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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For calendar year 2009, or tax year beginning and ending Initial return Initial return of a former public charity Final return G Check all that apply: Amended return Address change Name change Name of foundation A Employer identification number Use the IRS THE ROBERT A BUZZELLI CHARITABLE label 26-1756219 FOUNDATION INC Otherwise, Room/suite Number and street (or P.O. box number if mail is not delivered to street address) print Telephone number or type. C/O PAUL MORAN 46 N WASHINGTON BLVD 941-955-1717 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions SARASOTA, FL34236 D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization: Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 467,553. (Part I, column (d) must be on cash basis.) ▶\$ under section 507(b)(1)(B), check here Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income 256,145 N/A Contributions, gifts, grants, etc., received 2 Check I if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 100 100 4 Dividends and interest from securities 5a Gross rents h Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 256,245 100 Total. Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits 353. 0. 0. 16a Legal fees STMT STMT 2 1,818 0. 0. **b** Accounting fees c Other professional fees Operating and Administrative 17 Interest 18 Taxes Depreciation and depletion 19 20 Occupancy 21 Travel, conferences, and meetings RECEIVED JUN 6 2 2010 22 Printing and publications 23 Other expenses Ō ထွဴ 24 Total operating and administrative Ś 2,171 expenses. Add lines 13 through 23 0. 25 Contributions, gifts, grants paid OGDEN 26 Total expenses and disbursements. 923501 02-02-10 2,171 0 Add lines 24 and 25 27 Subtract line 26 from line 12: 254,074 8 Excess of revenue over expenses and disbursements 100. b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-) LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC

FOUNDATION INC	Beginning of year		1756219 Page
Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	213,478.	(4)	(-7
2 Savings and temporary cash investments		467,553.	467,553
3 Accounts receivable ►			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ►			
Less: allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
2 8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a investments - 0.5. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds		- 	
11 Investments - land, buildings, and equipment basis	1		
Less accumulated depreciation			
12 Investments - mortgage loans 13 Investments - other			
13 Investments - other 14 Land, buildings, and equipment basis ►			
Less accumulated depreciation	1		
15 Other assets (describe ►)			
10 Strict assets (describe P			
16 Total assets (to be completed by all filers)	213,478.	467,553.	467,553
17 Accounts payable and accrued expenses			
18 Grants payable			
g 19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
19 Deterred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
22 Other liabilities (describe >)			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.	}		
24 Unrestricted			
25 Temporarily restricted			
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	213,478.	467,553.	
30 Total net assets or fund balances	213,478.	467,553.	
2 00 1000 100 100 100 100 100 100 100 10	223/2701	20,7333.	
31 Total liabilities and net assets/fund balances	213,478.	467,553.	
		20,70001	
Part III Analysis of Changes in Net Assets or Fund Ba	alances 		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(must agree with end-of-year figure reported on prior year's return)		1	213,478
2 Enter amount from Part I, line 27a		2	254,074
3 Other increases not included in line 2 (itemize) ROUNDING AD	JUSTMEN	3	
4 Add lines 1, 2, and 3		4	467,553
5 Decreases not included in line 2 (itemize)		5	
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (h) line 30	6	467,55

(a) List and desc 2-story brick w	ribe the ki	and(s) of property sold (e.g or common stock, 200 sh	,, real estate,		(b)	How ac - Purci - Dona	nase i '	Date acquir (mo., day, yr.	red .)	(d) Date sold (mo., day, yr.)
<u>1a</u>					-	-				
	NE				-					
d					╁╌					
e										
(e) Gross sales price	(f)	Depreciation allowed (or allowable)	1	st or other basis expense of sale				(h) Gain or (e) plus (f) m		
<u>a</u>										
<u>b</u>			 	 -						
<u>c</u>			 							
e				-						
Complete only for assets show	ng gain in	column (h) and owned by	the foundation	on 12/31/69				Gains (Col. (h		
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	, , ,	cess of col. (I) col. (J), If any			col. (k), but not les Losses (from	ss than -0 i col. (h))	-) or
<u>a</u>	ļ									
<u>b</u>										
<u>c</u>	 		 					 		
e						<u> </u>				
2 Capital gain net income or (net c	apıtal loss) { If gain, also enter -(er in Part I, line D- in Part I, line	7 7	}	2				
3 Net short-term capital gain or (lo	ss) as def	`								
If gain, also enter in Part I, line 8 If (loss), enter -0- in Part I, line 8	, column (c).			}	3_				
Part V Qualification L	Jnder S	Section 4940(e) fo	r Reduced	Tax on Net	t Inv	<u>estn</u>	nent Inco	me		
If section 4940(d)(2) applies, leave to Was the foundation liable for the section of the section	ction 4942 alify under	tax on the distributable ar section 4940(e). Do not c	omplete this pa	art.						Yes X No
(a) Base period years Calandar year (or tay year hading	ina in)	(b) Adjusted qualifying di	stributions	Net value of no	(c oncha		-use assets	(col.)	(d) Distribution) on ratio d by col. (c))
Calendar year (or tax year beginn 2008	iiiy iii)		00.00				0.	(601.)	(D) divide	• 0 0 0 0 0
2007			, , , , , , , ,							
2006										
2005								ļ		
2004				<u> </u>				 		
2 Total of line 1, column (d)								2		.000000
3 Average distribution ratio for the the foundation has been in existe	-		on line 2 by 5,	or by the numbe	rofy	ears		3	.	.000000
4 Enter the net value of noncharita	ble-use as	ssets for 2009 from Part X	, line 5					4		298,024.
5 Multiply line 4 by line 3								5		0.
6 Enter 1% of net investment inco	me (1% o	f Part I, line 27b)						6		1.
7 Add lines 5 and 6								7		1.
8 Enter qualifying distributions fro			. 41.	atata North			-1-	8		0.
If line 8 is equal to or greater that See the Part VI instructions.	n line /, c	neck the box in Part VI, lin	e 10, and comp	piete that part usii	ng a	ı% tax	rate.			

THE ROBERT A BUZZELLI CHARITABLE Form 990-PF (2009) FOUNDATION INC Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 3 0. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 0. 7 Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 2. 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 11 Refunded > Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. > \$ 0 . (2) On foundation managers. ➤ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

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 $\frac{\mathbf{x}}{\mathbf{x}}$

X

86

remain in the governing instrument?

If "Yes," complete Part II, col. (c), and Part XV.

7 Did the foundation have at least \$5,000 in assets at any time during the year?

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

THE ROBERT A BUZZELLI CHARITABLE Form 990-PF (2009) Page 5 FOUNDATION INC 26-1756219 Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? __N/A Website address Telephone no. >941-955-1717 14 The books are in care of PAUL MORAN Located at ▶ 46 N WASHINGTON BLVD, SARASOTA, ZIP+4 ▶<u>34236</u> 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required No Yes File Form 4720 if any item is checked in the "Yes" column, unless an exception applies, 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2009? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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X

3b

4a

N/A

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Form 990-PF (2009) FOUNDATION INC	4700 May D - F	 	<u> 26-17562</u>	<u> 19 Page 6</u>
Part VII-B Statements Regarding Activities for Which I	orm 4/20 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	` ''	-	es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	• •		
any voter registration drive?	•		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	Г		
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		[1]	
the prevention of cruelty to children or animals?	dan kha awaankana daasakad .		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	NT / N	e.
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53 494		I∕A ∟ Y∈	es No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	- 1 - 7			
a personal benefit contract?	pay premiums on		es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arconal hanafit contract?	T6		6b X
If "Yes" to 6b, file Form 8870.	ersonal benefit contract.		-	- A
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v ₄	es X No	
b If yes, did the foundation receive any proceeds or have any net income attribute			 	7b
Information About Officers, Directors, Trust		nagers, Highly		1
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	and deterred compensation	allowances
	CHAIR, DIRECT	OR		
46 N WASHINGTON BLVD				
SARASOTA, FL 34236	1.00	0.	0.	0.
	DIRECTOR, TRE	ASURER		
46 N WASHINGTON BLVD			_	_
SARASOTA, FL 34236	1.00	0.	0.	0.
	DIRECTOR, SEC	RETARY		
46 N WASHINGTON BLVD	1 00			
SARASOTA, FL 34236	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	<u> </u>	<u> </u>
	(b) Title, and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NONE	devoted to position	-	compensation	allowarious
		1		
		J	<u> </u>	
Total number of other employees paid over \$50,000				0

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THE ROBERT A BUZZELLI CHARITABLE

Form 990-PF (2009) FOUNDATION INC	26_1	756219 Page 7
Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)		<u> </u>
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	-	
Total number of others receiving over \$50,000 for professional services		> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist	ical information such as the	Eypapasa
number of organizations and other beneficiaries served, conferences convened, research papers produced	uced, etc.	Expenses
1 N/A		
	·	
0		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N/A		
2		

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All other program-related investments. See instructions.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	178,033.
b	Average of monthly cash balances	1b	124,529.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	302,562.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	302,562.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,538.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	298,024.
6	Minimum investment return. Enter 5% of line 5	6	14,901.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	14,901.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	1	
С	Add lines 2a and 2b	2c	2.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,899.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	14,899.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,899.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	1 1	
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	36	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for t	he section

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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inn 7 2 Undeshouse merons, if ary, as of the end of 2009 a finiter amount for 2000 only b Total for principans; 3 Excess distributions carryover, if any, to 2009; a From 2004 b From 2005 c From 2006 d From 2006 d From 2007 e From 2008 1 Total of lines Sa through e 1 Qualifying distributions for 2009 from Part XI, line 4: ▶ S 2 Applied to 2006, but not more than line 2a b Applied to undestributed more of principans; (Election required - see instructions) 1 Total of both undestributed more of principans; (Election required - see instructions) 2 Treated as distributions out of corpus (Election required - see instructions) 2 Company of distributable amount 2 Remaining amount distributed out of corpus (5 Company of the Company of the Same amount and the Same amount of t		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Understowed recent, day, as of the end of 3000	1 Distributable amount for 2009 from Part XI,				
Enter amount for 2008 only 5 Total for prior years: Sexess distributions carryover, if any, to 2009; a From 2005 b From 2006 G From 2007 c From 2008 1 Total of prior years: 0	line 7		<u> </u>		14,899.
3 Excess distributions carryover, if any, to 2009; a From 2004 • From 2005 • From 2006 • From 2007 • From 2007 • From 2008 • Total of line is 38 throughe • Qualifying distributions for 2009 from Part XII, line 4 * ► ► ► • Applied to undistributed morns of prior years (Excitor required - see instructions) • Total of see a structions of the see and	2 Undistributed income, if any, as of the end of 2009	i			
S Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 c From 2007 e From 2008 d From 2007 e From 2008 d From 2007 e From 2008 d From 2009 d Stributions of to 2009 from Part XII, line 4: ▶ S	a Enter amount for 2008 only			0.	
3. Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 1 Total of lines Sa through e Q califying distributions for 2009 from Part XII, like 4: \$\infty\$ S Q c A pipied to 2006, but not more than line 2a A popied to 2009, but not more than line 2a A popied to 2009, but not more than line 2a A popied to 2008, but not more than line 2a A popied to 2008, but not more than line 2a Q c Bermaining amount distributed control of prior years (Election required - see instructions) C Freated as distributions out of corpus (Election required - see instructions) Q c Bermaining amount distributed out of corpus (Election required - see instructions) Q c Remaining amount distributed out of corpus (Election required - see instructions) Q c C Treated set seems on column (a) Q c Bermaining amount distributed out of corpus (Election required - see instructions) Q c C Enter the actical feed seed column as indicated below: Q c careau Ace liter as 14, aut 44 & Biomest into 8 Q c D row years' undistributed income. Subtract line 4 from line 2b Q c C Finet the amount of only years' C Finet the amount	b Total for prior years:		_		
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	d Excess from 2008				
	e Excess from 2009				<u> </u>

THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC 26-1756219 Page 10 Form 990-PF (2009) Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(I)(3) or 4942(1)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (d) 2006 (e) Total (c) 2007 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗓 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE ROBERT A BUZZELLI CHARITABLE

Form 990-PF (2009) FOUNDATION INC
Part XV Supplementary Information (continued)

26-1756219 Page 11

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment	,	·
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
NONE				
	}			
)		
				}
		}		
		}		
		1		
		}		
				}
		L	<u> </u>	
Total			<u>▶ 3a</u>	0.
b Approved for future payment		Ì		
NONE				ļ
NONE				
Total		<u> </u>	▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2009)

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	Code				
a	<u> </u>				
b					
<u> </u>					
d					
e			 -		
	ļ		 		
g Fees and contracts from government agencies	<u> </u>			 	
2 Membership dues and assessments	ļ	 	 	 	
3 Interest on savings and temporary cash			ļ	,	
investments			1 4	100	
4 Dividends and interest from securities		 	14	100.	
5 Net rental income or (loss) from real estate:			├		
a Debt-financed property	<u> </u>			 	
b Not debt-financed property	<u> </u>				
6 Net rental income or (loss) from personal					
property	<u> </u>	 		 	
7 Other investment income	ļ	 	 		
8 Gain or (loss) from sales of assets other					
than inventory	ļ	 	 	 	
9 Net income or (loss) from special events	ļ		├	 	
10 Gross profit or (loss) from sales of inventory	ļ		├	 	
11 Other revenue:			ł	}	
a			├		
b		ļ			
<u> </u>		 	┼──		
d	ļ		├	 	
e 12 Subtotal. Add columns (b), (d), and (e)		0.	├─-	100	0.
13 Total. Add line 12, columns (b), (d), and (e)			<u> </u>		100.
(See worksheet in line 13 instructions to verify calculations.)				10	100.
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	cemp	ot Purposes	
Line No. Explain below how each activity for which incorrument the foundation's exempt purposes (other than below how each activity for which incorrument the foundation's exempt purposes.			contri	buted importantly to the accord	nplishment of
the foundation's exempt purposes (other than to	by providing it	indo for aden purposes).			
					
	·				
					
					
					
				_ 	
					
					
					
					
					
				_ ,- , ,- ,-	
923621 02-02-10				<u></u>	Form 990-PF (2009)

0	orm 990-PF (2009) FOUNDA	ATION_INC_		26-17	<u>56219</u>	Pa	ge 13
P	Part XVII Information Reg Exempt Organiz		and Transactions an	d Relationships With Nonch	aritable)	
1			na with any other organization	described in section 501(c) of		Yes	Nο
•	the Code (other than section 501(c)(· · · ·		• •		•••	
	, , , , ,	, •		ations		Í	
•	a Transfers from the reporting foundat	ion to a noncharitable exempt or	ganization of.				••
	(1) Cash				1a(1)		<u>X</u>
	(2) Other assets				1a(2)		X
ļ	b Other transactions:						
	(1) Sales of assets to a noncharitable	le exempt organization			16(1)		X
	(2) Purchases of assets from a none	charitable exempt organization			1b(2)		X
	(3) Rental of facilities, equipment, or	r other assets			16(3)		X
	(4) Reimbursement arrangements				1b(4)		X
	(5) Loans or loan guarantees				1b(5)		X
	(6) Performance of services or mem	nhership or fundraising solicitatio	າກຮ		1b(6)		X
					1c		X
	c Sharing of facilities, equipment, mail						
				lys show the fair market value of the good in any transaction or sharing arrangement		eis,	
	column (d) the value of the goods, or				,		
a	1) Line no (b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, a	nd sharing arr	angeme	nts
_		N/A					
_							
_							
							
_							
_							
_							
_				<u> </u>			
				<u> </u>			
			_				
				 			
_							
_							
-							
_				 			
2	2a Is the foundation directly or indirectly	v affiliated with, or related to, one	or more tax-exempt organiza	tions described			
_	in section 501(c) of the Code (other				Yes	Γx	No
	b If "Yes," complete the following schei						
	(a) Name of orga		(b) Type of organization	(c) Description of relation	nship		
_	N/A						
			<u> </u>				
	Under penalties of perjury, I declare that I ha and complete Declaration of preparer (other			nts, and to the best of my knowledge and belief, it as any knowledge	t is true, corre	ct,	
	L. Scop M.		15/17/10	Director			
é	Signature of officer or trustee	- Director		Title			
Ē	Draparate A		DateDat		parer's identify	vina nim	nber
Sign Here	Preparer's signature	-0.000		I-1.0 self-	= 0 (00)(11)	,yu	
<i>⊼</i>		AR CERTIFORD					
	Firm's name (or yours MIRAI		INC	EIN ►			
	if self-employed).	. RIVERCENTER E		5. 252	c	4	_
_	T and case and cir code & COVII	NGTON, KY 41011	·	Phone no. 859	<u>-655-</u>	<u>451</u>	U

Form **990-PF** (2009)

Schedule E (Form 990, 990-EZ, or 990-PE)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number

2009

THE ROBERT A BUZZELLI CHARITABLE FOUNDATION INC 26-1756219 Organization type (check one). Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, chantable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF),

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

THE ROBERT A BUZZELLI CHARITABLE

26-1756219

Employer identification number

FOUNDATION INC

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROBERT A BUZZELLI LIVING TRUST 46 N WASHINGTON BLVD SARASOTA, FL 34236	\$\$\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Trume, addition, and Ell TT	* S	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

FORM 990-PF	LEGAL	FEES	Sī	PATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BURGESS HARREL	353.	0.		0.
TO FM 990-PF, PG 1, LN 16A	353.	0.		0.
_				
FORM 990-PF	ACCOUNTI	NG FEES	St	FATEMENT 2
FORM 990-PF DESCRIPTION	ACCOUNTII (A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C)	(D) CHARITABLE PURPOSES
	(A) EXPENSES	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE