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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	endar	year 2009, or ta	x year beginr	ing		, 2009	, and ending				
G Ch	eck all	that apply.	Initial retur	n Ind	tial Return of a fo	rmer p	ublic charity			Fır	nal return
			Amended r			•	change	Name	change	_	
Use t	ho T							1		fication nu	mber
IRS la	bel.	Jacob Jame:	s Tranne	l Memo	rial Founda	ation	ı		26-4057		
Otherw	/ise, 🛅	1309 3rd A	venue No:					ΙĒ			e instructions)
prin or typ		Onalaska, N	WI 54650						•	•	,
See Spe								lo	: If exemption an	nlication is	s pending, check here
Instruct	ions.										——————————————————————————————————————
H C	heck t	ype of organizat	tion X S	ection 50	1(c)(3) exempt p	rivate fi	oundation	— ⁻			iting the 85% test, check
Ĭ		tion 4947(a)(1) i					orivate foundation	on	here and attach	computati	on P
I Ea		et value of all assets			counting method				If private found	ation statu	s was terminated
(1	rom Par	t II, column (c), line	16)		Other (specify)				under section 50		
► \$		22.	615.	(Part I	, column (d) mus	t be or	cash basis	. <u></u> . F	under section 50		O-month termination
Part I		nalysis of Re		11. 4.4.							1
<u> </u>		penses (The			(a) Revenue expenses per		(b) Net inves		(c) Adjuste		(d) Disbursements for charitable
	col	umns (b), (c), a	nd (d) may no	ot neces-	expenses per	DOOKS	l liconie	•	111111111111111111111111111111111111111	=	purposes
	sar	rily equal the am e the instruction	nounts in colu	mn (a)							(cash basis only)
		Contributions, gifts,		ed (att sch)	32	105.					
126	1 -		oundn is not req to		52,	<u> </u>					<u> </u>
SCANNEDLUL - 2.2010		Interest on savi							 		<u> </u>
\$		cash investmen		,		32.		32		32.	
溪	1	Dividends and intere	est from securitie	es .							
6		Gross rents									
		Net rental income or (loss)								······	<u> </u>
Ŗ.		Net gain/(loss) from Gross sales price for		t on line 10							‡
₩	_ :	assets on line 6a	-		ļ				<u> </u>		
Ę	ŀ	Capital gain net inco		line 2)							
N∋ Ua	l	Net short-term o						······			
E		Income modifica Gross sales less	ations				·····	·····			
20	iva	Gross sales less returns and allowances									
10	b	Less Cost of goods sold								***************************************	* ····································
		Gross profit/(loss) ((att sch)								Ţ
		Other income (a		le)							<u> </u>
				,							
	12	Total. Add lines	1 through 11		32,	137.		32	.1	32.	
	13	Compensation of offi	cers, directors, tr	ustees, etc		0.					
	14	Other employee sala	ries and wages								
	15	Pension plans, e	employee ber	nefits							
A	16a l	Legal fees (attach so	chedule)								
D	b/	Accounting fees (atta	ach sch)								
N	·c (Other prof fees (atta	ch sch)	End has							
O i	17	Interest	¥.	KE	CEIVED					•	
OPERAT		Taxes (attach schedule)(se				ပ					
AAT	19 (Depreciation (at	tach con	MAY	1 8 2010	080-					
1 1		sch) and depleti			**** ***	18			 		<u> </u>
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_	21 22 I	Printing and pub	dications	₽ 6	DEN UT		_ -		+		
A E X P	23	Other expenses	(attach sche	dule)							
E			ee State			300.			1		300.
Š	24	Total operating			-						
S S	•	expenses. Add I	lines 13 throu	gh 23.		300.				·····	300.
		Contributions, gifts,			9,	222.					9,222.
		Total expenses		ments.	_			^		•	0 500
		Add lines 24 and Subtract line 26			9,	522.		0	•	0.	9,522.
ļ		Subtract line 26 Excess of reven		ncec		1					
		and disburseme		11363	22,	615.					
	bі	Net investment incom	ne (if negative, er	nter 0)				32			
	c	Adjusted net income	(if negative, ente	r 0)						32.	

1 Cash — non-interest-bearing	Form	990-	PF (2009) Jacob James Trannel Memorial Foun	dation	2	6-40	57830 Page 2
Cash - non-interest-bearing Cash - non-interest-bearing Cash - non-interest-bearing Cash - non-interest-bearing S, 615.	Part	ŧŧ	Ralance Sheets Attached schedules and amounts in the description	Beginning of year		End	
2 Savings and temporary cash investments 3 Accounts receivable Less, allowance for doubtful accounts >	9 444	***	(See instructions)	(a) Book Value	(b) Book Va	lue	(c) Fair Market Value
A S S S A Coouruls receivable Less, allowance for doubtful accounts believe the service of the s		1	j i		5,	615.	5,615.
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and complete lines 24 through 26 and lines 30 and 31. N F E U T N D D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	_	23	Total liabilities (add lines 17 through 22)	0.		0.	
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E U Z5 Temporarily restricted A S B S A Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds S N 28 Paid-in or capital surplus, or land, building, and equipment fund O E 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	NE	24	Unrestricted				
Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Read Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	ĒÜ						
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with)	ן אין D		· · · · · · · · · · · · · · · · · · ·	-	-		
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with			Foundations that do not follow SFAS 117, check here		 		
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Results and net assets or fund balances (see the instructions) Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	TA		- · · · · · · · · · · · · · · · · · · ·				
R S 30 Total net assets or fund balances (see the instructions) 0. 22, 615. 31 Total liabilities and net assets/fund balances (see the instructions) 0. 22, 615. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	ິ ຕ				22	C 1 E	
31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with			· · · · · · · · · · · · · · · · · · ·				
(see the instructions) 0. 22, 615. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	٦ ٦			0.		013.	
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	1	31		0.	22,	615.	
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	Part I		Analysis of Changes in Net Assets or Fund Balance	es			
one or your regard reported on prior your oriently	1 1	otal	net assets or fund balances at beginning of year - Part II, colum		ee with	1	0.
				•		+	22,615.
3 Other increases not included in line 2 (itemize)						-	22,013.
`			• • • • • • • • • • • • • • • • • • • •			 	22,615.
5 Decreases not included in line 2 (itemize)			• •	•		1	22,010.
			• • • • • • • • • • • • • • • • • • • •	Part II, column (b), line		 	22,615.

(a) List and descri	be the kind(s) of property sold (e.g., r use; or common stock, 200 shares ML	eal estate,	(b) How acquired	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	ase, or comment stoom, 200 shares the		D - Donation		
b			<u> </u>	 	ļ
С				 	
d			 -	 	
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other base plus expense of sa		(h) Gain or (e) plus (f) m	
a _					
<u>b</u>					
c				·· - ···	
d					
<u>e</u>	<u> </u>				
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ı (i) ny l	(I) Gains (Colugain minus column (k han -0-) or Losses (fr), but not less
a					
b					
c					
d					
e	<u> </u>				
2 Capital gain net income or (ne	t capital loss). If gain, also if (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	. 2		
3 Net short-term capital gain or ((loss) as defined in sections 1222(5) a	nd (6):			
If gain, also enter in Part I, line	e 8, column (c) (see the instructions).	If (loss), enter -0-	. 3		
Part V Qualification Unde	r Section 4940(e) for Reduce	d Tax on Net Investme	ent Income		
If 'Yes,' the foundation does not qual	tion 4942 tax on the distributable amo	plete this part.		Yes	☐ No
	n each column for each year; see the		ny entries	(4)	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	ets (co	(d) Distribution lumn (b) divided l	
2008					
2007			-		
2006					<u> </u>
2005					
2004	<u> </u>				
2 Total of line 1, column (d)			_ 2		
3 Average distribution ratio for th number of years the foundation	e 5-year base period – divide the tota n has been in existence if less than 5 y	ol on line 2 by 5, or by the years	3		
4 Enter the net value of nonchar	table-use assets for 2009 from Part X	, line 5	4		
5 Multiply line 4 by line 3			5		
	nome (19) of Port Line (7h)		6		
6 Enter 1% of net investment inc	ome (1% of Fait i, line 2/b)				
7 Add lines 5 and 6	•		7		
8 Enter qualifying distributions fro	·	1h_ and payon1-to that =	8	w sata S 45-	
If line 8 is equal to or greater the Part VI instructions.	han line 7, check the box in Part VI, lii	ne ro, and complete that pai	t using a 1% ta	x rate. See the	

		105/0.		- 1	-age ₄
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the	ne instr	uctions)		_ <u>~</u> _
1	a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.				
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)				
	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1			1.
	check here ☐ and enter 1% of Part I, line 27b				
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
_	foundations only Others enter -0-)	2			0.
3	Add lines 1 and 2	3			1.
4	Land the state of	4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			1.
	Credits/Payments				
	a 2009 estimated tax pmts and 2008 overpayment credited to 2009				
	b Exempt foreign organizations — tax withheld at source 6b	ŧ			
	c Tax paid with application for extension of time to file (Form 8868)				
	d Backup withholding erroneously withheld 6d	_ [_
_	Total credits and payments. Add lines 6a through 6d	7			0.
8	,, , , , , , , , , , , , , , , , , , ,	8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		_	1.
	· · · · · · · · · · · · · · · · · · ·	10			
		11			
P a	t VII-A Statements Regarding Activities				T
1	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No X
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1ы		х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	shed			
	or distributed by the foundation in connection with the activities.				.,
	c Did the foundation file Form 1120-POL for this year?		1c		X
	(1) On the foundation \Rightarrow \$ 0. (2) On foundation managers \Rightarrow \$	ſ). I		
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
	foundation managers • \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		х
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
	If 'Yes,' attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that confl with the state law remain in the governing instrument?	ıct	6		х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
	a Enter the states to which the foundation reports or with which it is registered (see the instructions)				
	N/A				
ı	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV)	12(j)(5) art XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their nam				<u> </u>
	and addresses.		10		^

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Form **990-PF** (2009)

Form 990-PF (2009) Jacob James Trannel Memorial Foundati	on	26-405783	0	P	age 5
Part VII-A Statements Regarding Activities Continued					
At any time during the year, did the foundation, directly or indirectly, own a continuous within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instruments)	controlled entity uctions)		11		Х
12 Did the foundation acquire a direct or indirect interest in any applicable insur August 17, 2008?	ance contract before		12		Х
13 Did the foundation comply with the public inspection requirements for its ann	ual returns and exemption appl	ication?	13	Х	Λ
Website address	-	- 	- - -		
14 The books are in care of ► Thomas Trannel	Telephone no				
Located at - 1309 3rd Avenue North Onalaska WI		<u>54650</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of I			N/A		Ц
and enter the amount of tax-exempt interest received or accrued during the		▶ 15			N/A
Part VII-B Statements Regarding Activities for Which Form 472					
File Form 4720 if any item is checked in the 'Yes' column, unless an exception	in applies.			Yes	No
1a During the year did the foundation (either directly or indirectly).		. 🖼			
(1) Engage in the sale or exchange, or leasing of property with a disqualified	i person?	res X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accordisqualified person?		res X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualifi	⊢ ⊣	res X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualifie	· —	res X No			
(5) Transfer any income or assets to a disqualified person (or make any of e for the benefit or use of a disqualified person)?	either available	res X No			
for the bollon of also of a disqualitied persony.		103 [7] 110			
(6) Agree to pay money or property to a government official? (Exception. Che foundation agreed to make a grant to or to employ the official for a period of government service, if terminating within 90 days.)	d after termination	∕es XNo			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the Regulations section 53 4941(d)-3 or in a current notice regarding disaster ass	exceptions described in sistance (see the instructions)?		1 b	N	/A
*Organizations relying on a current notice regarding disaster assistance check	chere	▶ 🗌			
c Did the foundation engage in a prior year in any of the acts described in 1a, that were not corrected before the first day of the tax year beginning in 2009	other than excepted acts, ?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	the foundation was a				
a At the end of tax year 2009, did the foundation have any undistributed incom and 6e, Part XIII) for tax year(s) beginning before 2009?	e (lines 6d	∕es XNo			
If 'Yes,' list the years ▶ 20, 20, 20, 20					
b Are there any years listed in 2a for which the foundation is not applying the p (relating to incorrect valuation of assets) to the year's undistributed income?		o			
all years listed, answer 'No' and attach statement — see the instructions.)			2b	_ N	<u>'A</u>
c If the provisions of section 4942(a)(2) are being applied to any of the years lise 20 , 20 , 20	sted in 2a, list the years here				
3a Did the foundation hold more than a 2% direct or indirect interest in any busine enterprise at any time during the year?	ness .	res 🗓 No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any pure or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period by the Commissioner under section 4943(c)(7)) to dispose of holdings acquire (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedetermine if the foundation had excess business holdings in 2009.)	rchase by the foundation (or longer period approved ed by gift or bequest, or edule C, Form 4720, to		3b	N	<u>'A</u>
4a Did the foundation invest during the year any amount in a manner that would charitable purposes?	jeopardize its		4a		<u>x</u> _
b Did the foundation make any investment in a prior year (but after December Jeopardize its charitable purpose that had not been removed from jeopardy bethe tax year beginning in 2009?	31, 1969) that could efore the first day of		4b		X
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Form 990-PF (2009) Jacob James Tranne			26-40	57830	Page 6
Part VII-B Statements Regarding Activit	<u>ies for Which Forr</u>	n 4720 May Be Red	uired (continued)		
5a During the year did the foundation pay or incur	any amount to				
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section (4)			Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ □		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ibility for the grant?		N/A Yes	No	
If 'Yes,' attach the statement required by Regulation 6a Did the foundation, during the year, receive an		• •			
on a personal benefit contract?		•		No	v
b Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefi	t contract?	6b	X
7a At any time during the tax year, was the found	ation a party to a prohit	oited tax shelter transac	tion? Yes X	No	
b If yes, did the foundation receive any proceeds				7b	N/A
Part VIII Information About Officers, D	irectors. Trustees	Foundation Mana	gers. Highly Paid	Employees	
and Contractors					
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).		
- (a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	account, vances
See Statement 3			·		
		0.	0.		0.
					-
2 Compensation of five highest-paid employees	(other than those inclu	ded on line 1— see inst	ructions). If none, enter		
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
None					
Total number of other employees paid over \$50,000			>		0

Form 990-PF (2009) Jacob James Trannel Memorial Foundation 26 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	6-405 Paid I	7830 Page :
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
None		(-)
Total number of others receiving over \$50,000 for professional services	<u> </u>	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 <u>N/A</u>		
· 		
2		· · · · · · · · · · · · · · · · · · ·
²		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	P	0.
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Form 990-PF (2009) Jacob James Trannel Memorial Foundation 26	-4057830	Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part. F	oreign found	lations,
see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes. a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	5,615.
c Fair market value of all other assets (see instructions)	1c	17,000.
d Total (add lines 1a, b, and c)	1d	22,615.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets .	2	0.
3 Subtract line 2 from line 1d	3	22,615.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		
(for greater amount, see instructions)	4	339.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,276.
6 Minimum investment return. Enter 5% of line 5.	6	1,114.
Part XI Distributable Amount (see instructions) (Section 4942(J)(3) and (j)(5) private open	rating founda	tions
and certain foreign organizations check here ► and do not complete this pa	art.)	
1 Minimum investment return from Part X, line 6	1	1,114.
2a Tax on investment income for 2009 from Part VI, line 5 . 2a 1.		
b Income tax for 2009 (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	1.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,113.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4 .	5	1,113.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,113.
Part XII Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	9,522.
b Program-related investments — total from Part IX-B	1 b	J, JLL.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
Amounts set aside for specific charitable projects that satisfy the. a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	9,522.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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6 Adjusted qualifying distributions. Subtract line 5 from line 4

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6

9,522.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,113.
2 Undistributed income, if any, as of the end of 2009				=/110:
a Enter amount for 2008 only .			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part				
XII, line 4. • \$ 9,522.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus	0			
(Election required — see instructions)	0.			1 112
d Applied to 2009 distributable amount	8,409.			1,113.
Remaining amount distributed out of corpus Excess distributions carryover applied to 2009.	0,409.			0.
(If an amount appears in column (d), the	0.			<u>U.</u>
same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,409.			
·	0, 1031			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				
ed income for which a notice of deficiency has been issued, or on which the section			#	
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		······
e Undistributed income for 2008. Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2000. Subtract lines				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	0.			······································
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	8,409.			
10 Analysis of line 9.				
a Excess from 2005			1	
b Excess from 2006			I	
c Excess from 2007			1	
d Excess from 2008			1	
e Excess from 2009 8, 409.				

Form 990-PF (2009) Jacob James Tran				26-4057830	
Part XIV Private Operating Foundati					N/A
1a If the foundation has received a ruling or d is effective for 2009, enter the date of the i	ruling	·		and the ruling	
b Check box to indicate whether the foundation		ating foundation des	scribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) .					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
-(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this e year – see in	part only if the structions.)	organization ha	ad \$5,000 or moi	re in
1 Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have None	ave contributed mor	e than 2% of the tot an \$5,000). (See se	tal contributions rece ection 507(d)(2).)	eived by the foundati	on before the
b List any managers of the foundation who or a partnership or other entity) of which the fi None	wn 10% or more of oundation has a 109	the stock of a corpo % or greater interest	ration (or an equally	large portion of the	ownership of
2 Information Regarding Contribution, Grant Check here X if the foundation only m requests for funds. If the foundation makes	akes contributions t	o preselected charit	able organizations a		
complete items 2a, b, c, and d. a The name, address, and telephone number	of the norcen tot	nom applications of	ould be addressed		
a The name, address, and telephone number	of the person to wr	nom applications sno	ouid be addressed.		
b The form in which applications should be su	ubmitted and inform	ation and materials	they should include		
c Any submission deadlines.					
d Any restrictions or limitations on awards, su	ıch as by geographı	cal areas, charitable	e fields, kinds of inst	titutions, or other fac	tors:

TEEA0310L 07/06/09

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Form 990-PF (2009)

3 Grants and Contributions Paid During the Yea	r or Approved for Futu	re Payment		
Recipient		Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	, community	
Name and address (home or business) a Paid during the year -	any foundation manager or substantial contributor	recipient	contribution	Amount
·			· · · · ·	
Total			► 3a	
b Approved for future payment Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Ente	er gross amounts unless otherwise indicated.	Uprolate	ed business income	Evaluded by	section 512, 513, or 514	
	Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
	_			code		(see the instructions)
	a b	1		+		· · · · · · · · · · · · · · · · · · ·
	С			+		
	d					
1	e					-
1	f		·			
	g Fees and contracts from government agencies.					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			1	32.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
	a Debt-financed property					
	b Not debt-financed property	_				
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory		· · · · · · · · · · · · · · · · · · ·			
9	Net income or (loss) from special events			<u> </u>		
10	Gross profit or (loss) from sales of inventory					
11	Other revenue			<u> </u>		
i	a					
1	b			ļl		
•		1		<u> </u>		···
	<u> </u>		•			
•						
(c d =					
12	c dd dd columns (b), (d), and (e)				32.	
12 13	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		,		32. 13	32.
12 13	c dd dd columns (b), (d), and (e)					32.
12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)	culations.)	·		13	32.
12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calce XVI-B Relationship of Activities to the	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify calc	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calce XVI-B Relationship of Activities to the	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	
12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc t XVI-B Relationship of Activities to the Explain below how each activity for which included accomplishment of the foundation's exempting	culations.)	shment of Exemp	ot Purpose	13 <u>.</u>	

orm 990-F			nnel Memorial Founda				1057830		ige 13
Part XVII	Exempt Organ	egarding II	ransfers To and Transact	ions an	d Relations	ships With I	loncharitab	le	
1 Did th	ne organization directly	or indirectly er	ngage in any of the following with	h any othe	r organization	l 07		Yes	No
relatır	ng to political organizati	ons?	her than section 501(c)(3) organ	lizations) c	r in section 5	2/,			
a Trans	fers from the reporting	foundation to	a noncharitable exempt organiza	ation of.					
(1) C	ash			•			1a (1)		X
	ther assets						1a (2)		X
	transactions.								
• • •	ales of assets to a non-		. •		• •		1b(1)		X
• • •	urcnases of assets from ental of facilities, equip		ble exempt organization.				1b (2)		X
	emai or racintes, equip	•	asseis				1b (3) 1b (4)		X
	oans or loan guarantee						1b (5)	-	X
	•		p or fundraising solicitations				1b (6)		X
c Sharıı	ng of facilities, equipme	ent, mailing list	ts, other assets, or paid employe	ees			1c		X
the ac	oods, other assets, or s	ervices given	complete the following schedule by the reporting foundation. If the now in column (d) the value of the	e foundati	on received le	ess than fair ma	rket value in	of	
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable exempt organization	(d)	Description of trai	nsfers, transactions	, and sharing arran	gement	ŝ
V/A				ļ					
		ļ		ļ			<u>.</u>		
		-							
				 					
									
				 					
				<u> </u>					
			, .				·		
-							 	-	
	-								
				<u> </u>					
descri	foundation directly or in ibed in section 501(c) or s,' complete the following	f the Code (otl	ted with, or related to, one or m ner than section 501(c)(3)) or in	ore tax-ex section 52	empt organiza 7?	ations	Yes	X	No
<u> </u>	(a) Name of organization		(b) Type of organization	1	(0) Description o	f relationship		
I/A	· · · · · · · · · · · · · · · · · · ·								
						· -			
T: -									
Under penal complete	ties of perjury, I declare that I ha Declaration of preparer (other t	ve examined this ret han taxpayer or fic	turn, including accompanying schedules and a luciary) is based on all information of whic	statements, an h preparer ha	d to the best of my s any knowledge	knowledge and belief	, it is true, correct, an	d	
	1 11	20	0.	_	1 1	Dira	the		
 	kull 12	LIII	THE T		13/10	► Procie	en t		
Signa	ature of officer or trustee	4		Date		Title			
	Preparer's			Date		Check if	Preparer's Identifyi (See Signature in		
Paid	signature	/ /	- / //		11-10	self 🔊	N/A 341-5		

BAA

parer's Use Only

Firm's name (or VOUTS if self employed), address, and ZIP code TYNN PIENIAZEK

19110 W EDWARDS

ANTIOCH, IL 600

19110 W EDWARDS RD ANTIOCH, IL 60002-9317

(630) 222-5875

N/A

EIN

Phone no

2009	Federal Statements	Page
Jacob .	James Trannel Memorial Foundation	26-405783
Statement 1 Form 990-PF, Part I, Line 23 Other Expenses		
Application fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 300. Stal \$ 300. \$ 0.	(d) Charitable Purposes \$ 300. \$ 300.
Statement 2 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants		
Cash Grants and Allocations		
Class of Activity: Donee's Name: Donee's Address:	School Onalaska High School	
Relationship of Donee: Organizational Status of Donee: Amount Given:	none : School	\$ 5,222.
Class of Activity: Donee's Name: Donee's Address:	501(c)(3) Onalaska YMCA- Miracle Field Project	t
Relationship of Donee: Organizational Status of Donee: Amount Given:	none Charitable	500.
Class of Activity: Donee's Name: Donee's Address:	501(c)(3) Father Rossiter & Friends Endowment	Fund
Relationship of Donee: Organizational Status of Donee: Amount Given:	none Charitable	500.
Class of Activity: Donee's Name: Donee's Address:	501(c)(3) Tornado Youth Hockey Foundation	
Relationship of Donee: Organizational Status of Donee: Amount Given:	none Charitable	1,000.
Class of Activity:	501 (c) (3)	

501(c)(3) Onalaska Boys Youth Hockey Foundation

Class of Activity: Donee's Name: Donee's Address:

Relationship of Donee: Organizational Status of Donee: Amount Given:

none Charitable

1,500.

Class of Activity: Donee's Name: Donee's Address:

501(c)(3) Wisconsin Amateur Hockey Assoc Fund

2009	Fed	leral Statemen	ts				Page
J	acob James	Trannel Memorial F	oundatio	on			26-40578
Statement 2 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants	;						
Relationship of Donee: Organizational Status of D Amount Given:	Onee:	none Charitable				\$	500.
					Total	\$	9,222.
Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Truste Name and Address		Title and Average Hours er Week Devoted	Comp sati		Contri bution EBP & J	to	Account/
		er week Devoted	sati	.on	EBL & I	<u>UC</u>	<u>Other</u>
Thomas J. Trannel 1309 3rd Ave N Onalaska, WI 54650	Pr 0	resident	\$	0.	\$	0.	\$ 0
1309 3rd Ave N	0	esident ce President	\$	0.	\$	0.	\$ 0
1309 3rd Ave N Onalaska, WI 54650 Dena L. Trannel 1309 3rd Ave N	0 Vi 0		\$		\$		
1309 3rd Ave N Onalaska, WI 54650 Dena L. Trannel 1309 3rd Ave N Onalaska, WI 54650 Molly L. Trannel 1309 3rd Ave N	0 Vi 0 Se 0	ce President	\$	0.	\$	0.	0
1309 3rd Ave N Onalaska, WI 54650 Dena L. Trannel 1309 3rd Ave N Onalaska, WI 54650 Molly L. Trannel 1309 3rd Ave N Onalaska, WI 54650 Nathan A. Trannel 1309 3rd Ave N	0 Vi 0 Se 0	ce President	\$	0.	\$	0.	0