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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply.

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

MARVIN BUZZ OATES CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

8615 ELDER CREEK ROAD

Room/suite

City or town, state, and ZIP code

SACRAMENTO, CA 95828

A Employer identification number

26-1481981

B Telephone number

916-379-3800

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 15,501,686. (Part I, column (d) must be on cash basis.)

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	25,000.			
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	27,981.	27,981.		STATEMENT 1
4 Dividends and interest from securities	144,104.	144,104.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-16,252.			
b Gross sales price for all assets on line 6a	61,317.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	180,833.	172,085.	0.	
13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	2,573.	1,287.	0.	1,286.
b Accounting fees STMT 4	6,550.	3,275.	0.	3,275.
c Other professional fees STMT 5	21,180.	21,180.	0.	0.
17 Taxes				
18 Taxes STMT 6	1,900.	400.	0.	0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	5,525.	2,763.	0.	2,762.
24 Total operating and administrative expenses. Add lines 13 through 23	37,728.	28,905.	0.	7,323.
25 Contributions, gifts, grants paid	763,326.			763,326.
26 Total expenses and disbursements. Add lines 24 and 25	801,054.	28,905.	0.	770,649.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-620,221.			
b Net investment income (if negative, enter -0-)		143,180.		
c Adjusted net income (if negative, enter -0-)			0.	

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OPERATING AND ADMINISTRATIVE EXPENSES

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Form 990-PF (2009)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	3,234,063.	6,010,581.	6,010,581.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations STMT 9	0.	1,001,450.	1,001,450.	
	b Investments - corporate stock STMT 10	0.	1,719,786.	1,719,786.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other STMT 11	3,139,544.	6,769,869.	6,769,869.	
	14 Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)	6,373,607.	15,501,686.	15,501,686.	
	17 Accounts payable and accrued expenses		1,319.		
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	1,319.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	6,373,607.	15,500,367.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	6,373,607.	15,500,367.			
31 Total liabilities and net assets/fund balances	6,373,607.	15,501,686.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,373,607.
2 Enter amount from Part I, line 27a	2	-620,221.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	9,746,981.
4 Add lines 1, 2, and 3	4	15,500,367.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,500,367.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 61,317.		77,569.	-16,252.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-16,252.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-16,252.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	246,182.	6,886,156.	.035750
2007	0.	18,890.	.000000
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.035750
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.017875
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	7,522,241.
5 Multiply line 4 by line 3	5	134,460.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,432.
7 Add lines 5 and 6	7	135,892.
8 Enter qualifying distributions from Part XII, line 4	8	770,649.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,432.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	1,432.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	1,432.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,225.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,600.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,825.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	3.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,390.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 1,390. Refunded ☐ 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► MICHAEL STODDEN Telephone no. ► 916-379-3800
 Located at ► 8615 ELDER CREEK ROAD, SACRAMENTO, CA ZIP+4 ► 95828

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,001,063.
b	Average of monthly cash balances	1b	635,730.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,636,793.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,636,793.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	114,552.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,522,241.
6	Minimum investment return. Enter 5% of line 5	6	376,112.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	376,112.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,432.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,432.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	374,680.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	374,680.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	374,680.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	770,649.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	770,649.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,432.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	769,217.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				374,680.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			95,167.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 770,649.				
a Applied to 2008, but not more than line 2a			95,167.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				374,680.
e Remaining amount distributed out of corpus	300,802.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	300,802.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	300,802.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	300,802.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- (1) Value of all assets

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

- ### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARVIN BUZZ OATES

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 13					
Total				▶ 3a	763,326.
b Approved for future payment					
NONE					
Total				▶ 3b	0

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Signature of officer or trustee 		Date 8/11/10	
		Title Treasurer	
Paid Preparer's Use Only	Preparer's signature 		Date 8/10/10
	Firm's name (or yours if self-employed), address, and ZIP code DELOITTE TAX LLP 50 FREMONT STREET SAN FRANCISCO, CA 94105		Check if self-employed ☐ Preparer's identifying number EIN  Phone no. 415-783-4000

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SMITH BARNEY, 171 SHARES VANGAURD INTL EQUITY ST	P	VARIOUS	VARIOUS
b	SMITH BARNEY, 71 SHARES VANGAURD REIT EFT ST	P	08/21/09	12/23/09
c	SMITH BARNEY, 34 SHARES RUSSEL MIDCAP GROWTH ST	P	07/30/08	04/17/09
d	SMITH BARNEY, 8 SHARES RUSSEL 1000 VALUE FUND ST	P	07/30/08	04/17/09
e	SMITH BARNEY, 32 SHARES RUSSEL MIDCAP VALUE LT	P	07/30/09	12/23/09
f	SMITH BARNEY, 34 SHARES RUSSEL MIDCAP GROWTH LT	P	07/30/08	12/23/09
g	SMITH BARNEY, 220 SHARES RUSSEL 1000 VALUE IND LT	P	07/30/08	08/21/09
h	SMITH BARNEY, 579 SHARES RUSSEL 1000 GROWTH LT	P	07/30/08	VARIOUS
i	SMITH BARNEY, 133 SHARES VANGAURD EMERGING LT	P	07/30/08	12/23/09
j	SMITH BARNEY, 96 SHARES VANGAURD INTL EQUITY LT	P	07/30/08	08/21/09
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,292.		10,764.	-4,472.
b 3,263.		2,768.	495.
c 1,139.		1,739.	-600.
d 358.		549.	-191.
e 1,195.		1,346.	-151.
f 1,549.		1,739.	-190.
g 11,701.		15,087.	-3,386.
h 25,916.		31,462.	-5,546.
i 5,423.		5,970.	-547.
j 4,481.		6,145.	-1,664.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-4,472.
b			495.
c			-600.
d			-191.
e			-151.
f			-190.
g			-3,386.
h			-5,546.
i			-547.
j			-1,664.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

-16,252.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHURCH EXTENSION PLAN- INTEREST INCOME	26,561.
FIVE STAR BANK- INTEREST INCOME	1,420.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	27,981.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB- DIVIDENDS	113,670.	0.	113,670.
SMITH BARNEY FINANCIAL MANAGEMENT- DIVIDENDS	11,349.	0.	11,349.
SMITH BARNEY FINANCIAL MANAGEMENT- INTEREST INCOME	8,893.	0.	8,893.
SMITH BARNEY- DIVIDENDS	10,192.	0.	10,192.
TOTAL TO FM 990-PF, PART I, LN 4	144,104.	0.	144,104.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,573.	1,287.	0.	1,286.
TO FM 990-PF, PG 1, LN 16A	2,573.	1,287.	0.	1,286.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,550.	3,275.	0.	3,275.
TO FORM 990-PF, PG 1, LN 16B	6,550.	3,275.	0.	3,275.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHARLES SCHWAB ADVISORY FEES	17,903.	17,903.	0.	0.
SMITH BARNEY ADVISORY FEES	3,277.	3,277.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	21,180.	21,180.	0.	0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED FEDERAL TAXES	1,500.	0.	0.	0.
FOREIGN TAXES PAID	400.	400.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,900.	400.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PRINTING AND REPRODUCTION	4,950.	2,475.	0.	2,475.	
LICENSE AND PERMITS	80.	40.	0.	40.	
MISCELLANEOUS	495.	248.	0.	247.	
TO FORM 990-PF, PG 1, LN 23	5,525.	2,763.	0.	2,762.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION		AMOUNT	
UNREALIZED GAINS ON INVESTMENTS		653,401.	
RECORD A LIQUIDATION DISTRIBUTION FROM BUZZ OATES CHARITABLE FOUNDATION		9,093,580.	
TOTAL TO FORM 990-PF, PART III, LINE 3		9,746,981.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	9
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
GOVERNMENT AND GSE BONDS	X		1,001,450.	1,001,450.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,001,450.	1,001,450.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,001,450.	1,001,450.	

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY FUNDS	1,001,855.	1,001,855.
CLOSED END FUNDS	717,931.	717,931.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,719,786.	1,719,786.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	2,252,745.	2,252,745.
CHURCH EXTENSION PLAN	FMV	4,517,124.	4,517,124.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,769,869.	6,769,869.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARVIN BUZZ OATES 8615 ELDER CREEK ROAD SACRAMENTO, CA 95828	CHAIRMAN 1.00	0.	0.	0.
PHIL OATES 8615 ELDER CREEK ROAD SACRAMENTO, CA 95828	PRESIDENT AND DIRECTOR 1.00	0.	0.	0.
LARRY ALLBAUGH 8615 ELDER CREEK ROAD SACRAMENTO, CA 95828	VP, SECRETARY AND DIRECTOR 1.00	0.	0.	0.
KATHY FARRINGTON 8615 ELDER CREEK ROAD SACRAMENTO, CA 95828	DIRECTOR 1.00	0.	0.	0.
MICHAEL STODDEN 8615 ELDER CREEK ROAD SACRAMENTO, CA 95828	TREASURER AND DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
58TH BOMB WING MEMORIAL 36 PERIMETER ROAD WINDSOR LOCKS, CT 06096	WAR MUSEUM	501(C)(3)	5,000.
AFRICA INLAND MISSION INTERNATIONAL PO BOX 178 PEARL RIVER, NY 10965	GENERAL SUPPORT	501(C)(3)	5,000.
AGAPE INTERNATIONAL MISSIONS PO BOX 2037 ROCKLIN, CA 95677	ORPHANAGE	501(C)(3)	15,000.
AVON WALK FOR BREAST CANCER 180 MONTGOMERY STREET, SUITE 925 SAN FRANCISCO, CA 94104	GENERAL SUPPORT	501(C)(3)	1,000.
BETHANY UNIVERSITY 800 BETHANY DRIVE SCOTTS VALLEY, CA 95066	STUDENT EDUCATION	501(C)(3)	10,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION PO BOX 7999 SAN FRANCISCO, CA 94120-7999	MEDICAL SERVICES	501(C)(3)	10,000.
CAPITAL CHRISTIAN SCHOOL 9470 MICRON AVENUE SACRAMENTO , CA 95827-7728	STUDENT EDUCATION	501(C)(3)	5,000.
CAPITAL CHRISTIAN SCHOOL FOUNDATION 9470 MICRON AVENUE SACRAMENTO , CA 95827-7728	STUDENT EDUCATION	501(C)(3)	5,000.

MARVIN BUZZ OATES CHARITABLE FOUNDATION

26-1481981

CARITAL CHRISTIAN SCHOOL FOUNDATION 9470 MICRON AVENUE SACRAMENTO, CA 95827-7728	STUDENT EDUCATION	501(C)(3)	5,000.
COLLINGS WEST SACRAMENTO P.O. BOX 156 WEST SACRAMENTO, CA 95691	GENERAL SUPPORT	501(C)(3)	30,000.
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80921-3668	CHRISTIAN MINISTRIES	501(C)(3)	5,000.
DISCALCED CARMELITE NUNS PO BOX 4210 GEORGETOWN, CA 95634	CHRISTIAN MINISTRIES	501(C)(3)	10,000.
EMPOWERING LIVES PO BOX 67 UPLAND, CA 91785	CHRISTIAN MINISTRIES	501(C)(3)	10,000.
EXCEL STUDENT LEADERSHIP FOUNDATION 2701 DEL PASO ROAD #SUITE 130-398 SACRAMENTO, CA 95835	STUDENT EDUCATION	501(C)(3)	25,000.
EXCEL STUDENT LEADERSHIP FOUNDATION 2701 DEL PASO ROAD #SUITE 130-398 SACRAMENTO, CA 95835	STUDENT EDUCATION	501(C)(3)	20,000.
INTERNATIONAL FOUNDATION PO BOX 23813 WASHINGTON, DC 20026	CHRISTIAN MINISTRIES	501(C)(3)	5,000.
JESUIT HIGH SCHOOL 1200 JACOB LANE CARMICHAEL, CA 95608	STUDENT EDUCATION	501(C)(3)	10,000.
JOEL OSTEEN MINISTRIES PO BOX 4600 HOUSTON, TX 77210	CHRISTIAN MINISTRIES	501(C)(3)	30,000.

MARVIN BUZZ OATES CHARITABLE FOUNDATION

26-1481981

MAKE A WISH FOUNDATION 2800 CLUB CENTER DRIVE SACRAMENTO, CA 95835	CHILDREN WISHES	501(C)(3)	20,000.
MERCY MINISTRIES PO BOX 111060 NASHVILLE, TN 37222-1060	CHRISTIAN MINISTRIES	501(C)(3)	15,000.
MERCY MINISTRIES PO BOX 111060 NASHVILLE, TN 37222-1060	CHRISTIAN MINISTRIES	501(C)(3)	6,326.
NORTHWEST UNIVERSITY PO BOX 579 KIRKLAND, WA 98083	STUDENT EDUCATION	501(C)(3)	5,000.
PACIFIC LEGAL FOUNDATION 3900 LENNANE DRIVE, SUITE 200 SACRAMENTO, CA 95834	LEGAL DEFENSE FUND	501(C)(3)	5,000.
PLACER CANCER ENDOWMENT PO BOX 564 ROSEVILLE, CA 95678	MEDICAL SERVICES	501(C)(3)	2,500.
PRAKASH FOR INDIA 2130 STONEY POINT FARMS ROAD CUMMINGS, GA 30041	CHRISTIAN MINISTRIES	501(C)(3)	5,000.
SALVATION ARMY PO BOX 348000 SACRAMENTO, CA 95834	CHRISTIAN MINISTRIES	501(C)(3)	10,000.
SIERRA CHRISTIAN ACADEMY 6900 DESTINY DRIVE ROCKLIN, CA 95677	GENERAL SUPPORT	501(C)(3)	60,000.
SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	110,000.

MARVIN BUZZ OATES CHARITABLE FOUNDATION

26-1481981

SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	30,000.
SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	50,000.
SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	10,000.
SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	10,000.
SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	50,000.
SUNSET CHRISTIAN CENTER 6900 DESTINY DRIVE ROCKLIN, CA 95677	CHRISTIAN MINISTRIES	501(C)(3)	20,000.
THE SOURCE FOR YOUTH 8863 GREENBACK LANE, #333 ORANGEVALE, CA 95662	CHRISTIAN MINISTRIES	501(C)(3)	2,500.
THE SOURCE FOR YOUTH 8863 GREENBACK LANE, #333 ORANGEVALE, CA 95662	CHRISTIAN MINISTRIES	501(C)(3)	2,500.
TRINITY LIFE CENTER 5225 HILLSDALE BOULEVARD SACRAMENTO, CA 95842	CHRISTIAN MINISTRIES	501(C)(3)	10,000.
TURNING POINT MINISTRIES 10007 RIVERFORD ROAD LAKESIDE, CA 92040	CHRISTIAN MINISTRIES	501(C)(3)	120,000.

MARVIN BUZZ OATES CHARITABLE FOUNDATION

26-1481981

UC DAVIS M.I.N.D. INSTITUTE 2825 50TH STREET SACRAMENTO, CA 95817	MEDICAL RESEARCH	501(C)(3)	5,000.
VANGUARD UNIVERSITY 55 FAIR DRIVE COSTA MESA, CA 95626	STUDENT EDUCATION	501(C)(3)	5,000.
VANGUARD UNIVERSITY - (BARBARA KRAISS MEMORIAL) 55 FAIR DRIVE COSTA MESA, CA 95626	STUDENT EDUCATION	501(C)(3)	1,000.
YOUTH FOR CHRIST (ABOVE AND BEYOND) P.O. BOX 277728 SACRAMENTO, CA 95827-7728	CHRISTIAN MINISTRIES	501(C)(3)	2,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

763,326.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization	Employer identification number
	MARVIN BUZZ OATES CHARITABLE FOUNDATION	26-1481981
	Number, street, and room or suite no. If a P O box, see instructions. 8615 ELDER CREEK ROAD	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions SACRAMENTO, CA 95828	

COPY

Check type of return to be filed (File a separate application for each return)

- ☐ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☒ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MICHAEL STODDEN

- The books are in the care of ☒ 8615 ELDER CREEK ROAD - SACRAMENTO, CA 95828

Telephone No ☒ 916-379-3800

FAX No ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2010
- 5 For calendar year 2009, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO GATHER INFORMATION NESSESARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	2,825.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	2,825.
c	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Original Signed By
Signature ☒ Sharon L. Zorbach

Title ☐

A member of the staff of Deloitte Tax LLP
50 Fremont Street, San Francisco, CA 94105

Date ☐

Form 8868 (Rev 4-2009)