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OMB No 1545-0052

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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements Department of the Treasury Internal Revenue Service

Amended return   Address change   Name change	appe 10 of the instructions)  4) 890-2321  on is
Name of foundation	appe 10 of the instructions)  4) 890-2321  on is
Use the IRS   Table   D7 FOUNDATION   D1 Fou	appe 10 of the instructions)  4) 890-2321  on is
Tabel   D7 FOUNDATION   Check type of organization:   X Section 501(c)(3) exempt private foundation   S% test, check here   City or lown, state, and ZIP code   City or lown, state, st	anage 10 of the instructions)  4 ) 890 – 2321  on is
Number and street (or P O box number if mail is not delivered to street address)  Print or type.  See Specific Instructions.  WESTERVILLE, OH 43082  H Check type of organization:  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation  I Fair market value of all assets at end of year (from Part III, col (c), line 16) \$ 336, 135.  Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)  1 Contributions, gdfs, grasts, etc., received (attach schedule) 2 Check   1 of the first of	anage 10 of the instructions)  4 ) 890 – 2321  on is
print or type. See Specific Instructions.  City or town, state, and ZIP code  WESTERVILLE, OH 43082  H Check type of organization:	4) 890-2321 on is  ins, check here  ons meeting the re and attach
See Specific Instructions.  City or town, state, and ZIP code  WESTERVILLE, OH 4 3082  H Check type of organization:	on is
City or town, state, and ZIP code  WESTERVILLE, OH 43082  H Check type of organization: X Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt chantable trust  Other taxable private foundation  I Fair market value of all assets at end of year (from Part II), col. (c), line 16) > \$ 396, 135. (Part I, column (d) must be on cash basis)  Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (e), (c), and (d) may not necessarily equal the amounts in columns (e), (c), and (d) may not necessarily equal the amounts in columns (e), (c), and (d) if the foundation is not required to a fifthe foundation is not require	on is
## WESTERVILLE, OH 43082  ## Check type of organization:	ons, check here ons meeting the re and attach
## Check type of organization:	ons meeting the re and attach
H Check type of organization: X Section 501(c)(3) exempt private foundation    Section 4947(a)(1) nonexempt charitable trust	re and attach
Section 4947(a)(1) nonexempt charitable trust	
Fair market value of all assets at end of year (from Part II, col (c), line   Other (specify)   Other (specify)    Fit the foundation is in a under section 507(b)(1)    Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))  Check   I Contributions, gifts, grants, etc., received (attach schedule)   Check   I Contributions, gifts, grants, etc., received (attach schedule)   Check   I Contributions of the foundation is not required to a little of the structions)   Check   I Contributions of the foundation is not required to a little of the foundation is not required to b Gross sales prace for all a 36, 408   Capital gain net income (from Part IV, line 2)   Net rental income or (loss)   Capital gain net income (from Part IV, line 2)   Net short-term capital gain   Capital gain net income (from Part IV, line 2)   Net short-term capital gain   Capital gain net income (from Part IV, line 2)   Capital gain net income (attach schedule)   Capital gain of (loss) (attach schedule)   Capital gain (loss) (lo	
of year (from Part II, col. (c), line 16) ▶ \$ 396, 135.	
Part   Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)  1 Contributions, gifts, grants, etc. recewed (altach schedule) 2 Check ▶ if the foundation is not required to attach Sch B. 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 a Gross rents b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales pince for all 36, 408 assets on line 6a assets on line 6a assets on line 6a sesset on line 6a (a) Revenue and expenses per books  7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11. 35,166. 4,325. CODEN  15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule)  b Accounting fees (attach schedule)	
total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)  1 Contributions, gits, grants, etc., received (attach schedule) Check attach Sch B.  3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 a Gross rents b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 36, 408 assets on line 6a 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross price of (loss) (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 Legal fees (attach schedule) b Accounting fees (attach schedule)  b Accounting fees (attach schedule)	(d) Disbursements
toolumn (a) (see page 11 of the instructions)   books   books    1	for charitable
1 Contributions, gifts, grans, etc. received (attach schedule) 2 Check	purposes (cash basis only)
2 Check	(Judin busis orny)
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Gross rents  b Net rental income or (loss) 6 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 a Gross sales less returns and allowances  b Less Cost of goods sold c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 35,166 4,325  OGDEN 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule)	
4 Dividends and interest from securities  5a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 36, 408 assets on line 6a  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10 a Gross sales less returns and allowances  b Less Cost of goods sold  c Gross profit or (loss) (attach schedule)  11 Other income (attach schedule)  12 Total. Add lines 1 through 11  13 Compensation of officers, directors, trustees, etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees (attach schedule)  b Accounting fees (attach schedule)	
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b Gross sales pnee for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) . 8 Net short-term capital gain 9 Income modifications b Less Cost of goods sold c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule)	
Net short-term capital gain  Income modifications  Coross sales less returns and allowances  Coross profit or (loss) (attach schedule)	
Net short-term capital gain  Income modifications  Gross sales less returns and allowances  C Gross profit or (loss) (attach schedule)  10 Other income (attach schedule)  11 Other income (attach schedule)  12 Total. Add lines 1 through 11  C Other employee salaries and wages  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees (attach schedule)  b Accounting fees (attach schedule)	
Net short-term capital gain  Income modifications  Gross sales less returns and allowances  b Less Cost of goods sold  c Gross profit or (loss) (attach schedule)  10 Other income (attach schedule)  11 Other income (attach schedule)  12 Total. Add lines 1 through 11  13 Compensation of officers, directors, trustees, etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees (attach schedule)  b Accounting fees (attach schedule)	
10 a Gross sales less returns and allowances	
and allowances b Less Cost of goods sold	\/Er
c Gross profit or (loss) (attach schedule)  11 Other income (attach schedule)  12 Total. Add lines 1 through 11	-0.
11 Other income (attach schedule)  12 Total. Add lines 1 through 11	$\frac{100}{100}$
12 Total. Add lines 1 through 11	7 ZUIU 'Y'I
13 Compensation of officers, directors, trustees, etc  14 Other employee salaries and wages	<u> </u>
14 Other employee salaries and wages	N. UT
15 Pension plans, employee benefits	
15 Pension plans, employee benefits  16a Legal fees (attach schedule)  b Accounting fees (attach schedule)  c Other professional fees (attach schedule)  17 Interest  18 Taxes (attach schedule) (see page 14 of the instructions)  19 Depreciation (attach schedule) and depletion	· · ·
16a Legal fees (attach schedule)  b Accounting fees (attach schedule)  c Other professional fees (attach schedule)  17 Interest  18 Taxes (attach schedule) (see page 14 of the instructions)  19 Depreciation (attach schedule) and depletion	
c Other professional fees (attach schedule)	<del> </del>
17 Interest	
18 Taxes (attach schedule) (see page 14 of the instructions)  19 Depreciation (attach schedule) and depletion	<del>-</del>
19 Depreciation (attach schedule) and depletion	
Trail Depreciation (attach Schedule) and depletion.	
20 Occupancy	
20 Occupancy	
22 Printing and publications	
23 Other expenses (attach schedule) ATCH 3 3,128 3,128	
24 Total operating and administrative expenses.	<del></del>
23 Other expenses (attach schedule) ATCH 3 3,128 3,128 3,128 Add lines 13 through 23	
25 Contributions, gifts, grants paid	16,415
26 Total expenses and disbursements Add lines 24 and 25 19,709 3,128.	16,415
27 Subtract line 26 from line 12	
a Excess of revenue over expenses and disbursements 15, 457	
b Net investment income (if negative, enter -0-)	
c Adjusted net income (if negative, enter -0-).	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.  $9E^{1410\,2\,000}\,98284S\,$  A10A 11/3/2010 9:09:55 AM V 09-8.4

ATCH 2



Part I	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	<del></del>
<del></del>	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	92,981.	353.	353.
2	Savings and temporary cash investments	149,513.	82,453.	82,453.
3	Accounts receivable			
	Less allowance for doubtful accounts ►  Pledges receivable ► 50,025.			
4	Pledges receivable ► 50,025.			
	Less allowance for doubtful accounts ▶		50,025.	50,025.
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
ŀ	disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts ▶			
, 8				
ssets	Inventories for sale or use Prepaid expenses and deferred charges			
SSI	·			
	Investments - U.S. and state government obligations (attach schedule) . L. Investments - corporate stock (attach schedule) ATCH 4	143,969.	249,110.	235,581.
	Investments - corporate stock (attach schedule) ATCH 5	0.	27,744.	27,723.
11 °	Investments - corporate bonds (attach schedule), AICI	0.	21,133.	
	(attach schedule)			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)  Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
15	Other assets (describe			
16	Total assets (to be completed by all filers - see the			
'8	instructions Also, see page 1, item I)	386,463.	409,685.	396,135.
1			100,000.	3,0,133.
17	Accounts payable and accrued expenses		7,765.	
18	Grants payable		7,700.	
Liabilities 0 21	Deferred revenue			
<b>∄</b> 20	Loans from officers, directors, trustees, and other disqualified persons			
E 21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe			
			7 765	
23	Total liabilities (add lines 17 through 22)		7,765.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balances	Unrestricted			
<u>ह</u> 25	Temporarily restricted			
<b>6</b> 26	Permanently restricted			
힏	Foundations that do not follow SFAS 117,			
괴	check here and complete lines 27 through 31. $\triangleright X$			
් 27	Capital stock, trust principal, or current funds			
<u>위</u> 28	Paid-in or capital surplus, or land, bldg , and equipment fund			
S 29	Retained earnings, accumulated income, endowment, or other funds	386,463.	401,920.	
Net Assets 30 30 82	Total net assets or fund balances (see page 17 of the			
Š	instructions)	386,463.	401,920.	
31	Total liabilities and net assets/fund balances (see page 17			
	of the instructions)	386,463.	409,685.	
Part	Analysis of Changes in Net Assets or Fund E			
	al net assets or fund balances at beginning of year - Part II,		agree with	
	of-year figure reported on prior year's return)			386,463.
2 Ente	or amount from Part I line 27s	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	15,457.
2 (116	er amount from Part I, line 27a		2	
A A	er increases not included in line 2 (itemize)			401,920.
	lines 1, 2, and 3		_ 1	701,720
	reases not included in line 2 (itemize) ▶ al net assets or fund balances at end of year (line 4 minus li	no 5) Port II column (h)	lino 20	401,920.
0 1012	arrier assets or runu balances at enu or year (line 4 minus li	ne 3) - Fait II, COIUMII (D),	line 30 6	Form <b>990-PF</b> (2009)

T j

Part I	Capital Gains	s and Losses for Tax on Inv	estment Income			
,		e g , real estate,	(b) How acquired P-Purchase	(c) Date acquired	(d) Date sold (mo., day, yr)	
4- 05	2-story b E PART IV SCHE	shs MLC Co)	D-Donation	(mo , day, yr )	, 55,, ,, ,	
<del></del>	E FART IV SCHE	50015				
b c				-		<del> </del>
d						<del> </del>
e	-					
	Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
_a						<del></del>
<u>b</u>	<del></del>					
<u>c</u>	· · · · · · · · · · · · · · · · · · ·					
e						
	ete only for assets s	howing gain in column (h) and owr	ned by the foundation on 12/31/69	//\	Gains (Col (h) g	iain miniis
	M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), if any		(k), but not less Losses (from co	than -0-) or
а						
b						
С						
d					<del></del>	
<u>e</u>				ļ		
2 Capi	tal gain net income oi		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		-19,184.
	•	n or (loss) as defined in sections 12				
_		, line 8, column (c) (see pages 13				
		line 8		3		
			uced Tax on Net Investment Ince e section 4940(a) tax on net invest			
If section	on 4940(d)(2) applies,	, leave this part blank				
		the section 4942 tax on the distrib not qualify under section 4940(e)	outable amount of any year in the b Do not complete this part	ase perio	d? [	Yes X No
1 Ente	er the appropriate am	ount in each column for each year	, see page 18 of the instructions be	efore mak	ing any entries	
	(a) Base penod years	(b)	(c)		(d) Distribution i	atio
Calenda	r year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		(col (b) divided b	y col (c))
	2008	13,699.	271,603.			0.050438
	2007	0.	147,750.			0.000000
	2006			-		
	2005 2004			1.		
	2004	L				
2 Tota	al of line 1 column (d	1		2		0.050438
3 Ave	rage distribution ratio	) for the 5-year base period - divide	the total on line 2 by 5 or by the			
	-	idation has been in existence if less		3		0.025219
4 Ente	er the net value of no	ncharitable-use assets for 2009 fro	om Part X, line 5	4		326,803.
5 Mul	tiply line 4 by line 3			5		8,242.
6 Ente	er 1% of net investme	ent income (1% of Part I, line 27b)		6		12.
7 Add	lines 5 and 6			7		8,254.
lf lin	er qualifying distribution le 8 is equal to or gr VI instructions on pag	ons from Part XII, line 4	in Part VI, line 1b, and complete	8 that part	using a 1% ta	16,415. x rate. See the

Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	e ins	ructio	ns)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic_foundations that meet the section 4940(e) requirements in Part V, check			12.
	here 🕨 X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			12.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			12.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009   6a			
b	Exempt foreign organizations-tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			•
7	Total credits and payments Add lines 6a through 6d		1	00.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			88.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 88 · Refunded ▶ 11			
	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		_X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	1		v
	of the instructions for definition)?	1 b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	i		
	(1) On the foundation >\$(2) On foundation managers >\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1		
	on foundation managers   \$			17
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			v
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	• • • • • • • • • • • • • • • • • • • •			
b If "Yes," has it filed a tax return on Form 990-T for this year?				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			Х
_	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) $\triangleright$ OH,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		.,	
	(or designate) of each state as required by General Instruction $G^{2}$ If "No," attach explanation	8b_	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(J)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			.,,
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		37	
	names and addresses	10	X	1

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address   N/A			
14	The books are in care of ► STEPHEN C. DENZ  Telephone no ► 614-890	23	21	
	The books are in care of ► STEPHEN C. DENZ  Located at ► 10679 RIDGEVIEW DRIVE WESTERVILLE, OH  ZIP + 4 ► 43082		<b></b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year		_	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		т—	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	İ		
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if	ł		
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days ) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			Х
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1 b	-	
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	١.		Х
	were not corrected before the first day of the tax year beginning in 2009?	1 c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			ļ
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
	be, Part Allt) for tax year(s) beginning before 20097			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	2 b		X
	to all years listed, answer "No" and attach statement - see page 20 of the instructions )	20	-	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			•
2-	Did the foundation hold more than a 2% direct or indirect interest in any business			
3a	enterprise at any time during the year?			
	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
IJ	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			[
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2009 )	3ь		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		Х

, Form 990-PF (2009)		26-164	3523	•	· Page 6
Part VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)		
<ul> <li>5a During the year did the foundation pay or incur any amout (1) Carry on propaganda, or otherwise attempt to influer (2) Influence the outcome of any specific public election directly or indirectly, any voter registration drive?</li> <li>(3) Provide a grant to an individual for travel, study, or oth (4) Provide a grant to an organization other than a charm section 509(a)(1), (2), or (3), or section 4940(d)(2)?</li> <li>(5) Provide for any purpose other than religious, charitate purposes, or for the prevention of cruelty to children or</li> </ul>	nce legislation (section i (see section 4955), o her similar purposes? table, etc., organization (see page 22 of the insible, scientific, literary,	or to carry on, on described in structions) or educational	Yes X No Yes X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the trans	actions fail to qualify	under the exceptions	described in		
Regulations section 53 4945 or in a current notice regard Organizations relying on a current notice regarding disast c. If the answer is "Yes" to question 5a(4), does the foundation of the control of t	ter assistance check h	nere		5b	X
because it maintained expenditure responsibility for the g If "Yes," attach the statement required by Regulations sec	rant?		. Yes X No	•	
6a Did the foundation, during the year, receive any funds, on a personal benefit contract?					x
b Did the foundation, during the year, pay premiums, directly "Yes" to 6b, file Form 8870	ctly or indirectly, on a	personal benefit contrac	×	6b	<del></del>
7a At any time during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction?	Yes X No		
b If yes, did the foundation receive any proceeds or have a					X
Part VIII Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Empl	oyees,	
1 List all officers, directors, trustees, foundation m			<del>, </del>	uctions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
ATTACHMENT 6		-0-	-0-	-0	) —
<del></del>					
2 Compensation of five highest-paid employees (ot If none, enter "NONE."	her than those inc	luded on line 1 - se		tructions).	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allov	account, wances
NONE				<del></del>	
			-		
Total number of other employees paid over \$50,000.					

Part VIII Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	agers, Highly Paid Employ	rees,
3 Five highest-paid independent contractors for professional services (see page 23	of the instructions). If none,	enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<del></del>
Total number of others receiving over \$50,000 for professional services		▶ NONE
Doubly A. Common of Direct Observable Addition		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform	nation such as the number	
of organizations and other beneficianes served, conferences convened, research papers produced, etc	nation such as the number	Expenses
1 N/A		
2		<del></del>
3		
4		
Doubly D. Common of Dromon Polated Investments (see 202 of the net		
Part IX-B Summary of Program-Related Investments (see page 23 of the insti		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	12	Amount
1 N/A		
2		
All other program-related investments See page 24 of the instructions		
3 N/A		
Total. Add lines 1 through 3		
Total Add inico i tillough o	<u> </u>	

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	119,705.
b	Average of monthly cash balances	1b	212,075.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	331,780.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	331,780.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	4,977.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	326,803.
6	Minimum investment return. Enter 5% of line 5	6	16,340.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations and certain foreign organizations check here  and do not complete this privations.	ite operating part )	
1	Minimum investment return from Part X, line 6	1	16,340.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 12.		
b			
С		2c	12.
3	Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1	3	16,328.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	16,328.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	16,328.
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	16,415.
b	Program-related investments - total from Part IX-B	1b	0.
2	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	1.2	
	purposes	2	0.
3	purposes Amounts set aside for specific charitable projects that satisfy the	-	<del></del>
а		3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	16,415.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	12.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,403.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w		
	qualifies for the section 4940(e) reduction of tax in those years.		

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				16,328.
2	Undistributed income, if any, as of the end of 2009			7 107	
а	Enter amount for 2008 only		-	7,137.	
b	Total for pnor years 20_07_,20_06_,20_05_				
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005				
С	From 2006				
d					
	F10111 2000	0			
f	Total of lines 3a through e	0.			
4	Qualifying distributions for 2009 from Part XII, line 4 > \$16,415.				
а	Applied to 2008, but not more than line 2a			7,137.	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				9,278.
е	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009	0.			0.
	(If an amount appears in column (d), the same amount must be shown in column (a) )				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b  Enter the amount of prior years' undistributed				
·	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				<del></del>
d	Subtract line 6c from line 6b Taxable				
е	amount - see page 27 of the instructions Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page				
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2010				7,050.
7	Amounts treated as distributions out of corpus				.,,,,,,
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)		<u> </u>		
9	Excess distributions carryover to 2010.	· <u>.                                    </u>			
•	Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9				
	Excess from 2005				
	Excess from 2006				
	Excess from 2007				
	Excess from 2008				
	Excess from 2009 0 .				

Forn	, n 990-PF (2009)			26-164	13523	Page 10
Pa	rt XIV Private Oper	ating Foundations (	see page 27 of the	e instructions and Part	VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	etermination letter that	at it is a private operati	ng	
	foundation, and the ruling	g is effective for 2009, ei	nter the date of the ruling	1	<b>&gt;</b>	
b	Check box to indicate wh	ether the foundation is a	private operating found	dation described in section	4942(J)	(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	_	(a) Total
	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	I or the minimum investment					
	return from Part X for each year listed					
b	85% of line 2a			-		
_	Qualifying distributions from Part					
·	XII, line 4 for each year listed					
d	Amounts included in line 2c not			<del>                                     </del>		<del></del>
	used directly for active conduct					
е	of exempt activities					
-	directly for active conduct of					
	exempt activities. Subtract line.					
3	2d from line 2c			<del> </del>		····
	alternative test relied upon					
а	"Assets" alternative test - enter					
	<ol> <li>(1) Value of all assets</li> <li>(2) Value of assets qualifying</li> </ol>	<del></del>				
	under section					
b	4942(j)(3)(B)(i) "Endowment" alternative test-					
	enter 2/3 of minimum invest-	; 				
	ment return shown in Part X					
С	"Support" alternative test - enter		· · · · · · · · · · · · · · · · · · ·	<del> </del>		
·	(1) Total support other than					
	gross investment income					
	(interest, dividends rents, payments on securities					
	loans (section 512(a)(5))					
	or royalties)					
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization	· · · · · · · · · · · · · · · · · · ·				
De	(4) Gross investment income	omi Information /C	omplete this new	only if the foundat	ion had \$5,000	
Fe		during the year - se			ion nau \$5,000 (	or more in assets
1	Information Regardin		· -	1011 401101101.7		
' a	_			e than 2% of the total	contributions receive	ed by the foundation
-				more than \$5,000) (See		a by the realidation
	STEPHEN AN	D PATIENCE DENZ	2			
				5 4h	-1 /	1
b				of the stock of a corpor n has a 10% or greater in		large portion of the
	ownership of a partite	Ship of other entity) of	willou the loundatio	ii ilas a 10% oi greatei ii	iterest.	
	N/A					
2	Information Regardin	a Contribution Grant	Gift Loan Scholars	hin etc Programs:		
-		-	• •	• • •	hla	
	unsolicited requests f	ne toundation only r	nakes contributions	to preselected charita grants, etc. (see page 2	ble organizations ar	id does not accept
	organizations under ot				20 of the Histraction	is) to individuals of
	<del> </del>	<del></del>				
а	rne name, address, a	na telephone number	of the person to who	m applications should be	addressed	
	The force is interest.	lipping should be 1		an and markening to the con-	barrial made de	
D	The form in which app	lications should be sui	omitted and informat	on and materials they s	noula incluae:	
	Any submission deadli	nes				
•	, ccommodon addan	: -= <del>=</del>				
d	Any restrictions or li	mitations on awards,	such as by geogr	aphical areas, charitabl	le fields, kinds of ii	nstitutions, or other
	factors:					

Part XV Supplementary Information (continued)						
3 Grants and Contributions Paid Durin	ng the Year or Appr		uture Payment	· · · · · · · · · · · · · · · · · · ·		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	or substantial contributor	recipient	Contribution			
a Paid during the year						
AMMACUMENT 7						
ATTACHMENT 7						
			`			
Total	, n	l	▶ 3a	16,415.		
b Approved for future payment	<u> </u>	<u> </u>				
2 7 pp 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2						
		<u> </u>				
Total						

Part XVI	<ul> <li>Analysis of Income-Produ</li> </ul>	cing Activ	/ities			
Enter gross	amounts unless otherwise indicated	Unrela (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	n service revenue	Business code	Amount	Exclusion code		(See page 28 of the instructions )
a						
						<del></del>
				_		
e						·
f			· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>	-	
g Fees	s and contracts from government agencies					
2 Member	rship dues and assessments					
	on savings and temporary cash investments		· · · · · · · · · · · · · · · · · · ·	1.4	4 305	
	ds and interest from securities			14	4,325.	
	tal income or (loss) from real estate					
	t-financed property debt-financed property			-		
	al income or (loss) from personal property					
	evestment income					
	loss) from sales of assets other than inventory					
9 Net inco	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
	evenue a			<u> </u>		
e						<del></del>
	1 Add columns (b), (d), and (e)				4,325.	·-····································
	dd line 12, columns (b), (d), and (e)				13	4,325.
(See works)	heet in line 13 instructions on page 28  -B Relationship of Activities	to verify calci	ulations)			
Line No.  ▼	Explain below how each active the accomplishment of the formage 29 of the instructions.)	ity for whi	ch income is reporte exempt purposes (	ed in columr other than t	n (e) of Part XVI-A con by providing funds for	tributed importantly to such purposes) (See
				-		
			NOT ADDITION			
			NOT APPLICAB			·····
-						
			<del></del>	1 1 15 15		

Form **990-PF** (2009)

Form	990-PF	(2009)					_	4	26-16435	023		•	Pa	ege 13
Pa	rt XVII	Informa Exempt			<b>Fransfers</b>	To and	Transa	ctions	and Rela	tionships	With N	lonc	harit	able
1		he organization ction 501(c) of											Yes	No
а	organı Transi	zations? fers from the repo	orting found	dation to a n	oncharitable	exempt organ	uzation of							
	(1) Ca	ash							. <b></b> .			1a(1)	igsqcut	Х
		ther assets										1a(2)		Х
b		transactions												X
		ales of assets to										1b(1)		X
		urchases of asset										1b(2)		X
		ental of facilities, eimbursement arr										1b(3) 1b(4)	$\overline{}$	X
		oans or loan guara										1b(5)		Х
		erformance of se												Х
С		ng of facilities, eq												X
d	If the	e answer to an	y of the	above is	"Yes," com	olete the fo	llowing :	schedule	Column (b)	should alv	ways show	the	fair r	narkei
		of the goods,			_	•	-							
	value	in any transac	tion or sh	arıng arran	igement, sh	iow in colui	mn ( <b>d</b> ) t	he value	of the goo	ods, other a	assets, or	service	es rec	eived
(a) I	ine no	(b) Amount invo	alved	(c) Name of	nonchantable	e exempt organia	zation	(d) Desc	rintion of tran	ısfers, transactı	ons and shar	nno arra	anneme	nts
\-\-		N/A	5,110.0	(o) Home of	nononamaoic	. exempt organia	LOUIDIT	N/A	inputor of train	ioloro, transacti	0113, 4110 31141	ing and		
••											···			
		<del></del>												
										<u></u>	<del></del> -			
											· · · · · ·			
	•													
				<del></del>				<u> </u>						
								L		<del></del>		<u> </u>		
2a		foundation dire	•	•							cribed in	$\neg$	es 🗀	X No
b		n 501(c) of the Co s," complete the f			301(0)(3)) 0	i ili section 52	277					''	<i>⇒</i> [	J 140
		(a) Name of org		100010	(	(b) Type of orga	anization			(c) Description	on of relations	 ship		
				<u>.</u>			<del></del>							
												<del></del>		
	Under	nenalties of nerius	/ I declare i	hat I have ev	camined this	return includin	a accomp	anyana scheo	lules and stat	oments and t	o the hest o	f my k	nowled	ine and
	belief,	penalties of perjury	and complete	Declaration	of preparer (	priner than taxp	ayer or fid	uciary) is ba	sed on all info	ormation of w	hich prepare	r has a	ny kno	wledge
		Pale	nee	- X	1 · Ł	Rux		11/5	100	PRE	=51DEn	4		
<u>.</u>	Sı	gnature of officer or	trustee		1			Date	<del>-//*</del> /	Title				
훈			. </td <td>1 /1/</td> <td>7 //</td> <td>- X</td> <td>Date</td> <td></td> <td>Charles</td> <td></td> <td>Preparer's</td> <td></td> <td></td> <td></td>	1 /1/	7 //	- X	Date		Charles		Preparer's			
Sign Here	² ≥	Preparer's	νΙ. <i>II</i>	a. NI	Wood	rih	NOV	0 3 2010	Check if self-emplo	oyed ▶ 🔙	number (Se page 30 of	the instr		
Š	aid parer: Only	signature	Will	ayy.	XUY			- 0 4010	'		P00545			
ļ	Paid Preparer's Use Only	Firm's name (or	•		MHM,/LL	DADING	/ CIITE	E 100		EIN ▶	34-1513	<u>062</u>		
	_	self-employed), a and ZIP code	auuress,	AKRON	EMBASSY , OH	PARKWAY	SUIT		333-235	4 Phone no	330-6	68-6	500	
				.171/1/014	, 4" <i> </i>			77.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-   Flione no	550 0	55 0	500	

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization		Employer identification number
D7 FOUNDATION		26-1643523
Organization type (check or	ne)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private for	ındatıon
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt chantable trust treated as a private founda	tion
	501(c)(3) taxable private foundation	
	s covered by the <b>General Rule</b> or a <b>Special Rule</b> . (7), (8), or (10) organization can check boxes for both the General Rule and a	Special Rule See
X For an organization	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 y one contributor. Complete Parts I and II	or more (in money or
Special Rules		
sections 509(a)(1	(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support te ) and 170(b)(1)(A)(vi), and received from any one contributor, during the yea 2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, lin	r, a contribution of the greater
the year, aggrega	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from the contributions of more than \$1,000 for use exclusively for religious, charitables, or the prevention of cruelty to children or animals. Complete Parts I, II, and	le, scientific, literary, or
the year, contribu aggregate to mor year for an <i>exclus</i> , applies to this org	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from tions for use exclusively for religious, charitable, etc., purposes, but these cole than \$1,000. If this box is checked, enter here the total contributions that wively religious, charitable, etc., purpose. Do not complete any of the parts unles tanization because it received nonexclusively religious, charitable, etc., contributions that we have a superior or the parts unless that is a superior or the par	ntributions did not vere received during the ss the <b>General Rule</b> butions of \$5,000 or more
990-EZ, or 990-PF), but it m or on line 2 of its Form 990- 990-PF)	at is not covered by the General Rule and/or the Special Rules does not file Soust answer "No" on Part IV, line 2 of its Form 990, or check the box on line Here, to certify that it does not meet the filing requirements of Schedule B (For	of its Form 990-EZ,
Ear Origany Act and Dangers of De	Advertion Act Nation and the Instructions Schodule	B (Form 000, 000 E7, or 000 BE) (2000)

for Form 990, 990-EZ, or 990-PF.

Name of organization

D7 FOUNDATION

Employer identification number 26-1643523

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
1	STEPHEN AND PATIENCE DENZ  10679 RIDGEVIEW DRIVE  WESTERVILLE, OH 43082	\$\$50,025.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a)	(b)	(c) Aggregate contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a)	(b)	(c) Aggregate contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

#### SCHEDULE D (Form 1041) ,

Department of the Treasury Internal Revenue Service

#### **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). OMB No 1545-0092

Name of estate or trust D7 FOUNDATION Employer identification number

26-1643523 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (b) Date acquired (c) Date sold (d) Sales price (see page 4 of the the entire year (Example 100 shares 7% preferred of "Z" Co ) (mo, day, yr) (mo, day, yr) Subtract (e) from (d) instructions) 1a **b** Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b -14,246.1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back . . . . . . . . . . . . . . . -14,246.Long-Term Capital Gains and Losses - Assets Held More Than One Year Part II (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (b) Date acquired (c) Date sold (d) Sales price (see page 4 of the instructions) the entire year Subtract (e) from (d) (Example 100 shares 7% preferred of "Z" Co) (mo , day, yr ) (mo , day, yr ) 6a b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b. -4,938. 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 9 Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a,

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

column (3) on the back . . . . . . . . . . . . .

Schedule D (Form 1041) 2009

Sche	dule D (Form 1041) 2009				Page <b>2</b>
_	t III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	
	Caution: Read the instructions before completing this p	oart.	(see page 5)	or trust's	(3) Total
13	Net short-term gain or (loss)	13			-14,246.
14	Net long-term gain or (loss):				
а	Total for year	14a			-4,938.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
	28% rate gain	14c			
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15			-19,184.
Note to Pa	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or For ort V, and <b>do not</b> complete Part IV If line 15, column (3), is a net loss, complete Part	m 990 art IV a	-T, Part I, line 4a) If line and the Capital Loss Car	es 14a and 15, colun <b>ryover Worksheet,</b> a	nn (2), are net gains, go as necessary
Pa	rt IV Capital Loss Limitation				· -
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P	art I, li	ne 4c, if a trust), the sr	maller of	
а	The loss on line 15, column (3) or b \$3,000 e: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page			16 (	3,000)
Cany	<b>over Worksheet</b> on page 7 of the instructions to figure your capital loss carryover	r	e 22 (or Form 990-T, li	ne 34), is a loss, co	mplete the Capital Loss
_	Tax Computation Using Maximum Capital Gains Rate				
	n 1041 filers. Complete this part only if both lines 14a and 15 in colu			nount is entered i	n Part I or Part II and
	e is an entry on Form 1041, line 2b(2), <b>and</b> Form 1041, line 22, is mor <b>tion</b> : <i>Skip this part and complete the worksheet on page 8 of the instruc</i>				
	ither line 14b, col (2) or line 14c, col (2) is more than zero, or	JUONS	II		
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
	n 990-T trusts. Complete this part only if both lines 14a and 15 are	e gair	s, or qualified divide	ends are included	in income in Part I
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pai				
eithe	er line 14b, col (2) or line 14c, col (2) is more than zero		·	, ,	
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4)	17		
18	Enter the smaller of line 14a or 15 in column (2)	, .			
	but not less than zero				
19	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified				
	dividends included in income in Part I of Form 990-T) 19				
20	Add lines 18 and 19 20		<del> </del>		
21	If the estate or trust is filing Form 4952, enter the		<del></del>		
	amount from line 4g, otherwise, enter -0 ▶ 21			1	
22	Subtract line 21 from line 20 If zero or less, enter -0				
23	Subtract line 22 from line 17 If zero or less, enter -0-		23		
	22 4 5 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6				
24	Enter the smaller of the amount on line 17 or \$2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24	?	• • • • • • • • • • • • • • • • • • • •		
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box				
	No. Enter the amount from line 23		25		
26	Subtract line 25 from line 24		26	*	
27	Are the amounts on lines 22 and 26 the same?		· ·		
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or lin	ne 22	27 .		
			<del></del>		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
	•				
29	Subtract line 28 from line 27				
30	Multiply line 29 by 15% ( 15)				
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate				
	(see the Schedule Ginstructions in the instructions for Form 1041).			31	
32	Add lines 30 and 31			32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate				
	(see the Schedule Ginstructions in the instructions for Form 1041).				
34	Tay on all tayable income. Enter the smaller of line 32 or line 33 h	DATA 9	ng on Form 10/11	Schodulo I	

#### **SCHEDULE D-1** (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust D7 FOUNDATION

Employer identification number 26-1643523

D7 FOUNDATION				26-1643523	
Part I Short-Term Capital Gains and	d Losses - Asset	ts Held One Year	r or Less		
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 21.236 SHS DAVIS APPRC & INCM FD	10/02/2008	08/13/2009	470.	401.	69.
749.438 SHS COLUMBIA MARSICO GROWTH FUND CLASS	06/19/2008	03/03/2009	8,086.	15,369.	-7,283.
95.59 SHS ING	07/03/2008	03/03/2009	1,688.	4,285.	-2,597.
208.318 SHS PIONEER EMERGING MARKETS FUND	12/30/2008	03/03/2009	2,712.	7,147.	-4,435.
		•	ı		
	·				
	<del></del>				
***************************************	·				
•					

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . .

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year					<u> </u>		
			n One Year	(a) Coot or other have			
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d		
a 1,059.263 SHS DAVIS APPREC		00/10/0000	00.450	00 200			
& INCM FD	03/13/2008	08/13/2009	23,452.	28,390.	-4,938		
					- ·		
		-					
			<del></del>				
6b Total. Combine the amounts in column	·	L-,,,,,	···				

FORM 990-PF - PART IV
APITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOM

Kind of Property Descrip			-		or D	Date acquired	Date sold	
Gross sale price less penses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		21.236 SHS				Р	10/02/2008	08/13/200
470.		PROPERTY TY 401.	PE: SECURI	FIES			69.	
		1,059.263 S			M FD	Р	03/13/2008	08/13/20
23,452.		28,390.	PE: SECURI	1165			-4,938.	
		749.438 SHS PROPERTY TY			WTH FUND	P	06/19/2008	03/03/20
8,086.		15,369.	re. Secont	1113			-7,283.	
		95.59 SHS I PROPERTY TY		TTES		Р	07/03/2008	03/03/20
1,688.		4,285.	ru. gleoni	1150			<del>-</del> 2,597.	
		208.318 SHS			KETS FUN	Р	12/30/2008	03/03/20
2,712.		7,147.		1110			-4,435.	

98284S A10A 11/3/2010 9:09:55 AM V 09-8.4

NET INVESTMENT INCOME	1,760,2,565,	4,325.
REVENUE AND EXPENSES PER BOOKS	1,760. 2,565.	4,325.
		TOTAL
DESCRIPTION	INTEREST INCOME DIVIDEND INCOME	

ATTACHMENT 2

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES

PER BOOKS

DESCRIPTION

100.

OHIO TAXES

66.

FEDERAL TAXES

TOTALS

166.

ATTACHMENT

ATTACHMENT 3

# PART I - OTHER EXPENSES FORM 990PF,

		Z H		
REVENUE	AND	EXPENSES	PER BOOKS	3,128.
				MANAGEMENT FEES
			DESCRIPTION	PROFESSIONAL M

NET	INVESTMENT	INCOME	3,128.	3,128.
AND	EXPENSES	PER BOOKS	3,128.	3,128.
			70	TOTALS

26-1643523

ATTACHMENT

## - CORPORATE STOCK PART II FORM 990PF,

CRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
COLUMBIA S COLUMBIA		
S COLUMBIA ACORN HS DAVIS APPRECIATIO	7,438.	.090,9
DAVIS NEW YORK	, 22	, 78
ഗ	2,00	0,62
PION	7,	000
S THORNBU	2,15	0,51
S DIAMOND HILL L-S	,40	, 38
CITIGROUP CAPITAL	06'6	85
EYBANK CAPITAL	0,08	, 68
OYAL BK SCOTLAND	, 14	, 75
HS COLUMBIA FUNDS SER	1,59	, 37
HARES SMALLCA	, 76	, 95
ISHARES RU	4,12	4,14
HS ISHARES RUSSELL	1,10	1,78
HS VAN ECK FUNDS	, 21	, 75
SHS CALAMOS	3,27	4,83
ROSHARES TRUST	96	, 32
TOTALS	249,110.	235,581.

- CORPORATE BONDS PART II FORM 990PF,

DESCRIPTION

TEMPLETON GLOBAL BOND

ATTACHMENT 5

BOOK VALUE ENDING

ENDING FMV

27,723.

TOTALS

27,744.

27,744.

ATTACHMENT

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

PATIENCE G. DENZ

PRESIDENT AND DIRECTOR

10679 RIDGEVIEW DRIVE WESTERVILLE, OH 43082

00.0

STEPHEN C. DENZ 10679 RIDGEVIEW DRIVE WESTERVILLE, OH 43082

VICE PRES/SEC/TREAS/DIRECTPR

GRAND TOTALS

9

26-1643523

ATTACHMENT 7

26-1643523

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

750 750 1,250 AMOUNT ATTACHMENT 7 (CONT'D) PURPOSE OF GRANT OR CONTRIBUTION GENERAL SUPPORT GENERAL SUPPORT GENERAL SUPPORT RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT 501(C)(3) 501 (C) (3) 501(C)(3) RECIPIENT NAME AND ADDRESS CATHOLIC SOCIAL SERVICES FAITH MISSION PAUL'S PANTRY COLUMBUS, OH COLUMBUS, OH COLUMBUS, OH 16,415

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 7

V 09-8 4

#### Form **8868**

(Rev April 2009)

### Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury

File a separate application for each return

OMB No 1545-1709

Internal Revenue S	Service Prite a Separate application for each return	
<ul> <li>If you are f</li> </ul>	iling for an Automatic 3-Month Extension, complete only Part I and check this box	
<ul> <li>If you are f</li> <li>Do not comple</li> </ul>	iling for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on pag te Part II unless you have already been granted an automatic 3-month extension on a pre	je 2 of this form) viously filed Form 8868
Part I Auto	matic 3-Month Extension of Time. Only submit original (no copies needed)	
	required to file Form 990-T and requesting an automatic 6-month extension - check this b	oox and complete
Part I only		
	orations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 70 ome tax returns	004 to request an extension of
one of the re electronically i returns, or a co	ng (e-file). Generally, you can electronically file Form 8868 if you want a 3-month auto- turns noted below (6 months for a corporation required to file Form 990-T). However, f (1) you want the additional (not automatic) 3-month extension or (2) you file Forms composite or consolidated From 990-T. Instead, you must submit the fully completed and e details on the electronic filing of this form, visit www irs gov/efile and click on e-file for C	er, you cannot file Form 8868 990-BL, 6069, or 8870, group I signed page 2 (Part II) of Form
Type or	Name of Exempt Organization	Employer identification number
print	D7 FOUNDATION	26-1643523
File by the due date for	Number, street, and room or suite no. If a P.O. box, see instructions  10679 RIDGEVIEW DRIVE	
filing your return See	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
instructions	WESTERVILLE, OH 43082	
Form 990 X Form 990	-BL Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (trust other than above) Form	m 4720 m 5227 m 6069 m 8870
<ul><li>If the organ</li><li>If this is for</li></ul>	roup, check this box . ► ☐ If it is for part of the group, check this box . • ☐ and	
	Is of all members the extension will cover	
for the org	t an automatic 3-month (6 months for a corporation required to file Form $08/15$ , $2010$ , to file the exempt organization return for the organization ganization's return for calendar year $2009$ or tax year beginning, and ending, and ending	n 990-T) extension of time named above The extension is
2 If this tax	year is for less than 12 months, check reason Initial return Final return	Change in accounting period
	olication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, le	1 1
	able credits. See instructions	3a \$ 100.
• •	olication is for Form 990-PF or 990-T, enter any refundable credits and estimated tax pa	
	lude any prior year overpayment allowed as a credit	3b \$ 0.
	Oue. Subtract line 3b from line 3a Include your payment with this form, or, if required, coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System	
instruction		1 1. 100
	are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO	and rollingora-LO
or payment ins	t and Paperwork Reduction Act Notice, see Instructions.	Form <b>8868</b> (Rev 4-2009)
or Fillvacy Ac	t and I applied to Neduction Act Notice, see histractions.	1 5/111 5500 (INEV 4-2009)

Form 8	368 (Rev 4-2009)		,	Page 2
	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box	×		
Note.	. Only complete Part II if you have already been granted an automatic 3-month extension on a previously file	d Form	8868	
<ul> <li>If y</li> </ul>	ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)			
Par	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no co	pies r	<u>neede</u>	d).
Type	Name of Exempt Organization Employer identification	fication	number	
print	I D7 PAUNDAMIAN 96-14/145	23		
File by				
extenda due da	de for			
filing the	Soo			
instruc				
Chec	k type of return to be filed (File a separate application for each return)		7	
	Form 990 X Form 990-PF Form 1041-A	$\vdash$		n 6069
	Form 990-BL Form 990-T (sec 401(a) or 408(a) trust) Form 4720	L	_ Form	n 8870
11	Form 990-EZ Form 990-T (trust other than above) Form 5227			
	P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previous	ously f	iled Fo	rm 8868.
	e books are in the care of STEPHEN C. DENZ		•	
	lephone No ▶ 614 890-2321 FAX No ▶		•	
	he organization does not have an office or place of business in the United States, check this box			. ▶∐_
	his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)			
	ie whole group, check this box > If it is for part of the group, check this box > and atta	ch a		
	th the names and EINs of all members the extension is for			
	I request an additional 3-month extension of time until 11/15/2010			
	For calendar year 2009, or other tax year beginning, and ending			
	ADDITION OF THE TO VERDED TO ADDRESS OF THE	_	scounti	ng period
	State in detail why you need the extension ADDITIONAL TIME IS NEEDED IN ORDER TO GA' THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.	THEK		<del></del>
	THE INFORMATION NECESSARI TO PREPARE A COMPLETE AND ACCORATE RETURN.			
	16 the analysis of Ferra 200 PL 200 PE 200 T 4700 as 2000 and the tabletus few less and			
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	، ا ۔ وا	•	100.
	nonrefundable credits. See instructions	8a \$	,	
	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated	(50000B)		
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid	84		100.
	previously with Form 8868  Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit	8b  \$	<u> </u>	100.
		8c \$		
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	1861	<del></del> -	0 .
Under	Signature and Verification penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of	of mv ⊭	nowledor	٠.
	e, correct, and complete, and that I am authorized to prepare this form	5. my N		, and belief,
			,	
Signati	ure > / (4 20mi 2) (-anot Tule > CPA Date		7/2	2/10

Form **8868** (Rev 4-2009)

CBIZ MHM, LLC 4040 EMBASSY PARKWAY SUITE 100 AKRON, OH 44333-8354