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Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

Ford	alon	dar year 2009, or tax year beginning		and andina	<u>-</u>	
		· · · · · · · · · · · · · · · · · · ·		, and ending		
G	heck	all that apply: Initial return		ormer public charity	Final return	
		Amended return	Address chan	ge	Name change	
Use	the	RS Name of foundation			A Employer identification	number
	abel				İ	
Oth	erwi	se SULLIVAN FAMILY CHARI	TABLE FOUNDA	TION	26-1624907	
	print	Number and street (or P O box number if mail is not de	livered to street address)	Room/suite	B Telephone number	<u> </u>
01	Type	151 PLYMPTON ROAD			978 985-85	0.4
See	Spec	cific City or town, state, and ZIP code			C If exemption application is po	
Inst	ructio	SUDBURY, MA 01776			D 1. Foreign organizations	· —
	la = =1.				Foreign organizations me check here and attach core	eting the 85% test.
H_C	_	type of organization: X Section 501(c)(3) ex			check here and attach co	mputation
느			Other taxable private founda		E If private foundation stat	
		rket value of all assets at end of year J Accountii	_	Accrual	under section 507(b)(1)	(A), check here
-			ner (specify)		F If the foundation is in a 6	60-month termination
	\$	2602057 . (Part I, colu	mn (d) must be on cash b	oasis)	under section 507(b)(1)	(B), check here
Pa	irt l	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	` income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				
	2	Check X If the foundation is not required to attach Sch. 8				
	3	Interest on savings and temporary	58206.	58170.	58206	Statement 1
	,	cash investments Dividends and interest from securities	9716.	9716.		Statement 2
ē	4	_	3/10.	3/10.	3/10.	Scacemenc 2
	5a	Gross rents				**
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	167690.			
Ž,	b	Gross sales price for all assets on line 6a 908029.				
Revenue	7	Capital gain net income (from Part IV, line 2)		<u> 167690.</u>		
<u>~</u>	8	Net short-term capital gain			N/A	
	9	Income modifications				
	10a	Gross sales less returns and allowances		•		
	١.	Less Cost of goods sold				
		Gross profit or (loss)	·			
	١	Other income				
í	11		235612.	235576.	67922.	
	12	Total Add lines 1 through 11				
5	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
>	14	Other employee salaries and wages				
O NUV		Pension plans, employee benefits				
See	16a	Legal fees Stmt 3	1075.	0.	0.	0.
ᇤ	Ь	Accounting fees RECEIVED				
盔	C	Other professional fees				
4	17	Interest	<u> </u>			
Operating and Administrative Exper	18	Taxes NOV 1 9 2010	0			
Ġ	19	Depreciation and depletion	88			
를	20	^	- 4			
þ	21	Travel, conferences, and meetings DEN, UT				
Ď	00	Printing and publications				
ä	22	• •	F.C.0.0			
ing	23	Other expenses Stmt 4	5628.	0.	0.	0.
rat	24	Total operating and administrative		_	_	_
þe		expenses Add lines 13 through 23	6703.	0.	0.	0.
U	25	Contributions, gifts, grants paid	68500.		,	68500.
	26	Total expenses and disbursements.	i			
_	L	Add lines 24 and 25	75203.	0.	0.	68500.
	27	Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements	160409.			
		Net investment income (if negative, enter -0-)		235576.		<u> </u>
		Adjusted net income (if negative, enter -0-)			67922.	
9235						Corm 000 DE (0000)

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. OIY Form

orm **990-PF** (2009

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- 01	111 33	00-PF (2009) SULLIVAN FAMILY CHARITA			1624907 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	(b) Book Value	(c) Fair Market Value
=	١.		(a) Book Value		
		Cash - non-interest-bearing	630. 1175887.	-9454. 110446.	
		Savings and temporary cash investments	11/300/•	110440.	110446.
	3	Accounts receivable ► Less: allowance for doubtful accounts ►			
	4	Pledges receivable ► Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	1 -				
	6	Receivables due from officers, directors, trustees, and other			
	١,	disqualified persons			
	′	Other notes and loans receivable			
	١,	Less: allowance for doubtful accounts			
Assets	1	Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges			
•		Investments - U.S. and state government obligations			
		Investments - corporate stock	· · · · · · · · · · · · · · · · · · ·		
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation	-		
	1	Investments - mortgage loans	4054055	0.405000	0504065
	13	Investments - other Stmt 5	1251375.	2487309.	2501065.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
			0.400000	0500004	0.500055
	16	Total assets (to be completed by all filers)	2427892.	2588301.	2602057.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Ę	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
				•	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
s		and complete lines 24 through 26 and lines 30 and 31			
ρ	24	Unrestricted			
alar	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31		•	
ts	27	Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	2427892.	2588301.	
Š	30	Total net assets or fund balances	2427892.	2588301.	
	31	Total liabilities and net assets/fund balances	2427892.	2588301.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
-	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)	00	1	2427892.
2		r amount from Part I, line 27a		2	160409.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	2588301.
		eases not included in line 2 (itemize)		- 4	4300301.

923511 02-02-10

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

2588301.

_	orm 990-PF (2009) SUL	LIVA	N FAMILY CHAI	<u>RITABL</u>	E FOUNDA	TI	ON		26-162	4907	Page 3
F	Part IV Capital Gains	and Lo	osses for Tax on In	vestmen	t Income						
	(a) List and description 2-story brick wa	ribe the k irehouse;	ınd(s) of property sold (e.g., or common stock, 200 shs.	, real estate, . MLC Co.)		(b) D	How acquire - Purchase - Donation	d (c) Date acquired (mo., day, yr.)		ate sold day, yr.)
<u>1a</u>	1 ,								_		
_b	See Attached	Sta	tement								
_	<u> </u>					<u> </u>					
d											
<u>_e</u>	·										
_	(e) Gross sales price	(1)	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (loss) (e) plus (f) minus (
_a											
_ <u>b</u>											
-9			-			_					
d	00000			_	74033	0				1.0	7600
_e	Complete only for assets showing	nu uain in	column (h) and owned by the	he foundation		9.		/D (Course (Col. (b) sous		7690.
	(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i)			còl. (Gains (Col. (h) gain k), but not less thai Losses (from col. (n -0-) or	
a	l										
b)										
											
d										1.0	
_e					-	_				16	7690.
2	Capital gain net income or (net ca	pital loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	ın Part I, line ın Part I, line	7 7	}	2			16	7690.
3	Net short-term capital gain or (los			d (6):		`					
	If gain, also enter in Part I, line 8,	column (c).			•					2
Œ	If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estment	Inco	me		3.
_	or optional use by domestic private									· · · · · · · · · · · · · · · · · · ·	
(, ,	or optional use by domestic private	Touridad	ons subject to the section 4	340(a) lax on	i ilet ilivestillelit ili	COM	5.)				
lf s	section 4940(d)(2) applies, leave th	nis part bl	ank.								
\ \ /:	as the foundation liable for the sec	tion AQA2	tay on the distributable ami	ount of any w	aar in the hace nor	chor				☐ Vac	X No
	"Yes," the foundation does not qual					iou.					L23 NO
	Enter the appropriate amount in					es.			-		<u>·</u>
_	(a)		(b)		<u> </u>	(c)				(d) ution ratio	
	Base periód years Calendar year (or tax year beginnii	na in)	Adjusted qualifying disti	ributions	Net value of no			ssets	(col. (b) div	ution ratio ided by col	l. (c))
_	2008	,	29	90000.				0.	· · · · · · · · · · · · · · · · · · ·		00000
_	2007		· · · · · · · · ·								
_	2006										
_	2005										
	2004		•								
2	Total of line 1, column (d)								2	.0	00000
3	Average distribution ratio for the	5-year ba	se period - divide the total o	n line 2 by 5,	or by the number	of ye	ars				
	the foundation has been in exister	nce if less	than 5 years						3	.0	00000
4	Enter the net value of noncharitab	le-use as	sets for 2009 from Part X, I	ıne 5					4	249	5131.
5	Multiply line 4 by line 3								5		0.
6	Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6		2356.
7	Add lines 5 and 6								7		2356.
8	Enter qualifying distributions from	n Part XII,	, line 4						8	6	8500.
	If line 8 is equal to or greater than See the Part VI instructions.	ı lıne 7, cl	neck the box in Part VI, line	1b, and comp	olete that part usin	g a 1	% tax rate.				

Form **990-PF** (2009)

	1990-PF (2009) SULLIVAN FAMILY CHARITABLE FOUNDATION 26-162	<u> 4907</u>	1	Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		23	56.
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Add lines 1 and 2		23	56.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		23	56.
6	Credits/Payments:			
	2009 estimated tax payments and 2008 overpayment credited to 2009			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c			
	Backup withholding erroneously withheld 6d			
	Total credits and payments. Add lines 6a through 6d			0.
				$\frac{0.1}{17.}$
				73.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed See Statement 6 9 10 10 10 10 10 10 10 10 10		<u> 43</u>	13.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Int VII-A Statements Regarding Activities			
		$\overline{}$	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	—	165	
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \blacktriangleright \$ (2) On foundation managers. \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$ 0 .			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		İ	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		_X_
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	MA			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
•	of each state as required by General Instruction G? If "No," attach explanation	8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	<u> </u>		
٠	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If *Yes,* attach a schedule listing their names and addresses Stmt 7	10	$\bar{\mathbf{x}}$	
		rm 990		20091
	10		(/

Part VII-A Statements Regarding Activities (continued) 1		1 990-PF (2009) SULLIVAN FAMILY CHARITABLE FOUNDATION 26-1624	907		Page 5
section 512(b)(13)? If Yes, a tainot schedule (see instructions) Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 10 of the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A 11 The books are in care of > PATRICK J. SULLIVAN Telephone no. 978 985-8504 15 Section 4947(0)(1) nonexempt charitable trusts filing Form 990 PF in lesu of Form 1041 - Check here and either the amount of tax-exempt interest inceived or account during the year and either the amount of tax-exempt interest inceived or account during the year and either the amount of tax-exempt interest inceived or account during the year and either the amount of tax-exempt interest inceived or account during the year and either the amount of tax-exempt interest inceived or account during the year and either the amount of tax-exempt interest inceived or account from 1472 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Jurning they applied (letter decelt) or indirectly); (1) Engage in the sale or exchange, or lessing of property with a disqualited person? (2) Borrow manay from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualited person? (5) Transfer any inceime or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the person of government sought in the organism of property to a government official? (Exception, Check 'No' in the foundation or government sought in the organism of property to a government official? (Exception, Check 'No' in the foundation or government sought i					
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before Aquist 17, 20082? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 15 The books are in ora or of ▶ PATRICK J. SULLIVAN Telephone no. ▶978 985-8504 Located at ▶ 151. PLYMTPON ROAD, SUDBURY, MA Located at ▶ 151. PLYMTPON ROAD, SUDBURY, MA Located at ▶ 151. PLYMTPON ROAD, SUDBURY, MA To be part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 in any item is checked in the "Yes" column, unless and exception applies. File Form 4720 in any item is checked in the "Yes" column, unless and exception applies. File Form 4720 in any item is checked in the "Yes" column, unless and exception applies. File Form 4720 in any item 520	11		1 1		
August 17, 2008? 10 that febrondston comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 11 The books are in care of ► PATRICK J. SULLIVAN Located at ► 151 PLYMPTON ROAD, SUDBURY, MA 17 The books are in care of ► PATRICK J. SULLIVAN Located at ► 151 PLYMPTON ROAD, SUDBURY, MA 18 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and either the annunt of lax-exempt interest creaved or acroused during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the *Yes* column, unless an exception applies. 1 a buring the year off the foundation (either directly or inferctly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person or property to a government official? (Exception, Check *No* if the foundation angree to the agriant to or to employ the official for a period after termination of government service, if termination within 90 deaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding dasster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding dasster assistance check here 0 bit foundation in 1942((1)) or in a current notice regarding dasster assistance (see page 20 of the instructions)? Organizations relying on a current notice regardin			11		<u>X</u>
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		1	
13		August 17, 2008?	12		_X_
14. The books are in care of ▶ PATRICK J. SULLIVAN Located at ▶ 151 PLYMTPON ROAD, SUDBURY, MA 15. Section 4947(a)(1) nonexempt charitable trusts fining form 990-PF in lieu of Form 1041 - Check here and enter. The amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for CW Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 1b Finger and the Sub or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified person (or lend award) for the benefit or use of a disqualified pe	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Located at \$\insert 15.1 PLYMTPON ROAD, SUDBURY, MA Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in the of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A		Website address ► N/A			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) al stagualitid person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remiburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the actis fail to qualify under the exceptions described in Regulations section 53-4,941(a)-3 or in a current notice regarding disaster assistance check here 0 b) the foundation engage in a pror year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning a 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defended in section 4942((a)) 4942((a)) (a) and the provisions of section 4942((a)) 4942((14	The books are in care of ▶ PATRICK J. SULLIVAN Telephone no. ▶ 978 98	5-85	04	
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c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
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If "Yes," list the years ,,	а				
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			_2b	-	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 13 b 14 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 25 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 36 Ves X No 47 Ves X No 48 Ves X No 49 Ves X No 40 Ves Schedule C, Park No 40 Ves Schedule C, Park No 41 Ves X No 42 Ves X No 43 Ves X No 44 Ves X No 45 Ves X No 46 Ves X No 47 Ves X No 48 Ves X No 49 Ves X No 40 Ves Charitable purpose in the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
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of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
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4aDid the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?4bX			3b		
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had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			"		
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				PF (

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Form 990-PF (2009) SULLIVAN FAMILY CHARITAE		,	26 16240	07 5 -
Form 990-PF (2009) SULLIVAN FAMILY CHARITAE Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	N Required (contro	26-16249	07 Page 6
5a During the year did the foundation pay or incur any amount to:	. citi 1720 may 20 i	Toquil ou (contin	1	-
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	in 4945(e\\2		es X No	
(2) Influence the outcome of any specific public election (see section 4955);	• • • •		.5 (22) 110	
any voter registration drive?	or to durry on, amount or main		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization			.3 22 110	<u> </u>
509(a)(1), (2), or (3), or section 4940(d)(2)?	on accorded in section	□ v ₄	es 🗓 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	or aducational nurnoses, or t			
the prevention of cruelty to children or animals?	, or caucational purposes, or i		s X No	1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	dar the excentions described i		is [22] 110	1 1
section 53.4945 or in a current notice regarding disaster assistance (see instri		iii riegulations	N/A	5b
Organizations relying on a current notice regarding disaster assistance check I	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption is		ined		
expenditure responsibility for the grant?			s 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494		•/21		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay promitions on		s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal henefit contract?			6b X
If "Yes" to 6b, file Form 8870	porsonal benefit confidet		<u> </u>	11
7a At any time during the tax year, was the foundation a party to a prohibited tax:	shelter transaction?	□ v ₄	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribute			–	7b
Information About Officers Discotors Touch		nagers. Highly		70
Part VIII Paid Employees, and Contractors	, , , , , , , , , , , , , , , , , , , ,	go,g	•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
() None and address	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
PATRICK J. SULLIVAN	TRUSTEE			
151 PLYMPTON ROAD				
SUDBURY, MA 017761804	1.00	0.	0.	0.
CAROLYN H. SULLIVAN	TRUSTEE			
151 PLYMPTON ROAD				
SUDBURY, MA 017761804	1.00	0.	0.	0.
	}			
	j			
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(d) Contributions to	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(o) compensation	compensation	allowances
NONE	_			
	1			
	4			
			<u> </u>	
	4			
	-			
			<u> </u>	<u> </u>
Total number of other employees paid over \$50,000			▶	0

Form **990-PF** (2009)

Form 990-PF (2009) SULLIVAN FAMILY CHARITABLE FOUNDA	TION 26-	1624907 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SALERNO LAW GROUP, P.C.		
21 BEACON STREET, SUITE 4D, BOSTON, MA 02108	LEGAL	1075.
	-	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers productions.		Expenses
1 N/A		
2		
3		
· · · · · · · · · · · · · · · · · · ·		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	>	0.
		Form 990-PF (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1910698.
b	Average of monthly cash balances	1b	622430.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2533128.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2533128.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37997.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2495131.
6	Minimum investment return Enter 5% of line 5	6	124757.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	124757.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2356.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	122401.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	122401.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	122401.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	68500 .
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	68500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	2356.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	66144.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	ualifies for	

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 35098.	,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Lucisabulus descent, fare, as of the sed of Robe Enter amount for 2008 only 1 Total for prior years: 2 Excess distributions carryover, if any, to 2009; a From 2006 4 From 2006 5 From 2006 6 From 2007 6 From 2008 8 8 9 9 9 . 4 Qualifying distributions for 2009 from 1 Part XII, line 4 * 1 * 1 * 1 * 1 * 1 * 1 * 1 * 1 * 1 *	1 Distributable amount for 2009 from Part XI,		-		
Excess distributions carryover, if any, to 2009: a From 2006 b From 2006 c From 2006 d From 2007 a From 2008 B 88 999 1 Total of lines Se through B Applied to Individuols for 2009 from Part XII, line 4: ▶ S 6850. a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008 distributions for 2009 from Part XII, line 4: ▶ S 6850. a Applied to 2008 distributions out of corpus (Election required - see instructions) C Freated and self-induction source of propor years (Election required - see instructions) C Freated and self-induction source of corpus (Election required - see instructions) C Freated and self-induction source C Freated and self-induction source of the animonal propose should be a source of the search of the s	fine 7				122401.
3 Excess distributions carryover, it any, to 2009; a From 2004 From 2005 From 2006 From 2007 From 2008 88.999. 1 Tetal of lines 34 through e 4 Oualtying distributions for 2009 from Part XI, line 4: P. S. 68.500. a Appeal to 2008, but not more than line 2a b Appeals to undistributed encome of prior Part XI, line 4: P. S. 68.500. a Appeal to 2008, but not more than line 2a b Appeal to 2008, but not from than line 2a b Appeal to 2008 distributials amount of the prior and the structure of the prior and the structure of the structur	•			_	
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3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2007 e From 2008 1 Total of lines 34 through 6 4 Qualifying distributions for 2009 from 7 Part XII, Inet 1 P S 68500. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions) d Applied as 2009 distributible amount e Remaining amount distributed out of corpus (Election required - see instructions) 6 Applied to 2009 distributible amount must be advanted as the see an emount must be a form in column (a) file in a second required - see instructions) 5 Extens catherwhere carpione applied to 2009 file in a second required - see instructions) 5 Extens catherwhere carpione applied to 2009 file in a second required - see instructions) 5 Extens catherwhere carpione applied to 2009 file in a second required - see instructions and file and before in column (a) file in a second required - see instructions c acquar. And second in column as indicated below: a carpus And second in column as indicated below: a	ь Total for prior years:			i	
a From 2004 b From 2006 c From 2007 c From 2006 d From 2007 e From 2008 88999. 1 Total of lines 3a through e A Qualishing distributions for 2009 from Part XII, line 4: ► S 68500. A Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008 distributions out of corpus (Election required - see instructions) C Freated as distributions out of corpus (Election required - see instructions) C Applied to 2009 distributions amount Remaining amount distributed du of corpus C Freatemany amount distributed du of corpus C Freatemany amount distribution du of corpus C Excess distributions earryows applied to 2009 a Sport of the art total of each column as indicated below. C Corpus Add lines 3f. 4c, and 4e Subtract line 3 D From years' undistributed more. Subtract line 4 from the 2n line 20 C Effect the amount of prior years' undistributed accome for which is associated, or on which the section 494(2) to take been previously assessed and the section 494(2) to take been previously assessed and the section 494(2) to take been previously assessed and the section 494(2) to take been previously assessed and the section 494(2) to take been previously assessed and the section 494(2) to take been previously assessed and the section 494(2) to take been previously assessed and the section 494(2) to take the previously assessed and the section 494(2) to take the previously assessed and the section 494(2) to take the previously assessed to the section 494(2) to take the previously assessed to the section 494(2) to take the previously assessed to the section 494(2) to take the previously assessed to the section 494(2) to take the previously assessed to the section 494(2) to take the previously assessed to the section 494(2) to take the section 494(2) to take the section 494(2) to take the section 494(2) to take the section 494(2) to take the section 494(2) to take the section 494(2) to take the section 494(2) to take the section 494(2)			0.		
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e From 2006 d From 2007 88999. 1 Total of lines 3a through e 4 Counthying distributions for 2009 from Part XII, line 4: ▶ \$ 68500. Applied to undistribution core of prior years (Election required - see instructions) 7 Treated as distributions out of corpus (Election required - see instructions) 9 Created as distributions out of corpus (Election required - see instructions) 9 Created as distributions out of corpus (Election required - see instructions) 9 Created as distributions out of corpus 15 Excess distributions out of corpus 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess distributions curvivor applied to 2008 15 Excess form 2006 16 Excess form 2006					
d From 2007 e From 2008 88999. 1 Total of lines 3e through e 4 Qualifying distributions for 2009 from Part XII, Inex. * I ► S		-			
e From 2008		-			
Total of lines 3a through e 88999.	·	-			
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9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	8 Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a 35098. O Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	not applied on line 5 or line 7	0.			
0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9 Excess distributions carryover to 2010.				
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b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	0 Analysis of line 9:				
c Excess from 2007 d Excess from 2008 e Excess from 2009	a Excess from 2005				
d Excess from 2008 e Excess from 2009	b Excess from 2006				
e Excess from 2009					
		_			
	e Excess from 2009			<u> </u>	

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Form **990-PF** (2009)

SULLIV31

Form 990-PF (2009) SULLIVA	N FAMILY CH	ARITABLE FO	UNDATION		24907 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		-	. ▶ └	4040(1)(0)	10(1)(5)
b Check box to indicate whether the found	_ ''-	ig foundation described i		4942(j)(3) or 49	042(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(a) Total
income from Part I or the minimum	(a) 2003	(0) 2000	(6) 2007	(u) 2000	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed		<u> </u>			
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
 Qualifying distributions made directly 				:	
for active conduct of exempt activities.				1	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		An Alain mark ambai	:	h = d &E 000 = = ===	
Part XV Supplementary Info			if the foundation	nad \$5,000 or mo	ore in assets
		non donono.,			
1 Information Regarding Foundation	•	.h 00/ -f.h 4-4-1 4		f	
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by the	roundation before the cio	se of any tax
	ποτε τη α τή φυ _γ ουση. (σεε σ	oction 507 (d)(2).)			
None	400/				
b List any managers of the foundation wh other entity) of which the foundation ha			or an equally large portion	on of the ownership of a p	artnership or
None					
2 Information Regarding Contribut Check here ► X if the foundation of				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	·	-			
a monamo, adareso, and telephone nam	bot of the person to who	n approations should be	uuu. 00000.		
b The form in which applications should b	pe submitted and informat	tion and materials they sh	iould include;		
c Any submission deadlines;					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields,	kınds of institutions, or o	other factors:	
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3 Grants and Contributions Paid During the	Year or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	, intount
a Paid during the year	Or Substantial Continuotor	Toolphoni		
Soo Statement 10				:
See Statement 10 Total		l	► 3a	68500
b Approved for future payment None				
Total			▶ 3b	0
923611 02-02-10			FC	orm 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
•			-		
	- - 				
			_		
c	1 1				
0					
e	- -				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	523000	58206.			
Dividends and interest from securities	523000	30200.			9716.
5 Net rental income or (loss) from real estate:					<u> </u>
a Debt-financed property					
b Not debt-financed property					-
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					· · · · · · · · · · · · · · · · · · ·
than inventory					167690.
9 Net income or (loss) from special events					107070.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
	l i				
b	1 1				
c				-	
d	-				
12 Subtotal. Add columns (b), (d), and (e)	_	58206.		0.	177406.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	302001		13	235612.
(See worksheet in line 13 instructions to verify calculations.	١			13	233012.

Relationship of Activities to the Accomplishment of Exempt Purposes

LINE NO. ■	the foundation's exempt purposes (other than by providing funds for such purposes).					
23621 2-02-10	Form 990-PF (2009					

Part X\	/II Information Re Exempt Organ		and Transactions ar	nd Relationships With N	oncharitable	
1 Did th		rectly engage in any of the followin	g with any other organization	n described in section 501(c) of	Yes	No
	•)(3) organizations) or in section 52				
•		ation to a noncharitable exempt or				
(1) C	ash				1a(1)	X
(2) C	ther assets				1a(2)	<u>X</u>
b Other	transactions:					
(1) S	ales of assets to a noncharital	ble exempt organization			1b(1)	<u>X</u> _
(2) P	urchases of assets from a no	ncharitable exempt organization			1b(2)	X X
(3) F	ental of facilities, equipment,	or other assets			1b(3)	<u>X</u>
, ,	eimbursement arrangements				1b(4)	X
	oans or loan guarantees				1b(5)	X
		mbership or fundraising solicitation			1b(6)	<u>X</u>
		iling lists, other assets, or paid em		and the second has been seen also because of the		<u> </u>
				ays show the fair market value of the		
		other assets, or services received.	eu 1655 man ian market value	e in any transaction or sharing arran	Jement, snow m	
(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transac	tions and sharing arrangement	ts
(-)	(2)	N/A		(-,		
-		24/22				
					-	
		· <u>-</u>				
		_	·			
	-		-			
	*			<u></u>		
<u></u>						
			· · · · · · · · · · · · · · · · · · ·	 	. =	
- 1 11				the state of the s		
		tly affiliated with, or related to, one		ations described	Yes X	
	ation 50 i(c) of the Code (other s," complete the following sch	r than section 501(c)(3)) or in sect	11011 527 7		Yes X	NO
b II Ye	(a) Name of org		(b) Type of organization	(c) Description of	relationshin	
	N/A		(b) Typo of organization	(4) 2000.191.01.	Totalonomp	
	N/A	-	-			
_					 	
		 ·			·—·	
		1				
				ents, and to the best of my knowledge and	belief, it is true, correct,	_
and cor	nplete Declaration of preparer (other	er man taxpayer of fideciary) is based on	all information of which preparer h			
	July 1	Nullin	- 11/15/2010	I KUSTE	<u> </u>	
SI SI	gnature of officer or trustee	V	Date	Title		
Sign Here	Preparer's	i 71/	Da	ate Check if self-	Preparer's identifying numb	er
의 유명	signature	Lat	/.	employed	JP01347/2/	
Paid Paid sparer	Firm's name (or yours) SALE	, ,		EIN ► 20 :	34436LS	
Sign Paid Preparer's Use Only	if self-employer). 21 B	seagon street, s	SUITE 4D			
<u></u>	address, and ZIP code BOST	'ON', MA 02108		Phone no.	<u>617 248-6690</u>	
					Form 990-PF (20	ባበበ

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

SULLIVAN FAMILY CHARITABLE FOUNDATION

Employer identification number

	SULLIVAN FAMILY CHARITABLE FOUNDATION	26-1624907
Organization type (check	s one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private following	undation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private founda	ation
	501(c)(3) taxable private foundation	
• •	n is covered by the General Rule or a Special Rule. (c)(7), (8), or (10) organization can check boxes for both the General Rule an	nd a Special Rule See instructions
•	ion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 nplete Parts I and II	0 or more (in money or property) from any one
Special Rules		
509(a)(1) and 17	1(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support 0(b)(1)(A)(vi), and received from any one contributor, during the year, a cont (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I a	tribution of the greater of (1) \$5,000 or (2) 2%
aggregate contr	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from ibutions of more than \$1,000 for use exclusively for religious, charitable, scill for cruelty to children or animals. Complete Parts I, II, and III	
contributions for If this box is che purpose Do not	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from ruse exclusively for religious, charitable, etc., purposes, but these contributions that were received during the year to complete any of the parts unless the General Rule applies to this organizatible, etc., contributions of \$5,000 or more during the year.	nions did not aggregate to more than \$1,000. for an exclusively religious, charitable, etc.
but it must answer "No"	n that is not covered by the General Rule and/or the Special Rules does not on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990 filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	•
LHA For Privacy Act an	d Paperwork Reduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

SULLIVAN FAMILY CHARITABLE FOUNDATION

26-1624907

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PATRICK J. SULLIVAN 151 PLYMPTON ROAD SUDBURY, MA 01776	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

	ther Investments		Statement	5
Description	Valuation Method	Book Value	Fair Marke Value	t
COMMON STOCKS CORPORATE BONDS CERTIFICATES OF DEPOSIT	COST	179128. 1048181. 1260000.	1584 10683	76.
Total to Form 990-PF, Part II, 1	COST	2487309.	25010	
Form 990-PF Intere	st and Penalties		Statement	6

Form 990-PF	List of Substantial Contributors	Statement	7
	Part VII-A, Line 10		

Form 990-PF	Late Payment Penalty	Statement 8

Form 990-PF	Late Payment Interest	Statement 9

Form 990-PF Grants Paid	Statement		
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
MENTAL HEALTH ASSOCIATION OF PALM BEACH 909 FERN STREET WEST PALM BEACH, FL 33401	NONE UNRESTRICTED	FOUNDATION	10000.
ST. PETER'S EPISCOPAL CHURCH 320 BOSTON POST ROAD WESTON, MA 02493	NONE UNRESTRICTED	CHURCH	10000.
ROSIES PLACE 889 HARRISON AVENUE BOSTON, MA 02118	NONE UNRESTRICTED	FOUNDATION	10000.
THE CATHOLIC SCHOOLS FDN 260 FRANKLIN STREET BOSTON, MA 02110	NONE UNRESTRICTED	FOUNDATION	10000.
FRIENDS OF THE COMMUNITY LEARNING CENTER 19 BROOKLINE STREET CAMBRIDGE, MA 02139	NONE UNRESTRICTED	FOUNDATION	10000.
THE BIG APPLE CIRCUS 35 WEST 35TH STREET NEW YORK, NY 10001	NONE UNRESTRICTED	FOUNDATION	10000.

Continuation for 990-PF, Part IV
SULLIVAN FAMILY CHARITABLE FOUNDATION 26-1624907 Page 1 of 1

Part IV Capital Gains and Los	sses for Tax on Investment Income			
	describe the kind(s) of property solorick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a 0.00 SHARES CI	P	07/30/0907/30/09		
b 95,000 SHARES	FOUNDERS BANK CD		P	01/27/0907/08/09
	ROCK RIVER BK CD		P	02/05/0907/08/09
	SILVERTON BANK C	D	P	01/28/0905/06/09
e 3,076.50 SHARE			P	01/25/0808/24/09
1 13,076.50 SHAR			P	01/25/0808/24/09
g 5,000 SHARES H			D	Various 01/06/09
	OLOGIC IN		D	Various 01/12/09
	OLOGIC IN		D	Various 01/12/09
<u> </u>			D	Various 01/12/09
k 5,000 SHARES H			D	Various 01/12/09
5,000 SHARES H			D	Various 01/12/09
m 5,000 SHARES H			D	Various 02/03/09
n 95,000 SHARES	MFGS & TRADERS C	D	P	05/05/0805/18/09
0	(O Decreased as allowed			10. (1.)
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) blus (f) minus (g)
a 3.				3.
b 95000.		95000.		0.
c 95000.		95000.		0.
d 95000.		95000.		0.
e 14920.		12453.		2467.
f 63415.		53050.		10365.
g 63244.		42119.		21125.
h 65750.	· · · · · · · · · · · · · · · · · · ·	42119.		23631.
63088.		42119.		20969.
63250.		42119.		21131.
k 64500.		42120. 42120.		22380.
CE1 E 4		42120.		22585.
05000		95000.		23034.
n 95000.		93000.		<u>0.</u>
	ig gain in column (h) and owned by t	he foundation on 12/31/69	(1) 1 09	sses (from col. (h))
_	(i) Adjusted basis	(k) Excess of col. (i)	Gains (excess	of col. (h) gain over col. (k),
(i) F M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		not less than "-0-")
<u>a</u>			**	3.
<u>b</u>			**	0.
C			**	0.
<u>a</u>			**	0.
e				2467.
<u></u>	· 			10365.
<u>g</u>				21125.
<u>h</u>				23631.
<u>-</u>				20969.
1				21131.
<u>r. </u>				22380.
<u> </u>				22585. 23034.
<u>m</u>				23034.
<u>n</u> 0	-			U •
<u> </u>	. If non-also enter	in Part I line 7		
Capital gain net income or (net ca Net short-term capital gain or (los		_	2	167690.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	s) as defined in sections 1222(5) and column (c).	u (o).		
If (loss), enter "-0-" in Part I, line 8		J	3	3.

Form 990-PF Interest on Sav	ings a	nd Tem	porary C	ash Ir	nvestments	St	atement	1
Source							Amount	
MORGAN STANLEY & CO INCORPOR	ATED						5820	06.
Total to Form 990-PF, Part I	, line	3, Co	lumn A				5820)6.
Form 990-PF Dividence	ds and	Inter	est from	Secur	ities	St	atement	2
Source		Gross	Amount		tal Gains vidends	C	olumn (A Amount)
MORGAN STANLEY & CO INCORPOR	ATED		9716.		0.	-	97:	16.
Total to Fm 990-PF, Part I,	ln 4		9716.		0.		97:	16.
Form 990-PF		Legal	Fees	· · · · · · · · · · · · · · · · · · ·		St	atement	3
Description	Expe	a) nses Books	(b) Net Inv		(c) Adjusted Net Incom		(d) Charital Purpose	
PROFESSIONAL FEES		1075.		0.		0.		0.
To Fm 990-PF, Pg 1, ln 16a		1075.		0.		0.		0.
Form 990-PF	C	ther E	xpenses			St	atement	4
Description	Expe		(b) Net Inv ment In	est-	(c) Adjusted Net Incom		(d) Charital Purpose	
COMMONWEALTH OF MASSACHUSETTS - FILING FEE 2008 EXCISE TAX		35. 5593.		0.		0.		0.
To Form 990-PF, Pg 1, ln 23		5628.		0.		0.		0.

_			
SULLIVAN	FAMILY	CHARITABLE	FOUNDATION

26-1624907

AGE AFRICA NONE 3643 DAVIS ST NW WASHINGTON, DC UNRESTRICTED

20007

HUNTINGTON THEATRE 264 HUNTINGTON AVENUE BOSTON, MA 02115

NONE UNRESTRICTED FOUNDATION

FOUNDATION

2500.

6000.

Total to Form 990-PF, Part XV, line 3a

68500.