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26-2092249

Foreign foundations.

Distributable  
foundations and  
Minimum investment  
Tax on investment income  
Income tax for 2009. (1)  
Add lines 2a and 2b  
Distributable amount  
Recoveries of amounts  
dd lines 3 and 4  
duction from distributable  
tributable amount as  
1  
Qualifying Distributable  
nts paid (including ad  
es, contributions, gifts  
r-related investments  
paid to acquire as  
et aside for specific char  
est (prior IRS approval  
ution test (attach the  
istributions. Add lines  
hat qualify under section  
rt I, line 276 (see page 2  
ying distributions. Sub  
nt on line 6 will be use  
or the section 4940(e) reg

(for domestic foundations must complete this part. Foreign foundations, etc., in carrying out charitable, etc., purposes.)

1a	797,903
1b	48,165
1c	
1d	846,068
2	
3	846,068
4	12,691
5	833,377
6	41,669

Line 3 (for greater amount, see page 25 of instructions)

Line 3. Enter here and on Part V, line 4 (for greater amount, see page 25 of instructions) (Section 4942(j)(3) and (j)(5) private operating foundations) ☒ and do not complete this part.

1	41,669
2a	645
2b	
2c	645
3	41,024
4	
5	41,024
6	
7	41,024

Line 5. Enter here and on Part XIII, line 4

Line 5. Enter here and on Part XIII, line 4

1a	38,701
1b	
2	
3a	
3b	
4	38,701
5	
6	38,701

Line 4 on Part V, line 8, and Part XIII, line 4

in subsequent years when calculating whether the foundation is a private foundation for the 30 years.



**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:				
<b>a</b> "Assets" alternative test—enter:				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
<b>c</b> "Support" alternative test—enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

Theo and Alyce Beck Foundation Trust, Ruth Ann Hutcheson, Trustee  
Box 248, Glasow, MT 59230

**b** The form in which applications should be submitted and information and materials they should include:

We have an application for both grants and scholarships

**c** Any submission deadlines:

Various

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Must be a 501(c) 3 organization in Valley County, MT.  
Scholarships awarded to Valley County, MT residents in second year and beyond.