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Form **990-EZ** Department of the Treasury

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or

Private foundation)

Sponsoning organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public

OMB No 1545-1150

Internal Revenue Service For the 2009 calendar year, or tax year beginning and ending Check if applicable C Name of organization D Employer identification number Please Address use IRS CONNECTICUT ASSOCIATION OF REALTORS label or Name change 26-4102992 FOUNDATION, INC. print or type. Number and street (or P O box, if mail is not delivered to street address) X Initial return Room/suite E Telephone number Termin-111 FOUNDERS PLAZA 11TH FLOOR (860)290-6601 Instruc-City or town, state or country, and ZIP + 4 Amende tions F Group Exemption Application pending EAST HARTFORD, CT 06108 Number > Cash Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed G Accounting method: L X Accrual Schedule A (Form 990 or 990-EZ). Other (specify) Website: WWW.CTREALTOR.COM H Check X If the organization is not Tax-exempt status (check only one) - \times 501(c) (3) \triangleleft (insert no.) \square 4947(a)(1) or 527 required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Check Light organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return 270,206. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I) 264,432. 1 Contributions, gifts, grants, and similar amounts received 2 2 Program service revenue including government fees and contracts 3 3 Membership dues and assessments 774. 4 Investment income 5a Gross amount from sale of assets other than inventory Less cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 50 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here Gross revenue (not including \$ of contributions reported on line 1) b Less direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 60 Gross sales of inventory, less returns and allowances 7a 7b b Less cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c Other revenue (describe NET ASSETS RELEASED FROM RESTRICTIONS 5,000. R 270,206. Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 65,000. STMT 1 Grants and similar amounts paid (attach schedule) 10 10 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits 12 13 13 Professional fees and other payments to independent contractors 14 Occupancy, rent, utilities, and maintenance RECEIVED 15 Printing, publications, postage, and shipping 15 ည္တ 11,026. Other expenses (describe ► AUCTION 16 16 76,026. Total expenses. Add lines 10 through 16 17 17 194,180. 18 18 Excess or (deficit) for the year (Subtract line 17 from line 9) Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) 19 OGDEN. UT 0. (must agree with end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (attach explanation) 20 194,180. 21 21 Net assets or fund balances at end of year Combine lines 18 through 20 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II) (B) End of year (A) Beginning of year 0.22 194,180. Cash, savings, and investments 22 23 Land and buildings 23 Other assets (describe 24 0 . 25 194,180. 25 Total assets 0 - 26 26 Total liabilities (describe 0 . 27 194,180. Net assets or fund balances (line 27 of column (B) must agree with line 21) 27

Form **990-EZ** (2009)

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)

Form 990-EZ (2009) FOUNDATION, INC.

Part V Other Information (Note the statement)

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PE	THE VICTOR INTO THAT ION (Note the statement requirements in the instructions for Part V.)		_	T
			Yes	
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	<u> </u>	X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not			
	reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,		l	ļ
	and proxy tax requirements?	35a	<u> </u>	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	N/	A
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"		1	
	complete applicable parts of Sch. N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions]	1	
b	Did the organization file Form 1120-POL for this year?	37b	<u> </u>	Х
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made			
	in a prior year and still outstanding at the end of the period covered by this return?	38a	ĺ	X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations Enter]	•	
а	Initiation fees and capital contributions included on line 9		•	
h	Gross receipts, included on line 9, for public use of club facilities 39b N/A	1	•	
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under:	1		
	section 4911 ► 0 • , section 4912 ► 0 • , section 4955 ► 0 •			
h	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the			
_	year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction		ĺ	l
	has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	1	Х
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers.	705		
·	or disqualified persons during the year under sections 4912, 4955, and 4958			
	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the			
u	•			
_]		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	40e	1	Х
	transaction? If "Yes," complete Form 8886-T	408		
41	List the states with which a copy of this return is filed ► CT The organization's books are in care of ► GENE FERCODINI Telephone no ► (860) 2	an_	<u>660</u>	1
42 a	The organization's books are in care of ► GENE FERCODINI Located at ► 111 FOUNDERS PLAZA 11TH FLOOR, EAST HARTFORD, CT ZIP+4 ► C			-
		010		
D	At any time during the calendar year, did the organization have an interest in or a signature or other authority		V	NI-
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	405	Yes	No X
	account)?	42b		
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			v
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		X
	If "Yes," enter the name of the foreign country			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	» / »		
	and enter the amount of tax-exempt interest received or accrued during the tax year	N/A		
		· · · · · · · · · · · · · · · · · · ·	Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be			
_	completed instead of Form 990-EZ	45		<u>X</u>
		Form 9	90-EZ	(2009)

Form 9	90-E	Z (2009))	FOUN	IDAT	ION	<u>, I</u>	NC.										<u> 26</u> –	41029	92		Page 4
Par	t VI	,	ction :	501(c))(3) o	rgani	zatio	ons ar					onexen swer que									
47 0 48 1 49a 0 b 1 50 0	office Old the s the Old the f "Yes Comp	e organiza e organiza organiza e organi s," was th	zation er s," com zation er ation a s zation m re relate table fo	iplete S ngage in chool as nake any d organi r the org	chedu lobby descr transf ization janizati	ile C, P ing activ ibed in s ers to an a section on's five	art I ities? I ection exem n 527 highe	If "Yes, 170(b)(ipt non-c organiza est comp	comp (1)(A)(II) charitabl ition? ensated	lete Sche)? If "Yes le related (edule ," cor organi es (oth	. C, Part I mplete So ization? her than of	opposition	 E .		•••		 nployee		46 47 48 49a 49b	Yes	X X X
		(a)	Name a	nd addre ti		each em 00,000 NON	•	paid me	ore		(b)	per week	average he devoted to sition		(c) Con	npensa	ition	to er benefi de	ntributions mployee it plans & ferred eensation	(e	Expectation	
51 (Comp	number of this ization. I	table fo	r the org	anızatı	on's five	highe		ensated	Independ	 lent co	ontractors	who each	receiv	ed more	than \$	 \$100,0	000 of c	compensa	tion fro	om the	•
		(a)	Name a	nnd addr	ress of	each ind	lepend	lent cont	tractor p	aid more	than \$	\$100,000			(b)	Туре с	of serv	/ICE	(c)) Comp	pensat	
	rotal	number	of other	ındepen	ndent c	ontracto	rs eac	h receivi	ing over	\$100,000)				•							
Sign Here		Sig	nature of	iplete De	COL	of prepa	rer fothe	mined this er than off	ficer) is ba	sed on all in	compar nformat	nying sched tion of which	ules and sta n preparer ha	atement as any k	s, and to	the best	t of my	knowled Date	ge and beli	ef, it is t	rue,	
Paid Prepai Use O				BI 29		UTH	MA	IN S	STRE	MPAN' ET, 1	P.0	5/6/1.	<i>)</i> , СРА X 272	empl	k if self- oyed	• <u>E</u>	Prepa EIN Phone	· •	entifying nui			
May th	e IRS	discuss	this ref										<u>-</u> -						► _ Fo	Yes rm 99		No (2009)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Part I

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

CONNECTICUT ASSOCIATION OF REALTORS FOUNDATION, INC.

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

Employer identification number 26-4102992

he organ	zation is not a	private foundation l	pecause it is: (For lines 1	through 1	11, check	only one b	ox.)							
1 🗀			s, or association of churc					١.						
2			0(b)(1)(A)(ii). (Attach Sc											
з 🔲			al service organization of		in section	170(b)(1)	(A)(iii).							
4			operated in conjunction					(b)(1)(A)(ii). Enter	the hospital	's nan	ìe,		
	city, and state		•		•					·				
5 🗀	•		benefit of a college or ur	niversity ov	vned or or	perated by	a governi	mental uni	describ	ed in				
• —	_	(b)(1)(A)(iv). (Comple				,	ŭ							
6 🖂			ent or governmental unit	describer	d in sectio	n 170(b)(1) (Δ)(ω).							
7 X								r from the	neneral	nublic desc	nhed i	n		
, ,,,,	=	nization that normally receives a substantial part of its support from a governmental unit or from the general public described in 170(b)(1)(A)(vi). (Complete Part II.)												
• 🗀				Complete	Dort II \									
8	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) As executable that compily receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from													
9 📖	An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investigations.													
			axable income (less sect	tion 511 ta	x) from bu	sinesses a	acquired b	y the orga	nization	aπer June 3	iU, 197	' 5.		
		509(a)(2). (Complete					=00/ N/							
10			perated exclusively to tes											
11			perated exclusively for the									or		
			itions described in section				2). See se c	ction 509(a	a)(3). Ch	eck the box	that			
			organization and comple							J	.			
	a Type I					tionally int	-		d ∟	Type III - 0				
e 🔲			t the organization is not									IJ		
			han one or more publicly						(a)(1) or	section 509	i(a)(2).			
f	If the organiza	ation received a writ	ten determination from t	he IRS tha	at it is a Ty	pe I, Type	II, or Type	e III						
	• • •	rganızation, check th								•				
g	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?													
	(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes No													
	the gove	11g(i)	ļ											
	(ii) A family	member of a persor	n described in (i) above?							11g(ii)	<u> </u>			
	(iii) A 35% c	ii) A 35% controlled entity of a person described in (i) or (ii) above?												
h	Provide the fo	ollowing information	about the supported or	ganızatıon	(s).									
(i) Name	of supported	(ii) EIN	(iii) Type of			(v) Did you	ı notify the	(vi) Is	the	(viı) An	nount o	f		
	anization	(,	organization (described on lines 1-9		sted in your			organization in col		support				
•			above or IRC section	governing	document?	(i) of you	r support?	US	?					
			(see instructions))	Yes	No	Yes	No_	Yes	No					
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F-4-1														
Γotal		F	1	1		2	1	1						

932021 02-08-10

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

CONNECTICUT ASSOCIATION OF REALTORS

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION, INC.

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support (e) 2009 (d) 2008 Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007(f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 269,432. 269,432. include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 269,432. 269,432. Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11. column (f) 269,432. 6 Public support. Subtract line 5 from line Section B. Total Support (d) 2008 (f) Total (c) 2007 (e) 2009 Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 269,432 269,432. 7 Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties 774 774. and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 270,206. 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) ightharpoons Xorganization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 14 % 15 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Schedule A (Form 990 or 990-EZ) 2009

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

12	regularly carried on Other income. Do not include gain				 	 -			
	or loss from the sale of capital assets (Explain in Part IV.)					1		!	
13	Total support (Add lines 9, 10c, 11, and 12)								
14	First five years. If the Form 990 is for	the organization	's first, second, th	ird, fourth, or fifth	tax year as a section	on 501	(c)(3) organiza	ation,	. —
	check this box and stop here	<u> </u>			- <u></u>				
<u>Se</u>	ction C. Computation of Publi	<u>c Support Pe</u>	ercentage						
15	Public support percentage for 2009 (li	15			<u>%</u>				
16	Public support percentage from 2008	Schedule A, Par	t III, line 15			16			%
Se	ction D. Computation of Inves	tment Incon	ne Percentage	9					
17	Investment income percentage for 20	09 (line 10c, colu	mn (f) divided by	line 13, column (f))	17			%
18	Investment income percentage from 2	008 Schedule A	, Part III, line 17			18			<u>%</u>
198	a 33 1/3% support tests - 2009. If the			on line 14, and li	ne 15 is more than	33 1/3	%, and line 1	7 is not	
	more than 33 1/3%, check this box ar	dstop here. The	e organization qua	ilifies as a publicly	supported organiz	atıon			ightharpoons
t	33 1/3% support tests - 2008. If the	organization did	not check a box o	on line 14 or line 1	9a, and line 16 is m	ore tha	an 33 1/3%, a	and	
	line 18 is not more than 33 1/3%, che	k this box ands	top here. The org	anization qualifies	as a publicly supp	orted o	organization		ightharpoons
20	Private foundation. If the organization	did not check	box on line 14, 1	9a, or 19b, check	this box and see in	structi	ons		
			· <u></u>				A (Form 990	0 or 990-	EZ) 2009
							•		-
0220	23 02-08-10								
3020	23 02-00-10			7					

FORM 990-EZ CASH GRANTS AND ALLOC	ATIONS	STATEMENT	1
CLASS OF ACTIVITY/GRANTEE'S NAME AND ADDRESS	GRANTEE'S RELATIONSHIP	AMOUNT	Г
SCHOLARSHIPS	NONE	60,00)0.
CONTRIBUTION	NONE	5,00	00.
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		65,00	<u> </u>

1 5 1

INFORMATION REGARDING TRANSFERS FORM 990-EZ STATEMENT ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO

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STATEMENT

TO PROVIDE ASSISTANCE TO CONNECTICUT REALTORS AND THEIR FAMILIES IN TIMES OF NEED. THE FOUNDATION MAY ALSO RESPOND TO NATIONAL AND INTERNATIONAL DISASTERS.