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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

| For cale | ndar year 200 | 9, or t | ax year begin | | | | , 2009, | and endir | ng | | , 20 |
|-------------------|--|----------------|--|--------------|--|---------------------|--------------------|--------------|-------------|---|------------------------------|
| G Check | k all that apply | ,- <u> </u> | Initial retur | 'n | | | of a former pu | iblic charit | <u>y</u> | | Final return |
| | | | Amended | return | | Addre | ss change | | Na Na | me change | |
| | Name o | f founda | ation | _ | | | - | | 1 | Employer identi | fication number |
| Use the | IRS | | | | | | | | | | |
| label | I. SCOTT | AND | JANET SP | OELHO | F FOUN | DATION | | | | 26- | -1539294 |
| Otherwi | | and str | reet (or P O box | number if | mail is not d | lelivered to street | address) | Room/sui | ite i | 3 Telephone number (see | page 10 of the instructions) |
| print | | | | | | | | | | | |
| or typ | 1151 (| ENTR | AL AVE., | SUITE | 200 | | | | | (6: | 16) 494-7405 |
| See Spe | City and | | ate, and ZIP coo | | | | | | | If exemption applica | |
| iiiati ucu | ions. | | | | | | | | I. | pending, check here 1 Foreign organiza | ► |
| | HOLLA | ND. | MI 49423 | | | | | | l, | 2 Foreign organiza | · — |
| H Check | | | n: X Sect | on 5016 | c)(3) exe | mnt private for | undation | | | 85% test, check l | here and attach |
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| | narket value o | | | | | ethod C | | | | • | status was terminated |
| | ar (from Part II | | | | ther (spe | | asii | a uai | | • | o)(1)(A), check here |
| 16) ▶ | | , 00, (| 294. | | | (d) must be or | n cash basis) | | F | | n a 60-month termination |
| | | evenu | e and Expens | | | (-) | 1 | · | | didei sectori 507(0 | (d) Disbursements |
| | total of amounts | s ın colu | umns (b), (c), ar | id (d) | (a)r: | evenue and | (b) Net inve | | (c) | Adjusted net | for chantable |
| | may not necess | anly eq | qual the amount 11 of the instruc | s in | | enses per books | incom | ie | | income | purposes |
| | | | | | | 0. | | | | | (cash basis only) |
| | | the four | , received (attach sch ndation is not req | urred to | | | | | | | |
| | neck ▶ ☐ a | ttach Sc | h В | | | - | | | | | |
| | - | | nporary cash inves | | | 1. | | 1. | | | D D C LL |
| | | | rom securities | | | | | | | · | ATCH 1 |
| | | | | | | | - | | | | |
| | | | | | | | | | | | |
| e 6a N B G | let gain or (loss) fi Pross sales price f | | of assets not on I | ine 10 | | | | | | | |
| عة إيّ | ssets on line 6a | _ | | | | <u> </u> | | | | | |
| ည်း 7 C | Capital gain net i | ncome | (from Part IV, I | ne 2) . | | | | | | | |
| 8 N | | | aın | | | | | | | | |
| | ncome modifica iross sales less re | | | | | | | | | | |
| | nd allowances | | • | | | | | | | | |
| | ess Cost of good | - | | | 1 | | | | | | |
| | | | tach schedule) | | 1 | | | | | | |
| | | | chedule) | | | | | | | | |
| | | | <u>ah 11</u> | | | 1. | | 1. | | | <u> </u> |
| 13 6 | ompensation of o | fficers, d | lirectors, trustees, s and wages | etc | | 0. | | _ | | | |
| 14 | the employee | salafies | s and wages . | | <u> </u> | | | | | | |
| 18 P | ension plans, e | mploye | e benefits | | <u> </u> | | | | | | |
| 5116a H | epaptees (attag | hisched | dyley | | ļ | | | | | | |
| 型L-Ib A | ccounting fees | (attach | schedule) 2 | 1 444 | ļ | 835. | | 835. | | 0 | . 0 |
| قٍعا إق | ther profession | al fees | (attach schedul | e) [각]. | | 20. | | | | | |
| <i>딃</i> 17 (P | Beest EN | <u>, IJ. L</u> | <u></u> | | | | | | - | | |
| <u> </u> | axes (attach sche | dule) (se | e page 14 of the inst | ructions)* * | · | 342. | | | | | |
| 를 19 D | epreciation (att | ach sch | nedule) and dep | letion . | | | | | | | |
| 통 20 O | occupancy | | | | | | | | | | |
| 21 T | ravel, conferen | ces, and | d meetings | | | | | | | | |
| ਓ 22 P | rinting and pub | ications | s | | | | | | | | |
| <u>합</u> 23 0 | Other expenses | (attach | schedule) | | | | | | | | |
| E 24 T | otal operating | and adı | ministrative exp | enses. | | | | T | | · | |
| <u>e</u> a | dd lines 13 thro | | | | | 1,197. | | 835. | | 0 | . 0 |
| ^O 25 C | Contributions, gr | its, gran | | | | | | | | | |
| | · - | | ments Add lines 24 | and 25 | | 1,197. | | 835. | | 0. | . 0 |
| | Subtract line 26 t | | | | | | | | | | |
| aE | xcess of revenue or | ver exper | nses and disbursem | ents | | -1,196. | | | | | |
| | | | (if negative, ei | | | | | -0- | | | |
| | djusted net inc | | | | | | | | | -0- | <u> </u> |

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ATCH 4

Form 990-PF (2009)

PAGE 2

SCANNED MAY 06 2010

| 1 | P | art II | Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | End o | of year |
|--|----------|--------|---|--|-----------------------------|---|-----------------------|
| 2 Savongs and temporary cash investments | <u> </u> | | <u> </u> | amounts only (See instructions) | | (b) Book Value | (c) Fair Market Value |
| 3 Accounts receivable ▶ Less allowance for doubtul accounts ▶ Less allowance for doubtul accounts ▶ Less allowance for doubtul accounts ▶ S Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (eath achebule) Person officers (active achebule) Person officers (ac | | 1 | Cash - non-interest-bear | ing | 64. | 45. | 45. |
| Less allowance for doubbil accounts Less allowance for doubbil accounts Less allowance for doubbil accounts Carnats receivable Receivables due from officers, directors, trustees, and other disqualified persons (entan schedule) S Receivables due from officers, directors, trustees, and other disqualified persons (entan schedule) S Investments of so alle or use eventile (latter schedule) Less allowance for doubbil accounts S Investments of so alle or use S Investments - Comprate boats (attach schedule) Less allowance for doubbil accounts Less allowance for doubbil accounts S Investments - Comprate scook (attach schedule) Less allowance for doubbil accounts Less allowance for sale accounts Less allowance for allowance for the form Less allowance for allowance for the form Less allowance for allowance for the form Less allowance for allowance form Less allowance for form Less allowance for Less allowance f | | 2 | | | 249. | 249. | 249. |
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| Pediges receivable Less allowance for doubthal accounts | | | Less allowance for doub | otful accounts | | | |
| S Grants researche | | 4 | Pledges receivable | | | and accommon departed by a first a figure and a first | |
| 5 Receavables due from officers, directors, trustees, and other disqualified persons (statch schedule) (see page 16 of the nethrudone) 7 Other notes and loans receivable (attach schedule) | | | Less allowance for doub | etful accounts | | | |
| 8 Recevables due from officers, directors, trustees, and other disqualified persons (attach schedule) ► | | 5 | Grants receivable | | | | |
| 7 Other notes and loans receivable (attach schedule) | | 6 | | | | | |
| 7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts ▶ Investments - Corporate stock (attach schedule) b Investments - Corporate stock (attach schedule) c Investments - Corporate stock (attach schedule) investments - Corporate stock (attac | | | disqualified persons (atta | ch schedule) (see page 16 of the instructions) | | | |
| Less allowance for doubtful accounts | | 7 | | | _ | | |
| 1 | | | Less allowance for doub | itful accounts | | | |
| 10 a Investments - Corporate blooks (attach schedule) | | 8 | | | | | |
| b Investments - corporate stock (attach schedule) 1 cinvestments - corporate bonds (attach schedule) 1 cinvestments - tond buildings, 1 Less accumulated depreciation 1 (intendings, and 1 cinvestments - other (attach schedule) 2 cinves | ets | | Prepaid expenses and de | eferred charges | | | |
| b Investments - corporate stock (attach schedule) 1 cinvestments - corporate bonds (attach schedule) 1 cinvestments - tond buildings, 1 Less accumulated depreciation 1 (intendings, and 1 cinvestments - other (attach schedule) 2 cinves | 155 | _ | | , | | | |
| Collection Co | | | | | | | |
| 11 Investments - land, buildings, and depreciation (effects schedule) 12 Investments - mortgage loans 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis 16 Land, buildings, and equipment basis 17 Land, buildings, and equipment ba | | | | | | | |
| and complete lines 24 through 25 and lines 30 and 31. 17 Total liabilities (describe ►) 18 Total liabilities (describe ►) 19 Total liabilities (describe ►) 20 Cher lasbitons Shaft follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 21 Unrestructed . 22 Capital stock, trust principal or current funds . 23 Total liabilities (and innes 17 through 31. ► X 25 Capital stock, trust principal or current funds . 26 Total examing, excurrilated exceme, endowment, or other funds . 27 Total liabilities (and lines 27 through 31. ► X 28 Total liabilities (and lines 31 through 31. ► X 29 Total liabilities (and lines 31 through 31. ► X 20 Total liabilities (and lines 32 through 31. ► X 21 Total liabilities (and lines 32 through 31. ► X 22 Total liabilities (and lines 32 through 31. ► X 23 Total liabilities (and lines 32 through 31. ► X 24 Unrestricted . 25 Total liabilities (and lines 32 through 31. ► X 26 Total liabilities (and lines 32 through 31. ► X 27 Capital stock, trust principal, or current funds . 28 Pait-in or capital surplus, or land, bldg, and equipment fund . 29 Pait-In or capital surplus, or land, bldg, and equipment fund . 29 Pait-In or capital surplus, or land, bldg, and equipment fund . 20 Total liabilities and net assets of fund balances (see page 17 of the instructions) . 20 Total liabilities and net assets of fund balances (see page 17 of the instructions) . 21 Total liabilities and net assets of fund balances (see page 17 of the instructions) . 22 Total reassets or fund balances and lines 30 (lines 30 (must agree with end-of-year figure reported on prior year's return) . 23 Total reassets or fund balances and lines 30 (lines 30 (lin | | 11 | Investments - land, buildings | 3, b | | | |
| 1 Investments - mortgage loans | | | and equipment basis Less accumulated deprecia | tion | ~ | a warm work a con- | |
| 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis Less ascumulated depreciation 15 Other assets (describe | | 42 | (attach schedule) | | | | |
| Land, Buildings, and equipment bissise depreciation (effacts schedule) | | | | | | | |
| Less accumulated depreciation (effation schedule) 15 Other assets (clescrobe | | | Land, buildings, and | | | | |
| 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | | | equipment basis Less accumulated depreciat | tion | | | |
| 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) 313. 294. 294. | | 4. | (attach schedule) | | | | <u> </u> |
| Instructions Also, see page 1, item) 313 294 294 294 | | | | · · | | <u> </u> | |
| 17 Accounts payable and accrued expenses 0. 1,177. 18 Grants payable Grants payable Deferred revenue 20 Loans from officers, directors, fustees, and other disqualified persons 4 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) 0. 1,177. Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31. Unrestricted 25 Temporanly restricted 4 Permanently restricted 4 Permanently restricted 5 Permanently restricted 6 Permanently restricted 7 Capital stock, trust principal, or current funds 7 Sealed and complete lines 27 through 31. ▶ ▼ | | 16 | | | 212 | 204 | 204 |
| B Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) 0. 1,177. Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Temporanly restricted 28 Permanently restricted 29 Permanently restricted 30 Total liabilities and not follow SFAS 117, check here and complete lines 27 through 31. ▶ ▼ 31 Total liabilities (accumulated income, endowment, or other funds 313. −883. 31 Total liabilities and not assets/fund balances (see page 17 of the instructions) 31 Total liabilities and not assets/fund balances (see page 17 of the instructions) 31 Total liabilities and not assets/fund balances (see page 17 of the instructions) 31 Total not assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 31 Enter amount from Part I, line 27a 32 Other increases not included in line 2 (itemize) ▶ 3 33 Add lines 1, 2, and 3 4 −883. | \dashv | | | | | | 294. |
| Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 26 and lines 30 and 31. Unrestricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Total liabilities and not follow SFAS 117, check here and complete lines 27 through 31. Paid-in or capital surplus, or land, blidg, and equipment fund Permanently restricted instructions in the displaced instructions in the displaced instructions in the displaced instructions in the displaced instructions instructions instructions instructions instructions instructions in the displaced instructions i | | | | | | 1,1//. | |
| 20 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) 21 Other liabilities (describe ▶) 22 Total liabilities (add lines 17 through 22) | | | | | | | |
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| Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted | | 22 | Other liabilities (describe |) | | | |
| Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted | | | ▼-4-1 #-1 #04 7-3 1 1 | 47.4 | _ | 1 177 | i |
| and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted | \dashv | 23 | | | 0. | 1,1//. | |
| 24 Unrestricted | | | | | | | |
| 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 4 —883. | | | • | _ | | | , |
| Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 7 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 4 Add lines 1, 2, and 3 Permanently restricted Foundations that do not follow SFAS 117, | Ses | | | | | | |
| Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 7 Capital stock, trust principal, or current funds 8 Paid-in or capital surplus, or land, bldg, and equipment fund 9 Retained earnings, accumulated income, endowment, or other funds 10 Total net assets or fund balances (see page 17 of the instructions) 11 Total liabilities and net assets/fund balances (see page 17 of the instructions) 12 Total net assets or Fund Balances 13 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 | 등 | 25 | Temporanly restricted . | | | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | Ba | 26 | Permanently restricted . | | | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | 힏 | | | | | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | ᆲ | | check here and comp | elete lines 27 through 31. $\blacktriangleright X$ | | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | 6 | 27 | Capital stock, trust princip | pal, or current funds | | | ı |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | ş | 28 | Paid-in or capital surplus, or | land, bldg , and equipment fund | | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | SS | 29 | Retained earnings, accumula | ated income, endowment, or other funds | 313. | -883. | 1 |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | ٢ | 30 | Total net assets or fund | balances (see page 17 of the | | | |
| of the instructions) | ž | | instructions) | | 313. | -883. | |
| Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 4 −883. | | | | , , , , | | | |
| Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 4 −883. | | | of the instructions) | | | 294. | |
| end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 1 313. 2 -1, 196. 3 -1, 196. 3 -1, 196. | _ | | | | | | |
| 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 4 −883. | 1 | | | | | | |
| 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 4 −883. | | end-c | of-year figure reported | on prior year's return) | | 1 | 313. |
| 3 Other increases not included in line 2 (itemize) ▶ | | Enter | amount from Part I, Iir | ne 27a | | 2 | -1,196. |
| 4 Add lines 1, 2, and 3 -883. | 3 | Other | r increases not include | d in line 2 (itemize) ▶ | | 3 | , |
| | 4 | Add I | | | | | -883. |
| Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 -883. | | _ | | | | | |
| | 6 | Total | net assets or fund bala | ances at end of year (line 4 minus line | 5) - Part II, column (b). ! | ine 30 6 | -883. |

| Form 990-PF (2009) | | 26-15392 | 94 | | Page 3 |
|--|--|--|--------------------------|--|-----------------|
| Part IV Capital Gains | and Losses for Tax on In | vestment Income | | · · · · | <u> </u> |
| (a) List and | I describe the kind(s) of property sold (e | e g , real estate, | (b) How acquired | (c) Date acquired | (d) Date sold |
| 2-story br | nck warehouse, or common stock, 200 | shs MLC Co) | P-Purchase D-Donation | (mo , day, yr) | (mo , day, yr) |
| 1a | | | | | |
| <u>b</u> | | | | | |
| С | | | | | |
| | | | | _ | |
| <u>e</u> | | | | | <u></u> |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) mini | , |
| a | | | | | |
| _b | | | | | |
| С | | | | | |
| _d | | | | | |
| е | | | | | |
| Complete only for assets show | wing gain in column (h) and owned | by the foundation on 12/31/69 | | Gains (Col (h) g | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | col | (k), but not less t Losses (from co | |
| а | | | <u> </u> | | |
| b | | | | | |
| С | | | ļ | | |
| d | | | ļ . | | |
| <u>e</u> | | | - | ······································ | |
| 2 Capital gain net income or (| net capital loss) | f gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7 | | | |
| , , | | | 2 | | |
| | or (loss) as defined in sections 122 | | | | |
| | ine 8, column (c) (see pages 13 an | | | | |
| | ne 8 | ced Tax on Net Investment Inc | 3 | | |
| | | | | | - |
| (For optional use by domestic) | private roundations subject to the s | ection 4940(a) tax on net investmer | it income) | | |
| If an attent 4040(d)(2) annihan In | ance this want blank | | | | |
| If section 4940(d)(2) applies, le | eave this part blank. | | | | |
| Mas the foundation liable for th | so section 4942 tay on the distribut | able amount of any year in the base | normad? | | Yes X No |
| | ot qualify under section 4940(e) De | * * | penou | ∟ | J Tes [▲] No |
| | | see page 18 of the instructions befor | e making s | any entries | |
| (a) | | | making a | (d) | |
| Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | i | Distribution ra | |
| 2008 | 3,658. | 4,239. | | (col (b) divided by | 0.862939 |
| 2007 | 45,000. | 25,191. | | | 1.786352 |
| 2006 | | 23,131. | - | | 1.700332 |
| 2005 | | | | | |
| 2004 | | | | | |
| | | | | | |
| 2 Total of line 1, column (d) | | | 2 | | 2.649291 |
| | or the 5-year base period - divide the | | - + | | |
| | ation has been in existence if less t | | 3 | | 1.324646 |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | 1.02.10.10 |
| 4 Enter the net value of nonc | charitable-use assets for 2009 from | Part X, line 5 | 4 | | 300. |
| 5 Multiply line 4 by line 3 | | | 5 | | 397. |
| 6 Enter 1% of net investment | i income (1% of Part I, line 27b) | | 6 | ··· - · · · | |
| 7 Add lines 5 and 6 | | | 7 | | 397. |
| | | | | | |
| 8 Enter qualifying distribution if line 8 is equal to or gree Part VI instructions on page | eater than line 7, check the box | ın Part VI, line 1b, and complete | 8 that part | using a 1% tax | 0. rate See the |

| Par | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins | tructi | ons) | |
|-----|--|--------|------|-----------------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here | | | |
| | Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 0. |
| | here ▶ and enter 1% of Part I, line 27b | | | |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% | | | |
| | of Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | |
| 3 | Add lines 1 and 2 | | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | | | 0. |
| 6 | Credits/Payments | | | |
| а | 2009 estimated tax payments and 2008 overpayment credited to 2009 6a | | | |
| b | Exempt foreign organizations-tax withheld at source 6b 0. | | | i |
| С | Tax paid with application for extension of time to file (Form 8868) 6c 0. | | | 1 |
| d | Backup withholding erroneously withheld 6d | _ | | |
| 7 | Total credits and payments Add lines 6a through 6d | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 0. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| 11 | Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11 | | | |
| Par | VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | ļ . | Х |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | |
| | of the instructions for definition)? | 1b | | Х |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities | | | |
| | Did the foundation file Form 1120-POL for this year? | 1c | | Х |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation \$\Bigs\\$ | | | ١ |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | • |
| | on foundation managers > \$ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | X |
| | If "Yes," attach a detailed description of the activities | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | لـــــا |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | X |
| Ь | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | X |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | ' |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | - |
| _ | conflict with the state law remain in the governing instrument? | 6 | | х |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | | ^- |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | | | |
| | instructions) M1, | | | ' |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | , | [|
| _ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | Х | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | -1 |
| | 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page | _ | | " |
| | 27)? If "Yes," complete Part XIV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | x |
| | names and addresses | 10 | | $\stackrel{\frown}{}$ |

3b

4a

N/A

Х

Х

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Total number of other employees paid over \$50,000

| Part VIII | Information About Officers, Directors, Trustees, Foundation Mal and Contractors (continued) | nagers, Highly Paid Emplo | oyees, | |
|----------------------------------|---|--------------------------------|-----------|------|
| 3 Five high | est-paid independent contractors for professional services (see page 23 | of the instructions). If none, | enter "NO | NE." |
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Comp | |
| | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number | er of others receiving over \$50,000 for professional services | | ▶ | NONE |
| Part IX-A | | | • | |
| - ultin A | Outilitary of Direct Glianable Activities | | | |
| List the found of organizatio | stion's four largest direct chantable activities during the tax year Include relevant statistical informati ns and other beneficiaries served, conferences convened, research papers produced, etc | on such as the number | Expe | nses |
| 1 N/A | | | | |
| | | | | |
| | | | | _ |
| 2 | | | | |
| | | | | |
| | | | | |
| 3 | | | | |
| | | | | |
| 4 | | | | - |
| | | | | |
| | | | | |
| Part IX-B | Summary of Program-Related Investments (see page 23 of the instri | uctions) | · · · | |
| Describe the t | wo largest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amo | unt |
| 1 NONE | | | | |
| | | | | |
| | | | | |
| 2 | | | | |
| | | | | |
| All other progr | am-related investments. See page 24 of the instructions | | | |
| 3 NONE | - - | | | |
| | | | | |
| | | | | |
| Total, Add li | nes 1 through 3 | | | |

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| Pa | Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.) | n foundation | ons, |
|-----|--|---------------|----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes: | | |
| а | Average monthly fair market value of securities | 1a | 0. |
| þ | Average of monthly cash balances | 1b | 305. |
| C | Fair market value of all other assets (see page 24 of the instructions) | 1c | 0. |
| d | Total (add lines 1a, b, and c) | 1d | 305. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 305. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 | | |
| | of the instructions) | 4 | 5. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 300. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 15. |
| Pa | The proof of the instructions (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ ☐ and do not complete this p | e operating | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 15. |
| 2 a | Tax on investment income for 2009 from Part VI, line 5 | | |
| b | | 1] | |
| C | Add lines 2a and 2b | 2c | 0. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 15. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 15. |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Deduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 | 7 | 15. |
| | Qualifying Distributions(see page 25 of the instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 0. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , | | 0 |
| 2 | purposes | 2 | <u> </u> |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | _ |
| a | Surtability test (prior IRS approval required) | 3a | 0. |
| b | Cash distribution test (attach the required schedule) | 3b | 0. |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 0. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | _ | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | N/A |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 0. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet qualifies for the section 4940(e) reduction of tax in those years | her the found | ation |

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| | Part XIII Undistributed Income (see pag | e 26 of the instructi | ons) | .555294 | Page |
|----------|---|---------------------------------------|----------------------------|---|---|
| | Distributable amount for 2009 from Part XI, | (a) | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
| | line 7 | ļ | | | 1 |
| | 2 Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only | | | | <u> </u> |
| | | | | 0 | |
| : | 20 05 | | | | |
| | Excess distributions carryover, if any, to 2009 a From 2004 | | | | |
| | b From 2005 | 1 | | | |
| | c From 2006 | - | | | |
| | d From 2007 43,756. | | | | |
| | e From 2008 4,000. | | | | 4 |
| | f Total of lines 3a through e | 47,756. | | | * |
| 4 | qualifying distributions for 2009 from Part XII | | | <u> </u> | <u> </u> |
| | line 4 ▶ \$ 0. | | | | 3.3 |
| | a Applied to 2008, but not more than line 2a | <u>冷</u> | | | |
| | b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) | | | 0. | 8 (? |
| | Treated as distributions out of corpus (Election required - see page 26 of the instructions) | | N. C. | | * |
| | Applied to 2009 distributable amount | | | | |
| • | Remaining amount distributed out of corpus | 0. | | * | |
| 5 | Excess distributions carryover applied to 2000 | 15. | 4 , | | / (% |
| | (If an amount appears in column (d), the same amount must be shown in column (a)) | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | 3 | | 15 |
| 6 | Enter the net total of each column as | \$ \\ \text{\chi} | | /x | |
| a | indicated below: Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 47,741. | | | |
| | Pnor years' undistributed income Subtract | 2,, , (| | | <u> </u> |
| | line 4b from line 2b | , , | | ٠ | , "\ |
| C | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | \$ / | |
| d | Subtract line 6c from line 6b Taxable | × | | | * * * * * * * * * * * * * * * * * * * |
| | Undistributed income for 2008 Subtract | | | | · / / / / |
| | 27 of the instructions | * | ** / h | 0. | |
| f | Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 | | | * () () () () () () () () () (| |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | * * * |
| 8 | Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) | | | | , |
| 9 | Excess distributions carryover to 2010. | | | | <u> </u> |
| | Subtract lines 7 and 8 from line 6a | 47,741. | | | 1 |
| | Analysis of line 9 | | | | |
| | Excess from 2005 | | | | |
| | Excess from 2006 | ļ | | | |
| | Excess from 2007 | | | | 4 |
| | Excess from 2008 4,000. | | | | |
| <u> </u> | Excess from 2009 0 . | | | | |

| Рa | FIXIV Private Oper | ating Foundations | (see page 27 of the | instructions and Par | rt VII-A, question 9) | NOT APPLICABLE |
|-----|---|---------------------------|--|---|---|---|
| 1 a | If the foundation has | received a ruling or o | letermination letter tha | at it is a private open | ating | |
| | foundation, and the ruling | | - | | . ▶∟ | |
| Ь | Check box to indicate whe | | rivate operating foundation | | 4942(| (j)(3) or 4942(j)(5) |
| 2 a | | Tax year | | Pnor 3 years | <u></u> | (e) Total |
| | justed net income from Part I or the minimum investment return from Part X for each year listed | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | |
| b | 85% of line 2a | | | · · · · · · · · · · · · · · · · · · · | | |
| c | Qualifying distributions from Part | | | | | |
| | XII, line 4 for each year listed | | | | | |
| a | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| е | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the atternative test relied upon | | | | | |
| а | "Assets" alternative test - enter | | | | | |
| | (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| þ | "Endowment" alternative test- enter 2/3 of minimum invest- | | | | | |
| | ment return shown in Part X, line 6 for each year listed | | | | | |
| c | "Support" alternative test - enter | · | | | | + |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities | | | | | |
| | toans (section 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt organizations as | | | | | |
| | provided in section 4942 (j)(3)(B)(iii) | | | | | |
| | port from an exempt organization | | | | | |
| Do | (4) Gross investment income . | nu Information (C | omplete this pert | anly if the found | -tion had 65 000 | or more in assets |
| Га | | during the year - se | | | ation had \$5,000 | or more in assets |
| 1 | Information Regarding | _ | | | | |
| а | List any managers of the before the close of any | tax year (but only if the | nave contributed more ney have contributed in | e than 2% of the tota more than \$5,000). (S | l contributions receives section 507(d)(2)) | red by the foundation |
| _ | SCOTT SPOEL | | 4004 | | - : : : : : : : : : : : : : : : : : : : | |
| b | List any managers of ownership of a partners | | | | | / large portion of the |
| | N/A | | | | | |
| 2 | Information Regarding | • | | • • • | - | |
| | Check here ► X if the unsolicited requests for organizations under other contents. | or funds If the foun | dation makes gifts, ç | grants, etc (see page | able organizations as 28 of the instruction | and does not accept ons) to individuals or |
| а | The name, address, and | d telephone number of | the person to whom a | pplications should be a | ddressed | |
| b | The form in which applie | cations should be subr | nitted and information | and materials they sho | uld include | |
| С | Any submission deadlin | es: | | | | |
| d | Any restrictions or lir factors: | mitations on awards, | such as by geogra | aphical areas, chanta | ble fields, kınds of | institutions, or other |

| Supplementary Information (continued) | | 990-PF (2009) | | | 26-1539294 | Page 11 |
|---|-----|-------------------------------------|--|----------------------|---------------------|------------|
| Recipient Improved in a relation of the power Recipient R | Par | t XV Supplementary Information (co | ontinued) | | | |
| Total▶ 3a NONE NONE | 3 | | ng the Year or App | | Future Payment | |
| Total▶ 3a NONE NONE | | | If recipient is an individual show any relationship to | Foundation status of | Purpose of grant or | Amount |
| Total. b Approved for future payment NONE | | Name and address (home or business) | any foundation manager or substantial contributor | recipient | contribution | 7.01104111 |
| b Approved for future payment | а | Paid during the year | | 1 | | |
| b Approved for future payment | | | | | | |
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| Total ▶ 3b | | | | 1 | | |
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| | | Total | <u> </u> | | ▶ 3b | |

| Part XVI- | A Analysis of Income-Produ | ucing Act | vities | | | |
|-------------|--|-----------------------------|--|-----------------------------|---|---|
| Enter gross | amounts unless otherwise indicated | (a) | ted business income (b) | (c) | section 512, 513, or 514 (d) | (e) Related or exempt function income |
| 1 Program | service revenue | Business code | Amount | Exclusion code | Amount | (See page 28 of the instructions) |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| е | | <u> </u> | | | | |
| f | | | | | | |
| _ | and contracts from government agencies | <u> </u> | | | <u></u> | |
| | ship dues and assessments | | | 14 | | · |
| | n savings and temporary cash investments is and interest from securities | | <u> </u> | 14 | 1. | |
| | al income or (loss) from real estate | ŷ | 33.2 | + | , , | Š4 . |
| | t-financed property | | - //\ | | | |
| | debt-financed property | | | | | |
| | I income or (loss) from personal property | | | - | | |
| | vestment income | | | 18 | | |
| | oss) from sales of assets other than inventory | | | | | |
| • | me or (loss) from special events | | | | | |
| 10 Gross pr | rofit or (loss) from sales of inventory | | | | | |
| | venue a | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| е | | | <u> </u> | | | _ |
| | Add columns (b), (d), and (e) | | | | 1. | L |
| | dd line 12, columns (b), (d), and (e) | | | | | 1. |
| Part XVI- | Relationship of Activities | | | vomnt Dum | | |
| Line No. ▼ | Explain below how each activithe accomplishment of the for page 29 of the instructions) | ty for white oundation's | ch income is reporte exempt purposes (| d in column other than i | (e) of Part XVI-A cor by providing funds for | ntributed importantly to such purposes) (See |
| | | | | | | |
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| | | · | | | | |
| | | | NOT APPLICABL | Æ | | |
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| Form | 1990-PF | (2009) | | | | 26-15392 | 94 | | P | age 13 |
|------------|--------------------------------|--|--|--|------------------|---|---|-----------------------|----------|-------------------|
| Pa | rt XVII | Information Exempt Orga | Regarding 1 anizations | ransfers To and | ransaction: | s and Rela | tionships With | Nonc | hari | table |
| 1 | in se | ction 501(c) of the C | ode (other than | engage in any of the section 501(c)(3) orga charitable exempt organizations. | nizations) or in | any other or section 527, | ganization described relating to political | | Yes | No |
| а | | | | nantable exempt organizat | | | | 40(4) | | x |
| | | and the second s | | | | | | · | - | X |
| ь | Other | transactions: | | | | | | | | |
| | | | | ganization | | | | | - | X |
| | | | | empt organization | | | | | ├ | X |
| | | | | s | | | | 1 | 1 | ^ |
| | | | | · · · · · · · · · · · · · · · · · · · | | | | . 1b(4) | - | X |
| | | | | undraising solicitations | | | | | <u> </u> | X |
| c | | | | er assets, or paid employee | | | | 1c | <u> </u> | X |
| d | | | | Yes," complete the follo | | | | | fair ı | market |
| | | | | ices given by the repo | | | | | | |
| | value | in any transaction of | r sharing aπang | gement, show in colum | n (d) the value | e of the good | ds, other assets, or | servic | es rec | æived. |
| /n) | l ine no | (b) Amount Involved | (a) Nome of a | oncharitable exempt organizati | nn (d) D | | | | | |
| <u>(4)</u> | Line no | N/A | (C) Name of h | onchaniable exempt organizati | on (a) DE | ascription of transf | ers, transactions, and she | nng amai | ngemen | 18 |
| _ | | 247.44 | | | N/A | | | | | |
| _ | <u> </u> | | - | · · · · · · · · · · · · · · · · · · · | | | | | | |
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| 2a | | | | ed with, or related to, of 01(c)(3)) or in section 527 | | | | | 98 2 | No. |
| b | | ," complete the following | | | | | | | | |
| | | (a) Name of organization | 1 | (b) Type of organi | zation | | (c) Description of relation | ship | | |
| | ·- · | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | - · · | | | | | | |
| | Under belief, | penalties of perjury, I decli | are that I have exeplete. Declaration of | mined this return, including f preparer (other than taxpay | | edules and states based on all infor | ments, and to the best mation of which prepare | of my ki er has ai | nowledg | ge and viedge. |
| ارو | ₽ - | nature of officer or trusted | | | Date | | Title | | | |
| Sign Here | | Preparer's | Anl | | Date | Check If self-employ | Preparer's number (5 | iee Slans | iture or | |
| Sig | Paid Preparer's Use Only | signature | | | J-29-K | | P00059 | | | |
| ŀ | Jse P. | Firm's name (or yours if | | IDMAN LLP | | | EIN ▶ 13-5381 | 590 | | |
| | L - | self-employed), address and ZIP code | | ROE AVENUE N.W., | | |] | | | |
| | | ailu ZiF COUB | GRAND | RAPIDS, MI | 4: | 9503-2654 | Phone no. 616-7 | | | |
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| REVENUE | | PER BOOKS INCOME | 1. | 1, |
|---------|--|------------------|-----------------|-------|
| | | | | TOTAL |
| | | DESCRIPTION | GREENLEAF TRUST | |

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

| CHARITABLE <u>PURPOSES</u> | 0. | 0 |
|---|-----------------|--------|
| ADJUSTED NET INCOME | .0 | 0. |
| NET INVESTMENT INCOME | 835. | 835. |
| REVENUE AND EXPENSES PER BOOKS | 835. | 835. |
| | | TOTALS |
| DESCRIPTION | ACCOUNTING FEES | |

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

REVENUE

AND

EXPENSES

<u>DESCRIPTION</u> <u>PER BOOKS</u>

ORG. ANNUAL FILING FEE - MI 20.

TOTALS 20.

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES PER BOOKS

DESCRIPTION

EXCISE TAX

342.

TOTALS

342.

| TRUSTEES |
|------------------------------|
| AND |
| LIST OF OFFICERS, DIRECTORS, |
| OFFICERS, |
| OF |
| - 11 |
| _ |
| VII |
| PART VIII |
| FORM 990PE, |
| FORM |

| | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION PRESIDENT, TREASURER, DIRECTOR | COMPENSATION 0. | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|--|---|-----------------|---|-----------------------------------|
| 151 CENTRAL AVE., SUITE 200 HOLLAND, MI 49423 JANET SPOELHOF 151 CENTRAL AVE., SUITE 200 HOLLAND, MI 49423 | VICE PRESIDENT, DIRECTOR | .0 | Ö | .0 |
| JOHN SPOELHOF 151 CENTRAL AVE., SUITE 200 HOLLAND, MI 49423 | SECRETARY, DIRECTOR GRAND TOTALS | 0 0. | 0.00 | 0 0 |