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Form 990-PF

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation Aloysius Foundation		A Employer identification number 26-1600193
	Number and street (or P O box number if mail is not delivered to street address) Lindquist & Vennum P.L.L.P. 4200 IDS Center, 80 South 8th Street	Room/suite	B Telephone number (see page 10 of the instructions) 612-371-3917
	City or town, state, and ZIP code Minneapolis, MN 55402		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,095,300.10		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to attach Sch. B. . . . .	100,000.00			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities . . . . .	40,718.58	40,718.58	40,718.58	
5a	Gross rents . . . . .				
b	Net rental income or (loss) . . . . .				
6a	Net gain or (loss) from sale of assets not on line 10	2,904.25			
b	Gross sales price for all assets on line 6a . . . . .				
7	Capital gain net income (from Part IV, line 2) . . . . .		2,904.25		
8	Net short-term capital gain . . . . .			0.00	
9	Income modifications . . . . .				
10a	Gross sales less returns and allowances . . . . .				
b	Less Cost of goods sold . . . . .				
c	Gross profit or (loss) (attach schedule) . . . . .				
11	Other income (attach schedule) . . . . .				
12	Total. Add lines 1 through 11 . . . . .	143,622.83	43,622.83	40,718.58	
13	Compensation of officers, directors, trustees, etc. . . . .				
14	Other employee salaries and wages . . . . .				
15	Pension plans, employee benefits . . . . .				
16a	Legal fees (attach schedule) . . . . .	2,358.69			
b	Accounting fees (attach schedule) . . . . .				
c	Other professional fees (attach schedule) . . . . .				
17	Interest . . . . .				
18	Taxes (attach schedule) (see page 14 of the instructions)	1,100.00	1,100.00	0.00	0.00
19	Depreciation (attach schedule) and depletion . . . . .				
20	Occupancy . . . . .				
21	Travel, conferences, and meetings . . . . .				
22	Printing and publications . . . . .				
23	Other expenses (attach schedule) . . . . .	41.31	0.00	0.00	0.00
24	Total operating and administrative expenses. Add lines 13 through 23 . . . . .	3,500.00	1,100.00	0.00	0.00
25	Contributions, gifts, grants paid . . . . .	92,500.00			92,500.00
26	Total expenses and disbursements. Add lines 24 and 25 . . . . .	96,000.00	1,100.00	0.00	92,500.00
27	Subtract line 26 from line 12 . . . . .	47,622.83			
a	Excess of revenue over expenses and disbursements . . . . .		42,522.83		
b	Net investment income (if negative, enter -0-) . . . . .			40,718.58	
c	Adjusted net income (if negative, enter -0-) . . . . .				

7-2-14

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .		-4,000.00	-4,000.00
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	2,316,329.78	2,367,952.61	2,099,300.10
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans . . . . .			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	2,316,329.78	2,363,952.61	2,095,300.10	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0.00	0.00	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/></b>			
	27 Capital stock, trust principal, or current funds . . . . .	2,316,329.78	2,363,952.61	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	2,316,329.78	2,363,952.61		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	2,316,329.78	2,363,952.61		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,316,329.78
2 Enter amount from Part I, line 27a . . . . .	<b>2</b>	47,622.83
3 Other increases not included in line 2 (itemize) ▶	<b>3</b>	0.00
4 Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,363,952.61
5 Decreases not included in line 2 (itemize) ▶	<b>5</b>	0.00
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	<b>6</b>	2,363,952.61

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ( See Attached Schedule )			12/24/07	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 92,000.00	0.00	89,095.75	2,904.25
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a N/A	N/A	N/A	2,904.25
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) . . . . .	<div style="display: inline-block; vertical-align: middle;">           { If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	2,904.25
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. . . . .	<div style="display: inline-block; vertical-align: middle;">           }         </div>	3	0.00

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	0.00	1,828,423.00	0.00
2007	0.00	43,182.40	0.00
2006	0.00	0.00	
2005	0.00	0.00	
2004	0.00	0.00	

2 Total of line 1, column (d) . . . . .	2	0.00
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.00
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .	4	1,817,870.69
5 Multiply line 4 by line 3 . . . . .	5	0.00
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	425.23
7 Add lines 5 and 6 . . . . .	7	425.23
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	92,500.00

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	425.23
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	0.00
3 Add lines 1 and 2 . . . . .		3	425.23
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	425.23
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009 . . . . .	6a	381.54	
b Exempt foreign organizations-tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	500.00	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d . . . . .	7	881.54	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .	8	1.00	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	455.31	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 455.31 Refunded <input type="checkbox"/> . . . . .	11	0.00	

**Part VII-A Statements Regarding Activities**

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1b		x
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year? . . . . .	1c		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ N/A (2) On foundation managers <input checked="" type="checkbox"/> \$ N/A			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ N/A			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		x
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		x
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		x
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		x
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	7	x	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> Minnesota			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	8b	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	10		x

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	

Website address **Erna Kostuch**

The books are in care of **Erna Kostuch** Telephone no **952-303-6663**

Located at **4511 Lakeview Drive, Edina, MN** ZIP + 4 **55424**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **N/A** and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <b>N/A</b>	1b	
Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <b>N/A</b> <b>N/A</b> <b>N/A</b> <b>N/A</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>N/A</b> <b>N/A</b> <b>N/A</b> <b>N/A</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <b>N/A</b>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No **6b**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **7b**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Erna Kostuch	Dir/Pres	0.00	0.00	0.00
Keith Kostuch	Dir/Treas	0.00	0.00	0.00
Hannah Kostuch	Dir/Sec	0.00	0.00	0.00
(Address for all-4511 Lakeview Drive Edina, MN 55424)				

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 **0.00**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services . . . . . 0.00

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 None	
2	
3	
4	
	0.00

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments. See page 24 of the instructions	
3	
	0.00
<b>Total.</b> Add lines 1 through 3 . . . . .	0.00

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,845,554.00
<b>b</b>	Average of monthly cash balances	<b>1b</b>	0.00
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	0.00
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,845,554.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.00
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,845,554.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	27,683.31
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,817,870.69
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	90,893.53

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	90,893.53
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	425.23
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	425.23
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	90,468.30
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0
<b>5</b>	Add lines 3 and 4	<b>5</b>	90,468.30
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	0.00
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	90,468.30

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	92,500.00
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.00
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	0.00
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	0.00
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0.00
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	92,500.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	425.23
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	92,074.77

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				90,468.30
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only . . . . .			90,202.54	
<b>b</b> Total for prior years 20____, 20____, 20____ . . . . .		0.00		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004 . . . . .				
<b>b</b> From 2005 . . . . .				
<b>c</b> From 2006 . . . . .				
<b>d</b> From 2007 . . . . .				
<b>e</b> From 2008 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	0.00			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 92,500.00				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			90,202.54	
<b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		0.00		
<b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	0.00			
<b>d</b> Applied to 2009 distributable amount . . . . .				2,297.46
<b>e</b> Remaining amount distributed out of corpus . . . . .	0.00			
<b>5</b> Excess distributions carryover applied to 2009 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )	0.00			0.00
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	0.00			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0.00		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0.00		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .		0.00		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .			0.00	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				88,170.84
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	0.00			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	0.00			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	0.00			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005 . . . . .				
<b>b</b> Excess from 2006 . . . . .				
<b>c</b> Excess from 2007 . . . . .				
<b>d</b> Excess from 2008 . . . . .				
<b>e</b> Excess from 2009 . . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	

N/A

b 85% of line 2a . . . . .

c Qualifying distributions from Part XII, line 4 for each year listed . . . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

Keith and Erna Kostuch, substantial contributors

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Attached Schedule				92,500.00
<b>Total.</b> . . . . .			▶ <b>3 a</b>	92,500.00
<b>b</b> <i>Approved for future payment</i> None				
<b>Total.</b> . . . . .			▶ <b>3 b</b>	92,500.00

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 28 to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions )
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**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  |              |           |
|----------|--|--------------|-----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  | <b>Yes</b>   | <b>No</b> |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |              |           |
|          | (1) Cash   | <b>1a(1)</b> | X         |
|          | (2) Other assets   | <b>1a(2)</b> | X         |
| <b>b</b> | Other transactions   |              |           |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | X         |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | X         |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | X         |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | X         |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | X         |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | X         |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | X         |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |           |

[illegible]

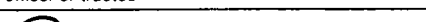
- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Paid Preparer's Use Only	Signature of officer or trustee		Date	Title
	Preparer's signature 	Date 6/14/10	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See Signature on page 30 of the instructions) P00848711
	Firm's name (or yours if self-employed), address, and ZIP code	Lindquist & Vennum P.L.L.P. 4200 IDS Center, 80 South 8th Street Minneapolis, MN 55402		EIN ▶ 41-0658379  Phone no 612-371-3917

Aloysius Foundation  
EIN: 26-1600193  
2009 Form 990-PF

**SUPPLEMENTAL INFORMATION**

**Part 1, Line 1 - Contributions**

Cash	<u>\$100,000.00</u>
------	---------------------

**Part 1, Line 16a – Legal Fees**

Lindquist & Vennum P.L.L.P	<u>\$2,358.69</u>
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**Part 1, Line 18 – Taxes**

Excise Taxes	
2008	\$718.46
2009 Estimate	<u>381.54</u>
Total	<u>\$1,100.00</u>

**Part 1, Line 23 – Other Expenses**

State of Minnesota Filing Fee	\$35.00
Postage and Photocopy Expense	<u>6.31</u>
Total	<u>\$41.31</u>

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 1

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

		Gain	Loss
04/01/2009	Sold 41 859 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$23 89		
	41 859 Units		
	Net Proceeds	\$ 1,000 00	
	Fiduciary Acquisition Value	1,010 61	
	Net Loss		\$ 10 61
04/01/2009	Sold 41.859 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$23 89		
	41.859 Units		
	Net Proceeds	\$ 1,000 00	
	Fiduciary Acquisition Value	1,010 61	
	Net Loss		10 61
04/03/2009	Sold 106 293 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$23 52		
	106.293 Units		
	Net Proceeds	\$ 2,500 00	
	Fiduciary Acquisition Value	2,566.25	
	Net Loss		66 25
05/28/2009	Sold 63 857 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$23.49		
	63.857 Units		
	Net Proceeds	\$ 1,500 00	
	Fiduciary Acquisition Value	1,541 71	
	Net Loss		41.71



# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 2

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

		Gain	Loss
07/16/2009	Sold 84 246 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$23 74		
	84 246 Units		
	Net Proceeds	\$ 2,000 00	
	Fiduciary Acquisition Value	2,033 96	
	Net Loss		\$ 33 96
09/16/2009	Sold 102 082 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$24.49		
	102 082 Units		
	Net Proceeds	\$ 2,500 00	
	Fiduciary Acquisition Value	2,464 58	
	Net Gain	\$ 35 42	
09/16/2009	Sold 20 416 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$24 49		
	20.416 Units		
	Net Proceeds	\$ 500.00	
	Fiduciary Acquisition Value	492.91	
	Net Gain	7.09	
09/16/2009	Sold 20 416 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$24 49		
	20.416 Units		
	Net Proceeds	\$ 500 00	
	Fiduciary Acquisition Value	492 91	
	Net Gain	7.09	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 3

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

			Gain	Loss
09/16/2009	Sold 142 915 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 49			
	142 915 Units			
	Net Proceeds	\$ 3,500 00		
	Fiduciary Acquisition Value	3,450 42		
	Net Gain		\$ 49 58	
09/17/2009	Sold 40 783 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24.52			
	40 783 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	984 63		
	Net Gain		15.37	
09/17/2009	Sold 40 783 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 52			
	40 783 Units			
	Net Proceeds	\$ 1,000.00		
	Fiduciary Acquisition Value	984.63		
	Net Gain		15.37	
09/18/2009	Sold 81 934 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 41			
	81 934 Units			
	Net Proceeds	\$ 2,000 00		
	Fiduciary Acquisition Value	1,978.14		
	Net Gain		21.86	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 4

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

			Gain	Loss
09/22/2009	Sold 40 883 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 46			
	40 883 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	987 04		
	Net Gain		\$ 12.96	
09/22/2009	Sold 102 208 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 46			
	102 208 Units			
	Net Proceeds	\$ 2,500 00		
	Fiduciary Acquisition Value	2,467 62		
	Net Gain		32 38	
09/23/2009	Sold 408.163 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 50			
	408 163 Units			
	Net Proceeds	\$ 10,000 00		
	Fiduciary Acquisition Value	9,854.34		
	Net Gain		145.66	
09/23/2009	Sold 20 408 shares			
	Vanguard Inflation -Protected Securities Fund			
	Admiral Shares			
	@ \$20 408			
	20.408 Units			
	Net Proceeds	\$ 500 00		
	Fiduciary Acquisition Value	492 71		
	Net Gain		7.29	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 5

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

			Gain	Loss
09/30/2009	Sold 20 317 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$20 317			
	20 317 Units			
	Net Proceeds	\$ 500 00		
	Fiduciary Acquisition Value	490.52		
	Net Gain		\$ 9 48	
10/05/2009	Sold 40 519 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 68			
	40.519 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	978 26		
	Net Gain		21 74	
10/05/2009	Sold 40.371 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 77			
	40.371 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	974 68		
	Net Gain		25 32	
10/07/2009	Sold 40 371 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 77			
	40 371 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	974 68		
	Net Gain		25 32	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 6

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

			Gain	Loss
10/13/2009	Sold 80 58 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 82			
	80 58 Units			
	Net Proceeds	\$ 2,000 00		
	Fiduciary Acquisition Value	1,945 45		
	Net Gain		\$ 54 55	
10/20/2009	Sold 240 096 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24 99			
	240 096 Units			
	Net Proceeds	\$ 6,000 00		
	Fiduciary Acquisition Value	5,796 67		
	Net Gain		203 33	
10/23/2009	Sold 20 227 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$24.72			
	20 227 Units			
	Net Proceeds	\$ 500 00		
	Fiduciary Acquisition Value	488.34		
	Net Gain		11 66	
11/25/2009	Sold 195.465 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$25.58			
	195 465 Units			
	Net Proceeds	\$ 5,000 00		
	Fiduciary Acquisition Value	4,719 14		
	Net Gain		280.86	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 7

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

			Gain	Loss
12/02/2009	Sold 39 108 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$25 57			
	39 108 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	944.19		
	Net Gain		\$ 55 81	
12/02/2009	Sold 980 392 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$25 50			
	980 392 Units			
	Net Proceeds	\$ 25,000.00		
	Fiduciary Acquisition Value	23,669 74		
	Net Gain		1,330.26	
12/02/2009	Sold 39 216 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$25 50			
	39.216 Units			
	Net Proceeds	\$ 1,000 00		
	Fiduciary Acquisition Value	946.80		
	Net Gain		53.20	
12/07/2009	Sold 9 878 shares			
	Vanguard Inflation-Protected Securities Fund			
	Admiral Shares			
	@ \$25 31			
	9 878 Units			
	Net Proceeds	\$ 250.00		
	Fiduciary Acquisition Value	238 49		
	Net Gain		11.51	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 8

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

		Gain	Loss
12/07/2009	Sold 19 755 shares Vanguard Inflation-Protected Securities Fund Admiral Shares @ \$25.31 19 755 Units		
	Net Proceeds	\$ 500 00	
	Fiduciary Acquisition Value	476 95	
	Net Gain	\$ 23 05	
12/07/2009	Sold 39 51 shares Vanguard Inflation-Protected Securities Fund Admiral Shares @ \$25 31 39 51 Units		
	Net Proceeds	\$ 1,000 00	
	Fiduciary Acquisition Value	953 90	
	Net Gain	46 10	
12/08/2009	Sold 19 763 shares Vanguard Inflation-Protected Securities Fund Admiral Shares @ \$25 30 19.763 Units		
	Net Proceeds	\$ 500 00	
	Fiduciary Acquisition Value	477 14	
	Net Gain	22.86	
12/08/2009	Sold 39 526 shares Vanguard Inflation-Protected Securities Fund Admiral Shares @ \$25 30 39 526 Units		
	Net Proceeds	\$ 1,000 00	
	Fiduciary Acquisition Value	954 28	
	Net Gain	45 72	

# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 9

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

		Gain	Loss
12/08/2009	Sold 98 814 shares		
	Vanguard Inflation -Protected Securities Fund		
	Admiral Shares		
	@ \$25 30		
	98 814 Units		
	Net Proceeds	\$ 2,500 00	
	Fiduciary Acquisition Value	2,385.68	
	Net Gain	\$ 114 32	
12/09/2009	Sold 39 683 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$25 20		
	39 683 Units		
	Net Proceeds	\$ 1,000 00	
	Fiduciary Acquisition Value	958 07	
	Net Gain	41 93	
12/10/2009	Sold 199 045 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$25 12		
	199 045 Units		
	Net Proceeds	\$ 5,000.00	
	Fiduciary Acquisition Value	4,805 57	
	Net Gain	194.43	
12/15/2009	Sold 19.841 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$25 20		
	19.841 Units		
	Net Proceeds	\$ 500 00	
	Fiduciary Acquisition Value	479 02	
	Net Gain	20 98	



# GAINS AND LOSSES ON SALES OR OTHER DISPOSITIONS

Page 10

Aloysius Foundation  
For Period 1/1/2009 Through 12/31/2009

		Gain	Loss
12/18/2009	Sold 98 775 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$25.31		
	98 775 Units		
	Net Proceeds	\$ 2,500 00	
	Fiduciary Acquisition Value	2,384 74	
	Net Gain	\$ 115 26	
12/22/2009	Sold 9 956 shares		
	Vanguard Inflation-Protected Securities Fund		
	Admiral Shares		
	@ \$25 11		
	9.956 Units		
	Net Proceeds	\$ 250 00	
	Fiduciary Acquisition Value	240 37	
	Net Gain	9 63	
	Total Gains and Losses	3,067.39	163 14
	Less Loss	(163 14)	
	Net Gain	\$ 2,904 25	

# PRINCIPAL BALANCE ON HAND

Page 1

Aloysius Foundation  
As of 12/31/2008

	Current Value	Carrying Value
Mutual Funds		
Vanguard Total International Stock Index Fund 31,149 177 Units	\$336,099.62	\$625,200 07
Vanguard Inflation-Protected Securities Fund Admiral Shares 46,026 011 Units	1,041,108.36	1,080,923 52
Vanguard Total Stock Market Index Fund Admiral Shares 17,006.032 Units	370,731 51	610,206 19
PRINCIPAL BALANCE ON HAND	<u>\$1,747,939 49</u>	<u>\$2,316,329 78</u>

# PRINCIPAL BALANCE ON HAND

Page 1

Aloysius Foundation  
As of 12/31/2009

	Current Value	Carrying Value
Money Market Accounts		
The Vanguard Group Money Fund Account	\$(4,000 00)	\$(4,000 00)
Mutual Funds		
Vanguard Total International Stock Index Fund 31,890 209 Units	459,537 91	635,915 39
Vanguard Inflation-Protected Securities Fund Admiral Shares 47,147.073 Units	1,162,175 36	1,112,578.15
Vanguard Total Stock Market Index Fund Admiral Shares 17,398 75 Units	477,586.83	619,459 07
PRINCIPAL BALANCE ON HAND	<u>\$2,095,300 10</u>	<u>\$2,363,952.61</u>

**ALOYSIUS FOUNDATION**  
**Form 990-PF**  
**2009**  
**EIN 26-1600193**

**Supplement to 2009 Form 990-PF**

**Part XV- Line 3**  
**Grants and Contributions Paid During the Year**

<b><u>Name and Address</u></b>	<b><u>Foundation Status of Recipient</u></b>	<b><u>Purpose</u></b>	<b><u>Amount</u></b>
Twin Cities Catholic Chorale PO Box 4234 St. Paul, MN 55104	Exempt	Religious	\$2,500.00
Coalition in Support of Ecclesia Dei PO Box 2071 Glenview, IL 60025	Exempt	Religious	1,000 00
St. Joseph Church 701 Calumet Street Lake Linden, MI 49945	Exempt	Religious	500.00
Canons Regular of St. John Cantius 825 N. Carpenter St. Chicago, IL 60642	Exempt	Religious	10,000.00
Foundation for the Annunciation Monastery of Clear Creek 5804 W. Monastery Road Hulbert, OK 74441	Exempt	Religious	500 00
Archdiocese of St. Paul (Cathedral Fund) 328 Kellogg Blvd W St. Paul, MN 55102	Exempt	Religious	1,000.00
Priestly Fraternity of St. Peter Griffen Rd, PO Box 196 Elmhurst, PA 18416	Exempt	Religious	500 00

**ALOYSIUS FOUNDATION**  
**Form 990-PF**  
**2009**  
**EIN 26-1600193**

Twin Cities Catholic Chorale PO Box 4234 St. Paul, MN 55104	Exempt	Religious	5,000 00
St. Agnes 535 Thomas Ave St. Paul, MN 55103	Exempt	Religious	25,000 00
Archdiocese for the Military Services PO Box 4469 Washington, DC 20017	Exempt	Religious	500.00
Retirement Fund for Religious c/o Church of St. Agnes 535 Thomas Ave St. Paul, MN 55103	Exempt	Religious	1,000 00
Thomas Aquinas College 10000 North Ojai Rd. Santa Paula, CA 93060	Exempt	Educational	2,500 00
Portage County Public Library Foundation 1001 Main St. Stevens Point, WI 54481	Exempt	Educational	500 00
Minnesota Public Radio PO Box 65856 St. Paul, MN 55165	Exempt	Educational	500 00
KBEM-FM (Jazz 88) 1555 James Ave N Minneapolis, MN 55411	Exempt	Educational	250 00
Stevens Point Area Catholic Schools 1004 First St. Stevens Point, WI 54481	Exempt	Educational	250.00

**ALOYSIUS FOUNDATION**  
**Form 990-PF**  
**2009**  
**EIN 26-1600193**

Minnesota Orchestra 1111 Nicollet Mall Minneapolis, MN 55403	Exempt	Educational	1,000 00
Minnesota Opera 620 North First St Minneapolis, MN 55401	Exempt	Educational	1,000 00
Minnesotans' Military Appreciation Fund PO Box 2070 Minneapolis, MN 55402	Exempt	Charitable	2,000.00
Doctors Without Borders USA 333 7 <sup>th</sup> Ave, 2 <sup>nd</sup> Fl New York City, NY 10001	Exempt	Charitable	1,000.00
Half the Sky Foundation 740 Gilman St Berkeley, CA 94710	Exempt	Charitable	2,500 00
Christian Solidarity Worldwide PO Box 50608 Casper, WY 82605	Exempt	Charitable	500.00
Twin Cities Rise! 800 Washington Ave N Minneapolis, MN 55401	Exempt	Charitable	2,000 00
Second Harvest Heartland 1140 Gervais Ave St. Paul, MN 55109	Exempt	Charitable	3,500.00
Twin Cities Rise! 800 Washington Ave N Minneapolis, MN 55401	Exempt	Charitable	6,000.00

**ALOYSIUS FOUNDATION**  
**Form 990-PF**  
**2009**  
**EIN 26-1600193**

Salvation Army 2445 Prior Ave N Roseville, MN 55113	Exempt	Charitable	1,000 00
Second Harvest Heartland 1140 Gervais Ave St. Paul, MN 55109	Exempt	Charitable	2,500 00
Sharing and Caring Hands 525 North 7 <sup>th</sup> St Minneapolis, MN 55405	Exempt	Charitable	5,000.00
Chinese Children Charities/CCAI 6920 S. Holly Circle Centennial, CO 80112	Exempt	Charitable	1,000.00
Holyland Christian Ecumenical Foundation 6935 Wisconsin Ave #214 Bethesda, MD 20815	Exempt	Charitable	2,500 00
Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807	Exempt	Educational	1,000.00
Cato Institute 1000 Massachusetts Ave Washington, DC 20001	Exempt	Educational	1,000.00
Center of the American Experiment 1024 Plymouth Bldg. 12 Sixth Street South Minneapolis, MN 55402	Exempt	Educational	1,000.00
Americans for Prosperity Foundation 1726 M St. NW, 10 <sup>th</sup> Fl Washington, DC 20036	Exempt	Educational	1,000.00

**ALOYSIUS FOUNDATION**  
**Form 990-PF**  
**2009**  
**EIN 26-1600193**

Citizens against Government Waste 1301 Pennsylvania Ave NW Washington, DC 20004	Exempt	Educational	1,000 00
Rockford Institute 928 N Main St Rockford, IL 61103	Exempt	Educational	3,000 00
Center of the American Experiment 1024 Plymouth Bldg. 12 Sixth Street South Minneapolis, MN 55402	Exempt	Educational	1,000 00
Becket Fund for Religious Liberty 1350 Connecticut Ave NW Washington, DC 20036	Exempt	Charitable	<u>500.00</u>
TOTAL			<u><u>\$92,500.00</u></u>



MONTH TAX  
YEAR ENDS →

12

500.00

EMPLOYER IDENTIFICATION NUMBER →

261600193

BANK NAME/  
DATE STAMP

Name ALOYSIUS FOUNDATION  
% ANN NOVACHECK  
Address 80 S 8TH ST  
MINNEAPOLIS  
State MN ZIP 55402

Telephone number 612 311-3917

941	945	1st Quarter
1120	1042	2nd Quarter
943	990-T	3rd Quarter
720	990-PF	4th Quarter
CT-1	944	
940		

BB

FOR BANK USE IN MICR ENCODING

Federal Tax Deposit Coupon  
Form 8109-B (Rev 12-2006)



Five Star Service Guaranteed

Official Receipt

DEPOSITS MAY NOT BE AVAILABLE  
FOR IMMEDIATE WITHDRAWAL

Member FDIC

Checks and other items received for deposit are subject to the terms and conditions of this bank's rules and regulations governing bank accounts, "Customer Agreement," as they may be amended from time to time. All items accepted for deposit are subject to later count and verification.

Save time and money with  
Free Internet Bill Pay, available  
with any new or existing  
personal checking account.

usbank.com

00063 00744 0007 05/06/2010 09:58 USB  
FED TAX 261600193 H  
\$500.00

370574

17-2  
910

20133 (2/04)

PAY FIVE HUNDRED AND 00/100

DATE AMOUNT

05-05-10 \$500.00

LINDQUIST & VENNUM P L L P GENERAL ACCOUNT

PAY  
TO THE  
ORDER OF U.S. Bank

Aloysius Foundation  
EIN: 26-1600193  
4th Quarter Form 8109-B

*Karen B. Rasmussen*  
TWO SIGNATURES REQUIRED IF OVER \$25,000.00

⑈ 370574 ⑈ ⑆091000022⑆ 160234418327⑈

7007 3020 0002 5546 6962

<b>U.S. Postal Service™</b>	
<b>CERTIFIED MAIL™ RECEIPT</b>	
<i>(Domestic Mail Only; No Insurance Coverage Provided)</i>	
For delivery information visit our website at <a href="http://www.usps.com">www.usps.com</a>	
<b>OFFICIAL USE</b>	
<i>A1095-45</i> <i>(Kostuch)</i>	Postage \$
<i>51659.0002</i>	Certified Fee
	Return Receipt Fee (Endorsement Required)
<i>A NOVACHICK</i>	Restricted Delivery Fee (Endorsement Required)
	Total Postage & Fees \$



Sent To	
<i>Dept of the Treasury</i>	
Street, Apt. No., or PO Box No <i>IRS Service Center</i>	
City, State, ZIP+4	
<i>Ogden UT 84201-0012</i>	

PS Form 3800, August 2006 See Reverse for Instructions

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Part I Automatic 3-Month Extension of Time** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Electronic Filing (e-file)** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Aloysius Foundation	26-1600193
	Number, street, and room or suite no. If a P.O. box, see instructions	
	Lindquist5 & Vennum P.L.L.P., 4200 IDS Center, 80 South 8th Street	
City, town or post office, state, and ZIP code. For a foreign address, see instructions		
Minneapolis, MN 55402		

**Check type of return to be filed (file a separate application for each return)**

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input checked="" type="checkbox"/> Form 8870

- The books are in the care of ▶ Erna Kostuch

Telephone No ▶ 952-303-6633

FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐ N/A
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) N/A. If this is for the whole group, check this box ☐ N/A. If it is for part of the group, check this box ☐ N/A and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ ☒ calendar year 2009 or
- ▶ ☐ tax year beginning \_\_\_\_\_, \_\_\_\_\_, and ending \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	881.54
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	381.54
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	500.00

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☐

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print  File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868**

- The books are in the care of ☐ Telephone No. ☐ FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for
- 4 I request an additional 3-month extension of time until \_\_\_\_\_
- 5 For calendar year \_\_\_\_\_, or other tax year beginning \_\_\_\_\_ and ending \_\_\_\_\_
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension \_\_\_\_\_

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐ Attorney

Date ☐

Form 8868 (Rev. 4-2009)