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Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Use the IRS TINE & PAUL BRANSTAD FAMILY FNDTN CHRISTINE & PAUL BRANSTAD FAMILY FNDTN CHRISTINE & PAUL BRANSTAD FAMILY FNDTN Christian Company of the part of th	For c	alend	lar year 2009, or tax year beginning		, and ending		
Itise the IRS Name of toundation CHRISTINE 6 PAUL BRANSTAD FAMILY FNDTN 26 -3171796				Initial return of a fo	rmer public charity	Final return	
Use the IRS CERCISTINE & PAUL BRANSTAD FAMILY FNDTN C/O JEAN EINSTEIN A00 WEST RRIE STREET 100 C repair and a control of the control of t						Name change	
CHRISTINE & PAUL BRANSTAD FAMILY FNDTN Death of the part of the p	lla-	tha II	Name of foundation			A Employer identification	number
Contentions, CA JEAN EINSTEIN The print A Jean			"CHRISTINE & PAUL BRAN	STAD FAMILY 1	FNDTN		
and the properties of the pro			e, C/O JEAN EINSTEIN			26-3171796	
Sas Specific Clay of town, state, and ZIP code CHTCACO, TL 60654 H Check type of organization: XI Section 591(c)(3) exempl private foundation Section 4947(a)(1) nonexempt charitable trust Section 4947(a)(1) nonexempt charitable trust Section 4947(a)(1) nonexempt charitable trust (from Part II, cot. (c), inc 16) S. 969, 187. (Part I, coturn (d) must be on cash basis.) I Contributions, offs, speaks, cricerved 1 Cocket NEW XI ere browners are measure watch on 8 speaks organized watch on column (a) must be on cash basis.) I Contributions, offs, speaks, cricerved 2 Check NEX ere browners are measure watch on 8 speaks organized watch on column (a) must be on cash basis.) I Contributions, offs, speaks, cricerved 2 Check NEX ere browners are measure watch on 8 speaks organized watch on securities 3 single column (a) must be on cash basis. I Contributions, offs, speaks, cricerved 2 Check NEX ere browners are measure watch on 8 speaks organized watch on column (a) must be on cash basis.) I Contributions, offs, speaks, cricerved 2 Check NEX ere browners are measure watch on 8 speaks organized watch on column (a) must be on cash basis.) I Contributions, offs, speaks, cricerved 2 Check NEX ere browners are measure watch on 8 speaks organized watch			T .	livered to street address)		1= -	
Instructions CM T CAGO, TL 66654 H Check type of organization: Section 497(4)(1) none-seep characteristic section 507(6)(3) exempt private foundation I sam market value of all assets at end of year of the control of the third better the control of the control					100	312-280-77	66
H Check type of organization:			City of town, State, and Air code			• • • • •	
Section 4947(a)(1) nearement charactable trust	111911		CHICAGO, IL 00034			D 1 Foreign organizations	s, check here
Fart market value of all assets at end of lyear	H_C					check here and attach co	imputation
The part II, col. (c), ine 16				7.5		E If private foundation sta	tus was terminated
Part Analysis of Receptus and Expenses Contributions, 19ths, 4 production Contributions, 19ths, 4 productions Contributions			ļ (•	Accrual		
Part			Part II, col. (c), line 16)	her (specify)	2000		
The state of amounts in columns 8), close and columns and expenses per books income in							
1 Contributions, grifs, grants, etc. received 2 Check X The boundaries is of the property	Pa	rt I	(The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
2 Conce → X State burnation is not required to stach Sch 0 1 126,635		•				N/A	(005) 2550 01137
Interest on awrings and temporary		ŀ				227.23	
## Dividends and interest from securities ## 56 Gross rents Dividends and interest from securities Stratement 1		-	Interest on sayings and temporary			<u> </u>	· · · · · · · · · · · · · · · · · · ·
Section Sect		4		126,635.	126,635.		STATEMENT 1
D Net rental income or (cos) 350,812.		5a					
Day							
Description	_	6a	Net gain or (loss) from sale of assets not on line 10	350,812.			
8 Not short-term capital gain 9 Income modifications 10a and divavances 10 Less Cost of goods sold 1 c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. 14 Other employee salanes and wages 15 Pension plans, employee benefits 16a Legal fees 15 Pension plans, employee benefits 16a Legal fees 15 Interest RECEIVED STMT 3 16 Accounting fees 17 Interest RECEIVED STMT 5 18 Taxes 19 Demonstroad and depletion 19 Demonstroad and depletion 19 Demonstroad and depletion 20 Octobrancy NIV 1 5 2010 21 Total operating and administrative 22 Phinting and publications 23 Other-companies and meetings 24 Total operating and administrative 25 Contributions, grits, grants paid 26 Total expenses and disbursements. 26 Add lines 24 and 25 27 Subtract line 26 from line 12 28 Excess of revenue over expenses and disbursements 22 Demonstroad (inegative, enter-o) 24 Adaptive states and the line states and disbursements 26 Not investment income (inegative, enter-o) 27 Subtract line 26 from line 12 28 Excess of revenue over expenses and disbursements 20 Note that the 26 from line 12 28 Excess of revenue over expenses and disbursements 20 Note that the 26 from line 12 28 Excess of revenue over expenses and disbursements 20 Note that the 26 from line 12 28 Excess of revenue over expenses and disbursements 20 Note that the 26 from line 12 28 Excess of revenue over expenses and disbursements 20 Note that the 26 from line 12 28 Excess of revenue over expenses and disbursements 20 Note that the 26 from line 12 20 Note that the 26 from line 12 20 Note that the 26 from line 12 21 Note that the 26 from line 12 22 Note that the 26 from line 12 23 Note that the 26 from line 12 24 Note that the 26 from line 12 25 Note that the 26 from line 12 26 Note that the 26 from line 12 27 Note that the 26 from line 12 28 Note that the 26 from line 12 29 Note that the 26 from line 12 20 Note th	ž		Gross sales price for all 2 024 627				
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12 Total Add lines 1 through 11 478,119		C	Gross profit or (loss)	670			mmamaim 2
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16a Legal fees STMT 3 3,505. 0. 3,505. b Accounting fees STMT 4 3,250. 0. 3,250. c Other professional fees 17 Interest RECEIVED STMT 5 2,301. 0. 0. 18 Taxes 19 Despitation and depletion 20 Octobancy NIV 15 2010 21 21 Tablel conferences, and meetings 22 Pinting and publications UTMO 6 28,280. 28,280. 0. 22 Other expenses. Add lines 13 through 23 37,336. 28,280. 6,755. 23 Contributions, girls, grants paid 220,000. 220,000. 25 Contributions, girls, grants paid 220,000. 220,000. 25 Contributions girls, grants paid 220,000. 220,000. 26 Total expenses and disbursements Add lines 24 and 25 257,336. 28,280. 226,755. 27 Subtract line 26 from line 12 220,783. 249,839. 249		1	• • • • • • • • • • • • • • • • • • • •				
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Total expenses and disbursements. Add lines 24 and 25 25 Subtract line 26 from line 12 8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 27 Subtract line 26 from line 12 28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)	rati.	24	Total operating and administrative				
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27 Subtract line 26 from line 12 8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 220,783.	- ပ ၁	25		220,000.		`	220,000.
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8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 220,783. 449,839.				257,336.	28,280.	 	220,733.
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17/2		1		220,103.	440 830	 	
L MATHEMATICA (TELLIFICE ALT PERSONNE PERSONNE PERSONNE LE LI LANGE PERSONNE PERSONNE LE LI LANGE PERSONNE PERS		1			447,037	N/A	
923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Form 990-PF (2009)	923			Act Notice, see the instruc	tions.		Form 990-PF (2009)

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Form 990-PF (2009)

C/O JEAN EINSTEIN

26-3171796 End of year

<u></u>		Projector Attached schedules and amounts in the description	beginning of year	EIIU OI)	year
P	HT.	Balance Sheets Artached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
Ì	2	Savings and temporary cash investments	2,354,592.	307,149.	307,149.
		Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
- 1	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
į	7	Other notes and loans recenable			
		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	۵	Prepaid expenses and deferred charges			
AS	10a	Investments - U S and state government obligations			
		Investments - corporate stock STMT 7	1,899,062.	2.746.273	3,388,217,
1		cmy c	749,895.	2,746,273. 2,166,517.	2,273,821.
Ì			745,055	2/100/31/6	2/2/3/0210
ı	11	Investments - land, buildings, and equipment basis			
ı		Less: accumulated deprecation			<u> </u>
		Investments - mortgage loans			
	13	Investments - other			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation			
	15	Other assets (describe			
					5 060 105
\perp	16	Total assets (to be completed by all filers)	5,003,549.	5,219,939.	5,969,187.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
8	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ge	21	Mortgages and other notes payable			
-	22	Other liabilities (describe			
ĺ					
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
a	25	Temporanty restricted			
8	26	Permanently restricted			
힏		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.	-		`
Net Assets or Fund Balance	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SS		Retained earnings, accumulated income, endowment, or other funds	5,003,549.	5,219,939.	
7	29		5,003,549.	5,219,939.	
Ž	30	Total net assets or fund balances	3,003,343.	3,217,737.	•
		T-A-1 N-1-1-1-1 and and analysis and hadrons	5,003,549.	5,219,939.	
ᆜ	31	Total llabilities and net assets/fund balances	3,003,343.	3,219,939.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
_	r a t a	Last seeds as fixed belonger at bourseins of year. Bed II sellims (a) line (00		
		I net assets or fund balances at beginning of year - Part II, column (a), line 3	ou .		5 002 540
		st agree with end-of-year figure reported on prior year's return)	•	. 1	5,003,549.
		r amount from Part I, line 27a	•	. 2	220,783.
		r increases not included in line 2 (rtemize)		3	0.
		lines 1, 2, and 3	 	4	5,224,332.
		eases not included in line 2 (itemize) PRIOR PERIOD AI		5	4,393.
<u>6</u>	<u> Tota</u>	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	5,219,939.
					Form 990-PF (2009)

26-3171796 Page 3 C/O JEAN EINSTEIN

Part IV Capital Gains a	nd Losses for Tax on Inv	vestmen	Income					
	be the kind(s) of property sold (e.g., ehouse; or common stock, 200 shs				low acquired - Purchase - Donation	(c) Date (mo , d	acquired ay, yr)	(d) Date sold (mo , day, yr)
1a THE GLENMEDE TR	RUST COMPANY, N.A	A S	EE					
b ATTACHED STATEM				<u> </u>	P	VARI	ous	VARIOUS
c GLENMEDE PRIVAT				<u> </u>				
d GLENMEDE PRIVAT		ND VII	, LLC					
B CAPITAL GAIN DI	STRIBUTIONS			١	<u> </u>			<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				ain or (loss s (f) minus	
a b 3,016,293.			2,675,74	9.				340,544.
c								9.
đ								1,925. 8,334.
e 8,334.								8,334.
Complete only for assets showing	gain in column (h) and owned by th	ne foundation	on 12/31/69			(I) Gains (C		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (I) col (J), if any			ol (k), but i Losses	ot less tha (from col (
a b								340,544.
C								9.
d								1,925.
e					•			1,925. 8,334.
2 Capital gain net income or (net cap	ital loss) { If gain, also enter if (loss), enter -0-			}	2			350,812.
3 Net short-term capital gain or (loss	`							
If gain, also enter in Part I, line 8, c		. (0)]				
If (loss), enter -0- in Part I, line 8					3		N/A	
Part V Qualification Un	der Section 4940(e) for l	Reduced	Tax on Net	Inv	estment in	come		
(For optional use by domestic private the if section 4940(d)(2) applies, leave the	·	940(a) tax on	net investment in	come)			
Was the foundation liable for the section if 'Yes,' the foundation does not qualify			•	nod?				Yes X No
	ich column for each year, see instrui			es			 	·····
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying distr	ibutions	Net value of no	nchar	rtable-use asse	ts		(d) oution ratio rided by col (c))
2008		0.		2	,489,09	3.		.000000
2007								
2006								
2005								
2004								
2 Total of line 1, column (d)			-			2		.000000
3 Average distribution ratio for the 5-	year base period - divide the total or	n line 2 by 5,	or by the number	of yea	ars			
the foundation has been in existence	ce if less than 5 years					3		.000000
4 Enter the net value of noncharitable	e-use assets for 2009 from Part X, lin	ne 5	•			4		5,373,423.
5 Multiply line 4 by line 3	·					5		0.
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6		4,498.
7 Add lines 5 and 6					•	7		4,498.
8 Enter qualifying distributions from	•				•	8		226,755.
If line 8 is equal to or greater than I See the Part VI instructions	ine 7, check the box in Part VI, line 1	b, and comp	lete that part using	g a 19	% tax rate			

CHRISTINE & PAUL BRANSTAD FAMILY FNDTN 26-3171796 C/O JEAN EINSTEIN Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary-see instructions) 4.498. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here \(\sum \big| \text{X} \) and enter 1% 1 of Part I. line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 Credits/Payments 1,810. a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6b b Exempt foreign organizations - tax withheld at source 7,500. E Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 9,310. Total credits and payments. Add lines 6a through 6d 67. Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 4,745. 10 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 4,745 . Refunded ▶ Enter the amount of line 10 to be Credited to 2010 estimated tax Part VII-A Statements Regarding Activities No Yes 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Х c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0. (1) On the foundation > \$ 0 • (2) On foundation managers > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ X 2 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

By language in the governing instrument, or

 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

Form 990-PF (2009)

X

X

X

7

8b

10

	CHRISTINE & PAUL BRANSTAD FAMILY FNDTN			••	•
orm	n 990-PF (2009) C/O JEAN EINSTEIN	26-3171	.796		Page 5
Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				1
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?	••	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	<u> </u>
	Website address ► NONE				
14		no ►312-28		/66	
	Located at ► 400 WEST ERIE STREET, STE 100, CHICAGO, IL	ZIP+4 ▶60	1654		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	. 1 - 1	37	/ >	ـــا
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	<u> </u>	/ <u>A</u>	
Pe	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		T	V	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	a During the year did the foundation (either directly or indirectly)	Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	TES LA NO		, ,	,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	Yes X No			
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimborse the expenses or, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available	1 169 [25] 140			
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	J 700 (200) 110]]		
	If the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days)	Yes X No			
b	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here	▶ □			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	I			
	before the first day of the tax year beginning in 2009?		10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating founda-	tion			
	defined in section 4942(j)(3) or 4942(j)(5)).				
а	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beg		}		
	before 2009?	Yes X No			
	If "Yes," list the years >				
b	h Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to income the section 4942(a)(2) (relating to income the section 4942(a)(2)).				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and a	N/A	2b		1
_	statement - see instructions)	N/A	20		
C	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
22	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		}		
Ja	during the year?	Yes X No			
b	b if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified person				
_	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Scheck		-		1
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b	L	<u> </u>
4a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pu	rpose that			1

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indi	rectly,		
any voter registration drive?	• • •		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization		• —		
509(a)(1), (2), or (3), or section 4940(d)(2)?	,,, c.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational number or			1 1
the prevention of cruelty to children or animals?	, or outcational purposes, or		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	der the excentions described	 ·		
section 53 4945 or in a current notice regarding disaster assistance (see instr	•	iii negulations	N/A	5b
	•			30
Organizations relying on a current notice regarding disaster assistance check				
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption			<u></u>	1 1
expenditure responsibility for the grant?		1/A Y	es L No	1 1
If "Yes," attach the statement required by Regulations section 53.494	• •		1	-
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		- C	·
a personal benefit contract?		Y	es X No	_
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?	•	ļ	6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	. L Yo	es X No	
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	anagers, Highl	y	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
CHRISTINE W. BRANSTAD	DIRECTOR		,	
400 W. ERIE ST., #100				
CHICAGO, IL 60654	1.00	0.	0.	0.
PAUL A. BRANSTAD	DIRECTOR	1		
400 W. ERIE ST., #100	1			
CHICAGO, IL 60654	1.00	0.	0.	0.
JEAN M. EINSTEIN	DIRECTOR			<u></u>
400 W. ERIE ST., #100	DIRECTOR			
CHICAGO, IL 60654	1.00	0.	0.	0.
	1.00	-		<u> </u>
	-			
2 Compensation of five highest-paid employees (other than those in	cluded on line 1) if none	enter "NONE "	1	L
- Compression and the state of	(b) Title, and average	LINE HOIL.	(d) Contributions to	(a) Eynense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) Expense account, other
NONE	devoted to position	ļ	compensation	allowances
HOME	4			
		ļ		
	4	}	-	1
		 		
	4]		
	ļ	 		
	4			
	4			
	<u> </u>	l		<u> </u>
Total number of other employees paid over \$50,000			▶ 1	0

► 0 Form **990-PF** (2009) AND THE A PAUL DRANGIAU PAMILI

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C/O JEAN EINSTEIN

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (c) Compensation (a) Name and address of each person paid more than \$50,000 (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the **Expenses** number of organizations and other beneficianes served, conferences convened, research papers produced, etc. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 **Amount** All other program-related investments. See instructions

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Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations mu	ust complete this pa	ırt. Foreign foui	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	, etc , purposes			
а	Average monthly fair market value of securities			1a	4,599,066. 856,186.
	Average of monthly cash balances			1b	856,186.
C	Fair market value of all other assets			1c	
đ	Total (add lines 1a, b, and c)			1d	5,455,252.
8	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	5,455,252.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, s	see instructions)		4	81,829.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part V, line 4		5	5,373,423.
6	Minimum Investment return. Enter 5% of line 5	<u>. </u>		6	268,671.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations check here and do not complete this part)	d (j)(5) private operatin	g foundations an	d certain	
1	Minimum investment return from Part X, line 6			1	268,671.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,498.		
b	F	2b			
£	Add lines 2a and 2b	······································		2¢	4,498.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	264,173.
4	Recoveries of amounts treated as qualifying distributions		_	4	0.
5	Add lines 3 and 4			5	264,173.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part X	(III, line 1		7	264,173.
P	art XII Qualifying Distributions (see instructions)			· · · · · · · · · · · · · · · · · · ·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpo	oses:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	226,755.
b	Program-related investments - total from Part IX-B		į	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	e, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
3	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)		_	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and	Part XIII, line 4	•	4	226,755.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net invest				
	income Enter 1% of Part I, line 27b			5	4,498.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	• •		6	4,498. 222,257.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years wh	en calculating whether	the foundation of	uatifies for t	
	4940(e) reduction of tax in those years	•			

C/O JEAN EINSTEIN

	(a)	(b)	(c)	(d)
`	Corpus	Years prior to 2008	2008	2009
1 Distributable amount for 2009 from Part XI, line 7				264,173.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			47,696.	***************************************
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009		· · · · · · · · · · · · · · · · · · ·		
a From 2004			}	
b From 2005				
¢ From 2006				
d From 2007				
e From 2008		1		,
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ►\$ 226,755.				
a Applied to 2008, but not more than line 2a			47,696.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.	***************************************	•
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.	<u> </u>	·	
d Applied to 2009 distributable amount				179,059.
e Remaining amount distributed out of corpus	0.	· · · · · · · · · · · · · · · · · · ·		
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		,
d Subtract line 6c from line 6b Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				,
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				OF 114
be distributed in 2010		:	**************	85,114.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by		1		
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.	·		· · · · · · · · · · · · · · · · · · ·
9 Excess distributions carryover to 2010.		·		
Subtract lines 7 and 8 from line 6a	0.	:		
10 Analysis of line 9			<i>,</i>	
a Excess from 2005				
b Excess from 2006				
E Excess from 2007				.
d Excess from 2008				•
e Excess from 2009		1	1	

CHRISTINE & PAUL BRANSTAD FAMILY FNDTN

26-3171796 C/O JEAN EINSTEIN Page 10 Form 990-PF (2009) Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (d) 2006 (a) 2009 (b) 2008 (c) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" atternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) PAUL A. BRANSTAD b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗓 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed N/A b The form in which applications should be submitted and information and materials they should include N/A c Any submission deadlines. N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, . Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year 100,000. 501(C)(3) UNRESTRICTED FOURTH PRESBYTERIAN NONE CHURCH CHICAGO, IL 501(C)(3) UNRESTRICTED 40,000. GOODMAN THEATRE NONE CHICAGO, IL STANFORD UNIVERSITY NONE 501(C)(3) UNRESTRICTED 80,000. STANFORD, CA ► <u>3a</u> 220,000. Total **b** Approved for future payment NONE ▶ <u>3b</u> 0. <u>Total</u>

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C/O JEAN EINSTEIN

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inter gross amounts unless otherwise indicated	Unrelat	ed business income		d by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
· · · · · ·					
b			 		
c					
d	į.				
8	i				
1					
g Fees and contracts from government agencie	s		1		
2 Membership dues and assessments			_		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	126,635.	
5 Net rental income or (loss) from real estate			1		
a Debt-financed property			1		
Not debt-financed property			 		
6 Net rental income or (loss) from personal property					
7 Other investment income					672.
8 Gain or (loss) from sales of assets other			1 1		250 012
than inventory			┼├-		350,812.
9 Net income or (loss) from special events	ļ				
Gross profit or (loss) from sales of inventory	}		+		·····
1 Other revenue		İ			
b	(1		1		
t			1		
d	·		11-		
8					
2 Subtotal Add columns (b), (d), and (e)		0.		126,635.	351,484.
3 Total. Add line 12, columns (b), (d), and (e)				13	478,119.
See worksheet in line 13 instructions to verify calcu	· · · · · · · · · · · · · · · · · · ·				
Part XVI-B Relationship of Act				 	
Line No. Explain below how each activity for the foundation's exempt purposes (A contribut	ed importantly to the accomp	olishment of
N/A					
		 			
					
					
				······································	
					
					·····

CHRISTINE & PAUL BRANSTAD FAMILY FNDTN

Form 990-PF (2009)

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Pa	Information Regarding Transfers T Exempt Organizations	o and Transactions a	nd Relationships With Nonch	aritable	
1	Did the organization directly or indirectly engage in any of the following	owing with any other organization	n described in section 501(c) of	Yes	No
	the Code (other than section 501(c)(3) organizations) or in sectio				
	Transfers from the reporting foundation to a noncharitable exemp				
	(1) Cash			1a(1)	X
	(2) Other assets			1a(2)	X
b	Other transactions:				
	(1) Sales of assets to a noncharitable exempt organization			1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	n ,		1b(2)	X
	(3) Rental of facilities, equipment, or other assets			1b(3)	X
	(4) Reimbursement arrangements	•		1b(4)	X
	(5) Loans or loan guarantees			1b(5)	X
	(6) Performance of services or membership or fundraising solicit	tations		1b(6)	X
£	Sharing of facilities, equipment, mailing lists, other assets, or paid	employees		10	X
đ	If the answer to any of the above is "Yes," complete the following s	schedule Column (b) should alv	vays show the fair market value of the goods	, other assets,	
	or services given by the reporting foundation. If the foundation re-	cerved less than fair market valu	e in any transaction or sharing arrangement	, show in	
	column (d) the value of the goods, other assets, or services received				
(a) n		able exempt organization	(d) Description of transfers, transactions, an	d shanng arrangeme	ents
	N/2	<u> </u>			
		·			
					
					
			<u> </u>		
					
				· · · · · · · · · · · · · · · · · · ·	
			<u> </u>		
	Is the foundation directly or indirectly affiliated with, or related to,	. •	zations described		_
	in section 501(c) of the Code (other than section 501(c)(3)) or in	section 527?		Yes X] No
<u> </u>	If "Yes," complete the following schedule	100-	4.28		
	(a) Name of organization	(b) Type of organization	(c) Description of relation	ısnıp	
	N/A	_			
					
$\overline{}$	Under penalties of penyy), I declare that I have examined this return, including	Scrompanying schedules and statem	ente and to the hest of my knowledge and holief it	is this correct	
	and complete. Declaration of preparer (other than taxpayer or fiduciary) is based			is tibe, contact	
١,	Find to Black	1/1/12/10	Presiden	1	
2	Signature of officer or trustee		Title Title		
Sign Here		Date D	100.17	arer's identifying nur	nber
ğ	Preparer's National Preparer's National Preparer's Preparer's	l i	Thilling self-	5/24/2/	Y
Paid	DETOTOR ON TID		employed L		<u>بر</u>
و	Firm's name (or yours DELICITYE TAX ELP 125 Il sett-employed).	OD T WE	EIN D		
	address and ZP code CHICAGO, IL 60606	PICTAE	Phone no (312	2) 486-1	በበበ
	chickey in 00000			orm 990-PF	

FORM 990-PF DIVIDE	NDS AND	INTER	EST F	ROM	SECU	JRITIES	STATEMENT
SOURCE		GROSS	amou	NT		PITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GLENMEDE PRIVATE INVESTMENT VII, LLC THE GLENMEDE TRUST CO., N.A			4 126,2	22. 13.		0.	422 126,213
TOTAL TO FM 990-PF, PART I,	LN 4		126,6	35.		0.	126,635
FORM 990-PF	07	THER I	NCOME				STATEMENT
DESCRIPTION			(A REVE PER B	NUE		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GLENMEDE PRIVATE INVESTMENT VII, LLC	FUND			6	72.	672	•
TOTAL TO FORM 990-PF, PART	I, LINE	11		6	72.	672	•
FORM 990-PF		LEGAL	FEES				STATEMENT
DESCRIPTION	EXPE	A) NSES BOOKS	NET MENT			(C) ADJUSTED NET INCOMI	
LEGAL FEES	3	3,505.			0.	<u> </u>	3,505
TO FM 990-PF, PG 1, LN 16A	3	3,505.			0.		3,505
FORM 990-PF	ACC	COUNTI	NG FE	ES	., .		STATEMENT
DESCRIPTION	(<i>F</i> EXPEN PER E	ISES	NET MENT			(C) ADJUSTED NET INCOM	(D) CHARITABL E PURPOSES
TAX PREPARATION FEES	3	3,250.			0.		3,250
TO FORM 990-PF, PG 1, LN 16H	3 3	3,250.			0.	•	3,250

FORM 990-PF	TAX	ES			STATEMEN	T 5
DESCRIPTION	(A) EXPENSES PER BOOKS		(B) NET INVEST- MENT INCOME) TABLE
EXCISE TAX FOREIGN TAXES	1,850. 451.		0.			0.
ro form 990-PF, PG 1, LN 18	2,301.		0.			0.
FORM 990-PF	OTHER E	XPENSES			STATEMEN	IT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM) TABLE
INVESTMENT EXPENSES ROYALTY DEDUCTIONS PORTFOLIO DEDUCTIONS	26,067. 17. 2,196.		26,067. 17. 2,196.			
ro form 990-PF, PG 1, LN 23	28,280.	28,	280.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMEN	T 7
DESCRIPTION			вос	OK VALUE	FAIR MAR VALUE	
EQUITY INVESTMENTS			2	2,746,273.	3,388	,217.
TOTAL TO FORM 990-PF, PART II	LINE 10B			2,746,273.	3,388	,217.
FORM 990-PF	CORPORAT	E BONDS			STATEMEN	т 8
DESCRIPTION			вос	OK VALUE	FAIR MAR VALUE	
TIXED INCOME INVESTMENTS			2	2,166,517.	2,273	,821.
OTAL TO FORM 990-PF, PART II	TIME 10C			2,166,517.	2,273	021

CHRISTINE & PAUL BRANSTAD FAMILY FOUNDATION Capital Gain and Loss 12/31/09

DESCRIPTION	PURCH DATE	SALE DATE	SALES PRICE	COST BASIS	GAIN/LOSS	Ref.
210 SHS ITT EDUCATIONAL SERVICES INC	99/99/99	99/99/99	20,463	19,672	791	
420 SHS JPMORGAN CHASE & CO	99/99/99	99/99/99	14,827	12,802	2,026	
250 SHS AFLAC CORP	99/99/99	99/99/99	3,566	11,083	(7,516)	
280 SHS COLGATE PALMOLIVE CO	99/99/99	99/99/99	20,758	18,336	2,422	
210 SHS DUN & BRADSTREET CORP NEW	99/99/99	99/99/99	16,064	15,430 80	634	
290 SHS JOHNSON & JOHNSON	99/99/99	99/99/99	18,094	16,985 30	1,109	
360 NOKIA CORP SPONSORED ADR	99/99/99	99/99/99	4,326	5,540 36	(1,214)	
500 SHS S & P DEPOSITORY RECEIPT	99/99/99	99/99/99	48,142	43,612	4,530	
360 SHS ASSURANT INC	99/99/99	99/99/99	8,135	10,189	(2,054)	
320 SHS ITT INDUSTRIES INC	99/99/99	99/99/99	14,478	14,200	278	
220 SHS LOCKHEED MARTIN CORP	99/99/99	99/99/99	16,455	18,168	(1,712)	
255 SHS EXPRESS SCRIPTS	99/99/99	99/99/99	19,660	14,548	5,112	
220 SHS PEPSICO INC	99/99/99	99/99/99	12,828	12,058	769 949	
220 SHS CHEVRON CORP	99/99/99	99/99/99	16,818	15,869	· · · · · · · · · · · · · · · · · · ·	
370 SHS DOMINION RESOURCES INC VIRGINIA	99/99/99 99/99/99	99/99/99 99/99/99	12,207 20,858	12,972 22,690	(765) (1,831)	
290 SHS EXXON MOBIL CORPORATION 250 SHS BAXTER INTL INC	99/99/99	99/99/99	13,993	13,183	810	
240 SHS LABORATORY CORP OF AMERICA HOLDINGS	99/99/99	99/99/99	16,708	15,331	1,377	
320 SHS WATERS CORP	99/99/99	99/99/99	17,899	11,584	6,315	
4992 511 SHS BLACKROCK ENERGY & RESOURCES FUND INST		99/99/99	125,462	100,000	25,462	
24582 104 SHS JOHN HANCOCK CLASS VAL FD - I	99/99/99	99/99/99	279,744	250,000	29,744	
1000 SHS BETHLEHEM PA AREA SCH DIST	99/99/99	99/99/99	100,333	99,853	480	
750 SHS BOULDER VALLEY COLO SCH DIST N	99/99/99	99/99/99	76,315	76,379	(64)	
1000 SHS FLEMINGTON - RARITAN N J REGL	99/99/99	99/99/99	100,871	100,704	167	
1000 SHS KING CNTY WASH SCH DIST NO 001 190 SHS BHP LIMITED - SPONS ADR	99/99/99 99/99/99	99/99/99 99/99/99	101,336 14,024	101,357 8,908	(21) 5,117	
270 SHS GILEAD SCIENCES INC	99/99/99	99/99/99	12,552	13,142	(590)	
120 SHS INTERNATIONAL BUSINESS MACHINES CORP	99/99/99	99/99/99	14,724	9,844	4,881	
320 SHS UNIT CORP	99/99/99	99/99/99	12,463	8,061	4,403	
290 SHS THE TRAVELERS COMPANIES INC	99/99/99	99/99/99	13,759	12,766	993	
700 SHS ORACLE CORP	99/99/99	99/99/99	15,731	12,291	3,440	
120 SHS ACCENTURE LIMITED	99/99/99	99/99/99	4,201	3,868	333	
10 SHS NVR INC	99/99/99	99/99/99	6,516	4,445	2,071	
275 SHS ACE LTD	99/99/99	99/99/99	13,800	14,515	(714)	
7881 773 SHS GLOBAL OPPORTUNITIES BOND FUND - IS 11747 43 SHS PAYDEN HIGH INCOME FUND	99/99/99 99/99/99	99/99/99 99/99/99	80,000 80,000	67,783 69,897	12,217 10,103	
375 SHS FLIR SYSTEMS INC	99/99/99	99/99/99	11,200	10,498	703	
575 SHS US BANCORP	99/99/99	99/99/99	13,083	12,508	575	
375 SHS EDISON INTERNATIONAL	99/99/99	99/99/99	12,478	11,302	1,176	
150 SHS FRANKLIN RESOURCES INC	99/99/99	99/99/99	16,769	8,996	7, 7 73	
2290 426 SHS BUFFALO SMALL CAP FUND	99/99/99	99/99/99	50,000	35,410	14,590	
1566 907 SHS DODGE & COX INTL STOCK FUND	99/99/99	99/99/99	50,000	33,297	16,703	
6610 842 SHS MANNING & NAPIER TAX MANAGED	99/99/99	99/99/99 99/99/99	150,000	111,922 354,473	38,078 95,527	
7392 804 SHS VANGUARD PRIMECAP FUND ADMIRAL SHARES 280 SHS ABBOTT LABORATORIES	99/99/99	99/99/99	450,000 15,134	14,426	708	
250 SHS ACCENTURE PLC	99/99/99	99/99/99	10,583	8,058	2,525	
340 SHS AMERICAN EXPRESS CO	99/99/99	99/99/99	13,595	11,153	2,442	
350 SHS AMPHENOL CORP - CL A	99/99/99	99/99/99	15,501	8,197	7,304	
80 SHS APPLE INC	99/99/99	99/99/99	15,826	6,992	8,834	
345 SHS BAKER HUGHES INC	99/99/99	99/99/99	13,327	11,530	1,797	
840 SHS CISCO SYSTEMS	99/99/99	99/99/99	20,059	13,440	6,619	
490 SHS COACH INC	99/99/99	99/99/99	17,672	9,611 9,367	8,061 774	
235 SHS COOPER INDUSTRIES PLC CL A 275 SHS EMERSON ELECTRIC CO	99/99/99 99/99/99	99/99/99 99/99/99	10,141 11,445	10,000	1,445	
120 SHS ENERGIZER HOLDINGS INC	99/99/99	99/99/99	7,192	6,244	948	
100 SHS GOLDMAN SACHS GROUP INC	99/99/99	99/99/99	16,431	16,601	(170)	
370 SHS H J HEINZ CO	99/99/99	99/99/99	15,907	13,949	1,958	
410 SHS HEWLETT PACKARD CORP	99/99/99	99/99/99	20,479	15,456	5,023	
300 SHS HONEYWELL INTERNATIONAL INC	99/99/99	99/99/99	12,135	9,746	2,389	
320 SHS KELLOGG CO	99/99/99	99/99/99	16,953	13,581	3,373	
240 SHS LAM RESEARCH CORP	99/99/99	99/99/99	9,347 8,334	5,167	4,179	
215 SHS LANDSTAR SYS INC 600 SHS MCDERMOTT INTERNATIONAL INC	99/99/99 99/99/99	99/99/99 99/99/99	8,234 13,560	8,151 5,364	83 8,1 9 6	
OW 2112 MCDEMAIO LL HATEMAN HOWNT HAC	77177177	771777	13,500	3,304	0,170	

375 SHS MCGRAW HILL INC	99/99/99	99/99/99	12,479	8,991	3,488
620 SHS MICROSOFT CORP	99/99/99	99/99/99	18,482	12,565	5,917
210 SHS NORDSTORM INC	99/99/99	99/99/99	7,360	6,961	399
190 SHS NORTHERN TRUST CORP	99/99/99	99/99/99	9,098	10,291	(1,193)
160 SHS NUCOR CORP	99/99/99	99/99/99	6,821	7,290	(469)
270 SHS OMNICOM GROUP	99/99/99	99/99/99	9,955	6,980	2,975
600 SHS PATTERSON - UTI ENERGY INC	99/99/99	99/99/99	9,042	7,365	1,677
130 SHS PRECISION CASTPARTS CORP	99/99/99	99/99/99	14,348	11,461	2,887
100 SHS SHERWIN WILLIAMS CO	99/99/99	99/99/99	6,234	5,755	479
420 SHS SYSCO CORP	99/99/99	99/99/99	12,117	11,557	560
480 SHS VALERO ENERGY CORP	99/99/99	99/99/99	7,877	9,926	(2,050)
325 SHS VARIAN MEDICAL SYSTEMS INC	99/99/99	99/99/99	15,000	11,159	3,841
2505 SHS ISHARES IBOXX INV GR CORP BD	99/99/99	99/99/99	241,589 00	247,845	(6,256)
3223 727 SHS HARBOR SMALL CAP VALUE - INSTI	99/99/99	99/99/99	50,000	39,942	10,058
CALL OPTION BUY BACK 03/21/10	99/99/99	99/99/99	19,900	148	19,752
CALL OPTION BUY BACK 04/17/09	99/99/99	99/99/99	5,887	36,200	(30,313)
CALL OPTION BUY BACK 05/16/09	99/99/99	99/99/99	15,104	10,967	4,138
CALL OPTION BUY BACK 6/18/09	99/99/99	99/99/99	13,054	11,155	1,899
CALL OPTION BUY BACK 6/30/09	99/99/99	99/99/99	9,935	4,019	5,916
CALL OPTION BUY BACK 7/18/09	99/99/99	99/99/99	7,250	6,139	1,111
CALL OPTION BUY BACK 08/14/09	99/99/99	99/99/99	3,472	10,130	(6,658)
CALL OPTION BUY BACK 08/22/09	99/99/99	99/99/99	13,570	18,130	(4,560)
CALL OPTION BUY BACK 08/22/10	99/99/99	99/99/99	6,779	28,430	(21,651)
CALL OPTION BUY BACK 9/19/09	99/99/99	99/99/99	17,924	38,204	(20,280)
CALL OPTION BUY BACK 10/17/09	99/99/99	99/99/99	17,411	7,329	10,082
CALL OPTION BUY BACK 10/17/09	99/99/99	99/99/99	17,411	19,620	(2,209)
CALL OPTION BUY BACK 10/17/09	99/99/99	99/99/99	835	3,092	(2,257)
CALL OPTION BUY BACK 10/28/09	99/99/99	99/99/99	15,531	8,425	7,106
CALL OPTION BUY BACK 11/21/09	99/99/99	99/99/99	15,013	17,748	(2,735)
CALL OPTION BUY BACK 12/17/09	99/99/99	99/99/99	15,022	9,735	5,287
CALL OPTION BUY BACK 12/17/09	99/99/99	99/99/99	5,927	1,392	4,535
CALL OPTION BUY BACK 12/31/09	99/99/99	99/99/99	8,597	13,303	(4,706)
CALL OPTION BUY BACK 11/21/09	99/99/99	99/99/99	2,109	0 00	2,109
					•
					•
SUBTOTAL			3,016,293	2,675,749	340,544
Capital Gain Distribution					8,334
Total Net Capital Gain/(Loss)					348,878
rotal rece Capital Gally(1005)					310,010

230

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If y	rou are filing for an Automatic 3-Month Extension, complete only Part I and check this box		rm 8868.				
Par	Automatic 3-Month Extension of Time. Only submit original (no copies needed).						
A cor Part I	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con only	nplete	▶□				
	her corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ai income tax returns.	exten	sion of time				
noted (not a you n	ronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or construct submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic files goviefile and click on e-file for Charities & Nonprofits.	ically If nsolida	(1) you want the additional ated Form 990-T. Instead,				
Type print		Employer identification number					
•	C/O JEAN EINSTEIN	26-3171796					
due da	Number, street, and room or suite no. If a P.O box, see instructions. 400 WEST ERIE STREET, NO. 100						
instruct							
Chec	k type of return to be filed(file a separate application for each return):						
	Form 990 Form 990-T (corporation) Form 4 Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 5 Form 990-EZ Form 990-T (trust other than above) Form 6 Form 990-PF Form 1041-A Form 8	227 069					
Te	PAUL A. BRANSTAD the books are in the care of ▶ 400 WEST ERIE STREET, STE 100 - CHICAGO the blephone No. ▶ 312-280-7766 FAX No. ▶ the organization does not have an office or place of business in the United States, check this box	 Is is fo	r the whole group, check this				
1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un AUGUST 16, 2010 , to file the exempt organization return for the organization named as for the organization's return for:	til					
	► X calendar year 2009 or tax year beginning , and ending						
2	If this tax year is for less than 12 months, check reason: Initial return Final return		· Change in accounting period				
3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	Ţ					
.	nonrefundable credits. See instructions.	3a	\$ 9,310				
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3ь	\$ 1,810				
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).							
	See instructions.	3с	\$ 7,500				
Caut	ion. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-	EO for payment instructions.				

				4	
Form	8868 (Rev. 4-2009)				Page 2
	you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this b	ox ,		>	X
	. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed		8868.		
	you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).				
Pa	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no	copies r	reeded).		
Type print	CHRISTINE & PAUL BRANSTAD PAMILI PROTE		loyer iden 6-317		number
File by extend due da	Number, street, and room or suite no. If a P.O. box, see instructions. te for 400 WEST ERIE STREET, NO. 100	%	RS use on		
filing the	See City, town or post office, state, and ZIP code. For a foreign address, see Instructions.				
Chec	ck type of return to be filed (File a separate application for each return): Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720		orm 5227 orm 6069	☐ F	orm 8870
STO	Pl Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	usly file	d Form 8	868.	
	PAUL A. BRANSTAD be books are in the care of > 400 WEST ERIE STREET, STE 100 - CHICAGO), I	L 606	54	
Te	lephone No. ► 312-280-7766 FAX No. ►				
• 1f 1	the organization does not have an office or place of business in the United States, check this box			🕨	
• If t	this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the	nis is fo	the whole	group, c	heck this
box		l memb	ers the ext	tension is	for.
4	request an additional 3-month extension of time until NOVEMBER 15, 2010.				
5	For calendar year 2009, or other tax year beginning, and ending	-			
6	if this tax year is for less than 12 months, check reason: Initial return Final return	لــا	Change In	accountin	ng period
7	State in detail why you need the extension	TELE			
	TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATE INFORMATION IN ORDER TO FILE A COMPLETE AND ACCURATE BY		DNI		
	· · · · · · · · · · · · · · · · · · ·		1/1/1		
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	9	,310.
ь	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated		Ψ		, , , , ,
J	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid				
	previously with Form 8868.	8b	\$	9	,310.

with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature >

previously with Form 8868.

Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit

Date > Form 8868 (Rev 4-2009)

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