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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JAMACHA BLOOM FAMILY FOUNDATION		A Employer identification number 26-1614525
	C/O JAMACHA LLC		B Telephone number (973) 228-1156
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 161 EAGLE ROCK AVENUE		C If exemption application is pending, check here ☐
	City or town, state, and ZIP code ROSELAND, NJ 07068		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,990,549. (Part I, column (d) must be on cash basis)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐			
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	284.		N/A		
	2 Check ☒ if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	69,736.	69,736.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	<134,278.>			STATEMENT 1	
	b Gross sales price for all assets on line 6a	1,348,749.				
	7 Capital gain net income (from Part IV, line 2)		237,441.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit (loss)						
11 Other income						
12 Total. Add lines 1 through 11	<64,258.>	307,177.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 3	2,565.	2,565.		0.
	c Other professional fees					
	17 Interest		264.	264.		0.
	18 Taxes	STMT 4	17,972.	17,972.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 5	20.	20.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23		20,821.	20,821.		0.
	25 Contributions, gifts, grants paid		162,100.			162,100.
26 Total expenses and disbursements. Add lines 24 and 25		182,921.	20,821.		162,100.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		<247,179.>				
b Net investment income (if negative, enter -0-)			286,356.			
c Adjusted net income (if negative, enter -0-)				N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,779,343.	2,489,570.	2,489,570.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,460,567.	377.	399.
	c Investments - corporate bonds STMT 7	0.	502,784.	500,580.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)		3,239,910.	2,992,731.	2,990,549.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	3,239,910.	2,992,731.		
30 Total net assets or fund balances	3,239,910.	2,992,731.		
31 Total liabilities and net assets/fund balances	3,239,910.	2,992,731.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,239,910.
2 Enter amount from Part I, line 27a	2	<247,179.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,992,731.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,992,731.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,348,749.		1,111,308.	237,441.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			237,441.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	237,441.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	126,848.	3,167,948.	.040041
2007	0.	1,489,412.	.000000
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.040041
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.020021
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,741,047.
5 Multiply line 4 by line 3	5	54,879.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,864.
7 Add lines 5 and 6	7	57,743.
8 Enter qualifying distributions from Part XII, line 4	8	162,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,864.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,864.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,864.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,136.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JAMACHA, LLC Located at ► 161 EAGLE ROCK AVE - 2ND FLR, ROSELAND, NJ	Telephone no. ► 973-228-1156 ZIP+4 ► 07068		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM BLOOM 98 OLD CHESTER RD ESSEX FELLS, NJ 070211626	TRUSTEE 0.00	0.	0.	0.
RUTH BLOOM 98 OLD CHESTER RD ESSEX FELLS, NJ 070211626	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	977,696.
b Average of monthly cash balances	1b	1,805,093.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	2,782,789.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,782,789.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41,742.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,741,047.
6 Minimum investment return. Enter 5% of line 5	6	137,052.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	137,052.
2a Tax on investment income for 2009 from Part VI, line 5	2a	2,864.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	2,864.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	134,188.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	134,188.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	134,188.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	162,100.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	162,100.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,864.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	159,236.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				134,188.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			16,258.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 162,100.				
a Applied to 2008, but not more than line 2a			16,258.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				134,188.
e Remaining amount distributed out of corpus	11,654.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,654.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	11,654.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	11,654.			

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N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]Form **990-PF** (2009)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	69,736.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			19	<134,278.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		<64,542.>	0.
13 Total. Add line 12, columns (b), (d), and (e)				<64,542.>	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

→ Title

Preparer's
signature 

Date _____

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours if self employed),
address, and ZIP code

EIN ▶

Phone no.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)			
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization JAMACHA BLOOM FAMILY FOUNDATION C/O JAMACHA LLC		Employer identification number 26-1614525
	Number, street, and room or suite no. If a P.O. box, see instructions 161 EAGLE ROCK AVENUE		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ROSELAND, NJ 07068		

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JAMACHA, LLC

- The books are in the care of ☒ **161 EAGLE ROCK AVE - 2ND FLR - ROSELAND, NJ 07068**

Telephone No ☒ **973-228-1156**

FAX No ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	2,864.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	9,000.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ **Paul Sappaschi** Title ☒ **CPA**

Date ☒ **8-11-10**

Form 8868 (Rev. 4-2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SIMON PROPERTY GROUP (COM)		D	10/14/04	12/11/09
b SIMON PROPERTY GROUP (PFD)		D	10/14/04	12/11/09
c SIMON PROPERTY GROUP (COM)		P	VARIOUS	12/11/09
d CALL 100 SIMON (SPG) OCTOBER 65		P	04/17/09	10/14/09
e CALL 100 SIMON (SPG) OCTOBER 70		P	04/17/09	10/14/09
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 69,095.		50,757.	18,338.
b 1,239,218.		1,038,091.	201,127.
c 2,669.		1,535.	1,134.
d 21,949.		18,300.	3,649.
e 15,800.		2,625.	13,175.
f 18.			18.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			18,338.
b			201,127.
c			1,134.
d			3,649.
e			13,175.
f			18.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	237,441.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SIMON PROPERTY GROUP (COM)	69,095.	78,847.	0.	0.	<9,752.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SIMON PROPERTY GROUP (PFD)	1,239,218.	1,381,720.	0.	0.	<142,502.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SIMON PROPERTY GROUP (COM)	2,669.	1,535.	0.	0.	1,134.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
CALL 100 SIMON (SPG) OCTOBER 65		04/17/09	10/14/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
21,949.	18,300.	0.	0.	3,649.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
CALL 100 SIMON (SPG) OCTOBER 70		04/17/09	10/14/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
15,800.	2,625.	0.	0.	13,175.

CAPITAL GAINS DIVIDENDS FROM PART IV	18.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<134,278.>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CREDIT SUISSE (214-307183)	69,754.	18.	69,736.
TOTAL TO FM 990-PF, PART I, LN 4	69,754.	18.	69,736.

FORM 990-PF		ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	2,565.	2,565.		0.	
TO FORM 990-PF, PG 1, LN 16B	2,565.	2,565.		0.	

FORM 990-PF		TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX - 2008	8,972.	8,972.		0.	
FEDERAL EXCISE TAX - 2009	9,000.	9,000.		0.	
TO FORM 990-PF, PG 1, LN 18	17,972.	17,972.		0.	

FORM 990-PF		OTHER EXPENSES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	20.	20.		0.	
TO FORM 990-PF, PG 1, LN 23	20.	20.		0.	

FORM 990-PF		CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE		
CREDIT SUISSE A/C 214-307183	377.		399.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	377.		399.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CREDIT SUISSE A/C 214-307183	502,784.	500,580.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	502,784.	500,580.	

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	8
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BOSTON COLLEGE FD 140 COMMONWEALTH AVE CHESTNUT HILL, MA 02467	N/A UNRESTRICTED	PUBLIC CHARITY	35,000.
BOSTON UNIVERSITY 595 COMMONWEALTH AVE BOSTON, MA 02215	N/A UNRESTRICTED	PUBLIC CHARITY	25,000.
COPE CENTER, INC. 104 BLOOMFIELD AVENUE MONTCLAIR, NJ 07042	N/A UNRESTRICTED	PUBLIC CHARITY	11,000.
ESSEX FELS VOLUNTEER FIRE COMPANY 255 ROSELAND AVENUE ESSEX FELS, NJ 07021	N/A UNRESTRICTED	PUBLIC CHARITY	5,000.
INTREPID FALLEN HEROES ONE INTREPID SQUARE NEW YORK, NY 10036	N/A UNRESTRICTED	PUBLIC CHARITY	5,000.
NEWARK ACADEMY 91 SOUTH ORANGE AVE LIVINGSTON, NJ 07039	N/A UNRESTRICTED	PUBLIC CHARITY	25,500.

JAMACHA BLOOM FAMILY FOUNDATION C/O JAMA

26-1614525

NJSGA CADDIE SCHOLARSHIP FUND 1700 GALLOPING HILL ROAD KENILWORTH, NJ 07033	N/A UNRESTRICTED	PUBLIC CHARITY	250.
OCEAN MEDICAL CENTER 425 JACK MARTIN BLVD BRICK, NJ 08724	N/A BAY HEAD-MANTOLOKING ENDOWMENT FOR OCEAN CARE CENTER	PUBLIC CHARITY	
THE SEEING EYE FOUNDATION P.O. BOX 375 MORRISTOWN, NJ 07963-0375	N/A UNRESTRICTED	PUBLIC CHARITY	10,000.
THE TIMOTHY C. MCWILLIAMS JR. FOUNDATION P.O. BOX 13 ESSEX FELLS, NJ 07021	N/A UNRESTRICTED	PRIVATE FOUNDATION	10,000.
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104-6205	N/A WELDON F.O.P RESEARCH FD	PUBLIC CHARITY	5,000.
ESSEX FELLS POLICE FOUNDATION 255 ROSELAND AVENUE ESSEX FELLS, NJ 07021	N/A UNRESTRICTED	PUBLIC CHARITY	500.
THE MEGHAN P. BIRDSALL SCHOLARSHIP FUND P.O. BOX 613 ESSEX FELLS, NJ 07021	N/A UNRESTRICTED	PUBLIC CHARITY	100.
WEST ESSEX FIRST AID SQUAD 642 BLOOMFIELD AVE WEST CALDWELL, NJ 07006	N/A UNRESTRICTED	PUBLIC CHARITY	100.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE, WEST 6TH FLR BROOKLINE, MA 02445	N/A CANCER PREVENTION FUND	PUBLIC CHARITY	1,500.
BAY HEAD FIRE COMPANY #1 P.O. BOX 111 BAY HEAD, NJ 08742	N/A UNRESTRICTED	PUBLIC CHARITY	100.

JAMACHA BLOOM FAMILY FOUNDATION C/O JAMA

26-1614525

CALDWELL VOLUNTEER FIRE DEPT. N/A
CHILDREN'S EDUCATIONAL FUND UNRESTRICTED
5 FAIRFIELD AVE WEST CALDWELL,
NJ 07006

PUBLIC 100.
CHARITY

THE TOWER OF HOPE N/A
228 PARK AVE, SOUTH, SUITE 19065 UNRESTRICTED
NEW YORK, NY 10003

PUBLIC 100.
CHARITY

THE ONYX & BREEZY FOUNDATION N/A
P.O. BOX 656 TUXEDO PARK, NY UNRESTRICTED
10987

PUBLIC 100.
CHARITY

ESSEX FELS PTA N/A
102 HAWTHORNE ROAD ESSEX FELS, UNRESTRICTED
NJ 07021

PUBLIC 27,500.
CHARITY

BROADWAY HOUSING COMMUNITIES N/A
583 RIVERSIDE DRIVE NEW YORK, UNRESTRICTED
NY 10031

PUBLIC 250.
CHARITY

TOTAL TO FORM 990-PF, PART XV, LINE 3A

162,100.

JAMACHA BLOOM FAMILY FOUNDATION

AMENDMENT

THIS AMENDMENT dated December 24, 2009, to Agreement dated 19th day of December, 2007, by WILLIAM BLOOM as Donor, and WILLIAM BLOOM and RUTH BLOOM, as Trustees.

WITNESSETH:

WHEREAS, the Donor has entered into an Agreement with the Trustees to establish a charitable trust, to be known as the "JAMACHA BLOOM FAMILY FOUNDATION"; and

WHEREAS, the Trustees hereby exercise their right to amend this Trust under Article V, Paragraph B of the Trust Agreement to enable the Trustees to more effectively carry out the charitable purposes of the Trust; and

WHEREAS, the Trust Agreement is amended as follows:

Notwithstanding anything to the contrary contained in the Trust Agreement, the following provisions shall apply:

1. At any time that the JAMACHA BLOOM FAMILY FOUNDATION ("Foundation") is a beneficiary of a Charitable Lead Trust, a Charitable Remainder Trust, or other similar Trust ("Charitable Trust"), and the Charitable Trust was established by a Trustee, officer or substantial contributor to the Foundation ("Disqualified Person"), the Disqualified Person establishing the Charitable Trust is prohibited from acting on matters concerning funds coming to the Foundation from the Charitable Trust.

2. The Disqualified Person who establishes a Charitable Trust for the benefit of the Foundation may not be counted when establishing a quorum to vote on matters relating to those funds. The Disqualified Person will be prohibited from voting on any matters relating to the funds received or anticipated to be received from the Charitable Trust, including voting on any disbursements or grants of such funds.

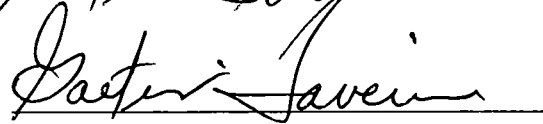
3. Any funds received from a Charitable Trust are to be segregated into a separate account in the Foundation's books in such a manner as to allow tracing of the Funds into and out of that account. The separate account will be administered and distributed by a separate fund committee or by Trustees other than the Disqualified Person and may not possess any power over this account or this separate fund committee or Trustees.

4. The restrictions and provisions contained in this amendment may not be altered or repealed, or amended other than for technical purposes or to further the spirit of the terms and provisions of this Amendment.

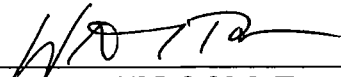
5. Except as otherwise provided, the JAMACHA BLOOM FAMILY FOUNDATION Agreement shall remain in full force and effect. Any ambiguity between the language of the Agreement and the language of this Amendment shall be resolved in favor of the language of this Amendment.

IN WITNESS WHEREOF, the undersigned has executed this Amendment
on the day and year first above written.

WITNESS:

JAMACHA BLOOM FAMILY
FOUNDATION

BY: 
WILLIAM BLOOM, Trustee


RUTH BLOOM, Trustee

JAMACHA BLOOM FAMILY FOUNDATION

STATEMENT OF WILLIAM BLOOM

I, WILLIAM BLOOM, Trustee of the JAMACHA BLOOM FAMILY FOUNDATION, hereby acknowledge that I am prohibited from serving as a Trustee for all purposes with respect to funds received by the Trust from THE JAMACHA BLOOM 2009 CHARITABLE LEAD ANNUITY TRUST, in accordance with the Amendment to the Trust Agreement, a copy of which is attached hereto.

DATED: 12/24/09



WILLIAM BLOOM

ACCEPTANCE OF TRUSTEE

DAVID BLOOM, having been designated as one of the Successor Trustees of the JAMACHA BLOOM FOUNDATION, hereby accepts such Trusteeship and agrees to serve as Co-Trustee with RUTH BLOOM, for the limited purpose of administering all funds received from the JAMACHA BLOOM 2009 CHARITABLE LEAD ANNUITY TRUST, in accordance with the provisions of the AMENDMENT to the JAMACHA BLOOM FAMILY FOUNDATION TRUST AGREEMENT, dated December 24, 2009.

WITNESS:

Erleen Danaher

David Bloom
DAVID BLOOM, Trustee