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Form **990-PF**

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning and ending G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer identification number Use the IRS RAYMOND A. ECKSTEIN, JR. & ROSLYN S. label. ECKSTEIN FOUNDATION 26-1595286 Otherwise. print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. 294 MIDWAY DRIVE 504-738-9328 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. RIVER RIDGE, LA 70123 D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual under section 507(b)(1)(A), check here (from Part II, col. (c), line 16) Other (specify) F If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis) **>**\$ 2,918,434. under section 507(b)(1)(B), check here Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check I if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 2,957. 2,957. ൈ 3 STATEMENT **€**0 6,857. 6,857 4 Dividends and interest from securities STATEMENT APR 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain <u>1 2019</u> 0 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income Total, Add lines 1 through 11 9.814 9.814 13 0 0. 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 1,890. 1,890. **b** Accounting fees STMT 3 0. c Other professional fees and Administrative 17 Interest STMT 4 625. 0. 18 Taxes 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 5 247. 247 23 Other expenses 0. 24 Total operating and administrative expenses. Add lines 13 through 23 2,762 2,137 66,000 66,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 68,762 2,137 Add lines 24 and 25 66,000. 27 Subtract line 26 from line 12: <58,948. 2 Excess of revenue over expenses and disbursements 7,677. b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

26-1595286

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for and advers amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	2,998,797.	2,906.	2,906.
	2	Savings and temporary cash investments	_	2,936,943.	2,915,528.
	3	Accounts receivable ▶	<u>-</u>		
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			-
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans		·	
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe \)			
_		Total assets (to be completed by all filers)	2,998,797.	2,939,849.	2,918,434.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons		<u> </u>	
2	ı	Mortgages and other notes payable Other liabilities (describe ▶)			
	**	Other natificies (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ba	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
8	27	Capital stock, trust principal, or current funds	0.	0.	
Se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balance	29	Retained earnings, accumulated income, endowment, or other funds	2,998,797.	2,939,849.	
Š	30	Total net assets or fund balances	2,998,797.	2,939,849.	
	31	Total liabilities and net assets/fund balances	2,998,797.	2,939,849.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)	•		2,998,797.
	•	amount from Part I, line 27a		2	<58,948.>
		increases not included in line 2 (itemize)		3	<u> </u>
		tines 1, 2, and 3		4	2,939,849.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	- 6	2,939,849.
<u> </u>		Talento	10/1		Earm 990-PF (2009)

(a) List and desc	ribe the ki	sses for Tax on In nd(s) of property sold (e.g. or common stock, 200 shs	, real estate,		(b)	How acqu - Purchas - Donatio	ired (se	c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>					<u> </u>				
<u>b</u> NO	NE				<u> </u>				
<u>C</u>		·			┼				
<u>d</u>					╁╌				
(e) Gross sales price	(f) [Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (loss (e) plus (f) minus	
a									
<u>b</u>	<u> </u>	-							
<u>C</u>				<u></u>			·		····
<u>d</u>								 _	
Complete only for assets shown	NO GAIN IN (column (h) and owned by t	he foundation	n on 12/31/69			(1) (Gains (Col. (h) gair	minus
(i) F.M.V. as of 12/31/69		j) Adjusted basis as of 12/31/69	(k) E)	cess of col. (I)	_		col. (k), but not less that Losses (from col.	ın -0-) or
a			_						
b									
<u> </u>									
<u>d</u>									
<u> </u>									
2 Capital gain net income or (net ca	apıtal loss)	$ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases} $	ın Part I, line ın Part I, line	7 7	}	2			
3 Net short-term capital gain or (lo- If gain, also enter in Part I, line 8,	column (d		d (6):		}				
Part V Qualification U	Inder S	ection 4940(e) for	Reduced	Tay on Net	· Inv	3 cetmo	nt Inco		
Vas the foundation liable for the sec f "Yes," the foundation does not qua Enter the appropriate amount in	lify under s	section 4940(e). Do not co	mplete this pa	art.				District	Yes X No
Base periód years Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist		Net value of no	nchá	ritable-use	assets	(col. (b) div	(d) bution ratio vided by col. (c))
2008		1,09	1,288.			,494			.312320
2007			0.		3	,940	<u>,317.</u>		.000000
2006									
2005 2004								_	
2004									
? Total of line 1, column (d)								2	.312320
Average distribution ratio for the	5-year bas	e period - divide the total o	n line 2 by 5,	or by the number	of ye	ars			
the foundation has been in existe	nce if less	than 5 years						3	.156160
Enter the net value of noncharitat	ole-use ass	ets for 2009 from Part X, I	ıne 5					4	2,931,138.
Multiply line 4 by line 3								5	457,727.
Enter 1% of net investment incon	ne (1% of	Part I, line 27b)						6	77.
Add lines 5 and 6								7	457,804
Enter qualifying distributions from								8	66,000
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, ch 	eck the box in Part VI, line	1b, and comp	lete that part usin	g a 1'	% tax rate.			

RAYMOND A. ECKSTEIN, JR. & ROSLYN S.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)		1990-PF (2009) ECKSTEIN FOUNDATION		1595			Page 4
Dates of ruleig or determination letter:			<u> 4948</u>	<u>- see i</u>	nstru	ctio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
of Part I, line 27b • All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under exciton 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 154. 4 0. 5 Subdite A (nome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax due if the organization for excession of time to file (Form 8868) 4 Exempt foreign organizations - tax withheld at source 6 Tax due. If the lot of line 5 and 8 is more than line 5 as through 6d 8 Enter any genalty for underpayment of estimated tax. 7 Total credits and payments. Add line 8 is more than line 7, enter a mount owed 8 Enter any genalty for underpayment of estimated tax. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter a mount ower did 6d 8 Enter any genalty for underpayment of estimated tax. 10 Divergyment. If line 7 is more than the folial of lines 5 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more than the folial of lines 5 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more than the folial of lines 5 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more than the folial of lines 6 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more than the folial of lines 6 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more than the folial folial of lines 6 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more than the folial folial of lines 6 and 8, enter the amount overgaid 10 Overpayment. If line 7 is more folial than 10 is lines 10		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
e. All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1			1	<u>54.</u>
2 1 ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 154. 4 Subtitle A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 1 ax based on investment income. Subtract line 4 from line 8. Lizero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 8. Lizero or less, enter -0- 5 Exempt foreign organizations - tax withheld at source 6 Exempt foreign organizations - tax withheld at source 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here □ II Form 2220 is attached 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax die. If the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Tenter the amount of line 10 to be Credited to 2010 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political expenditures (section 4955) imposed during the year. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any participate or intervene in any participate or intervene in a detartities. 14 During the tax year, did the foundation in the carticipate or intervene in the carticipate or intervene in the carticipate or intervene in the carticipate or		of Part I, line 27b					
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d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax ▶ 449. Refunded ▶ 11 0. Part VII-A ☐ Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b X 1b X If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection with the activities 1c Enter the rembursement (if any) paid by the foundation during the year? 1c) On the foundation. In S O . (2) On foundation managers. In a conformation of the activities 1c Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. In a conformation of the activities 1c Yes, attach a detailed description of the activities 1c Yes, attach a detailed description of the activities 1d Yes, attach a detailed description of the activities 1d Yes, attach a detailed description of the activities 1d Yes, attach a detailed description of the activities 1d Yes, attach the statement required by General Instruction of Yes, attach a conformed copy of the changes 1d Yes, attach the st			7				
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8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line?, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 449 Refunded ▶ 11 0 449. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? I the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities of line foundation. In few foundation in the primal p			7	1		6	03.
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	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		

RAYMOND A. ECKSTEIN, JR. & ROSLYN S.

Form 990-PF (2009) 26-1595286 Page 5 ECKSTEIN FOUNDATION Part VII-A Statements Regarding Activities (continued) At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before 12 August 17, 2008? X 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no. ▶ 504-738-9328 14 The books are in care of RAYMOND ECKSTEIN, JR. Located at ▶ 294 MIDWAY DRIVE, RIVER RIDGE, ZIP+4 ▶70123 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after 🗌 Yes 🔀 No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/Asection 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 16 Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? X 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes." did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2009) 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? X 4a

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

RAYMOND A. ECKSTEIN, JR.	& ROSLIN S.				
orm 990-PF (2009) ECKSTEIN FOUNDATION	F 4700 M. D. I		<u> 26-15952</u>	86	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4/20 May Be I	Requirea (contin	ued)		_
5a During the year did the foundation pay or incur any amount to:	40.454.330	<u></u>	[52]		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir		(TZ)		
any voter registration drive?	0		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		. (.	ł	
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?	, or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	dar the eventions described		S LAL NO		
section 53.4945 or in a current notice regarding disaster assistance (see instru		in negulations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	•			-	†
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		unad			
expenditure responsibility for the grant?		√A ∐ Ye	es 🗆 No		
If "Yes," attach the statement required by Regulations section 53 494.		4/A	.s NO		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?	pay premiums on	□ v _e	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?	٠, رـــــا		6b	x
If "Yes" to 6b, file Form 8870.	or some borrone contract:		<u> </u>	-	1
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Ye	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut				7b	
Port VIII Information About Officers, Directors, Trust		nagers, Highly			•
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their		14.0	(-No		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	i. otner
RAYMOND A. ECKSTEIN, JR.	CO-TRUSTEE				
294 MIDWAY DRIVE					
RIVER RIDGE, LA 70123	10.00	0.	0.	<u> </u>	0.
ROSLYN S. ECKSTEIN	CO-TRUSTEE				
294 MIDWAY DRIVE	4.0.00				_
RIVER RIDGE, LA 70123	10.00	0.	0.	 	0.
	·	 		 	
					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
4. No. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Exp	enșe
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account allowa	
NONE					
		_			
				ļ	
		[
				<u> </u>	_
				ı	

Total number of other employees paid over \$50,000

RAYMOND A. ECKSTEIN, JR. & ROSLYN S.

Form 990-PF (2009) ECKSTEIN FOUNDATION		-1595286 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		1375200
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(2) (3)	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta number of organizations and other beneficiaries served, conferences convened, research papers pi	tistical information such as the roduced, etc.	Expenses
1 N/A		
		-
		1
2		
3		_
		4
4		-
4		-
		-
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 N/A		
		<u></u>
2		-
-1		-
All other program-related investments. See instructions.		

▶

3 _

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	0. 2,975,775.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,975,775.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,975,775.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	44,637.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,931,138.
6	Minimum investment return. Enter 5% of line 5	6	146,557.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	146,557.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	l i	
C	Add lines 2a and 2b	2c	154.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	146,403.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	146,403.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	146,403.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	66,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	66,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	66,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies fo	

Form **990-PF** (2009)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	GGIPUS	1 001 3 p1101 10 2000	2000	<u>-</u>
line 7				146,403.
2 Undistributed income, if any, as of the end of 2009			_	
a Enter amount for 2008 only			0.	<u>-</u>
b Total for prior years:		•		
3 Excess distributions carryover, if any, to 2009:		0.		
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 911, 417.				
f Total of lines 3a through e	911,417.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 66,000.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			-	
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		,		66,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	80,403.			80,403.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	831,014.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract	·			
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	831,014.			
O Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 831,014.				
e Excess from 2009				
				F 000 DE (0000)

RAYMOND A. ECKSTEIN, JR. & ROSLYN S. Form 990-PF (2009) ECKSTEIN FOUNDATION 26-1595286 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (c) 2007 (a) 2009 (b) 2008 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test - enter: Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed; RAYMOND A. ECKSTEIN, JR., 504-738-9328

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

294 MIDWAY DRIVE, RIVER RIDGE, LA 70123

SEE ATTACHED APPLICATION

c Any submission deadlines:

b The form in which applications should be submitted and information and materials they should include:

Form 990-PF (2009) ECKSTEIN FOUNDATION

Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid During the Y	`	Pavment		
Recipient	If recipient is an individual,		Dunance of count co	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year AMERICAN CANCER SOCIETY INC. ATLANTA, GA	NONE	OTHER PUBLIC CHARITY	DONATION	2,500
NATIONAL SHRINE OF BLESSED FRANCIS XAVIER SEELOS - 2030 CONSTANCE STREET NEW ORLEANS, LA	NONE	OTHER PUBLIC CHARITY	PROVIDE SCHOLARSHIPS FOR ARCHDIOCESE STUDENTS	50,000
CANCER CRUSADERS INC. P.O. BOX 7911 METAIRIE, LA 70010-7911	NONE	OTHER PUBLIC CHARITY	HELP FUND CANCER RESEARCH	2,500
CROHNS AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH NEW YORK, NY 10016-8804	NONE	OTHER PUBLIC CHARITY	HELP FUND CROHNS RESEARCH	1,000
URSULINE NUNS OF THE PARISH OF NO SHRINE OF OUR LADY OF PROMPT SUCCOR - 2734 NASHVILLE AVENUE	NONE	OTHER PUBLIC CHARITY	DONATION	5,000
SISTER DULCE FOUNDATION P.O. BOX 77526 BATON ROUGE, LA 70879-7526	NONE	OTHER PUBLIC CHARITY	CYPRESS SPRINGS MERCEDARIAN PRAYER CENTER CAPITAL	5,000
Total			<u>▶ 3a</u>	66,000.
b Approved for future payment				
NONE				
	1			
Total			▶ 3b	0.

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
2.113. g. 600 a.110a.110 a.110a.0 a.110.7 vibo indicator.	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
	-		10000		
	 		+	+	
	 		+	-	
<u> </u>			 		
d			1 1		
e	 		+ +		
· · · · · · · · · · · · · · · · · · ·			 	-	
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	1				
investments			14	2,957. 6,857.	
4 Dividends and interest from securities			14	6,857.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					·
6 Net rental income or (loss) from personal					<u>-</u> -
property					
7 Other investment income			1		
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events			1		
10 Gross profit or (loss) from sales of inventory	 		-	-	, - <u></u>
11 Other revenue:					
å	 		 		
b	+		 		
<u> </u>	 	- <u>-</u>	 	-	
d		·	 		<u></u>
e			 		
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>	9,814.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	9,814.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities t	o the Accor	nplishment of Ex	cempt P	urposes	
The No. 1 Control to the Control of					
Line No. Explain below how each activity for which inco			contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other than	uy providing lunc	is for such purposes).			· · · · · · · · · · · · · · · · · · ·
					
				<u> </u>	
			_		
					
i				-	
	 .				
923821 02-02-10					Form 990-PF (2009)

				OUNDATION			26-1595286		age 13
LF	art X			Transfers To	and Transactions	and Relationships With	Noncharitable	е	
_		Exempt Orgai			··				,
1						on described in section 501(c) of		Yes	No
		ode (other than section 501(nizations?			
		fers from the reporting found	dation to a nor	icharitable exempt o	rganization of:				
	(1) (1a(1)		X
		Other assets					1a(2)	ļ	X
		transactions:							
		Sales of assets to a noncharit	•	-			<u>1b(1)</u>	-	X
		Purchases of assets from a no					1b(2)	T	X
	٠,	Rental of facilities, equipment	•	its			<u>1b(3)</u>	<u> </u>	X
		Reimbursement arrangement	S				1b(4)	<u> </u>	X
		oans or loan guarantees	ambarahin ar	fundament salisati			1b(5)	├	X
		Performance of services or m					1b(6)	 -	X
		ng of facilities, equipment, m					_ <u> 1c </u>		<u> </u>
	Or COL	answer to any or the above is	s res, compr foundation if	ete the following Sch the foundation recei	edule. Column (b) snould al	ways show the fair market value o ue in any transaction or sharing ai	Tine goods, other as:	sets,	
		in (d) the value of the goods,				de ili any transaction or sharing ai	rangement, snow in		
(a)	Line no	(b) Amount involved			e exempt organization	(d) Description of transfers, tra			
1-		(6) /	(0)	N/A	o oxompt organization	(u) Description of transiers, tra	risactions, and snaming a	rangeme	nts
_			<u> </u>	N/A					
_			†						
_	_					- 			
_									
								_	
			<u> </u>						
2	a is the	foundation directly or indirec	ctly affiliated w	rth, or related to, one	or more tax-exempt organi	zations described			
	ın sec	tion 501(c) of the Code (othe	er than section	501(c)(3)) or in sec	tion 527?		Yes	X	No
	If "Yes	s," complete the following sch							
		(a) Name of or	ganization		(b) Type of organization	(c) Description	n of relationship		
		N/A							
		<u> </u>	<u> </u>						
_	l la des a					nents, and to the best of my knowledge			
		iplete Declaration of preparer left	er than taxpayer	nis return, including acco or fiduciary) is based on	ompanying schedules and staten all information of which preparer	has any knowledge	and belief, it is true, corre	ct,	
					14/12/10				
e	<u> </u>	populate of officer or trustee	 _		1/1/2// U	Talla			
Sign Here	اد ک	// //)	}-		Date /	Title Check if	Preparer's identify	/Inc pur	her
Б	ح ې	Preparer's signature	, ,)		1	/ a colt_	1 _ '	. •	
Š	Paid Preparer' Use Only	·	WWW.		A DODME II		P00442	-02	<u> </u>
	Pa eps Se (LAPORTE, LL	P EIN ▶			
	ᇫᄀ			STŘEET	ANTA 70110	DL	E04 40C	727	_
		NEW	<u> </u>	D' TOOTRI	ANA 70119	Phone no.	<u> 504-486-</u>	141	<u> </u>

SOURCE					AMOUNT
JPMORGAN CHASE BANK					2,957
TOTAL TO FORM 990-PF, PART I, LI	NE 3, CO	LUMN A			2,957
FORM 990-PF DIVIDENDS A	ND INTER	EST FROM	SECUI	RITIES	STATEMENT
SOURCE	GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT
JPMORGAN CHASE BANK PERSHING, LLC		2,635. 4,222.		0.	2,635 4,222
TOTAL TO FM 990-PF, PART I, LN 4		6,857.		0.	6,857
FORM 990-PF	ACCOUNTI	NG FEES	· •		STATEMENT
	(A) PENSES R BOOKS	(B) NET INVI MENT IN		(C) ADJUSTED NET INCOM	
ACCOUNTING FEES	1,890.	1	,890.		0
TO FORM 990-PF, PG 1, LN 16B	1,890.	1	,890.		0
FORM 990-PF	TAX	ES			STATEMENT
	(A) PENSES R BOOKS	(B) NET INVI MENT INC			
US TREASURY	625.	_	0.		0

FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JPMORGAN SERVICE FEES MISCELLANEOUS	245.	245.		0.
TO FORM 990-PF, PG 1, LN 23	247.	247.		0.