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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2009**

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

|                                                                                                                                                                                                                                                  |                                                                                                |                                                                                                                                                                                                |                                                                                                                                                                                                                                                            |                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| Use the IRS label. Otherwise, print or type. See Specific Instructions.                                                                                                                                                                          | Name of foundation<br>CATHOLIC HUMAN SERVICES FOUNDATION                                       |                                                                                                                                                                                                | A Employer identification number<br>26-2967521                                                                                                                                                                                                             |                                                                        |
|                                                                                                                                                                                                                                                  | Number and street (or P O box number if mail is not delivered to street address)<br>PO BOX 673 |                                                                                                                                                                                                | Room/suite                                                                                                                                                                                                                                                 | B Telephone number (see page 10 of the instructions)<br>(908) 730-6883 |
|                                                                                                                                                                                                                                                  | City or town, state, and ZIP code<br>PITTSTOWN, NJ 08867                                       |                                                                                                                                                                                                | C If exemption application is pending, check here <input type="checkbox"/><br>D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |                                                                        |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation |                                                                                                |                                                                                                                                                                                                | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/><br>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                          |                                                                        |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,180,262                                                                                                                                                 |                                                                                                | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.) |                                                                                                                                                                                                                                                            |                                                                        |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) ) |                                                                                                      | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                                            | 1 Contributions, gifts, grants, etc , received (attach schedule)                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 3 Interest on savings and temporary cash investments                                                 | 9,385                              | 9,385                     |                         |                                                             |
|                                                                                                                                                                                    | 4 Dividends and interest from securities. . . . .                                                    | 333,289                            | 333,289                   |                         |                                                             |
|                                                                                                                                                                                    | 5a Gross rents . . . . .                                                                             |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Net rental income or (loss) _____                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 6a Net gain or (loss) from sale of assets not on line 10                                             | 560,660                            |                           |                         |                                                             |
|                                                                                                                                                                                    | b Gross sales price for all assets on line 6a _____ 713,454                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 7 Capital gain net income (from Part IV , line 2) . . . .                                            |                                    | 560,660                   |                         |                                                             |
|                                                                                                                                                                                    | 8 Net short-term capital gain . . . . .                                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 9 Income modifications . . . . .                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 10a Gross sales less returns and allowances                                                          |                                    |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                                              | b Less Cost of goods sold . . . . .                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | c Gross profit or (loss) (attach schedule) . . . . .                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 11 Other income (attach schedule) . . . . .                                                          | 33                                 | 33                        |                         |                                                             |
|                                                                                                                                                                                    | 12 <b>Total.</b> Add lines 1 through 11 . . . . .                                                    | 903,367                            | 903,367                   |                         |                                                             |
|                                                                                                                                                                                    | 13 Compensation of officers, directors, trustees, etc                                                | 145,823                            | 45,542                    |                         | 100,281                                                     |
|                                                                                                                                                                                    | 14 Other employee salaries and wages . . . . .                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 15 Pension plans, employee benefits . . . . .                                                        | 23,025                             | 7,191                     |                         | 15,834                                                      |
|                                                                                                                                                                                    | 16a Legal fees (attach schedule) . . . . .                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Accounting fees (attach schedule) . . . . .                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | c Other professional fees (attach schedule) . . . . .                                                | 103,074                            | 51,537                    |                         | 51,537                                                      |
|                                                                                                                                                                                    | 17 Interest . . . . .                                                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 18 Taxes (attach schedule) (see page 14 of the instructions)                                         | 29,655                             | 21,958                    |                         | 7,697                                                       |
|                                                                                                                                                                                    | 19 Depreciation (attach schedule) and depletion . . .                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 20 Occupancy . . . . .                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 21 Travel, conferences, and meetings . . . . .                                                       | 2,529                              | 0                         |                         | 2,529                                                       |
|                                                                                                                                                                                    | 22 Printing and publications . . . . .                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 23 Other expenses (attach schedule) . . . . .                                                        | 36,012                             | 15,791                    |                         | 20,221                                                      |
|                                                                                                                                                                                    | 24 <b>Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . .          | 340,118                            | 142,019                   |                         | 198,099                                                     |
|                                                                                                                                                                                    | 25 Contributions, gifts, grants paid . . . . .                                                       | 500,686                            |                           |                         | 500,686                                                     |
|                                                                                                                                                                                    | 26 <b>Total expenses and disbursements.</b> Add lines 24 and 25                                      | 840,804                            | 142,019                   |                         | 698,785                                                     |
|                                                                                                                                                                                    | 27 Subtract line 26 from line 12                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | a <b>Excess of revenue over expenses and disbursements</b>                                           | 62,563                             |                           |                         |                                                             |
|                                                                                                                                                                                    | b <b>Net investment income</b> (if negative, enter -0-)                                              |                                    | 761,348                   |                         |                                                             |
|                                                                                                                                                                                    | c <b>Adjusted net income</b> (if negative, enter -0-)                                                |                                    |                           |                         |                                                             |

| Part II Balance Sheets      |     | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                               | Beginning of year | End of year    |                       |
|-----------------------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                             |     |                                                                                                                                                  | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1   | Cash—non-interest-bearing . . . . .                                                                                                              | 110,858           | 23,506         | 23,506                |
|                             | 2   | Savings and temporary cash investments . . . . .                                                                                                 | 2,001,627         | 1,280,408      | 1,280,408             |
|                             | 3   | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                                      |                   |                |                       |
|                             | 4   | Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                                       |                   |                |                       |
|                             | 5   | Grants receivable . . . . .                                                                                                                      |                   |                |                       |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . . |                   |                |                       |
|                             | 7   | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                       |                   |                |                       |
|                             | 8   | Inventories for sale or use . . . . .                                                                                                            |                   |                |                       |
|                             | 9   | Prepaid expenses and deferred charges . . . . .                                                                                                  |                   |                |                       |
|                             | 10a | Investments—U S and state government obligations (attach schedule)                                                                               |                   |                |                       |
|                             | b   | Investments—corporate stock (attach schedule) . . . . .                                                                                          | 5,088,054         | 5,370,491      | 8,610,335             |
|                             | c   | Investments—corporate bonds (attach schedule). . . . .                                                                                           | 297,840           | 886,537        | 933,448               |
|                             | 11  | Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                              |                   |                |                       |
|                             | 12  | Investments—mortgage loans . . . . .                                                                                                             |                   |                |                       |
|                             | 13  | Investments—other (attach schedule) . . . . .                                                                                                    | 265,152           | 265,152        | 332,565               |
|                             | 14  | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                                          |                   |                |                       |
| Liabilities                 | 15  | Other assets (describe ▶ _____)                                                                                                                  |                   |                |                       |
|                             | 16  | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)                                                       | 7,763,531         | 7,826,094      | 11,180,262            |
|                             | 17  | Accounts payable and accrued expenses . . . . .                                                                                                  |                   |                |                       |
|                             | 18  | Grants payable . . . . .                                                                                                                         |                   |                |                       |
|                             | 19  | Deferred revenue . . . . .                                                                                                                       |                   |                |                       |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons                                                                         |                   |                |                       |
|                             | 21  | Mortgages and other notes payable (attach schedule) . . . . .                                                                                    |                   |                |                       |
| Net Assets or Fund Balances | 22  | Other liabilities (describe ▶ _____)                                                                                                             |                   |                |                       |
|                             | 23  | Total liabilities (add lines 17 through 22) . . . . .                                                                                            | 0                 | 0              |                       |
| Net Assets or Fund Balances |     | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.         |                   |                |                       |
|                             | 24  | Unrestricted . . . . .                                                                                                                           | 7,763,531         | 7,826,094      |                       |
|                             | 25  | Temporarily restricted . . . . .                                                                                                                 |                   |                |                       |
|                             | 26  | Permanently restricted . . . . .                                                                                                                 |                   |                |                       |
|                             |     | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.                                 |                   |                |                       |
|                             | 27  | Capital stock, trust principal, or current funds . . . . .                                                                                       |                   |                |                       |
|                             | 28  | Paid-in or capital surplus, or land, bldg , and equipment fund                                                                                   |                   |                |                       |
|                             | 29  | Retained earnings, accumulated income, endowment, or other funds                                                                                 |                   |                |                       |
|                             | 30  | Total net assets or fund balances (see page 17 of the instructions) . . . . .                                                                    | 7,763,531         | 7,826,094      |                       |
|                             | 31  | Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .                                                       | 7,763,531         | 7,826,094      |                       |

Part III Analysis of Changes in Net Assets or Fund Balances

|   |                                                                                                                                                                    |   |           |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . . | 1 | 7,763,531 |
| 2 | Enter amount from Part I, line 27a . . . . .                                                                                                                       | 2 | 62,563    |
| 3 | Other increases not included in line 2 (itemize) ▶ _____                                                                                                           | 3 | 0         |
| 4 | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | 4 | 7,826,094 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____                                                                                                                 | 5 | 0         |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .                                                      | 6 | 7,826,094 |

Part IV

Capital Gains and Losses for Tax on Investment Income

|                                                                                                                                   |                              |                                              |                                      |                                  |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------------|--------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) |                              | (b) How acquired<br>P—Purchase<br>D—Donation | (c) Date acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |
| 1 a                                                                                                                               | 1,560 EXXONMOBIL             |                                              | 2008-12-24                           | 2009-11-27                       |
| b                                                                                                                                 | 3,000 FLOWSERVE              |                                              | 2008-12-24                           | 2009-10-27                       |
| c                                                                                                                                 | 9,500 PEPSIAMERICAS, INC     |                                              | 2008-12-24                           | 2009-10-15                       |
| d                                                                                                                                 | 128 FAIRPOINT COMMUNICATIONS |                                              | 2008-12-24                           | 2009-03-30                       |
| e                                                                                                                                 | 341 IDEARC                   |                                              | 2008-12-24                           | 2009-04-21                       |

|                       |                                            |                                                 |                                              |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
| a 118,387             |                                            | 6,103                                           | 112,284                                      |
| b 318,068             |                                            | 88,687                                          | 229,381                                      |
| c 276,911             |                                            | 53,283                                          | 223,628                                      |
| d 73                  |                                            | 512                                             | -439                                         |
| e 15                  |                                            | 4,209                                           | -4,194                                       |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

|                          |                                      |                                               |                                                                                              |
|--------------------------|--------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------|
| (i) F M V as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any | (l) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
| a                        |                                      |                                               | 112,284                                                                                      |
| b                        |                                      |                                               | 229,381                                                                                      |
| c                        |                                      |                                               | 223,628                                                                                      |
| d                        |                                      |                                               | -439                                                                                         |
| e                        |                                      |                                               | -4,194                                                                                       |

|                                                                                                                                                                                                                                         |                                                                                     |   |         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---|---------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                                                                         | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2 | 560,660 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br><br>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)<br>If (loss), enter -0- in Part I, line 8 . . . . . } |                                                                                     | 3 |         |

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

|                                                                      |                                          |                                              |                                                           |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| (a)<br>Base period years Calendar<br>year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
| 2008                                                                 | 2,512,048                                | 9,991,670                                    | 0 251414                                                  |
| 2007                                                                 |                                          |                                              |                                                           |
| 2006                                                                 |                                          |                                              |                                                           |
| 2005                                                                 |                                          |                                              |                                                           |
| 2004                                                                 |                                          |                                              |                                                           |

|                                                                                                                                                                                        |   |            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 2 Total of line 1, column (d). . . . .                                                                                                                                                 | 2 | 0 251414   |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . . | 3 | 0 251414   |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. . . . .                                                                                                | 4 | 10,080,633 |
| 5 Multiply line 4 by line 3. . . . .                                                                                                                                                   | 5 | 2,534,412  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .                                                                                                                  | 6 | 7,613      |
| 7 Add lines 5 and 6. . . . .                                                                                                                                                           | 7 | 2,542,025  |
| 8 Enter qualifying distributions from Part XII, line 4. . . . .                                                                                                                        | 8 | 698,785    |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

|    |  |                                                                                                                                                           |       |          |        |   |
|----|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------|--------|---|
| 1a |  | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1                               |       |          |        |   |
|    |  | Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)                                                        |       |          |        |   |
| b  |  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . . |       | 1        | 15,227 |   |
| c  |  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                    |       |          |        |   |
| 2  |  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                 |       | 2        | 0      |   |
| 3  |  | Add lines 1 and 2. . . . .                                                                                                                                |       | 3        | 15,227 |   |
| 4  |  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                               |       | 4        | 0      |   |
| 5  |  | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                         |       | 5        | 15,227 |   |
| 6  |  | Credits/Payments                                                                                                                                          |       |          |        |   |
| a  |  | 2009 estimated tax payments and 2008 overpayment credited to 2009                                                                                         | 6a    | 18,500   |        |   |
| b  |  | Exempt foreign organizations—tax withheld at source . . . . .                                                                                             | 6b    |          |        |   |
| c  |  | Tax paid with application for extension of time to file (Form 8868)                                                                                       | 6c    |          |        |   |
| d  |  | Backup withholding erroneously withheld . . . . .                                                                                                         | 6d    |          |        |   |
| 7  |  | Total credits and payments. Add lines 6a through 6d. . . . .                                                                                              |       | 7        | 18,500 |   |
| 8  |  | Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                              |       | 8        |        |   |
| 9  |  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .                                                                   |       | 9        |        |   |
| 10 |  | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .                                                        |       | 10       | 3,273  |   |
| 11 |  | Enter the amount of line 10 to be Credited to 2010 estimated tax                                                                                          | 3,273 | Refunded | 11     | 0 |

Part VII-AStatements Regarding Activities

|    |                                                                                                                                                                                                                                                                                                                                              |    |     |    |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                               |    | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                              | 1a |     | No |
| b  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .                                                                                                                                                                              |    |     | No |
|    | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.                                                                                                                                                |    |     |    |
| c  | Did the foundation file Form 1120-POL for this year? . . . . .                                                                                                                                                                                                                                                                               | 1c |     | No |
| d  | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation  \$ _____ 0. (2) On foundation managers  \$ _____ 0.                                                                                                                                                             |    |     |    |
| e  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____ 0.                                                                                                                                                                                            |    |     |    |
| 2  | Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                      | 2  |     | No |
| 3  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .                                                                                                         | 3  |     | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                        | 4a |     | No |
| b  | If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .                                                                                                                                                                                                                                                                   | 4b |     |    |
| 5  | Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                | 5  |     | No |
| 6  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . . | 6  | Yes |    |
| 7  | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                             | 7  | Yes |    |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  _____                                                                                                                                                                                                                     |    |     |    |
| b  | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                  | 8b |     | No |
| 9  | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .                                                                    | 9  |     | No |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                           | 10 |     | No |

Part VII-A

Statements Regarding Activities (continued)

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                     |     |    |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).                                                                                                                                                                                                                                                            | 11                                                                                  |     | No |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                                                                                                                                                                                                                                                                              | 12                                                                                  |     | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address  www.catholichumanservicesfoundation.org                                                                                                                                                                                                   | 13                                                                                  | Yes |    |
| 14 | The books are in care of  R KEVIN HACKETT Telephone no  (908) 730-6883<br>Located at  PO BOX 673 PITTSTOWN NJ ZIP+4  08867 |                                                                                     |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here  <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year.                                                                                                                                                         |  | 15  |    |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

|                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |     |    |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    | Yes | No |
| 1a                                                                                      | During the year did the foundation (either directly or indirectly)<br>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No<br>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No<br>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |     |    |
| b                                                                                       | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here.  <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1b |     | No |
| c                                                                                       | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?. <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 1c |     | No |
| 2                                                                                       | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| a                                                                                       | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years  20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |    |     |    |
| b                                                                                       | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions ). <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 2b |     |    |
| c                                                                                       | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |    |     |    |
| 3a                                                                                      | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |     |    |
| b                                                                                       | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ). <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 3b |     |    |
| 4a                                                                                      | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4a |     | No |
| b                                                                                       | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 4b |     | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

|    |                                                                                                                                                                                                                                                                                                                                   |                              |                                        |    |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|----|
| 5a | During the year did the foundation pay or incur any amount to                                                                                                                                                                                                                                                                     |                              |                                        |    |
|    | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                                                                                                                         | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |    |
|    | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?                                                                                                                                                                               | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |    |
|    | (3) Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |    |
|    | (4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).                                                                                                                                         | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |    |
|    | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                                                                                                                             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |    |
| b  | If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. | 5b                           |                                        |    |
| c  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?<br><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>                                                                                 |                              |                                        |    |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                                                                                                   |                              |                                        |    |
| b  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?<br><i>If "Yes" to 6b, file Form 8870.</i>                                                                                                                                                                              | 6b                           |                                        | No |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                                                                                                                              |                              |                                        |    |
| b  | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                                                                                                                           | 7b                           |                                        |    |

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| 1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).                     |                                                           |                                           |                                                                       |                                       |
| (a) Name and address                                                                                                                        | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| See Additional Data Table                                                                                                                   |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE." |                                                           |                                           |                                                                       |                                       |
| (a) Name and address of each employee paid more than \$50,000                                                                               | (b) Title, and average hours per week devoted to position | (c) Compensation                          | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| NONE                                                                                                                                        |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                             |                                                           |                                           |                                                                       |                                       |
| Total number of other employees paid over \$50,000.                                                                                         |                                                           |                                           |                                                                       | 0                                     |

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

| 3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE". |                     |                  |
|---------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------|
| (a) Name and address of each person paid more than \$50,000                                                                     | (b) Type of service | (c) Compensation |
| SCHIFF HARDIN LLP                                                                                                               | LEGAL SERVICES      | 90,424           |
| 900 THIRD AVE 23RD FLOOR<br>NEW YORK, NY 10022                                                                                  |                     |                  |
|                                                                                                                                 |                     |                  |
|                                                                                                                                 |                     |                  |
|                                                                                                                                 |                     |                  |
|                                                                                                                                 |                     |                  |
|                                                                                                                                 |                     |                  |
|                                                                                                                                 |                     |                  |
|                                                                                                                                 |                     |                  |
| Total number of others receiving over \$50,000 for professional services. . . . .                                               |                     | 0                |

Part IX-A

Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 2                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 3                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 4                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2                   | Amount |
|------------------------------------------------------------------------------------------------------------------------------------|--------|
| <b>1</b>                                                                                                                           |        |
|                                                                                                                                    |        |
|                                                                                                                                    |        |
| <b>2</b>                                                                                                                           |        |
|                                                                                                                                    |        |
|                                                                                                                                    |        |
| All other program-related investments See page 24 of the instructions                                                              |        |
| <b>3</b>                                                                                                                           |        |
|                                                                                                                                    |        |
|                                                                                                                                    |        |
| <b>Total.</b> Add lines 1 through 3. . . . .  | 0      |



**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|          |                                                                                                                                  |           |            |
|----------|----------------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes                       |           |            |
| <b>a</b> | Average monthly fair market value of securities. . . . .                                                                         | <b>1a</b> | 9,010,162  |
| <b>b</b> | Average of monthly cash balances. . . . .                                                                                        | <b>1b</b> | 1,223,983  |
| <b>c</b> | Fair market value of all other assets (see page 24 of the instructions). . . . .                                                 | <b>1c</b> | 0          |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .                                                                                   | <b>1d</b> | 10,234,145 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .               | <b>1e</b> | 0          |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets. . . . .                                                                    | <b>2</b>  | 0          |
| <b>3</b> | Subtract line 2 from line 1d. . . . .                                                                                            | <b>3</b>  | 10,234,145 |
| <b>4</b> | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . . | <b>4</b>  | 153,512    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4                       | <b>5</b>  | 10,080,633 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5. . . . .                                                                    | <b>6</b>  | 504,032    |

**Part XI**

**Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

|           |                                                                                                                  |           |         |
|-----------|------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b>  | Minimum investment return from Part X, line 6. . . . .                                                           | <b>1</b>  | 504,032 |
| <b>2a</b> | Tax on investment income for 2009 from Part VI, line 5. . . . .                                                  | <b>2a</b> | 15,227  |
| <b>b</b>  | Income tax for 2009 (This does not include the tax from Part VI ). . . . .                                       | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b. . . . .                                                                                     | <b>2c</b> | 15,227  |
| <b>3</b>  | Distributable amount before adjustments Subtract line 2c from line 1. . . . .                                    | <b>3</b>  | 488,805 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .                                               | <b>4</b>  | 0       |
| <b>5</b>  | Add lines 3 and 4. . . . .                                                                                       | <b>5</b>  | 488,805 |
| <b>6</b>  | Deduction from distributable amount (see page 25 of the instructions). . . . .                                   | <b>6</b>  | 0       |
| <b>7</b>  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | <b>7</b>  | 488,805 |

**Part XII**

**Qualifying Distributions** (see page 25 of the instructions)

|                                                                                                                                                                                                     |                                                                                                                                                                             |           |         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b>                                                                                                                                                                                            | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes                                                                                   |           |         |
| <b>a</b>                                                                                                                                                                                            | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .                                                                                        | <b>1a</b> | 698,785 |
| <b>b</b>                                                                                                                                                                                            | Program-related investments—total from Part IX-B. . . . .                                                                                                                   | <b>1b</b> | 0       |
| <b>2</b>                                                                                                                                                                                            | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .                                                          | <b>2</b>  |         |
| <b>3</b>                                                                                                                                                                                            | Amounts set aside for specific charitable projects that satisfy the                                                                                                         |           |         |
| <b>a</b>                                                                                                                                                                                            | Suitability test (prior IRS approval required). . . . .                                                                                                                     | <b>3a</b> |         |
| <b>b</b>                                                                                                                                                                                            | Cash distribution test (attach the required schedule). . . . .                                                                                                              | <b>3b</b> |         |
| <b>4</b>                                                                                                                                                                                            | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                                            | <b>4</b>  | 698,785 |
| <b>5</b>                                                                                                                                                                                            | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . . | <b>5</b>  | 0       |
| <b>6</b>                                                                                                                                                                                            | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .                                                                                              | <b>6</b>  | 698,785 |
| <b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years |                                                                                                                                                                             |           |         |

Part XIII

Undistributed Income (see page 26 of the instructions)

|    |                                                                                                                                                                                   |               |                            |             |             |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
|    |                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2008 | (c)<br>2008 | (d)<br>2009 |
| 1  | Distributable amount for 2009 from Part XI, line 7                                                                                                                                |               |                            |             | 488,805     |
| 2  | Undistributed income, if any, as of the end of 2008                                                                                                                               |               |                            |             |             |
| a  | Enter amount for 2008 only. . . . .                                                                                                                                               |               |                            | 0           |             |
| b  | Total for prior years 20____, 20____, 20____                                                                                                                                      |               | 0                          |             |             |
| 3  | Excess distributions carryover, if any, to 2009                                                                                                                                   |               |                            |             |             |
| a  | From 2004. . . . .                                                                                                                                                                |               |                            |             | 80,557      |
| b  | From 2005. . . . .                                                                                                                                                                |               |                            |             | 68,838      |
| c  | From 2006. . . . .                                                                                                                                                                |               |                            |             | 82,806      |
| d  | From 2007. . . . .                                                                                                                                                                |               |                            |             | 529,020     |
| e  | From 2008. . . . .                                                                                                                                                                |               |                            |             | 2,245,151   |
| f  | Total of lines 3a through e. . . . .                                                                                                                                              | 3,006,372     |                            |             |             |
| 4  | Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 698,785                                                                                                              |               |                            |             |             |
| a  | Applied to 2008, but not more than line 2a                                                                                                                                        |               |                            | 0           |             |
| b  | Applied to undistributed income of prior years (Election required—see page 26 of the instructions)                                                                                |               | 0                          |             |             |
| c  | Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .                                                                                   | 0             |                            |             |             |
| d  | Applied to 2009 distributable amount. . . . .                                                                                                                                     |               |                            |             | 488,805     |
| e  | Remaining amount distributed out of corpus                                                                                                                                        | 209,980       |                            |             |             |
| 5  | Excess distributions carryover applied to 2009<br>(If an amount appears in column (d), the same amount must be shown in column (a).)                                              | 0             |                            |             | 0           |
| 6  | Enter the net total of each column as indicated below:                                                                                                                            |               |                            |             |             |
| a  | Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 3,216,352     |                            |             |             |
| b  | Prior years' undistributed income Subtract line 4b from line 2b. . . . .                                                                                                          |               | 0                          |             |             |
| c  | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               | 0                          |             |             |
| d  | Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .                                                                                                |               | 0                          |             |             |
| e  | Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .                                                              |               |                            | 0           |             |
| f  | Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .                                                               |               |                            |             | 0           |
| 7  | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .                  | 0             |                            |             |             |
| 8  | Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .                                                              | 80,557        |                            |             |             |
| 9  | Excess distributions carryover to 2010.<br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                          | 3,135,795     |                            |             |             |
| 10 | Analysis of line 9                                                                                                                                                                |               |                            |             |             |
| a  | Excess from 2005. . . . .                                                                                                                                                         |               |                            |             | 68,838      |
| b  | Excess from 2006. . . . .                                                                                                                                                         |               |                            |             | 82,806      |
| c  | Excess from 2007. . . . .                                                                                                                                                         |               |                            |             | 529,020     |
| d  | Excess from 2008. . . . .                                                                                                                                                         |               |                            |             | 2,245,151   |
| e  | Excess from 2009. . . . .                                                                                                                                                         |               |                            |             | 209,980     |

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

|    |                                                                                                                                                    |          |               |          |          |           |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.                         | Tax year | Prior 3 years |          |          | (e) Total |
|    |                                                                                                                                                    | (a) 2009 | (b) 2008      | (c) 2007 | (d) 2006 |           |
|    |                                                                                                                                                    |          |               |          |          |           |
| b  | 85% of line 2a                                                                                                                                     |          |               |          |          |           |
| c  | Qualifying distributions from Part XII, line 4 for each year listed.                                                                               |          |               |          |          |           |
| d  | Amounts included in line 2c not used directly for active conduct of exempt activities.                                                             |          |               |          |          |           |
| e  | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.                                     |          |               |          |          |           |
| 3  | Complete 3a, b, or c for the alternative test relied upon                                                                                          |          |               |          |          |           |
| a  | "Assets" alternative test—enter                                                                                                                    |          |               |          |          |           |
|    | (1) Value of all assets                                                                                                                            |          |               |          |          |           |
|    | (2) Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                      |          |               |          |          |           |
| b  | "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.                                 |          |               |          |          |           |
| c  | "Support" alternative test—enter                                                                                                                   |          |               |          |          |           |
|    | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). |          |               |          |          |           |
|    | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).                                      |          |               |          |          |           |
|    | (3) Largest amount of support from an exempt organization                                                                                          |          |               |          |          |           |
|    | (4) Gross investment income                                                                                                                        |          |               |          |          |           |

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

CATHOLIC HUMAN SERVICES FOUNDATION  
PO BOX 673  
PITTS TOWN,NJ 08867  
(908) 730-6883

b

The form in which applications should be submitted and information and materials they should include

SEND LETTER OF INQUIRY REQUESTING GRANT APPLICATION PACKAGE

c

Any submission deadlines

THE FOUNDATION MEETS QUARTERLY TO REVIEW GRANT REQUESTS

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE PRIMARILY GIVEN TO CATHOLIC ORGANIZATIONS PROVIDING HEALTH AND HUMAN SERVICES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount  |
|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|---------|
| Name and address (home or business)                         |                                                                                                           |                                |                                  |         |
| <div>a Paid during the year</div> See Additional Data Table |                                                                                                           |                                |                                  |         |
| <div>Total . . . . .</div>                                  |                                                                                                           |                                | <div>3a</div>                    | 500,686 |
| <div>b Approved for future payment</div>                    |                                                                                                           |                                |                                  |         |
| <div>Total . . . . .</div>                                  |                                                                                                           |                                | <div>3b</div>                    | 0       |

| Enter gross amounts unless otherwise indicated                    | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See page 28 of<br>the instructions ) |
|-------------------------------------------------------------------|---------------------------|---------------|--------------------------------------|---------------|--------------------------------------------------------------------------------------|
|                                                                   | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |                                                                                      |
| <b>1</b> Program service revenue                                  |                           |               |                                      |               |                                                                                      |
| <b>a</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>b</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>c</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>d</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>e</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>f</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>g</b> Fees and contracts from government agencies              |                           |               |                                      |               |                                                                                      |
| <b>2</b> Membership dues and assessments. . . . .                 |                           |               |                                      |               |                                                                                      |
| <b>3</b> Interest on savings and temporary cash investments       |                           |               | 14                                   | 9,385         |                                                                                      |
| <b>4</b> Dividends and interest from securities. . . . .          |                           |               | 14                                   | 333,289       |                                                                                      |
| <b>5</b> Net rental income or (loss) from real estate             |                           |               |                                      |               |                                                                                      |
| <b>a</b> Debt-financed property. . . . .                          |                           |               |                                      |               |                                                                                      |
| <b>b</b> Not debt-financed property. . . . .                      |                           |               |                                      |               |                                                                                      |
| <b>6</b> Net rental income or (loss) from personal property       |                           |               |                                      |               |                                                                                      |
| <b>7</b> Other investment income. . . . .                         |                           |               | 14                                   | 33            |                                                                                      |
| <b>8</b> Gain or (loss) from sales of assets other than inventory |                           |               | 18                                   | 560,660       |                                                                                      |
| <b>9</b> Net income or (loss) from special events                 |                           |               |                                      |               |                                                                                      |
| <b>10</b> Gross profit or (loss) from sales of inventory. . .     |                           |               |                                      |               |                                                                                      |
| <b>11</b> Other revenue <b>a</b> _____                            |                           |               |                                      |               |                                                                                      |
| <b>b</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>c</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>d</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>e</b> _____                                                    |                           |               |                                      |               |                                                                                      |
| <b>12</b> Subtotal. Add columns (b), (d), and (e). . . . .        |                           | 0             |                                      | 903,367       | 0                                                                                    |
| <b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .  |                           |               | <b>13</b>                            |               | 903,367                                                                              |

[illegible]

|          |                                                                                                                                                                                                                                                                                                                                                                                                            |              |            |           |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                                        |              | <b>Yes</b> | <b>No</b> |
|          |                                                                                                                                                                                                                                                                                                                                                                                                            |              |            |           |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of                                                                                                                                                                                                                                                                                                                          |              |            |           |
|          | <b>(1)</b> Cash. . . . .                                                                                                                                                                                                                                                                                                                                                                                   | <b>1a(1)</b> |            | <b>No</b> |
|          | <b>(2)</b> Other assets. . . . .                                                                                                                                                                                                                                                                                                                                                                           | <b>1a(2)</b> |            | <b>No</b> |
| <b>b</b> | Other transactions                                                                                                                                                                                                                                                                                                                                                                                         |              |            |           |
|          | <b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                 | <b>1b(1)</b> |            | <b>No</b> |
|          | <b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                           | <b>1b(2)</b> |            | <b>No</b> |
|          | <b>(3)</b> Rental of facilities, equipment, or other assets. . . . .                                                                                                                                                                                                                                                                                                                                       | <b>1b(3)</b> |            | <b>No</b> |
|          | <b>(4)</b> Reimbursement arrangements. . . . .                                                                                                                                                                                                                                                                                                                                                             | <b>1b(4)</b> |            | <b>No</b> |
|          | <b>(5)</b> Loans or loan guarantees. . . . .                                                                                                                                                                                                                                                                                                                                                               | <b>1b(5)</b> |            | <b>No</b> |
|          | <b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .                                                                                                                                                                                                                                                                                                                     | <b>1b(6)</b> |            | <b>No</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .                                                                                                                                                                                                                                                                                                                  | <b>1c</b>    |            | <b>No</b> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received. |              |            |           |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

| b If "Yes," complete the following schedule |                          |                                 |
|---------------------------------------------|--------------------------|---------------------------------|
| (a) Name of organization                    | (b) Type of organization | (c) Description of relationship |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |

|                                                                                                                                                                                                                                                                                                                                          |                                                                       |                                                                                            |                   |                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-------------------|-------------------------------------------|
| <p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge</p> |                                                                       |                                                                                            |                   |                                           |
| <p>*****</p>                                                                                                                                                                                                                                                                                                                             |                                                                       |                                                                                            | <p>2010-02-20</p> | <p>*****</p>                              |
| <p>Signature of officer or trustee</p>                                                                                                                                                                                                                                                                                                   |                                                                       |                                                                                            | <p>Date</p>       | <p>Title</p>                              |
| <p><b>Paid Preparer's Use Only</b></p>                                                                                                                                                                                                                                                                                                   | <p>Preparer's Signature</p>                                           | <p>PHIL BOTTARI</p>                                                                        |                   | <p>Date</p>                               |
|                                                                                                                                                                                                                                                                                                                                          | <p>Check if self-employed</p>                                         | <p>Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)</p> |                   |                                           |
|                                                                                                                                                                                                                                                                                                                                          | <p>Firm's name (or yours if self-employed), address, and ZIP code</p> | <p>FRIEDMAN LLP</p> <p>1700 BROADWAY</p> <p>NEW YORK, NY 10019</p>                         |                   | <p>EIN</p> <p>Phone no (212) 842-7000</p> |

## Additional Data

**Software ID:** 09000028  
**Software Version:** 2009.02050  
**EIN:** 26-2967521  
**Name:** CATHOLIC HUMAN SERVICES FOUNDATION

### Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address                                           | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| R KEVIN HACKETT<br>PO BOX 673<br>PITTSTOWN, NJ 08867           | PRESIDENT/CEO<br>40 00                                    | 103,201                                   | 16,295                                                                | 0                                     |
| MARGARET HACKETT<br>PO BOX 673<br>PITTSTOWN, NJ 08867          | VP/SECRETARY/GRANT PROGRAM OFFICER<br>40 00               | 42,622                                    | 6,730                                                                 | 0                                     |
| BROTHER PETER CAMPBELL CM<br>PO BOX 673<br>pITTSTOWN, NJ 08867 | TRUSTEE<br>1 00                                           | 0                                         | 0                                                                     | 0                                     |
| JOHN DEGRAAF<br>PO BOX 673<br>PITTSTOWN, NJ 08867              | TRUSTEE<br>1 00                                           | 0                                         | 0                                                                     | 0                                     |
| DARIN PETRO<br>PO BOX 673<br>PITTSTOWN, NJ 08867               | TRUSTEE<br>1 00                                           | 0                                         | 0                                                                     | 0                                     |
| RAY BURNS<br>PO BOX 673<br>PITTSTOWN, NJ 08867                 | TRUSTEE<br>1 00                                           | 0                                         | 0                                                                     | 0                                     |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                             | Amount  |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                                                              |         |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                                                              |         |
| St Paul's Benevolent Educational and Missionary Institute Inc526 Monastery Place Union City, NJ 07087                  |                                                                                                           |                                | Funds for the purchase of cardboard coffins for children in Port-au-Prince,  | 15,000  |
| Bernardine Franciscan Sisters450 St Bernardine Street Reading, PA 196071737                                            |                                                                                                           |                                | Funds for the purchase of a food-lift for a social outreach center serving t | 13,200  |
| Roman Catholic Diocese of Metuchen NJ146 Metlars Lane Piscataway, NJ 08840                                             |                                                                                                           |                                | Funds for health center and laboratory supplies for clinic serving the indig | 15,000  |
| Saint Clare's Foundation140 Diamond Spring Road Denville, NJ 07834                                                     |                                                                                                           |                                | Funding for pulmonary rehabilitation equipment for health system that is a l | 8,585   |
| Covenant House New Jersey330 Washington Street Newark, NJ 07102                                                        |                                                                                                           |                                | Funding for computers and printers for organization serving the homeless and | 9,861   |
| Conception Abbey IncPO Box 501 Conception, MO 64433                                                                    |                                                                                                           |                                | Funding for 1 handicapped accessible door for seminary preparing candidates  | 5,194   |
| De La Salle Hall Inc810 Newman Springs Road Lincroft, NJ 07738                                                         |                                                                                                           |                                | Funding for the installation of 24 fire doors at nursing facility for retire | 9,783   |
| St Joseph's Home for the Elderly Little Sisters of the Poor140 Shepherd Lane Totowa, NJ 075122170                      |                                                                                                           |                                | Funds to replace flatware at Long Term Care and Residential Care Facility se | 4,489   |
| Saint Peter's Foundation254 Easton Avenue New Brunswick, NJ 08901                                                      |                                                                                                           |                                | Funding for patient lifts for ICU in hospital serving the healthcare needs o | 14,915  |
| The Phoenix Center16 Monsignor Owens Place Nutley, NJ 07110                                                            |                                                                                                           |                                | Funding for two SmartBoards for center serving students with severe developm | 9,000   |
| The Arc of New Jersey Inc985 Livingston Avenue North Brunswick, NJ 08902                                               |                                                                                                           |                                | Funding for computers for program serving the developmentally disabled       | 12,685  |
| The Midland SchoolPO Box 5025 North Branch, NJ 08876                                                                   |                                                                                                           |                                | Funding for equipment for school serving students with developmental disabil | 1,098   |
| The IHM Center for Literacy and GED Programs425 West Lindley Avenue Philadelphia, PA 19120                             |                                                                                                           |                                | Funding for supplies for programs offering educational courses to adult imm  | 4,307   |
| Stephen's Place Inc729 Ridge Street Bethlehem, PA 18015                                                                |                                                                                                           |                                | Funding for home repairs for program serving released adult male offenders w | 2,042   |
| HealthLink Medical Center1775 Street Road Southampton, PA 18966                                                        |                                                                                                           |                                | Funding for medical and office equip- ment for center serving the working un | 8,059   |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                                                              | 500,686 |



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                             | Amount  |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                                                              |         |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                                                              |         |
| Somerset Hills Learning Institute<br>1810 Burnt Mills Road<br>Bedminster, NJ 07921                                     |                                                                                                           |                                | Funding for equipment for school serving individuals with autism             | 14,386  |
| Woodbridge Township Buddy Ball Inc2<br>Pine Tree Drive<br>Colonia, NJ 07067                                            |                                                                                                           |                                | Funds for sports equipment and uniforms for program serving children with s  | 14,474  |
| Missionary Sisters of the Holy Rosary<br>741 Polo Road<br>Bryn Mawr, PA 19010                                          |                                                                                                           |                                | Funding for printing of obstetrical manuals for nursing students serving wom | 3,327   |
| Elijah's Promise211 Livingston Avenue<br>New Brunswick, NJ 08901                                                       |                                                                                                           |                                | Funding for kitchen equipment for project providing employment and training  | 12,010  |
| Missionary Oblates of Mary Immaculate US Province391<br>Michigan Avenue NE<br>Washington, DC 20017                     |                                                                                                           |                                | Funding for the drilling of a borehole for water at the Shangombo Mission in | 10,000  |
| Father English Multi-Purpose Community Center Tri-County Youth Services In435 Main Street<br>Paterson, NJ 07501        |                                                                                                           |                                | Funding for computer equipment for the Work Assistance Program serving the p | 9,890   |
| Cheshire Home Inc9 Ridgedale Avenue<br>Florham Park, NJ 07932                                                          |                                                                                                           |                                | Funding for kitchen equipment for residential care facility serving the phys | 13,142  |
| Community Access Unlimited Inc80<br>West Grand Street<br>Elizabeth, NJ 07202                                           |                                                                                                           |                                | Funding for a fire suppression system for human services agency providing su | 10,000  |
| Royer-Greaves School for Blind118 S<br>Valley Road<br>Paoli, PA 19301                                                  |                                                                                                           |                                | Funding for equipment for school serving the visually impaired and profound  | 5,540   |
| Youth Consultation Service Inc235<br>Main Street<br>Hackensack, NJ 07601                                               |                                                                                                           |                                | Funding for computer equipment for program providing mental health and socia | 2,040   |
| Multiple Sclerosis Assn of America Inc706 Haddonfield Road<br>Cherry Hill, NJ 08002                                    |                                                                                                           |                                | Funding for medical equipment for program providing support and direct servi | 14,975  |
| Summit Speech School705 Central Avenue<br>New Providence, NJ 07974                                                     |                                                                                                           |                                | Funding for computer equipment for school teaching children who are deaf or  | 4,944   |
| Flemington Area Food Pantry110<br>Broad Street<br>Flemington, NJ 08822                                                 |                                                                                                           |                                | Funding for food for program serving the hungry of Hunterdon County          | 10,000  |
| Sacred Heart Village Inc920 North<br>Monroe Street<br>Wilmington, DE 19801                                             |                                                                                                           |                                | Funding for fire safety system for center serving low-income senior citizen  | 15,000  |
| Inn Dwelling109 E Price Street<br>Philadelphia, PA 19144                                                               |                                                                                                           |                                | Funding for renovations to three houses to be occupied by families in need o | 3,925   |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                                                              | 500,686 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                             | Amount  |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                                                              |         |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                                                              |         |
| Mercy Center Incorporated1106 Main Street<br>Asbury Park, NJ 07712                                                     |                                                                                                           |                                | Funding for equipment for middle school serving at-risk, economically challe | 15,003  |
| St Joseph's Wayne Hospital Foundation224 Hamburg Turnpike<br>Wayne, NJ 07470                                           |                                                                                                           |                                | Funding for equipment for emergency department waiting room for hospital wit | 14,542  |
| Sisters of Charity of Saint ElizabethJosephine's Place622 Elizabeth Avenue<br>Elizabeth, NJ 07206                      |                                                                                                           |                                | Funding for equipment for program serving economically disadvantaged women   | 8,500   |
| Mercy Neighborhood Ministries of Philadelphia Inc1939 Venango Street<br>Philadelphia, PA 19140                         |                                                                                                           |                                | Funding for equipment for program serving the working poor of North Philadel | 12,652  |
| Meals On Wheels of Northampton County4240 Fritch Drive<br>Bethlehem, PA 18020                                          |                                                                                                           |                                | Funding for equipment for program serving homebound older and disabled adult | 10,920  |
| Eva's Village Inc393 Main Street<br>Paterson, NJ 07501                                                                 |                                                                                                           |                                | Funding for food for Eva's Kitchen which serves hot lunches to the hungry    | 10,000  |
| Project PAUL211 Carr Avenue<br>Keansburg, NJ 07734                                                                     |                                                                                                           |                                | Funding for food for ministry providing food and rent and utility assistance | 9,600   |
| Emergency Food Coalition of Passaic Co435 Main Street<br>Paterson, NJ 07501                                            |                                                                                                           |                                | Funding to purchase food for agency providing services to the poor of Passa  | 10,000  |
| School Sisters of Notre Dame District of Africa336 East Ripa Avenue<br>St Louis, MO 63125                              |                                                                                                           |                                | Funding for equipment for clinic serving women living in villages in Ghana,  | 7,384   |
| St Paul's Benevolent Educational and Missionary Institue Inc526 Monastery Place<br>Union City, NJ 07087                |                                                                                                           |                                | Funding for medications for clinic providing services to the poor at St Be   | 15,000  |
| Making It Possible to end Homelessness221 Livingston Avenue<br>New Brunswick, NJ 08901                                 |                                                                                                           |                                | Funding for supplies for mental health program for children in transitional  | 6,665   |
| St Ignatius Nursing Home4401 Haverford Avenue<br>Philadelphia, PA 19104                                                |                                                                                                           |                                | Funding for equipment for healthcare ministry in 176-bed long-term care fac  | 13,656  |
| Arc of New Jersey Inc123 Naylor Avenue<br>Livingston, NJ 07039                                                         |                                                                                                           |                                | Funding for equipment for program serving people with developmental disabili | 3,885   |
| The Society of the Sisters of Christian Charity of New Jersey350 Bernardsville Rd<br>Mendham, NJ 07945                 |                                                                                                           |                                | Funding for furnishing the chapel for Sisters serving in Catholic healthcare | 7,290   |
| Interfaith Hospitality Network for the Homeless of Essex County Inc46 Park Street<br>Montclair, NJ 07042               |                                                                                                           |                                | Funding for flooring for the Day Center for program serving homeless familie | 5,700   |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                                                              | 500,686 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                            | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                             | Amount  |
|----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                                                  |                                                                                                           |                                |                                                                              |         |
| <b>a</b> Paid during the year                                                                                        |                                                                                                           |                                |                                                                              |         |
| Society of Mary (Marianists)4425 West Pine Boulevard St Louis,MO 63108                                               |                                                                                                           |                                | Funding for supplies for programs at the Chaminade Rural Development Project | 12,827  |
| Health Care Ministry of St Paul's Inc PO Box 1517 Princeton,NJ 08542                                                 |                                                                                                           |                                | Funding for equipment for program providing supportive services to the elder | 2,000   |
| Lunch Break Inc121 Drs James Parker Blvd Red Bank,NJ 07701                                                           |                                                                                                           |                                | Funding for supplies for social service agency providing basic necessities t | 12,500  |
| Eastern Christian Children's Retreat 700 Mountain Avenue Wyckoff,NJ 07481                                            |                                                                                                           |                                | Funding for equipment for residential facility supporting individuals with   | 14,862  |
| Congregation of Holy Cross Eastern Province of Priests and Brothers835 Clinton Avenue Bridgeport,CT 06604            |                                                                                                           |                                | Funding for equipment for healthcare clinic in the impoverished barrio of Ho | 15,000  |
| Paterson Habitat for Humanity Inc146 N 1st Street Paterson,NJ 07509                                                  |                                                                                                           |                                | Funding for construction tools for program providing housing for low- income | 6,201   |
| The Margaret Anna Cusack Care CenterInc537 Pavonia Avenue Jersey City,NJ 07306                                       |                                                                                                           |                                | Funding for equipment for Dementia Care Unit in skilled nursing care facilit | 9,628   |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                                                              | 500,686 |

**TY 2009 Investments Corporate  
Bonds Schedule**

**Name:** CATHOLIC HUMAN SERVICES FOUNDATION  
**EIN:** 26-2967521

| Name of Bond         | End of Year Book Value | End of Year Fair Market Value |
|----------------------|------------------------|-------------------------------|
| BONDS - L82 - 447668 | 886,537                | 933,448                       |

**TY 2009 Investments Corporate  
Stock Schedule****Name:** CATHOLIC HUMAN SERVICES FOUNDATION**EIN:** 26-2967521

| <b>Name of Stock</b>    | <b>End of Year Book<br/>Value</b> | <b>End of Year Fair<br/>Market Value</b> |
|-------------------------|-----------------------------------|------------------------------------------|
| EQUITIES - NJ9 - 196215 | 5,070,491                         | 8,395,875                                |
| EQUITIES - L82 - 447668 | 300,000                           | 214,460                                  |

TY 2009 Investments - Other Schedule

**Name:** CATHOLIC HUMAN SERVICES FOUNDATION

**EIN:** 26-2967521

| Category/ Item              | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-----------------------------|-----------------------|------------|-------------------------------|
| MUTUAL FUNDS - NJ9 - 196215 | AT COST               | 265,152    | 332,565                       |

**TY 2009 Other Expenses Schedule****Name:** CATHOLIC HUMAN SERVICES FOUNDATION**EIN:** 26-2967521

| Description         | Revenue and Expenses<br>per Books | Net Invest ment<br>Income | Adjusted Net Income | Disbursement s for<br>Charitable Purposes |
|---------------------|-----------------------------------|---------------------------|---------------------|-------------------------------------------|
| SUPPLIES            | 1,783                             | 892                       |                     | 891                                       |
| TELEPHONE           | 1,818                             | 909                       |                     | 909                                       |
| EQUIPMENT           | 700                               | 350                       |                     | 350                                       |
| INSURANCE           | 2,225                             | 1,112                     |                     | 1,113                                     |
| HEALTH INSURANCE    | 28,263                            | 11,305                    |                     | 16,958                                    |
| INVESTMENT EXPENSES | 1,223                             | 1,223                     |                     | 0                                         |

TY 2009 Other Income Schedule

**Name:** CATHOLIC HUMAN SERVICES FOUNDATION

**EIN:** 26-2967521

| Description                       | Revenue And<br>Expenses Per Books | Net Invest ment<br>Income | Adjusted Net Income |
|-----------------------------------|-----------------------------------|---------------------------|---------------------|
| CASH IN LIEU OF FRACTIONAL SHARES | 33                                | 33                        | 33                  |



**TY 2009 Other Professional Fees Schedule**

**Name:** CATHOLIC HUMAN SERVICES FOUNDATION

**EIN:** 26-2967521

| Category          | Amount  | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-------------------|---------|--------------------------|------------------------|---------------------------------------------|
| PROFESSIONAL FEES | 103,074 | 51,537                   |                        | 51,537                                      |

# TY 2009 Taxes Schedule

**Name:** CATHOLIC HUMAN SERVICES FOUNDATION

**EIN:** 26-2967521

| Category      | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---------------|--------|--------------------------|------------------------|---------------------------------------------|
| PAYROLL TAXES | 11,155 | 3,458                    |                        | 7,697                                       |
| EXCISE TAXES  | 18,500 | 18,500                   |                        | 0                                           |