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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
or may be able to use a copy of this return to satisfy state ref

OMB No 1545-0052 2009

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and complete lines 24 through 26 and lines 30 and 31. 4 Unrestricted			Foundations that follow SFAS 117, check here ► X		-			
Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ 7 Capital stock, trust principal, or current funds 8 Paid-in or capital surplus, or land, bldg. and equipment fund 9 Retained earnings, accumulated income, endowment, or other funds 10 Total net assets or fund balances (see page 17 of the instructions) 11 Total liabilities and net assets/fund balances (see page 17 of the instructions) 12 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 12 Enter amount from Part I, line 27a 13 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 4 14 Add lines 1, 2, and 3 15 Decreases not included in line 2 (itemize) ▶ ATTACHMENT 5 16 ATTACHMENT 5 17 Total retained are included in line 2 (itemize) ▶ ATTACHMENT 5 18 ATTACHMENT 5								
Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21, 84	8 24	l	Unrestricted	0.	50,028,684.			
Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21, 84	2 2							
Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21, 84	وداق							
Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21, 84	B 20	,						
Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21, 84	5		· · · · · · · · · · · · · · · · · · ·					
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds. 30 Total net assets or fund balances (see page 17 of the instructions). 31 Total illabilities and net assets/fund balances (see page 17 of the instructions). 31 Total illabilities and net assets/fund balances (see page 17 of the instructions). 32 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 30 Enter amount from Part I, line 27a 31 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 42 Enter amount from Part I, line 27a 43 Cother increases not included in line 2 (itemize) ► ATTACHMENT 4 43 Add lines 1, 2, and 3 50 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 53 21,84	. 1	,						
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)				_				
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	Set							
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	AS V		·					
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	힐	•		0	50 028 684			
of the instructions)			Table Web Wilder and and analysis for the bound of the bo		30,020,004.			
Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 Enter amount from Part I, line 27a 2 50,028,68 Other increases not included in line 2 (itemize) ► ATTACHMENT 4 3 21,84 Add lines 1, 2, and 3 4 50,050,52 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21,84	31	1	, , , , , , , , , , , , , , , , , , , ,		EO 020 604			
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 5 21,84					50,028,684.			
end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 ATTACHMENT 5 4 50,050,52 51,84								
Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 ATTACHMENT 5 50,028,68 3 21,84 50,050,52 5 21,84				• • •	- 1	_		
Other increases not included in line 2 (itemize) ► ATTACHMENT 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 ATTACHMENT 5 5 21,84					<u>1</u>	0		
Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 50,030,32 51,84	2 E	nte	r amount from Part I, line 27a		2			
Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ► ATTACHMENT 5 50,030,32 51,84	3 O	the	r increases not included in line 2 (itemize) ▶ATTACH	MENT 4	3			
	4 A	bb	lines 1, 2, and 3		4			
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 50, 028, 68	5 D	eci	eases not included in line 2 (itemize) ▶ ATTACH	MENT 5	5	21,844		
$oxed{L}$	6 To	ota	I net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b)	, line 30 6	50,028,684		

Р	art IV Capital Gains	s and Losses for Tax on Inv	estment Income			
_	(a) List and	(b) How acquired P-Purchase	(c) Date acquired	(d) Date sold (mo., day, yr)		
_	2-story b	rick warehouse; or common stock, 200	sns MLC Co.)	D-Donation	(mo , day, yr.)	(, 22), j.)
<u>1a</u>						
<u>_b</u>				 -		
<u>-</u>				 	-	
_ <u>d</u>			-			
<u>e</u>	· · · · · ·	(f) Depreciation allowed	(g) Cost or other basis	 	(h) Gain or (lo	1
	(e) Gross sales price	-	(ii) Gain of (ic	,		
a						· -
b						
c						
ď						
e		-			•	
_	omplete only for assets s	howing gain in column (h) and ow	ned by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
_	· · ·	(i) Adjusted basis	(k) Excess of col (i)		(k), but not less	than -0-) or
	(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	ol. (h))
a						
b						
C						
d						
е				<u> </u>		
2	Capital gain net income or	· (not contol loce)	f gain, also enter in Part I, line 7 🥤			
		("	f (loss), enter -0- in Part I, line 7	2		
		n or (loss) as defined in sections 12				
	•	, line 8, column (c) (see pages 13		İ		
		line 8		3		
Р	art V Qualification U	nder Section 4940(e) for Red	uced Tax on Net Investment Inc	come		
(F	or optional use by domesti	c private foundations subject to th	ie section 4940(a) tax on net invest	ment inco	me.)	
		NO.		WD3.5	2500112710	
lf s	section 4940(d)(2) applies,	leave this part blank.	r AVAILABLE FOR INITIAL	YEAR	RETURNS	
					ا مد	¬., —¬.,
		not qualify under section 4940(e)	butable amount of any year in the b	ase peno	۵٬ ∟	」Yes
				oforo mak	una any entries	
1	(a)		r, see page 18 of the instructions be	elore mar	(d)	
_	Base period years alendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution r	
_	2008			<u> </u>	(col (b) divided by	7 COI (C))
_	2007					
_	2006					
_	2005			 		
_	2004			1		
_	2004	L		 		
2	Total of line 1 column (d)	1		2		
3	Average distribution ratio	for the 5-year base period - divide	e the total on line 2 by 5 or by the			
J	▼	•	s than 5 years	3		
	number of years the foun	dation has been in existence in les	strain o years			
4	Enter the net value of nor	ncharitable-use assets for 2009 fro	om Part X, line 5	4		
•	Linter the net value of not	ichantable-use assets for 2005 in	5	 		-
5	Multiply line 4 by line 3			5		
9	Multiply file 4 by file 5					
•	Enter 1% of not investme	ent income (1% of Part I line 27h)		6		
6	Linter 170 of fiel investifie	in moone (170 of Fait I, me 270).		-		
7	Add lines 5 and 6			7		
7	And lines a still o			 		·
8	Enter qualifying distribution	one from Part XII line 4		8		
J	If line 8 is equal to or or	eater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate. See the
	Part VI instructions on page	ge 18.		Pwit		

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins	tructio	ons)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,3	46.
	here and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2		1,3	46.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment Income. Subtract line 4 from line 3 If zero or less, enter -0-		1,3	46.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,300.			
b	Exempt foreign organizations-tax withheld at source 6b 0.			
С	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		1,3	<u>.00</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			46.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11			
	t VII-A Statements Regarding Activities		r	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No_v
	participate or intervene in any political campaign?	1a		<u>X</u>
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			Х
	of the instructions for definition)?	1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	4.		Х
С.	Did the foundation file Form 1120-POL for this year?	1 c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation (2) On foundation managers \$\Bigsim \frac{1}{2} = \frac{1}			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
•	on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
-	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	1		
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) > CA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	_8 b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		i	v
	27)? If "Yes," complete Part XIV	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		х	
	names and addresses	10		

_	990-PF (2009) 26-4754581			n E
	33041 (2000)			Page 5
	t VII-A Statements Regarding Activities (continued)	Т		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			x
	modified at account (200) in the first contract of the first contr	11		<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			х
		12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		L
	Website address P	642		
14	The books are in care of ▶_LAURI_FISCHER Telephone no ▶ 9499266 Located at ▶5300 CALIFORNIA AVE IRVINE, CA ZIP+4 ▶ 92617		-	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	•
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			ļ
	the foundation agreed to make a grant to or to employ the official for a period after			1
	termination of government service, if terminating within 90 days) Yes			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			l
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2009?	1 c	<u>.</u>	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			ŀ
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2 b	 	<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	D			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
_	citicipalse at any time during the year			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the]	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3 b		
4 -	foundation had excess business holdings in 2009.)	4 a		Х
				<u> </u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b		Х

Part VIII	Information About Officers, Directors, Trustees, Foundation Manage and Contractors (continued)	ers, Highly Paid Employ	/ees,
3 Five high	est-paid independent contractors for professional services (see page 23 of t	he instructions). If none.	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			· · · · · · · · · · · · · · · · · · ·
- 			
_ 			
Total aveaba	ar of others recovered over \$50,000 for preferenced operation		NONE
I otal numbe	er of others receiving over \$50,000 for professional services	 	
Part IX-A	Summary of Direct Charitable Activities		
	dation's four largest direct charitable activities during the tax year. Include relevant statistical informatio	n such as the number	Expenses
of organization	ons and other beneficianes served, conferences convened, research papers produced, etc		LAPONSOS
1 N/A			
			· · · · · · · · · · · · · · · · · · ·
2			
3			
4			
-			
	Summary of Program-Related Investments (see page 23 of the instruct	ions)	
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 NONE			
2	······································		
All sab sans	and the second s		
	gram-related investments. See page 24 of the instructions		
3 NONE		l	
Total. Add I	nes 1 through 3		- · · · · · · · · · · · · · · · · · · ·

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foresee page 24 of the instructions.)	eign foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	11,108,374.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d		1d	11,108,374.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	—1c-(attach-detailed-explanation)		
2	Acquisition indebtedness applicable to line 1 assets	⊣ ₂	0.
3	Subtract line 2 from line 1d	3	11,108,374.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25	•	
	of the metriculations)	4	166,626.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,941,748.
6	Minimum investment return. Enter 5% of line 5	6	547,087.
Pa	The property of the instructions of the instruction of	vate operating part)	
1	Minimum investment return from Part X, line 6	. 1	547,087.
2 a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI)	1	
С		7 2c	1,346.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	545,741.
4	Recoveries of amounts treated as qualifying distributions		· · · · · · · · · · · · · · · · · · ·
5			545,741.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII.	·	
•	line 1	. 7	545,741.
		· · · · · · · · · · · · · · · · · · ·	
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	38,610.
b	Program-related investments - total from Part IX-B	1b	0.
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
		اما	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a		3a	0.
b			0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		38,610.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	' - - 	
•	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	38,610.
0	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	·	
	qualifies for the section 4940(e) reduction of tax in those years	whether the to	Junuation

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		····
	```	(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				545,741.
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only				
b	Total for pnor years 20 07 ,20 06 ,20 05				
3	Excess distributions carryover, if any, to 2009				
	From 2004	<del></del>	<del></del>		
	From 2005				
	From 2006				
d	F 0007				
	From 2007				
	Total of lines 3a through e		•		
4	Qualifying distributions for 2009 from Part XII,				
	line 4 ▶ \$38,610.				
а	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				
	required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				38,610.
е	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see page 27 of the instructions				
е	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page				
	27 of the instructions				
•	Undistributed income for 2009 Subtract lines				
•	4d and 5 from line 1. This amount must be				
	distributed in 2010				507,131.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
	instructions)				
9	Excess distributions carryover to 2010.			,	
	Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9.				
а	Excess from 2005				
	Excess from 2006				
	Excess from 2007				
	Excess from 2008				
<u>e</u>	Excess from 2009 0 .				

Form	n 990-PF (2009)				754581	Page <b>10</b>
Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Pa	art VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	letermination letter tha	it it is a private ope	rating	
	foundation, and the ruling	g is effective for 2009, e	nter the date of the ruling		▶∟	
b	Check box to indicate wh					(j)(3) or 4942(j)(5)
0 -	A	Tax year		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	I or the minimum investment	, , , , , , , , , , , , , , , , , , ,	(-/		<del></del>	
	return from Part X for each year listed					
_					<del></del>	
þ	85% of line 2a					
<u>C</u>	Qualifying distributions from Part					
	XII, line 4 for each year listed		<u> </u>	<del> </del>	· · · · · · · · · · · · · · · · ·	<del></del> -
d	Amounts included in line 2c not used directly for active conduct					
	of exempt activities					
e	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
_	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)			<u> </u>		<u> </u>
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)),					
	or royalties) (2) Support from general					<del> </del>
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)					<del>                                     </del>
	<li>(3) Largest amount of sup- port from an exempt</li>					
	organization	· · · · · · · · · · · · · · · · · · ·				
Da	(4) Gross investment income .  Int XV Supplementa	ny Information (C	omplete this part	only if the found	lation had \$5 000	or more in assets
ra		luring the year - se			ation nau \$5,000	or more in assets
1	Information Regarding					
	List any managers of			e than 2% of the tot	al contributions recei	ved by the foundation
•	before the close of any	tax year (but only if the	nev have contributed in	more than \$5,000) (	See section 507(d)(2)	)
	N/A	, , ,	•	, , ,	, , , ,	,
_	<del></del>	41 - 6 - 1	4004	6 Ab		
b						y large portion of the
	ownership of a partner	snip or other entity) o	i willen the foundation	inas a 10% or greate	niterest	
	NI / TA					
2	N/A Information Regarding	Contribution Grant	Gift Loan Scholand	hin etc Programs:		<del></del>
2	, in the second	-		• •		
	Check here ▶ if t	he foundation only i	makes contributions	to preselected char	itable organizations	and does not accept
	organizations under ot	or rungs it the foun	uauon makes girts, (	grants, etc (see pag	e 28 of the instructi	ons) to individuals or
					<del> </del>	
а	The name, address, a	nd telephone number	of the person to who	n applications should	be addressed.	
	N/A The form in which appl	lications should be su	bmitted and informati	on and materials they	v should include:	
~					, in the second of	
	N/A			<u></u>		
C	Any submission deadli	nes				
	N/A	<del></del>				
d	Any restrictions or lift factors.	mitations on awards	, such as by geogra	aphical areas, charit	able fields, kinds of	institutions, or other
	N/A					

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name.and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	711104111			
Paid during the year							
		<u> </u>	-	<del></del>			
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Total			▶ 3a				
Approved for future payment							
Approved for fature payment							
			1				
		1					
		1					
	1						

Form 990-PF	(2009)			26-	-4754581	Page <b>12</b>
Part XVI	-A Analysis of Income-Produ	cing Activ	vities			
	amounts unless otherwise indicated		ated business income	Excluded by	y section 512, 513, or 514	(e)
_	service revenue	(a) Business code	(b)	(c) Exclusion code	(d)	Related or exempt function income (See page 28 of the instructions)
a						
c						-
е						
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments	_				
3 Interest o	on savings and temporary cash investments			14	67,294.	
4 Dividend	is and interest from securities					
	al income or (loss) from real estate:					· · · · · · · · · · · · · · · · · · ·
	t-financed property					
	debt-financed property	<u></u>				
	I income or (loss) from personal property .					· · · · · · · · · · · · · · · · · · ·
	vestment income			<del></del>		
-	loss) from sales of assets other than inventory		-			
	me or (loss) from special events					<del> </del>
-	rofit or (loss) from sales of inventory				<u> </u>	
	venue a				·	· · · · · · · · · · · · · · · · · · ·
· · · · · · · · · · · · · · · · · · ·						
e	Add columns (b), (d), and (e)				67,294.	
	dd line 12, columns (b), (d), and (e)					67.001
	heet in line 13 instructions on page 28					
	B Relationship of Activities			xempt Purp	oses	
Line No. ▼	Explain below how each active the accomplishment of the formage 29 of the instructions.)	ity for whi oundation's	ch income is reporte exempt purposes (	ed in columi other than l	n (e) of Part XVI-A cor by providing funds for	stributed importantly to such purposes) (See
			· · · · · · · · · · · · · · · · · · ·			
						<del></del>
			<del></del>	<del></del>		
			<del></del>	<del></del>	<u> </u>	
			<del></del>			
			NOT APPLICAB	LE	<del> </del>	
		<u>.                                    </u>	NOT ATTECAB			<del></del>
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			-			
					<del></del>	<del></del>
<del></del>						

Pa	rt XVII	Information Exempt Orga		nsfers To and T	ransactio	ons an	d Relation	onships	With N	lonc	harit	able
1		he organization directly ction 501(c) of the C	y or indirectly eng								Yes	No
а		zations? fers from the reporting f						ŭ	•			
		ash								1a(1)		X
	<b>(2)</b> O	ther assets								1a(2)		X
b		transactions								4. 44.		х
		ales of assets to a nonch urchases of assets from								1b(1) 1b(2)		$\frac{\lambda}{X}$
		ental of facilities, equipm								1b(2) 1b(3)		_ <u>x</u> _
		eimbursement arrangeme								1b(4)		X
		oans or loan guarantees								1b(5)		Х
		erformance of services o								1b(6)		X
		ng of facilities, equipmer								1 c		X
d		e answer to any of		•	_				-			
		of the goods, other	•	• •	•							
	value	in any transaction or	snaring arrangem	ent, snow in column	n (a) the	value of	tne goods	, other a	assets, or	service	es rec	eivea
(a) l	ine no	(b) Amount involved	(c) Name of nonc	haritable exempt organiza	tion (	d) Descript	ion of transfe	rs, transacti	ons, and shan	ng arra	ngeme	nts
		N/A			N	I/A						
						_						
									<del> </del>			
				-						_		
											·	
									<del></del>			
	-											
		form data and data at the same	inducation officered	th. on releted to a				ations do	aribad in			
2 <b>a</b>		e foundation directly or in 501(c) of the Code (otl	•			e (ax-exer	npi organiz	ations des		$\neg$	s 🗀	No.
b		s," complete the following		c)(0)) or in section 327				• • • •	L	<u> </u>	~ _	
		(a) Name of organizatio		(b) Type of organ	zation		(c	) Descripti	on of relations	hip		
	Hader	penalties of perjury, 1 deci	lame that I have evamin	ed this return including	accompanying	schedule	s and statem	ents and t	o the best of	f mv k	nowled	ne and
	belief,	it is true, correct, and com	plete Declaration of pr	eparer (other than taxpa)	er or fiducian	y) is based	on all inform	ation of w	hich preparer	has a	ny kno	wiedge
	(SMI orange				3	-/13	10	CF	20			
و	<b>→</b> -s	ignature of officer or trustee			Da	ate	<del>/</del>	Title	· ·			
훈		1			Date	,	Thook if		Preparer's	ıdentıf	ying	
Sign Here	². ≥	Preparer's	)				Check if self-employe	d ▶ 🔲 🗎	number (Se page 30 of t	he insti		
Sič	aid one	signature	tab		05/03/				P00182			
	Paid Preparer's Use Only	Firm's name (or yours it			1.T.M.D. 000			EIN 🕨	34-1885	304		
		self-employed), address and ZIP code		PONT DRIVE, SU CA	)ITE 200	9261	,	Db	949-4	71-7	020	
		1 4114 Zii 6046	IRVINE,	CA		ラ∠ O I	۱ د	rnone no	フォフー4	, 4 – 2	. U Z U	

IRVINE, CA

92612

Form 990-PF (2009)

Phone no 949-474-2020

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

BROADCOM FOUNDATIO	N.	Employer identification number
	26-4754581	
Organization type (check or	ne)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a p	rivate foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private	e foundation
	501(c)(3) taxable private foundation	
Note. Only a section 501(c) instructions	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Ru	le and a Special Rule. See
General Rule		
	on filing Form 990, 990-EZ, or 990-PF that received, during the year y one contributor. Complete Parts I and II	\$5,000 or more (in money or
Special Rules		
sections 509(a)(1)	(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% su) and 170(b)(1)(A)(vi), and received from any one contributor, during 2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 99	the year, a contribution of the greater
the year, aggrega	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that receivite contributions of more than \$1,000 for use <i>exclusively</i> for religious, uses, or the prevention of cruelty to children or animals. Complete Pa	charitable, scientific, literary, or
the year, contribut aggregate to more year for an exclusi applies to this org	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that receive tions for use exclusively for religious, charitable, etc., purposes, but the than \$1,000. If this box is checked, enter here the total contribution evely religious, charitable, etc., purpose. Do not complete any of the presentation because it received nonexclusively religious, charitable, etc.	hese contributions did not ns that were received during the earts unless the <b>General Rule</b> c , contributions of \$5,000 or more
990-EZ, or 990-PF), but it m	at is not covered by the General Rule and/or the Special Rules does ust answer "No" on Part IV, line 2 of its Form 990, or check the box-PF, to certify that it does not meet the filing requirements of Schedu	on line H of its Form 990-EZ,
For Privacy Act and Paperwork Re	eduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF.

Page of of	Part I
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Name of organization BROADCOM FOUNDATION

Employer Identification number 26-4754581

			26-4/54581
Part I	Contributors (see instructions)		
	4.1	(-)	(4)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BROADCOM CORPORATION  5300 CALIFORNIA AVE	<u>\$</u> 50,000,000.	Person X Payroll Noncash
	IRVINE, CA 92617		(Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash

ATTACHMENT 1

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· ·			
	NET INVESTMENT INCOME	67,294.	67,294.
CASH INVESTMENTS	REVENUE AND EXPENSES PER BOOKS	67,294.	67,294.
FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS			TOTAL
FORM 990PF, PART I -	DESCRIPTION	UNION BANK	

BROADCOM FOUNDATION

ATTACHMENT 3

19
AGE
G

	CHARITABLE	PURPOSES	1,300.	1,300.
I - TAXES	REVENUE AND EXPENSES	PER BOOKS	1,300.	TOTALS 1,300.
FORM 990PF, PART I - TAXES		DESCRIPTION	EXCISE TAXES	

ATTACHMENT 4

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

TRUOMA

DONATED FACILITIES

21,844.

TOTAL

21,844.

ATTACHMENT	5	

FORM 9.90PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

DONATED FACILITIES

21,844.

TOTAL

21,844.

9