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AMENDED

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning Jan 1, 2009, and ending Dec 31, 2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☒ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions.

C Name of organization: Rotary Club of Kona Sunrise

Number and street (or P O box if mail is not delivered to street address): P.O. Box 2343

Room/suite:

City or town, state or country and ZIP + 4: Kailua-Kona, HI 96745

D Employer identification number: 26-4183938

E Telephone number: 808 331-8191

F Group Exemption Number ▶ 0573

• *Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).*

G Accounting Method: ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ www.konasunriserotary.org

H Check ▶ ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) — ☒ 501(c)(4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☒ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if $500,000 or more, file Form 990 instead of Form 990-EZ ▶ $

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	5733
	2	Program service revenue including government fees and contracts		2	-0-
	3	Membership dues and assessments		3	5295
	4	Investment income		4	-0-
	5a	Gross amount from sale of assets other than inventory	5a -0-		
	b	Less: cost or other basis and sales expenses	5b -0-		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	-0-
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ ☐			
	a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a 920		
	b	Less: direct expenses other than fundraising expenses	6b 920		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	-0-
	7a	Gross sales of inventory, less returns and allowances	7a -0-		
	b	Less: cost of goods sold	7b -0-		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	-0-
	8	Other revenue (describe ▶ _____)		8	-0-
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶		9	11,028
Expenses	10	Grants and similar amounts paid (attach schedule)		10	-0-
	11	Benefits paid to or for members		11	-0-
	12	Salaries, other compensation, and employee benefits		12	-0-
	13	Professional fees and other payments to independent contractors		13	-0-
	14	Occupancy, rent, utilities, and maintenance		14	-0-
	15	Printing, publications, postage, and shipping		15	-0-
	16	Other expenses (describe ▶ _____)		16	5,715
	17	**Total expenses.** Add lines 10 through 16 ▶		17	5,715
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	5,313
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	-0-
	20	Other changes in net assets or fund balances (attach explanation)		20	-0-
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶		21	5,313

Part II **Balance Sheets.** If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II)		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	-0-	22	5,313
23	Land and buildings	-0-	23	-0-
24	Other assets (describe ▶ _____)	-0-	24	-0-
25	**Total assets**	-0-	25	5,313
26	**Total liabilities** (describe ▶ _____)	-0-	26	-0-
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	-0-	27	5,313