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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For c	ale	ndar	year 2009, or	tax year beginni	ng	, 2009,	and ending		1			
G C	hec	k all	that apply	Initial return	Initi	al Return of a former pu	ublic charity		Fin	al return		
				X Address c		Name	Name change					
Use	the	T	-			1.51	э- <u>Ц</u>	A	Employer identification nur	nber		
IRS I		i. 1	The Passo	ort Foundat	ion				26-1580196			
Other	wis	e, 3	30 Hotalīi	ng Place #3	00			В	Telephone number (see the	instructions)		
pr or t	ınt	- 10	San Franc:	isco, CA 94	111				415-321-4600			
See Si		. [c		nending check here		
Instru	ctio	ns.						D		· •		
н	Ch	eck t	ype of organiz	ration: X Sec	tion 50	(c)(3) exempt private for	oundation		2 Foreign organizations meet			
••	Ϊ) nonexempt cha				n l	here and attach computation	on P		
ī	Fair		et value of all ass			counting method X Ca				was terminated		
			t II, column (c), lii			Other (specify)		F	under section 507(b)(1)(A)	· <u> </u>		
•	Ś		31,050	0.202.		column (d) must be on	cash basis)	[If the foundation is in a 60 under section 507(b)(1)(B)			
Part	Ť	Ar		evenue and	(, c., , ,	'				•		
تنتت		E>	penses (The	e total of amount	s ın	(a) Revenue and expenses per books	(b) Net invest income		(c) Adjusted net income	(d) Disbursements for charitable		
		co	lumns (b), (c),	and (d) may not	neces-	CAPONISCS POR COOKS			111001110	purposes		
			rily equal the a se the instructi	amounts in colum	ın (a)					(cash basis only)		
	Т	1		s, grants, etc, received	(att sch)							
		2		foundn is not req to at				. ,	Fm.			
		3	Interest on sa	ivings and tempo								
		_	cash investme			34,091.	34,	, 091	. N/A			
		4		terest from securities		7,500.	7,	<u>, 500</u>	•			
			Gross rents Net rental income						_			
_		_	or (loss)			700 722	 					
R F	-	6a h	Net gain/(loss) from	m sale of assets not or for all 10,565	line 10	-780,733.	 					
v		_	assets on the oa			ļ		0				
E	ı	7 8		ncome (from Part IV, fir	ne 2) ———				•			
REVENU		9		n_capital-gain— ficationsIVED					 			
Ε		10a	Gross sales less									
	- 1		allowances		၂ပ္ဟ							
	-	þ	Less Cost of	10 2 2 2010								
	-	С	Gross profit/(los		(4)							
	-	11	Other income	-(attach-schedule	ی نے							
	-			<u>GDEN. U</u>	Ţ							
	4	12		es-1-through-1-1-		-739,142.	41	, 591				
	1	13	•	officers, directors, trust	ees, etc	0.						
		14		salaries and wages								
			•	s, employee bene	etits		-					
1	A		Legal fees (attach		C+ 1	- 200				200		
ı	Ϋ́	b Accounting fees (attach sch) See St 1 c Other prof fees (attach sch) See St 2		200.	7	, 398		200. 201.450.				
0	N		Other prof fees (a	attach sch) See	SL Z	208,848.		, 390	•]	201,450.		
O P F	ġ	18	Taxes (attach schedule	v Soo 9	Stm 3	12,684.						
E R A T	RA	19	Depreciation		J CIII J	12,004.						
Î,	Ť		sch) and depl	letion								
N T	<u>'</u>	20	Occupancy									
	E			rences, and mee	ings	32,279.				32,279.		
A N D	E X P	22	Printing and p									
	P	23		es (attach sched		72 605				72 605		
; i	N S	24		See Statem		72,695.		-		72,695.		
•	E	24	expenses. Ac	ng and administr dd lines 13 throug	n 23	326,706.	7.	, 398		306,624.		
	<u> </u>	25		its, grants paid Par		1,182,653.				1,182,653.		
		26	Total expens	es and disburser	nents.							
	_		Add lines 24	and 25		1,509,359.	7,	<u>, 398</u>		1,489,277.		
				26 from line 12:						•		
. "		а	and disburse	venue over exper ements	ises	-2,248,501.						
		b		ncome (if negative, enti	er -0 1	2,210,001.	34	, 193				
				ome (if negative, enter				,	 			
BAA	Fo	_				ct Notice, see the instru	ctions.	ΤE	EA0504L 02/02/10	Form 990-PF (2009)		

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Part		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End	of year
Part	11 1	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	16,278,626.	11,717,528.	11,717,528.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable		<u> </u>	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
_	7	Other notes and loans receivable (attach sch)			
A S		Less allowance for doubtful accounts ▶			
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Š	10 a	Investments – US and state government obligations (attach schedule)			
	l t	Investments — corporate stock (attach schedule) Statement 5	3,921,426.	3,022,550.	2,830,000.
	0	: Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments mortgage loans			
	13	Investments — other (attach schedule) Statement 6	10,100,000.	13,311,473.	16,502,674.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
		Other assets (describe			
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item l)	30,300,052.	28,051,551	31,050,202.
L	17				32/333/2337
Ĭ	18	Grants payable			1
A B	19	Deferred revenue			1
ļ	20	Loans from officers, directors, trustees, & other disqualified persons			1
Ī	21	Mortgages and other notes payable (attach schedule)			7
Ţ	22	Other liabilities (describe)			
Ė	22	Total liabilities (add lines 17 through 22)	0.	0]
<u>s</u>	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	0.		4
		and complete lines 24 through 26 and lines 30 and 31.			
N F E U	24	Unrestricted			<u> </u>
TN	25	Temporarily restricted			-
A D	26	Permanently restricted			4
A B S A E L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds	30,300,052.	28,051,551	
RS	30	Total net assets or fund balances (see the instructions)	30,300,052.	28,051,551	_]
	31	Total liabilities and net assets/fund balances (see the instructions)	30,300,052.	28,051,551	
Part	Ш	Analysis of Changes in Net Assets or Fund Balance		20,031,331	<u> </u>
1	end-	I net assets or fund balances at beginning of year Part II, colu of-year figure reported on prior year's return)	mn (a), line 30 (must a	gree with	30,300,052.
2		r amount from Part I, line 27a		2	-2,248,501.
3	Other	increases not included in line 2 (itemize)		3	,
4	Add	lines 1, 2, and 3		4	28,051,551.
5	Decre	ases not included in line 2 (itemize)		5	
6_	Total	net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), I	ine 30 6	28,051,551.

(a) List and describ	be the kind(s) of property sold (e.g., ruse, or common stock, 200 shares Mi	eal estate.	(b) How acc P — Purcl D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
1a Publicly-traded se	curities		P	11.011	Various	Various	
b See attachment			P		Various	Various	
c							
d							
e		<u>, </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	(loss) inus (g)	
a 4,816,999			L,426.			895,573.	
b 5,748,353		7,424	1,659.			1,676,306.	
e							
	ving gain in column (h) and owned b	the foundation on 12/31/69			(1) 0 (0-1		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar	(1)	g th:	(I) Gains (Coli ain minus column () an -0-) or Losses (fr	(), but not less	
a						895,573.	
b					- :	1,676,306.	
С							
d							
Capital gain net income or (n)	et capital loss) If gain, also	o enter in Part I, line 7 ter -0- in Part I, line 7					
3. Not about term constal corn or	_	_	ļ	2		-780,733 .	
	(loss) as defined in sections 1222(5)	_					
ın Part I, line 8	ne 8, column (c) (see the instructions er Section 4940(e) for Reduce			3		0.	
If 'Yes,' the foundation does not qu	this part blank ection 4942 tax on the distributable ar alify under section 4940(e) Do not co in each column for each year, see the	omplete this part		201	Yes	X No	
(a)	(b)	(c)	g arry criti		(d)		
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use ass	ets	(col	Distribution umn (b) divided		
2008	411,891.	31,31	3,073.			0.013152	
2007	0	2,47	1,119.			0 000000	
2006							
2005							
2004	<u> </u>				T		
2 Total of line 1, column (d)				2		0.013152	
3 Average distribution ratio for number of years the foundation	the 5-year base period — divide the to on has been in existence if less than	otal on line 2 by 5, or by the 5 years		3		0.006576	
4 Enter the net value of noncha	ritable-use assets for 2009 from Part	X, line 5		4	2:	29,770,004.	
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3					3,110,001.	
6 Enter 1% of net investment income (1% of Part I, line 27b)						195,768.	
7 Add lines 5 and 6	icome (1% of Part I, line 27b)			6		195,768.	
7 Add lines 5 and 68 Enter qualifying distributions	· · · · · ·			6 7 8		195,768. 342. 196,110. 1,489,277.	

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	tions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here			
Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,		3	342.
check here ► X and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			Λ
foundations only Others enter -0·) 2 3 Add lines 1 and 2		2	<u>0.</u> 342.
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4		<u>_</u>	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			342.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 6, 378.			
b Exempt foreign organizations — tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868) 6c			
d Backup withholding erroneously withheld 6d			
7 Total credits and payments Add lines 6a through 6d 7		6,3	<u> 378.</u>
8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			36.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax		5,5	36.
Part VII-A Statements Regarding Activities	1 1		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		x
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		·	
c Did the foundation file Form 1120-POL for this year?	1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	-		
foundation managers > \$ 0.			'
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		_X_
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	<u>N</u>	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	1		
Are the requirements of section 500(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or			l
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
with the state law remain in the governing instrument?	6	Χ	<u></u>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	<u>X</u>	<u> </u>
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8ь	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Х
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		х
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	m 990-PF (2009) The Passport Foundation	26-15801	96	Р	age 5
<u>Pa</u> ı	rt VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application?	13	Χ	
	Website address ► N/A		. .		
14	·-··························	no ► <u>415</u> -	3 <u>21-4</u>	510	
	Located at ► 30 Hotaling Place, Ste 300 San Francisco CA ZIP + 4 ►	94111		-	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		N/A	•	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
7	a During the year did the foundation (either directly or indirectly).	¬			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	1 1	1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns) [?]	1 b	N,	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 📙			
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years ▶ 20, 20, 20, 20	Yes X No			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions)	a)(2) a)(2) to	2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h 20, 20, 20, 20	ere.			
3	Ba Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	i	3b	N	A

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?
BAA

Form 990-PF (2009)

4a

Х

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 990-PF (2009) The Passport Found	lation		26-158	30196 Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu	r any amount to			
(1) Carry on propaganda, or otherwise attemp	t to influence legislatio	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	rganization described uctions)	Yes X	No C
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	; literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	ions	5b N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ 🗌	
c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure respons	sibility for the grant?		N/A Yes	No
If 'Yes,' attach the statement required by Regulation 6a Did the foundation, during the year, receive an				
on a personal benefit contract?			∐Yes X	No Ch
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	ums, airectly or indirec	itiy, on a personal bene	it contract?	6b X
7a At any time during the tax year, was the found	lation a party to a proh	ibited tax shelter transa	ction? Yes X	No
b If yes, did the foundation receive any proceed	s or have any net incor	me attributable to the tra		7b N/A
Part VIII Information About Officers, Di				mployees,
and Contractors				
1 List all officers, directors, trustees, foundatio		· · · · · ·		(a) Evnance account
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7				
		0.	0.	0.
2 Compensation of five highest-paid employee	s (other than those inc	cluded on line 1— see ir	structions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over \$50,000)	<u></u>	•	0
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Form 990-PF (2009) The Passport Foundation 26-1580196
Particular Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services — (see instreenter 'NONE.'	uctions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Foundation Source		
55 Walls Drive		
Fairfield, CT 06824	Administration	72,185.
Janet Maughan		
189 Highland Avenue		
Montclair, NJ 07042	Philanthropic svc	147,000.
		
Total number of others receiving over \$50,000 for professional services	<u> </u>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informorganizations and other beneficiaries served, conferences convened, research papers produced, etc	nation such as the number of	Expenses
1 N/A		······································
2		
3		
4		
	.	
Part IX-B Summary of Program-Related Investments (see instruction	s)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions	İ	
3		
Table Addition 1 March 2		
Total. Add lines 1 through 3 BAA	<u> </u>	0.
UNA CONTRACTOR CONTRAC		Form 990-PF (2009)

Par	TX Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		2 000 021
_	Average monthly fair market value of securities	1 a	3,088,021.
	Average of monthly cash balances	1 b	11,826,749.
	Fair market value of all other assets (see instructions)	1 c	15,308,584.
	Total (add lines 1a, b, and c)	1 d	30,223,354.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
_	(attach detailed explanation).		•
	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	30,223,354.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	453,350.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,770,004.
6	Minimum investment return. Enter 5% of line 5.	6	1,488,500.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	atıng	foundations
	and certain foreign organizations check here ▶ ☐ and do not complete this pa		
1	Minimum investment return from Part X, line 6	1	1,488,500.
2 a	Tax on investment income for 2009 from Part VI, line 5		· · · · · · · · · · · · · · · · · · ·
t	Income tax for 2009 (This does not include the tax from Part VI.).		
c	: Add lines 2a and 2b.	2 c	342.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,488,158.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,488,158.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,488,158.
Pai	TXII Qualifying Distributions (see instructions)	1 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	1,489,277.
ŀ	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the. a Suitability test (prior IRS approval required)	3a	
t	Cash distribution test (attach the required schedule).	3ь	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,489,277.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	342.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,488,935.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe	that the	
	male. The amount of time o win be used in Fat v , column (b), it subsequent years when calculating whe	uiei iii	5 TOURIUALION

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Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				1,488,158.
2	Undistributed income, if any, as of the end of 2009.				1,400,130.
	Enter amount for 2008 only			1,142,679.	
	Total for prior years 20, 20, 20		0.	=/===/0.51	
	Excess distributions carryover, if any, to 2009	·····			··
	From 2004				
ь	From 2005			i	
c	From 2006				
d	From 2007				
e	From 2008				
f	Total of lines 3a through e.	0.			
	Qualifying distributions for 2009 from Part				
	XII, line 4 ► \$ 1,489,277.				
а	Applied to 2008, but not more than line 2a			1,142,679.	
	· ' '			, , , , , , , , , , , , , , , , , , , ,	
	Applied to undistributed income of prior years (Election required – see instructions)		0.		
C	: Treated as distributions out of corpus (Election required — see instructions)	0.			
C	Applied to 2009 distributable amount				346,598.
e	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6	Enter the net total of each column as				
	indicated below:				
ā	Corpus Add lines 3f, 4c, and 4e Subtract line 5	<u> </u>			
t	Prior years' undistributed income Subtract line 4b from line 2b		0.		
(Enter the amount of prior years' undistributed income for which a notice of deficiency				
	has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
C	Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
	Undistributed income for 2008 Subtract line 4a from	<u> </u>			
	line 2a Taxable amount — see instructions			0.	
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2010.				1,141,560.
7	Amounts treated as distributions out of				1,141,300.
•	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
	by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a.	<u> </u>			
	Analysis of line 9				
	Excess from 2005.			1	
	Excess from 2006.				
	Excess from 2007				
	Excess from 2008				
	Excess from 2009				
BAA					Form 990-PF (2009)

Form 990-PF (2009) The Passport Four				26-158019		
Part XIV Private Operating Foundation					N/A	
1a If the foundation has received a ruling or one is effective for 2009, enter the date of the	ruling	·				
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)						
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	43.0000	Prior 3 years	1 n none		
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total	
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities.						
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. 						
3 Complete 3a, b, or c for the alternative test relied upon						
a 'Assets' alternative test — enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test - enter						
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						
Part XV Supplementary Information assets at any time during the	(Complete this e vear — see ir	part only if the structions.)	e organization h	ad \$5,000 or mo	re in	
Information Regarding Foundation Managers at List any managers of the foundation who I close of any tax year (but only if they have None	gers:	nore than 2% of the	total contributions e section 507(d)(2)	received by the foun	dation before the	
b List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more foundation has a	of the stock of a co 10% or greater inte	rporation (or an equ rest	ually large portion of	the ownership of	
2 Information Regarding Contribution, Gran	nt Cift Lanz Cal-	olombie etc Dec				
Check here X if the foundation only n requests for funds. If the foundation make complete items 2a, b, c, and d	nakes contribution:	s to preselected cha	arıtable organizatıcı	ns and does not acce ganizations under oth	ept unsolicited ner conditions,	
a The name, address, and telephone number	er of the person to	whom applications	should be addresse	ed		
b The form in which applications should be	submitted and info	rmation and materi	als they should incl	ude		
c Any submission deadlines					-	
d Any restrictions or limitations on awards, s	such as by geograp	ohical areas, charita	able fields, kinds of	institutions, or other	factors:	
BAA		EEA0310L 07/06/09			Form 990-PF (2009)	

3 Grants and Contributions Paid During the Year or Approved for Future Payment									
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount					
Name and address (home or business)	substantial contributor	recipient	Commission						
a Paid during the year									
See attachment	N/A	Public	See attachment	1,182,653.					
		1							
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Total		· · · · · · · · · · · · · · · · · · ·	>	3a 1,182,653.					
b Approved for future payment									
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Total			•	3b					

Part XVI-A Analysis of Income-Producing Activities

· · · · · · · · · · · · · · · · · · ·					
Enter gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded by	section 512, 513, or 514	
Program service revenue.	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a			1000		(See the Mistractions)
b					
С					
d					
e				<u> </u>	
1			L		
g Fees and contracts from government agencies					
2 Membership dues and assessments			ļ		
3 Interest on savings and temporary cash investments			14	34,091.	
4 Dividends and interest from securities			14	7,500.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			<u> </u>		
b Not debt-financed property			 		
Net rental income or (loss) from personal property			 		
7 Other investment income			10	700 722	
Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events			18	-780,733.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	** (, ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	21/32/32	 . -	',174]-	1-12
			 	· · · · · · · · · · · · · · · · · · ·	,
a b	 		 		
C					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-739,142.	
13 Total. Add line 12, columns (b), (d), and (e)				13	-739,142.
(See worksheet in the instructions for line 13 to verify ca	alculations)				
Part XVI-B Relationship of Activities to the	Accompl	ishment of Exemp	t Purnose) C	
· · · · · · · · · · · · · · · · · · ·	<u> </u>	<u> </u>			
Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	ncome is rep	orted in column (e) of F	Part XVI-A c	ontributed important	tly to the
	purposes (o	ther than by providing t			
N/A			 .	·	
					··· - · · · · · · · · · · · · · · · · · · ·
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Pârt XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

												Yes	No
	descri	ne organization dire ibed in section 50° ng to political orga	1(c) of	the Code (c	engage in other than	any of the section 5	e following wi 01(c)(3) orgar	th any nization	other organizations) or in section	on 527,		103	10
	a Trans	fers from the repo	orting fo	oundation to	a nonch	aritable ex	empt organiz	ation o	of				
	(1) C		_				, ,				1a (1)		Х
	(2) 0	ther assets									1a (2)		X
	• •	transactions									<u> </u>		
	(1) S	ales of assets to a	a nonch	haritable exi	empt orga	nızatıon					1 b (1)		Х
		urchases of assets					zation				1b (2)		X
		ental of facilities,				p. 0.9					1b (3)		X
		eimbursement arra			0, 000010						1b (4)		X
		oans or loan guara	•								1b (5)		X
		erformance of ser			hin or fun	draising s	olicitations				1b (6)		X
	• • •	ng of facilities, equ			•	•		200			1c		X
	Contain	ing or facilities, equ	aipinci	iit, mailing ii	ists, other	assets, 0	r paid employ	CC3			10		
	the go	answer to any of coods, other assets ransaction or share	or se	rvices given	n by the re	eportina fa	undation If the	ne four	idation received I	less than fair ma	rket value in	ue of	
(a) Line no	(b) Amount involv	T .			able exempt		$\overline{}$		nsfers, transactions, a		ngemen!	is
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	descr	foundation directly to the foundation directly for the fou	1(c) of	the Code (d	liated with other than	n, or relate section 5	ed to, one or r 01(c)(3)) or in	nore ta i sectio	ix-exempt organi on 527?	zations	Yes	X	No
_	b if Ye	s,' complete the fo		<u> </u>		4 > 7			Т				
	/3	(a) Name of organ	nizatio	<u>n</u>	'	(b) Type o	of organization	·		c) Description of	relationship		
N	/A				 								
_					 	·							
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					<u> </u>								
	complete (alties of perjury, I declar Declaration of preparer (e that i h (other tha	nave examined t a n toxpoye r or fi	his return, in iduciary) is bi	cluding accord ased on all in	npanying schedule iformation of which	s and sta i prepare	stements, and to the bi r has any knowledge	est of my knowledge a	nd belief, it is trui	e, correc	ct, and
		'n -	. ,	,	\								
	•	'/K	\mathcal{M}	1)				148/10	► Sccre	taru		
	Signi	ature of officer or trustee	•					Da	737	Title	7		
ĺ	· · · · · · ·	1	-					Di	ate	I P	reparer's Identify	ung num	ber
1	Paid	Preparer's ► Je	effr	rey D.	Haske	ell		L		Check if (See Signature in	the inst	rs)
ì	Pre-	<u> </u>						1_	0-29-2010	employed ►			
-	parer's Use			ation So						EIN ►			
	Only	employed), 5		lls Driv							000\000		
_		ZIP code	airf	ield, C	r 0682	4				Phone no • (800)839-		
3/	AA										Form 99	0-PF ((2009)

2009	Federal Statements	Page 1
	The Passport Foundation	26-1580196
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees	(a) (b) Net (c) Expenses Investment Adjuste	
Prep of annual return and	consult \$ 200. Total \$ 200.	me <u>Purposes</u> \$ 200. \$ 200.
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees		
Investment management ser Philanthropic consulting	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco vices \$ 7,398. \$ 7,398. services 201,450. Total \$ 208,848. \$ 7,398.	
Statement 3 Form 990-PF, Part I, Line 18 Taxes		
Excise tax	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Income \$ 12,684. \$ 0.	(d) cd Charitable purposes \$ 0.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses		
Administrative fees Dues and memberships State filing fee	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco \$ 72,185. 500. 10. Total \$ 72,695. \$ 0.	ed Charitable

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2009	Federal State	emen	ts				Page 2
	The Passport Fo	undatio	n				26-1580196
Statement 5 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks Corporate Stocks 100,000 shs Dr. Pepper/7-Up Co.			ation hod	Boc <u>Val</u> \$ 3.02			r Market Value 2,830,000.
		-	Total	\$ 3,02	2,550.	\$ 7	2,830,000.
Statement 6 Form 990-PF, Part II, Line 13 Investments - Other							
Orbert Treesets and			ation <u>hod</u>	Boo Val			r Market Value
Other Investments Other Investments - See attachm	nent	Cost		\$ 13,31	1,473.	\$ 16	,502,674.
			Total	•	•		,502,674.
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, an Name and Address	n d Key Employees Title am Average Ho Per Week De	ours		mpen- tion	Contr butior EBP &	to	Expense Account/ Other
John H. Burbank III 30 Hotaling Place, Ste 300 San Francisco, CA 94111	Pres/Directo	or	\$	0.	\$	0.	\$ 0.
Jim Cunningham 30 Hotaling Place, Ste 300 San Francisco, CA 94111	Dir/Trustee < 1 hr/wk			0.		0.	0.
Joanne Cormican 30 Hotaling Place, Ste 300 San Francisco, CA 94111	Dir/Treasur < 1 hr/wk	er		0.		0.	0.
Walther Lovato 30 Hotaling Place, Ste 300 San Francisco, CA 94111	Dir/Trustee < 1 hr/wk			0.		0.	0.
Michele Clifford 30 Hotaling Place, Ste 300 San Francisco, CA 94111	Secretary < 1 hr/wk			0.		0.	0.
		Total	\$	0.	\$	0.	<u>\$</u> 0.

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Form 990-PF, Part II, Line 13 - Investments - Other

Asset Description	Line 13 - Column (b) Book Value	Une 13 - Column (c) Fair Market Value
PASSPORT GLOBAL STRATEGIES II OFFSHORE LTD CL B IV (1114SPVS90109)	\$162,532 97	\$162,533 00
PASSPORT ENERGY FUND LTD CLASS D2 (1418D2407809)	\$500,000 00	\$496,344 00
PASSPORT MATERIALS FUND LTD CLASS A2 (18A21112809)	\$1,750,087 59	\$551,621.27
PASSPORT ENERGY FUND LTD CLASS SP C2 (3S1C281609)	\$212,808 00	\$212,807 27
PASSPORT MATERIALS FUND LTD CLASS SP A2 II (8S1A2084009)	\$49,912 68	\$51,414 40
PASSPORT ENERGY FUND, LTD CLASS D1 (ENERGYD1HRT)	\$636,132 00	\$635,296 00
PROVIDENCE MBS OFFSHORE FUND, LTD (MBSOFFSHORE)	\$4,000,000 00	\$4,846,250 40
NISSWA FIXED INCOME FUND LTD (NISSWA)	\$2,000,000 00	\$2,380,911 98
STRUCTURED SERVICING HOLDINGS (OFFSHORE), LTD 0904 (STRUCTURED0904)	\$2,000,000 00	\$3,750,488 58
STRUCTURED SERVICING HOLDINGS (OFFSHORE). LTD 0905 (STRUCTURED0905)	\$2,000,000 00	\$3,415,006 99
TOTAL INVESTMENTS - OTHER	\$13,311,473	\$16,502,674

Form 990-PF, Part IV, Line 1 - Capital Gains and Losses for Tax on Investment Income

(h)/(i) Gain/ Loss	(\$1,270,410 00)	(\$368,586 00)	(\$25,138 58)	(\$12,171 41)
(g) - Cost Basis	\$2,837,467 03 (\$1,270,410 00)	\$1,587,192 00	\$2,578,325 58	\$421,674 41
(f) Dep. Allowed	, 6	, 63	S	, 63
(e) - Gross Sales Price	\$1,567,057 03	\$1,218,606 00	\$2,553,187 00	\$409,503 00
(d) - Date Sold	12/31/2009	12/31/2009	12/31/2009	12/31/2009
(b) - How (c) - Date (d) - Date Acq. Acq. Sold	07/01/2008	07/01/2008	07/01/2008	Vanous
(b) - How Acq.	۵	۵	α.	٥
(a) - Description of Property Sold	2718 0841 Sh 1045C207809 - PASSPORT OFFSHORE LTD CLASS C2	1318C207809 - PASSPORT ENERGY FUND LTD CLASS C2	1319C207809 - PASSPORT SPECIAL OPPORTUNITY FUND LTD CLASS C2	9SC281109 - PASSPORT SPECIAL OPPORTUNITY FUND LTD CLASS SP C2
	જ	స	ક	Ŗ
	2718 0841	1558 9823 Sh	2586 0342	401 4957
5-	v	Ф	Φ	-

TOTAL GROSS SALES PRICE \$5,748,353

CAPITAL GAIN NET INCOME (OR NET CAPITAL LOSS): (\$1,676,306)

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALASKA COMMUNITY ACTION ON TOXICS 505 W NORTHERN LIGHTS BLVD STE 205, ANCHORAGE, AK 99503	NA	509(a)(2)	STUDY TO EXPAND KNOWLEDGE OF IMPACTS OF ORGANOCHLORINE PESTICIDES ON HUMANS IN ARCTIC ALASKA TO PROMPT ELIMINATION OF ENDOSULFAN	\$50,000 00
ASSOCIATION OF REPRODUCTIVE HEALTH PROFESSIONALS 1901 L STREET NW, WASHINGTON, DC 20036	N/A	509(a)(1)	REPRODUCTION AND ENVIRONMENT PROGRAM	\$50,000 00
AVON WALK FOR BREAST CANCER ONE AVON PLAZA, RYE, NY 10580	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$120 00
BREAST CANCER FUND 1388 SUTTER ST STE 400, SAN FRANCISCO, CA 94109	N/A	509(a)(1)	BISPHENOL A (BPA) MIGRATION FROM FOOD AND BEVERAGE CONTAINERS AND AN INTERVENTION TO REDUCE BPA CONSUMPTION IN A PILOT SAMPLE STUDY	\$40,720 00
BREAST CANCER FUND 1388 SUTTER ST STE 400, SAN FRANCISCO, CA 94109	N/A	509(a)(1)	POLICY ADVOCACY TO COMPLIMENT SIF BP MIGRATION STUDY	\$20,442 00
COMMONWEAL PO BOX 316, BOLINAS, CA 94924	N/A	509(a)(1)	THE COLLABORATIVE ON HEALTH AND THE ENVIRONMENT	\$100,000 00
CONSULTATIVE GROUP ON BIOLOGICAL DIVERSITY PO BOX 29361, SAN FRANCISCO, CA 94129	N/A	509(a)(1)	THE HEALTH AND ENVIRONMENT FUNDERS NETWORK	\$15,000 00

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CORNELL UNIVERSITY	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,500 00
FOUNDATION RELATIONS, ITHACA, NY 14850				
ENVIRONMENTAL HEALTH FUND INC	N/A	509(a)(1)	NATIONAL CHEMICAL POLICY REFORM	\$100,000 00
41 OAKVIEW TER, BOSTON, MA 02130			COALITION COORDINATION	
GEORGE MARK CHILDRENS FUND	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
2121 GEORGE MARK LN, SAN LEANDRO, CA 94578				
GLOBAL CONNECTION INTERNATIONAL	N/A	509(a)(1)	SONRISE ORPHANAGE	\$5,000 00
9250 E COSTILLA AVE STE 600, ENGLEWOOD, CO 80112				
GOOD SHEPHERD LUTHERAN CHURCH	N/A	509(a)(1)	HSYG NEW ORLEANS TRIP FUND	\$75 00
1630 GRAND AVENUE, GLENWOOD SPRINGS, CO 81601				
GORDON RESEARCH CONFERENCES	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$10,000 00
512 LIBERTY LN, WEST KINGSTON, RI 02892				
HABITAT FOR HUMANITY GREATER SAN FRANCISCO INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$440 00
645 HARRISON STREET, SAN FRANCISCO, CA 94107				
HEDGE FUNDS CARE INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$15,000 00
70 W 36TH ST RM 1404, NEW YORK, NY 10018				

Page 2 of 6

	7			
Recipient name and address (home or business)	ir ecipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HORIZONS FOR HOMELESS CHILDREN INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$101 00
1705 COLUMBUS AVE, ROXBURY, MA 02119				
LEAGUE TO SAVE LAKE TAHOE	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$500 00
955 EMERALD BAY RD, S LAKE TAHOE, CA 96150				
LEUKEMIA & LYMPHOMA SOCIETY-GREATER SAN FRANCISCO BAY AREA	4 /2	509(a)(1)	GENERAL & UNRESTRICTED	\$5,800 00
1390 MARKET STREET, SAN FRANCISCO, CA 94102				
LEUKEMIA & LYMPHOMA SOCIETY-GREATER SAN FRANCISCO BAY AREA	N/A	509(a)(1)	HAYLEY VAUGHAN - TEAM IN TRAINING FUND	\$100 00
1390 MARKET STREET, SAN FRANCISCO, CA 94102				
LEUKEMIA & LYMPHOMA SOCIETY-GREATER SAN FRANCISCO BAY AREA	N/A	509(a)(1)	CHARITABLE EVENT	\$100 00
1390 MARKET STREET, SAN FRANCISCO, CA 94102				
MOUNT SINAI SCHOOL OF MEDICINE OF NEW YORK UNIVERSITY	N/A	509(a)(1)	PRENATAL METHYLMERCURY EXPOSURE AND ITS IMPACT ON ADULT COGNITIVE AND	\$50,000 00
ONE GUSTAVE L LEVY PLACE, NEW YORK, NY 10029			CARDIOVASCULAR OUTCOMES STUDY	
NATURAL RESOURCES DEFENSE COUNCIL INC	V/A	509(a)(1)	HEALTH AND ENVIRONMENT PROGRAM	\$75,000 00
40 WEST 20TH STREET, NEW YORK, NY 10011				
REGENTS OF THE UNIVERSITY OF CALIFORNIA	A/A	509(a)(1)	"BISPHENOL A METABOLISM AND EFFECTS IN A PRIMATE MODEL" STUDY	\$44,302 00
1 SHIELDS AVE, DAVIS, CA 95616				

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REPRODUCTIVE HEALTH TECHNOLOGIES PROJECT INC 1020 19TH ST NW STE 875, WASHINGTON, DC 20036	NA	509(a)(1)	HEALTH & WELLNESS/ENVIRONMENT PROGRAM ONLINE MEDIA SURVEY/ANTHROPOLOGY PROJECT	\$85,000 00
RESEARCH FOUNDATION OF STATE UNIVERSITY OF NEW YORK PO BOX 9, ALBANY, NY 12201	N/A	509(a)(1)	METABOLIC SYNDROME THE ROLE OF PERSISTENT ORGANIC POLLUTANTS IN INCREASING RISK STUDY	\$44,492 00
SIMMONS COLLEGE 300 THE FENWAY, BOSTON, MA 02115	N/A	509(a)(1)	DETERMINATION OF SOURCES OF BISPHENOL A EXPOSURE AMONG INFANTS IN A NEONATAL INTENSIVE CARE UNIT STUDY	\$18,960 00
SOCIETY OF TOXICOLOGY 1821 MICHAEL FARADAY DR STE 300, RESTON, VA 20190	N/A	509(a)(2)	OBESITY SATELLITE MEETING	\$4,000 00
TALL SHIP EDUCATION ACADEMY INC 6 ENCLINE CT, SAN FRANCISCO, CA 94127	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
THE LEUKEMIA & LYMPHOMA SOCIETY 6033 CENTURY BLVD SUITE 300, LOS ANGELES, CA 90045	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
THE UNIVERSITY OF SOUTH DAKOTA FOUNDATION - SANFORD SCHOOL OF MEDICINE P O BOX 5555, VERMILLION, SD 57069	N/A	509(a)(1)	"EFFECTS OF PRENATAL EXPOSURE TO BISPHENOL A ON FEMALE MONKEY UROGENITAL DEVELOPMENT" STUDY	\$10,000 00
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 100 HAVEN AVENUE, TOWER III, SUITE 25F, NEW YORK, NY 10032	N/A	509(a)(1)	IMPACT OF PRENATAL EXPOSURE TO BISPHENOL-A ON CHILD NEURODEVELOPMENT STUDY	\$45,019 00

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Reciplent name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of reciplent	Purpose of grant or contribution	Amount
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK YORK 475 RIVERSIDE DRIVE, MC7724, NEW YORK, NY 10115	NA	509(a)(1)	COLUMBIA CENTER FOR CHILDREN'S ENVIRONMENTAL HEALTH'S SCIENCE AND POLICY CONFERENCE	\$10,000 00
TRUSTEES OF TUFTS COLLEGE 80 GEORGE ST - STE 200, MEDFORD, MA 02155	NA	509(a)(1)	"DOES BPA ALTER FETAL MAMMARY GLAND DEVELOPMENT IN PRIMATES?" STUDY	\$37,318 00
U C REGENTS 1001 POTRERO AVENUE, BLDG 20, SAN FRANCISCO, CA 94110	NA	509(a)(1)	UCSF PROGRAM ON REPRODUCTIVE HEALTH AND THE ENVIRONMENT	\$100,063 00
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF PAYROLL OFFICE UCSF BOX 0812, SAN FRANCISCO, CA 94143	N/A	509(a)(1)	"ASSESSING CUMULATIVE BURDENS OF CHEMICAL EXPOSURE AMONG PREGNANT WOMEN IN THE UNITED STATES" STUDY	\$21,476 00
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF PAYROLL OFFICE UCSF BOX 0812, SAN FRANCISCO, CA 94143	N/A	509(a)(1)	"CUMULATIVE IMPACTS OF POLYBROMINATED DIPHENYL ETHERS AND POLYCHLORINATED BIPHENYLS ON THYROID DISRUPTION DURING PREGNANCY" STUDY	\$43,003 00
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION P O BOX 45339, SAN FRANCISCO, CA 94145	N/A	509(a)(1)	ALS CENTER	\$3,000 00
UNIVERSITY OF IDAHO P O BOX 443020, MOSCOW, ID 83844	N/A	509(a)(1)	"EFFECTS OF MATERNAL BPA EXPOSURE IN RHESUS MONKEYS ON GENE EXPRESSION AND METABOLISM IN FETAL CARDIAC AND SKELETAL MUSCLE" STUDY	\$49,372 00
VIRGINIA ORGANIZING PROJECT INC 703 CONCORD AVENUE, CHARLOTTESVILLE, VA 22903	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100,000 00

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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (nome or business)	If reciplent is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WESTMINSTER PRESBYTERIAN CHURCH	N/A	509(a)(1)	CAMP HENRY DIVISION	\$150 00
47 JEFFERSON AVE SE, GRAND RAPIDS, MI 49503				
YALE UNIVERSITY P O BOX 208232, NEW HAVEN, CT 06520	N/A	509(a)(1)	NEGATIVE EFFECT OF BISPHENOL A ON THE BRAIN OF FETAL NON-HUMAN PRIMATES STUDY	\$20,000 00

\$1,182,653

TOTAL: