Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
John and Martha Odle Family Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address) 6060 Pinnacle Lane
Room/suite 1903

City or town, state, and ZIP code
Naples FL 34110

A Employer identification number
26-1561774

B Telephone number (see page 10 of the instructions)
330-550-7447

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 619,693

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

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		Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,545	2,545		
	4	Dividends and interest from securities	10,527	10,527		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-229,674			
	b	Gross sales price for all assets on line 6a 382,748				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-216,602	13,072	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 1	4,280			4,280
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) Stmt 2	428	428		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) Stmt 3	3,021	3,021		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,729	3,449		4,280
	25	Contributions, gifts, grants paid	31,000			31,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	38,729	3,449	0	35,280
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-255,331			
	b	**Net investment income** (if negative, enter -0-)		9,623		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

		Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	20	1,364	1,364
	2	Savings and temporary cash investments	102,212	57,257	57,257
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule) Stmt 4	104,543	102,050	103,344
	b	Investments—corporate stock (attach schedule) See Stmt 5	370,324		
	c	Investments—corporate bonds (attach schedule) See Stmt 6	100,005	100,005	
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) See Statement 7	158,496	319,593	457,728
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	835,600	580,269	619,693
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶** ☒ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	835,600	580,269	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	835,600	580,269	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	835,600	580,269	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	835,600
2	Enter amount from Part I, line 27a	2	-255,331
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	580,269
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	580,269

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Worksheet			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-229,674
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	-11,970

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	34,934	785,782	0.044458
2007		884,851	
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	0.044458
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044458
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	573,023
5	Multiply line 4 by line 3	5	25,475
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	96
7	Add lines 5 and 6	7	25,571
8	Enter qualifying distributions from Part XII, line 4	8	35,280

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

DAA

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	96
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	96
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	96
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	934		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	934
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	838
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax ▶** 838 **Refunded ▶**			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ John Odle Telephone no ▶ 330-550-7447

6060 Pinnacle Lane

Located at ▶ Naples, FL ZIP+4 ▶ 34110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- **(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- **(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- **(4)** Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John Odle 6060 Pinnacle Lane #1903	Naples FL 34110	Direct/Pres 1.00	0	0	0
Martha Odle 6060 Pinnacle Lane #1903	Naples FL 34110	Direct/Secty 1.00	0	0	0
Kevin Odle 1496 Scott Avenue	Winnetka IL 60093	Director 0.50	0	0	0
Gregory Odle 45 Kessler Blvd East	Indianapolis IN 46220	Director 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 See Statement 8	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	489,053
b	Average of monthly cash balances			1b	92,696
c	Fair market value of all other assets (see page 24 of the instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	581,749
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	581,749
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)			4	8,726
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	573,023
6	**Minimum investment return.** Enter 5% of line 5			6	28,651

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	28,651
2a	Tax on investment income for 2009 from Part VI, line 5	2a	96		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	96
3	Distributable amount before adjustments Subtract line 2c from line 1			3	28,555
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	28,555
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	28,555

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	35,280
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	35,280
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	96
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	35,184

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					28,555
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005					
c From 2006					
d From 2007	10,147				
e From 2008					
f **Total** of lines 3a through e		10,147			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 35,280					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2009 distributable amount					28,555
e Remaining amount distributed out of corpus		6,725			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		16,872			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		16,872			
10 Analysis of line 9					
a Excess from 2005					
b Excess from 2006					
c Excess from 2007	10,147				
d Excess from 2008					
e Excess from 2009	6,725				

Part XIV · Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Miami University Foundati 725 E Chestnut Street Oxford OH 45056	None	501 (C)(3)	General use	1,000
Doctors Without Borders 333 7th Ave, 2nd Floor New York NY 10001	None	501 (C)(3)	General use	5,000
Hands On Tzedakah, Inc 2255 Glades Road Boca Raton FL 33431	None	501 (C)(3)	General use	5,000
Habitat for Humanity 121 Habitat Street Americus GA 31709	None	501 (C)(3)	General use	4,000
Ronald McDonald House One Kroc Drive Oak Brook IL 60523	None	501 (C)(3)	General use	2,500
The Smile Train 41 Madison Ave, 28th Flo New York NY 10010	None	501 (C)(3)	General use	5,000
Big Brother Big Sister IN 2960 N Meridian Suite 150 Indianapolis IN 46208	None	501 (C)(3)	General use	2,500
Indiana Canine Assistant 1801 N Merdian St Indianapolis IN 46202	None	501 (C)(3)	General use	2,500
Settlement House 1400 W Augusta Blvd Chicago IL 60622	None	501 (C)(3)	General use	2,500
Intervarsity PO Box 7895 Madison WI 53707	None	501 (C)(3)	General use	1,000
Total			▶ 3a	31,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,545	
4 Dividends and interest from securities			14	10,527	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-229,674	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-216,602	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -216,602

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

✓ J. H. Odle ✓10-6-10 Director/President

Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature: CHRIS A. GABRICK, CPA

Date: 10/04/10

Check if self-employed ☐

Preparer's identifying number (see Signature on page 30 of the instructions): P00093049

Firm's name (or yours if self-employed), address, and ZIP code:

Schroedel, Scullin & Bestic, LLC
196 North Broad Street
Canfield, OH 44406

EIN 34-1903609

Phone no 330-533-1131

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family
Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	**(b)** How acquired P-Purchase D-Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
(1)	69 sh. BUNGE LIMITED SHS	P	02/25/08	03/13/09
(2)	45 sh. COVIDIEN LTD SHS ISIN#BMG2552	P	02/26/08	03/13/09
(3)	170 sh. SEAGATE TECHNOLOGY SHS ISIN#	P	02/26/08	03/13/09
(4)	120 sh. TYCO INTERNATIONAL LTD C/A E	P	02/26/08	03/13/09
(5)	110 sh. TYCO ELECTRONICS LTD SHS C/A	P	02/26/08	03/13/09
(6)	30 sh. ALCON INC COM SHS ISIN#CH0013	P	02/25/08	03/13/09
(7)	150 sh. WEATHERFORD INTL LTD REG ISI	P	02/26/08	03/13/09
(8)	267 sh. QIAGEN NV SHS ISIN#NL0000240	P	02/25/08	03/13/09
(9)	267 sh. AIR LIQUIDE ADR ISIN#US00912	P	02/25/08	03/13/09
(10)	79 sh. AMERICA MOVIL SAB DE C V SPON	P	02/25/08	03/13/09
(11)	100 sh. ANADARKO PETE CORP	P	02/26/08	03/13/09
(12)	40 sh. ANIXTER INTL INC COM	P	02/25/08	03/13/09
(13)	376 sh. ATLAS COPCO AB SPON ADR NEW	P	02/25/08	03/13/09
(14)	75 sh. AUTODESK INC COM	P	02/26/08	03/13/09
(15)	20 sh. AUTODESK INC COM	P	03/03/08	03/13/09

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
(1)	3,586		7,719	-4,133
(2)	1,418		1,958	-540
(3)	674		3,998	-3,324
(4)	2,268		4,814	-2,546
(5)	1,024		3,774	-2,750
(6)	2,625		4,415	-1,790
(7)	1,649		4,946	-3,297
(8)	3,976		5,562	-1,586
(9)	4,179		6,821	-2,642
(10)	2,224		4,825	-2,601
(11)	3,591		6,115	-2,524
(12)	1,125		2,770	-1,645
(13)	2,858		5,978	-3,120
(14)	940		2,920	-1,980
(15)	251		660	-409

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
(1)				-4,133
(2)				-540
(3)				-3,324
(4)				-2,546
(5)				-2,750
(6)				-1,790
(7)				-3,297
(8)				-1,586
(9)				-2,642
(10)				-2,601
(11)				-2,524
(12)				-1,645
(13)				-3,120
(14)				-1,980
(15)				-409

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	**(b)** How acquired P-Purchase D-Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
(1)	41 sh. BG GROUP PLC ADR FINAL INSTAL	P	02/25/08	03/13/09
(2)	85 sh. BIOGEN IDEC INC COM	P	02/26/08	03/13/09
(3)	140 sh. BRIGGS & STRATTON CORP COM	P	02/25/08	03/13/09
(4)	150 sh. BROADCOM CORP CL A	P	02/26/08	03/13/09
(5)	120 sh. CIT GROUP INC COM NEW	P	02/25/08	03/13/09
(6)	140 sh. CABLEVISION SYS CORP (NEW) N	P	02/26/08	03/13/09
(7)	360 sh. COMCAST CORP NEW CL A SPL	P	02/26/08	03/13/09
(8)	150 sh. CROWN HLDGS INC COM	P	02/25/08	03/13/09
(9)	39 sh. DBS GROUP HLDGS LTD SPONS ADR	P	02/25/08	03/13/09
(10)	93 sh. DASSAULT SYS S A SPONSORED AD	P	02/25/08	03/13/09
(11)	140 sh. DEAN FOODS CO NEW COM	P	02/25/08	03/13/09
(12)	60 sh. ENCANA CORP COM SHS ISIN#CA29	P	02/25/08	03/13/09
(13)	111 sh. ERSTE BK GROUP AG SPONS ADR	P	02/25/08	03/13/09
(14)	50 sh. EXTERRAN HOLDINGS INC COM	P	02/25/08	03/13/09
(15)	40 sh. FLUOR CORP NEW COM	P	02/25/08	03/13/09

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
(1)	2,929		4,674	-1,745
(2)	4,130		5,130	-1,000
(3)	1,890		2,607	-717
(4)	2,811		2,886	-75
(5)	291		2,973	-2,682
(6)	1,773		3,793	-2,020
(7)	4,324		6,984	-2,660
(8)	3,275		3,609	-334
(9)	741		1,981	-1,240
(10)	3,330		5,123	-1,793
(11)	2,947		3,389	-442
(12)	2,338		4,244	-1,906
(13)	638		3,164	-2,526
(14)	798		3,585	-2,787
(15)	1,542		2,476	-934

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
(1)				-1,745
(2)				-1,000
(3)				-717
(4)				-75
(5)				-2,682
(6)				-2,020
(7)				-2,660
(8)				-334
(9)				-1,240
(10)				-1,793
(11)				-442
(12)				-1,906
(13)				-2,526
(14)				-2,787
(15)				-934

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2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	**(b)** How acquired P-Purchase D-Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
(1)	120 sh. FOREST LABS INC	P	02/26/08	03/13/09
(2)	86 sh. FRESENIUS MED CARE AKTIENGESE	P	02/25/08	03/13/09
(3)	30 sh. FRESENIUS MED CARE AKTIENGESE	P	03/10/08	03/13/09
(4)	58 sh. GAZPROM O A O SPON ADR REG S	P	02/25/08	03/13/09
(5)	70 sh. GENZYME CORP COM FORMERLY COM	P	02/26/08	03/13/09
(6)	49 sh. HSBC HLDGS PLC SPONS ADR NEW	P	02/25/08	03/13/09
(7)	90 sh. HEALTHCARE REALTY TRUST INC	P	02/25/08	03/13/09
(8)	80 sh. HEALTH CARE REIT INC	P	02/25/08	03/13/09
(9)	80 sh. HERSHEY CO COM	P	02/25/08	03/13/09
(10)	60 sh. HORMEL FOODS CORP COM	P	02/25/08	03/13/09
(11)	113 sh. HOYA CORP SPON ADR	P	02/25/08	03/13/09
(12)	240 sh. HUNTINGTON BANCSHARES INC	P	02/25/08	03/13/09
(13)	67 sh. HUTCHISON WHAMPOA LIMITED ADR	P	02/25/08	03/13/09
(14)	78 sh. IMPERIAL OIL LTD COM	P	02/25/08	03/13/09
(15)	270 sh. ION GEOPHYSICAL CORP COM	P	02/25/08	03/13/09

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
(1)	2,477		4,909	-2,432
(2)	3,329		4,509	-1,180
(3)	1,161		1,577	-416
(4)	842		3,010	-2,168
(5)	3,868		5,013	-1,145
(6)	1,247		3,582	-2,335
(7)	1,263		2,229	-966
(8)	2,479		3,260	-781
(9)	2,601		2,957	-356
(10)	1,832		2,456	-624
(11)	2,087		2,898	-811
(12)	360		2,369	-2,009
(13)	1,658		3,183	-1,525
(14)	2,583		4,178	-1,595
(15)	406		3,521	-3,115

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
(1)				-2,432
(2)				-1,180
(3)				-416
(4)				-2,168
(5)				-1,145
(6)				-2,335
(7)				-966
(8)				-781
(9)				-356
(10)				-624
(11)				-811
(12)				-2,009
(13)				-1,525
(14)				-1,595
(15)				-3,115

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2009

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Name
John and Martha Odle Family Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	**(b)** How acquired P-Purchase D-Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
(1)	45 sh. KOMATSU LTD SPONSORED ADR NEW	P	02/25/08	03/13/09
(2)	124 sh. KUBOTA CORP ADR FORMERLY KUB	P	02/25/08	03/13/09
(3)	181 sh. LOREAL CO ADR ISIN#US502117	P	02/25/08	03/13/09
(4)	35 sh. L 3 COMMUNICATIONS HLDGS INC	P	02/26/08	03/13/09
(5)	25 sh. LIBERTY GLOBAL INC COM SER A	P	02/26/08	03/13/09
(6)	320 sh. LIBERTY MEDIA HLDG CORP INTE	P	02/26/08	03/13/09
(7)	15 sh. LIBERTY MEDIA HLDG CORP CAP C	P	02/26/08	03/13/09
(8)	60 sh. LIBERTY MEDIA CORP NEW ENTMT	P	02/21/08	03/13/09
(9)	70 sh. MCDERMOTT INT'L INC.	P	02/25/08	03/13/09
(10)	16 sh. MITSUBISHI ESTATE LTD ADR	P	02/25/08	03/13/09
(11)	296 sh. MONEX GROUP INC ADR ISIN#US6	P	02/25/08	03/13/09
(12)	17 sh. NATIONAL OILWELL VARCO INC	P	02/21/08	03/13/09
(13)	160 sh. NESTLE SA SPONSORED ADRS REG	P	02/25/08	03/13/09
(14)	193 sh. NORMURA HLDGS INC SPONSORED	P	02/25/08	03/13/09
(15)	94 sh. NOVO NORDISK A.S. ADR FORMERL	P	02/25/08	03/13/09

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
(1)	1,913		4,473	-2,560
(2)	3,024		4,135	-1,111
(3)	2,369		4,281	-1,912
(4)	2,085		3,681	-1,596
(5)	275		943	-668
(6)	954		4,902	-3,948
(7)	80		261	-181
(8)	1,056		1,464	-408
(9)	948		3,441	-2,493
(10)	1,571		3,664	-2,093
(11)	651		1,584	-933
(12)	479		1,130	-651
(13)	4,979		6,816	-1,837
(14)	909		2,968	-2,059
(15)	4,393		6,259	-1,866

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
(1)				-2,560
(2)				-1,111
(3)				-1,912
(4)				-1,596
(5)				-668
(6)				-3,948
(7)				-181
(8)				-408
(9)				-2,493
(10)				-2,093
(11)				-933
(12)				-651
(13)				-1,837
(14)				-2,059
(15)				-1,866

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2009

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Name	Employer Identification Number
John and Martha Odle Family Foundation, Inc.	26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	260 sh. NV ENERGY INC COM SHS ISIN#U	P	02/25/08	03/13/09
(2)	180 sh. OMEGA HEALTHCARE INVS INC	P	02/25/08	03/13/09
(3)	70 sh. ONEOK INC NEW COM	P	02/25/08	03/13/09
(4)	70 sh. OWENS ILLINOIS INC	P	02/25/08	03/13/09
(5)	75 sh. PALL CORP	P	02/26/08	03/13/09
(6)	137 sh. PANASONIC CORP ADR ISIN#US69	P	02/25/08	03/13/09
(7)	86 sh. PERUSAHAAN PERSEROAN PERSERO	P	02/25/08	03/13/09
(8)	340 sh. QUIKSILVER INC	P	02/25/08	03/13/09
(9)	118 sh. ROCHE HLDGS LTD SPONSORED AD	P	02/25/08	03/13/09
(10)	34 sh. ROCHE HLDGS LTD SPONSORED ADR	P	03/06/08	03/13/09
(11)	213 sh. SKF AB ADR NEW	P	02/25/08	03/13/09
(12)	97 sh. SANDISK CORP	P	02/26/08	03/13/09
(13)	58 sh. SAP AG SPONSORED ADR ISIN#US8	P	02/25/08	03/13/09
(14)	95 sh. SASOL LTD SPONSORED ADR	P	02/25/08	03/13/09
(15)	46 sh. SCHLUMBERGER LTD COM ISIN#AN8	P	02/25/08	03/13/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	2,296		3,539	-1,243
(2)	2,425		2,983	-558
(3)	1,392		3,359	-1,967
(4)	822		3,788	-2,966
(5)	1,433		2,927	-1,494
(6)	1,474		2,707	-1,233
(7)	1,902		3,802	-1,900
(8)	310		3,141	-2,831
(9)	3,575		5,151	-1,576
(10)	1,030		1,669	-639
(11)	1,783		3,898	-2,115
(12)	1,056		2,505	-1,449
(13)	1,924		2,807	-883
(14)	2,430		4,793	-2,363
(15)	1,787		3,947	-2,160

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				-1,243
(2)				-558
(3)				-1,967
(4)				-2,966
(5)				-1,494
(6)				-1,233
(7)				-1,900
(8)				-2,831
(9)				-1,576
(10)				-639
(11)				-2,115
(12)				-1,449
(13)				-883
(14)				-2,363
(15)				-2,160

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family
Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	370 sh. SMURFIT STONE CONTAINER CORP	P	02/25/08	03/13/09
(2)	85 sh. SONY CORP ADR AMERN SH NEW	P	02/25/08	03/13/09
(3)	70 sh. SOUTHWEST GAS CORP	P	02/25/08	03/13/09
(4)	34 sh. SWISS REINSURANCE SPONS ADR	P	02/25/08	03/13/09
(5)	368 sh. TAIWAN SEMICONDUCTOR MFG CO	P	02/25/08	03/13/09
(6)	173 sh. TESCO PLC SPON ADR ISIN#US88	P	02/25/08	03/13/09
(7)	84 sh. TESCO PLC SPON ADR ISIN#US881	P	03/04/08	03/13/09
(8)	50 sh. THOMAS & BETTS CORP NEW ((TN)	P	02/25/08	03/13/09
(9)	60 sh. TIDEWATER INC	P	02/25/08	03/13/09
(10)	174 sh. UNILEVER PLC SPON ADR NEW IS	P	02/25/08	03/13/09
(11)	150 sh. UNITEDHEALTH GROUP INC COM	P	02/26/08	03/13/09
(12)	110 sh. VECTREN CORP COM	P	02/25/08	03/13/09
(13)	74 sh. WPP PLC SPON ADR	P	02/25/08	03/13/09
(14)	128 sh. WAL MART DE MEXICO SA DE CV	P	02/25/08	03/13/09
(15)	150 sh. WESTAR ENERGY INC COM	P	02/25/08	03/13/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	9		3,291	-3,282
(2)	1,624		3,960	-2,336
(3)	1,290		1,936	-646
(4)	417		2,385	-1,968
(5)	3,290		3,552	-262
(6)	2,367		4,152	-1,785
(7)	1,149		2,055	-906
(8)	1,150		1,992	-842
(9)	2,059		3,289	-1,230
(10)	3,151		5,378	-2,227
(11)	3,174		7,178	-4,004
(12)	2,083		2,985	-902
(13)	2,009		4,369	-2,360
(14)	2,963		4,851	-1,888
(15)	2,369		3,540	-1,171

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				-3,282
(2)				-2,336
(3)				-646
(4)				-1,968
(5)				-262
(6)				-1,785
(7)				-906
(8)				-842
(9)				-1,230
(10)				-2,227
(11)				-4,004
(12)				-902
(13)				-2,360
(14)				-1,888
(15)				-1,171

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	1000 sh. ISHARES TR MSCI EAFE INDEX	P	03/13/09	06/29/09
(2)	20 sh. HSBC HLDGS PLC ADS RT EXP 03/	P	03/23/09	04/21/09
(3)	1.419 sh. THORNBURG INTL VALUE FUND	P	12/26/08	03/18/09
(4)	231 sh. ALLIANZ SE SPONS ADR REPSTG	P	06/27/08	03/13/09
(5)	42 sh. BROOKDALE SR LIVING INC COM	P	03/28/08	03/13/09
(6)	78 sh. BROOKDALE SR LIVING INC COM	P	03/31/08	03/13/09
(7)	30 sh. BROOKDALE SR LIVING INC COM	P	07/11/08	03/13/09
(8)	10 sh. CIT GROUP INC COM NEW	P	05/14/08	03/13/09
(9)	90 sh. CIT GROUP INC COM NEW	P	06/13/08	03/13/09
(10)	100 sh. CIT GROUP INC COM NEW	P	08/18/08	03/13/09
(11)	25 sh. CABLEVISION SYS CORP (NEW) NY	P	04/14/08	03/13/09
(12)	40 sh. CREE INC COM	P	06/03/08	03/13/09
(13)	20 sh. DEAN FOODS CO NEW COM	P	07/11/08	03/13/09
(14)	64 sh. ERSTE BK GROUP AG SPONS ADR R	P	10/07/08	03/13/09
(15)	10 sh. EXTERRAN HOLDINGS INC COM	P	08/27/08	03/13/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	46,322		34,730	11,592
(2)	289			289
(3)	23		25	-2
(4)	1,657		4,185	-2,528
(5)	176		1,018	-842
(6)	327		1,878	-1,551
(7)	126		557	-431
(8)	24		82	-58
(9)	218		833	-615
(10)	242		851	-609
(11)	317		591	-274
(12)	850		985	-135
(13)	421		362	59
(14)	368		1,389	-1,021
(15)	160		485	-325

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				11,592
(2)				289
(3)				-2
(4)				-2,528
(5)				-842
(6)				-1,551
(7)				-431
(8)				-58
(9)				-615
(10)				-609
(11)				-274
(12)				-135
(13)				59
(14)				-1,021
(15)				-325

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family
Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	102 sh. GAZPROM O A O SPON ADR REG S	P	10/03/08	03/13/09
(2)	29 sh. HDFC BK LTD ADR REPSTG 3 SHS	P	09/30/08	03/13/09
(3)	20 sh. HORMEL FOODS CORP COM	P	08/18/08	03/13/09
(4)	80 sh. HUNTINGTON BANCSHARES INC	P	06/25/08	03/13/09
(5)	78 sh. LOREAL CO ADR ISIN#US5021172	P	03/13/08	03/13/09
(6)	10 sh. L 3 COMMUNICATIONS HLDGS INC	P	06/11/08	03/13/09
(7)	24 sh. LIBERTY MEDIA HLDG CORP CAP C	P	06/09/08	03/13/09
(8)	8 sh. LIBERTY MEDIA HLDG CORP CAP CO	P	06/16/08	03/13/09
(9)	88 sh. LIBERTY MEDIA HLDG CORP CAP C	P	06/17/08	03/13/09
(10)	70 sh. LIBERTY MEDIA CORP NEW ENTMT	P	04/02/08	03/13/09
(11)	10 sh. MCDERMOTT INT'L INC.	P	08/19/08	03/13/09
(12)	70 sh. MEADWESTVACO CORP COM	P	09/10/08	03/13/09
(13)	13 sh. NATIONAL OILWELL VARCO INC	P	08/15/08	03/13/09
(14)	50 sh. NOVARTIS AG SPONSORED ADR	P	09/17/08	03/13/09
(15)	34 sh. NOVO NORDISK A.S. ADR FORMERL	P	07/22/08	03/13/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,480		3,188	-1,708
(2)	1,521		2,753	-1,232
(3)	611		697	-86
(4)	120		790	-670
(5)	1,021		1,857	-836
(6)	596		996	-400
(7)	127		359	-232
(8)	42		120	-78
(9)	467		1,320	-853
(10)	1,231		1,588	-357
(11)	135		371	-236
(12)	665		1,887	-1,222
(13)	366		898	-532
(14)	1,753		2,707	-954
(15)	1,589		2,171	-582

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				-1,708
(2)				-1,232
(3)				-86
(4)				-670
(5)				-836
(6)				-400
(7)				-232
(8)				-78
(9)				-853
(10)				-357
(11)				-236
(12)				-1,222
(13)				-532
(14)				-954
(15)				-582

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family
Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	20 sh. OWENS ILLINOIS INC	P	07/11/08	03/13/09
(2)	15 sh. OWENS ILLINOIS INC	P	09/26/08	03/13/09
(3)	1600 sh. SPDR SER TR DOW JONES SMALL	P	03/13/09	03/13/09
(4)	37 sh. SANDISK CORP	P	07/14/08	03/13/09
(5)	42 sh. SAP AG SPONSORED ADR ISIN#US8	P	06/27/08	03/13/09
(6)	120 sh. SMURFIT STONE CONTAINER CORP	P	07/11/08	03/13/09
(7)	70 sh. SUNRISE SENIOR LIVING INC COM	P	09/11/08	03/13/09
(8)	90 sh. SUNRISE SENIOR LIVING INC COM	P	10/07/08	03/13/09
(9)	150 sh. TEMPLE INLAND INC COM	P	06/09/08	03/13/09
(10)	10 sh. TEMPLE INLAND INC COM	P	07/11/08	03/13/09
(11)	49 sh. TESCO PLC SPON ADR ISIN#US881	P	06/19/08	03/13/09
(12)	35 sh. UNITEDHEALTH GROUP INC COM	P	05/06/08	03/13/09
(13)	5321.036 sh. THORNBURG INTL VALUE FU	P	02/26/08	03/18/09
(14)	110 sh. PUGET ENERGY INC NEWCOM CAS	P	02/25/08	02/09/09
(15)	39 sh. DBS GROUP HLDGS LTD SPONS	P	02/05/09	02/05/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	235		824	-589
(2)	176		447	-271
(3)	48,891		48,872	19
(4)	403		646	-243
(5)	1,393		2,180	-787
(6)	3		556	-553
(7)	50		1,445	-1,395
(8)	64		897	-833
(9)	575		2,091	-1,516
(10)	38		117	-79
(11)	670		1,127	-457
(12)	741		1,154	-413
(13)	85,615		150,000	-64,385
(14)	3,300		2,918	382
(15)	152			152

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(1)				-589
(2)				-271
(3)				19
(4)				-243
(5)				-787
(6)				-553
(7)				-1,395
(8)				-833
(9)				-1,516
(10)				-79
(11)				-457
(12)				-413
(13)				-64,385
(14)				382
(15)				152

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name
John and Martha Odle Family
Foundation, Inc.

Employer Identification Number
26-1561774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	POWERSHARES DB COMMONDITY INDEX	P	Various	Various
(2)	POWERSHARES DB COMMODITY INDEX	P	Various	Various
(3)	Long term gain from Sec 1256 Contrac	P	Various	Various
(4)	Short term gain from Sec 1256 Contra	P	Various	Various
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	127			127
(2)	5			5
(3)	1,373			1,373
(4)	915			915
(5)	11			11
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				127
(2)				5
(3)				1,373
(4)				915
(5)				11
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting fees	$ 4,280	$	$	$ 4,280
Total	$ 4,280	$ 0	$ 0	$ 4,280

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign taxes paid	$ 428	$ 428	$	$
Total	$ 428	$ 428	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
Investment fees	2,946	2,946		
Investment fees K-1	75	75		
Total	$ 3,021	$ 3,021	$ 0	$ 0

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See attached statement 201-316122	$ 104,543	$ 102,050	Cost	$ 103,344
Total	$ 104,543	$ 102,050		$ 103,344

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	$ 370,324	$	Cost	$
Total	$ 370,324	$ 0		$ 0

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See attached statement 201-316122	$ 100,005	$ 100,005	Cost	$
Total	$ 100,005	$ 100,005		$ 0

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Exchange traded funds	$ 158,496	$ 317,237	Cost	$ 457,728
Increase in ptsp value - Powershares		2,356	Cost	
Total	$ 158,496	$ 319,593		$ 457,728

Statement 8 - Form 990-PF, Part IX-A, Line 1 - Summary of Direct Charitable Activities

Description

The taxpayer does not have any direct charitable activites. All grants are made to other organizations to assist them in conducting their direct charitable activities.

John and Martha Odle Family Foundation, Inc.
EIN #26-1561774
Acct #2B1-316122
Mutual Funds

[redacted]

Brokerage
Account Statement

Statement Period: 12/01/2009 - 12/31/2009

Portfolio Holdings *(continued)*

Quantity	Acquisition Date	Unit Cost	Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
Exchange-Traded Products 99.00% of Portfolio								
Exchange-Traded Products								
ISHARES TR MSCI EMERGING MKTS INDEX FD *Security Identifier:* EEM Dividend Option: Cash; Capital Gains Option: Cash								
1,000.000	06/29/09	32.5580	32,558.00	41.5000	41,500.00	8,942.00	24.02	0.05%
ISHARES TR MSCI EAFE INDEX FD *Security Identifier:* EFA Dividend Option: Cash; Capital Gains Option: Cash								
2,100.000	03/13/09	34.7300	72,933.00	55.2800	116,088.00	43,155.00	3,025.93	2.60%
ISHARES TR RUSSELL 2000 INDEX FD ISIN#US4642876555 *Security Identifier* IWM Dividend Option: Cash; Capital Gains Option: Cash								
1,200.000	03/13/09	39.3000	47,160.00	62.4400	74,928.00	27,768.00	1,215.17	1.62%
POWERSHARES DB COMMODITY INDEX TRACKING FD *Security Identifier:* DBC Dividend Option: Cash; Capital Gains Option: Cash								
1,000.000	06/29/09	23.0200	23,020.00	24.6200	24,620.00	1,600.00		
STANDARD & POORS DEPOSITARY RECEIPTS (SPDR'S) UNITS OF UNDIVIDED BENEFICIAL INTEREST *Security Identifier* SPY Dividend Option: Cash; Capital Gains Option: Cash								
700.000	03/13/09	75.3590	52,751.02	111.4400	78,008.00	25,256.98	1,652.53	2.11%
1,100.000	03/19/09	80.7410	88,814.99	111.4400	122,584.00	33,769.01	2,596.83	2.11%
1,800.000	**Total**		**$141,566.01**		**$200,592.00**	**$59,025.99**	**$4,249.36**	
Total Exchange-Traded Products			**$317,237.01**		**$457,728.00**	**$140,490.99**	**$8,514.48**	
Total Exchange-Traded Products			**$317,237.01**		**$457,728.00**	**$140,490.99**	**$8,514.48**	

Account Number: 2B1-002801

John and Martha Odle Family Foundation, Inc.
EIN #26-1561774
Acct #201-316122
US Government Bonds
Corporate Bonds

Brokerage
Account Statement

Statement Period: 12/01/2009 - 12/31/2009

Portfolio Holdings *(continued)*

Quantity	Acquisition Date	Unit Cost	Adjusted Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Accrued Interest	Estimated Annual Income	Estimated Yield
Fixed Income 55.00% of Portfolio *(In Maturity Date Sequence)*									
U.S. Government Bonds									
[3]FEDERAL HOME LN MTG CORP MEDIUM TERM NTS FED GLOBAL MED TERM NTS 5.000% 10/18/10 B/E DTD 10/18/05 Moody Rating AAA S & P Rating AAA *Security Identifier:* 3128X4QK0									
100,000.000	03/20/08	106.4600	102,050.16	103.3440	103,344.00	1,293.84	1,013.89	5,000.00	4.83%
Original Cost Basis: 106,460.00									
Total U.S. Government Bonds **100,000.000**			**$102,050.16**		**$103,344.00**	**$1,293.84**	**$1,013.89**	**$5,000.00**	
Corporate Bonds									
[3] [5]LEHMAN BROS HLDGS INC MTN 0.000% 03/24/10 B/E DTD 03/24/08 INTEREST PAYABLE AT MATURITY *Security Identifier:* 5252M0ED5									
100,000.000	03/19/08	100.0050	100,005.15	N/A	N/A	N/A	0.00		
Original Cost Basis: 100,005.15									
Total Corporate Bonds **100,000.000**			**$100,005.15**		**$0.00**	**$0.00**	**$0.00**	**$0.00**	
Total Fixed Income **200,000.000**			**$202,055.31**		**$103,344.00**	**$1,293.84**	**$1,013.89**	**$5,000.00**	

	Cost Basis	Market Value	Unrealized Gain/Loss	Accrued Interest	Estimated Annual Income
Total Portfolio Holdings	**$286,728.54**	**$188,017.23**	**$1,293.84**	**$1,013.89**	**$5,002.64**

Cost Basis on fixed income securities is adjusted for amortization, accretion or principal paydowns. The method of calculation is based upon the type of fixed income security and certain attributes, obtained from sources believed to be reliable. In the event, one or more of these attributes is changed, there may be a temporary incorrect adjusted cost basis reflected until the portfolio system is amended to reflect this change. These calculations will not be performed under certain circumstances, including those involving continuously callable bonds, foreign bonds, variable rates, bonds in default, index-linked bonds, bonds sold short or bonds that have a negative yield. This information is meant as a general guide and you should consult your tax advisor in the preparation of your tax returns.

[3] The cost basis of securities positions acquired prior to the availability of the PORTFOLIO EVALUATION SERVICE for this account, or delivered into this account, has been provided to PERSHING by your financial institution, and we make no representation as to the accuracy of such cost basis.

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization John and Martha Odle Family Foundation, Inc.	**Employer identification number** 26-1561774
	Number, street, and room or suite no. If a P.O box, see instructions 6060 Pinnacle Lane 1903	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. Naples FL 34110	

Check type of return to be filed (file a separate application for each return):

☐ Form 990
☐ Form 990-BL
☐ Form 990-EZ
☒ Form 990-PF
☐ Form 990-T (corporation)
☐ Form 990-T (sec. 401(a) or 408(a) trust)
☐ Form 990-T (trust other than above)
☐ Form 1041-A
☐ Form 4720
☐ Form 5227
☐ Form 6069
☐ Form 8870

- The books are in the care of ▶ John Odle

Telephone No. ▶ 330-550-7447 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/16/10 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year 2009 or
▶ ☐ tax year beginning ______ , and ending ______ .

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 121
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 934
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions Form **8868** (Rev. 4-2009)

DAA

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print

File by the extended due date for filing the return. See instructions

Name of Exempt Organization: John and Martha Odle Family Foundation, Inc.

Employer identification number: 26-1561774

Number, street, and room or suite no. If a P.O. box, see instructions.: 6060 Pinnacle Lane 1903

For IRS use only

City, town or post office, state, and ZIP code For a foreign address, see instructions.: Naples FL 34110

Check type of return to be filed (File a separate application for each return):

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ John Odle
  Telephone No. ▶ 330-550-7447 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15/10

5 For calendar year 2009, or other tax year beginning ________, and ending ________.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
All information needed to prepare a complete and accurate return is not yet available.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 185
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 934
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Chris A [illegible] Title ▶ CPA Date ▶ 08/12/10