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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply

☐ Initial return☐ Initial Return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the
IRS label
Otherwise,
print
or type.
See Specific
Instructions.The Pierce Family Charitable Foundation
c/o Foundation Source
501 Silverside Road #123
Wilmington, DE 19809

A Employer identification number

26-1459612

B Telephone number (see the instructions)

800-839-1754

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 2,780,493.

J Accounting method. ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2,300,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

17.

17.

N/A

4 Dividends and interest from securities

30,440.

27,472.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

-69,659.

b Gross sales price for all assets on line 6a

131,227.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

2,260,798.

27,489.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch) See St 1

60,192.

13,312.

46,880.

17 Interest

18 Taxes (attach schedule) (see instr) See Stm 2

91.

19 Depreciation (attach sch) and depletion MAY 19 2010

560.

20 Occupancy

272.

272.

21 Travel, conferences, and meetings

24,038.

24,038.

22 Printing and publications

900.

900.

23 Other expenses (attach schedule) See Statement 3

26,393.

39.

26,354.

24 Total operating and administrative expenses. Add lines 13 through 23

112,446.

13,351.

98,444.

25 Contributions, gifts, grants paid Part XV

442,669.

442,669.

26 Total expenses and disbursements. Add lines 24 and 25

555,115.

13,351.

541,113.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

1,705,683.

b Net investment income (if negative, enter -0-)

14,138.

c Adjusted net income (if negative, enter -0-)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
ASSETS	1 Cash — non-interest-bearing				
	2 Savings and temporary cash investments		501,819.	608,202.	608,202.
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7 Other notes and loans receivable (attach sch)				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments — U.S. and state government obligations (attach schedule) Statement 4		100,000.	410,691.	408,443.
	b Investments — corporate stock (attach schedule) Statement 5		457,236.	1,739,526.	1,757,529.
	c Investments — corporate bonds (attach schedule)				
	11 Investments — land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)					
12 Investments — mortgage loans					
13 Investments — other (attach schedule)					
14 Land, buildings, and equipment: basis	6,879.				
Less: accumulated depreciation (attach schedule) See Stmt 6	560.		6,319.	6,319.	
15 Other assets (describe)					
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		1,059,055.	2,764,738.	2,780,493.	
LIABILITIES	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, & other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, building, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		1,059,055.	2,764,738.	
	30 Total net assets or fund balances (see the instructions)		1,059,055.	2,764,738.	
	31 Total liabilities and net assets/fund balances (see the instructions)		1,059,055.	2,764,738.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,059,055.
2 Enter amount from Part I, line 27a	2	1,705,683.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	2,764,738.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,764,738.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1a Publicly-traded securities	P	Various	Various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 131,227.		200,886.	-69,659.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (j) over column (k), if any	
a			-69,659.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-69,659.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	225,141.	661,844.	0.340172
2007	0	123,247.	0.000000
2006			
2005			
2004			

2 Total of line 1, column (d)	2	0.340172
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.170086
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,248,755.
5 Multiply line 4 by line 3	5	212,396.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	141.
7 Add lines 5 and 6	7	212,537.
8 Enter qualifying distributions from Part XII, line 4	8	547,992.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	141.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	141.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	141.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	141.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) DE IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Foundation Source</u> Telephone no <u>800-839-1754</u> Located at <u>501 Silverside Road, Ste 123 Wilmington DE</u> ZIP + 4 <u>19809</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Denis Pierce 501 Silverside Rd. Ste 123 Wilmington, DE 19809	Pres/Dir < 1 hr/wk	0.	0.	0.
Martha Pierce 501 Silverside Road, Ste 123 Wilmington, DE 19809	Secretary < 1 hr/wk	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 8	
	30,676.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	978,295.
b Average of monthly cash balances	1b	289,477.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	1,267,772.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,267,772.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	19,017.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,248,755.
6 Minimum investment return. Enter 5% of line 5	6	62,438.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	62,438.
2a Tax on investment income for 2009 from Part VI, line 5	2a	141.
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	141.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	62,297.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	62,297.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	62,297.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	541,113.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	6,879.
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	547,992.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	141.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	547,851.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				62,297.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	191,532.			
f Total of lines 3a through e	191,532.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 547,992.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				62,297.
e Remaining amount distributed out of corpus	485,695.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	677,227.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	677,227.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	191,532.			
e Excess from 2009	485,695.			

BAA

Form 990-PF (2009)

N/A

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attachment	N/A	Public	See attachment	442,669.
Total			3a	442,669.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1	Program service revenue				
a					
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments		14	17.	
4	Dividends and interest from securities		14	30,440.	
5	Net rental income or (loss) from real estate:				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory		18	-69,659.	
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue				
a					
b					
c					
d					
e					
12	Subtotal. Add columns (b), (d), and (e)			-39,202.	
13	Total. Add line 12, columns (b), (d), and (e)			13	-39,202.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?



☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

SIGN HERE

Signature of officer or trustee 		Date 5/6/2010		Title PRESIDENT	
Paid Preparer's Use Only	Preparer's signature 		Date 05/03/2010		Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code Foundation Source 55 Walls Drive Fairfield, CT 06824		EIN <input type="checkbox"/>		Preparer's identifying number (See Signature in the instrs) Phone no. (800) 839-1754

BAA

Form 990-PF (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545 0047

2009

Name of the organization **The Pierce Family Charitable Foundation**

Employer identification number

26-1459612

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)(____) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

The Pierce Family Charitable Foundation

26-1459612

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Denis Pierce 1231 Oak Avenue Evanston, IL 60202	\$ 2,300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Statement 1
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management services	\$ 13,312.	\$ 13,312.		
Professional network services	46,880.			\$ 46,880.
Total	<u>\$ 60,192.</u>	<u>\$ 13,312.</u>		<u>\$ 46,880.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	\$ 91.			
Total	<u>\$ 91.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	\$ 15,142.			\$ 15,142.
Bank fees	39.	\$ 39.		
Donor's Forum expenses	2,130.			2,130.
Dues and memberships	2,644.			2,644.
Indemnification insurance	418.			418.
Internet & Web expense	1,750.			1,750.
Office equip/furniture	749.			749.
Office supplies	3,363.			3,363.
Other expenses	99.			99.
Postage	44.			44.
State or local filing fees	15.			15.
Total	<u>\$ 26,393.</u>	<u>\$ 39.</u>		<u>\$ 26,354.</u>

Statement 4
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

	Valuation Method	Book Value	Fair Market Value
State/Municipal Obligations			
Gov't Obligations - See attachment	Cost	\$ 410,691.	\$ 408,443.
		\$ 410,691.	\$ 408,443.
Total		<u>\$ 410,691.</u>	<u>\$ 408,443.</u>

Statement 5
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Corporate stock - See attachment	Cost	\$ 1,739,526.	\$ 1,757,529.
	Total	<u>\$ 1,739,526.</u>	<u>\$ 1,757,529.</u>

Statement 6
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

<u>Category</u>	<u>Basis</u>	<u>Accum. Deprec.</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Machinery and Equipment	\$ 6,879.	\$ 560.	\$ 6,319.	\$ 6,319.
Total	<u>\$ 6,879.</u>	<u>\$ 560.</u>	<u>\$ 6,319.</u>	<u>\$ 6,319.</u>

Statement 7
Form 990-PF, Part VII-A, Line 5
Liquidation, Dissolution, Termination, Etc.

Substantial Contraction

During the taxable year ending December 31, 2009, The Pierce Family Charitable Foundation (the "Foundation") made distributions from sources other than current income. Collectively, the distributions in excess of current income totaled \$442,669. This amount represents over 25% of the Foundation's net assets of \$964,583 (as measured by fair market value) at the beginning of the Foundation's taxable year ending December 31, 2009. Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution.

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a; each such grant was made solely for the charitable purpose specified therein.

This statement is submitted in accordance with Treasury Regulation Section 1.6043-3(a) (1) and the Form 990-PF instructions.

Statement 8
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
The Pierce Family Foundation is working to increase the efficiency and effectiveness of seven local public charities committed to addressing urban housing and homelessness issues by providing these charities with operational and strategic consultants, upgraded computer hardware and software, and management training.	\$ 30,676.

2009

Federal Statements
The Pierce Family Charitable Foundation

Page 3

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Statement 9
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Denis Pierce
Martha Pierce

12/31/09

2009 Federal Book Summary Depreciation Schedule

The Pierce Family Charitable Foundation

Page 1

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No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct	Cur 179/ SDA	Prior 179/ SDA/ Depr.	Method	Life	Current Depr.
Form 990/990-PF										
Machinery and Equipment										
1	Mac Book	9/10/09		3,197				S/L	3	355
2	Mac Book	11/11/09		3,682				S/L	3	205
Total Machinery and Equipment				6,879		0	0			560
Total Depreciation				6,879		0	0			560
Grand Total Depreciation				6,879		0	0			560

The Pierce Family Charitable Foundation
 EIN: 26-1459612
 Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10a - Columns (b) & (c) – U.S. and State Government Obligations

Shares	Description/Symbol/CUSIP Number	Line 10a - Column (b) Book Value	Line 10a - Column (c) Fair Market Value
100000	EDUCAT FDG SOUTH INC TENN ARS - TXBL SR 12/1/35 (28148NAS2)	\$100,000 00	\$100,000 00
100000	UNITED STATES TREAS BILLS 0 00000% 03/11/2010 (912795T68)	\$99,870 94	\$99,990 00
100000	US T NOTE - 3 875% - 09/15/2010 (912828EG1)	\$103,683 59	\$102,422 00
100000	US T NOTES - 4 625% - 08/31/2011 (912828FS4)	\$107,136 72	\$106,031 00
TOTAL		\$410,691	\$408,443

The Pierce Family Charitable Foundation

EIN: 26-1459612

Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
1000	BEST BUY INC (BBY)	\$42,057.25	\$39,460.00
400	BECTON DICKINSON & CO (BDX)	\$31,580.15	\$31,544.00
1200	BRINK'S HOME SECURITY HOLDINGS INC (CFL)	\$39,931.22	\$39,168.00
700	COSTCO WHOLESALE CORP NEW (COST)	\$41,462.25	\$41,419.00
3600	CISCO SYSTEMS INC (CSCO)	\$84,113.81	\$86,184.00
2000	INTEL CORP (INTC)	\$39,800.70	\$40,800.00
600	KIMBERLY CLARK CORP (KMB)	\$38,696.95	\$38,226.00
300	MASTERCARD INC (MA)	\$73,889.22	\$76,794.00
1300	PEPSICO INC (PEP)	\$82,154.19	\$79,040.00
11411	PIMCO FD PAC INV MGMT FOREIGN (PFUIX)	\$115,049.37	\$114,225.93
2300	CHARLES SCHWAB CORP NEW (SCHW)	\$45,493.80	\$43,286.00
1600	VARIAN MEDICAL SYSTEMS INC (VAR)	\$74,792.85	\$74,960.00
500	VANGUARD ENRGY ETF (VDE)	\$42,133.95	\$41,685.00
46530	VANGUARD INTERMEDIATE TERM INVESTMENT GRD FD ADM (VFIDX)	\$438,523.93	\$447,613.93
45712	VANGUARD SHORT-TERM CORPORATE FD ADMIRAL SHS (VFSUX)	\$471,093.15	\$484,094.88
400	VANGUARD EUROPEAN ETF (VGK)	\$19,660.95	\$19,392.00
400	VANGUARD PACIFIC ETF (VPL)	\$20,692.31	\$20,528.00
600	VANGUARD UTLTS ETF (VPU)	\$38,399.89	\$39,108.00
	TOTAL	\$1,739,526	\$1,757,529

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
ANTI-CRUELTY SOCIETY 157 W GRAND AVE, CHICAGO, IL 60654	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
BETTER EXISTENCE WITH HIV 1740 RIDGE AVE STE 100A, EVANSTON, IL 60201	N/A		509(a)(1)	ACCESS DATABASE PROJECT	\$3,450 00
CABRINI-GREEN LEGAL AID CLINIC INC 740 N MILWAUKEE, CHICAGO, IL 60642	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$2,500 00
CARA PROGRAM 703 W MONROE ST, CHICAGO, IL 60661	N/A		509(a)(1)	CHARITABLE EVENT	\$5,000 00
CENTER FOR INDEPENDENT FUTURES 743 MAIN ST, EVANSTON, IL 60202	N/A		509(a)(1)	JJ'S LIST PROGRAM	\$2,500.00
CENTER FOR INDEPENDENT FUTURES 743 MAIN ST, EVANSTON, IL 60202	N/A		509(a)(1)	EVENT SPONSORSHIP	\$150 00
CENTRAL AMERICAN MARTYRS CENTER 5045 S LAFLIN ST, CHICAGO, IL 60609	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
CHIARAVALLE MONTESSORI SCHOOL 425 DEMPSTER ST, EVANSTON, IL 60201	N/A		509(a)(1)	DIVERSITY ENDOWMENT FUND	\$1,000 00

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO ACADEMY OF SCIENCES - THE PEGGY NOTEBAERT NATURE MUSEUM 2430 N CANON DRIVE, CHICAGO, IL 60614	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
CHICAGO ALLIANCE TO END HOMELESSNESS 205 WEST WACKER, CHICAGO, IL 60606	N/A	509(a)(1)	CHARITABLE EVENT	\$5,000 00
CHICAGO COMMUNITY TRUST 111 EAST WACKER DRIVE, CHICAGO, IL 60601	N/A	509(a)(1)	UNITY CHALLENGE INITIATIVE	\$25,000 00
CHICAGO FOUNDATION FOR WOMEN 1 E WACKER DRIVE, STE 1620, CHICAGO, IL 60601	N/A	509(a)(1)	EQUIPMENT	\$2,500 00*
COMMUNITY ANIMAL RESCUE EFFORT FRIENDS OF THE EVANSTON ANIMAL 2310 OAKTON ST, EVANSTON, IL 60202	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$1,500 00
COMMUNITY INITIATIVES 354 PINE ST STE 700, SAN FRANCISCO, CA 94104	N/A	509(a)(1)	ADOPTED AND FOSTERED ADULTS OF THE AFRICAN DIASPORA PROGRAM	\$1,000 00
CONCERN AMERICA PO BOX 1790, SANTA ANA, CA 92702	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
CONNECTIONS FOR THE HOMELESS INC 2010 DEWEY 3RD FLOOR, EVANSTON, IL 60201	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$12,500 00

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE FL 2, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
ELEANOR FOUNDATION 325 WEST HURON STREET, CHICAGO, IL 60654	N/A	509(a)(1)	2009 WINETASTING BENEFIT SPONSORSHIP	\$10,000 00
EMERGENCY FUND 208 S LASALLE STREET, CHICAGO, IL 60604	N/A	509(a)(1)	MATCHING GRANT INITIATIVE	\$5,000 00
EMERGENCY FUND 208 S LASALLE STREET, CHICAGO, IL 60604	N/A	509(a)(1)	EVENT SPONSORSHIP	\$500 00
EMERGENCY FUND 208 S LASALLE STREET, CHICAGO, IL 60604	N/A	509(a)(1)	EQUIPMENT	\$300 00*
EVANSTON ENVIRONMENTAL ASSOCIATION 2024 MCCORMICK BLVD, EVANSTON, IL 60201	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
GENERAL ASSEMBLY OF THE CHRISTIAN CHURCH DISCIPLES OF CHRIST INC PO BOX 1986, INDIANAPOLIS, IN 46206	N/A	509(a)(1)	ACCION CULTURAL GUATEMALTECA (AGC) PROGRAM	\$1,000 00
GOOD NEWS PARTNERS 1600 W JONQUIL TER, CHICAGO, IL 60626	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$50,000 00

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOOD NEWS PARTNERS 1600 W JONQUIL TER, CHICAGO, IL 60626	N/A	509(a)(2)	EQUIPMENT AND SUPPLIES	\$6,729 00*
GOODWILL INDUSTRIES OF NORTHERN MICHIGAN INC 2279 S AIRPORT RD W, TRAVERSE CITY, MI 49684	N/A	509(a)(2)	FOOD RESCUE OF NORTHWEST MICHIGAN PROGRAM	\$2,500 00
HOUSING OPPORTUNITY FOR WOMEN 1607 W HOWARD STREET, CHICAGO, IL 60626	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$12,500 00
HOWARD AREA COMMUNITY CENTER 7648 N PAULINA ST, CHICAGO, IL 60626	N/A	509(a)(1)	FOOD PANTRY PROGRAM	\$5,000 00
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW, WASHINGTON, DC 20036	N/A	509(a)(1)	HRC FAMILY PROJECT	\$500 00
INSTITUTE OF WOMEN TODAY 7315 S YALE AVE, CHICAGO, IL 60621	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$46,000 00
INSTITUTE OF WOMEN TODAY 7315 S YALE AVE, CHICAGO, IL 60621	N/A	509(a)(1)	EQUIPMENT	\$1,610 00*
INTERFAITH HOUSE INC 3456 W FRANKLIN BLVD, CHICAGO, IL 60624	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$25,000 00

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERFAITH HOUSE INC 3456 W FRANKLIN BLVD, CHICAGO, IL 60624	N/A	509(a)(1)	AFP MEMBERSHIP RENEWAL PROGRAM	\$350 00
INTERFAITH HOUSE INC 3456 W FRANKLIN BLVD, CHICAGO, IL 60624	N/A	509(a)(1)	EQUIPMENT	\$2,317 00*
LA CASA NORTE 3533 W NORTH AVENUE, CHICAGO, IL 60647	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,500 00
LA CASA NORTE 3533 W NORTH AVENUE, CHICAGO, IL 60647	N/A	509(a)(1)	ASSOCIATION OF FUNDRAISING PROFESSIONALS MEMBERSHIP	\$500 00
LA CASA NORTE 3533 W NORTH AVENUE, CHICAGO, IL 60647	N/A	509(a)(1)	CHARITABLE EVENT	\$10,000 00
LA CASA NORTE 3533 W NORTH AVENUE, CHICAGO, IL 60647	N/A	509(a)(1)	ANNUAL REPORT APPEAL DRIVE CAMPAIGN	\$25,000 00
LA CASA NORTE 3533 W NORTH AVENUE, CHICAGO, IL 60647	N/A	509(a)(1)	EQUIPMENT	\$30,000 00*
MERCY CORPS 45 SW ANKENY STREET, PORTLAND, OR 97204	N/A	509(a)(1)	AFRICAN PROGRAM	\$500 00

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MERCY HOUSING LAKEFRONT 1999 BROADWAY SUITE 1000, DENVER, CO 80202	N/A	509(a)(1)	EVENT SPONSORSHIP	\$2,100
MICHIGAN LAND USE INSTITUTE 148 E FRONT ST STE 301, TRAVERSE CITY, MI 49684	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$15,500 00
MICHIGAN LAND USE INSTITUTE 148 E FRONT ST STE 301, TRAVERSE CITY, MI 49684	N/A	509(a)(1)	TC350, COPENHAGEN PROGRAM	\$10,000 00
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET, NEW YORK, NY 10011	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
NEAHTAWANTA RESEARCH AND EDUCATION CENTER 1308 NEAHTAWANTA RD, TRAVERSE CITY, MI 49686	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,500 00
NEAHTAWANTA RESEARCH AND EDUCATION CENTER 1308 NEAHTAWANTA RD, TRAVERSE CITY, MI 49686	N/A	509(a)(1)	SOFTWARE UPGRADE PROJECT	\$700 00
NIGHT MINISTRY 4711 N RAVENSWOOD AVE, CHICAGO, IL 60640	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
NORTH PARK UNIVERSITY 3225 W FOSTER AVE, CHICAGO, IL 60625	N/A	509(a)(1)	2009 AXELSON CENTER SYMPOSIUM SPONSORSHIP PROGRAM	\$5,000 00

The Pierce Family Charitable Foundation
EIN: 26-1459612
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAH NATION 6565 SUNSET BLVD STE 260, LOS ANGELES, CA 90028	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALS INC 501 FRONT STREET, NORFOLK, VA 23510	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
RESURRECTION LUTHERAN CHURCH 3309 N SEMINARY AVE, CHICAGO, IL 60657	N/A	509(a)(1)	CHICAGO RELIGIOUS LEADERSHIP NETWORK	\$26,000 00
RESURRECTION LUTHERAN CHURCH 3309 N SEMINARY AVE, CHICAGO, IL 60657	N/A	509(a)(1)	CHICAGO RELIGIOUS LEADERSHIP NETWORK - NUEVA ESPERANZA/CHACULA, GUATEMALA PROGRAM	\$500 00
RESURRECTION LUTHERAN CHURCH 3309 N SEMINARY AVE, CHICAGO, IL 60657	N/A	509(a)(1)	EQUIPMENT	\$3,162 00*
RESURRECTION LUTHERAN CHURCH 3309 N SEMINARY AVE, CHICAGO, IL 60657	N/A	509(a)(1)	CHICAGO RELIGIOUS LEADERSHIP NETWORK PROGRAM	\$25,000 00
RESURRECTION LUTHERAN CHURCH 3309 N SEMINARY AVE, CHICAGO, IL 60657	N/A	509(a)(1)	CHRISTIAN RELIGIOUS LEADERSHIP NETWORK CHICAGO, IL DONORS FORUM MEMBERSHIP PROGRAM	\$300 00
UHLICH CHILDRENS ADVANTAGE NETWORK 3737 N MOZART ST, CHICAGO, IL 60618	N/A	509(a)(1)	LGBTQ HOST PROGRAM	\$1,000 00

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Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WELLINGTON AVENUE UNITED CHURCH OF CHRIST 615 W WELLINGTON AVENUE, CHICAGO, IL 60657	N/A	509(a)(1)	CHICAGO METROPOLITAN SANCTUARY ALLIANCE PROGRAM	\$35,000.00
WORLD WILDLIFE FUND INC 1250 24TH ST N.W., WASHINGTON, DC 20037	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
YOUTH JOB CENTER OF EVANSTON INC 1114 CHURCH ST, EVANSTON, IL 60201	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000.00
YOUTH JOB CENTER OF EVANSTON INC 1114 CHURCH ST, EVANSTON, IL 60201	N/A	509(a)(1)	NEW TECHNOLOGY CENTER PROJECT	\$5,000.00
TOTAL:				\$442,669

* As described in Part IX-A, The Pierce Family Foundation assists local public charities by providing them with computer hardware and software. The above grants marked with an asterisk indicate grants of equipment. The Foundation purchases the equipment and immediately donates it to the charity so that the purchase price is reflective of the FMV of the grant.