u>.</u>					
<u>e</u>			 						
2 Capital gain net income or	(net capital loss)	f gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7	2		-18,703.				
	or (loss) as defined in sections 12		1 1						
	line 8, column (c) (see pages 13 a		1 1						
If (loss), enter -0- in Part I, I	ine 8	<u></u> ,	3		<i>r</i>				
(For optional use by domestic	Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income N/A								
	the section 4942 tax on the distri	butable amount of any year in the b	ase perio	d ⁷	Yes No				
	not qualify under section 4940(e).								
1 Enter the appropriate amo		; see page 18 of the instructions be	tore makı T	ng any entries. (d)					
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra (col (b) divided by					
2008			ļ						
2007									
2006			ļ						
2005			 						
2004			 						
2 Total of line 1, column (d)	, <u>.</u> ,		2						
•	•	the total on line 2 by 5, or by the sthan 5 years	3						
4 Enter the net value of non	charitable-use assets for 2009 fro	om Part X, line 5	4						
5 Multiply line 4 by line 3			5	· · · · · ·					
6 Enter 1% of net investmen	at income (1% of Part I, line 27b)		6						
7 Add lines 5 and 6			7						
8 Enter qualifying distribution If line 8 is equal to or gree Part VI instructions on page		in Part VI, line 1b, and complete	8 that part	using a 1% ta	x rate. See the				

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Pari	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins	tructio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			<u>93.</u>
	here and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			93.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4		N	ONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			<u>93.</u>
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
b	Exempt foreign organizations-tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
ď	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d		N	<u>ONE</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>93.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11			
	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	$\vdash \vdash$	Yes	No
	participate or intervene in any political campaign?	1a	.	X
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			77
	of the instructions for definition)?	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	.		v
	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	ŀ		
	(1) On the foundation \$\Bigs\\$ (2) On foundation managers \$\Bigs\\$ \Bigs\\$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
е		1		
•	on foundation managers. \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
2	If "Yes," attach a detailed description of the activities.	-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4.5	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
h	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	17./	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	N/	X
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
-	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6_		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ►STMT_6			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10	X	
			ON DE	20001

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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Part VIII	and Contractors (continued)	nagers, Highly Paid Emplo	yees,	
3 Five high	est-paid independent contractors for professional services (see page 23	of the instructions). If none,	enter "NC	NE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	pensation
NONE			NC	ONE
Total number	er of others receiving over \$50,000 for professional services		▶	NONE
Part IX-A	Summary of Direct Charitable Activities			
List the found of organization	ation's four largest direct charitable activities during the tax year. Include relevant statistical infor ns and other beneficiaries served, conferences convened, research papers produced, etc.	mation such as the number	Expe	enses
1NONE_				<u></u>
2				
		••••		
3				
4				
Part IX-B	Summary of Program-Related Investments (see page 23 of the inst	zuetiene)		
	wo largest program-related investments made by the foundation during the tax year on lines 1 and		Ame	punt
1NONE_				
2				
All other prog	ram-related investments. See page 24 of the instructions			
2110111				
Total. Add li	nes 1 through 3			
			Form 99 ()-PF (2009

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Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundatio	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	! !	
а	Average monthly fair market value of securities	1a	381,571.
b		1b	84,747.
С		1c	NONE
d		1d	466,318.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	7 2	NONE
3	Subtract line 2 from line 1d	3	466,318.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	6,995.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	459,323.
6	Minimum investment return. Enter 5% of line 5 (PRORATED: (5%*1.55DAYS)/365=2.12328	8%	9,753.
Pa	To Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here □ and do not complete this privation.	te operating	
1	Minimum investment return from Part X, line 6	1	9,753.
2 a	Tax on investment income for 2009 from Part VI, line 5		
Ь	Income tax for 2009. (This does not include the tax from Part VI.)	1	
С	Add lines 2a and 2b	2c	93.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,660.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	9,660.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	9,660.
	=		
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	13,229.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,229.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,229.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wi	hether the fou	
	qualifies for the section 4940(e) reduction of tax in those years.		

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26-6668934 Form 990-PF (2009) Page 9 Part XIII Undistributed Income (see page 26 of the instructions) (a) (b) (c) (d) Years prior to 2008 Distributable amount for 2009 from Part XI, Corpus 2008 2009 9,660. Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only NONE NONE **b** Total for prior years 20_____, 20_____, 20_____ 3 Excess distributions carryover, if any, to 2009: a From 2004 **b** From 2005 NONE NONE c From 2006 **d** From 2007 NONE e From 2008 NONE NONE Qualifying distributions for 2009 from Part XII, line 4° ► \$ 13,229. a Applied to 2008, but not more than line 2a . . NONE Applied to undistributed income of prior years (Election required- see page 26 of the instructions) NONE c Treated as distributions out of corpus (Election NONE required - see page 26 of the instructions) d Applied to 2009 distributable amount 9,660. 3,569 e Remaining amount distributed out of corpus . . NONE NONE 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 3,569 a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 Prior years' undistributed income. Subtract NONE line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has NONE been previously assessed d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions NONE Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page NONE 27 of the instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 NONE Amounts treated as distributions out of corpus

NONE

NONE

3,569

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to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the

Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the

NONE

NONE

NONE

NONE

3,569.

instructions)

10 Analysis of line 9.
a Excess from 2005 . . .

b Excess from 2006 . . .

c Excess from 2007 . . .

d Excess from 2008 . . .

e Excess from 2009 . . .

Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Par	t VII-A, question 9)	NOT APPLICABLE				
	If the foundation has	received a ruling or o	etermination letter tha	t it is a private opera						
ь	foundation, and the ruling is effective for 2009, enter the date of the ruling									
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years						
Z a	justed net income from Part	(a) 2009	(ь) 2008	(c) 2007	(d) 2006	(e) Total				
	I or the minimum investment return from Part X for each year listed									
b	85% of line 2a									
С	Qualifying distributions from Part									
4	XII, line 4 for each year listed . Amounts included in line 2c not									
u	used directly for active conduct of exempt activities									
е	Qualifying distributions made directly for active conduct of			i						
	exempt activities Subtract line 2d from line 2c									
3	Complete 3a, b, or c for the									
а	alternative test relied upon "Assets" alternative test - enter:									
	4 - 4									
	(1) Value of all assets (2) Value of assets qualifying under section				-					
ь	4942(j)(3)(B)(i)									
_	enter 2/3 of minimum invest-									
	ment return shown in Part X,									
_	line 6 for each year listed									
С	"Support" alternative test - enter									
	(1) Total support other than gross investment income				•					
	(interest, dividends, rents,	1								
	payments on securities loans (section 512(a)(5)),									
	or royalties)									
	(2) Support from general public and 5 or more]								
	exempt organizations as									
	provided in section 4942 (j)(3)(B)(iii)			,						
	(3) Largest amount of support from an exempt organization									
	(4) Gross investment income									
Pa	XV Supplement	ary Information (C	omplete this part	only if the founda	tion had \$5.000	or more in assets				
_	at any time o	during the year - see	page 28 of the in	structions.)						
1	Information Regarding	,								
а	List any managers of					ed by the foundation				
	before the close of any	tax year (but only if tr	ney nave contributed i	nore than \$5,000). (Se	e section 507(a)(2).)					
	NONE									
b	List any managers of	the foundation who	own 10% or more of	the stock of a corpo	ration (or an equally	large portion of the				
	ownership of a partner					0 1				
	NONE									
	-									
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:						
	Check here ► X if t	he foundation only i	makes contributions	to preselected charit	able organizations a	nd does not accept				
	unsolicited requests f	or funds. If the foun	dation makes difts of	rants, etc. (see name	28 of the instruction	ns) to individuals or				
	organizations under ot				20 01 1110 1110110	,				
а	The name, address, an	_ .			e addressed.					
-	The face at the second	1				·				
b	The form in which app	lications should be sul	omitted and information	on and materials they s	should include:					
	Any outpresses desired									
С	Any submission deadli	nes ⁻								
<u>ч</u>	Any restrictions or li	mitations on awards	such as by geogra	nhical areas charact	ale fields kinds of	netitutions or other				
u	factors	mitations on awalus,	such as by yeogra	pincai areas, cilafilat	DIE HEIUS, KINUS OF	nadiudona, or other				

Part XV Supplementary Information (co 3 Grants and Contributions Paid Durin	ntinued)	awad for E	utura Payment	rage 1
Recipient	if recipient is an individual.			T
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a Talu during the year				
SEE STATEMENT 10				
	<u>.</u>			
		l		
Total			▶ 3a	12,724.
b Approved for future payment				
1				
İ				
		l		
Total	<u> </u>	· · · · · ·	▶ 3b	

Part XVI-	A Analysis of Income-Produ	cing Activ	/ities			<u></u>
	amounts unless otherwise indicated	Unrela	ated business income	section 512, 513, or 514	(e)	
J		(a) Business code	(b) Amount	(c) Exclusion code	(d)	Related or exempt function income (See page 28 of the instructions)
•	service revenue			 		the instructions)
a						
ь				 		
c —						
d						
e						
' <u> </u>				 		
-	and contracts from government agencies			 		
	ship dues and assessments			14	3.	
	n savings and temporary cash investments	<u> </u>		14	5,842.	
	ds and interest from securities			14	5,042.	
	al income or (loss) from real estate			 		
	t-financed property		<u> </u>	 		
	debt-financed property		 -	 		
	I income or (loss) from personal property .			<u> </u>		
	vestment income			10	10 702	
· ·	oss) from sales of assets other than inventory			18	-18,703.	
	me or (loss) from special events			 		
	ofit or (loss) from sales of inventory					
	venue a			 		
						
				<u> </u>		
d						
e	A 44 1 (1.) (4) 4 (-)			 	-12,858.	
	Add columns (b), (d), and (e)					
	dd line 12, columns (b), (d), and (e)				13	-12,030.
	Relationship of Activities			omnt Purn		
	Explain below how each activi					
Line No. ▼	the accomplishment of the for page 29 of the instructions.)	oundation's	exempt purposes (or	ther than t	by providing funds for	such purposes). (See
						
			<u> </u>			
				-		
			NOT APPLICABL	E		
			······································			- ·
						.,
						
					<u> </u>	
						

Form	990-PF	(2009)				26-66689	34		P	age 13
Pai	rt XVII	Information Exempt Orga		ransfers To and	Fransactions	and Relat	ionships	With No	nchari	table
1	ın sed	he organization directle ction 501(c) of the Constant	y or indirectly ode (other than	engage in any of the section 501(c)(3) orga	following with nizations) or in	any other or section 527,	ganization de relating to p	scribed political	Yes	No
а	Transf	fers from the reporting fo		ncharitable exempt organiz				j		Ì
				• • • • • • • • • • • • • • • • • • • •				1		X X
		ther assets	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •				<u>1a</u>	(2)	X
D			eritable evennt n	rganization					/11	Х
				cempt organization						$\frac{\lambda}{X}$
				ets				1b	_	X
								1b		X
				· · · · · · · · · · · · · · · ·				1b	(5)	X
				undraising solicitations .				1b	(6)	X
				her assets, or paid employe						X
d				Yes," complete the foll						
				rices given by the repo	-					
	value	in any transaction of	r sharing arran	gement, show in colum	n (d) the valu	e of the good	ds, other ass	sets, or ser	vices re	ceived.
	Line no	(b) Amount involved	(c) Name of	noncharitable exempt organiza	tion (d) De	escription of trans	fers, transactions	s, and sharing	arrangem	ents
	1/A		 							
	-									
-			 							
	_									
										
			 -							
										
			 							
										
2a		•	•	ted with, or related to, of 501(c)(3)) or in section 527					Yes	X No
b		," complete the following								
	<u> </u>	(a) Name of organizatio	n	(b) Type of organ	ization		(c) Description (of relationship		
<u>N</u>	I/A									
										
										
	Under belief,	penalties of perjury, I decl it is true, correct, and com-	are that I have explete Declaration	amined this return, including of preparer (other than taxpa	accompanying sch yer or fiduciary) is	nedules and state based on all info	ments, and to t	the best of m h preparer ha	y knowle s any kno	dge and owledge
		Rebecca	a. Mai	tram	l 05	/06/2010	TRUST O	FFICER		
ē	Sı	gnature of officer or trustee	FARME	RS TRUST CO TTER			Title			
Sign Here	()				Date	Check if	nu	eparer's ider umber (See Si ige 30 of the ii	gnature	on -\
Sig	Paid Preparer's Use Only	Preparer's signature				self-employ	pa pa	.93 JV 01 (118 11	,sa action	
-	Pa repa Ise (Firm's name (or yours if	N				EIN ►			
	<u>-</u> -2	self-employed), address	,							
		and ZIP code					Phone no			
								Form	990-PF	(2009)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number							
THE LOUIS BLOOMBERG AND HELEN E. BLOOMBERG FOUNDATION 26-6668934								
Organization type (check one):								
Filers of: Section:								
Form 990 or 990-EZ								
	4947(a)(1) no	nexempt charitable trust not treated as a priv	ate foundation					
	527 political o	organization						
Form 990-PF	501(c)(3) exe	mpt private foundation						
	4947(a)(1) no	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	X 501(c)(3) taxa	able private foundation						
Check if your organization is covered by the General Rule or a Special Rule . Note . Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.								
General Rule								
	filing Form 990, 990 one contributor. Com	-EZ, or 990-PF that received, during the year, plete Parts I and II.	\$5,000 or more (in money or					
Special Rules								
sections 509(a)(1) a	For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and							
the year, aggregate	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III							
the year, contribution aggregate to more the year for an exclusives.	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more							
		the General Rule and/or the Special Rules do Part IV, line 2 of its Form 990, or check the b						
		does not meet the filing requirements of Sche	•					

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)	

	Form 990, 990-EZ, or 990-PF) (2009)		Page 1 of 1 of Part I
	rganization IS BLOOMBERG AND HELEN E. BLOOMBERG FOUNDA ⁻		Employer identification number 26-6668934
	Contributors (see instructions)		20 0000004
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LOUIS BLOOMBERG IRRV TRUST		Person X Payroll
	C/O FARMERS TRUST, PO BOX 1728 YOUNGSTOWN OH 44501 Foreign State or Province Foreign Country	\$ 472,729	Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	LOUIS BLOOMBERG IRRY TRUST C/O FARMERS TRUST, PO BOX 1728	\$	Person X Payroll Noncash
	YOUNGSTOWN OH 44501 Foreign State or Province Foreign Country		(Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	Foreign State or Province Foreign Country	\$0	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4	Foreign State or Province Foreign Country	\$0_	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5		\$ 0	Person Payroll Noncash Complete Part II if there is
<u> </u>	Foreign State or Province Foreign Country.		a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6		\$	Person Payroll Noncash
	Foreign State or Province Foreign Country		(Complete Part II if there is a noncash contribution)

Name of organization

THE LOUIS BLOOMBERG AND HELEN E. BLOOMBERG FOUNDATION

Employer identification number 26-6668934

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20,000 BANK ONE CORP 5 250% 1/30/13	\$ 20,967	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 BELLSOUTH CORP 5.200% 12/15/16	\$ 25,849	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1_	155 SHS EXXON MOBIL CORP	\$ 10,560	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1_	25,000 FED FARM CR BK 3 000% 11/04/14	\$ 25,031	11/6/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 FED FARM CR BK 5.125% 6/06/11	\$ 26,699	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 GENETECH 4.750% 7/15/15	\$ 26,270	8/11/2009

Employer identification number 26-6668934

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 GENERAL ELECTRIC 5.250% 12/06/17	\$ 25,250	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	480 SHS GENERAL ELECTRIC	\$ 6,715	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	667.400 SHS GROWTH FD AMERICA	\$ 16,238	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	125 SHS ISHARES COMEX GOLD	\$ 11,610	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	300 SHS ISHARES MSCI EMG MKTS	\$ 10,632	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	120 SHS ISHARES S&P MIDCAP 400	\$ 7,697	8/11/2009

Employer identification number 26-668934

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	43 SHS ISHARES S&P SMALLCAP 600 INDEX	\$ 2,127	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 JOHNSON & JOHNSON 5.550% 8/15/17	\$ 27,542	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	225 SHS MCDONALDS CORP	\$ 12,605	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	350 SHS MEDCO HEALTH	\$ 18,487	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 MERRILL LYNCH 6 050% 5/16/16	\$ 24,059	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	25,000 MICROSOFT CORP 4.200% 6/1/19	\$ 25,158	8/11/2009

Employer identification number 26-6668934

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	435 SHS MICROSOFT CORP	\$10,062	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	172.087 SHS NEW WORLD FUND F1	\$ 7,183	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	700 SHS ORACLE CORP	\$ 14,896	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	300 SHS PROCTOR & GAMBLE	\$ 15,579	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20,000 PROTECTIVE LIFE 4.850% 10/15/13	\$ 19,567	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	937.455 SHS T ROWE PRICE EQUITY INC	\$ 17,765	8/11/2009

Employer identification number 26-668934

THE LOU	IS BLOOMBERG AND HELEN E. BLOOMBERG FOUNDATION	<u> </u>	20-0006934
Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
. 1	264.703 SHS VANGUARD 500 INDEX FD	\$ 24,310	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	380 SHS WALGREEN CO	\$ 11,681	8/11/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ <u>o</u>	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CA	PITAL GA	<u>INS AND LO</u>	SSES FOR	R TAX ON	<u>INVESTN</u>	MENT INCOM	<u>/IE</u>
Kind of Pr	roperty		Desc	ription		or Date D acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		155. EXXON 1	<u>-</u>			06/06/2007	09/03/2009
10,512.00		PROPERTY TY: 12,974.00	PE: SECURI	ΓIES		-2,462.00	
		480. GENERA				06/06/2007	09/03/2009
6,369.00		PROPERTY TY: 17,885.00	PE: SECURI	1162		-11,516.00	
		225. MCDONAL PROPERTY TY				06/06/2007	09/03/2009
12,343.00		11,402.00	di biloni	.115		941.00	
		350. MEDCO I				03/27/2008	09/03/2009
18,956.00		15,442.00				3,514.00	
		435. MICROSO PROPERTY TY				06/06/2007	09/03/2009
10,314.00		13,220.00	2077 2011			-2,906.00	
14,847.00		700. ORACLE PROPERTY TY		TIES		06/06/2007	09/03/2009
14,047.00		13,479.00 300. PROCTE	S CAMBILE	CO COM		1,368.00	09/03/2009
15,717.00		PROPERTY TYI 19,016.00				-3,299.00	05/05/2009
		380. WALGRE				06/06/2007	09/03/2009
12,616.00		PROPERTY TYI	PE: SECURIT	TIES		-4,343.00	
TOTAL GAIN(LC	oss)					-18,703. =======	
					}		
		L				J	L

- INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PF, PART I

	NET	INVESTMENT	INCOME		3.	3.
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(*)	 (1)
						TOTAL
			DESCRIPTION		U S TREASURY CASH RESERVES #632	

450050018

STATEMENT

450050018

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	650. 651. 656. 197. 107. 75. 27. 694. 113. 756. 563. 103. 103. 563. 57. 563. 57. 563. 57. 57. 57. 57. 57.
REVENUE AND EXPENSES PER BOOKS	650. 651. 656. 197. 107. 107. 27. 694. 113. 756. 57. 563. 103. 103. 103. 103. 103. 103.
DESCRIPTION	BELLSOUTH CORP 5.200% 12/15/16 EXXON MOBIL CORP FEDERAL FARM CREDIT BANK 5.125% 06/06/11 GENERAL ELECTRIC CO 5.250% 12/06/17 GROWTH FUND OF AMERICA F1 ISHARES S&P MIDCAP 400 ISHARES S&P MIDCAP 600 INDEX FUND JOHNSON & JOHNSON 5.550% 08/15/17 MCDONALDS CORP COM MERRILL LYNCH 6.050% 05/16/16 MICROSOFT CORP COM MICROSOFT CORP 4.200% 06/01/19 NEW WORLD FUND F1 PROTECTIVE LIFE 4.850% 10/15/13 T ROWE PRICE EQUITY INCOME FUND VANGUARD INDEX - 500 PORTFOLIO FUND WALGREEN CO COM

7

STATEMENT

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG

FORM 990PF, PART II - CORPORATE BONDS

26-6668934

ENDING FMV	21,209. 25,818. 24,816. 26,784. 26,757. 27,575. 27,575. 24,961.	248,313.
ENDING BOOK VALUE	20,800. 24,873. 25,000. 24,875. 24,937. 24,937. 24,875. 25,311.	./04/140/
DESCRIPTION	20,000 BANK ONE 5.250% 1/30/13 25,000 BELLSOUTH 5.200% 25,000 FED FARM CR 3.000% 25,000 GENTECH 4.750% 7/15/15 25,000 GENTECH 4.750% 7/15/15 25,000 GE CO 5.250% 12/6/17 25,000 MERRILL LYNCH 6.050% 25,000 MICROSOFT 4.200% 20,000 PROTECTIVE LIFE 4.850%	מחשוסי

BLOOMBERG	INVESTMENTS	=======:
HELEN E.	- OTHER	
LOUIS BLOOMBERG AND	FORM 990PF, PART II	

IPTIONS92 GROWTH FD AMERICA ISHARES COMEX GOLD ISHARES MSCI EMG MKTS ISHARES S&P MIDCAP 40 ISHARES S&P SMCP 600 087 NEW WORLD FD F1 .791 T ROWE PR EQ INCO	COST./ FMV	C OR F	1 1 1 1	ບ	ט	U	ט	ט	บ	Ü	U
		DESCRIPTION		FD	MEX	65 ISHARES MSCI	ISHARES S&P MID	ISHARES S&P SMCP 600	72.087 NEW WORLD FD	.791 T ROWE PR EQ	547.617 VANGUARD 500 IND FD

TOTALS

ENDING FMV	30,0	,42 ,14	13,323 11,108	8,07	,22	178,325	
ENDING BOOK VALUE	1,0	0,7 5,4	14,979. 10,650.	0,0	5,60	180,441.	

==========

FORM	990PF,	PART	III	-	OTHER	INCREASES	IN	NET	WORTH	OR	FUND	BALANCES
		-====	====	===	=====	=======	===:	====		===	====:	=======
DESC	RIPTION									AM(TNUC	
ROUNI	DING										2.	
						mom:		•				
						TOTA	٦L				2.	

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG

26-6668934

STATE(S) WHERE THE FOUNDATION IS REGISTERED OH

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG

26-6668934

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS RECEIVED

NAME AND ADDRESS _____

LOUIS BLOOMBERG IRREV TRUST C/O FARMERS TRUST COMPANY YOUNGSTOWN, OH 44501

\$548,255.

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG

26-6668934

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

FARMERS TRUST COMPANY

ADDRESS:

P.O. BOX 1728

YOUNGSTOWN, OH 44501

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

TOTAL COMPENSATION:

1,682.

===========

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG 26-6668934 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: YOUNGSTOWN AREA JEWISH FOUNDATION ADDRESS: 505 GYPSY LANE YOUNGSTOWN, OH 44504 RELATIONSHIP: N/APURPOSE OF GRANT: OPHTHALMOLOGY RESEARCH AND SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC CHARITY AMOUNT OF GRANT PAID 2,686. RECIPIENT NAME: OHEV-TZEDEK TEMPLE ADDRESS: 5245 GLENWOOD AVE YOUNGSTOWN, OH 44512 RELATIONSHIP: N/APURPOSE OF GRANT: ENDOWMENT FUND SUPPORT FOUNDATION STATUS OF RECIPIENT: RELIGIOUS ORGANIZATION AMOUNT OF GRANT PAID 2,686. RECIPIENT NAME: HILLEL FOUNDATION OHIO STATE UNIVERSITY ADDRESS: 46 E. 16TH AVENUE COLUMBUS, OH 43201 RELATIONSHIP: N/A PURPOSE OF GRANT: ENDOWMENT FUND SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC UNIVERSITY

450050018

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG 26-6668934 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: OHIO STATE UNIVERSITY MEDICAL SCHOOL ADDRESS: 1480 WEST LANE AVENUE COLUMBUS, OH 43210 RELATIONSHIP: N/APURPOSE OF GRANT: OPTHALMOLOGY RESEARCH FOUNDATION STATUS OF RECIPIENT: PUBLIC UNIVERSITY AMOUNT OF GRANT PAID 2,686. RECIPIENT NAME: ANGELS FOR ANIMALS ADDRESS: 4750 W SOUTH RANGE RD CANFIELD, OH 44406 RELATIONSHIP: N/A PURPOSE OF GRANT: MAINTENANCE AND SHELTER OPERATION FOUNDATION STATUS OF RECIPIENT: PUBLIC CHARITY RECIPIENT NAME: NEOUCOM FKA MEDICAL EDUCATION FDN ADDRESS: 4209 STATE ROUTE 44 ROOTSTOWN, OH 44272 RELATIONSHIP: N/A PURPOSE OF GRANT: RESEARCH AND MEDICAL EDUCATION FOUNDATION STATUS OF RECIPIENT: PUBLIC UNIVERSITY AMOUNT OF GRANT PAID 2,686. TOTAL GRANTS PAID: 12,724.

26-6668934

LOUIS BLOOMBERG AND HELEN E. BLOOMBERG Schedule D Detail of Long-term Capital Gains and Losses

Contributed	Date	Date	Gross Sales	Cost or Other	Long-term
Describilon	Acquied	Dioc	D 2	200	2007
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PURPOSES				
155 EXXON MOBIT, CORP	06/06/2007	09/03/2009	10.512.00	12.974.00	-2,462.00
1	6/06/2	!	6,369.00	17,885.00	-11,516.00
MCDONALDS CORP C	/90/	09/03/2009	12,343.00	11,402.00	941.00
Ι.	03/27/2008	09/03/2009	18,956.00	١ ١	3,514.00
.	\sim	\sim	10,314.00	13,220.00	-
ORACLE CORP CON		09/03/5009	14,847.00	13,479.00	1,368.00
	06/06/2007	09/03/2009	15,717.00	19,016.00	-3,299.00
. WALGREEN CO COM	/90/	09/03/2009	12,616.00	16,959.00	1 4
מסם תיוחוו (מתממס ד)	COOCATIO TIMENAPOOTINA	C	00 101	00 272 001	10 703 00
404	-	0.10	D . F / O /	. , , , ,	
					:
Totals			101,674.00	120,377.00	-18,703.00

JSA 9F0970 2 000

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STATEMENT