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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Treated as a Private Foundation Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

		ar year 2009, or ta				and ending					1		
G C	heck a	II that apply	Initial re	_		eturn of a former public	c	-		Ĺ	Final return		
			Amende	ed return	Add	dress change	_	Name	chang				
	the IR	S Name of foundar	tion						ľ	•	oyer identification nun - 2154774	ider	
	abel. erwise	ALETTO	FAMILY	Y FOUNDA	TION	INC.					hone number (see page 1	0 of the instruc	tions)
	rint	, 				ed to street address)	R	loom/suite		-	7-590-5953		,
•	type.		*	LE CIRCL		·			C	f exe	mption application is pend	ling, check her	e 🕨
See S	Specif	City or town, sta	te, and ZIP cod	de					1 ס	1. Fo	reign organizations, chec	k here	▶ [
Instr	uction	s. CARMEL			IN	46032			2	2. Fo	reign organizations meeti	ng the	
н с	heck t	ype of organization	X Section	on 501(c)(3) exe	mpt privat	e foundation				85	% test, check here and at	tach computati	on 🕨 📗
	ection	4947(a)(1) nonexe	mpt charitat			le private foundation	_			•	ate foundation status was		der
I Fa	ır mar	ket value of all asse	ets at end	J Accountin	g method	X Cash Acc	cru	ıal	s	sectio	n 507(b)(1)(A), check her	e	▶ ∟
of	year (1	rom Part II, col (c)			(specify)						foundation is in a 60-mon		. ┌
	e 16) I		10,601			be on cash basis)	_			under	section 507(b)(1)(B), che	ck here	
Pa	rt E	Analysis of R		•		(a) Revenue and expenses per	ļ	(b) Net inv	estmar	.	(c) Adjusted net	(d) Disburs for chari	
		total of amounts in colum			y equal	books		inco		"	income	purpo	
		the amounts in column (20.000		Y				(cash basi	s only)
	1	Contributions, gifts, g				20,000	4						
	2	Check ▶ if the		<u>.</u>			+	····					
	3	Interest on saving	•	•	tments	25	+	<u>.</u>		고	25		
	4	Dividends and inte	erest from se	curities		25	+			25	25		
	5a	Gross rents	()				+						
ue	b	Net rental income	• •	- h 10			十						
'en	6a b	Net gain or (loss) from sa Gross sales price for all a		n line 10			\dagger			-			
Revenue	7	Capital gain net in		Part IV line 2\		***************************************	\dagger	•••••		0			~~~~~~~
Œ	8	Net short-term cap	•	raitiv, mie 2)			t				0		
	9	Income modificati	_				†	*******					
	10a	Gross sales less retu		ces			†		•••••				
	b	Less Cost of good					T	•••••					
	С	Gross profit or (los		chedule)				,					
	11	Other income (atta					Ϊ						
	12	Total. Add lines 1				20,025	5			25	25		
S	13	Compensation of	officers, dire	ctors, trustees,	etc		floor						
enses	14	Other employee s	alaries and v	vages			1				···		
ben	15	Pension plans, en	nployee bene	efits			1						
	16a	Legal fees (attach					+						_
ē	b	Accounting fees (T 1	800	4		8	00			٦
ĕ	С	Other professional fe	es (attach sch	edule)			+				RECEN	/ED	
itra	17	Interest					+					28	
njs	18	Taxes (attach schedule) (+	<u> </u>			8 MAY 8 4 3		-
Έ	19	Depreciation (attach	schedule) and	depletion			+		_	-	LI WAT 79 'S G	416	}
Ad	20 Occupancy 21 Travel, conferences, and meetings			+				Salar Carton	No. of the last	<u> </u>			
<u> </u>	21 22	Printing and public		ungs			\dagger				OGULA		-
ਰ	23	Other expenses (att sch		•			$^{+}$				Land Comments		<u> </u>
ij	24	Total operating a	•	rative expense	es.		\dagger						
rat		Add lines 13 throu		ilativo oxponot		800			8	00			O
Operating and Administrative Ex	25	Contributions, gift	-	d		20,250					······································	2	0,250
Ò	26	Total expenses an			and 25	21,050	-		8	00	0		0,250
	27	Subtract line 26 fr					T				······································		
a Excess of revenue over expenses and disbursements				ements	-1,025	5]				
	b Net investment income (if negative, enter -0-)						I			0			
	С	Adjusted net inco	ome (if nega	tive, enter -0-)	·		\perp	-		\blacksquare	25		
For F	rivac	y Act and Paperwo	ork Reduction	on Act Notice,	see page 3	30 of the instructions.						Form 990-	PF (2008
For I													,

Fo	<u>orm 99</u> 0	-PF (2009) ALETTO FAMILY FOUNDATION INC.	26-215477	74	Page 2
	Part II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
_	c. at. f. f.	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	11 606	10 601	10 605
	2	Savings and temporary cash investments	11,626	10,601	10,601
	3	Accounts receivable			
	_	Less. allowance for doubtful accounts ▶			
	4	Pledges receivable			
	_	Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the			
	_	Instructions)			
	7	Other notes and loans receivable (att schedule)	i i		
ß	。	Less allowance for doubtful accounts			<u> </u>
Assets	8	Inventories for sale or use			
<u> </u>	9	Prepaid expenses and deferred charges			<u> </u>
4	''	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			<u> </u>
	C	Investments—corporate bonds (attach schedule)		•••••	
	11	Investments—land, buildings, and equipment basis	1		
	۱	Less accumulated depreciation (attach sch) ▶	1		
	12	Investments—mortgage loans		····	<u> </u>
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis			
	4.5	Less accumulated depreciation (attach sch.)			
	15	Other assets (describe)	<u>-</u>		
	16	Total assets (to be completed by all filers—see the	11,626	10,601	10,601
-	47	Instructions Also, see page 1, item I)	11,020	10,001	10,001
	17	Accounts payable and accrued expenses			
es	18	Grants payable			
₹	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ڐ	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe >)	0	0	
_	23	Total liabilities (add lines 17 through 22)	<u> </u>		
w		Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31.			
ÿ					
et Assets or Fund Balances	24	Unrestricted		- ,	
ğ	25	Temporarily restricted			
5	26	Permanently restricted Foundations that do not follow SFAS 117, check here ▶			
5	ĺ	Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
Ï					
ō	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	11,626	10 601	
ŠŠ	29	Retained earnings, accumulated income, endowment, or other funds	11,626	10,601	
۲	30	Total net assets or fund balances (see page 17 of the	11 626	10 601	
ž		Instructions)	11,626	10,601	
_	31	Total liabilities and net assets/fund balances (see page 17	11 626	10,601	
_	Don't H	of the instructions)	11,626	10,601	<u> </u>
	Part I	······································	at acces with	1	<u> </u>
1		net assets or fund balances at beginning of year—Part II, column (a), line 30 (must be seen for year special and processors seekers)	si agree with		11,626
_		of-year figure reported on prior year's return)		1 2	-1,025
		amount from Part I, line 27a		3	-1,023
		rincreases not included in line 2 (itemize) ► ines 1, 2, and 3		4	10,601
4	,	mea i, a, and a		į 	

Form 990-PF (2009)

10,601

5

6

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

2	_		2	4		1	7	7	4	
/.	n	_	7.	- 1	. 7	4	•	•	4	

Page 3

Part IV Capital Gains a	nd Losses for Tax on Investme	ent Incom	1e				
	be the kind(s) of property sold (e.g., real estate, chouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date a (mo , da		(d) Date sold (mo , day, yr)
1a N/A	· · · · · · · · · · · · · · · · · · ·						
b							
С							
d							
е							
(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis ise of sale		(h) Gain (e) plus (f)	
a							
b							
_c							
_d							
е							
Complete only for assets showing	g gain in column (h) and owned by the fo	oundation on	12/31/6	9	(I) G	ains (Col	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	((k) Excess over col			(), but not le Losses (fro	ess than -0-) or m col (h))
a							
b							
С							
d							
e		<u> </u>					
2 Capital gain net income or (net c	apital loss) If gain, also enter in If (loss), enter -0- in	-			2		
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) and (6	3)	_				
If gain, also enter in Part I, line 8 If (loss), enter -0- in Part I, line 8	, column (c) (see pages 13 and 17 of the	nstructions	s)]		3		
	nder Section 4940(e) for Reduc	o veT her	n Net I	nyestment inco			
If "Yes," the foundation does not qua	tion 4942 tax on the distributable amoun	lete this part			es X No		
1 Enter the appropriate amount in	each column for each year, see page 18	of the instru	ictions b	efore making any en	tries		
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying distribution	ns N	let value c	(c) of noncharitable-use ass	sets		(d) bution ratio vided by col (c))
2008	34	,795					
2007							
2006							
2005							
2004							
2 Total of line 1, column (d)					2		
	5-year base period—divide the total on i	ne 2 by 5, o	r by the				
-	has been in existence if less than 5 years		•		3		
4 Enter the net value of noncharita	ble-use assets for 2009 from Part X, line	e 5			4		0
5 Multiply line 4 by line 3					5		
6 Enter 1% of net investment incom	me (1% of Part I, line 27b)				6		
7 Add lines 5 and 6					7_		0
8 Enter qualifying distributions from					8_	<u> </u>	20,250
	n line 7, check the box in Part VI, line 1b	, and comple	ete that p	part using a 1% tax r	ate See the	е	
Part VI instructions on page 18.							

	990-PF (2009) ALETTO FAMILY FOUNDATION INC. 26-2154//4				P	age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of t	he inst	tructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	 	<u> </u>		, , ,	
	here ▶ X and enter 1% of Part I, line 27b	11				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	ا ا				
	Part I, line 12, col (b)					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0
3	Add lines 1 and 2	3				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	<u> </u>			0
6	Credits/Payments					
а	2009 estimated tax payments and 2008 overpayment credited to 2009	_				
þ	Exempt foreign organizations—tax withheld at source	4				
С	Tax paid with application for extension of time to file (Form 8868) 6c	4				
d	Backup withholding erroneously withheld 6d 6d	4				
7	Total credits and payments. Add lines 6a through 6d	_7				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 	_		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u> </u>				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	 			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶	11	<u> </u>			
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19					
	of the instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					7.7
_	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
_	on foundation managers \$					v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
_	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					v
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		N/A	4a		X
ь	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		
_	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or By state legislation that effectively among the governing instrument on that no mandatory directions that					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			6	x	
7	conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and	Da# V1		7	X	
, 8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	rail A	V		<u> </u>	-
Qa	instructions) IN					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		•			
J	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			75		-
3	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page					
	27)? If "Yes," complete Part XIV			9	x	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			<u> </u>		-
. •	names and addresses STM	г 2		10	x	

Form	1 990-PF (2009) ALETTO FAMILY FOUNDATION INC. 26-215477	4			P	age 5
_	art VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	•				
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			_11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before					
	August 17, 2008?			12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applic	ation?		13	X	
	Website address ► N/A					
14		phone no. I	•			
	2366 TRESSDALE CIRCLE					
	Located at ► CARMEL, IN	ZIP+4	► 46032	2		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here					▶ ∐
· · · · · ·	and enter the amount of tax-exempt interest received or accrued during the year	•	15			
Pi	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			F		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a					
	disqualified person?	Yes	X No X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		=			
	the benefit or use of a disqualified person)?	∐ Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	∐ Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regula	tions	37/3			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ ∐			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		37/3			
	were not corrected before the first day of the tax year beginning in 2009?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	\Box ,,	₩			
	6e, Part XIII) for tax year(s) beginning before 2009?	∐ Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		N/A	25		
_	all years listed, answer "No" and attach statement—see page 20 of the instructions)		И/А	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. > 20 . 20 . 20 . 20					
2-	▶ 20 , 20 , 20 , 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					
Ja		Yes	X No			
.	at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or	1es	21 110			
b	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2009)		N/A	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose	·s?	-1/ 11	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize it					
~	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2			4b		x
	and the state of t		Fo	rm 99	0-PF	

Forn	990-PF (2009) ALETTO FA	MILY FOUNDATION INC.	26-2	2154774			Page 6
P	irt VII-B Statements Rec	arding Activities for Which Forn	n 4720 May Be F	Required (conf	inued)		
5a	During the year did the foundation	pay or incur any amount to		_	_		
	(1) Carry on propaganda, or other	wise attempt to influence legislation (sectio	n 4945(e))?	\ `	res 🗓 No		
	(2) Influence the outcome of any s	pecific public election (see section 4955), o	or to carry on,		_		
	directly or indirectly, any voter	registration drive?		∐ \	res X No		
	(3) Provide a grant to an individua	l for travel, study, or other similar purposes	7	\\	res 🗶 No		
	(4) Provide a grant to an organization	tion other than a charitable, etc , organizati	on described in				
	section 509(a)(1), (2), or (3), or	r section 4940(d)(2)? (see page 22 of the ir	nstructions)		res 🗓 No		
	(5) Provide for any purpose other	than religious, charitable, scientific, literary	, or educational				
		of cruelty to children or animals?			res X No		1
b		did any of the transactions fail to qualify ur	nder the exceptions d	escribed in			
	-	a current notice regarding disaster assistan			N/A	5b	
	-	notice regarding disaster assistance check	· · · · ·		▶ □ i		
С	• •	5a(4), does the foundation claim exemption					
	because it maintained expenditure	• • • • • • • • • • • • • • • • • • • •		N/A 🗌	∕es		
	· ·	ired by Regulations section 53 4945-5(d)]		
6a	·	, receive any funds, directly or indirectly, to	pay premiums				
	on a personal benefit contract?	,,,,,,,	pa) promonio	П	res X No		
b	•	, pay premiums, directly or indirectly, on a	nersonal benefit cont			6ь	x
U	If "Yes" to 6b, file Form 8870	, pay premiums, uneday or muneday, on a	personal benefit cont	1401			
72		s the foundation a party to a prohibited tax	shelter transaction?	П	res X No		
	• • •	ny proceeds or have any net income attribu		_	N/A	7b	
		at Officers, Directors, Trustees,					
F	and Contractors	it Officers, Directors, Trustees, i	oundation Man	agers, riigiliy	i ald Employ	,,	
1		, foundation managers and their compen	eation (see page 22	of the instruction	ie)		
<u> </u>	ist an omocis, anotors, trastees	, roundation managers and their compen		1	(d) Contributions to	J	
	(a) Nam	e and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	employee benefit		ense account,
	(a) Nam	e and address	devoted to position	-0-)	plans and deferred compensation	other	allowances
	DV 31.0000	ALDWAY.			Componential	 	
	RY ALETTO	CARMEL	F 00		٥ ,		0
	66 TRESSDALE CIRCLE	IN 46032	5.00			 	
	HLEY ALETTO	CARMEL					
	66 TRESSDALE CIRCLE	IN 46032	1.00	0	0	 	0
	ADEN ALETTO	CARMEL			_		_
	66 TRESSDALE CIRCLE	IN 46032	1.00	0	0	 	0
BI	LIENNE ALETTO	CARMEL					
	66 TRESSDALE CIRCLE	IN 46032	1.00	0	0	Ь	0
2		id employees (other than those included	on line 1—see page	23 of the instruc	tions).		
	If none, enter "NONE."						
			(b) Title, and average		(d) Contributions to employee benefit	(e) Exp	ense account,
	(a) Name and address of each	n employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		allowances
					compensation	——	
N	ONE						
				<u> </u>		ļ	
	· · · · · · · · · · · · · · · · · · ·					<u> </u>	
						<u> </u>	
				1			
		<u> </u>				<u> </u>	
					<u> </u>	<u> </u>	
Tota	I number of other employees paid of	ver \$50,000					
						000	- NF

Part VIII	009) ALETTO FAMILY FOUNDATION INC. Information About Officers, Directors, Trustees, Founda	26-2154774 tion Managers, Highly Paid Er	nployees,
3 Five high	`and Contractors (continued) est-paid independent contractors for professional services (see page 23 of the contractors for professional services)	of the instructions). If none, enter "NC	NF "
o rivo inglic	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
· · · · · · · · · · · · · · · · · · ·			
otal number of	others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
	on's four largest direct charitable activities during the tax year. Include relevant statistical is dother beneficianes served, conferences convened, research papers produced, etc.	nformation such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see page 2	4 of the instructions)	
	b largest program-related investments made by the foundation during the tax year on lines		Amount
1 N/A			
2			
	n-related investments. See page 24 of the instructions		
3			
otal. Add lines	1 through 3	>	

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Enter 1% of Part I, line 27b (see page 26 of the instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2009)

20,25

4

6

5

Pa	rt XIII Undistributed Income (see page 26 of	the instructions)			
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7				
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only				
b	Total for prior years: 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2009	,			
а	From 2004				
b	From 2005	1			
C	From 2006	1			
d	From 2007				
е	From 2008	_			
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII,				
	tine 4 ▶ \$				
	Applied to 2008, but not more than line 2a	,			
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		<u></u>		
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				. ,
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009			······································	, ,
	(If an amount appears in column (d), the same				
_	amount must be shown in column (a))				
6	Enter the net total of each column as				
_	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	,			
D	Prior years' undistributed income Subtract	ł			
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has		•		
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
а	Subtract line 6c from line 6b Taxable				
u	amount—see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line				
-	4a from line 2a Taxable amount—see page				
	27 of the instructions	İ			
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1. This amount must be		•		
	distributed in 2010				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)			······································	
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the				
	instructions)				
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	<u></u>		······································	
0	Analysis of line 9				
a	Excess from 2005	1			
b	Excess from 2006				
C	Excess from 2007	ł			
d	Excess from 2008	-			
e	Excess from 2009		1		

Pa	rt XIV Private Operating Fou	indations (see pa	age 27 of the insti	ructions and Part	VII-A, question 9))
1a	If the foundation has received a ruling or	determination letter th	at it is a private operat	ing		
	foundation, and the ruling is effective for			•		N/2
b	Check box to indicate whether the foundation	ation is a private opera	iting foundation describ	ped in section X 49	942(j)(3) or 4942	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for					
	each year listed	0			į	d
b	85% of line 2a					
С	Qualifying distributions from Part XII,		-			
	line 4 for each year listed	20,250	34,795			55,045
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c	20,250	34,795			55,045
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
_	(1) Value of all assets					
	(2) Value of assets qualifying under			 · - · - · - · - · - · - · · - · · - ·		
	section 4942(j)(3)(B)(i)					
ь	"Endowment" alternative test—enter 2/3					
-	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
·	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					<u> </u>
	(2) Support from general public			_	· - · ·	
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income		41.1 4 1 10			
Pa	art XV Supplementary Inform	•	•		ad \$5,000 or more	in assets at
	any time during the ye		of the instruction	ns.)		
1	Information Regarding Foundation Mai	=				
а	List any managers of the foundation who				-	
	before the close of any tax year (but only	•	ed more than \$5,000)	(See section 507(d)(2)))	
	GARY & REBECCA ALETT		 			
b	List any managers of the foundation who		•	, , , ,	portion of the	
	ownership of a partnership or other entity	r) of which the foundat	ion has a 10% or great	ter interest		
	N/A	4 @10: 4 =		 		
2	Information Regarding Contribution, G					
	Check here ► X if the foundation only					
	unsolicited requests for funds. If the foun			of the instructions) to	individuals or	
	organizations under other conditions, cor					
а	The name, address, and telephone numb	per of the person to wh	om applications shoul	d be addressed		
	N/A					
			 			
b	The form in which applications should be	submitted and inform	ation and materials the	ey should include.		
	N/A					
С	Any submission deadlines					
	N/A		·			
d	Any restrictions or limitations on awards,	such as by geographi	cal areas, charitable fi	elds, kinds of institutio	ns, or other factors	
	N/A		· · · · · · · · · · · · · · · · · · ·			

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year METHODIST SPORTS RESEARCH 201 PENNSYLVANIA PKWY RESEARCH 1,750 INDIANAPOLIS IN 46280 HORIZONS URBAN STUDENT 33 E. 33RD STREET EDUCATION 3,000 INDIANAPOLIS IN 46205 CARMEL DADS CLUB **5459 E 131ST STREET** YOUTH SPORTS 4,000 CARMEL IN 46033 THE CHILDRENS THERAPLAY CHILDRENS REHABILITATION 9919 TOWNE RD 10,000 CARMEL IN 46032 THE CHILDRENS BUREAU 1575 DR MARTIN LUTHER CHILD AND FAMILY SERVICES 1,500 INDIANAPOLIS IN 46202 20,250 ▶ 3a b Approved for future payment N/A Total ▶ 3b

F	art XVI-A	Analysis of Income-Producing Acti	vities				
_		unts unless otherwise indicated		d business income	Exclude	d by section 512, 513, or 514	(e)
	J		(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income (See page 28 of
1	Program ser	vice revenue			code		the instructions)
	a						
	b						
	c	<u> </u>					
			<u> </u>				
	e		<u></u>				
	f						
		d contracts from government agencies					
	-	dues and assessments					
		avings and temporary cash investments			14	25	·- ·- ·- ·-
		nd interest from securities			7.2	25	
J		come or (loss) from real estate		<u> </u>			
		anced property t-financed property		<u></u>			
6		come or (loss) from personal property					
	Other invest						
-		s) from sales of assets other than inventory					
		or (loss) from special events					
		or (loss) from sales of inventory			<u> </u>		
		ue a					
	е						
	Cultivated And	al anti-man of the table and tab	1	_			
12	Subtotal Ad	d columns (b), (d), and (e)	L	0		25	
13	Total. Add I	ne 12, columns (b), (d), and (e)	L	0	<u> </u>	25 13 _	25
13 (S∈	Total. Add li e worksheet	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation				13 _	
13 (Se	Total. Add li e worksheet Part XVI-B	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation Relationship of Activities to the Ac	complishm	ent of Exempt P	urpose	13 <u> </u>	25
13 (Se	Total. Add li e worksheet	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation	complishm is reported in c	ent of Exempt Pool	urpose A contrib	13	25
13 (Se	Total. Add li se worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation Relationship of Activities to the Ac Explain below how each activity for which income accomplishment of the foundation's exempt purpo	complishm is reported in c	ent of Exempt Pool	urpose A contrib	13	25
13 (Se	Total. Add li e worksheet Part XVI-B	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation Relationship of Activities to the Ac Explain below how each activity for which income accomplishment of the foundation's exempt purpo	complishm is reported in c	ent of Exempt Pool	urpose A contrib	13	25
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13 (Se	Total. Add li se worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation Relationship of Activities to the Ac Explain below how each activity for which income accomplishment of the foundation's exempt purpo	complishm is reported in c	ent of Exempt Pool	urpose A contrib	13	25
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13 (Se	Total. Add li se worksheet Part XVI-B Line No.	ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation Relationship of Activities to the Ac Explain below how each activity for which income accomplishment of the foundation's exempt purpo	complishm is reported in c	ent of Exempt Pool	urpose A contrib	13	25
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	Pag	_

<u>Forn</u>	990-PF (2009) ALETTO F					6-2154774		Pag	ge 1 3
P	irt XVII	Information Reg Exempt Organiz	_	ansfers To and	Transactio	ns and R	elationships With I	Noncharitable		
1	Did the o	organization directly or inc		ge in any of the follow	wing with any o	ther organiz	ation described		Yes	No
•	ın sectio	n 501(c) of the Code (oth		-		-				
	organiza									
а		s from the reporting found	dation to a no	oncharitable exempt	organization of	r		4-(4)	1	
	(1) Casi (2) Othe							1a(1) 1a(2)	ļ <u>.</u>	X
h	. ,	er assets ansactions						(a(z)	 	_
Ü		s of assets to a nonchard	table evemnt	organization				16(1)	1	х
	• •	hases of assets from a n	•	_	1			1b(2)		X
	• •	tal of facilities, equipment		, ,				1b(3)		Х
		nbursement arrangement						1b(4)		X
		ns or loan guarantees						1b(5)		X
		ormance of services or m	nembership o	r fundraising solicitat	tions			1b(6)		Х
C	Sharing	of facilities, equipment, m	nailing lists, d	other assets, or paid	employees			1c		X
d	If the an	swer to any of the above	ıs "Yes," com	nplete the following s	chedule Colu	mn (b) shoul	ld always show the fair m	narket		
		the goods, other assets,								
	a) Line no	any transaction or sharing (b) Amount involved		of noncharitable exemp		1 '	scription of transfers, transac		ements	
N/	A									
			ļ							
							 		_	
	 		<u> </u>							
			<u> </u>		 	 				
			 			 				
-			 			 				
			 			 				
			 			 				
										
2a		undation directly or indire	=				anizations		es X] No
b	If "Yes,"	complete the following so	chedule							
		(a) Name of organization		(b) Type of org	anization		(c) Description (of relationship		
	N/A									
						 		·		-
					· · ·					
	Under pe belief, it is	nalties of perjury, I declare that is true, correct, and complete	at I have exami Declaration of	ned this return, including preparer (other than tax	g accompanying payer or fiducian	schedules and y) is based on	all information of which prepa	arer has any knowledge		
	—	Milwo	2		5-17	-10	MPNAGU	NG MUSPEY		
2	Sign	Signature of officer or trustee Date					Title			
Sign Here	Paid Preparer's Use Only	Preparer's signature	n	7/m-		Date 5	Check if self-employe	Preparer's ident number (see Si page 30 of the ii P 0 0 7 2 3	gnature istruction	s)
ر د	Pai epai se C	Firm's name (of yours if	MURPHY	Y, MCCLARY	, STOVE	R & BU	RNETT, LLC			
- 1	కై ప	self-employed), address,		N. MERIDIA			ITE 280	EIN ▶ 20-482		
		and ZIP code				90-109	0	Phone no 317 - 57	4-6	699

Schedule B (Form 990, 990-EZ, or 990-PF) . Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

ALETTO FAMILY	26-2154774						
Organization type (check one	9)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
	overed by the General Rule or a Special Rule. , (8), or (10) organization can check boxes for both the General Rule and a Special Rule	. See					
General Rule							
_	ing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mon e contributor. Complete Parts I and II	ey or					
Special Rules							
sections 509(a)(1) and	b) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regular d 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution 6 of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete F	of the greater					
the year, aggregate co	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III						
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.							
990-EZ, or 990-PF), but it mus	is not covered by the General Rule and/or the Special Rules does not file Schedule B (F st answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its F m 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 99	orm					

	3 (Form 990, 990-EZ, or 990-PF) (2009)		Page 1 of 1 of Part I
	rganization ` TO FAMILY FOUNDATION INC.		Employer identification number 26-2154774
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) S Type of contribution
1	GARY S. ALETTO REBECCA S. ALETTO 2366 TRESSDALE CIRCLE CARMEL IN 4	\$ 20,0	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

			 	
5/14/2010 9:52 AM	•			8
Federal Statements	Statement 2 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors	CARMEL IN 46032		
ALE Aletto Family Foundation Inc. 26-2154774 FYE: 12/31/2009	Statement 2 - Form 990-PF, P	GARY S. ALETTO 2366 TRESSDALE CIRCLE		

ALE Aletto Family Foundati 26-2154774 FYE: 12/31/2009	on Inc. Federal Statements	5/14/2010 9:52 AM
Form 990-PF, Pa	art XV, Line 1a - Managers Who Contributed Ov	ver 2% or \$5,000
	e of Manager	Amount
GARY & REBECCA ALETTO	\$	
TOTAL	\$	0

Form 8868

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

If you are	filing for an Automatic 3-Month Extension, complete only Part I and check this box			► X			
 If you are 	filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this for	m)					
Do not comp	lete Part II unless you have already been granted an automatic 3-month extension on a previously filed F	orm 886	8				
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).					
A corporation Part I only	required to file Form 990-T and requesting an automatic 6-month extension—check this box and complet	е		> [
	orations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an excome tax returns	tension o	of				
	ling (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of urns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form		file				
	if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 88		D				
	composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (I	-					
	re details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonp						
Type or print	Name of Exempt Organization	Employer identification number					
File by the	ALETTO FAMILY FOUNDATION INC.	26-2154774					
due date for filing your	Number, street, and room or suite no. If a P.O. box, see instructions 2366 TRESSDALE CIRCLE						
return See instructions	ee						
Check type of	of return to be filed (file a separate application for each return)	*					
Form 9			Form 472	0			
Form 9	90-BL Form 990-T (sec. 401(a) or 408(a) trust)		Form 522	7			
Form 9	90-EZ Form 990-T (trust other than above)		Form 6069	9			
X Form 9	90-PF		Form 887	0			
Telephon If the org. If this is f	anization does not have an office or place of business in the United States, check this box	If this is		▶ 🗆			
1 I reque	st an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time						
until C	08/15/10 , to file the exempt organization return for the organization named above. The extension	IS					
_	organization's return for						
▶ 🔀	▶ X calendar year 2009 or						
▶ [_]	tax year beginning , and ending						
2 If this to	ax year is for less than 12 months, check reason 📗 Initial return 📗 Final return 📗 Change ii	n accoun	iting period				
3a If this a	pplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax,						
less an	y nonrefundable credits. See instructions	3a	\$	0			
b If this a	pplication is for Form 990-PF or 990-T, enter any refundable credits and estimated tax						
payme	nts made. Include any prior year overpayment allowed as a credit	3b	\$	0			
	e Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,						
deposit	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment						
	See instructions	3c	\$	0			
-	ou are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 887	'9-EO					
for payment i			2000				
For Privacy	Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868	(Rev 4-2009)			