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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2000

_	al Revenue Se				be able to use a copy of				<u> </u>
		hat apply:	or tax year begin		Instead and con-		and ending	<u> </u>	, 20
G C	HECK all I	пат арріу.	Amended r		Initial return	or a former p ss change	ublic charity	i —	Final return
		Name of for		etuiii	Addre	ss change		Name change	
He	e the IRS	1		EVIN	B FLANIGAN FAM	ITT.Y		A Employer identif	ication number
	iabel.	FOUNDAT			B I BINITOIN LIN	12.11		26-	-2964325
	herwise,			number	if mail is not delivered to street	address)	Room/suite		
	print	ivamber and	d Street (OFF O BOX)	Idilibei	ii iiidii is iiot delivered to saeei	audiess)	Roomisuite	B Telephone number (se	e page 10 of the instructions)
	r type.	333 SOU	TH STATE ST	REET			V455	150	03) 699-7982
	Specific		n, state, and ZIP cod				V 433		
Inst	tructions.	only or town	, 51410, 4110 211 000	•				C If exemption application pending, check here	
		LAKE OS	WEGO, OR 97	043-	3932			D 1. Foreign organiza	
H C	heck type				(c)(3) exempt private f	oundation		2. Foreign organiza 85% test, check l	nere and attach
<u> </u>	1		onexempt charitable				ion	computation .	
L E					ounting method X C			E If private foundation	
		m Part II, co			Other (specify)	asii [] Acc	iuai	1)(1)(A), check here .
	6) ► \$			(Part I	, column (d) must be on	cash hasis)		1	in a 60-month termination
			enue and Expense					under section 50/(b)(1)(B), check here , (d) Disbursements
للتنصد	total of	f amounts ın d	columns (b), (c), and	(d)	(a) Revenue and expenses per	(b) Net inve		(c) Adjusted net	for charitable
			y equal the amounts ge 11 of the instruction		books	incom	е	ıncome	purposes (cash basis only)
1			, etc., received (attach sche					×,	(cash basis only)
2		If the	foundation is not requ	red to	, ,		,		
3		allaui	Sch B		11,783.	1	1,783.		ATCH 1
4		_	est from securities .		5,984.		5,984.		ATCH 2
5									111011 2
			oss)						
a 6			sale of assets not on li		6,155.				
5	b Gross sa assets o	ales price for all	58,	098.			` `		
Sevenue 7			ome (from Part IV, lir	ne 2)	,		6,155.		•
Ž 8	=	•	al gain	, -					` `
9			s		Ţ,				(
10		les less returns wances	L .					` ,	
		st of goods sold	ı				` '	* .	``
- [c Gross	profit or (loss)	(attach schedule)				1		
11	Other ii	ncome (attac	h schedule)		619.		619.		ATCH 3
12	Total. A	dd lines 1 th	OUCH T		24,541.	2	4,541.		,
13	Compen	sation of office	RECEIVED	SC					
14	Other e	mplovee sala	ries and wages	. 100		-			
14 15 16 17 17 18 19 19 19 19 19 19 19 19 19 19 19 19 19	Pension	n piane Cempi	MAN Vendefite 201	0. 0					
<u>ā</u> 16	a Legal fe	ees (a tiec h so	:hedule)	<u> </u>	11				
វ	b Accoun	ting fees (att	ech schedule) [4	⊤ . :	1,050		1,050.	0.	C
<u>₽</u>			OGRES de la Ventre	15]	23,925.	2	3,925.		
g 17				• • •					
18		ttach schedule)	(see page 14 of the instru	ictions) * *	8,237.				
19	•		schedule) and depl						,
20	•								/
2 21			and meetings						
22			tions						
23			ach schedule) $[7]$		131.				
24	Total o	perating and	administrative exp	enses.					
Dberating 24		es 13 through	123		33,343.	2	4,975.	0.	0
25	Contrib	utions, gifts,	grants paid		60,499.			·	60,499
26			sements Add lines 24	and 25	93,842.	2.	4,975.	0.	60,499
27	Subtrac	t line 26 fron	n line 12:	ł	\ \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\			`	
,			penses and disbursemen	,	-69,301.		`		<u> </u>
1	b Net inve	estment inco	me (if negative, ente	er -0-)			-0- :	• ,	

c Adjusted net income (if negative, enter -0-). . For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Attached schedules and amounts in the

Е	arî l	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
_		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,110,185.	384,939.	
	3	Accounts receivable	`	3 · " · · · · · · · · · · · · · · · · ·	· * . · . · . · . · . · . · . · . · . ·
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable	,		·
		Less allowance for doubtful accounts ▶		,	,
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	0				
	_	disqualified persons (attach schedule) (see page 16 of the instructions) Other notes and loans receivable (attach schedule)			\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
	7		•	` ,	55' 6
	_	Less. allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		100 205	102 030
ĕ		Investments - U S and state government obligations (attach schedule) * .*		128,305.	
		Investments - corporate stock (attach schedule) ATCH 9		445,140.	•
		Investments - corporate bonds (attach schedule) ATCH 10		572,572.	571,688
	11	Investments - land, buildings, and equipment, basis	,	, , ,	, =,
		Less accumulated depreciation (attach schedule)			
ı	12				
	13	Investments - mortgage loans Investments - other (attach schedule) ATCH 11		509,928.	548,081.
	14	Land, buildings, and equipment basis			
	ı	Less accumulated depreciation	,		
	15	(attach schedule) Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
	10	instructions Also, see page 1, item I)	2.110.185	2,040,884.	2,141,096
۲			2,110,103.	2,040,004.	
	17	Accounts payable and accrued expenses			
	18	Grants payable			
흶	19	Deferred revenue			Y
abilities	20	Loans from officers, directors, trustees, and other disqualified persons .	· 		
ē	21	Mortgages and other notes payable (attach schedule)			
ᅦ	22	Other liabilities (describe			
					, , ,
	23	Total liabilities (add lines 17 through 22)			`
		Foundations that follow SFAS 117, check here ▶			x
		and complete lines 24 through 26 and lines 30 and 31.			`,
es	24	Unrestricted			1
崩	25	Temporarily restricted			
اق	26	Permanently restricted			, ,
9	20	Foundations that do not follow SFAS 117,			`
5		check here and complete lines 27 through 31.			
팃	27	Capital stock, trust principal, or current funds			* ,
S	20				* * * * * * * * * * * * * * * * * * * *
9	20	Paid-in or capital surplus, or land, bldg, and equipment fund	2,110,185.	2,040,884.	
AS	24 25 26 27 28 29 30	Retained earnings, accumulated income, endowment, or other funds	2,110,103.	2,040,004.	
Ħ	30	Total net assets or fund balances (see page 17 of the	2 110 100	2 040 004	
- 1		instructions)	2,110,185.	2,040,884.	
	31	Total liabilities and net assets/fund balances (see page 17	0 330 505	0.040.00:	
		of the instructions)	2,110,185.	2,040,884.	
		Analysis of Changes in Net Assets or Fund B			
		net assets or fund balances at beginning of year - Part II,		-	
	end-	of-year figure reported on prior year's return)		1	2,110,185.
2	Ente	a managed for the Double Live OF			-69,301.
		r increases not included in line 2 (itemize) ▶			
ļ	Add	lines 1, 2, and 3			2,040,884.
		eases not included in line 2 (itemize) ▶		5	, ,
		net assets or fund balances at end of year (line 4 minus lin	ne 5) - Part II. column (h		2,040,884.
_	. J.al	#* אייר בי O	o oj - rait ii, columin (b	/, III IC JU 6	2,040,004.

ATCH 8

2 - Story brick warehouse, or common stook, 20 els. NLC Co) 1 a SEE PART IV SCHEDOLE b c d e (e) Gross sales price (f) Depreciation allowed (or allowable) 1 a Bee PART IV SCHEDOLE c d e (e) Gross sales price (f) Depreciation allowed (or allowable) 2 a Bee PART IV SCHEDOLE 6 (or allowable) 1 a Bee PART IV SCHEDOLE 6 (or allowable) 6 (or	Part IV Ca		and Losses for Tax on In		(b) How	(c) Date	T
1s SEE PART IV SCHEDULE 6. 6. 6. 6. (e) Gross sales price (7) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (or alloweble) 7. 8. 8. 9. 9. 10. Complete only for assets showing gain in column (f) and owned by the foundation on 12/31/69 (g) County (f) minus (g) (h) Adjusted basis (g) FM V as of 12/31/69 (g) Adjusted basis (h) Adjusted b					P-Purchase	acquired	(d) Date sold (mo , day, yr)
e (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (floss) (of puts (f) minus (g)) a b Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/99 (f) Gains (Coll (f) gain minus (g)) (i) F M V as of 12/31/99 (g) Adjusted basis (h) Excess of coll (f) over cot (f), if any) 2 Capital gain net income or (net capital loss) (l) Adjusted basis (h) Excess of coll (f) over cot (f), if any) 2 Capital gain net income or (net capital loss) (l) Gains, (Coll (fi) gain minus (g)) 3 Net short-term capital gain or (loss) as defined in sections 12/31/39 (g) Gains (Coll (fi) gain minus (g)) 4 (l) Gains, (Coll (fi) gain minus (g) (g) F Gains, (Coll (fi) gain minus (g) (g) Gains (Coll (fi) gain minus (g) (g) (g) Gains (Coll (fi) gain minus (g) (g) (g) Gains (Coll (fi) gain minus (g) (g) (g) Gains (Coll (fi) gains (g) (g) (g) (g) Gains (coll (fi) gains (g)	1a SEE PAR'			o cho. IMEO OO /	D-Donation	(00),). /	
de (e) Gross sales price (f) Depreciation allowed (gr Cost or other basis (h) Gain or (loss) a							İ
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) a b Complete only for assets showing garn in column (h) and owned by the foundation on 12/31/69 (ii) Gams (Cot (h) gain minus (g) (ii) F M V as of 12/31/69 (iii) Adjusted basis (iii) Cover cot (ii), if any column (h) as of 12/31/69 (iii) Gams (Cot (h) gain minus cot (iii), but not less than -0-yor toxes (from cot (hi)) B C d e Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 (loss), enter-0- in Part I, line 7 (loss), enter-0- in Part I, line 8 2 6, 155. Net short-term capital gain or (loss) as defined in sections 122/2(5) and (6)- (loss) (loss) enter-0- in Part I, line 8 2 6, 155. Territy Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If (sess), enter-0- in Part I, line 8 (loss) (los	С						
(e) Gross sales price (f) Depreciation allowed (or allowable) d							
(e) plus expense of sale (e) plus (f) minus (g) a b c d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (g) F M V as of 12/31/69 (g) Adjusted basis (h) Excess of cot (t) over cot (g), if any (g) Adjusted basis (h) Excess of cot (t) cot (d), but not less than -0-) or Losses (from cot (h)) a b c d d e Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter-0-in Part I, line 8, (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income If section 4940(d)(2) applies, leave this part blank Was the foundation lable for the section 4940(e) Do not complete this part If Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entres Caledary rise (its park segments) Adjusted qualifying distributions 2008 2007 2006 2005 2004 Total of line 1, column (d) Advarage distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6	e	- -		·		<u> </u>	ļ
b	(e) Gross sa	les price					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col (h) gain minus (ii) FM V as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iii) Excess of col (i) over col (i), if any column (iv) as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iii) Excess of col (i) over col (ii), if any column (iv) column	<u>a</u>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iv) Excess of col (i) column (c) (iv) described from cover (iv), if any column (iv) as of 12/31/69 2 Capital gain net income or (net capital loss) 3 Net short-term capital gain or (loss) as defined in sections 1222(6) and (6) If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(6) and (6) If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(6) and (6) If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(6) and (6) If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(6) and (6) If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(6) and (6) If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 3 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entres (b)							
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Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V as of 12/31/69 (i) Adjusted basis (ii) Excess of col (i) over col (i), if any 3 b c d d e 2 Capital gain net income or (net capital loss) (ii) Egain, also enter in Part I, line 7 if (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) if gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) if (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) if (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) if (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) if (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) if (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4940(e) for Reduced Tax on Net Investment Income If Yes, "the foundation liable for the section 4940(e) Do not complete this part I Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any nature of line 1 (los) Colorations yield the page of the instructions before making any nature of line 1 (los) Colorations yield the yield equalifying distributions Net value of noncharitable-use assets (col (b) divided by col (c)) 2008 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Henter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter 1% of net investment income (1% of Part I, line 2							<u></u>
(i) F M V as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) But not less than -0-) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losses (from col. (iii) but not less than -0) or Losses (from col. (iii)) but not less than -0) or Losse		for assets st	nowing gain in column (h) and ow	vned by the foundation on 12/31/69		Cours (Col. (b) o	
b c d d d d d d d d d d d d d d d d d d	· · · · · ·		(j) Adjusted basis	(k) Excess of col (i)		(k), but not less t	than -0-) or
b c d d d d d d d d d d d d d d d d d d					<u> </u>		
C d d e e e e e e e e e e e e e e e e e							
2 Capital gain net income or (net capital loss)							
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 fl (loss), enter -0- in Part I, line 7 fl (loss), enter -0- in Part I, line 7 fl (loss), enter -0- in Part I, line 7 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 column (c) (see pages 13 and 17 of the instructions) fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 8 fl (loss), enter -0- in Part I, line 7 fl (loss)	d						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (see to in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If section 4940(d) (a) page (a) (b) (a) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Note (a) (a) (b) (a) applies, leave this part blank Was the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries (e) Base pendy years Calendaryear (or tax yes beginning in) Adjusted qualifying distributions Adjusted qualifying distributions Net value of noncharitable-use assets (col (b) divided by col (ci)) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 7 Add lines 5 and 6	е				ļ		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Note of Yes, the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries (a) Base for years (c) Adjusted qualifying distributions 2008 2007 2008 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 7 Add lines 5 and 6	2 Capital gain n	et income or			2		6,155.
If (loss), enter-0- in Part I, line 8. J 3 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	3 Net short-tern	n capital gain	or (loss) as defined in sections 1	222(5) and (6)			
Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income							
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Note	If (loss), enter	r -0- in Part I, Ii	ine 8		3		
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?							
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries (a) (b) (c) (d) Distribution ratio (coil (b) divided by coil (c)) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6	If section 4940(c	d)(2) applies,	leave this part blank				
Base penod years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6					ase period	,	Yes No
Base penod years Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions Net value of nonchantable-use assets Col (b) divided by col (c)) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) A verage distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6		propriate amo	ount in each column for each yea	r, see page 18 of the instructions be	efore mak	ing any entries	
2007 2006 2005 2004 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6	Base penod	d years rear beginning in)	7.7			Distribution ra	
2006 2005 2004 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 7	2008	3					
2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7							
2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 7							
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7							
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 7	2004	1		.l	<u> </u>		
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 7	2 Total of line	1 column (d)			,		
number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7				e the total on line 2 by 5 or by the	 		
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7	_		•		3		
5 Multiply line 4 by line 3 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6 7	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 7	4 Enter the net	value of none	charitable-use assets for 2009 fro	om Part X, line 5	4		
7 Add lines 5 and 6	5 Multiply line	4 by line 3 .			5		·
	6 Enter 1% of	net investmen	at income (1% of Part I, line 27b)		6	 .	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	7 Add lines 5 a	nd 6			7		
Part VI instructions on page 18	If line 8 is ed	qual to or gre	ater than line 7, check the box	in Part VI, line 1b, and complete t	8 hat part i	using a 1% tax	rate. See the

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of tl	ne ins	tructio	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	· ',		
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)	N	· .	,
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	· ·		0.
	here ▶ and enter 1% of Part I, line 27b	· · ·	′ ,	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%		\ .	
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			0.
6	Credits/Payments	,	, ,	, ,
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 5, 492.		. " .	* ′
b	Exempt foreign organizations-tax withheld at source 6b 0.		x `₹,	` `
C			000	
d	Backup withholding erroneously withheld 6d 50 50 50 50 50 50 50 50 50 50 50 50 50	'	٠ ٥	
7	Total credits and payments Add lines 6a through 6d		5,4	92.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			92.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 2,744. Refunded ▶ 11		2,7	48.
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	\longrightarrow	Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	.		
	of the instructions for definition)?	1 b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	,,,	,	. *
	published or distributed by the foundation in connection with the activities	. 1		``
C	Did the foundation file Form 1120-POL for this year?	1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	. 1	` \	1
	(1) On the foundation >\$ (2) On foundation managers >\$. 1		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	. 4		
	on foundation managers \$.		v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities	.		, ,
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		Ì	Х
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		
_	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	- ` ,		
	By language in the governing instrument, or Divideta largelation that effectively amonds the governing instrument on that he mandatory dividetant that	``		\ ` <i>,</i>
	By state legislation that effectively amends the governing instrument so that no mandatory directions that applied with the state law semants in the government instrument?	6		Х
7	conflict with the state law remain in the governing instrument?	7	X	
7 8a				
Od	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) C_{ij}^{CO}		バ .	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	`	,	~
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	`	-	
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		1	
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		Х

	26.2064225			_
_	990-PF (2009) 26-2964325			Page 5
	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			١.,
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A			
14	The books are in care of ► KEVIN & SHAUNA FLANIGAN Located at ► 333 SOUTH STATE STREET LAKE OSWEGO, OR Telephone no 503-69 ZIP+4 ► 97043-		82	
	Located at ▶333 SOUTH STATE STREET LAKE OSWEGO, OR ZIP+4 ▶ 97043-	3932		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	• L
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	、 ^	Yes	No
1a	During the year did the foundation (either directly or indirectly)	≺	,	1.
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		· '	
	disqualified person?	1 %		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	·	· /	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	′	,	1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	```	~′ 、	**
	the benefit or use of a disqualified person)?	١,		`
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if		c	1,2
	the foundation agreed to make a grant to or to employ the official for a period after		1	l`
	termination of government service, if terminating within 90 days)			\ `
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	``		` `
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1ъ		X
	Organizations relying on a current notice regarding disaster assistance check here			T
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		1]
•	were not corrected before the first day of the tax year beginning in 2009?	1 c	,	Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1	١.	
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	\		
2	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			\
_	6e, Part XIII) for tax year(s) beginning before 2009?	′		
	If "Yes," list the years		´	``
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	٠.	1 35	'
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)		```	\
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	,	l`x´
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		 	<u> </u>
٠	Title provisions of section 4542(a)(2) are being applied to any or the years fisted in 2a, list the years field		,	
2 2	Did the foundation hold more than a 2% direct or indirect interest in any business	1		
Ja				
.	enterprise at any time during the year?	,`	-	
b		5		\- <u>-</u>
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	*,	`	`
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			٧,
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1	1	1

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)		
b	During the year did the foundation pay or incur any amout (1) Carry on propaganda, or otherwise attempt to influer (2) Influence the outcome of any specific public election directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or oth (4) Provide a grant to an organization other than a charm section 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charital purposes, or for the prevention of cruelty to children of any answer is "Yes" to 5a(1)-(5), did any of the trans Regulations section 53 4945 or in a current notice regard Organizations relying on a current notice regarding disast If the answer is "Yes" to question 5a(4), does the foundation of the prevention of the trans organizations relying on a current notice regarding disast if the answer is "Yes" to question 5a(4), does the foundation of the prevention of the prevention of the trans organizations relying on a current notice regarding disast if the answer is "Yes" to question 5a(4), does the foundation of the prevention of the preventi	nt to nce legislation (section (see section 4955), of ner similar purposes? table, etc., organization (see page 22 of the initial color, scientific, literary, or animals? actions fail to qualifying disaster assistance check to ation claim exemption	or to carry on, on described in structions) or educational or under the exceptions ce (see page 22 of the are.	Yes X N Gescribed in instructions)?	No No	x
	because it maintained expenditure responsibility for the gr			. Lifes Link	10	<i>'</i> `
	If "Yes," attach the statement required by Regulations sect	tion 53 4945-5(d)				'- / b (,
6 a	Did the foundation, during the year, receive any funds, d	irectly or indirectly, to	pay premiums			
	on a personal benefit contract?			Yes X N	10	·
b	Did the foundation, during the year, pay premiums, direct	tly or indirectly, on a	personal benefit contra	ж ⁹	6b	X
	If "Yes" to 6b, file Form 8870					
7 a	At any time during the tax year, was the foundation a pai	rty to a prohibited tax	shelter transaction?	Yes X N	lo l	
ь	If yes, did the foundation receive any proceeds or have a	iny net income attribu	table to the transaction	, .	7b	X
Par	t VIII Information About Officers, Directors	, Trustees, Foun	dation Managers,	Highly Paid Emp	loyees,	•
1	and Contractors List all officers, directors, trustees, foundation m	anagere and their	componention (co	nage 22 of the inst	tructions)	
		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	account
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allo	
ΑT	TACHMENT 12		- 0-	-0-) –
					(
	į					
		ner than those inc	luded on line 1 - se	e page 23 of the ins		
2 (Compensation of five highest-paid employees (otl	ner than those inc	luded on line 1 - se	e page 23 of the ins		
2 (Compensation of five highest-paid employees (otl	ner than those inc (b) Title, and average hours per week devoted to position	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred compensation		
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otl If none, enter "NONE."	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (i	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	
2 (a)	Compensation of five highest-paid employees (otle If none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	structions).	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pair and Contractors (continued)	d Employees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions)	. If none, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	
NONE	
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numbe of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
· •	
2	-
	[
3	
4	
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	▶

Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundations,	rage u
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	<u> </u>	
	purposes:		
а	Average monthly fair market value of securities	1a	337,546.
b	Average of monthly cash balances	1b	883,203.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	870,242.
d		1d	2,090,991.
е		· .	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,090,991.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
		4	31,365.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,059,626.
6	Minimum investment return. Enter 5% of line 5	6	102,981.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations and certain foreign organizations check here ▶ and do not complete this privations.	ite operating part)	
1	Minimum investment return from Part X, line 6	1	102,981.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 2.		
ь		**	
С	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	102,981.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	102,981.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	102,981.
_	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		60 400
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	60,499.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the	_	•
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	60,499.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	
_	Enter 1% of Part I, line 27b (see page 26 of the instructions)		N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	60,499.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	hether the founda	tion

P	m XIII Undistributed income (see pag	e 26 of the instruction	ns)		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7	and the second	1,5" "		102,981
2	Undistributed income, if any, as of the end of 2009		7,1,	,	
	Enter amount for 2008 only		,	42,445.	
b	Total for pnor years 20 07 .20 06 .20 05	٠,		, , ,	
3	Excess distributions carryover, if any, to 2009.	\			` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `
-	From 2004			, ,	
- -	From 2005	1 '. '	(, ,	, , , , , , , , , , , , , , , , , , ,
	From 2006	· ` `			
ا	From 2007				
u	From 2008				
	Total of lines 3a through e		i e		
4	Qualifying distributions for 2009 from Part XII,	1 3		, ;	
4	line 4: > \$ 60,499.	,		,,	. `,
a	Applied to 2008, but not more than line 2a			42,445.	`
ь	Applied to undistributed income of prior years (Election	, ,			
_	required - see page 26 of the instructions)	``			
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount		`	``	18,054
е	Remaining amount distributed out of corpus	0.	,		,
5	Excess distributions carryover applied to 2009	0.	`	´ '« ` ` ·	0.
	(If an amount appears in column (d), the same amount must be shown in column (a))	` '	,		,
6	Enter the net total of each column as indicated below:	`		· · ·	
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	`	^	· · · · · · · · · · · · · · · · · · ·
b	Prior years' undistributed income Subtract	,,		,	
c	line 4b from line 2b Enter the amount of prior years' undistributed	<u> </u>			
-	income for which a notice of deficiency has been	```		,	`
	issued, or on which the section 4942(a) tax has	_		`	
	been previously assessed				
d	Subtract line 6c from line 6b Taxable			,	, , ,
е	amount - see page 27 of the instructions	\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \			
	4a from line 2a Taxable amount - see page	`		İ	`
	27 of the instructions				
f	Undistributed income for 2009. Subtract lines		,		
	4d and 5 from line 1 This amount must be distributed in 2010	, , , , ,	,	,	84,927.
7	Amounts treated as distributions out of corpus	-			
	to satisfy requirements imposed by section				, , , , ,
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the		•	, , ,	*
8	instructions)		<u> </u>		,
	applied on line 5 or line 7 (see page 27 of the			` ' ',	**
9	Instructions)		· · · · · · · · · · · · · · · · · · ·		
3	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.		,	· · · · · · · · · · · · · · · · · · ·
10	Analysis of line 9	<u> </u>			
	Excess from 2005		,		· · · · · · · · · · · · · · · · · · ·
	Excess from 2006	, , ,	()	· · ·	
	Excess from 2007			· .	
d	Excess from 2008				,
	Excess from 2009 O .	,	` Ì	-	,
<u> </u>				1	

	Private Ope					NOT APPLICABL
1 a	If the foundation has foundation, and the rulin					
b	Check box to indicate wh					1/(2) 05 4042(1)(5)
b	Check box to indicate wi	Tax year	a private operating roun	Prior 3 years	1 1 4942(1)(3) or 4942(J)(5)
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	I or the minimum investment		(0) 2000	(6) 2007	(4) 2008	
	return from Part X for each					
	year listed			 		
b	85% of line 2a					
С	Qualifying distributions from Part					
d	XII, line 4 for each year listed . Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line					
•	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon		1			
а	"Assets" alternative test - enter		1			
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
_	4942(j)(3)(B)(i)					
ь	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					<u> </u>
С	"Support" alternative test - enter		<u> </u>			
	(1) Total support other than gross investment income					
	(interest, dividends, rents,		İ			
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more]				
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization					
_	(4) Gross investment income.			<u> </u>		
Pa		ary Information (C during the year - se			ation had \$5,000	or more in assets
1	Information Regardin	g Foundation Manage	rs:	· · · · · · · · · · · · · · · · · · ·		
а	List any managers of before the close of any	the foundation who had tax year (but only if the	have contributed mor ney have contributed i	e than 2% of the tota more than \$5,000) (S	ıl contributions receiv ee section 507(d)(2))	ed by the foundation
	KEVIN B. F	LANIGAN				
	List any managers of		own 10% or more o	f the stock of a corn	oration (or an equativ	large portion of the
_	ownership of a partner					ange portion of the
	,	,				
	N/A					
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholars	hip, etc., Programs:	<u> </u>	·
	Check here ► X If t	he foundation only r	makes contributions	to preselected chari	table organizations a	nd does not accept
	unsolicited requests f	or funds If the foun	dation makes gifts, g	grants, etc (see page	28 of the instruction	ns) to individuals or
	organizations under ot	ner conditions, comple	ete items 2a, b, c, and	d.		···
а	The name, address, a	nd telephone number	of the person to whor	n applications should b	e addressed.	
b	The form in which app	lications should be sul	omitted and information	on and materials they	should include	
	Any submission do adi					
Ü	Any submission deadli	11 6 5.				
	Any restrictions or lii	mitations on awards	such as by geogra	anhical amae charite	hle fields kinds of i	netitutione or other
•	factors	madons on awalds,	such as by geogra	apriicai aicas, cridiild	Die Heius, Killus Of I	naututions, or other

Form 990-PF (2009)			26-2964325	Page 11
Part XV Supplementary Information (co	ontinued)			
3 Grants and Contributions Paid Duri	ng the Year or App		uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year	1			
ATTACHMENT 13				
	ļ			
	1			
			:	
	•			
			i	
Total	<u> </u>	1	> 2-	60,499.
b Approved for future payment	<u> </u>	<u></u>	▶ 3a	00/100.
b Approved for future payment				
Total		<u> </u>	N 05	
Total		<u> </u>	▶ 3b	

ter gross	amounts unless otherwise indicated		ed business income		section 512, 513, or 514	(e) Related or exempt function income
_		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See page 28 of the instructions)
Program	service revenue	-			711100111	the instructions)
				+		
ь		 				
				+		
d						
e				+		
' <u></u>		l	-			
-	and contracts from government agencies	 				·
	ship dues and assessments		 	+		
	on savings and temporary cash investments			14	17,767.	
	ds and interest from securities		-,			
	t-financed property			- 		
	debt-financed property					
	il income or (loss) from personal property	1 :				
	vestment income					
	loss) from sales of assets other than inventory	1		18	6,155.	
•	ome or (loss) from special events			_		
	, , ,			+		
	rofit or (loss) from sales of inventory	 		1		
b OTH	IFD				619.	
c						
ս d						
u						
_						
e Subtotal	· 				24,541.	
Subtotal	Add columns (b), (d), and (e)	` .			24,541.	24,5
Subtotal Total. Ac worksh	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities	to verify calcula	ntions) omplishment of E	xempt Purpo	13	
Total. Ad e worksh art XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac e worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac e worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac e worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- se No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	ntions) omplishment of E	xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed importan
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Fotal. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac e worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac e worksh rt XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important
Subtotal Total. Ac e worksh art XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activities Explain below how each activities the accomplishment of the form	to verify calcula to the According for which	omplishment of En income is reported exempt purposes (xempt Purpo ed in column other than b	oses (e) of Part XVI-A cont	ributed important

Form	990-PF	(2009)				26-2964325			Pa	ge 13
Pa	rt XVI	Information Exempt Orga	Regarding Tran Inizations	sfers To and	Transactions	and Relations	ships With I	Nonc		
1	ın se	he organization directly ction 501(c) of the Contractions?	ode (other than sec	tion 501(c)(3) orga	anizations) or in	any other organization 527, relat	ation described ing to political	/	Yes	No .
а		zations? fers from the reporting for								v
		ash						1a(1)		$\frac{x}{x}$
h		ther assets					• • • • • • • •	1a(2)		
		ales of assets to a nonch	naritable exempt organi	zation				1b(1)	` :	Х
	(2) Pt	urchases of assets from	a noncharitable exemp	t organization	• • • • • • • •			1b(2)		X
		ental of facilities, equipm						1b(3)		X
		eimbursement arrangeme						1b(4)		Х
		oans or loan guarantees								X
		erformance of services o								Х
С	Sharir	ng of facilities, equipmen	nt, mailing lists, other a	ssets, or paid employ	ees			1 c		X
d	If the	answer to any of t	the above is "Yes,"	complete the fol	lowing schedule	Column (b) shou	ld always show	the	fair r	narket
	value	of the goods, other	assets, or services	given by the repo	orting foundation	If the foundation	n received less	than	faır r	narket
	value	in any transaction or	sharing arrangeme	nt, show in colum	n (d) the value	of the goods, o	ther assets, or	service	s rec	eived
	Line no	(b) Amount involved	(c) Name of panch	arıtable exempt organiza	than (d) Do	scription of transfers, tr	nesotions and sha			
(a)	Line no	N/A	(c) Name of noncin	aritable exempt organiza	N/A	scription of transfers, tr	ansactions, and sna	ing arrai	ngeme	115
						<u>.</u>				
										
		,								
				-						
			<u>-</u>							
			_			·· · · · · · · · · · · · · · · · · · ·				
	section	foundation directly or n 501(c) of the Code (oth s," complete the following	ner than section 501(c g schedule	(3)) or in section 527	⁷⁷		· · · · · · · [Ye	s [>	No
		(a) Name of organization	·	(b) Type of organ	IZAUON	(c) De	scription of relations	nip		
	-									
			·					_		
				<u> </u>				-		
	Under belief	penalties of perjury, I declar it is true, correct, approcomp	are that I have examined	this return, including	accompanying sche	edules and statements,	and to the best o	f my kn	owled	ge and
	20,	1/ 1/ 1/ 1/		and total than taxpa	ر الرسما	4 / 1 =	t Za	1103 (111	y Kilot	neuge
		/yevin / +	Thister	-	5//	2//0	11095010	<u>√</u>		
ere	Sig	gnature of officer or trustee	//		D'ate	/ Title	15			
Sign Here	Paid Preparer's Use Only	Preparer's signature	Tous w L	l Marin s	Date 4 123/1	Check if self-employed ▶	Preparer's number (Se page 30 of t	e Signa	ture or ictions)	
	Pa reps se (Firm's name (or yours if	MARRS, SE	VIER & COMPA	ANY LLC	EIN	▶ 84-1315		<u> </u>	
	<u> </u>	self-employed), address,	230 SOUTH	HOLLAND ST	REET					
		and ZIP code	LAKEWOOD,	СО	80)226 Pho	ne no. 303-9	22-66	654	

THE SHAUNA M AND KEVIN B FLANIGAN FAMILY 26-2964325
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	APITAL GA	INS AND LC	JSSES FUI	R IAX ON	INVEST	IVI TP	ENT INCOM	
Kind of Property		Description			OI D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
10,000.		399.84 GATE 9,820.	WAY FUND				VAR 180.	11/20/2009
21,000.		1636.789 HU 21,769.	ISSMAN STRAT	EGIC GROWT	H FD		VAR -769.	11/20/2009
22,000.		2303.665 LE 20,284.	UTHHOLD ASS	SET ALLOCAT	ION INST		VAR 1,716.	11/20/2009
165.		PWRSHRS DB	COMMODITY F	(-1			VAR 165.	VAR
		PWRSHRS DS 70.	COMMODITY F	(-1			VAR -70.	VAR
2,775.		PWRSHRS DB	COMMODITY F	(-1 CONTRACT	Г 1256		VAR 2,775.	VAR
2,158.		PWRSHRS DB	G10 CURRENC	CY K-1 CONTI	RACT 125		VAR 2,158.	VAR
TOTAL GAIN(L	OSS)						6,155.	

INVESTMENTS	
CASH	
INTEREST ON TEMPORARY CASH INVES	
NO	
INTEREST	
PART I	
1 990PF,	
FORM 9	

NET INVESTMENT INCOME	11,755. 14. 14.	11,783.
REVENUE AND EXPENSES PER BOOKS	11,755. 14. 14.	11,783.
		TOTAL
DESCRIPTION	WELLS FARGO PWRSHRS DB G10 K-1 PWRSHRS DB COMMODITY K-1	

7	_	
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SECURITIES
FROM
INTEREST
AND
DIVIDENDS AND INTEREST FROM SE
PART I
FORM 990PF,

	NET	INVESTMENT	INCOME	5,984.
REVENUE	AND	EXPENSES	PER BOOKS	5,984.
			DESCRIPTION	WELLS FARGO BANK

5,984.

5,984.

TOTAL

ATTACHMENT 3

- OTHER INCOME PART I FORM 990PF,

DESCRIPTION OTHER

AND EXPENSES PER BOOKS REVENUE

NET INVESTMENT INCOME

619.

619.

619.

TOTALS

PAGE 18

FEES	
ACCOUNTING	
1	
н	Į
PART	
990PF,	
FORM	

CHARITABLE		0.
ADJUSTED NET INCOME		0.
NET INVESTMENT INCOME	1,050.	1,050.
REVENUE AND EXPENSES PER BOOKS	1,050.	1,050.
		TOTALS
DESCRIPTION	MARRS, SEVIER & CO	

SEES
PROFESSIONAL
OTHER
ŧ
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PART
990PF,
FORM

NET INVESTMENT INCOME	23,711. 104. 110.	23,925.
REVENUE AND EXPENSES PER BOOKS	23,711. 104. 110.	23,925.
DESCRIPTION	WELLS FARGO ADMIN FEES PWRSHRS DB G10 CURRENCY K-1 PWRSHRS DB COMMODITY K-1	TOTALS

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

FEDERAL TAX PAYMENTS 2008 BALANCE DUE

5,492. 2,745.

TOTALS

8,237.

FORM 990PF, PART I - OTHER EXPENSES

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION
LATE PAYMENT PENALTY
CHECKS FOR BANK ACCOUNT

106. 25.

TOTALS

131.

NS ATTACHMENT 8	ENDING ENDING BOOK VALUE FMV	26, 226. 25, 614. 25, 607. 24, 874. 25, 984. 25, 984. 25, 360.
FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS	DESCRIPTION	FED HOME LOAN BANK 4.375 FED NATL MTG ASSN 3.25 FED NATL MTG ASSN 2.75 FED NATL MTG ASSN 1.875 FED NATL MTG ASSN 4.125 US OBLIGATIONS TOTAL

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JYN WATER RES JRO SOC EQUITY FD	
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ENDING	14,190. 14,702. 236,900. 167,090. 75,576.
ENDING BOOK VALUE	11,172. 12,838. 215,305. 144,650. 61,175.

508,458.

445,140.

TOTALS

OTHER INVESTMENTS PART FORM 990PF,

DESCRIPTION GATEWAY FUND HUSSMAN STRATEGIC GROWTH LEUTHOLD ASSET ALLOC MERGER FD SH BEN PWRSHRS DB COMMODITY INDEX PWRSHRS DS G10 CURRENCY HARVES ISHRS TR COHEN & STEERS REALTY SPDR DJ WILSHIRE INTL REAL EST

TOTALS

548,081.

509,928.

1. TT	ENDING FMV		1,	158,073.	ò	6	8	8	6	2,
ATTACHMENT	ENDING BOOK VALUE		3,68	155,231.	8,21	00'6	6,03	7,86	7,59	2,30

ATTACHMENT 12

AND TRUSTEES DIRECTORS, - LIST OF OFFICERS, PART VIII FORM 990PE,

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

11836 SW BREYMAN AVE. SHAUNA M. FLANIGAN

PRESIDENT

LAKE OSWEGO, OR 97219-8411

JOHN R. O'DONNELL

SECRATARY

1100 STONEGATE DRVIE BOZEMAN, MT 59715

KEVIN B. FLANIGAN

TREASURER

11836 SW BREYMAN AVE.

LAKE OSWEGO, OR 97219-8411

PHEOBE A. FLANIGAN

DIRECTOR

11836 SW BREYMAN AVE.

LAKE OSWEGO, OR 97219-8411

11836 SW BREYMAN AVE. HAILEY B. FLANIGAN

DIRECTOR

LAKE OSWEGO, OR 97219-8411

GRAND TOTALS

PAGE 27

26-2964325

YEAR
THE
DURING
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CONTRIB
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GRANTS
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PART
990PF.
FORM

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WHITTMAN COLLEGE 345 BOYER AVENUE	NONE	VARIOUS FUNDS	3, 333
WALLA WALLA, WA 99362			
UNIVERSITY OF COLORADO FOUNDATION	NONE	VARIOUS FUNDS	3,333.
9740 WALNUI SIREE1 BOULDER, CO 80301			
RIVERDALE SCHOOL DISTRICT FOUNDATION PO BOX 69015	NONE	VARIOUS FUNDS	3, 333
PORTLAND, OR 97219			
CENTER FOR WHALE RESEARCH, INC.	NONE	RESEARCH SUPPORT	5,000.
355 SMUGGLER'S COVE ROAD			
FRIDAY HARBOR, WA 98250			
MONTEREY BAY AQUARIUM	NONE	SUPPORT	5,000
886 CANNERY ROW			
MONTEREY, CA 93940			
OREGON FOOD BANK	NONE	SUPPORT	10,000
PO BOX 55370			
PORTLAND, OR 97238			
MERCY CORPS	NONE		20,000
3015 SW FIRST ST			
PORTLAND, OR 97201			
HOPE CHARITIES INC	NONE		10,000.
16961 SE STANHELMA DR			
GLADSTONE, OR 97027			

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GRANTS AND CONTRIBUTIONS P	l
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ATTACHMENT 13 (CONT'D)			AMOUNT	
			PURPOSE OF GRANT OR CONTRIBUTION	
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	AND	FOUNDATION STATUS OF RECIPIENT	
			RECIPIENT NAME AND ADDRESS	

TOTAL CONTRIBUTIONS PAID

60,499

500.

SUPPORT

NONE

SALUD JUNTOS 9642 48TH AVE SW SEATTLE, WA 98136 ATTACHMENT 13 PAGE 29

SCHEDULE D' (Form' 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

	e of estate or trust THE SHAUNA M AND	KEVIN B F	LANIGAN F.	AMILY	Employer identi		n number
	e: Form 5227 filers need to complete only Pa	ate Land II			20-29043	-2.5	
			Hold One Ve	25.05 000			
Pai		1		di Oi Less	(e) Cost or other	basis	(f) Gain or (loss) for
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(see page 4 of instructions)	the	the entire year Subtract (e) from (d)
1 a							
					- 		<u> </u>
		 					
		ļ			_		
					_l		
b	Enter the short-term gain or (loss), if any,	from Schedule D	-1, line 1b			1b	6,225.
							- '
2	Short-term capital gain or (loss) from Forr	ns 4684, 6252,	6781, and 882	4		2	
2	Not short torm asia or (long) from portner	ahina Caarnara	tions and other	rostatos ar tausta			
3 4	Net short-term gain or (loss) from partners Short-term capital loss carryover Enter the					3	
•	Carryover Worksheet			•		4	(
5	Net short-term gain or (loss). Combine lin	es 1a through 4	ın column (f)	Enter here and on l	ne 13,		
	column (3) on the back	<u></u>	<u> </u>	<u> </u>	▶	5	6,225.
Pai	t Long-Term Capital Gains and Losse	es - Assets Held	More Than Or	ne Year	(-) ()		(B) C = i = = (B = =) f = =
	(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other! (see page 4 of		(f) Gain or (loss) for the entire year
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(u) calco prioc	instructions)		Subtract (e) from (d)
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo, day, yr)	(mo , day, yr)	(a) Gales place			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(a) Calco price			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(a) Galos price			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(e) sales piec			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(e) dates price			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(e) sales piec			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(e) sales piec			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(e) dates price			
6a	(Example 100 shares 7% preferred of "Z" Co)	(mo , day, yr)	(mo , day, yr)	(e) outside price			
	(Example 100 shares 7% preferred of "Z" Co)				instructions)		Subtract (e) from (d)
	(Example 100 shares 7% preferred of "Z" Co) Enter the long-term gain or (loss), if any, fi	rom Schedule D-	1, line 6b		instructions)		
	(Example 100 shares 7% preferred of "Z" Co)	rom Schedule D-	1, line 6b		instructions)		Subtract (e) from (d)
b	(Example 100 shares 7% preferred of "Z" Co) Enter the long-term gain or (loss), if any, fi	rom Schedule D- ns 2439, 4684, 0	1, line 6b 6252, 6781, ar	nd 8824	instructions)	6b	Subtract (e) from (d)
b	(Example 100 shares 7% preferred of "Z" Co) Enter the long-term gain or (loss), if any, fi	rom Schedule D- ns 2439, 4684, 0	1, line 6b 6252, 6781, ar	nd 8824	instructions)	6b	Subtract (e) from (d)
b	(Example 100 shares 7% preferred of "Z" Co) Enter the long-term gain or (loss), if any, fi	rom Schedule D- ns 2439, 4684, thips, S corporati	-1, line 6b 6252, 6781, ar	and 8824	instructions)	6b	Subtract (e) from (d)
b 7 8 9	Enter the long-term gain or (loss), if any, fi Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions	rom Schedule D- ns 2439, 4684, 0 hips, S corporati	1, line 6b	and 8824 estates or trusts	instructions)	6b 7 8	Subtract (e) from (d)
b 7 8 9 10	Enter the long-term gain or (loss), if any, fi Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions Gain from Form 4797, Part I	rom Schedule D- ns 2439, 4684, 6 hips, S corporati	1, line 6b	and 8824	instructions)	6b 7	Subtract (e) from (d)
b 7 8 9 10	Enter the long-term gain or (loss), if any, fi Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions Gain from Form 4797, Part I Long-term capital loss carryover Enter the	rom Schedule D- ns 2439, 4684, 0 hips, S corporati	1, line 6b	estates or trusts	instructions)	6b 7 8 9	Subtract (e) from (d)
b 7 8	Enter the long-term gain or (loss), if any, fi Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions Gain from Form 4797, Part I	rom Schedule D- ns 2439, 4684, thips, S corporate	1, line 6b 6252, 6781, ar ions, and other	estates or trusts	instructions	6b 7 8	Subtract (e) from (d)

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶ 21 22 Subtract line 21 from line 20 If zero or less, enter -0- 23 23 Subtract line 22 from line 17 If zero or less, enter -0- 23 24 Enter the smaller of the amount on line 17 or \$2,300 24 25 Is the amount on line 23 equal to or more than the amount on line 24?	Sche	dule D (Form 1041) 2009				Page 2
13 Net Short-term gain or (loss): a Total foryear b Unreceptured section 1250 gain (see line 18 of the wrksht). 14 Net long-term gain or (loss): a Total foryear b Unreceptured section 1250 gain (see line 18 of the wrksht). 15 Total net gain or (loss). Combine lines 13 and 14a 15 Total net gain or (loss). Combine lines 13 and 14a 16 South (line 14): 17 Lotal net gain or (loss). Combine lines 13 and 14a 18 Compute line 14a: 18 Column (3): as an et gain, enter the gain on Form 1041, line 4 (or Form 990-7, Faut I, line 4a). If lines 14a and 15, column (3): are net gains, go to Fart V, and do not complete Part V if line 15, column (3): as and less, complete Part I v and the Capital Loss Campower Worksheet as necessary. Part VI Capital Loss Limitation 18 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-17, Faut I, line 4a). If lines 14a and 15 are gain the loss on line 15, column (3) or b \$3.000. 18 The loss on line 15, column (3) is more than \$3.000, or Form 1041, line 4a; it lines 14a; it lines	Par		art.			(3) Total
14. Net long-term gain or (loss): a Total for year. b Unrecaptured section 1250 gain (see line 18 of the wrisht). 14. 14. 14. 15. c 28% rate gain. 15. Total net gain or (loss). Combine lines 13 and 14a. 15. Total net gain or (loss). Combine lines 13 and 14a. 16. 15. Total net gain or (loss). Combine lines 13 and 14a. 17. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18	13					6,225.
b Unrecaptured section 1250 gain (see line 18 of the wrksht). c 28% rate gain. 5 Total net gain or (loss). Combine lines 13 and 14a. 5 Total net gain or (loss). Combine lines 13 and 14a. 5 Total net gain or (loss). Combine lines 13 and 14a. 5 Total net gain or (loss). Combine lines 13 and 14a. 5 Total line 15, column (3), a a net gain, enter the gain on From 1941, line 19 From 1990-T, Part I, line 4a). Illines 14a and 15. column (2), are net loss, complete Part I V and the Capital Loss Carryover Worksheet, as necessary. Part IV Capital Loss Limitation 6 Enter here and enter as a (loss) on From 1041, line 4 (or Form 1990-T, Part I, line 4c, if a trush), the smaller of a The loss on line 15, column (3) or b \$3,000. Note: If the loss on line 15, column (3) is more than 3,000, or if From 1041, page 1, line 22 (or Form 1990-T, line 34), is a kss, complete the Capital Loss Carryover Worksheet on page 7 of this instructions 16 figure your capital loss carryover Worksheet on page 7 of this instructions 16 figure your capital loss carryover Worksheet on page 7 of this instructions 16 figure your capital loss carryover Worksheet on page 7 of this instructions 16 figure your capital loss carryover Worksheet on page 7 of this instructions 17 line 24c), and Form 1041, line 24c) and Form 1041, line 22c in more than zero Cautions Skip this part and complete the worksheet on page 8 of the instructions if e-lither line 14b, oc (2) or line 14b, oc (2		J.				
b Unrecaptured section 1250 gain (see line 18 of the wrksht), 141c			14a			_70.
15 Total net gain or (toss). Combine lines 13 and 14a			14b			
15 Total net gain or (toss). Combine lines 13 and 14a	С	28% rate gain	14c			
to Part V and do not complete Part N if the 15, column (3), as net loss, complete Part N and the Capital Loss Camyover Worksheet, as necessary. Part N Capital Loss Limitation 16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) is more than 3,000, or if Farm 1041, page 1, line 22 (or Form 990-T, line 34), is a bos, complete the Capital Loss Carryover Worksheet on Journal (3) is more than 3,000, or if Farm 1041, page 1, line 22 (or Form 990-T, line 34), is a bos, complete the Capital Loss Carryover Worksheet on Journal (3) is more than 2 (or Journal (4), line 24), and Form 1041, line 22 (so Inc. 2) is not column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 240, col (2) or line 144, co						6,155.
16 Enter here and enter as a (loss) on Form 1041, line 4 or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, Column (3) or b 3, 3,000 Note: the loss on line 15, Column (3) is a boso, complete the part of the loss on line 15 of the instructions to figure your capital loss carryover. Tax Computation Using Maximum Capital Gains Rates Form 1041 fillers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 20, and Form 1041, line 22, is more than zero. Cautions Site bits part and complete the worksheef on page 8 of the instructions if Either line 14b, col (2) or line 14c, col (2) is more than zero. Porm 990-T, and Form 990-T, and Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions of either line 14b, col (2) or line 14c, col (2) is more than zero. Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions of either line 14b, col (2) or line 14c, col (2) is more than zero. 17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) 18 Enter the smaller of line 14a or 15 in column (2) 19 Enter the smaller of the 12b(2) (or enter the qualified dividends included in income in Part I of Form 990-T, line 34) 20 Lot the estate or trust is filing Form 4952, enter the amount from line 20 if zero or less, enter -0. 21 Enter the smaller of the amount on line 17 if zero or less, enter -0. 22 Subtract line 21 from line 23 equal to or more than the amount on line 24? Yes, Skip lines 25 and 26, go to line 27 and check the "No" box. 23 Subtract line 25 from line 27 34 Multiply line 29 by 15% (15) 15 Figure the tax on the amount on line 1						
a The loss on line 15, column (3) or b \$3,000. or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a biss, complete the Capital toss Campower Worksheet on page 7 of the instructions to figure your capital loss campower. Part V Tax Computation Using Maximum Capital Gains Rates. Form 1041 filters. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 29(2), and Form 1041, line 29(2), as more than zero. Caution: Skip this part and complete the worksheet on page 8 of the instructions if Either line 14b, col (2) or line 14c, col (2) is more than zero. Subtract in 1041, line 20(1), and Form 4952, line 4 gar emore than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is a more than zero. 17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). 18 Enter the smaller of line 14a or 15 in column (2) but not less than zero. 19 Enter the estate's or trust's qualified dividends from Form 1041, line 22 (or Form 990-T, line 34). 20 In the estate or trust is filing Form 4952, enter the amount on line 23 equal to or more than the amount on line 24? Yes, Skip lines 25 and 26, go to line 27 and check the "No" box. No. Enter the amount from line 23. 21 Enter the amount from line 24. 22 Subtract line 25 from line 24. 33 Subtract line 25 from line 27. 34 Are the amount from line 23. 35 Subtract line 28 from line 27. 36 Multiply line 29 by 15% (15) 37 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). 35 Figure the tax on the amount on line 17. Use the	Pai	rt IV Capital Loss Limitation				
Carpover Worksheet on page 7 of the instructions to figure your capital loss carpover	16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Pa	art I, li	ne 4c, if a trust), the sr	naller of	
Carpover Worksheet on page 7 of the instructions to figure your capital loss carryover	а	The loss on line 15, column (3) or b \$3,000		<i></i> .	16 ()
Part V Tax Computation Using Maximum Capital Gains Rates Form 1041 filters. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 2b(2), and Form 1041, line 2b(2) is more than zero.	Note	: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page	1, lın	e 22 (or Form 990-T, li	ne 34), is a loss, cor	nplete the Capital Loss
Form 1041 filters. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero Caution: Skip this part and complete the worksheet on page 8 of the instructions if • Either line 14b, col (2) or line 14c, col (2) is more than zero, or Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Form 990-1 trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-1, and Form 990-1, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero. 17 Enter taxable income from Form 1041, line 22 (or Form 990-1, line 34). 18 Enter the smaller of line 14a or 15 in column (2) but not less than zero. 19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-1). 20 Add lines 18 and 19						
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Caution: Skip this part and complete the worksheet on page 8 of the instructions if Either line 14b, col (2) or line 14c, col (2) is more than zero. or Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Form 990-T, runsk. Complete this part only if both lines 14d and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero Form 990-T, and Form 990-T, line 14c, col (2) is more than zero Tenter taxable income from Form 1041, line 22 (or Form 990-T, line 34). Enter the smaller of line 14a or 15 in column (2) but not less than zero. 18 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). Add lines 18 and 19. 19 20 Add lines 18 and 19. 21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0. 22 23 Subtract line 22 from line 17 if zero or less, enter -0. 24 Enter the smaller of the amount on line 17 or \$2,300. 24 Enter the smaller of the amount on line 17 or \$2,300. 25 Is the amount on line 23 equal to or more than the amount on line 24? Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. No. Enter the amount from line 23. Are the amounts on lines 22 and 26 the same? Yes. Skip lines 27 ihm 30, go to line 31 No. Enter the smaller of line 17 or line 22. 27 28 Enter the amount from line 26 (if line 26 is blank, enter -0-) 28 Subtract line 28 from line 27 30 Multiply line 29 by 15% (15) 30 31 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule Ginstructions in the instructions for Form 1041) 32 Add lines 30 and 31 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule					rount is entered in	Traition raitinand
 Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Form 990-T, trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero Fitter transable income from Form 1041, line 22 (or Form 990-T, line 34). Enter the smaller of line 14a or 15 in column (2) but not less than zero Benter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T, line 34). Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T, line 34). If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0. 20 If the estate or trust is filing Form 4952, enter the amount from line 20 if zero roless, enter -0. Subtract line 21 from line 20 if zero roless, enter -0. Is the amount on line 23 equal to or more than the amount on line 24? Ves. Skip lines 25 and 26, go to line 27 and check the "No" box No. Enter the amount from line 23. Subtract line 25 from line 24. Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22. Wes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22. Subtract line 28 from line 27. Multiply line 29 by 15% (15) Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). Add lines 30 and 31. Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). Add lines 30 and 31. Figure the tax on the amount on line 17						
Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero. 17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) 17 18 Enter the smaller of line 14a or 15 in column (2) but not less than zero 18 19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) 18 20 Add lines 18 and 19 17 the estate or trust is filing Form 4952, enter the amount from line 49, otherwise, enter -0- 21 21 Subtract line 21 from line 20 If zero or less, enter -0- 23 22 Subtract line 22 from line 17 If zero or less, enter -0- 23 23 Lenter the smaller of the amount on line 17 or \$2,300 24 24 Enter the smaller of the amount from line 23 equal to or more than the amount on line 24? 25 Is the amount on line 23 equal to or more than the amount on line 24? 26 Subtract line 25 from line 24 27 Are the amounts on lines 22 and 26 the same? 28 Enter the amount from line 26 (If line 26 is blank, enter -0-) 28 29 Subtract line 28 from line 27 30 Multiply line 29 by 15% (15) 30 31 Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 31 Add lines 30 and 31 32 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 31 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule						
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either line 14b, col (2) or line 14c, col (2) is more than zero 17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) 18 Enter the smaller of line 14a or 15 in column (2) but not less than zero. 19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). 19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). 19 20 Add lines 18 and 19 21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0. 22 Subtract line 22 from line 17 If zero or less, enter -0. 23 Subtract line 22 from line 17 If zero or less, enter -0. 24 Enter the smaller of the amount on line 17 or \$2,300. 24 Enter the smaller of the amount on line 17 or \$2,300. 25 Is the amount on line 23 equal to or more than the amount on line 24? 26 Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. No. Enter the amount from line 22 27 Are the amounts on lines 22 and 26 the same? 28 Enter the amount fines 20 and 26 the same? 29 Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22 29 Subtract line 28 from line 27 30 Multiply line 29 by 15% (15) 30 31 Figure the tax on the amount on line 13. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 31 Add lines 30 and 31 32 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 33 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule						
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SCHEDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service Continuation Sheet for Schedule D (Form 1041)

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust

THE SHAUNA M AND KEVIN B FLANIGAN FAMILY

Employer identification number

26-2964325

Part I Short-Term Capital Gains and					
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d
a and the computer Filipp		11/20/2000	10 000	0.000	100
399.84 GATEWAY FUND		11/20/2009	10,000.	9,820.	180
1636.789 HUSSMAN STRATEGIC GROWTH FD		11/20/2009	21,000.	21 760	-769
2303.665 LEUTHHOLD ASSET	 	11/20/2009	21,000.	21,769.	- 70
ALLOCATION INST		11/20/2009	22,000.	20,284.	1,71
ALLOCATION INST		11/20/2009	22,000.	20,204.	1,71
PWRSHRS DB COMMODITY K-1			165.		16
PWRSHRS DB COMMODITY K-1					
CONTRACT 1256			2,775.		2,77
PWRSHRS DB G10 CURRENCY			<u></u>		
K-1 CONTRACT 1256			2,158.		2,15
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6,225.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

Part II Long-Term Capital Gains and (a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
FWRSHRS DS COMMODITY K-1	(mo , day, yr)			70.	70
PWRSHRS DS COMMODITI N-1				70.	-70.
			<u> </u>		
					<u> </u>
		<u> </u>	<u> </u>	l	
6b Total. Combine the amounts in column	(f) Enter here ar	nd on Schedule D,	line 6b		-70.