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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.Name of foundation
THE ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA,
INC.

A Employer identification number

26-2848806

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

113 BEAVER RIDGE DRIVE

(803) 699-5323

City or town, state, and ZIP code

ELGIN, SC 29045

C If exemption application is
pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col (c), line
16) ▶ \$ 4,231,983.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	44,416.	44,416.	0.	ATCH 1
4 Dividends and interest from securities	77,202.	77,202.	0.	ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-151,628.			
b Gross sales price for all assets on line 6a 406,296.				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-30,010.	121,618.	0.	
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) ATCH 3	4,321.	4,321.	0.	0.
b Accounting fees (attach schedule) ATCH 4	19,074.	18,474.	0.	600.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	2,529.	2,529.	0.	0.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	8,597.	0.	0.	0.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	41,794.			41,794.
24 Total operating and administrative expenses. Add lines 13 through 23	76,315.	25,324.	0.	42,394.
25 Contributions, gifts, grants paid	210,200.			210,200.
26 Total expenses and disbursements. Add lines 24 and 25	286,515.	25,324.	0.	252,594.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-316,525.			
b Net investment income (if negative, enter -0-)		96,294.		
c Adjusted net income (if negative, enter -0-)			-00.	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 5

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Revenue

Operating and Administrative Expenses

10/10

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		33,038.	89,234.	89,234.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ <u>ATCH 7</u>)	5,256,094.	4,883,373.	4,142,749.		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,289,132.	4,972,607.	4,231,983.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds	5,429,405.	5,429,405.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	-140,273.	-456,798.		
	30	Total net assets or fund balances (see page 17 of the instructions)	5,289,132.	4,972,607.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,289,132.	4,972,607.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,289,132.
2	Enter amount from Part I, line 27a	2	-316,525.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,972,607.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,972,607.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-151,628.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	115,747.	3,984,354.	0.029050
2007	300,408.	5,328,062.	0.056382
2006	263,365.	5,147,343.	0.051165
2005	238,471.	4,780,221.	0.049887
2004	263,912.	5,298,984.	0.049804
2 Total of line 1, column (d)			2 0.236288
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047258
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 3,747,974.
5 Multiply line 4 by line 3			5 177,122.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 963.
7 Add lines 5 and 6			7 178,085.
8 Enter qualifying distributions from Part XII, line 4			8 252,594.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	963.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	963.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	963.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	22.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	985.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) SC,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DEBERA H. ZVEJNIEKS</u> Telephone no <u></u> Located at <u>113 BEAVER RIDGE DRIVE ELGIN, SC</u> ZIP + 4 <u>29045</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION PARTICIPATED IN FUNDING SEVERAL SCHOLARSHIPS AND SUPPORTED INTERNATIONAL UNDERSTANDING AND COOPERATION THROUGH ITS EFFORTS TO PROMOTE EDUCATION AND LEARNING.	103,270.
2 THE FOUNDATION ASSISTED WITH THE FUNDING OF NUMEROUS INTERNATIONAL CHARITABLE EFFORTS, INCLUDING RELIGIOUS OUTREACH PROGRAMS.	11,930.
3 THE FOUNDATION FUNDED SEVERAL PROGRAMS TO PROMOTE AND ENCOURAGE MULTINATIONAL COOPERATION BETWEEN THE UNITED STATES AND LATVIA AND OTHER BALTIC COUNTRIES.	21,000.
4 THE FOUNDATION FUNDED SEVERAL PUBLIC CHARITIES AND ORGANIZATIONS THAT ASSIST OTHERS.	73,800.

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,772,850.
b	Average of monthly cash balances	1b	32,200.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	3,805,050.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,805,050.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	57,076.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,747,974.
6	Minimum investment return. Enter 5% of line 5	6	187,399.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	187,399.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	963.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	963.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	186,436.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	186,436.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	186,436.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	252,594.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	252,594.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	963.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	251,631.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				186,436.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	17,026.			
f Total of lines 3a through e	17,026.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 252,594.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				186,436.
e Remaining amount distributed out of corpus	66,158.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	83,184.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	83,184.			
10 Analysis of line 9.				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	17,026.			
e Excess from 2009	66,158.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include

ANY FORM OF APPLICATION WILL BE ACCEPTED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATTACHMENT 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 11				
Total.			▶ 3a	210,200.
b Approved for future payment				
Total.			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	44,416.	
4	Dividends and interest from securities			14	77,202.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-151,628.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				-30,010.	
13	Total. Add line 12, columns (b), (d), and (e)				-30,010.	

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying
number (See Signature on
page 30 of the instructions)
P00540551

Firm's name (or yours if self-employed), address, and ZIP code

SELLARS, COLE & BACHKOSKY, LLC

FIN ▶ 58-2292735

P.O. BOX 11878

29211

Phone no. 803.765.0083

Form 990-PF (2009)

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					1,008.	
50,000.		AIM GLOBAL EQUITY 6297.229 SHS PROPERTY TYPE: SECURITIES 102,362.				P	LONG	TERM
							-52,362.	
86,494.		AIM GLOBAL CORE 11,380.728 SHS PROPERTY TYPE: SECURITIES 177,575.				P	LONG	TERM
							-91,081.	
19,542.		AIM GLOBAL EQUITY 3,101.828 SHS PROPERTY TYPE: SECURITIES 38,622.				P	LONG	TERM
							-19,080.	
118,088.		TEMPLETON GLOBAL BOND 9342.369SHS PROPERTY TYPE: SECURITIES 106,240.				P	LONG	TERM
							11,848.	
10,000.		BOND EAST BATON ROUGE PROPERTY TYPE: SECURITIES 8,750.				P	SHORT	TERM
							1,250.	
15,000.		BOND EAST BATON ROUGE PROPERTY TYPE: SECURITIES 13,125.				P	SHORT	TERM
							1,875.	
25,000.		BOND EAST BATON ROUGE PROPERTY TYPE: SECURITIES 21,875.				P	SHORT	TERM
							3,125.	
45,000.		BOND EAST BATON ROUGE PROPERTY TYPE: SECURITIES 39,375.				P	LONG	TERM
							5,625.	
36,164.		CIT GROUP REORGANIZATION PROPERTY TYPE: SECURITIES 50,000.				P	LONG	TERM
							-13,836.	
TOTAL GAIN(LOSS)							<u>-151,628.</u>	

Zvejnlieks Foundation SC
December 31, 2009
Book, Tax, Fair Market Value of Assets

Assets	Shares	Book Value			Tax Cost			Fair Market Value	
		12/31/2007	Additions	Disposals	12/31/2008	12/31/2007	Additions	Disposals	12/31/2008
Cash	-	16 34	-	(16 34)	-	16 34	-	(16 34)	-
Prime Value Obligations Fund I	42,524 930	-	42,524.93	-	42,524 93	-	42,524 93	-	42,524 93
Caterpillar Finance Service 4.5%	50,000 000	50,000 00	-	-	50,000 00	50,000 00	-	-	50,000 00
Franklin Money Market #140	-	35,842 48	-	(35,842 48)	-	35,842 48	-	(35,842 48)	-
FID Adv International Discovery Class	3,934 480	169,145 08	1,618.54	-	170,763 62	169,145 08	1,618 54	-	170,763 62
AIM Global Equity Class I	-	140,982 96	-	(140,982 96)	-	140,982 96	-	(140,982 96)	-
AIM Global core Equity Fund	-	177,575 35	-	(177,575 35)	-	177,575 35	-	(177,575 35)	-
Franklin Mutual Discover Class Z	8,758 161	278,992 99	2,670 04	-	281,663 03	278,992 99	2,670 04	-	281,663 03
Templeton Growth Advisor	11,338 476	262,203 63	3,352 92	-	265,556 55	262,203 63	3,352 92	-	265,556 55
Vanguard Total Stock Market Index Signal Shares	8,709 325	287,483 60	4,460 03	-	291,943 63	287,483 60	4,460 03	-	291,943 63
CIT Group, Inc Mewcom New	308 000	-	308 67	-	308 67	-	308 67	-	308 67
AIM Multi-Sector Class I	9,921 331	274,021 68	1,926 60	-	275,948 28	274,021 68	1,926 60	-	275,948 28
American Growth Fund of America Class F	7,421 124	252,243 53	1,635 49	-	253,879 02	252,243 53	1,635 49	-	253,879 02
Columbia Mid Cap Value Class Z	10,760 657	154,886 70	1,073 44	-	155,960 14	154,886 70	1,073 44	-	155,960 14
FID Adv New Insights I	10,320 744	220,023 06	576 43	-	220,599 49	220,023 06	576 43	-	220,599 49
Oppenheimer Value FD Class Y	10,605 728	271,808 29	3,446 17	-	275,254 46	271,808 29	3,446 17	-	275,254 46
Pioneer Cullen Value Class Y	12,933 888	267,448 35	2,976 99	-	270,425 34	267,448 35	2,976 99	-	270,425 34
Pioneer Independence Class Y	20,045 980	265,870 59	332 20	-	266,202 79	265,870 59	332 20	-	266,202 79
Fid Adv Small Cap Class I	8,295 531	207,987 24	-	-	207,987 24	207,987 24	-	-	207,987 24
Vanguard Small Cap Index Fund	8,399 982	265,958 65	2,296 10	-	268,254 75	265,958 65	2,296 10	-	268,254 75
American General Finance Corp 6 90% dtd 12/17/07 due 12/15/17	50,000 000	50,000 00	-	-	50,000 00	50,000 00	-	-	50,000 00
CIT Group Funding Company 7 00% 05/01/2014	5,378 000	-	5,378 00	-	5,378 00	-	5,378 00	-	5,378 00
CIT Group Funding Company 7.00% 05/01/2015	5,378 000	-	5,378 00	-	5,378 00	-	5,378 00	-	5,378 00
CIT Group Funding Company 7.00% 05/01/2013	3,585 000	-	3,585 00	-	3,585 00	-	3,585 00	-	3,585 00

		12/31/2007	12/31/2008	12/31/2007	12/31/2008	12/31/2007	12/31/2008	12/31/2007	12/31/2008
		16 34	-	16 34	-	16 34	-	16 34	-
		-	42,524 93	-	42,524 93	-	42,524 93	-	42,524 93
		50,000 00	-	-	50,000 00	49,193 00	1,655 00	49,193 00	1,655 00
		-	35,842 48	(35,842 48)	-	35,842 48	(35,842 48)	35,842 48	(35,842 48)
		3,934 480	169,145 08	-	170,763 62	91,601 13	27,613 84	91,601 13	27,613 84
		-	140,982 96	(140,982 96)	-	73,406 66	(73,406 66)	73,406 66	(73,406 66)
		-	177,575 35	(177,575 35)	-	109,596 40	(109,596 40)	109,596 40	(109,596 40)
		8,758 161	278,992 99	-	281,663 03	195,149 42	41,583 66	195,149 42	41,583 66
		11,338 476	262,203 63	-	265,556 55	145,193 51	45,292 89	145,193 51	45,292 89
		8,709 325	287,483 60	-	291,943 63	179,119 05	51,678 06	179,119 05	51,678 06
		308 000	-	308 67	308 67	-	8,503 88	-	8,503 88
		9,921 331	274,021 68	-	275,948 28	152,674 50	50,216 70	152,674 50	50,216 70
		7,421 124	252,243 53	-	253,879 02	149,712 24	51,771 26	149,712 24	51,771 26
		10,760 657	154,886 70	-	155,960 14	89,956 22	29,271 86	89,956 22	29,271 86
		10,320 744	220,023 06	-	220,599 49	138,736 56	40,741 21	138,736 56	40,741 21
		10,605 728	271,808 29	-	275,254 46	154,458 86	52,777 06	154,458 86	52,777 06
		12,933 888	267,448 35	-	270,425 34	180,991 68	35,262 92	180,991 68	35,262 92
		20,045 980	265,870 59	-	266,202 79	137,480 82	59,771 64	137,480 82	59,771 64
		8,295 531	207,987 24	-	207,987 24	148,572 98	42,058 33	148,572 98	42,058 33
		8,399 982	265,958 65	-	268,254 75	169,643 35	61,272 16	169,643 35	61,272 16
		50,000 000	50,000 00	-	50,000 00	20,211 00	14,846 00	20,211 00	14,846 00
		5,378 000	-	5,378 00	5,378 00	42,999 00	(38,016 82)	42,999 00	(38,016 82)
		5,378 000	-	5,378 00	5,378 00	42,999 00	(38,186 71)	42,999 00	(38,186 71)
		3,585 000	-	3,585 00	3,585 00	42,999 00	(39,660 79)	42,999 00	(39,660 79)

			Book Value						Tax Cost			Fair Market Value	
	Assets	Shares	12/31/2007	Additions	Disposals	12/31/2008	12/31/2007	Additions	Disposals	12/31/2008	12/31/2007	Net Change	12/31/2008
CIT Group Funding Company 7.00%													
05/01/2016		8,964,000	-	8,964,000	-	8,964,000	-	8,964,000	-	8,964,000	42,999,000	(35,081,55)	7,917,45
CIT Group Funding Company 7.00%													
05/01/2017		12,000,000	-	12,550,000	-	12,550,000	-	12,550,000	-	12,550,000	42,999,000	(32,153,42)	10,845,58
CIT Group Inc. Internotes Min PC 6.5% due 12/15/2010		-	50,000,000	-	(50,000,000)	-	50,000,000	-	(50,000,000)	-	42,999,000	(42,999,000)	-
Goldman Sachs GP Min PC 5.35% due 1/15/2016		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	45,292,000	6,826,000	52,118,000
Southgate Ste 6% 12/15/2022		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	50,000,000	51,500	50,051,500
American Gen Fin (AIG) Income Notes 5% due 1/15/2011		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	25,730,500	20,895,500	46,626,000
due 9/15/2014		50,000,000	49,714,000	-	-	49,714,000	49,714,000	-	-	49,714,000	49,460,500	4,477,500	53,938,000
FHLMC 5.0% 12/15/17 Freddie Mac		-	50,000,000	-	(50,000,000)	-	50,000,000	-	(50,000,000)	-	50,704,000	(50,704,000)	-
Fid Adv High Income Advent Class I		18,431,227	163,718,040	9,322,890	-	173,040,930	163,718,040	9,322,890	-	173,040,930	93,180,620	65,327,930	158,508,550
Franklin Income Fund Advisor Class		124,879,668	293,397,840	18,165,940	-	311,563,780	293,397,840	18,165,940	-	311,563,780	190,019,200	67,232,910	257,252,110
Pioneer Strategic Income Y		29,433,981	286,955,500	18,287,480	-	305,242,980	286,955,500	18,287,480	-	305,242,980	232,914,830	72,315,580	305,230,410
Templeton Global Bond Advantage		10,002,889	110,656,890	13,991,720	-	124,648,610	110,656,890	13,991,720	-	124,648,610	108,839,300	18,097,360	126,936,660
Gen Elec Cap Corp Internotes 5.45% due 2/15/2023		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	45,329,000	2,574,500	47,903,500
Hartford Life Ins Income Notes 4.80% 1/15/2013		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	39,127,500	11,113,000	50,240,500
Intl Lease Fin (AIG) Notes 4.75% due 1/15/2012		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	34,375,500	8,288,500	42,664,000
Prudential Financial 5.50% 3/15/2016		50,000,000	50,000,000	-	-	50,000,000	50,000,000	-	-	50,000,000	36,204,500	15,031,000	51,235,500
Wechovia Corp (WB) 5.25% due 8/1/2014		50,000,000	50,411,080	-	-	50,411,080	50,411,080	-	-	50,411,080	46,690,500	4,948,000	51,638,500
East Baton Rouge LA Mtg Fin Auth Single Family Rev Mtg GNMA & FMNA Ser A-2 4.55% 4/1/2037		155,000,000	218,750,000	-	(83,125,000)	135,625,000	218,750,000	-	(83,125,000)	135,625,000	228,817,500	(71,842,800)	156,974,700
Total			5,256,093,870	164,821,580	(537,542,130)	4,883,373,320	5,256,093,870	164,821,580	(537,542,130)	4,883,373,320	3,756,235,650	386,513,710	4,142,749,360

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
FIRST COMMAND - INVESTMENTS	33,425.	33,425.	0.
FIRST COMMAND - CASH ACCOUNTS	185.	185.	0.
FIRST COMMAND - TAX EXEMPT INT.	10,806.	10,806.	0.
TOTAL	<u>44,416.</u>	<u>44,416.</u>	<u>0.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
FIRST COMMAND	77,202.	77,202.	0.
TOTAL	<u>77,202.</u>	<u>77,202.</u>	<u>0.</u>

ATTACHMENT 3FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	4,321.	4,321.		
TOTALS	<u>4,321.</u>	<u>4,321.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING AND MANAGEMENT FEES	19,074.	18,474.		600.
TOTALS	<u>19,074.</u>	<u>18,474.</u>	<u>0.</u>	<u>600.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FORIEGN TAXES	811.	811.	0.	0.
FEDERAL TAXES	1,718.	1,718.	0.	0.
TOTALS	<u>2,529.</u>	<u>2,529.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
DEBERA ZVEJNIEKS	40,000.
BANK CHARGES	60.
SUPPLIES	1,734.
TOTALS	<u>41,794.</u>

CHARITABLE PURPOSES
40,000.
60.
1,734.
<u>41,794.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 7DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
--	------------------------------	-----------------------

SEE ATTACHED LISTING OF INVESTMENTS	4,883,373.	4,142,749.
--	------------	------------

TOTALS	<u>4,883,373.</u>	<u>4,142,749.</u>
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THE ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA,

26-2848806.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PETER ZVEJNIEKS 113 BEAVER RIDGE DRIVE ELGIN, SC 29045	TRUSTEE	0.	0.	0.
GRAND TOTALS		0.	0.	0.

ATTACHMENT 9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MR. PETER ZVEJNIEKS
113 BEAVER RIDGE DRIVE
ELGIN, SC 29045
803-699-5323

ATTACHMENT 10

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

LIMITED TO SCHOLARSHIPS, GRANTS, PRIZES, AWARDS, FELLOWSHIP OR OTHER
FINANCIAL SUPPORT TO STUDENTS FROM ANY OF THE BALTIC STATES AND THE
US STUDENTS WITH SPECIAL INTEREST AND COMPETENCY IN LATVIAN LANGUAGE.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT				PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECIPIENT NAME AND ADDRESS					
RIVERBANK SOCIETY 500 WILDLIFE PARKWAY COLUMBIA, SC 29210	NONE EXEMPT			GENERAL SUPPORT	1,000
SC AUTISM SOCIETY 806 12TH STREET WEST COLUMBIA, SC 29169	NONE EXEMPT			GENERAL SUPPORT	10,000
JUNIOR LEAGUE OF COLUMBIA 2926 DEVINE STREET COLUMBIA, SC 29205-1845	NONE EXEMPT			GENERAL SUPPORT	2,500
ST JOHN NUEMANN SCHOOL 721 POLO ROAD COLUMBIA, SC 29223	NONE EXEMPT			GENERAL SUPPORT	1,500
SCYAP 140 STONERIDGE DR SUITE 350 COLUMBIA, SC 29210	NONE EXEMPT			GENERAL SUPPORT	2,000
PALMETTO CHILDREN'S HOSPITAL CHILD LIFE DEPARTMENT 7 RICHLAND MEDICAL PARK DR COLUMBIA, SC 29203	NONE EXEMPT			GENERAL SUPPORT	30,000

ATTACHMENT 11

FORM 990RE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOUPER BOWL OF CARING PO BOX 23224 COLUMBIA, SC 29224	NONE EXEMPT		GENERAL SUPPORT	10,000
FAMILY CONNECTION OF SC 2712 MIDDLEBURG DRIVE SUITE 103B COLUMBIA, SC 29204	NONE EXEMPT		GENERAL SUPPORT	2,000
CARDINAL NEWMAN SCHOOL 4701 FOREST DRIVE COLUMBIA, SC 29206-3190	NONE EXEMPT		GENERAL SUPPORT	770
EDVENTURE 211 GERVAIS STREET COLUMBIA, SC 29201	NONE EXEMPT		GENERAL SUPPORT	5,000
LIVING SPRINGS LUTHERAN CHURCH 4224 HARD SCRABBLE ROAD COLUMBIA, SC 29223-8559	NONE EXEMPT		GENERAL SUPPORT	9,600
VITOLS FUND LACPLESA IELA 75-III N/A RIGA LATVIA	NONE EXEMPT		GENERAL SUPPORT	100,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
AMERICAN CANCER SOCIETY 128 STONEMARK LANE COLUMBIA, SC 29210-3855	NONE	EXEMPT	GENERAL SUPPORT	2,000
OMFA 10 WEST DRY CREEK CIRCLE LITTLETON, CO 80120-4413	NONE	EXEMPT	GENERAL SUPPORT	1,000
TRINITY CATHEDRAL 1100 SUMTER STREET COLUMBIA, SC 29201-3717	NONE	EXEMPT	GENERAL SUPPORT	200
CITY OF COLUMBIA, BALLET 1545 MAIN ST COLUMBIA, SC 29201	NONE	EXEMPT	GENERAL SUPPORT	4,000
COLUMBIA MUSEUM OF ART 1515 MAIN STREET COLUMBIA, SC 29201-2807	NONE	EXEMPT	GENERAL SUPPORT	5,000
DENT MIDDLE SCHOOL 2721 DECKER BOULEVARD COLUMBIA, SC 29206	NONE	EXEMPT	GENERAL SUPPORT	1,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JUNIOR ACHIEVEMENT OF LATIVA ONE EDUCATION WAY COLORADO SPRINGS, CO 80906	NONE EXEMPT		GENERAL SUPPORT	20,000
CAMPUS CRUSADE FOR CHRIST PO BOX 628222 ORLANDO, FL 32862-8222	NONE EXEMPT		GENERAL SUPPORT	1,000
FELLOWSHIP OF CHRISTIAN ATHLETES ATTN RECEIPTING DEPARTMENT 8701 LEEDS RD KANSAS CITY, MO 64129	NONE EXEMPT		GENERAL SUPPORT	1,330
VESTFUL INTEREST FOR AUTISM SOCIETY - BAND	NONE EXEMPT		GENERAL SUPPORT	300
TOTAL CONTRIBUTIONS PAID				210,200

ATTACHMENT 12PENALTY COMPUTATION DETAIL - FORM 2220

<u>DATE PD</u>	<u>UNDERPAYMENT</u>	<u>BEG.DATE</u>	<u>END DATE</u>	<u>DAYS</u>	<u>%</u>	<u>PENALTY</u>
<u>QUARTER 1, RATE PERIOD 1 (05/15/2009 - 05/15/2010)</u>						
	179.	05/15/2009	05/15/2010	365	4	<u>7.</u>
TOTAL TO FORM 2220, LINE 22, COLUMN A						<u>7.</u>
<u>QUARTER 2, RATE PERIOD 1 (06/15/2009 - 05/15/2010)</u>						
	179.	06/15/2009	05/15/2010	334	4	<u>7.</u>
TOTAL TO FORM 2220, LINE 22, COLUMN B						<u>7.</u>
<u>QUARTER 3, RATE PERIOD 1 (09/15/2009 -05/15/2010)</u>						
	179.	09/15/2009	05/15/2010	242	4	<u>5.</u>
TOTAL TO FORM 2220, LINE 22, COLUMN C						<u>5.</u>
<u>QUARTER 4, RATE PERIOD 1 (12/15/2009 - 05/15/2010)</u>						
	179.	12/15/2009	05/15/2010	151	4	<u>3.</u>
TOTAL TO FORM 2220, LINE 22, COLUMN D						<u>3.</u>
TOTAL UNDERPAYMENT PENALTY						<u>22.</u>

ATTACHMENT 13PENALTY COMPUTATION DETAIL - FORM 2220

DATE PD	UNDERPAYMENT	BEG. DATE	END DATE	DAYS	%	PENALTY
<u>QUARTER 1, RATE PERIOD 1 (05/15/2009 - 05/15/2010)</u>						
	179.	05/15/2009	05/15/2010	365	4	7.
TOTAL TO FORM 2220, LINE 22, COLUMN A						<u>7.</u>
<u>QUARTER 2, RATE PERIOD 1 (06/15/2009 - 05/15/2010)</u>						
	179.	06/15/2009	05/15/2010	334	4	7.
TOTAL TO FORM 2220, LINE 22, COLUMN B						<u>7.</u>
<u>QUARTER 3, RATE PERIOD 1 (09/15/2009 -05/15/2010)</u>						
	179.	09/15/2009	05/15/2010	242	4	5.
TOTAL TO FORM 2220, LINE 22, COLUMN C						<u>5.</u>
<u>QUARTER 4, RATE PERIOD 1 (12/15/2009 - 05/15/2010)</u>						
	179.	12/15/2009	05/15/2010	151	4	3.
TOTAL TO FORM 2220, LINE 22, COLUMN D						<u>3.</u>
TOTAL UNDERPAYMENT PENALTY						<u>22.</u>

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust **THE ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA, INC.**

Employer identification number
26-2848806

Note: Form 5227 filers need to complete only Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a SHORT-TERM CAPITAL GAIN DIVIDENDS			ATCH 14		1,008.

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	6,250.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	7,258.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-158,886.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	-158,886.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part				
13	Net short-term gain or (loss)	13		7,258.
14	Net long-term gain or (loss):			
a	Total for year	14a		-158,886.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		-151,628.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000
16	(3,000)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
Caution: Skip this part and complete the worksheet on page 8 of the instructions if • Either line 14b, col (2) or line 14c, col (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.	

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2009

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

THE ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA,

Employer identification number

26-2848806

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	6,250.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	-158,886.
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Schedule D-1 (Form 1041) 2009

FEDERAL CAPITAL GAIN DIVIDENDS

ATTACHMENT 14

SHORT-TERM CAPITAL GAIN DIVIDENDS

FIRST COMMAND - ST CAPITAL GAINS DISTRIBUTION

1,008.

TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS

1,008.

FEDERAL FOOTNOTES

ON JUNE 24, 2008 THIS ORGANIZATION RECEIVED A TRANSFER OF ALL OF ITS ASSETS FROM ANOTHER CHARITABLE ORGANIZATION CLASSIFIED AS A PRIVATE FOUNDATION--THE ZVEJNIEKS FOUNDATION (EIN: 58-1912848). THE ASSETS TRANSFERRED CONSISTED OF CASH AND MARKETABLE SECURITIES AND THEIR BOOK VALUE WAS \$5,429,405 ON THE DATE OF TRANSFER. THE TRANSFEROR ENTITY IS CONTROLLED BY SUBSTANTIALLY THE SAME PERSONS WHO CONTROL THIS ORGANIZATION. THIS TRANSFER IS CLASSIFIED AS A SECTION 507(B)(2) TRANSFER AND INCLUDES AN EXCESS CONTRIBUTION CARRYOVER OF \$62,743. THE TRANSFER IS AS DESCRIBED IN REVENUE RULING 2002-28. THIS ENTITY SUCCEEDS TO THE TAX BENEFITS AND OBLIGATIONS OF THE PRECEEDING ORGANIZATION FOR 2008 AND SUBSEQUENT YEARS.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA	26-2848806
	Number, street, and room or suite no. If a P.O. box, see instructions	
	C/O SELLARS, COLE & BACHKOSKY, LLC, PO BOX 11878	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	COLUMBIA, SC 29211	

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ SELLARS, COLE & BACHKOSKY, LLC

Telephone No ▶ 803-765-0083FAX No ▶ 803-765-0524

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- ▶ ☒ calendar year 2009 or
▶ ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	NONE
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	NONE
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	NONE

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

CMR#: 7009-3410-0002-4779-5435

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA	Employer identification number 26-2848806
	Number, street, and room or suite no. If a P.O. box, see instructions C/O SELLARS, COLE & BACHKOSKY, LLC, PO BOX 11878	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions COLUMBIA, SC 29211	

Check type of return to be filed (File a separate application for each return)

☐ Form 990	☐ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No ☐ FAX No ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until _____
- For calendar year _____, or other tax year beginning _____, and ending _____
- If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Title ▶

CPA

Date ▶

5/14/2010

Form 8868 (Rev 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization ZVEJNIEKS FOUNDATION OF SOUTH CAROLINA	Employer identification number 26-2848806
	Number, street, and room or suite no. If a P O box, see instructions C/O SELLARS, COLE & BACHKOSKY, LLC, PO BOX 11878	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions COLUMBIA, SC 29211	

Check type of return to be filed (File a separate application for each return)

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **SELLARS, COLE & BACHKOSKY, LLC**
Telephone No **803-765-0083** FAX No **803-765-0524**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

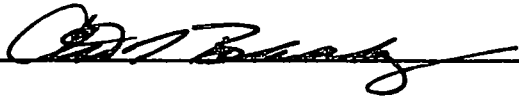
- I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- For calendar year **2009**, or other tax year beginning _____, and ending _____
- If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **ALL DATA NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT AVAILABLE AT THIS TIME.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶



Title ▶ CPA

Date ▶ 08/13/10

Form 8868 (Rev 4-2009)