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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>YESOD FOUNDATION INC.</b>	A Employer identification number <b>26-4606574</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>370 MAIN STREET, 12TH FLOOR</b>	Room/suite
	City or town, state, and ZIP code <b>WORCESTER, MA 01608</b>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>► \$ 655,760.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	<b>201.</b>				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments					
	3 Dividends and interest from securities	<b>36.</b>	<b>36.</b>		<b>STATEMENT 1</b>	
	5a Gross rents	<b>10,812.</b>	<b>10,812.</b>		<b>STATEMENT 2</b>	
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	<b>-5,710.</b>				
	7 Capital gain net income (from Part IV, line 2)		<b>0.</b>			
	8 Net short-term capital gain					
	9 Income modifications Gross sales less returns and allowances	<b>RECEIVED</b>				
	10a Gross sales price for all assets on line 6a	<b>149,620.</b>				
	b Less Cost of goods sold	<b>NUV 1-5 2010</b>				
	c Gross profit or (loss)	<b>10,812.</b>				
11 Other income						
12 Total. Add lines 1 through 11	<b>5,339.</b>	<b>10,848.</b>	<b>0.</b>			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	<b>0.</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees	<b>STMT 3</b>	<b>2,129.</b>	<b>1,064.</b>	<b>0.</b>	<b>1,065.</b>
	b Accounting fees	<b>STMT 4</b>	<b>1,700.</b>	<b>850.</b>	<b>0.</b>	<b>850.</b>
	c Other professional fees					
	17 Interest					
	18 Taxes	<b>STMT 5</b>	<b>2.</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
	19 Depreciation and depletion					
	20 Occupancy		<b>0.</b>			
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	<b>STMT 6</b>	<b>5,042.</b>	<b>5,042.</b>	<b>0.</b>	<b>0.</b>
	24 Total operating and administrative expenses. Add lines 13 through 23		<b>8,873.</b>	<b>6,956.</b>	<b>0.</b>	<b>1,915.</b>
25 Contributions, gifts, grants paid		<b>44,804.</b>			<b>44,804.</b>	
26 Total expenses and disbursements. Add lines 24 and 25		<b>53,677.</b>	<b>6,956.</b>	<b>0.</b>	<b>46,719.</b>	
27 Subtract line 26 from line 12:		<b>-48,338.</b>				
a Excess of revenue over expenses and disbursements						
b Net investment income (if negative, enter -0-)			<b>3,892.</b>			
c Adjusted net income (if negative, enter -0-)				<b>0.</b>		

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5

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			31,658.
	2 Savings and temporary cash investments			31,658.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other	STMT 7	0.	584,147.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ► )			
Liabilities	16 Total assets (to be completed by all filers)		0.	615,805.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► )			
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
Net Assets or Fund Balances	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	664,143.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		0.	-48,338.
	30 Total net assets or fund balances		0.	615,805.
	31 Total liabilities and net assets/fund balances		0.	615,805.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2	-48,338.
3 Other increases not included in line 2 (itemize) ► <b>OPENING BALANCE EQUITY</b>	3	664,143.
4 Add lines 1, 2, and 3	4	615,805.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	615,805.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED BANK OF AMERICA - S/T			P		
b SEE ATTACHED BANK OF AMERICA - L/T			P		
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 11,651.		9,898.	1,753.		
b 137,969.		145,432.	-7,463.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,753.		
b			-7,463.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-5,710.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a

6b

6c

6d

200.

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ►

122.

Refunded ►

11

200.

0.

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes

No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b X

c Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities.*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3 X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

N/A

b If "Yes," has it filed a tax return on Form 990-T for this year?

4a X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

4b X

*If "Yes," attach the statement required by General Instruction T.*

5 X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

6 X

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

*If "Yes," complete Part II, col. (c), and Part XV.*

7 X

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

**MA**

8b X

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

of each state as required by General Instruction G? *If "No," attach explanation*

9 X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

10 X

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

**Part VII-A Statements Regarding Activities (continued)**

11		
12		
13	X	
Website address ►	N/A	
14	The books are in care of ► <b>FLETCHER, TILTON &amp; WHIPPLE, P.C.</b> Telephone no. ► <b>(508) 459-8000</b> Located at ► <b>370 MAIN STREET, 12TH FLOOR, WORCESTER, MA</b> ZIP+4 ► <b>01608-1779</b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15   N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	X No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	X No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	X No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	X No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	X No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	X No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	►
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes	X No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	X No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here			<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			N/A			
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>			<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
<i>If "Yes" to 6b, file Form 8870.</i>			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
			<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1. List all officers, directors, trustees, foundation managers and their compensation.**

List all officers, all directors, trustees, foundation managers and their compensation.					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	
KENNETH C. CRATER 116 BRIGHAM HILL ROAD NORTH GRAFTON, MA 01536	TRUSTEE 0.00	0.	0.	0.	
MARGARET A. FERRARO 116 BRIGHAM HILL ROAD NORTH GRAFTON, MA 01536	TRUSTEE 0.00	0.	0.	0.	

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

**Total number of other employees paid over \$50,000**

▶ 0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

**Total number of others receiving over \$50,000 for professional services**

►

**0**
**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	<b>N/A</b>	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	<b>N/A</b>	
2		
3		

All other program-related investments. See instructions.

3		

**Total. Add lines 1 through 3**

►

**0.**

Form 990-PF (2009)

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 610,579.
b	Average of monthly cash balances	1b 45,371.
c	Fair market value of all other assets	1c
d	<b>Total</b> (add lines 1a, b, and c)	1d 655,950.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 655,950.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 9,839.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5 646,111.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6 32,306.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 32,306.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 78.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 78.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 32,228.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 32,228.
6	Deduction from distributable amount (see instructions)	6 0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 32,228.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 46,719.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 46,719.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 46,719.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII. Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				32,228.
2 Undistributed income, if any, as of the end of 2008			0.	
a Enter amount for 2008 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e		0.		
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 46,719.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)			0.	
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2009 distributable amount				32,228.
e Remaining amount distributed out of corpus				0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)		14,491.	0.	
6 Enter the net total of each column as indicated below:		14,491.		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.		
8 Excess distributions carryover from 2004 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		14,491.		
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009		14,491.		

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

04/03/09

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see the instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

## **2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

**c Any submission deadlines:**

**d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED - STMT - A				23,250.
SEE ATTACHED - STMT - B				21,554.
<b>Total</b>				► 3a <b>44,804.</b>
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>				► 3b <b>0.</b>

## Part XVI-A Analysis of Income-Producing Activities

**Enter gross amounts unless otherwise indicated.**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	36.
4 Dividends and interest from securities				14	10,812.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18	-5,710.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			0.	5,138.	0.
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	5,138.	

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** · **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of:**

- (1) Cash
- (2) Other assets

Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

11/9/10

President

Signature of officer or trustee		Date	Title	
				
Paid Preparer's Use Only	Preparer's signature	Date 10/29/10	Check if self- employed	<input type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code		EIN  Phone no. (508) 459-8000		
FLETCHER, TILTON & WHIPPLE, P.C. 370 MAIN STREET, SUITE 1250 WORCESTER, MA 01608-1779				

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA - MM INTEREST	36.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	36.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF AMERICA - DIVIDENDS	2,577.	0.	2,577.
BANK OF AMERICA - INTEREST	2,657.	0.	2,657.
BANK OF AMERICA - US INTEREST	5,578.	0.	5,578.
TOTAL TO FM 990-PF, PART I, LN 4	10,812.	0.	10,812.

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLETCHER, TILTON & WHIPPLE	2,129.	1,064.	0.	1,065.
TO FM 990-PF, PG 1, LN 16A	2,129.	1,064.	0.	1,065.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLETCHER, TILTON & WHIPPLE	1,700.	850.	0.	850.
TO FORM 990-PF, PG 1, LN 16B	1,700.	850.	0.	850.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	2.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	2.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK OF AMERICA MANAGEMENT FEES	5,042.	5,042.	0.	0.
TO FORM 990-PF, PG 1, LN 23	5,042.	5,042.	0.	0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BANK OF AMERICA EQUITIES	COST	277,166.	312,006.
BANK OF AMERICA FIXED INCOME	COST	306,981.	312,096.
TOTAL TO FORM 990-PF, PART II, LINE 13		584,147.	624,102.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KENNETH C. CRATER AND MARGARET A. FERRARO  
116 BRIGHAM HILL ROAD  
NORTH GRAFTON, MA 01536

## TELEPHONE NUMBER

## FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE IN LETTER FORM. INCLUDE PROOF OF TAX-EXEMPT STATUS

## ANY SUBMISSION DEADLINES

NONE

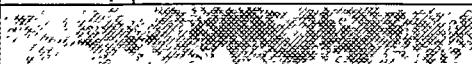
## RESTRICTIONS AND LIMITATIONS ON AWARDS

TO PROVIDE FUNDING AND IN-KIND SUPPORT TO ORGANIZATIONS ENGAGED IN HUNGER RELIEF, LAND CONSERVATION AND OTHER CHARITABLE AND RELIGIOUS ENDEAVORS. CONTRIBUTIONS ARE MADE PRIMARILY IN THE GRAFTON, MA AREA

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ►

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

<b>Part II Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).			
<b>Type or print</b>  <b>File by the extended due date for filing the return. See instructions</b>	Name of Exempt Organization  <b>YESOD FOUNDATION INC.</b>		Employer identification number  <b>26-4606574</b>
	Number, street, and room or suite no. If a P.O. box, see instructions.  <b>370 MAIN STREET, 12TH FLOOR</b>		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  <b>WORCESTER, MA 01608</b>		

**Check type of return to be filed** (File a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**FLETCHER, TILTON & WHIPPLE, P.C.**

- The books are in the care of ► **370 MAIN STREET, 12TH FLOOR - WORCESTER, MA 01608-1779**  
Telephone No. ► **(508) 459-8000** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ►  . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning , and ending .
- 6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- 7 State in detail why you need the extension

**ADDITIONAL TIME IS REQUIRED TO FILE AN ACCURATE AND COMPLETE RETURN**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	<b>\$ 200.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	<b>\$ 200.</b>
<b>c</b> Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	<b>\$ 0.</b>

#### **Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►

Title ► **EA**

Date ►

Form 8868 (Rev. 4-2009)

YESOD FOUNDATION INC

2009

CHARITABLE PROGRAM ACTIVITY CONTRIBUTIONS

SCHEDULE B

PROVIDED MAINTENANCE, UPKEEP AND FINANCIAL SUPPORT IN THE FORM OF UTILITIES, REPAIRS, COMPUTER SUPPORT & REAL ESTATE TAX PAYMENTS ON BEHALF OF THE NON-PROFIT ORGANIZATIONS UTILIZING THE COMMUNITY CENTER IN THE BRIGHAM HILL BARN OFFICES

SEE DETAILED SCHEDULES ATTACHED - TOTAL - \$21,554.00

Yesod Foundation, Inc.

## Grants Paid

2009 Schedule B

Expense	Name	Amount	Balance
Date	Num	Memo	
Brigham Hill Community Barn			
Computers and Software			
Check	7/14/2009	ATM	Amazon.com
Check	7/21/2009	ATM	Dell Computer
Check	7/21/2009	ATM	Buy.com
Check	8/1/2009	ATM	Amazon.com
Check	8/5/2009	ATM	GoDaddy.com
Check	8/26/2009	ATM	Amazon.com
Check	8/30/2009	ATM	Amazon.com
Check	10/13/2009	ATM	Staples
Check	10/28/2009	ATM	Dell Computer
Check	10/28/2009	ATM	MOXA
Total Computers and software			
Connectivity			
Check	7/10/2009	2004	ACC Business
Check	7/29/2009	2016	ACC Business
Check	9/4/2009	2021	ACC Business
Check	9/30/2009	2031	ACC Business
Check	11/21/2009	2043	ACC Business
Total Connectivity			
Event Expense	12/3/2009	ATM	BJ's Wholesale Club
Total Event Expense			
Utilities			
Check	7/10/2009	2002	National Grid
Check	7/29/2009	2016	National Grid
Check	9/4/2009	2022	National Grid
Check	9/20/2009	2024	Osterman Propane, Inc.
Check	9/30/2009	2028	National Grid
Check	9/30/2009	2028	Grafton Water District
Check	9/30/2009	2028	Grafton Water District
Check	9/30/2009	2029	Grafton Water District
Check	11/8/2009	2037	National Grid
Check	12/8/2009	2048	National Grid
Check	12/28/2009	2048	Osterman Propane, Inc.
Total Utilities			
Total Brigham Hill Community Barn			

**Yesod Foundation, Inc.**

**Grants Paid**  
**2009 Schedule B**

	Date	Num	Name	Memo	Amount	Balance
<b>Maintenance</b>						
Check	7/29/2009	2013	SweetBriar Perennials	Cleaning - June 2009	175.00	175.00
Check	8/24/2009	2018	Collins Refrigeration	Air conditioning service - Inv. 6857	126.25	301.25
Check	8/24/2009	2019	Custom Alarm Service	Fire alarm repair - Inv. 38950	299.25	600.50
Check	8/10/2009	ATM	E.L. Harvey & Sons, Inc.	Trash pickup	138.70	739.20
Check	9/20/2009	2023	Custom Alarm Service	Alarm monitoring service - Barn	470.00	1,209.20
Check	10/8/2009	ATM	E.L. Harvey & Sons, Inc.		69.35	1,278.55
Check	10/23/2009	2034	SweetBriar Perennials	Cleaning service - Invoice 7703	150.00	1,428.55
Check	10/23/2009	2034	SweetBriar Perennials	Cleaning service - Invoice 7704	162.50	1,581.05
Check	10/29/2009	ATM	Home Depot	Light bulbs	37.14	1,628.19
Check	11/8/2009	2035	Reliable Fire Protection	Invoice 22140 - Range hood service	123.15	1,751.34
Check	11/8/2009	2036	Kenalm W. Bridges	Lavatory faucet repairs	455.00	2,206.34
Check	11/8/2009	ATM	E.L. Harvey & Sons, Inc.	Trash removal	89.88	2,276.02
Check	11/10/2009	ATM	Koopman Lumber	Ladder for changing air filters	201.86	2,477.08
Check	11/18/2009	ATM	Home Depot	Wiping cloths for projection screen cleaning	27.54	2,505.42
Check	11/21/2009	2044	Grafton Water District	Backflow testing	40.00	2,545.42
Check	12/8/2009	ATM	E.L. Harvey & Sons, Inc.	Trash removal	70.01	2,615.43
Check	12/18/2009	2047	SweetBriar Perennials	Cleaning service - Invoice 7716	272.25	2,887.68
Check	12/18/2009	2047	SweetBriar Perennials	Cleaning service - Invoice 7717	245.75	3,133.43
					3,133.43	3,133.43
<b>Total Maintenance</b>						
<b>Real Estate Tax</b>						
Check	7/29/2009	2012	Town of Grafton	33 Wheeler Rd. - bill #1381	8.86	8.86
Check	7/29/2009	2012	Town of Grafton	37 Wheeler Rd. - bill #1384	1,951.17	1,959.03
Check	10/23/2009	2032	Town of Grafton	33 Wheeler Rd., Bill 1381	8.66	1,968.49
Check	10/23/2009	2032	Town of Grafton	37 Wheeler Rd., Bill 1364	1,951.17	3,919.66
					3,919.66	3,919.66
<b>Total Real Estate Tax</b>						
<b>Supplies</b>						
Check	7/29/2009	2013	SweetBriar Perennials	Trash bags	33.75	33.75
Check	8/3/2009	ATM	Stop & Shop	Kitchen supplies	22.60	56.35
Check	9/3/2009	ATM	W.W. Grainger, Inc.	Paper towels	367.58	423.93
Check	9/3/2009	ATM	B.J's Wholesale Club	Toilet paper	60.53	484.46
Check	10/13/2009	ATM	Stop & Shop	Kitchen supplies	19.84	504.10
Check	10/23/2009	ATM	Restaurant Superstore	Aprons & cookie sheets	54.41	558.51
Check	11/9/2009	ATM	Amazon.com	Cleaning solution for screen	26.85	585.36
					585.36	585.36
<b>Total Supplies</b>						
<b>Telephone</b>						
Check	7/10/2009	2003	Verizon	Account 508 839 7402 537 009 9	235.30	235.30
Check	7/29/2009	2014	Verizon	Account 508 839 7402 537 009 9	235.73	471.03
Check	9/4/2009	2020	Verizon	FIOS service - barn	235.90	706.93
Check	9/3/2009	2030	Verizon	Acct. 508 839 7402 537 009 9	236.82	843.75
Check	11/8/2009	2039	Verizon	Acct. 508 839 7402 537 009 9	236.75	1,180.50
Check	12/9/2009	2046	Verizon	Account 508 839 7402 537 009 9	236.15	1,416.65
					1,416.65	1,416.65
<b>Total Telephone</b>						

Yesod Foundation, Inc.  
Schedule of 2009 Grants  
-A-

Date	Check # Grantee	Location	Program or Purpose	Amount
7/10/09	2005 Community Harvest Project	Grafton, MA	General operating funds	-\$7,500.00
7/10/09	2006 Trust for Public Land	San Francisco, CA	General operating funds	-\$2,500.00
7/10/09	2007 ACLU Foundation of Massachusetts	Boston, MA	Worcester County Chapter	-\$1,500.00
7/10/09	2008 Mass. Audubon Society	Worcester, MA	Blackstone Program	-\$1,500.00
7/10/09	2009 AIDS Project Worcester	Worcester, MA	AIDS benefit	-\$1,000.00
7/10/09	2010 Grafton Land Trust, Inc.	Grafton, MA	Hassanamesit Woods project	-\$1,000.00
7/10/09	2011 Jane Fund of Central Mass.	Holden, MA	General operating funds	-\$1,000.00
9/20/09	2025 Town of Grafton	Grafton, MA	Grafton Celebrates the Holidays	-\$750.00
9/20/09	2026 Greater Worcester Community Foundation	Worcester, MA	General operating funds	-\$1,000.00
9/20/09	2027 Society of Elder Faiths	Medway, MA	General operating funds	-\$1,000.00
11/8/09	2040 Apple Tree Arts	Grafton, MA	General operating funds	-\$1,000.00
11/8/09	2042 Higgins Armory Museum	Worcester, MA	General operating funds	-\$1,000.00
11/8/09	2041 Worcester County Food Bank	Shrewsbury, MA	General operating funds	-\$2,500.00
	<b>2009 Total Grants</b>			<b><u>-\$23,250.00</u></b>

Settlement Date

Bank of America

Account: 80-16-200-1712173 YESOD FOUNDATION INC

Portfolio Analysis  
Oct. 01, 2009 through Dec. 31, 2009

Assets Held Directly by YESOD Class

Description	Market Value	% of Account	% of Sector	Book Value	Estimated Annual Income	Current Yield
Cash/Currency						
Cash Equivalents						
Total Cash/Currency	<b>\$27,703.67</b>	4.3%	100.0%	<b>\$27,703.67</b>	<b>\$41.56</b>	0.2%
Equities						
U.S. Large Cap	\$243,479.80	37.4%	78.0%	\$207,933.52	\$4,425.90	1.8%
U.S. Mid Cap	47,164.65	7.2	15.1	39,182.91	432.60	.9
U.S. Small Cap	15,792.62	2.4	5.1	25,056.28	0.00	0.0
International Developed	4,117.80	0.6	1.3	4,016.44	72.00	1.7
Emerging Markets	1,451.50	0.2	0.5	977.13	11.25	0.8
Total Equities	<b>\$312,006.37</b>	47.9%	100.0%	<b>\$277,166.28</b>	<b>\$4,941.75</b>	1.6%
Fixed Income						
Investment Grade Taxable	\$312,096.25	47.9%	100.0%	\$306,981.27	\$13,881.25	4.4%
Total Fixed Income	<b>\$312,096.25</b>	47.9%	100.0%	<b>\$306,981.27</b>	<b>\$13,881.25</b>	4.4%
Total Assets	<b>\$651,806.29</b>	100.0%		<b>\$611,851.22</b>	<b>\$18,864.56</b>	2.9%
Total	<b>\$651,806.29</b>			<b>\$611,851.22</b>	<b>\$18,864.56</b>	



## YESOD FOUNDATION INC

## 1099-B Proceeds From Broker Transactions (OMB No. 1545-0715)

This section reports your proceeds from each of your sales during the year which are reported to the Internal Revenue Service. The proceeds from each of your sales are reported to the IRS on Forms 1099-B (Box 2), not the aggregate total of your sales. You must report the proceeds of each sale on your tax return. We must report all transactions on a trade-date-basis, which is the date shown in the sale date column (Box 1a). The proceeds reported in Box 2 are less commissions, transfer charges, and premiums.

We are not required to nor do we report gains or losses on these sales to the IRS. We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends. Wash sales are reported with tax cost equal to proceeds. Disallowed losses from wash sales have been added to the tax cost of the repurchased securities. An asterisk symbol (\*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

## Short term transactions

This category includes all assets held 12 months or less.

Description (Box 7)	Custip (Box 1b)	Number of Shares exchanged (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
111VA PHARMACEUTICAL IND'S LTD	\$81,624,209	25	03/11/09	05/19/09	\$1,187,04	\$1,077,13	\$109,91
MCKESSON LIBOC INC	581,550,103	25	01/13/09	05/19/09	\$1,113,62	\$1,046,54	\$67,08
MCKESSON LIBOC INC	581,550,103	10	12/16/08	05/19/09	\$445,45	\$375,77	\$69,68
STAR'LES INC	855,603,0102	40	08/26/08	06/26/09	\$820,66	\$960,67	\$-140,01
HARTFORD FINL. SVC'S GROUP INC COM	416515104	125	05/19/09	08/06/09	\$2,240,43	\$2,047,70	\$192,73
CIGNA CORP	125309109	60	03/11/09	08/31/09	\$1,745,96	\$917,05	\$828,91
GILEAD SCIENCES INC	375558103	10	03/17/09	08/31/09	\$449,04	\$453,42	\$-4,38
EXPRESS SCRIPT'S INC	302182100	25	01/13/09	08/31/09	\$1,802,06	\$1,327,69	\$474,37
UNITED PARCL SVC INC CL B	911312106	20	04/08/09	09/03/09	\$1,054,75	\$1,041,23	\$13,52
AUTODESK INC	052769106	10	01/13/09	09/03/09	\$223,53	\$188,28	\$35,25
AUTODESK INC	052769106	23	12/16/08	09/03/09	\$558,83	\$462,28	\$96,55
Total short term gain/loss from sales:					\$11,631,37	\$9,897,76	\$1,753,61
Report on Form 1040, Schedule D, line J, Column d, e and f							

### Long term transactions

This category includes all assets held more than 12 months.

Description (Box 7)	Cusip (Box 1b)	Number of shares exchanged (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
NEWS CORP CL A	652488104	1,00	12/19/07	06/19/09	\$951.55	\$2,035.04	\$-1,083.49
NEWS CORP CL A	652485104	25	01/10/08	06/19/09	\$237.89	\$4188.68	\$-350.79
ENTEGRA COMM'N NEW	29364G103	20	11/13/06	06/19/09	\$1,519.75	\$1,750.07	\$-200.32
ENTEGRA COMM'N NEW	29364G103	15	11/13/06	06/19/09	\$1,162.32	\$1,364.99	\$-202.67
AUTODESK INC	032769106	35	09/20/06	06/19/09	\$720.54	\$1,205.84	\$-575.30
AUTODESK INC	032769106	15	02/07/08	06/19/09	\$508.81	\$578.05	\$-269.24
NEWS CORP CL A	652488104	5	04/01/08	06/19/09	\$47.58	\$97.29	\$-49.71
NEWS CORP CL A	652488104	70	04/01/08	06/26/09	\$631.21	\$1,302.01	\$-730.80
NEWS CORP CL A	652488104	50	05/22/08	06/26/09	\$450.87	\$950.50	\$-505.63
ENTEGRA COMM'N NEW	29364G103	15	11/13/06	10/26/09	\$1,157.03	\$1,312.35	\$-155.32
WAL MART STORES INC	931142103	15	06/03/08	08/03/09	\$745.11	\$868.01	\$-122.90
GENERAL ELECTRIC CO	349604103	50	03/21/06	08/03/09	\$686.77	\$1,734.00	\$-1,047.03
GENERAL ELECTRIC CO	349604103	50	10/31/05	08/03/09	\$696.97	\$1,694.50	\$-1,007.53
GENERAL ELECTRIC CO	349604103	25	02/10/06	08/03/09	\$313.18	\$832.05	\$-518.87
GENERAL ELECTRIC CO	349604103	75	05/16/08	08/03/09	\$1,076.71	\$2,171.17	\$-1,100.46
US BANKNOMAD DEL NEW	9127973304	40	08/15/05	08/06/09	\$896.67	\$896.67	\$0.00
AMAZON COM INC	023135106	25	08/02/07	08/06/09	\$2,031.99	\$1,930.09	\$163.90
WALMART STORES INC	931142103	30	06/03/08	08/06/09	\$1,471.85	\$1,736.03	\$-264.18
EXXON MOBIL CORP	30231G102	40	03/05/03	08/06/09	\$2,781.77	\$1,383.20	\$1,398.57
US BANKCORP DEL NEW	902973304	25	08/15/05	08/06/09	\$561.12	\$761.03	\$200.61
GENERAL ELECTRIC CO	349604103	25	02/10/06	08/06/09	\$356.78	\$832.04	\$-475.26
MONSANTO CO NEW	61166W101	25	1/13/06	08/06/09	\$2,120.06	\$1,153.84	\$966.22
UNITED STATES TREASURYS	912828FPO	100000	01/18/07	08/15/09	\$100,000.00	\$101,136.72	\$-136.72
MERCK AND CO INC	589231107	25	07/28/08	08/23/09	\$808.94	\$804.94	\$4.00



## 2009 Tax Information Letter

Account Number [REDACTED]

YESOD FOUNDATION INC

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### Long term transactions

This category includes all assets held more than 12 months.

Description (Box 7)	Cusip (Box 1b)	Number of shares exchanged (Box 5)	Aquisition Date	Sale date (Box 1a)	Gross proceeds/loss commissions (Box 2)	Tax cost	Net gain or loss
MERCK AND CO INC	589331107	25	01/26/07	08/31/09	\$808.95	\$1,104.20	\$-295.25
JOHNSON AND JOHNSON	478160104	20	06/03/08	08/31/09	\$1,204.67	\$1,318.35	\$-133.68
EXPRESS SCRIPTS INC	302182100	10	04/03/07	08/31/09	\$720.82	\$416.81	\$304.01
GOODMAN SAKS GROUP INC	38141Q104	10	05/16/08	08/31/09	\$1,642.21	\$1,875.85	\$-233.64
GILEAD SCIENCES INC	375558103	25	07/28/08	08/31/09	\$1,122.60	\$1,331.68	\$-209.08
AVON PRODUCTS INC	054103102	30	02/07/08	09/03/09	\$840.78	\$1,167.18	\$-276.40
VERIZON COMMUNICATIONS	42243V104	75	11/27/07	09/01/09	\$2,254.89	\$3,103.48	\$-848.64
AVON PRODUCTS INC	054103102	50	05/02/08	09/03/09	\$1,484.64	\$1,957.18	\$-472.54
AUDIOBOOKS INC	032769106	15	09/20/06	09/03/09	\$335.30	\$553.36	\$-220.06
JP MORGAN CHASE & CO	46625H100	45	09/20/06	09/03/09	\$1,888.67	\$2,124.45	\$-235.78
INFON CORP	30161N101	20	10/19/04	09/03/09	\$909.93	\$757.35	\$212.68
EXPRESS SCRIPTS INC	302182100	20	04/03/07	09/03/09	\$1,643.43	\$813.62	\$619.81
EXPXCON MOBIL CORP	30231G102	20	03/04/03	09/03/09	\$1,361.04	\$691.60	\$669.44
Total long term gain/loss from sales:					\$137,948.77	\$145,412.32	\$-7,463.55
Total proceeds reported to IRS on Form 1099-B					\$149,620.14		