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Form , 990-PF

Return of Private Foundation

C/P0

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning and ending Final return G Check all that apply: Initial return Initial return of a former public charity Amended return Address change Name change A Employer identification number Name of foundation Use the IRS WILLIAM BARTRAM AND ELOISE WILLIAMS label. 26-2852365 STURGILL FAMILY FOUNDATION, INC Otherwise. Number and street (or P O box number if mail is not delivered to street address) Room/suite print B Telephone number or type. 859-233-4334 1256 MANCHESTER ST See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. LEXINGTON, KY D 1. Foreign organizations, check here 40504 Foreign organizations meeting the 85% test, check here and attach computation Section 501(c)(3) exempt private foundation Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year J Accounting method: X Cash Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination (Part I, column (d) must be on cash bass.) under section 507(b)(1)(B), check here ▶\$ Analysis of Revenue and Expenses (d) Disbursements Part I (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income 0 N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B 2 Interest on savings and temporary cash investments 3 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain RECEIVE Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income OGDEN. 0. 0 Total. Add lines 1 through 11 0 0 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees c Other professional fees 17 Interest Taxes 18 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 0. 0 0 expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Total expenses and disbursements. 0. 0 Add lines 24 and 25 Subtract line 26 from line 12: 0 2 Excess of revenue over expenses and disbursements 0 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2009

WILLIAM BARTRAM AND ELOISE WILLIAMS STURGILL FAMILY FOUNDATION, INC

For	rm.99	0-PF (2009) STURGILL FAMILY FOUNDAT		26-	2852365 Page 2		
Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only			Beginning of year	End o	End of year		
뜨	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less; allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts ▶					
S	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
Ä	10a	Investments - U.S. and state government obligations			-, - 		
	1	Investments - corporate stock					
	1	Investments - corporate bonds					
	I	Investments - land, buildings, and equipment, basis					
		Less accumulated depreciation					
	12	Investments - mortgage loans			 		
	13	Investments - other					
		Land, buildings, and equipment basis			· · · · · · · · · · · · · · · · · · ·		
	14	Less accumulated depreciation					
	4.5				 		
	10	Other assets (describe)					
	40	Total access (to be completed by all filers)		^	0		
	16 17	Total assets (to be completed by all filers) Accounts payable and accrued expenses	0.	0.	0.		
		· · · · · · · · · · · · · · · · · · ·					
	18	Grants payable					
ties	19	Deferred revenue .					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
Ľia	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
		Total Politica (add been 47 thorough 00)		0			
_	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here		:			
ģ		and complete lines 24 through 26 and lines 30 and 31.					
Net Assets or Fund Balances	24	Unrestricted					
alai	25	Temporarily restricted					
Ö	26	Permanently restricted					
Ĕ	l	Foundations that do not follow SFAS 117, check here					
Ē		and complete lines 27 through 31.					
S	27	Capital stock, trust principal, or current funds	0.	0.			
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
À	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.			
Š	30	Total net assets or fund balances	0.	0.			
	31	Total liabilities and net assets/fund balances	0.	0.			
P	art	Analysis of Changes in Net Assets or Fund Ba	alances				
_				1 1			
		net assets or fund balances at beginning of year - Part II, column (a), line 3	30		_		
		t agree with end-of-year figure reported on prior year's return)		<u> 1 </u>	0.		
		amount from Part I, line 27a	• •	2	0.		
		rincreases not included in line 2 (itemize)		3	0.		
		ines 1, 2, and 3		4	0.		
		eases not included in line 2 (itemize)		5	0.		
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	0.		

Form 990-PF (2009) STURGILL FAMILY FOUNDATION, 26-2852365 Page 3 Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., day, yr.) D - Donation 1a NONE h d (f) Depreciation allowed (h) Gain or (loss) (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) b d Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any b d е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. (d) Distribution ratio (a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c)) 0 .000000 2008 2007 2006 2005 2004 Total of line 1, column (d) .000000 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .000000 3 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6 7 Enter qualifying distributions from Part XII, line 4 0. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

Form		<u> 852365</u>	Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	<u>see instru</u>	ctions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		0.
	of Part I, line 27b		
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0.
	Add lines 1 and 2		0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		0.
	Credits/Payments:		
	2009 estimated tax payments and 2008 overpayment credited to 2009		
	Exempt foreign organizations - tax withheld at source		
	Tax paid with application for extension of time to file (Form 8868)		
	Backup withholding erroneously withheld 6d		
	Total credits and payments. Add lines 6a through 6d		0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0.
	Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
	Enter the amount of line 10 to be: Credited to 2010 estimated tax		
	rt VII-A Statements Regarding Activities		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes No
	any political campaign?	1a	Х
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		
	distributed by the foundation in connection with the activities		
	Did the foundation file Form 1120-POL for this year?	1c	x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	- · · · ·	
·	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		
-	managers. > \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	x
2	If "Yes," attach a detailed description of the activities.	• •	
9	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	x
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
4a 6	If "Yes," has it filed a tax return on Form 990-T for this year?	. —	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
J	If "Yes," attach the statement required by General Instruction T.	· - •	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
U	By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		
	remain in the governing instrument?	6	x
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X
′	If "Yes," complete Part II, col. (c), and Part XV.	-	
0.	Enter the states to which the foundation reports or with which it is registered (see instructions)		
σa			
	KY If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		
D		/ <u> </u>	
•		/A 8b	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	_	v
40	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	10	X
10	Did any persons become substantial contributors during the tax year? it "yes," attach a schedule listing their names and addresses		

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		<u>-28523</u>	00		age 5
	int VII-A _I Statements Regarding Activities (continued)		—т		—
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			i	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	N/A L	13		
	Website address ► N/A				
14	The books are in care of \blacktriangleright N/A INACTIVE-MARY B S HARTLEY Telephone no. \blacktriangleright 8	<u>59-519</u>	-16	86	
		+4 ▶405	02		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
	and enter the amount of tax-exempt interest received or accrued during the year		N/	'A	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		1	/es	No
12	During the year did the foundation (either directly or indirectly):				
10	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Y No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			l	
		X No			
	· · ·	X No			
		X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	XJ No		1	
	(6) Agree to pay money or property to a government official? (Exception Check "No"			ł	
	if the foundation agreed to make a grant to or to employ the official for a period after	_			
	termination of government service, if terminating within 90 days.)	X No	- 1	1	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			1	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N <u>/A</u>	1b		
	Organizations relying on a current notice regarding disaster assistance check here			1	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1	
	before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			ŀ	
_		X No			
•	If "Yes," list the years ▶ , , ,			ļ	
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
٠	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1	
		n/a _	2b		
		••••• -	-		
Ü	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	Dath for data believe that a 200 days are days to the control of t				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	ا ۱۸۵ لم			
b	of "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	se			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,				
		n/a 📙	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	t ļ			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	l	<u>X</u>

WILLIAM BARTRAM AND ELOISE WILLIAMS Form 990-PF (2009) STURGILL FAMILY FOUNDATION. 26-2852365 INC Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances MARY BARTRAM STURGILL HARTLEY DIRECTOR 1582 LAKEWOOD CT LEXINGTON, KY 40502 0. 0.00 0 0 DIRECTOR RICHARD A. STURGILL 1300 GEORGETOWN RD PARIS, KY 40361 0.00 0 0 0. PRESIDENT/DIRECTOR WILLIAM B. STURGILL 412 ADAIR RD LEXINGTON, KY 40502 0.00 0 0 0. SEC-TREAS/DIRECTOR ELOISE W. STURGILL 412 ADAIR RD LEXINGTON, KY 40502 0.00 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average (e) Expense account other (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundati Paid Employees, and Contractors (continued)			
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c)	Compensation
NONE			
			
Total number of others receiving over \$50,000 for professional services		•	0
Part IX-A Summary of Direct Charitable Activities		1	<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produce		Expe	enses
1 <u>N/A</u>			
2			
		•	
3		1	
		•	
4			
Part IX-B Summary of Program-Related Investments		<u> </u>	
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amo	ount
1 <u>N/A</u>			

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All other program-related investments. See instructions.

Total. Add lines 1 through 3

WILLIAM BARTRAM AND ELOISE WILLIAMS STURGILL FAMILY FOUNDATION, INC

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see inst	tructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return Enter 5% of line 5	6	0.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for the sec	tion

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Part XIII 'Undistributed Income (see instructions)

1. Distributible amount for 2008 from Part XI, Inte 7 2. Understanded receiver, any use able well of 2009 a Enter amount for 2008 conly 3. Excess distributions carryover, if any, to 2009; a From 2004 b From 2005 6. From 2006 6. From 2007 6. From 2008 7. Total of fines 38 through e 7. Total of fines 58 through e 7. Total of fines 68 through e 7. Total of fines 68 through e 7. Total of fines 69 through e 7. Total of fines fines		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Unastabulant norms, 4 my, as of the end of 2009	line 7				0
a Enter amount for 2008 only b Total for pror years: Cost Set Set Set Set Set Set Set Set Set Se				<u>. </u>	
\$ Excess distributions carryover, if any, to 2009: a From 2006 From 2006 From 2007 From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4: \(^{12} \) \(^{12} \) \(^{12} \) A Appleed to 2008, but not more than line 2a Appleed to 2008, but not more than line 2a Appleed to 2008, but not more than line 2a Appleed to addistribution income of prior years (Election required - see instructions) 1 Treated as distributions out of corpus (Election required - see instructions) 4 Appleed to 2008 distributible amount 4 Remaining amount distributed out of corpus (Election required - see instructions) 5 Acreas detinations carpover applied to 2000 (in an instruction of the sear amount, must be aborn in column (a)) 5 Acreas detinations applied to 2000 6 Center the set total of each column as indicate the follow: 8 Acreas Advantage an columning fixed are amount, must be aborn in column (a); 1 Tested to a form of the sear amount, must be aborn in column (a); 8 Appleed to 2008 (a) 9 Appleed to 2008 (b) 1 An instruction of prior years' undistributed morone. Subtract line 4 from line 2a. Taxable amount - see instructions 9 Amounts related as distributions carpover from 2004 or corpus to salesty requirements imposed by section 170(b)(11)(11)(11) of 442(2)(3) 8 Excess from 2005 9 Excess strom 2005 10 Analysis of line 5: 10 Appleed to 2007 10 Appleed to 2008 10 Appleed to 2008 10 Appleed to 2008 10 Appleed to 2008 11 Appleed to 2008 12 Excess from 2006 13 Excess from 2006 14 Excess from 2006 15 Excess from 2006 16 Excess from 2007 16 Excess from 2007 17 Amounts related as distributions carpover to 2010 18 Excess from 2006 19 Excess from 2006 10 Excess from 2007 10 Excess from 2006 10 Excess from 2007 10 Excess from 2007 10 Excess from 2007 11 Excess from 2007 12 Excess from 2006 13 Excess from 2007 14 Excess from 2007	• • •			0.	
S Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 f Total of lines as through e O		-,		<u>.</u>	
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c Excess from 2007 d Excess from 2008				1	
d Excess from 2008					
					

Form*990-PF (2009) STURGILL FAMILY FOUNDATION, 26-2852365 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) N/A Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV | Supplementary Information (continued)

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t and the property of the contract of	(00111111111111111111111111111111111111			
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to		Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NONE				
NONE				
			,	
Total .			▶ 3a	0.
b Approved for future payment				
NONE				
Total	<u> </u>	<u> </u>	25	0

Analysis of Income-Producing Activities Part XVI-A

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Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)	
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income	
a			<u> </u>			
b						
c			ļ	, , , , , , , , , , , , , , , , , , , ,		
d						
e		•				
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments					· .	
3 Interest on savings and temporary cash					•	
investments						
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:			 			
	——					
a Debt-financed property .	1		╁		 	
b Not debt-financed property						
6 Net rental income or (loss) from personal				1		
property			 			
7 Other investment income			ļ	ļ		
8 Gain or (loss) from sales of assets other						
than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b		"' '				
c						
d					,	
e			 			
40 Cubtotal Add columns (b) (d) and (a)		0.		0.	0	
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	L	· · · · · · · · · · · · · · · · · · ·	1			
(See worksheet in line 13 instructions to verify calculations.)		•		13_		
Part XVI-B Relationship of Activities to Explain below how each activity for which incomplete the foundation's exempt purposes (other than	me is reported	ın column (e) of Part XVI-A			nplishment of	
				·····		
	 					
						
		- · - · · - · · · · · · · · · · · · · ·		<u>. </u>		
		 				
					· · · · · · · · · · · · · · · · · · ·	
						

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Р	Part XVII Information Regarding Trans Exempt Organizations	sfers To and Transactions a	and Relationships With Noncha	ritable			
1		of the following with any other organizati	on described in section 501(c) of	Ye	s No		
'	the Code (other than section 501(c)(3) organizations) of				3 110		
	a Transfers from the reporting foundation to a noncharital		inzations:				
•	(1) Cash	ble exempt organization of.		10/11	₩		
				1a(1)	X		
	(2) Other assets			1a(2)	<u> </u>		
	b Other transactions:			4.44	٠,		
	(1) Sales of assets to a noncharitable exempt organizate			1b(1)	X		
	(2) Purchases of assets from a noncharitable exempt of	organization		1b(2)	X		
	(3) Rental of facilities, equipment, or other assets			1b(3)	X		
	(4) Reimbursement arrangements			1b(4)	<u> X</u>		
	(5) Loans or loan guarantees			1b(5)	X		
	(6) Performance of services or membership or fundrais			1b(6)	X		
	c Sharing of facilities, equipment, mailing lists, other asse			1c	X		
(d If the answer to any of the above is "Yes," complete the t						
	or services given by the reporting foundation. If the four		ue in any transaction or sharing arrangement, s	how in			
_	column (d) the value of the goods, other assets, or serv						
(a))Line no (b) Amount involved (c) Name of	noncharitable exempt organization	(d) Description of transfers, transactions, and	sharing arrange	ments		
		N/A					
_							
_							
		· · · · · · · · · · · · · · · · · · ·					
_							
_							
28	a Is the foundation directly or indirectly affiliated with, or r		izations described				
	in section 501(c) of the Code (other than section 501(c)	(3)) or in section 527?	L	Yes	X No		
<u>_</u>	b If "Yes," complete the following schedule.	1017	(16.5)				
_	(a) Name of organization	(b) Type of organization	(c) Description of relations	пр			
_	N/A						
		·····	-				
							
							
	Under penalties of perjury, I declare that I have examined this return	, including accompanying schedules and stater	ments, and to the best of my knowledge and belief it is	true, correct			
	and complete Declaration of preparer (other than taxpayer or fiduci			,,			
	Ms 11-2-11						
ē							
Ŧ	Preparer's A	}		r's identifying n	number		
Sign Here	Preparer's signature Firm's name (or yours TONYA F. PRAT disett-employed). 230 LEXINGTON address and 7/8 code	T	la Self-	,	-		
Ø	in So Firm's name (or yours TONYA F. PRAT	S, CPA					
	firm's name (or yours TON YA F. PRAT		EIN ►				
	address, and ZIP code LEXINGTON, KY		Phone no. (859) 231-	1 2 0 0		
	THATIATION AT	-0000 0040	Tritolie ilu. (003	<u>, 2,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	<u> </u>		

FOOTNOTES

STATEMENT

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FOUNDATION IS INACTIVE AS IT HAS NOT BEEN FUNDED. THEREFORE, THERE IS NO INFORMATION TO REPORT FOR TAX YEAR 2009.