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990-PF

Department of the Trea

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

, and ending For calendar year 2009, or tax year beginning Initial return of a former public charity Final return G Check all that apply: Initial return Amended return Address change Name change Use the IRS Name of foundation A Employer Identification number label. Egide Family Foundation 26-1614814 Otherwise, Number and street (or P.O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) print (800) 839-1754 c/o Foundation Source, 501 Silverside Road or type. City or town, state, and ZIP code C If exemption application is pending, check here See Specific 19809-1377 Instructions. Wilmington D 1. Foreign organizations, check here . . H Check type of organization: X Section 501(c)(3) exempt private foundation 2. Foreign organizations meeting the 85% test, Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation check here and attach computation If private foundation status was terminated Fair market value of all assets at end J Accounting method: under section 507(b)(1)(A), check here of year (from Part II, col. (c), Other (specify) F If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis.) line 16) ▶ \$ under section 507(b)(1)(B), check here Analysis of Revenue and Expenses (The total of (d) Disbursements Part I (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal expenses per income ıncome purposes the amounts in column (a) (see page 11 of the instructions).) books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check ► X if the foundation is not required to attach Sch B 2,132 2,132 3 Interest on savings and temporary cash investments 8,728 8,728 Dividends and interest from securities 5 a Gross rents . . b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) . . Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances **b** Less Cost of goods sold c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 10,860 10.860 CANNED Expenses 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages . 15 Pension plans, employee benefits . 16 a Legal fees (attach schedule) b Accounting fees (ACCOUNTING THE D perating and Administrative c Other professional fees (attach schedule) 17 Interest nedule/(see page 24 of the fistr Taxes (attack) -2,788 19 Depreciațion (attach schedule) and deplețion 20 Occupancy Travel, conferences 21 22 Printing and publications 4,951 23 5,011 60 Other expenses (attach schedule) Total operating and administrative expenses. 4,951 60 Add lines 13 through 23 . . . 2,223 14,470 25 14,470 Contributions, gifts, grants paid Total expenses and disbursements. Add lines 24 and 25 60 19,421 16,693 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements -5,833 10,800 **b Net Investment Income** (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

Part II		Attached schedules and amounts in the description column	Beginning of year	End o	f year	
Рa	rt II	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	615,322	25,758	25,758	
	3	Accounts receivable		_		
		Less: allowance for doubtful accounts				
	4	Pledges receivable		_	-	
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule)			•	
छ		Less allowance for doubtful accounts				
Assets	8	Inventones for sale or use				
As	9	Prepaid expenses and deferred charges				
_	10 a	Investments—U S. and state government obligations (attach schedule)				
	ı	b Investments—corporate stock (attach schedule)		583,731	597,252	
		c Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis			*	
		Less accumulated depreciation (attach schedule)				
	12	Investments-mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis				
		Less accumulated depreciation (attach schedule)	<u> </u>			
	15	Other assets (describe				
	16	Total assets (to be completed by all filers—see the	{			
	l	ınstructions Also, see page 1, item I)	615,322	609,489	623,010	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
ĕ	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons .				
ä	21	Mortgages and other notes payable (attach schedule) .				
_	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0	0		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
ည	24	Unrestricted	{			
Balances	25	Temporarily restricted				
ä	26	Permanently restricted				
פַ		Foundations that do not follow SFAS 117, check here				
.5		and complete lines 27 through 31.				
Ē	27	Capital stock, trust principal, or current funds				
Net Assets or Fund	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
šet	29	Retained earnings, accumulated income, endowment, or other funds	615,322	609,489		
Š	30	Total net assets or fund balances (see page 17 of the				
Ę		instructions)	615,322	609,489		
ž	31	Total liabilities and net assets/fund balances (see page 17				
	ŀ	of the instructions)	615,322	609,489		
Pa	rt III			_		
		net assets or fund balances at beginning of year-Part II, column (a), line	30 (must agree with			
	end-c	of-year figure reported on prior year's return)		<u>1</u>	615,322	
2	Enter	r amount from Part I, line 27a		2	-5,833	
3	Other	r increases not included in line 2 (itemize)		3	C	
4	Add I	lines 1, 2, and 3		4	609,489	
5	Decre	eases not included in line 2 (itemize) ▶		5	C	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, o		6	609 489	

Part IV Capital Gains and	a Losses for Tax (on investme	ent incor	ne			
(a) List and describe the	kınd(s) of property sold (e. e, or common stock, 200 s	g , real estate,		(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr.)	(d) Date sold (mo , day, yr.)
1a NONE							_
b							
С							
d							
е							
(e) Gross sales price	(f) Depreciation allow (or allowable)	ved		other basis nse of sale			or (loss)) minus (g)
а							
<u>b</u>							<u> </u>
С				 			
<u>d</u>					_		
<u>e</u>							
Complete only for assets showi	ng gain in column (h) a	nd owned by th					(h) gain minus
(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69			s of col. (i) . (j), if any			less than -0-) or om col_(h))
а							
b							<u></u>
С							
d							
e							
2 Capital gain net income or (i		f gain, also ei f (loss), enter			2		0
3 Net short-term capital gain of	or (loss) as defined in	sections 122	2(5) and (6):			
If gain, also enter in Part I, II	ne 8, column (c) (see	pages 13 an	d 17 of th	ne }			
instructions). If (loss), enter	-0- in Part I, line 8 .				3		
Part V Qualification Und	er Section 4940(e)	for Reduce	ed Tax o	n Net Investme	ent Inc	ome	
(For optional use by domestic pi	nvate foundations su	biect to the se	ection 494	0(a) tax on net in	vestme	ent income.)	
If section 4940(d)(2) applies, lea		•		` '		•	
		46 - 41-4-16 - 4	. h. l		46 - 6		my . In .
Was the foundation liable for the					tne bas	e period?	Yes X No
If "Yes," the foundation does not	t quality under sectio	n 4940(e). Do	not comp	ete this part.			
 Enter the appropriate amount 	unt in each column fo	or each year;	see page	18 of the instruct	ions be	fore making	any entries.
(a)	(b)		·	(c)			(d)
Base period years Calendar year (or tax year beginning in	Adjusted qualifying	distributions	Net value o	f nonchantable-use a	ssets		nbution ratio
2008	' 	7,588		610	.267	(601 (0) 0	vided by col. (c)) 0.012253
2007	 	0			,615		0.000000
2006				000	,010		0.000000
2005					_		0.000000
2004				- · · · · · · · · · · · · · · · ·			0.000000
	_ 						
2 Total of line 1, column (d)						2	0.012253
3 Average distribution ratio for					,		
the number of years the four	•					3	0.006127
4 Enter the net value of nonch	aritable-use assets fo	or 2009 from	Part X, lin	e5	. L	4	632,508
5 Multiply line 4 by line 3						5	3,875
, ,							
6 Enter 1% of net investment i	ncome (1% of Part I,	line 27b) .			· -	6	108
7 Add lines 5 and 6				<i></i>	. _	7	3,983
8 Enter qualifying distributions					L	8	19,421
If line 8 is equal to or greater the Part VI instructions on part VI		ne box in Part	VI, line 1I	o, and complete t	hat par	t using a 1%	tax rate. See

Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see pa	ge 1	8 of the	instr	uctio	ns)
1	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 〕					
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)					
1	b Domestic foundations that meet the section 4940(e) requirements in Part V, check			108		
	here ►X and enter 1% of Part I, line 27b	•				
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			-		-
_	of Part I, line 12, col. (b)	2				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3			108	
3	Add lines 1 and 2	4		100		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		108		
6	Credits/Payments					
_	a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 3,000					
	b Exempt foreign organizations—tax withheld at source					
	c Tax paid with application for extension of time to file (Form 8868) 6c 0					
	d Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7		3	,000	_ ^
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		2	,892	
11		11		2	,692	
Pa	art VII-A Statements Regarding Activities					
	a Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
-	participate or intervene in any political campaign?			1a		Х
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the					
	instructions for definition)?			1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.					٠
c Did the foundation file Form 1120-POL for this year?						X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation \$ (2) On foundation managers \$					
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
_	on foundation managers. \$					- 🗸
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	•	•	2	-	X
_	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		Х
A	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		$\frac{\hat{x}}{x}$
	b if "Yes," has it filed a tax return on Form 990-T for this year?	•		4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
•	If "Yes," attach the statement required by General Instruction T.	•	-			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions				_ :	
	that conflict with the state law remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), at	nd Pa	art XV .	7	Х	ļ
8	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the					İ
	instructions) ▶ DE					
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			۱		-
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation	•	•	8b_	<u> </u>	\vdash
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)					
	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?		,		
40	If "Yes," complete Part XIV			9		X
10				10		x
	their names and addresses		•	10		

11 A any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If Yes, "states schedule (see pege 20 of the instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 Did the foundation compty with the public inspection requirements for its annual returns and exemption application? Website address 12 X 13 X 14 The books are in care of	Part	VII-A Statements Regarding Activities (continued)			
meaning of section \$12(b)(13)? If Yes, *attach schedule (see page 20 of the instructions)		·			
August 17, 2008? A Did the foundation comply with the public inspection requirements for its annual returns and exemption application? A Did the foundation comply with the public inspection requirements for its annual returns and exemption application? A Did the foundation comply with the public inspection requirements for its annual returns and exemption application? A Did the public of the publ		meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<u> </u>
13 Note the foundation comptly with the public inspection requirements for its annual returns and exemption application? 13 X Wobster actiness Note	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address Telephone Mode Website			-,	<u> </u>	
The books are in care of Foundation Sources Telephone rion 1950, 139-1754	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .	13	<u> </u>	
Located at Soft Silverside Road, Suite 123, Willmandton, DE.		,			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A	14			839-	1/54
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. Ves No					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Per	15		•		• 📖
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly)					
11 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)—(6), clid any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-30 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the oundation may a provide a provide of the secretary of t	Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0(3) or 4942(0(5)) a At the end of tax year 2009, did the foundation have any undistributed income (limes 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20	1a				
a disqualified person?					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		a disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)—(6), did any of the acts faul to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Criganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Cid the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 2b N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			4
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)—(6), did any of the acts faul to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Criganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Cid the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 2b N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
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If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20 20 20 20 20 20 20 20 20 20 20 20 20				l	
after termination of government service, if terminating within 90 days)		(6) Agree to pay money or property to a government official? (Exception. Check "No"		İ	
b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20					
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If Yes, "list the years > 20		after termination of government service, if terminating within 90 days)			
C Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3)) or 4942(j)(5)); a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years	b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
c Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20			1b	N/A	
that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20 20 20 20 20 20 20 20 20 20 20 20 20 2		Organizations relying on a current notice regarding disaster assistance check here			
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20	C				:
operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20			1c		X
and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ≥ 20	2	*			ı
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20	а				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? □ Yes □ No b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 0, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		If "Yes," list the years > 20	<u> </u>	ļ	
to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 2b N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20	b	****		. 1	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20					
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 3b N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	C				
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the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X					
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Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			3 _h	N/A	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 2	- ,	-		X
purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?					```
	-		4b		X
			_	0-PF	

26-1614814

Pa	T VILE Statements Regarding Activitie	es for Which For	n 4720 May Be R	<u>lequired (continued)</u>				
5a	During the year did the foundation pay or incur any	amount to			_	1 1		
`	(1) Carry on propaganda, or otherwise attempt to	o influence legislation	(section 4945(e))? .	Yes	X No			
	(2) Influence the outcome of any specific public of	election (see section 4	955); or to carry					
	on, directly or indirectly, any voter registration	n drive?	nve?					
	(3) Provide a grant to an individual for travel, stu	dv. or other similar pu	poses?	Yes 7	X No			
	(4) Provide a grant to an organization other than				_	1 1		
	in section 509(a)(1), (2), or (3), or section 494			Yes D	X No	1		
	(5) Provide for any purpose other than religious,	charitable, scientific, I						
	educational purposes, or for the prevention o	· ·						
b	If any answer is "Yes" to 5a(1)-(5), did any of the to	ransactions fail to qua						
-	Regulations section 53.4945 or in a current notice	•	-		5b	N/A		
	Organizations relying on a current notice regarding	-		▶ [j :	1	_	
c	If the answer is "Yes" to question 5a(4), does the fo				_			
	tax because it maintained expenditure responsibilit	•		Yes [X No		,	
	If "Yes," attach the statement required by Regulation	•	(d).					
6a	Did the foundation, during the year, receive any fur		• •		1			
	premiums on a personal benefit contract?			· · · Tyes	X No			
b	Did the foundation, during the year, pay premiums,	directly or indirectly.	on a personal benefit		6b	X		
-	If "Yes" to 6b, file Form 8870		•				_	
7a	At any time during the tax year, was the foundation	a party to a prohibited	d tax shelter transacti	on? Yes	X No	1	- 1	
b	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?						_	
Р	art VIII Information About Officers,	Directors, Trusto	es. Foundation	Managers, Highly Pa	aid Employ	ees.	_	
	and Contractors	•	•			-		
1	List all officers, directors, trustees, founda	ntion managers and	d their compensat	ion (see page 22 of the	instruction	18).		
	(a) Name and address	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Exper	nse account,		
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other a	llowances		
SE	ATTACHMENT							
		*					_	
_				l			_	
2	Compensation of five highest-paid employ	ees (other than the	ose included on li	ne 1 see page 23 of th	ne instruction	ons).		
	If none, enter "NONE."			(d) Contributions to				
	Name and address of each analysis and areas they from	(b) Title, and aven		employee henefit	(e) Exper	nse account,		
(a	Name and address of each employee paid more than \$50,0	hours per week devoted to position		plans and deterred	other a	llowances		
NO	ME			compensation			_	
NO	NE.							
					+		_	
	· · · · · · · · · · · · · · · · · · ·						_	
			:					
				<u> </u>	1		_	
		<u> </u>					_	
Tot	al number of other employees paid over \$50,0	000					_	
	······································		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		00 DE	_	

Form 990-PF (2009) Egide Family Foundation		26-1614614 Page 1
Part VIII Information About Officers, Directors, Trustees and Contractors (continued)	s, Foundation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional services (s	ee page 23 of the instructions). If none, ente	r "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevathe number of organizations and other beneficianes served, conferences convened, research		Expenses
1 NONE		
		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 1)	ge 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 NONE		
2		
All other program-related investments. See page 24 of the instructions		
Total. Add lines 1 through 3		0
		<u>~</u>

1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7				31,517
2	Undistributed income, if any, as of the end of 2009.			_	
а	Enter amount for 2008 only			19,421	
b	Total for prior years: 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005				
C	From 2006				
d	From 2007 .				
е	From 2008				
f	Total of lines 3a through e	o			
4	Qualifying distributions for 2009 from Part	-			
-	XII, line 4 ▶ \$ 19,421				
а				19,421	
-	Applied to undistributed income of prior years				
-	(Election required—see page 26 of the instructions)		l ol		
c	Treated as distributions out of corpus (Election				
•	required—see page 26 of the instructions)				
d					0
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009	0			0
•	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed .				
d					
	amount—see page 27 of the instructions		o		
е	Undistributed income for 2008. Subtract line				
_	4a from line 2a Taxable amount—see page 27 of the				
	Instructions			0	
f	Undistributed income for 2009. Subtract				· -
-	lines 4d and 5 from line 1. This amount must	Ì			
	be distributed in 2010	}			31,517
7	Amounts treated as distributions out of				
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of				
	the instructions)				
8	Excess distributions carryover from 2004				
•	not applied on line 5 or line 7 (see page 27 of the	}			
	instructions)	l o			
9	Excess distributions carryover to 2010.				- · · · · · · · · · · · · · · · · · · ·
-	Subtract lines 7 and 8 from line 6a	o			
10	Analysis of line 9.	<u> </u>	-		
	Excess from 2005				
	Excess from 2006	1			
, D	Excess from 2007	1			
d		ŧ			
_	Excess from 2009				
		1			

Form	990-PF (2009) Egide Family Foundation				26-161	
Par	t XIV Private Operating Foundations (se	ee page 27 of the	instructions ar	nd Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determina foundation, and the ruling is effective for 2009, enter			. ▶		
	Check box to indicate whether the foundation is a p	private operating four	dation described in	section	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(a) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	year listed	0				0
b	85% of line 2a	0	0	0	0	0
С	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter:				-	
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c		· '				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization				- i	0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Con	nplete this part	only if the four	ndation had \$5,	000 or more in	
	assets at any time during the yea	ar—see page 28	of the instruc	tions.)		
1	Information Regarding Foundation Manage					
а	List any managers of the foundation who have cont before the close of any tax year (but only if they ha				the foundation	
Mar	• • • •		u lan \$5,000). (Occ	3000011 001 (U)(2).)		
	rk A. Egide Stacey Kell List any managers of the foundation who own 10%		of a corporation (o	r an equally large po	ortion of the	
NO	ownership of a partnership or other entity) of which					
2	Information Regarding Contribution, Grant Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation mainder other conditions, complete items 2a, b, c, and The name, address, and telephone number of the particular interests.	contributions to pres kes gifts, grants, etc. d d	elected chantable of the classic state of the class	organizations and do e instructions) to inc	pes not accept dividuals or organizat	tions
b	The form in which applications should be submitted	d and information and	l materials they sho	ould include:		<u> </u>
С	Any submission deadlines					
d	Any restrictions or limitations on awards, such as b factors:	y geographical areas	s, chantable fields,	kınds of institutions,	or other	15.

Form 990-PF (2009) Egide Family Foundation

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the		r Future Pay	yment	·
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE ATTACHMENT	or soustained Continuous			
Total	 	r 	<u> ▶ 3</u> a	14,470
NONE				-
Total	<u> </u>		▶ 3b	

Enter gross amounts unless otherwise indicated.	Unrelated bus	siness income	Excluded by section	on 512, 513, or 514	(e)
4.0	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1 Program service revenue					the instructions.)
a		_			
b					
<u> </u>			 		
d	ļ				
e					
g Fees and contracts from government agencies	<u> </u>				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,132	
4 Dividends and interest from securities			14	8,728	
5 Net rental income or (loss) from real estate					
a Debt-financed property	- "				
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			L	10,860	
			•	13	10,860
(See worksheet in line 13 instructions on page 28 to verify calculate					
Part XVI-B Relationship of Activities to the Acc		or exempt P			
		(a) of Dort V	VI A somewhiled in	nnortonth, to	
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt to					
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions.)					
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	Form 990-PF (2009) Egide Family Foundation	26-1614814	Page	e 13
	Part XVII Information Regarding Transfers To and Transactions and Relationships Wi	th Noncharitable		
	Exempt Organizations			
•	1 Did the organization directly or indirectly engage in any of the following with any other organization	described	Yes	No
	in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating	to political		

•	in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									163	110
b	(1) Ca (2) Otto Other to (1) Sa (2) Pu (3) Re (4) Re (5) Lo (6) Pe Sharing If the a	ers from the reporting ish	charitable exen a noncharitament, or other ments or membershent, mailing list pove is "Yes,"	mpt organization table exempt organ r assets up or fundraising s ts, other assets, or complete the follo	ization		(b) should alwa	ys show the fa	ı faır ma	rket	X X X X X X X
<u></u>		(b) Amount involved		of nonchantable exemp	· · · · · · · · · · · · · · · · · · ·		scription of transfers, tr				
(a)	Line no	(b) Amount involved	NONE	и починаливие ехетр	i organization	(u) Des	calphori of datisticis, di	unocouono, and 5	iaing air	- MCIII	-iiw
	<u>'</u>										
							.				
_											
									 		
						<u> </u>		<u> </u>	 		
		· · · · · · · · · · · · · · · · · · ·									
	describ	oundation directly or noted in section 501(c) on complete the following (a) Name of organization	of the Code (of	ther than section 5			527?		Yes X	No	
N/A	<u> </u>	(w) radino oi organization		(5) 1900	o. organization	_	(0, 2000		· P		
	_										
 	belief	or panalties of perjury, I deck					d on all information of)
후	y 51g	natere of officer or trustee	// 		Da	re.	F 1me	1			
Sign Here	Paid Preparer's Use Only	Preparer's Jef	frey D.	Haskell	Date 04/12/20	010	Check if self-employed ▶	Preparer's inumber (see	e Signatu		
	L E S	Firm's name (or yours if	FOLINDA	TION SOURCE	·	·	<u>' </u>	EIN ►			
	-	self-employed), address,			ID CT 06824			Phone no (80)	0) 839-1	754	
	and ZIP code 55 WALLS DRIVE, FAIRFIELD, CT 06824							THORE IN TOO		DE	

Egide Family Foundation EIN: 26-1614814 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 18 - Taxes

EXCISE TAX REFUND	(a) Expenses per Books (\$2,788)	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charltable Purpose \$0
TOTAL:	(\$2,788)	09		0 \$

Egide Family Foundation EIN: 26-1614814 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 23 - Other expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ADMINISTRATIVE FEES	\$4,951	0\$		\$4,951
BANK CHARGE	999	860		0\$
TOTAL:	\$5,011	9\$		\$4,951

Egide Family Foundation EIN: 26-1614814 Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Shares Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
23137	MORGAN STANLEY LIMITED DURATION U.S. GOVERNMENT TR (LDTRX)	\$216,339.30	\$215,868.87
26257	VIRTUS MULTI-SECTOR SHORT TERM BOND FUND CLASS A (NARAX)	\$112,248.11	\$120,520.47
27634	DWS ADVISOR FDS DWS SHORT DURATION PLUS FUND CL A (PPIAX)	\$255,143.82	\$260,862.43
	TO TO	rOTAL: \$583,731	\$597,252

Egide Family Foundation EIN: 26-1614814 Taxable Year Ending December 31, 2009

Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Stacey Kelly-Egide c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	₹	President / Director / Secretary hour(s) per week	00 0\$	00 0\$	00 0\$
Mark A. Egide c/o Foundation Source 501 Silverside Road Sulte 123 Wilmington, DE 19809-1377	₹	Vice President / Director hour(s) per week	\$0.00	\$0.00	\$0.00

Egide Family Foundation EIN: 26-1614814 Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BREAST CANCER FUND 1388 SUTTER ST STE 400, SAN FRANCISCO, CA 94109-5400	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
LEUKEMIA & LYMPHOMA SOCIETY-GREATER SAN FRANCISCO BAY AREA 1390 MARKET STREET, SAN FRANCISCO, CA 94102	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$220.00
LEUKEMIA & LYMPHOMA SOCIETY-GREATER SAN FRANCISCO BAY AREA 1390 MARKET STREET, SAN FRANCISCO, CA 94102	N/A	509(a)(1)	PARTICIPANT KATRINA THARIN FUNDRAISING GOAL INITIATIVE	\$250.00
THE V FOUNDATION 106 TOWERVIEW CT, CARY, NC 27513-3595	N/A	509(a)(1)	PRESIDENT'S CLUB FUND	\$10,000.00
WILLIAM J. CLINTON PRESIDENTIAL FOUNDATION, CLINTON GLOBAL INITIATIVE 610 PRESIDENT CLINTON AVE., DEPT. W, LITTLE ROCK, AR 77201	V/A	509(a)(1)	CLINTON GLOBAL INITIATIVE	\$3,000.00

\$14,470

TOTAL: