

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

➤ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

A	Fort	the 2009 calen	ıdar year,	or tax year beginning , 2009	, and ending				, 20
€ 6	Check	cif applicable	Please	C Name of organization		D Emplo	yer i	dentifica	tion number
] [Addre	ess change	use IRS	The Arc of Minnesota Southwest Inc		J	:	26-3919	463
~ [Name	e change	label or print or	Number and street (or P O box, if mail is not delivered to street address)	Room/suite	E Teleph	one	number	
[_	l return	type	709 S Front Street	3	l	5	07 235-	8580
يِ	₹	inated	See Specific	City or town, state or country, and ZIP + 4	1	F 6			
:	≓	nded return	Instruc- tions			F Group		-	
:		cation pending	_	Mankato, MN 56001-3887	- 12.	Numl			
5	• 5	Section 501(c)(3) organiz	rations and 4947(a)(1) nonexempt charitable trusts must attack		_		. N.C	ash
			a çoi	npleted Schedule A (Form 990 or 990-EZ).		(specify)			_ · <u></u>
;					H Chec	k ▶ ∐ıf	the	organız	ation is not
J	Web	site: ►			requi	red to atta	ich S	Schedul	e B (Form 990,
J	Tax-	exempt status	(check o	nly one) — ✓ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 5	990-1	Z, or 990	-PF)		
_	Chec			zation is not a section 509(a)(3) supporting organization and its gros		normally n	ot m	ore tha	n \$25.000 A
•			_	turn is not required, but if the organization chooses to file a return					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
_				e 9 to determine gross receipts, if \$500,000 or more, file Form 990 insti				<u> </u>	233,518
i	Part			enses, and Changes in Net Assets or Fund Balance				<u> </u>	
								13 101 1	95,867
				s, grants, and similar amounts received			1_	 -	
	2	-		evenue including government fees and contracts			2	 	65,412
	3	3 Members	ship dues	and assessments	· · · · ·	· ·	3	 	9,485
	4	Investme	nt incom	e		[4		377
	5	5a Gross an	nount fro	m sale of assets other than inventory 5a	L			}	
a		b Less: cos	st or othe	er basis and sales expenses	1				
900	3			n sale of assets other than inventory (Subtract line 5b from	line 5a)		5c	ł	
č	 ≸ e			ivities (complete applicable parts of Schedule G). If any amount is from gar					
e	5			ot including \$ of contributions	•	_		{	
6	&	reported			1	38,399]	
اج	₹			nses other than fundraising expenses 6b	 	20,238		1	
JUNE 9 2008)			ss) from special events and activities (Subtract line 6b from	lino fol		: 6c	ł	18,161
						23.808	00	 	10,101
ω	- 1			entory, less returns and allowances	 	23,000		1	
₹	1	b Less: cos	•	<u></u>			<u>-</u> ,	ľ	20.000
CAMMED	- 1	•	-	ss) from sales of inventory (Subtract line 7b from line 7a)		· ·	<u>7c</u>	!	23,808
3	8		•	scribe See Attached)	8	ļ	170
D _	9	Total rev	enue. A	dd lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	<u>.</u>	. 🕨	9_		213,280
	10) Grants ar	nd simila	r amounts paid (attach schedule)			10		
	11	Benefits	paid to o	r for members		L	11	_	
	ខ្ល 12	Salaries,	other co	mpensation, and employee benefits		[12		117,167
!	12 12 13 14	B Professio	nal fees	and other payments to independent contractors		Г	13		1,592
				utilities, and maintenance		_	14		21,210
Ċ	ŭ 15	•	•	ons, postage, and shipping			15		2,559
	16			escribe See Attached			16		72,841
	17			adolines 0 through 16			17		215,369
_	40			for the year (Subtract line 17 from line 9)			18	 	(2,089)
- 1	19	Netrose	Heterratue	d palances a Deginning of year (from line 27, column (A)) (must agree	· · ·	10	<u> </u>	(2,003)
		end-or-ve	MAY OF	reported on gripr year's return)			40		0.400
•	5						19		9,132
1	20	Other cha	nges	net assets of Sund balances (attach explanation)		· · · }-	20	ļ <u>.</u>	
	21	Net asset	S OF ULLIQUE	halandes at end of year Combine lines 18 through 20	 _	<u>. ▶</u>	<u>21</u>	L	7,043
	Part	Balanc	e snee	ts. If Total assets on line 25, column (B) are \$1,250,000 or					
		_		(See the instructions for Part II.)	(A) Beg	ginning of y) End of year
		Cash, saving	· =	vestments	-	38,	912	22	28,992
2		Land and bui						23	
2	24	Other assets	(describe	See Attached	_, [3,	633	24	5,216
2		Total assets			.	42,	545	25	34,208
2	26	Total liabiliti	es (desc	ribe ► See Attached)	33,	413	26	27,165
. 2			•	alances (line 27 of column (B) must agree with line 21) .			132		7.043

-orm	990-EZ (2009)					Page 4
Par	t III Statement of Program Service Accom	plishments (See the instr	uctions for Part II	1)		Expenses
Wha	t is the organization's primary exempt purpose?	Aid individuals with develop	mental disabilities			ired for section
	cribe what was achieved in carrying out the org)(3) and 501(c)(4) sizations and section
man	ner, describe the services provided, the number o	of persons benefited, and o	other relevant info	rmation for		(a)(1) trusts, optional
each	program title				for ot	
28	The People First Program gives 9,535 individuals wit	h disabilities the opportunity	to lead more inde	pendent		-
	lives in their local community People First groups a	re available to encourage sp	eaking out for you	rself,		
	learning leadership skills, and networking. Arc advo	cates assist these individual	ls.			
	(Grants \$) If this amount	includes foreign grants, che	eck here .	. ▶ 🗆	28a	37,675
29	Family Support: Approximately 32,000 family memb	ers have access to communi	ty services for thei	r child with		
	a disability. Newsletters, workshops, toll free phone	numbers, and a website are	available for inforn	nation.		
	Arc advocates will assist any family with personal fo					
	(Grants \$) If this amount	includes foreign grants, chi	eck here .	. ▶ 🗆	29a	19,963
30	Chapter Support: 317,775 people benefit from Arc p	rogress. In our rural areas, e	employment in the			
	disability field is stable. Businesses profit by the inc			C		
	engagement, grassroots systems changes, and loca					
		includes foreign grants, chi	eck here	. ▶ □	30a	17,876
31	Other program services (attach schedule)		•			
	. •	includes foreign grants, chi	eck here	▶ □	31a	81,706
32	Total program service expenses (add lines 28a t	hrough 31a)		•	32	157,220
Par			ven if not compensa	ited (See the	instruc	tions for Part IV.
		(b) Title and average	(c) Compensation	(d) Contribution	ns to	(e) Expense
	(a) Name and address	hours per week devoted to position	(If not paid. enter -0)	employee benefit deferred compe		account and other allowances
Kım	Maag					
	Maag Pleasant Street, Marshall, MN 56258	President, 5	0		0	
	10 11					
	6 552nd Ave, Mankato, MN 56001	Vice President, 2	0		0	
	on Campbell	-				
	N Cordova Ave, LeCenter, MN 56057	Secretary, 2	0		0	
	a Wilson	· -				
	Connie Lane, Eagle Lake, MN 56035	Treasurer, 2	0		0	
	Parko					
	: 160th St, Fairmont, MN 56031	Board, 1	0		0	
	hansa Rusiahn					
	Oth Ave N, Brandon, SD 57005	Board, 1	0	l	0	
	tin Cooloy					
	17th St, Windom, MN 56101	Board, 1	0		0	
	Davis					
	Box 37, Lewisville, MN 56060	Board, 1	0	ł	0	(
	a Ebert	· · · · · · · · · · · · · · · · · · ·				
	N Park St, Fairmont, MN 56031	Board, 1	o		0	
	е Коор					
	North Franklin, New Ulm, MN 56073	Board, 1	0	ļ.	0	(
	y Morrison		-			
	Oth Ave, Worthington, MN 56187	Board, 1	0		0	(
	yl Norquist					
	W 5th St, Canby, MN 56220	Board, 1	0		0	(
	Wede					
	94, Sherburn, MN 56171	Board, 1	0		0	(
	n Omori					
	rcuit Drive, New Ulm, MN 56073	Board, 1	0		0	(
	Pederson					-
	Box 310, Lakefield, MN 56150	Board, 1	o		0	(
	Runholt			<u> </u>		
	190th Ave, Marshall, MN 56258	Board, 1	0]	0	
	Schroeder			<u> </u>	-	
	7th North Street, New Ulm, MN 56073	Board, 1	0		0	
01	who on the only into our o					

Part	Other information (Note the statement requirements in the instructions for Fact v.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	1	
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	1	}
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	1	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	1	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	-		
39	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9			
a b	Initiation fees and capital contributions included on line 9	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1	,	
	section 4911 ▶ <u>0</u> ; section 4912 ▶ <u>0</u> ; section 4955 ▶ <u>0</u>			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	ļ ,	✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958	,		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		✓
41	List the states with which a copy of this return is filed. ► MN			
42a			8-902	
ь.	Located at ► PO Box 190, Fairmont, MN ZIP + 4 ►	56031	-0190	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	.00	√
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		_	
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶	42c		✓_
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		.)	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	,,		
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	44		✓_
	"Yes," Form 990 must be completed instead of Form 990-EZ	45		✓
	· · · · · · · · · · · · · · · · · · ·	, 990)-F7	(2000)

Form **990-EZ** (2009)

Part	Section 501(c)(3) organizations and 501(c)(3) organizations and section 49 and complete the tables for lines 50 are	section 4947(a)(1) none 47(a)(1) nonexempt char nd 51.	exempt charita itable trusts mu	ble trusts only. A est answer question	II sect	ion ~49b)
46	Did the organization engage in direct or indirect	t political campaign activit	es on behalf of	or in opposition to		Yes	No
	candidates for public office? If "Yes," complete				46		✓
47	Did the organization engage in lobbying activities				47		✓
48	Is the organization a school as described in section	on 170(b)(1)(A)(II)? If "Yes," c	omplete Schedul	eE	48		✓
49a	Did the organization make any transfers to an ex	xempt non-charitable relate	ed organization?		49a		_✓
b	If "Yes," was the related organization a section				49b		
50	Complete this table for the organization's five h	ighest compensated emplo	yees (other than	officers, directors,	rustee	s and	d ke
	employees) who each received more than \$100						
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	acc	Expens ount ar allowar	nd
None							
					ļ		
	·						
		· 	ļ				
			1		1		
		 	 				
					}		
		 					
f	Total number of other employees paid over \$10	0.000	None	<u> </u>	L		
	(a) Name and address of each independent contractor	paid more than \$100,000	(b) T	ype of service	(c) Com	pensat	tion
None					-		
	Total number of other independent and a second	and was a last a second 400 or					
d	Total number of other independent contractors of	each receiving over \$100,00	▶	None			
	Under penalties of perjury, I declare that I have examin and belief, it is true, correct, and complete Declaration	ed this return, including accompan of preparer (other than officer) is b	ying schedules and si sased on all information	tatements, and to the bes an of which preparer has a	t of my k	knowler vledge	dge
Sign Here	X Carol of Render			5-13-10			
	Carol V Reedstrom Vice Fres	ident		Date			
	Type or print name and title	 					
Paid	Preparer's signature	Date	Check if self-	Preparer's identifying num		nstruction	ons)
Prepare	r's Table 1	170007 12113/1	O employed ► L	P00785			
Use On	vours if self-employed).				192664	 -	
May the	address, and ZiP + 4 PO Box 190, Fairmont e IRS discuss this return with the preparer shown		P		238-90		
way un	on to discuss this return with the preparer show	Tabove: See Instructions	<u> </u>	<u> ▶ </u>	res	<u> </u>	0

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2009

OMB No 1545-0047

Open to Public Inspection

Employer identification number Name of the organization 26 3919463 The Arc of Minnesota Southwest Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the 11 purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a 🔲 Type I c Type III-Functionally integrated d ☐ Type III-Other **b** Type II e 🗌 By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes Νo (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) 11g(II) (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). h (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col. (i) listed in your the organization in organization in col support above or IRC section (i) organized in the governing document? col (i) of your (see instructions)) US? support? Yes No Yes Yes

Total

Pa	rt II Support Schedule for Org (Complete only if you ched					and	170(b)(1)(A)(vi)
Sec	tion A. Public Support							
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e	2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						170,764	170,764
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge						150 504	470 704
4	Total. Add lines 1 through 3		<u> </u>			-	170,764	170,764
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount					,	,	00.070
	shown on line 11, column (f)		<u> </u>			 		89,878
6	Public support. Subtract line 5 from line 4	`,,_,	1		<u> </u>	<u> -</u>		80,886
	tion B. Total Support	4) 0005	4.1.0000	(*) 0007	(4) 2000		0000	(f) Total
Ca	alendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008		2009	(f) Total
7	Amounts from line 4	ļ			 	 	170,764	170,764
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						477	477
9	Net income from unrelated business activities, whether or not the business is regularly carried on						62,277	62,277
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)							
11	Total support. Add lines 7 through 10 .	4, 4		1 2 3 7 4			·	233,518
12	Gross receipts from related activities, etc	. (see instruction	ons)			12		
13 Sec	First five years. If the Form 990 is for organization, check this box and stop hetion C. Computation of Public Su	ere	<u>· · · · · · · · · · · · · · · · · · · </u>					
14	Public support percentage for 2009 (line			1 column (ft)		14		%
	· · · · · · · · · · · · · · · · · · ·	* *	•			15		%
15	Public support percentage from 2008 Sci 33% % support test—2009. If the organi						nore cher	
104	and stop here. The organization qualifies							× tills box
b	33½ % support test—2008. If the organi							chack this
D	box and stop here . The organization qua							
17a	10%-facts-and-circumstances test—20 more, and if the organization meets the "facts-and-circum	109. If the organ acts-and-circur	ization did not d nstances" test,	check a box on check this box	line 13, 16a, or and stop here.	16b, a Expla	and line 14 in in Part	l is 10% or V how the
b	10%-facts-and-circumstances test – 2008 more, and if the organization meets the "f							

 ·. ·.

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support						
C	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						<u> </u>
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support						
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 10a	Amounts from line 6						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						<u> </u>
14	First five years. If the Form 990 is for t organization, check this box and stop to	nere			•		` ` ` —
Sec	tion C. Computation of Public Sup	- 					
15	Public support percentage for 2009 (line	∍ 8, column (f)	divided by line	e 13, column ((f))	15	<u>%</u>
16 Sec.	Public support percentage from 2008 Stion D. Computation of Investmen	chedule A, Pa	art III, line 15		<u> </u>	16	<u>%_</u>
					1 (0)	47	
17	Investment income percentage for 2009 Investment income percentage from 2009				olumn (f)) .	17	<u>%</u> %
18 19a	33% % support tests – 2009. If the orga						
	17 is not more than 33%%, check this bo 33%% support tests—2008. If the organi	ox and stop he zation did not i	e re. The organiz	ation qualifies line 14 or line	as a publicly s	supported org 6 is more than	anization ► ☐ 33½ %, and
20	line 18 is not more than 33% %, check this Private foundation. If the organization of		_				
	organization (.,		44 000 1110	

Part IV	Page 4 Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.
•••••	

••••••	

SCHEDULE L (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Transactions With Interested Persons

Complete if the organization answered

"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

Name of the organization

The Arc of Minnesota Southwest Inc

Employer identification number 3919463 26

Part I	Excess Benefit Transactions Complete if the organization answ	(section ered "Yes	501(c)(on Foi	(3) and sec rm 990, Par	tion 501(t IV, line 2	c)(4) organ 5a or 25b, c	izations or or Form 99	only). 0-EZ, I	Part V	, line 4	10b.				
												(c) Cor	rected?		
1	1 (a) Name of disqualified person (b) Description of transaction		transaction	· · · · · ·				Yes	No						
															
	r the amount of tax imposed on ter section 4958	he organ				alified pers				▶ \$					
3 Ente	r the amount of tax, if any, on lin	e 2, abo	ve, rein	nbursed by	the orga	nization		•		▶ \$					
Part II	Loans to and/or From Interest Complete if the organization at			on Form 9	90, Part (V, line 26,	or Form 9	90-E	Z, Pai	rt V, I	ine 38	3a			
(a) Na	rme of interested person and purpose		to or from	(c) Ori principal		(d) Balance due		due (e) In ((e) In default?		by bo	oroved ard or nittee?		/ntten ment?
		То	From				·····	Yes	No	Yes	No	Yes	No		
Carol Fle		1			2,000		2,000		√		√		√		
Terry Fle	sner				5,000		5,000		✓		✓_		V		
		ļ								-					
Total			Li	L	. ▶ \$	L			L						
Part III	Grants or Assistance Benefit Complete if the organization ar		rested			/ line 27		L`							
	(a) Name of interested person	T		between inte			(c) Amou	nt and	type o	f assist	ance			
				organizat	ion			· 							
		 					 								
		 													
						···-									
Part IV	Business Transactions Involv Complete if the organization ar				90. Part I\	/. line 28a.	28b. or 2	28c.							
(a) Name of interested person (b) Relationship interested perso organization		p between (c) Amount of transaction		(d) Description of transaction				on	(e) Sharing organization revenues						
		 									[Yes	No		
-		 													
		-													
		1					L					1			

The Arc of Minnesota Southwest, Inc EIN 26-3919463 2009 Form 990EZ

Part I, Line 8 - Other Revenue

:. :.

Rent Income	100			
Resource Material Sales	70			
Total Other Revenue	170			
Part I, Line 16 - Other Expenses				
•				
Advertising	748			
Bank Service Charges	165			
Board Expenses	3,598			
Conferences, Conventions & Meetings	6,359			
Contract Services	7,692			
Depreciation Expense	841			
·				
Fair Share Fees	12,545			
Interest Expense	96			
Meals	561			
Membership Dues	3,740			
Non Employee Services	450			
Office Supplies	6,269			
Payroll Taxes	10,074			
Permits, Fees & Licenses	182			
Sales Tax	1,058			
Scholarships	900			
- ·				
Supplies	3,013			
Telephone	5,640			
Training	95			
Travel	8,815			
	72,841			
Part II, Line 24 - Other Assets				
Part II, Lille 24 - Other Assets	Paginging of Vest	End of Year		
	Beginning of Year	Cita of 1 ear		
	4 700	400		
Arc MN Receivable	1,700	130		
Prepaid Rent	636	522		
Furniture & Equipment	2,050	4,549		
Leasehold Improvements		1,609		
Accum Depreciation	(753)	(1,594)		
	3,633	5,216		
				
Boot II Line 26 Total Liebylites				
Part II, Line 26 - Total Liabilities	D	5-4 of Voca		
	Beginning of Year	End of Year		
A		7570		
Accounts Payable		7573		
Accrued Misc	2,492			
Accrued Vacation	2,501			
Payroll Liablities	3,670	3,569		
Bremer Grant	24,750			
Sales Tax Payable		1,058		
Carol Flesner Loan		2,000		
CCSI Loan		2,757		
Phillip Hill Loan		351		
Terry Flesner Loan		5,000		
Tracy Economic Development Loan				
rracy Economic Development Loan	00.440	4,857		
	33,413	27,165		
Part III, Line 31				
Other Program Service Expenses include pr	ograms such as			
QA Advocacy, Education Training, Housing	Services, Information			
and referral and Special Projects		81,706		
Part IV - Key Employees				
Part IV - Key Employees			0-4-6-4-4-4-	
	- u ·		Contributions to	Expense
	Title and average	_	Employee Benefit Plans	Account &
Name and Address	hours per week	<u>Compensation</u>	& deferred comp	Other Allowances
Carol Flesner	Executive Director	24,008	0	0
17889 Bunker Ave, Walnut Grove, MN 5618	30 25			

Part V, Line 33

Arc Minnesota Southwest opened two new Thrift Stores in 2009 One is located in Tracy, MN and the other in Worthington, MN Financial information concerning the Thrift stores is reported on Form 990T