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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

SAMANTHA, BECKY, MARK FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

THIRD ROCK VENTURES LLC, 29 NEWBURY ST. 3RD FL

Room/suite

City or town, state, and ZIP code

BOSTON, MA 02116

A Employer identification number

26-3403705

B Telephone number

617-292-8400

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(from Part II, col. (c), line 16)

▶ \$ 10,447,170. (Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	5,150.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	31,776.	31,776.		STATEMENT 1
4 Dividends and interest from securities	191,375.	191,375.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	187,893.			
b Gross sales price for all assets on line 6a	1,248,791.			
7 Capital gain net income (from Part IV, line 2)		187,893.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
10b Less: Cost of goods sold				
10c Gross profit or (loss)				
11 Other income				
12 Total (Add lines 1 through 11)	416,194.	411,044.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	5,150.	0.		0.
c Other professional fees	130,306.	40,306.		0.
17 Interest				
18 Taxes	224,297.	2,297.		250.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	359,753.	42,603.		250.
25 Contributions, gifts, grants paid	534,871.			534,871.
26 Total expenses and disbursements. Add lines 24 and 25	894,624.	42,603.		535,121.
27 Subtract line 26 from line 12	-478,430.			
a Excess of revenue over expenses and disbursements		368,441.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			N/A	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	3,269.	16,850.	16,850.
	2 Savings and temporary cash investments	5,315,846.	1,007,363.	1,007,363.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	4,334,850.	4,735,393.	4,787,745.
	b Investments - corporate stock STMT 7	233,544.	1,501,698.	1,860,181.
	c Investments - corporate bonds STMT 8	0.	419,497.	507,478.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	160,843.	1,884,391.	2,267,553.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	10,048,352.	9,565,192.	10,447,170.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	10,048,352.	9,565,192.	
30 Total net assets or fund balances	10,048,352.	9,565,192.		
31 Total liabilities and net assets/fund balances	10,048,352.	9,565,192.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,048,352.
2 Enter amount from Part I, line 27a	2	-478,430.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	9,569,922.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	4,730.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,565,192.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GS #59658 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
b	GS #59658 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
c	GS #59659 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
d	GS #59659 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
e	GS #59664 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 137,902.		98,025.	39,877.
b 1,250.		896.	354.
c 169,413.		146,753.	22,660.
d 4,843.		4,146.	697.
e 935,383.		811,078.	124,305.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			39,877.
b			354.
c			22,660.
d			697.
e			124,305.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	187,893.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	}	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	100,000.	9,892,878.	.010108
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.010108
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.010108
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	10,221,978.
5 Multiply line 4 by line 3	5	103,324.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,684.
7 Add lines 5 and 6	7	107,008.
8 Enter qualifying distributions from Part XII, line 4	8	535,121.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	3,684.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,684.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,684.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 12,500.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	12,500.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	8,816.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	8,816. Refunded	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ANDREW KYRIACOU Telephone no ► 617-292-8400 Located at ► 125 HIGH STREET, 16TH FLOOR, BOSTON, MA ZIP+4 ► 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15   N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK J. LEVIN	TRUSTEE			
C/O THIRD ROCK VENT., 29 NEWBURY ST				
BOSTON, MA 02116	2.00	0.	0.	0.
BECKY RUHMANN LEVIN	TRUSTEE			
C/O THIRD ROCK VENT., 29 NEWBURY ST				
BOSTON, MA 02116	2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

Form 990-PF (2009)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities	1a	7,867,573.
b	Average of monthly cash balances	1b	2,510,070.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,377,643.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,377,643.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	155,665.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,221,978.
6	Minimum investment return. Enter 5% of line 5	6	511,099.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	511,099.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,684.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,684.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	507,415.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	507,415.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	507,415.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	535,121.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	535,121.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,684.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	531,437.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				507,415.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			58,867.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 535,121.				
a Applied to 2008, but not more than line 2a			58,867.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				476,254.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				31,161.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT 11				
<b>Total</b>			<b>3a</b>	534,871.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

## Part XVI-A

### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	31,776.	
4 Dividends and interest from securities			14	191,375.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	187,893.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		411,044.	0.
13 Total. Add line 12, columns (b), (d), and (e)				411,044.	0.

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B**

### Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**Form **990-PF** (2009)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

Employer identification number

SAMANTHA, BECKY, MARK FOUNDATION

26-3403705

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

SAMANTHA, BECKY, MARK FOUNDATION

26-3403705

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MARK & BECKY LEVIN 16 BOARDMAN AVE MANCHESTER BY THE SEA, MA 01944	\$ 5,150.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GOLDMAN SACHS #58352	7.
GOLDMAN SACHS #59658	222.
GOLDMAN SACHS #59659	159.
GOLDMAN SACHS #59664	19,523.
GOLDMAN SACHS #59664 - OID	11,865.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	31,776.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS #59658	11,060.	0.	11,060.
GOLDMAN SACHS #59659	3,450.	0.	3,450.
GOLDMAN SACHS #59664	79,815.	0.	79,815.
GOLDMAN SACHS #59664	194,752.	0.	194,752.
GOLDMAN SACHS #59664: BOND AMORTIZATION	-66,799.	0.	-66,799.
GOLDMAN SACHS #59664: PREPAID INTEREST	-30,903.	0.	-30,903.
TOTAL TO FM 990-PF, PART I, LN 4	191,375.	0.	191,375.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEES	5,150.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,150.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	40,306.	40,306.		0.	
CONSULTING	90,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	130,306.	40,306.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	2,297.	2,297.		0.	
2008 990PF EXCISE TAX PAID	209,250.	0.		0.	
2008 MA FILING FEE	250.	0.		250.	
2009 FEDERAL ESTIMATED TAX PAYMENTS	12,500.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	224,297.	2,297.		250.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
GOLDMAN SACHS 59664	X		4,735,393.	4,787,745.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			4,735,393.	4,787,745.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			4,735,393.	4,787,745.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS 59658	745,607.	948,792.
GOLDMAN SACHS 59659	756,091.	911,389.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,501,698.	1,860,181.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GS 59664	419,497.	507,478.
TOTAL TO FORM 990-PF, PART II, LINE 10C	419,497.	507,478.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS 59664 (INDEX FUND)	COST	882,823.	1,195,669.
GOLDMAN SACHS 59664 (PREPAID INTEREST)	COST	0.	0.
GS 59664 (HEDGE FUND)	COST	600,000.	646,083.
GS 59664 (MISCELLANEOUS)	COST	401,568.	425,801.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,884,391.	2,267,553.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10
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## NAME OF MANAGER

MARK J. LEVIN  
BECKY RUHMANN LEVIN

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BUCKINGHAM BROWNE & NICHOLS SCHOOL 10 BUCKINGHAM STREET CAMBRIDGE, MA 02318	N/A GENERAL	501(C)(3)	50,000.
BUCKINGHAM BROWNE & NICHOLS SCHOOL 10 BUCKINGHAM STREET CAMBRIDGE, MA 02138	N/A GENERAL	501(C)(3)	6,700.
CAVU 941 W. BYRD, STE 101 UNIVERSAL CITY, TX 78148	N/A GENERAL	501(C)(3)	15,000.
PERSONALIZED MEDICINE COALITION 1225 NEW YORK AVENUE, NW, SUITE 450 NEW YORK, NY 20005	N/A GENERAL	501(C)(3)	20,000.
GREENLIGHT FUND 2 CANAL PARK CAMBRIDGE, MA 02141	N/A GENERAL	501(C)(3)	15,000.
PRIZE4LIFE INC 10 CAMBRIDGE CENTER CAMBRIDGE, MA 02142	N/A GENERAL	501(C)(3)	7,500.
GREENLIGHT FUND 2 CANAL PARK CAMBRIDGE, MA 02141	N/A GENERAL	501(C)(3)	1,000.
INNER CITY SCHOLARSHIP FUND 1011 FIRST AVENUE, 14TH FLOOR NEW YORK, NY 10022	N/A GENERAL	501(C)(3)	8,000.

COŠIMI TRANSPLANT SURGERY - MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT STREET BOSTON, MA 02114	N/A GENERAL	501(C)(3)	500.
BUCKINGHAM BROWNE & NICHOLS SCHOOL 10 BUCKINGHAM STREET CAMBRIDGE, MA 02138	N/A GENERAL	501(C)(3)	50,000.
UNIVERSITY OF NORTH CAROLINA AT GREENSBORO 404 COLLEGE AVENUE GREENSBORO, NC 27412	N/A GENERAL	501(C)(3)	12,000.
UPSTART, INC. 16 BOARDMAN AVE MANCHESTER, MA 01944	N/A GENERAL	APPLIED FOR	307,000.
UPSTART, INC. 16 BOARDMAN AVE MANCHESTER, MA 01944	N/A GENERAL	APPLIED FOR	42,171.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

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534,871.

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# LEVIN FOUNDATION DIAMOND HILL

## Realized Gains and Losses

Period Ended December 31, 2009

### YEAR TO DATE GAINS AND LOSSES

This information is for general guidance and should not be used for tax purposes. You should use only your official form 1099's or other tax records for tax reporting. This information is not, and should not be construed as tax, accounting or legal advice. Please consult with your tax advisor regarding the tax consequences of your investment decisions. The cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account were provided by you or a third party and Goldman Sachs makes no representation as to the accuracy of such information.

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
DOW CHEMICAL CO CMN	Dec 02 2008	Jan 02 2009	69.00	1,054.46	1,259.66	0.00	(205.20)	(205.20)	ST
FREEMPORT-MCMORAN COPPER & GOLD CMN	Dec 02 2008	Jan 14 2009	52.00	1,222.63	1,104.12	0.00	118.51	118.51	ST
BANK OF AMERICA CORP CMN	Dec 02 2008	Jan 20 2009	146.00	849.68	1,928.66	0.00	(1,078.98)	(1,078.98)	ST
INTERNATIONAL PAPER CO CMN	Dec 02 2008	Feb 18 2009	226.00	1,456.24	2,539.79	0.00	(1,083.55)	(1,083.55)	ST
HUNTINGTON BANCSHARES INCORPOR CMN	Dec 02 2008	Feb 20 2009	188.00	254.19	1,267.70	0.00	(1,013.51)	(1,013.51)	ST
	Feb 03 2009	Feb 20 2009	419.00	566.52	946.40	0.00	(379.88)	(379.88)	ST
SYNOVUS FINANCIAL CORPORATION CMN	Dec 02 2008	Feb 23 2009	243.00	656.70	1,756.89	0.00	(1,100.19)	(1,100.19)	ST
	Feb 03 2009	Feb 23 2009	236.00	637.79	852.20	0.00	(214.41)	(214.41)	ST
DOMSTAR CORP CMN	Dec 02 2008	Feb 27 2009	222.00	175.44	306.36	0.00	(130.92)	(130.92)	ST
	Dec 02 2008	Mar 02 2009	151.00	106.96	208.38	0.00	(101.42)	(101.42)	ST
FREEMPORT-MCMORAN COPPER & GOLD CMN	Dec 02 2008	Mar 23 2009	48.00	2,004.80	1,019.18	0.00	985.62	985.62	ST
KOHL'S CORP (WISCONSIN) CMN	Dec 02 2008	Mar 27 2009	86.00	3,709.89	2,461.32	0.00	1,248.57	1,248.57	ST
	Feb 03 2009	Mar 27 2009	47.00	2,027.50	1,769.55	0.00	257.95	257.95	ST
	Mar 03 2009	Mar 27 2009	23.00	992.18	806.84	0.00	185.34	185.34	ST
SCHERING-PLOUGH CORP CMN	Dec 02 2008	Apr 07 2009	114.00	2,639.11	1,750.06	0.00	889.05	889.05	ST
FORTUNE BRANDS, INC CMN	Dec 02 2008	Apr 24 2009	45.00	1,641.65	1,599.30	0.00	42.35	42.35	ST
	Feb 03 2009	Apr 24 2009	52.00	1,897.02	1,642.68	0.00	254.34	254.34	ST
	Mar 03 2009	Apr 24 2009	54.00	1,969.99	1,217.16	0.00	752.83	752.83	ST
	Apr 02 2009	Apr 24 2009	31.00	1,130.92	853.40	0.00	277.52	277.52	ST
AMERICAN EXPRESS CO CMN	Dec 02 2008	Apr 29 2009	127.00	3,170.86	2,509.52	0.00	661.34	661.34	ST
	Feb 03 2009	Apr 29 2009	34.00	848.89	567.80	0.00	281.09	281.09	ST
HANESBRANDS INC CMN	Dec 02 2008	Apr 29 2009	101.00	1,509.45	1,257.83	0.00	251.62	251.62	ST
	Feb 03 2009	Apr 29 2009	60.00	896.71	524.22	0.00	372.49	372.49	ST
FREEMPORT-MCMORAN COPPER & GOLD CMN	Dec 02 2008	May 04 2009	18.00	855.14	382.19	0.00	472.95	472.95	ST
JUNIPER NETWORKS, INC CMN	Feb 05 2009	May 06 2009	258.00	5,935.86	3,828.80	0.00	2,107.06	2,107.06	ST
	Feb 17 2009	May 06 2009	27.00	621.19	404.73	0.00	216.46	216.46	ST
	Feb 17 2009	May 20 2009	47.00	1,086.80	704.53	0.00	382.27	382.27	ST
	Mar 03 2009	May 20 2009	75.00	1,734.26	1,014.75	0.00	719.51	719.51	ST
	Apr 02 2009	May 20 2009	68.00	1,572.40	1,117.24	0.00	455.16	455.16	ST
FREEMPORT-MCMORAN COPPER & GOLD CMN	Dec 02 2008	May 28 2009	2.00	105.39	42.47	0.00	62.93	62.93	ST

Statement Detail  
**LEVIN FOUNDATION DIAMOND HILL**  
Realized Gains and Losses (Continued)

Period Ended December 31, 2009

Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
Feb 03 2009	May 28 2009	53.00	2,792.95	1,331.36	0.00	1,461.59	1,461.59	ST
Apr 02 2009	May 28 2009	18.00	948.55	760.39	0.00	188.16	188.16	ST
May 04 2009	May 28 2009	9.00	474.27	428.58	0.00	45.69	45.69	ST
TEXAS INSTRUMENTS INC. CMN								
Dec 02 2008	Jul 16 2009	134.00	2,994.88	1,866.81	0.00	1,128.07	1,128.07	ST
Feb 03 2009	Jul 16 2009	82.00	1,832.69	1,283.30	0.00	549.39	549.39	ST
Feb 03 2009	Jul 17 2009	20.00	452.25	313.00	0.00	139.25	139.25	ST
Mar 03 2009	Jul 17 2009	53.00	1,198.47	736.70	0.00	461.77	461.77	ST
Apr 02 2009	Jul 17 2009	62.00	1,401.98	1,012.15	0.00	389.83	389.83	ST
May 04 2009	Jul 17 2009	43.00	972.34	786.39	0.00	185.95	185.95	ST
Jun 02 2009	Jul 17 2009	36.00	814.05	736.92	0.00	77.13	77.13	ST
Jul 02 2009	Jul 17 2009	2.00	45.23	42.74	0.00	2.49	2.49	ST
BLACK & DECKER CORP CMN								
Dec 02 2008	Aug 03 2009	39.00	1,474.79	1,572.87	0.00	(98.09)	(98.09)	ST
Feb 03 2009	Aug 03 2009	65.00	2,457.98	1,934.26	0.00	523.72	523.72	ST
Mar 03 2009	Aug 03 2009	48.00	1,815.12	1,046.88	0.00	768.24	768.24	ST
Jul 02 2009	Aug 03 2009	2.00	75.63	56.05	0.00	19.58	19.58	ST
SOUTHWESTERN ENERGY CO CMN								
Dec 02 2008	Aug 21 2009	43.00	1,753.99	1,296.88	0.00	457.11	457.11	ST
Feb 03 2009	Aug 21 2009	37.00	1,509.25	1,140.34	0.00	368.91	368.91	ST
Mar 03 2009	Aug 21 2009	19.00	775.02	530.67	0.00	244.35	244.35	ST
Apr 02 2009	Aug 21 2009	25.00	1,019.76	802.55	0.00	217.21	217.21	ST
Jun 02 2009	Aug 21 2009	6.00	244.74	270.60	0.00	(25.86)	(25.86)	ST
Jul 02 2009	Aug 21 2009	34.00	1,386.87	1,269.22	0.00	117.65	117.65	ST
Dec 02 2008	Aug 21 2009	65.00	2,661.54	2,240.23	0.00	421.31	421.31	ST
Feb 20 2009	Sep 16 2009	107.00	2,579.89	716.26	0.00	1,863.63	1,863.63	ST
XTO ENERGY INC. CMN								
Dec 02 2008	Oct 15 2009	40.00	909.09	708.19	0.00	200.90	200.90	ST
Feb 03 2009	Oct 15 2009	28.00	636.37	563.02	0.00	73.35	73.35	ST
Mar 03 2009	Oct 15 2009	20.00	454.55	358.95	0.00	95.60	95.60	ST
Apr 02 2009	Oct 15 2009	32.00	727.27	601.16	0.00	126.12	126.12	ST
May 04 2009	Oct 15 2009	19.00	431.82	374.91	0.00	56.91	56.91	ST
Jun 02 2009	Oct 15 2009	28.00	636.37	520.78	0.00	115.58	115.58	ST
Sep 02 2009	Oct 15 2009	7.00	159.09	134.23	0.00	24.86	24.86	ST
SUNTRUST BANKS INC \$1.00 PAR CMN								
CAREFUSION CORPORATION CMN								

**Statement Detail**  
**LEVIN FOUNDATION DIAMOND HILL**  
Realized Gains and Losses (Continued)

Period Ended December 31, 2009

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
ALLIANCE DATA SYSTEMS CORPORAT CMN	Sep 02 2009	Oct 15 2009	211.00	4,795.46	4,067.36	0.00	728.10	728.10	ST
	Oct 02 2009	Oct 15 2009	6.00	136.36	128.88	0.00	7.48	7.48	ST
	Feb 04 2009	Oct 16 2009	93.00	6,348.71	3,800.71	0.00	2,548.00	2,548.00	ST
	Mar 03 2009	Oct 16 2009	1.00	68.27	27.54	0.00	40.73	40.73	ST
SCHERING-PLOUGH CORP CMN	Dec 02 2008	Oct 20 2009	47.00	1,397.53	721.52	0.00	676.01	676.01	ST
	Feb 03 2009	Oct 20 2009	121.00	3,597.89	2,182.84	0.00	1,415.05	1,415.05	ST
	Mar 03 2009	Oct 20 2009	45.00	1,338.06	763.20	0.00	574.86	574.86	ST
	Apr 02 2009	Oct 20 2009	122.00	3,627.63	2,889.17	0.00	738.46	738.46	ST
	May 04 2009	Oct 20 2009	80.00	2,378.77	1,833.60	0.00	545.17	545.17	ST
	Jun 02 2009	Oct 20 2009	59.00	1,754.34	1,447.86	0.00	306.48	306.48	ST
	Jul 02 2009	Oct 20 2009	24.00	713.63	593.28	0.00	120.35	120.35	ST
	Aug 04 2009	Oct 20 2009	25.00	743.37	667.25	0.00	76.12	76.12	ST
	Sep 02 2009	Oct 20 2009	15.00	446.02	414.75	0.00	31.27	31.27	ST
	Oct 02 2009	Oct 20 2009	58.00	1,724.61	1,624.58	0.00	100.03	100.03	ST
	Feb 03 2009	Nov 09 2009	122.00	3,202.15	1,065.91	0.00	2,136.24	2,136.24	ST
	Mar 03 2009	Nov 09 2009	106.00	2,782.19	648.63	0.00	2,133.56	2,133.56	ST
AMERICAN EXPRESS CO. CMN	Feb 03 2009	Nov 10 2009	85.00	3,309.40	1,419.50	0.00	1,889.90	1,889.90	ST
	Mar 03 2009	Nov 10 2009	126.00	4,905.69	1,408.80	0.00	3,496.89	3,496.89	ST
	Mar 03 2009	Nov 17 2009	38.00	1,555.18	424.88	0.00	1,130.30	1,130.30	ST
	Apr 02 2009	Nov 17 2009	25.00	1,023.14	379.35	0.00	643.79	643.79	ST
	May 04 2009	Nov 17 2009	46.00	1,882.58	1,184.47	0.00	698.11	698.11	ST
	Jun 02 2009	Nov 17 2009	75.00	3,069.43	1,876.00	0.00	1,193.43	1,193.43	ST
	Jul 02 2009	Nov 17 2009	66.00	2,701.10	1,481.04	0.00	1,220.06	1,220.06	ST
	Dec 02 2008	Dec 14 2009	26.00	1,250.00	896.09	0.00	353.91	353.91	LT
	Feb 03 2009	Dec 14 2009	80.00	3,846.16	2,902.40	0.00	943.76	943.76	ST
	Mar 03 2009	Dec 14 2009	33.00	1,586.54	991.32	0.00	595.22	595.22	ST
SHORT TERM GAINS				Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	
SHORT TERM LOSSES				130,424.09	85,115.46	0.00	45,308.64	45,308.64	
				7,477.51	12,909.51	0.00	(5,432.00)	(5,432.00)	
NET SHORT TERM GAINS (LOSSES)				137,901.60	98,024.97	0.00	39,876.63	39,876.63	
LONG TERM GAINS				1,250.00	896.09	0.00	353.91	353.91	
NET LONG TERM GAINS (LOSSES)				1,250.00	896.09	0.00	353.91	353.91	



# LEVIN FOUNDATION DSM

## Realized Gains and Losses

Period Ended December 31, 2009

### YEAR TO DATE GAINS AND LOSSES

This information is for general guidance and should not be used for tax purposes. You should use only your official form 1099's or other tax records for tax reporting. This information is not, and should not be construed as tax, accounting or legal advice. Please consult with your tax advisor regarding the tax consequences of your investment decisions. The cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account were provided by you or a third party and Goldman Sachs makes no representation as to the accuracy of such information.

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
HOLOGIC INCORPORATED CMN	Dec 02 2008	Jan 08 2009	146 00	1,675.47	1,851.82	0.00	(176.35)	(176.35)	ST
STATE STREET CORPORATION (NEW) CMN	Dec 02 2008	Jan 21 2009	87 00	1,391.87	3,166.81	0.00	(1,774.94)	(1,774.94)	ST
AMAZON COM INC CMN	Dec 02 2008	Feb 02 2009	22 00	1,322.34	893.90	0.00	428.44	428.44	ST
AUTOMATIC DATA PROCESSING, INC CMN	Dec 02 2008	Feb 02 2009	80 00	2,897.74	3,092.87	0.00	(195.13)	(195.13)	ST
NOVO-NORDISK A/S ADR ADR CMN	Dec 02 2008	Feb 05 2009	56 00	2,936.17	2,799.44	0.00	136.73	136.73	ST
INVESCO LTD CMN	Dec 02 2008	Mar 02 2009	227 00	2,426.53	2,436.41	0.00	(9.88)	(9.88)	ST
	Feb 03 2009	Mar 02 2009	34 00	363.44	415.20	0.00	(51.75)	(51.75)	ST
	Feb 03 2009	Mar 03 2009	172 00	1,760.34	2,100.41	0.00	(340.07)	(340.07)	ST
ALLERGAN INC CMN	Dec 02 2008	Apr 06 2009	118 00	5,738.75	4,047.02	0.00	1,691.73	1,691.73	ST
	Feb 03 2009	Apr 06 2009	50 00	2,431.68	1,955.37	0.00	476.30	476.30	ST
AMAZON COM INC CMN	Dec 02 2008	Apr 22 2009	34 00	2,776.81	1,381.49	0.00	1,395.32	1,395.32	ST
	Dec 02 2008	Apr 23 2009	10 00	794.52	406.32	0.00	388.20	388.20	ST
	Feb 03 2009	Apr 23 2009	14 00	1,112.33	842.52	0.00	269.81	269.81	ST
INTUITIVE SURGICAL, INC. CMN	Dec 02 2008	May 15 2009	23 00	3,485.95	2,752.41	0.00	733.54	733.54	ST
	Jan 08 2009	May 15 2009	9 00	1,364.07	994.45	0.00	369.62	369.62	ST
AUTOMATIC DATA PROCESSING, INC CMN	Dec 02 2008	May 19 2009	72 00	2,582.53	2,783.59	0.00	(201.06)	(201.06)	ST
	Feb 03 2009	May 19 2009	68 00	2,439.06	2,670.36	0.00	(231.31)	(231.31)	ST
	Mar 03 2009	May 19 2009	39 00	1,398.87	1,299.09	0.00	99.78	99.78	ST
	Apr 02 2009	May 19 2009	35 00	1,255.40	1,244.95	0.00	10.45	10.45	ST
	May 04 2009	May 19 2009	33 00	1,183.66	1,165.23	0.00	18.43	18.43	ST
MASTERCARD INCORPORATED CMN CLASS A	Dec 02 2008	Jun 05 2009	19 00	3,191.06	2,511.42	0.00	679.64	679.64	ST
	Feb 03 2009	Jun 05 2009	17 00	2,855.16	2,353.48	0.00	501.68	501.68	ST
	Mar 03 2009	Jun 05 2009	10 00	1,679.50	1,512.30	0.00	167.20	167.20	ST
	Apr 02 2009	Jun 05 2009	9 00	1,511.55	1,463.22	0.00	48.33	48.33	ST
	Apr 24 2009	Jun 05 2009	17 00	2,855.16	2,862.50	0.00	(7.35)	(7.35)	ST
	May 04 2009	Jun 05 2009	11 00	1,847.45	1,909.93	0.00	(62.48)	(62.48)	ST

**Statement Detail**  
**LEVIN FOUNDATION DSM**  
Realized Gains and Losses (Continued)

Period Ended December 31, 2009

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
ALLERGAN INC CMN	Jun 02 2009	Jun 05 2009	10.00	1,679.50	1,775.10	0.00	(45.60)	(45.60)	ST
	Feb 03 2009	Jun 16 2009	57.00	2,509.64	2,229.13	0.00	280.51	280.51	ST
	Mar 03 2009	Jun 16 2009	57.00	2,509.64	2,127.32	0.00	382.32	382.32	ST
	Mar 03 2009	Jun 17 2009	5.00	221.12	186.61	0.00	34.51	34.51	ST
	Apr 02 2009	Jun 17 2009	57.00	2,520.77	2,769.48	0.00	(248.71)	(248.71)	ST
	May 04 2009	Jun 17 2009	28.00	1,238.27	1,293.88	0.00	(55.61)	(55.61)	ST
RESEARCH IN MOTION LIMITED CMN	Jun 02 2009	Jun 17 2009	26.00	1,149.83	1,172.60	0.00	(22.78)	(22.78)	ST
	Dec 02 2008	Jun 18 2009	54.00	4,139.51	2,004.47	0.00	2,135.04	2,135.04	ST
	Feb 02 2009	Jun 18 2009	10.00	766.58	565.83	0.00	200.75	200.75	ST
	Feb 03 2009	Jun 18 2009	60.00	4,599.46	3,302.40	0.00	1,297.06	1,297.06	ST
	Mar 03 2009	Jun 18 2009	22.00	1,686.47	827.20	0.00	859.27	859.27	ST
	Dec 02 2008	Jun 22 2009	55.00	2,944.71	2,962.30	0.00	(17.59)	(17.59)	ST
AMAZON COM INC CMN	Feb 03 2009	Jul 17 2009	29.00	2,483.76	1,745.22	0.00	738.54	738.54	ST
	Mar 03 2009	Jul 17 2009	24.00	2,055.53	1,517.88	0.00	537.65	537.65	ST
	Apr 02 2009	Jul 17 2009	21.00	1,798.59	1,556.46	0.00	242.13	242.13	ST
	May 04 2009	Jul 17 2009	12.00	1,027.76	951.00	0.00	76.76	76.76	ST
	Jun 02 2009	Jul 17 2009	11.00	942.12	908.08	0.00	34.04	34.04	ST
	Jul 02 2009	Jul 17 2009	7.00	599.53	555.03	0.00	44.50	44.50	ST
INTUITIVE SURGICAL, INC CMN	Jan 08 2009	Aug 05 2009	1.00	234.26	110.49	0.00	123.77	123.77	ST
	Feb 03 2009	Aug 05 2009	13.00	3,045.38	1,332.91	0.00	1,712.47	1,712.47	ST
RESEARCH IN MOTION LIMITED CMN	Mar 03 2009	Aug 13 2009	13.00	932.85	488.80	0.00	444.05	444.05	ST
	Apr 02 2009	Aug 13 2009	31.00	2,224.48	1,474.67	0.00	749.81	749.81	ST
	Apr 03 2009	Aug 13 2009	47.00	3,372.59	2,761.24	0.00	611.35	611.35	ST
	May 04 2009	Aug 13 2009	37.00	2,655.02	2,739.11	0.00	(84.09)	(84.09)	ST
	Jun 02 2009	Aug 13 2009	34.00	2,439.75	2,778.14	0.00	(338.39)	(338.39)	ST
	Jul 02 2009	Aug 13 2009	14.00	1,004.60	980.56	0.00	24.04	24.04	ST
EXPEDITORS INTL WASH INC CMN	Aug 04 2009	Aug 13 2009	9.00	645.82	693.87	0.00	(48.05)	(48.05)	ST
	Apr 02 2009	Sep 02 2009	103.00	3,303.83	3,146.23	0.00	157.60	157.60	ST
INTUITIVE SURGICAL, INC. CMN	Apr 06 2009	Sep 02 2009	17.00	545.29	515.99	0.00	29.30	29.30	ST
	Feb 03 2009	Sep 11 2009	16.00	3,873.69	1,640.51	0.00	2,233.18	2,233.18	ST
EXPEDITORS INTL WASH INC CMN	Mar 03 2009	Sep 11 2009	15.00	3,631.58	1,308.70	0.00	2,322.88	2,322.88	ST
	Apr 06 2009	Sep 29 2009	72.00	2,532.33	2,185.37	0.00	346.96	346.96	ST
	Apr 22 2009	Sep 29 2009	84.00	2,954.39	2,907.53	0.00	46.86	46.86	ST
	Apr 30 2009	Sep 29 2009	86.00	3,024.73	3,002.79	0.00	21.94	21.94	ST

Statement Detail  
**LEVIN FOUNDATION DSM**  
Realized Gains and Losses (Continued)

Period Ended December 31, 2009

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
	May 04 2009	Sep 29 2009	56 00	1,969 59	1,994 16	0 00	(24 57)	(24 57)	ST
	Jun 02 2009	Sep 29 2009	52 00	1,828 91	1,806 23	0 00	22 68	22 68	ST
	Jul 02 2009	Sep 29 2009	45 00	1,582 71	1,465 09	0 00	117 62	117 62	ST
	Aug 04 2009	Sep 29 2009	26 00	914 45	874 38	0 00	40 07	40 07	ST
	Sep 02 2009	Sep 29 2009	24 00	844 11	767 88	0 00	76 23	76 23	ST
VISA INC CMN CLASS A	Dec 02 2008	Oct 02 2009	52 00	3,506 24	2,532 40	0 00	973 84	973 84	ST
	Feb 03 2009	Oct 02 2009	48 00	3,236 53	2,402 88	0 00	833 65	833 65	ST
	Feb 05 2009	Oct 02 2009	33 00	2,225 11	1,704 32	0 00	520 79	520 79	ST
	Mar 03 2009	Oct 02 2009	10 00	674 28	545 00	0 00	129 28	129 28	ST
NORTHERN TRUST CORP CMN	Dec 02 2008	Oct 21 2009	52 00	2,808 26	2,109 91	0 00	698 35	698 35	ST
	Feb 03 2009	Oct 21 2009	47 00	2,538 24	2,831 28	0 00	(293 04)	(293 04)	ST
	Mar 03 2009	Oct 21 2009	27 00	1,458 14	1,504 48	0 00	(46 34)	(46 34)	ST
	Apr 02 2009	Oct 21 2009	25 00	1,350 13	1,553 75	0 00	(203 62)	(203 62)	ST
	Apr 28 2009	Oct 21 2009	23 00	1,242 12	1,199 05	0 00	43 07	43 07	ST
PHARMACEUTICAL PRODUCT DEVELOPMENT INC	Dec 19 2008	Nov 03 2009	86 00	1,809 83	2,463 80	0 00	(653 97)	(653 97)	ST
	Jan 16 2009	Nov 03 2009	46 00	968 05	1,163 56	0 00	(195 51)	(195 51)	ST
	Feb 03 2009	Nov 03 2009	85 00	1,788 79	2,089 30	0 00	(300 51)	(300 51)	ST
CVS CAREMARK CORPORATION CMN	Dec 02 2008	Dec 15 2009	152 00	4,843 34	4,145 65	0 00	697 69	697 69	LT
	Feb 03 2009	Dec 15 2009	70 00	2,230 48	1,859 90	0 00	370 58	370 58	ST
	Feb 03 2009	Dec 21 2009	69 00	2,254 18	1,833 33	0 00	420 85	420 85	ST
	Mar 03 2009	Dec 21 2009	80 00	2,613 54	2,046 40	0 00	567 14	567 14	ST
	Apr 02 2009	Dec 21 2009	72 00	2,352 19	2,070 00	0 00	282 19	282 19	ST
	May 04 2009	Dec 21 2009	67 00	2,188 84	2,126 58	0 00	62 26	62 26	ST
	Jun 02 2009	Dec 21 2009	14 00	457 37	430 36	0 00	27 01	27 01	ST



Statement Detail

**LEVIN FOUNDATION DSM**

Realized Gains and Losses (Continued)

Period Ended December 31, 2009

	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)
SHORT TERM GAINS	122,016.81	93,728.74	0.00	28,288.07	28,288.07
SHORT TERM LOSSES	47,396.01	53,024.71	0.00	(5,628.70)	(5,628.70)
<b>NET SHORT TERM GAINS (LOSSES)</b>	<b>169,412.82</b>	<b>146,753.45</b>	<b>0.00</b>	<b>22,659.37</b>	<b>22,659.37</b>
LONG TERM GAINS	4,843.34	4,145.65	0.00	697.69	697.69
<b>NET LONG TERM GAINS (LOSSES)</b>	<b>4,843.34</b>	<b>4,145.65</b>	<b>0.00</b>	<b>697.69</b>	<b>697.69</b>

## YEAR TO DATE GAINS AND LOSSES

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	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
OIL SERVICE HOLDERS TRUST CMN	Jun 16 2009	Aug 04 2009	900 00	96,260 17	99,540 27	0 00	(3,280 10)	(3,280 10)	ST
GOLDMAN SACHS HIGH YIELD INSTL MUTUAL	Feb 02 2009	Aug 07 2009	36,422 84	236,020 00	192,702 68	0 00	43,317 32	43,317 32	ST
FUND CLASS I	Feb 02 2009	Aug 27 2009	1,379 27	8,868 71	7,297 32	0 00	1,571 39	1,571 39	ST
	Mar 02 2009	Aug 27 2009	35,326 79	227,151 29	181,240 07	0 00	45,911 22	45,911 22	ST
BNP PARIBAS LINKED TO FTSE 100 INDEX 0% COUPON DUE 09/06/2011 STRUCTURED NOTE	May 08 2009	Sep 14 2009	200 00	218,708 00	200,000 00	0 00	18,708 00	18,708 00	ST
THE GOLDMAN SACHS GROUP, INC. LINKED TO 10 YR CMS SWAP RATE 0% COUPON DUE 5/5/2012 STRUCTURED NOTE	Jan 22 2009	Nov 17 2009	125,000 00	148,375 00	130,297 53	0 00	18,077 48	18,077 48	ST
SHORT TERM GAINS				839,123 00	711,537 59	0 00	127,585 41	127,585 41	
SHORT TERM LOSSES				96,260 17	99,540 27	0 00	(3,280 10)	(3,280 10)	
<b>NET SHORT TERM GAINS (LOSSES)</b>				<b>935,383.17</b>	<b>811,077.86</b>	<b>0.00</b>	<b>124,305.31</b>	<b>124,305.31</b>	

Application for Extension of Time To File an  
Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

Type or print	Name of Exempt Organization	Employer identification number
	SAMANTHA, BECKY, MARK FOUNDATION	26-3403705
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	THIRD ROCK VENTURES LLC, 29 NEWBURY ST., NO. 3RD FL	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	BOSTON, MA 02116	

Check type of return to be filed (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

ANDREW KYRIACOU

- The books are in the care of ▶ 125 HIGH STREET, 16TH FLOOR - BOSTON, MA 02110

Telephone No. ▶ 617-292-8400

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension

is for the organization's return for

▶ ☒ calendar year 2009 or▶ ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	12,500.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	12,500.
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

electronically filed

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	SAMANTHA, BECKY, MARK FOUNDATION	26-3403705
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	THIRD ROCK VENTURES LLC, 29 NEWBURY ST., NO.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	BOSTON, MA 02116	

**Check type of return to be filed** (File a separate application for each return):

- ☐ Form 990   
 ☐ Form 990-EZ   
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)   
 ☐ Form 1041-A   
 ☐ Form 5227   
 ☐ Form 8870  
☐ Form 990-BL   
☒ Form 990-PF   
☐ Form 990-T (trust other than above)   
☐ Form 4720   
☐ Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

ANDREW KYRIACOU

- The books are in the care of **125 HIGH STREET, 16TH FLOOR - BOSTON, MA 02110**  
 Telephone No. **617-292-8400** FAX No. \_\_\_\_\_

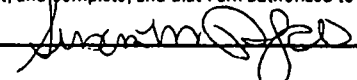
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension  
**THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	12,500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	12,500.
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title **CPA** Date **8/12/10**

Form 8868 (Rev 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	SAMANTHA, BECKY, MARK FOUNDATION	26-3403705
	Number, street, and room or suite no. If a P.O. box, see instructions. THIRD ROCK VENTURES LLC, 29 NEWBURY ST., NO.	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02116	

**Check type of return to be filed** (File a separate application for each return):

☐ Form 990    ☐ Form 990-EZ    ☐ Form 990-T (sec. 401(a) or 408(a) trust)    ☐ Form 1041-A    ☐ Form 5227    ☐ Form 8870  
☐ Form 990-BL    ☒ Form 990-PF    ☐ Form 990-T (trust other than above)    ☐ Form 4720    ☐ Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

ANDREW KYRIACOU

• The books are in the care of ☒ 125 HIGH STREET, 16TH FLOOR - BOSTON, MA 02110

Telephone No. ☒ 617-292-8400

FAX No. ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return    ☐ Final return    ☐ Change in accounting period

7 State in detail why you need the extension

THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	12,500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	12,500.
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☐ TRUSTEE

Date ☐