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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label
Otherwise,
print
or type
See Specific
InstructionsThe Raymond C. and Anna T.
Johnson Foundation, Inc.
49710 Lehr Drive
Macomb, MI 48044

A Employer identification number

26-1548389

B Telephone number (see the instructions)

540-362-4053

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 3,452,228.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc. received (att sch)

617,535.

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

21.

21.

21.

4 Dividends and interest from securities

67,279.

67,279.

67,279.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

5,511.

12 Total. Add lines 1 through 11

690,346.

67,300.

67,300.

13 Compensation of officers, directors, trustees, etc

120,019.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 2

2,500.

2,500.

b Accounting fees (attach sch) See St 3

4,510.

4,510.

c Other prof fees (attach sch) See St 4

20,419.

20,419.

17 Interest

18 Taxes (attach schedule)(see instr) See Stm 5

3,091.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

25,325.

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 6

4,713.

24 Total operating and administrative expenses. Add lines 13 through 23

180,577.

27,429.

25 Contributions, gifts, grants paid Part XV

266,334.

266,334.

26 Total expenses and disbursements. Add lines 24 and 25

446,911.

27,429.

0.

266,334.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

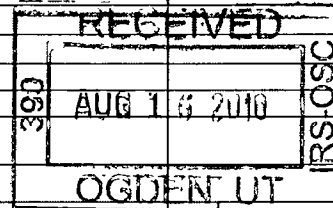
243,435.

b Net investment income (if negative, enter -0)

39,871.

c Adjusted net income (if negative, enter -0)

67,300.



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

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1	Cash — non-interest-bearing			
2	Savings and temporary cash investments	351,233.	246,254.	142,254.
3	Accounts receivable			
	Less allowance for doubtful accounts			
4	Pledges receivable			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7	Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments — U S and state government obligations (attach schedule)			
b	Investments — corporate stock (attach schedule) Statement 7		340,903.	370,679.
c	Investments — corporate bonds (attach schedule)			
11	Investments — land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
12	Investments — mortgage loans			
13	Investments — other (attach schedule) Statement 8	3,133,510.	3,140,975.	2,939,295.
14	Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
15	Other assets (describe)			
16	Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	3,484,743.	3,728,132.	3,452,228.

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17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.	

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	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐		
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒		
27	Capital stock, trust principal, or current funds		3,627,677.	3,484,743.
28	Paid-in or capital surplus, or land, building, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds		-142,934.	243,389.
30	Total net assets or fund balances (see the instructions)		3,484,743.	3,728,132.
31	Total liabilities and net assets/fund balances (see the instructions)		3,484,743.	3,728,132.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,484,743.
2	Enter amount from Part I, line 27a	2	243,435.
3	Other increases not included in line 2 (itemize) See Statement 9	3	486.
4	Add lines 1, 2, and 3	4	3,728,664.
5	Decreases not included in line 2 (itemize) See Statement 10	5	532.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,728,132.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	797.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	797.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	797.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		797.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax. ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ☐ N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► The Foundation Located at ► 49710 Lehr Drive Macomb MI Telephone no ► 248-915-8717 ZIP + 4 ► 48044			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15	N/A	►	☐ N/A

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No		
If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)		2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__			
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Alan S. Threlkeld 6024 Kenwood Road Cincinnati, OH 45243	President 20.00	40,821.	0.	0.
Robert T. Threlkeld 49710 Lehr Drive Macomb, MI 48044	Treasurer 20.00	40,821.	0.	0.
Deborah J. Case 301 Spring Beauty St #105, NW Roanoke, VA 24012	Vice Preside 20.00	33,379.	0.	0.
Amy Goodwin 1602 Young Street Cincinnati, OH 45202	Secretary 20.00	4,998.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	2,795,457.
b Average of monthly cash balances	1b	124,072.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	2,919,529.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,919,529.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	43,793.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,875,736.
6 Minimum investment return. Enter 5% of line 5	6	143,787.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6	1	143,787.
2a Tax on investment income for 2009 from Part VI, line 5	2a	797.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	797.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	142,990.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	142,990.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	142,990.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	266,334.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	266,334.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	266,334.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				142,990.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			87,807.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 266,334.				
a Applied to 2008, but not more than line 2a			87,807.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				142,990.
e Remaining amount distributed out of corpus	35,537.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	35,537.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	35,537.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	35,537.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV	Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Statement 11				
Total			3 a	266,334.
b <i>Approved for future payment</i>				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	21.	
4 Dividends and interest from securities			14	67,279.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Ameritrade - LT Gain					1,736.
b Ameritrade - ST Gain					3,052.
c Ameritrade-Rtn of Capital					723.
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				67,300.	5,511.
13 Total. Add line 12, columns (b), (d), and (e)				13	72,811.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Ameritrade - LT Gain	\$ 1,736.		
Ameritrade - ST Gain	3,052.		
Ameritrade-Rtn of Capital	723.		
Total	<u>\$ 5,511.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	\$ 2,500.	\$ 2,500.		
Total	<u>\$ 2,500.</u>	<u>\$ 2,500.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	\$ 4,510.	\$ 4,510.		
Total	<u>\$ 4,510.</u>	<u>\$ 4,510.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees	\$ 20,419.	\$ 20,419.		
Total	<u>\$ 20,419.</u>	<u>\$ 20,419.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll Taxes	\$ 3,091.			
Total	\$ 3,091.	\$ 0.	\$ 0.	\$ 0.

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Charges	\$ 139.			
Dues	495.			
Foreign Taxes Paid	115.			
Meals @ 50%	533.			
Office Supplies	2,114.			
Telephone	1,317.			
Total	\$ 4,713.	\$ 0.	\$ 0.	\$ 0.

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

	Valuation Method	Book Value	Fair Market Value
Corporate Stocks			
Corporate Stocks	Cost	\$ 340,903.	\$ 370,679.
	Total	\$ 340,903.	\$ 370,679.

Statement 8
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
Other Investments			
Mutual Funds	Cost	\$ 3,140,975.	\$ 2,939,295.
	Total	\$ 3,140,975.	\$ 2,939,295.

Statement 9
Form 990-PF, Part III, Line 3
Other Increases

Federal tax refund	\$ 486.
Total	\$ <u>486.</u>

Statement 10
Form 990-PF, Part III, Line 5
Other Decreases

Meals @ 50%	\$ 532.
Total	\$ <u>532.</u>

Statement 11
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
National MS Society PO Box 4527 New York, NY 10163	None		General Support	\$ 500.
Downtown Cincinnati, Inc. 617 Vine Street Suite 1200 Cincinnati, OH 45202	None		General Support	2,500.
WAVE Foundation 1 Aquarium Way Newport, KY 41071	None		General Support	500.
The Wellness Community 4918 Cooper Road Cincinnati, OH 45242	None		General Support	3,800.
ALS Association 27001 Agoura Road, Suite 250 Calabasas Hills, CA 91301	None		General Support	1,000.
Saint Francis of Assisi Service Dog Fnd PO Box 19538 Roanoke, VA 24019	None		General Support	5,000.
SWVA Second Harvest Bank 1025 Electric Road Salem, VA 24153	None		General Support	5,000.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Nationwide Childrens Hospital Foundation PO Box 16810 Columbus, OH 43216	None		General Support	\$ 2,000.
Childrens Trust of Roanoke Valley 541 Luck Avenue, Suite 308 Roanoke, VA 24016	None		General Support	5,000.
Star City Greyhounds 2907 Mount Pleasant Boulevard Roanoke, VA 24014	None		General Support	2,500.
Mariemont Schools Foundatin 6743 Chestnut Street Cincinnati, OH 45227	None		General Support	5,000.
The Freestore Foodbank 1250 Tennessee Avenue Cincinnati, OH 45269	None		General Support	3,000.
Josh Cares, Inc. PO Box 43295 Cincinnati, OH 45243	None		General Support	2,500.
Save the Animals Foundation PO Box 9356 Cincinnati, OH 45209	None		General Support	1,500.
Redwood 71 Orphanage Road Fort Mitchell, KY 41017	None		General Support	5,000.
Fine Arts Fund 20 E. Central Parkway Cincinnati, OH 45202	None		General Support	3,000.
Our Daily Bread PO Box 14862 Cincinnati, OH 45250	None		General Support	3,000.
Safe Haven Farms PO Box 9351 Cincinnati, OH 45209	None		General Support	2,000.
Shriners Hospitals for Children 3229 Burnet Avenue Cincinnati, OH 45229	None		General Support	5,000.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
American Cancer Society 2808 Reading Road Cincinnati, OH 45206	None		General Support	\$ 5,000.
Hospice of Cincinnati 4360 Cooper Road Cincinnati, OH 45242	None		General Support	5,000.
Temwani Children's Foundation PO Box 9481 Cincinnati, OH 45209	None		General Support	3,000.
Ronald McDonald House of Grtr Cincinnati 350 Erkenbrecher Avenue Cincinnati, OH 45229	None		General Support	3,000.
Crayons to Computers 1350 Tennessee Avenue Cincinnati, OH 45229	None		General Support	3,000.
YWCA of Greater Cincinnati 898 Walnut Street Cincinnati, OH 45202	None		General Support	5,000.
Armstrong Chapel United Methodist Church 5125 Drake Road Cincinnati, OH 45243	None		General Support	5,000.
Juvenile Diabetes Research Foundation 8041 Hosbrook Road, Suite 422 Cincinnati, OH 45236	None		General Support	500.
The Susan G. Komen Foundation 522 Cincinnati Mills Dr, Ste B248 Cincinnati, OH 45240	None		General Support	500.
Crimestoppers 824 Broadway Street Cincinnati, OH 45202	None		General Support	1,000.
Nast Trinity Church 1310 Race Street Cincinnati, OH 45202	None		General Support	5,000.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Michael Bradley Family Foundation PO Box 17927 Fort Mitchel, KY 41017	None		General Support	\$ 5,000.
Cabbress CARES Kitty City PO Box 1936 Concord, NC 28026	None		General Support	5,000.
Hope Lodge 2806 Reading Road Cincinnati, OH 45206	None		General Support	6,000.
St. Jude's Children's Research Hospital 501 St. Jude Place Memphis, TN 38105	None		General Support	5,000.
Cincinnati Children's Hospital 3333 Burnet Avenue Cincinnati, OH 45229	None		General Support	6,000.
Virginia Museum of Transporation 303 Norfolk Avenue Roanoke, VA 24016	None		General Support	21,850.
Faith Christian School 3585 Buck Mountain Road Roanoke, VA 24018	None		General Support	500.
American Cancer Society Relay for Life 2840 Electric Road, Suite 106A Roanoke, VA 24018	None		General Support	1,000.
St. Peter Lutheran Preschool 17051 24 Mile Road Macomb, MI 48042	None		General Support	1,250.
St. Marks Methodist Preschool 4780 E. 126th Street Carmel, IN 46033	None		General Support	1,700.
Clermont County Humane Society 4025 Filager Road Batavia, OH 45103	None		General Support	1,500.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Flint River Watershed Coalition 432 Saginaw St, Suite 238 Flint, MI 48502	None		General Support	\$ 6,000.
Cincinnati SPCA 11900 Conrey Road Cincinnati, OH 45249	None		General Support	1,500.
Capital Christian Center 819 Olympia Avenue, NE Olympia, WA 98506	None		General Support	2,000.
Peters Creek Church of the Brethern 5333 Cove Road Roanoke, VA 24019	None		General Support	305.
Fairhaven Rescue Mission 260 Pike Street Covington, KY 41011	None		General Support	1,000.
City Gospel Mission 1419 Elm Street Cincinnati, OH 45202	None		General Support	2,500.
Forgotten Harvest Food Bank 21800 Greenfield Road Oak Park, MI 48237	None		General Support	3,000.
Capuchin Soup Kitchen 1820 Mt. Elliott Street Detroit, MI 48207	None		General Support	1,500.
Macomb County Rotating Emergency Shelter 20415 Erin Street Roseville, MI 48066	None		General Support	1,500.
Cystic Fibrosis Foundation-Metro Detroit 2265 Livernios Road #140 Troy, MI 48083	None		General Support	1,500.
Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	None		General Support	3,000.
Grace Centers of Hope 35 E. Huron Street Pontiac, MI 48342	None		General Support	2,500.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Lighthouse of Oakland County 46156 Woodward Avenue Pontiac, MI 48342	None		General Support	\$ 5,000.
Barbara Ann Karmanos Cancer Institute 4100 John R. (Mailcode: NC06MC) Detroit, MI 48201	None		General Support	1,600.
Big Brothers Big Sisters of Metropolitan 7700 Second Avenue, Suite 602 Detroit, MI 48202	None		General Support	1,788.
Life Challenge Org of SE Michigan 17667 Pierson Detroit, MI 48219	None		General Support	11,495.
Furniture Bank of Southeast Michigan 333 North Perry Pontiac, MI 48342	None		General Support	1,410.
Chatfield School 231 Lake Drive Lapeer, MI 48446	None		General Support	4,000.
Shades of Pink Foundation 21805 14 Mile Road Beverly Hills, MI 48025	None		General Support	4,000.
Asthma & Allergy Fnd of America-MI Chpt 2075 Walnut Lake Road West Bloomfield, MI 49323	None		General Support	1,390.
Detroit Habitat for Humanity 14325 Jane Street Detroit, MI 48205	None		General Support	1,647.
Boys & Girls Club of SE Michigan 26777 Halsted R. Suite100 Farmington Hills, MI 48331	None		General Support	1,500.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Matrix Human Services 120 Parsons Street Detroit, MI 48201	None		General Support	\$ 2,500.
Yatooma's Foundation for the Kids 219 Elm Street Birmingham, MI 48009	None		General Support	3,000.
Open Door Outreach Center 7170 Cooley Lake Road Waterford, MI 48327	None		General Support	5,000.
L.I.F.T. Women's Resource Center 16180 Meyers Road Detroit, MI 48235	None		General Support	940.
Southeast Michigan Land Conservancy 8383 Vreeland Road Superior Township, MI 48198	None		General Support	1,500.
Amelia Agnes Transitional Home for Women 42960 Ryan Road Sterling Heights, MI 48134	None		General Support	3,200.
Jackets for Jobs, Inc 5555 Conner, Suite 2098 Detroit, MI 48213	None		General Support	800.
Make A Wish Foundation of Michigan 230 Huron View Road Ann Arbor, MI 48103	None		General Support	3,000.
Just Ask Foundation, Inc. 18901 Provost Detroit, MI 48235	None		General Support	3,192.
Think Detroit PAL 111 West Willis Detroit, MI 48201	None		General Support	817.
Orchards Children Services 30215 Southfield Road Southfield, MI 48076	None		General Support	5,000.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Engineering Society of Detroit 20700 Civic Center Drive Southfield, MI 48076	None		General Support	\$ 3,000.
Muscular Dystrophy Association-MI Chpt 36520 Grand River Avenue #102 Farmington Hills, MI 48335	None		General Support	2,000.
Buckingham Woods Recreation Association 51194 Romeo Plank #432 Macomb, MI 48042	None		General Support	2,000.
Howard C. Richards Middle School 33500 Garfield Road Fraser, MI 48026	None		General Support	2,000.
Henry Ford Macomb Hospital Cancer Center 15855 19 Mile Road Clinton Township, MI 48038	None		General Support	2,000.
Zemmer Junior High School 333 Demille Boulevard Lapeer, MI 48446	None		General Support	2,000.
Lapeer Community Schools 333 Demille Boulevard Lapeer, MI 48446	None		General Support	1,150.
St. Peter Lutheran School 17051 24 Mile Road Macomb, MI 48042	None		General Support	2,500.
Six Rivers Regional Land Conservancy P. O. Box 80902 Rochester, MI 48308	None		General Support	1,000.
Macomb Habitat for Humanity 37829 S. Groesbeck Highway Clinton Turnpike, MI 48036	None		General Support	2,000.
Detroit Zoo 8450 W. 10 Mile Road Royal Oak, MI 48067	None		General Support	5,000.

Statement 11 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Greater Detroit Agy for the Blind & Visu 16625 Grand River Detroit, MI 48227	None		General Support	\$ 1,000.
Family Literacy Center P. O. Box 485 Lapeer, MI 48446	None		General Support	1,000.
Coalition on Temporary Shelter 26 Perterboro Detroit, MI 48201	None		General Support	1,000.
American Cancer Society-Metro Detroit 20450 Civic Center Drive Sothfield, MI 48076	None		General Support	1,000.
Total				\$ <u>266,334.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	The Raymond C. and Anna T. Johnson Foundation, Inc.	26-1548389
	Number, street, and room or suite number. If a P.O. box, see instructions	
	49710 Lehr Drive	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Macomb, MI 48044	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► The Foundation

Telephone No ► 248-915-8717 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 2009 or
► ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	797.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	797.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 4-2009)