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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

	For	calen	dar year 2009, or tax year beginning	, 20	09, and	ending		, 20
	G	Check		eturn of a former			☐ Final return	
				dress change	Na⊢	ne change		
	Us	e the I				A Employer	identification number	
	_	label.	The GF Charitable Trust	 		ļ	26-1440290	<u> </u>
	O	therwis print	Number and street (or PO box number if mail is not delivered	to street address) F	Room/suite	B Telephone	number (see page 10 c	f the instructions)
		or type	124 Mailory Drive				334-872-4949	
		e Spec				C If exempt	ion application is pendir	g, check here 🕨 🗌
	Ins	tructio	ns. Selma, AL 36701			D 1. Foreigi	n organizations, check	here ►
	Н	Check	type of organization: Section 501(c)(3) exempt p	private foundation	 ۱		n organizations meeting	
		Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other ta				here and attach compu	
	Ī	Fair m	arket value of all assets at J Accounting method	Cash 🗌	Accrual		foundation status was 07(b)(1)(A), check here	terminated under ►
			year (from Part II, col (c), Other (specify)				ndation is in a 60-mont	· · · · · · · · · · · · · · · · · · ·
		line 16,		e on cash basis)			ction 507(b)(1)(B), check	
	Pa	art I	Analysis of Revenue and Expenses (The total of			·		(d) Disbursements
			amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		investment	(c) Adjusted net	for charitable
9			the amounts in column (a) (see page 11 of the instructions))	books	"	ncome	ıncome	purposes (cash basis only)
29		1	Contributions, gifts, grants, etc , received (attach schedule)	700,00	10			
		2	Check ► ☐ If the foundation is not required to attach Sch B	700,00				
20		3	Interest on savings and temporary cash investments	25,34	14	25,344	25,344	
		4	Dividends and interest from securities	20,54	-	20,044	23,344	
₹		1						
\sum		l	Gross rents		- -			
\Box	4	l	Net rental income or (loss)	E 0.2			-	
Ш	ž		Net gain or (loss) from sale of assets not on line 10	5,92				<u>-</u>
<u>Z</u>	Je.	l	Gross sales price for all assets on line 6a		-			
SCANNED MAY	Revenue	7	Capital gain net income (from Part IV, line 2)					
		8	Net short-term capital gain					
Ö		9	Income modifications					
		10a	Gross sales less returns and allowances					
	ĺ		cross profit or (4ss) (attach schedule)					
	 i	"CC	Gross profit or (des) (attach schedule)	}			_	
ស		11	Other income (m) ach schedule)					
805	_()		Total Att line through 11	731,26	8			
	S	~13	Compensation officers, directors, trustees, etc					
1 6	S		Other employee salaries and wages					
	_ <u>~</u>	450	Other employee salaries and wages Parsuo plans, employee benefits					
	Ехр	16a	Legal fees (attach schedule)		_			
	e	b	Accounting fees (attach schedule)					
	tive	С	Other professional fees (attach schedule)					
	ra	17	Interest					<u> </u>
	ist	18	Taxes (attach schedule) (see page 14 of the instructions)					<u></u>
	nin	19	Depreciation (attach schedule) and depletion					
	þ	20	Occupancy					
	ΑF	21	Travel, conferences, and meetings		,			
	Operating and Administrat	22	Printing and publications					
	g	23	Other expenses (attach schedule)					
	tin	24	Total operating and administrative expenses.					
	ra	Į	Add lines 13 through 23		}			
	þe	25	Contributions, gifts, grants paid	115,08	10			115,080
	0	26	Total expenses and disbursements. Add lines 24 and 25	115,08				115,080
	_	27	Subtract line 26 from line 12			-		
			Excess of revenue over expenses and disbursements	616,18	8			
			Net investment income (if negative, enter -0-) .			25,344		
			Adjusted net income (if negative, enter -0-)			<u> </u>	25.344	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2009)



	art II	Rolance Shoots Attached schedules and amounts in the description column	Beginning of year	End	of year
	ii u	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	1,397,776	2,013,68	5 2,013,685
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the			
		instructions)			n 1.
	7	Other notes and loans receivable (attach schedule) ▶			
S		Less: allowance for doubtful accounts ▶			
Assets	8	Inventories for sale or use			
ΑS	9	Prepaid expenses and deferred charges			
•	10a	Investments—US and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) .	24,960	24,96	0 34,107
	С	Investments—corporate bonds (attach schedule)			<u> </u>
	11	Investments—land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		 	
	14	Land, buildings, and equipment. basis ▶			
	 	Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions. Also, see page 1, item l)	1,422,736	2,038,64	5 2,047,792
	17	Accounts payable and accrued expenses			4
S	18	Grants payable			
Liabilities	19	Deferred revenue			_
ğ	20	Loans from officers, directors, trustees, and other disqualified persons			-
<u>:</u> "	21	Mortgages and other notes payable (attach schedule)			4
	22 23	Other liabilities (describe ►) Total liabilities (add lines 17 through 22)	1,422,736	2 020 64	
	23		1,422,730	2,038,64	21
′ 0		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
alances		· · · · · · · · · · · · · · · · · · ·			
aŭ	24	Unrestricted			-
	25 26	Temporarily restricted			-
B	20	Foundations that do not follow SFAS 117, check here ▶ □			
Net Assets or Fund		and complete lines 27 through 31.			
T.	27	Capital stock, trust principal, or current funds			
0	28	Paid-in or capital surplus, or land, bldg, and equipment fund			1
ets	29	Retained earnings, accumulated income, endowment, or other funds			1
SS	30	Total net assets or fund balances (see page 17 of the		•	1
t A		instructions)	1,422,736	2,038,64	5
Se	31	Total liabilities and net assets/fund balances (see page 17			1
	• •	of the instructions)	1,422,736	2,038,64	5
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
		Il net assets or fund balances at beginning of year-Part II, colui	mn (a), line 30 (must	agree with	
		of-year figure reported on prior year's return)		1	1,422,736
2		er amount from Part I, line 27a		2	616,188
3		er increases not included in line 2 (itemize) First Horizon stock ii	ncrease	3	9,148
4		lines 1, 2, and 3	, , , ,	4	2,048,072
5	Deci	reases not included in line 2 (itemize) ▶ prior period adj		5	(280)
6		I net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), line	30 6	2,047,792

Part	V Capital Gains and	d Losses for Tax on Investn	nent Income			
		ne kınd(s) of property sold (e.g., real estateuse, or common stock, 200 shs. MLC Co		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a						
<u>b</u>						
c						
<u>d</u>	- 					
e			, 	<u> </u>		<u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		n or (loss) (f) minus (g)
a						
<u> </u>						
<u>c</u>						
<u>d</u>					*	· · · · · · · · · · · · · · · · · · ·
<u>е</u>	Complete and for sectors		h Ab a . fa adat. a a	10/21/00		
	Complete only for assets sho	owing gain in column (h) and owned	1			I (h) gain minus t less than -0-) or
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (i) (j), if any		rom col (h))
a	,.					
b						
c						
d						
<u>е</u>			1	4117		
2	Capital gain net income o	ringt canital local ?	also enter in Pa , enter -0- in Pai		2	
3	If gain, also enter in Part I	in or (loss) as defined in sections I, line 8, column (c) (see pages 1	s 1222(5) and (6) 3 and 17 of the	instructions).		
	If (loss), enter -0- in Part I		· :_ ·	· · ·)	3	
Part		der Section 4940(e) for Redu		-		
(For o	ptional use by domestic pr	ivate foundations subject to the	section 4940(a)	tax on net invest	ment income.)	
If sec	tion 4940(d)(2) applies, leav	e this part blank				
Was t	he foundation liable for the	section 4942 tax on the distribu			pase period?	☐ Yes ☐ No
		t qualify under section 4940(e)				
		ount in each column for each yea	ar; see page 18		is before making a	any entries (d)
Cale	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distribution	s Net value o	(c) f nonchantable-use a		tribution ratio divided by col (c))
	2008					
	2007					
	2006					
	2005					
	2004					
2	Total of line 1, column (d)				2	
3		for the 5-year base period—divi				
	number of years the found	dation has been in existence if le	ess than 5 years		3	
				_		
4	Enter the net value of non	ncharitable-use assets for 2009 f	rom Part X, line	5	4	
5	Multiply line 4 by line 3				. 5	
6	Enter 1% of net investme	ent income (1% of Part I, line 27b	o)		. 6	
J	Fures 150 of the misestille	in insome (170 of 1 art i, inte 270	,		· -* 	
7	Add lines 5 and 6				. 7	
8		ons from Part XII, line 4			. 8	
	If line 8 is equal to or great Part VI instructions on pa	ater than line 7, check the box inge 18	n Part VI, line 1b	o, and complete t	that part using a 1	% tax rate. See the

Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the	ne ins	tructi	ions)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: {attach copy of letter if necessary—see instructions}			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
•	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2			
4 5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			
6	Credits/Payments.			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) . 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . ▶ 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11			
_	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	<u> </u>
	participate or intervene in any political campaign?	1a		1
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b_		1
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		/
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		1
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		1
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that and the state legislation that effectively amends the governing instrument so that no mandatory directions that	_	,	
_	conflict with the state law remain in the governing instrument?	6	√	
7 8a	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the	7_	_ <	-
oa	Instructions \ \ Al-lange			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		_	!
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	_8b_	✓	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV			
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their</i>	9		- *-
10	names and addresses	10	/	
		יון	<u> </u>	<u> </u>

	•			
_	100-PF (2009) VII-A Statements Regarding Activities (continued)			Page 5
	Statements Regarding Activities (continued) At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
11	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	١		١,
40		11	 	/
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	۱.,		,
40		12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		L
44	Website address ▶ none	4 070	4040	
14		4-872- 3670		
45	Located at ► 124 Mallory Drive Selma, AL ZIP+4 ►	36/0		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	•	•	▶ ∟
Dard	and enter the amount of tax-exempt interest received or accrued during the year 15 VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
Len		_	Yes	No
4-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	 	Tes	NO
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		1	
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes No	i	1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		1	
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	ĺ		
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)		1	i
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	ļ	
	Organizations relying on a current notice regarding disaster assistance check here ▶ □			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2009?	1c		1
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		1	ļ
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement – see page 20 of the instructions.)	2b	I	

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

▶ 20____, 20____, 20____, 20____

at any time during the year?

3b

_	•
Page	t

Part	VII-B	Statements Regarding Activities	for W	/hich Form	4720	May Be R	equire	d (contu	nued)			
5a	-	he year did the foundation pay or incur a	•						г а			
	(2) Influ	y on propaganda, or otherwise attempt to ence the outcome of any specific public	electi	on (see secti	on 495	5); or to ca	arry on,	∐ Yes	☑ No			
		tly or indirectly, any voter registration dr ide a grant to an individual for travel, stu						∐ Yes ☐ Yes	✓ No ✓ No			
	(4) Prov	ide a grant to an individual for traver, stuide a grant to an organization other than on 509(a)(1), (2), or (3), or section 4940(d	a cha	rıtable, etc.,	organız	ation desci	ribed in		☑ No			
	(5) Prov	ide for any purpose other than religious, oses, or for the prevention of cruelty to c	charit	able, scientifi	c, litera		cational	_	☑ No			
b	If any ar	swer is "Yes" to 5a(1)-(5), did any of the	transa	actions fail to	qualify	under the	excepti	ons descr	ribed in			
	-	ons section 53 4945 or in a current notice	-	-		-			tions)?	5b	\vdash	
С	•	ations relying on a current notice regardii iswer is "Yes" to question 5a(4), does t	-									
	because	it maintained expenditure responsibility	for the	grant? .				☐ Yes	□ No			
6a		attach the statement required by Regula foundation, during the year, receive any					millime					
Va		sonal benefit contract?	rurius,	-	_			Yes	☑ No			
b		foundation, during the year, pay premiun	ns, dire	ctly or indired	ctly, on	a personal	benefit	contract	?	6b		✓_
7a		to 6b, file Form 8870 ne during the tax year, was the foundation a	a narty i	to a prohibiter	tay sh	elter transac	tion?	Yes	√ No			
b		d the foundation receive any proceeds of	r have	any net inco	me attri	butable to	the trar	saction?		7b		
Part	VIII	Information About Officers, Direct and Contractors	tors, 1	rustees, F	ounda	tion Mana	agers,	Highly F	Paid Er	nploy	ees,	
1	List all o	and Contractors officers, directors, trustees, foundation	n mana	agers and th	eir con	npensation	ı (see p	age 22 o	f the in	structi	ions).	
		(a) Name and address	(b) Title	e, and average rs per week	(c) Co	mpensation paid, enter	(d) (Contribution yee benefit	s to	(e) Expe	nse acc	count,
	<u> </u>	· ·		ed to position	101111	-0-)	and defe	erred compe	ensation	other :	allowan	ces
	Gilmer, Ji allory Driv	re Selma, AL 36701	Truste	e, 1		0			0			0
Cathe	rıne C. Gıl	mer	Truste	e, 1		0			0			0
124 M	allory Driv	re Selma, AL 36701				-			-			
				-			-					
	Compe	nsation of five highest-paid employee	s (oth	er than thos	e inclu	ided on lir	e 1_s	ee nage	23 of t	he ins	tructi	ons)
		enter "NONE."			- 111010	aca on in		cc page				———
1	(a) Name ar	d address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to p	veek	(c) Comper	nsation	(d) Contribution (d) Co	benefit deferred	(e) Expe	ense acc allowan	
None					•							
					_							
	••											
			•••••	l								
Total	number c	f other employees paid over \$50,000 .	•		<u> </u>		•	•	<u> </u>	orm 99	0 0-PF	(2009)

Par	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors (continued)	ployees,
3	Five highest-paid independent contractors for professional services (see page 23 of the instructions). If no	ne, enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None		
Tota	number of others receiving over \$50,000 for professional services	0
Par	t IX-A Summary of Direct Charitable Activities	
	It the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
org	panizations and other beneficiaries served, conferences convened, research papers produced, etc	
1	n/a	_
		0
_		
2		
	······································	
3		
4		
	`	
	t IX-B Summary of Program-Related Investments (see page 24 of the instructions)	L
_	t IX-B Summary of Program-Related Investments (see page 24 of the instructions) scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	n/a	751105111
•		0
2		
	other program-related investments. See page 24 of the instructions	
3		
Tota	I. Add lines 1 through 3	0

Part	 Minimum Investment Return (All domestic foundations must complete this part. Foreisee page 24 of the instructions.) 	gn founda	Page tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	29,53
b	Average of monthly cash balances	1b	1,682,77
С	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,712,30
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,712,30
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,712,30
6	Minimum investment return. Enter 5% of line 5	6	85,61
Part	XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	operating	•
	foundations and certain foreign organizations check here ▶ □ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	85,61
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	85,61
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	85,61
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	<u>line 1 </u>	7	85,61
Part	XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	115,08
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		-
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	115,08
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
	Adjusted qualifying distributions. Subtract line 5 from line 4		115,08
6	Adjusted qualifying distributions. Subtract title 5 from line 4	6	113,00

Part	VIII Undistributed Income (see page 26	of the instructions	<u> </u>		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
_	line 7		<u> </u>		85,615
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only				
b	Total for prior years: 20,20,20				
3	Excess distributions carryover, if any, to 2009.				
а	From 2004				
b	From 2005				
С	From 2006				
d	From 2007 1,904				
е	From 2008				
f	Total of lines 3a through e	39,407			
4	Qualifying distributions for 2009 from Part XII,	İ	ļ		
	line 4: ▶ \$115,080				
а	Applied to 2008, but not more than line 2a .				
b	Applied to undistributed income of prior years			-	
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election	-			
	required—see page 26 of the instructions) .				
d	Applied to 2009 distributable amount				46,208
е	Remaining amount distributed out of corpus	68,872			
5	Excess distributions carryover applied to 2009	39,407			39,407
	(If an amount appears in column (d), the same	i			
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	68,872			
b	Prior years' undistributed income. Subtract				
_	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
·	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
ď	Subtract line 6c from line 6b Taxable				
ŭ	amount—see page 27 of the instructions .				
_	Undistributed income for 2008 Subtract line				" - .
е	4a from line 2a Taxable amount—see page				
	27 of the instructions				
f	Undistributed income for 2009. Subtract lines				,
•	4d and 5 from line 1. This amount must be				
	distributed in 2010				
_					
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
	•				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
0				· · ·	
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
40		68,872			
10	Analysis of line 9.				
	Excess from 2005				
b	Excess from 2006				
С	Excess from 2007				
d	Excess from 2008				
е	Excess from 2009				

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, where the date of the ruling before the search of the ruling before the close of any tax year ruling before the ruling before the close of any tax year ruling before the ruling before the close of any tax year ruling before the close of any tax year ruling before the ruling before the close of any tax year ruling before the ruling before the b	Part	XIV Private Operating Founda	tions (see page	27 of the instruc	ctions and Part V	/II-A. guestion 9)	
toundation, and the ruling is effective for 2009, enter the date of the ruling. b Check box to indicate whether the foundation is a private operating foundation described in section. are filter the leaser of the adjusted nation in a private operating foundation described in section. are filter the leaser of the adjusted nation in a private operating foundation described in section. are filter the leaser of the adjusted nation in a private operating foundation described in section. are filter the leaser of the adjusted nation in a private operating foundation described in section. B 58% of line 2a Coulifying distributions from Part XI for each year listed. A mounts included in ine 2 control used directly for active conduct of evempt activities. Coulifying distributions and directly for active conduct of evempt activities. Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative distribution and adjustifying under section 4942(b)(XIII) or dall assets. (2) Value of assets qualifying under section 4942(b)(XIII) or dall assets. (3) Value of assets qualifying under section 4942(b)(XIII) or dall assets. (4) Value of assets qualifying under section 4942(b)(XIII) or dall assets. (5) Support distributions the section 4942(b)(XIII) or opations. (6) Total support other than gross investment income (interest) and so received the section 4942(b)(XIII) or royaltes). (8) Suppose the foundation who have contributed more than \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) Information Regarding Foundation Managers: List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here b 2 if the foundation only makes contributions to preselected charable organizations and other entity of which the foundatio						1	
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	С	Any submission deadlines:					
	-4	Any restrictions or limitations on av	ards such as h	/ deodraphical ai	reas charitable fu	elds kinds of ins	titutions or other
	u	factors:	raids, sucii as D	y geograpinear ar	ous, originable in	orda, Kirida di 1115	aradons, or other

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During t	If recipient is an individual,		, and i a jiii a	
Recipient	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	Todipioni		
a Paid during the year				
Integrity Worldwide		501c3	World missions	1,500
Campus Crusade for Christ		501c3	Religious NGO	3,500
First Baptist Church		501c3	Religious Church	1,300
Lazarus Ministries		501c3	Religious Ministry	5,000
Medical Campus Outreach		501c3	Religious Outreach	100
Western Theological Seminary		501c3	Education	4,559
BridgeTenders		501c3	Drug and Family Rehab	35,295
Presbyterian Home for Children		501c3	Religious and Community	500
University of Alabama		501c3	Education	6,476
Cross Point Church		501c3	Religious Church	1,000
First Presbyterian Church		501c3	Religious Church	38,000
Benton Baptist Church		501c3	Religious Church	500
Elkdale Baptist Church		501c3	Religious Church	2,000
Alabama Teen Challenge		501c3	Drug Rehab	12,300
Selma Christian Mınıstrıes	:	501c3	Religious NGO	2,000
World Disciples Assco		501c3	Religious missions	750
Total			▶ 3a	115,080
b Approved for future payment				
Total	1	<u> </u>	▶ 3b	

Pa	t XVI-A Analysis of Income-Producing Ac	tivities				
			Isiness income	Total intend by cares	E10 E10 E14	
Ente	r gross amounts unless otherwise indicated.	(a)	(b)	(c)	on 512, 513, or 514 (d)	(e) Related or exempt function income (See page 28 of
4	Program service revenue	Business code	Amount	Exclusion code	Amount	the instructions)
•	a	-		 		<u>-</u> <u>-</u>
	b			 		
						
	<u>c</u>	ļ		 		
	d					
	e					
	f					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	25,344	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
	a Debt-financed property			<u> </u>		
	b Not debt-financed property					
	Net rental income or (loss) from personal property					
_					-	
7	Other investment income			40	5.004	
8	Gain or (loss) from sales of assets other than inventory			18	5,924	
9	Net income or (loss) from special events				· · · · · · · · · · · · · · · · · · ·	
10	Gross profit or (loss) from sales of inventory				- · · · · · · · · · · · · · · · ·	
11	Other revenue: a					
	b					
	c					
	d					
	e					
12	Subtotal. Add columns (b), (d), and (e)				31,268	
					40	
13	Total. Add line 12, columns (b), (d), and (e)				13	31,268
	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 to verify			•	13	31,268
(See	worksheet in line 13 instructions on page 28 to verify	/ calculations)			13	31,268
(See	worksheet in line 13 instructions on page 28 to verify A XVI-B Relationship of Activities to the A	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempting	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
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(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
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(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
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(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the
(See Pal Lin	worksheet in line 13 instructions on page 28 to verify TXVI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt p	calculations)	ent of Exemp	t Purposes		nportantly to the

	90-PF (20 XVII	· · ·	n Regarding Tra	nsfers To and Tr	ansactions	and R	elationships With	Noncharit		Page 13
			ganizations							
1	Did th	e organization o	directly or indirectly	engage in any of the	ne following v	vith any	other organization de	escribed	Ye	s No
		tion 501(c) of th izations?	ie Code (other than	section 501(c)(3) o	rganizations)	or in se	ction 527, relating to	political		
_	_		nadina fariadation l	o a nonaharitahla a	vomnt organ	zation (nf.			•
а	(1) Ca		porting foundation t	o a nonchantable e	xempt organ	ization	JI	1:	(1)	1
		her assets				•			(2)	+ 7
ь		transactions:			·				1-/	
_			a noncharitable ex	empt organization				11	(1)	✓
			ets from a nonchari	-	ization			<u>1t</u>	(2)	1
	(3) Re	ental of facilities	, equipment, or oth	er assets .				<u>1t</u>	(3)	✓
			rrangements						(4)	_ /
		-	rantees						(5)	√
			ervices or members						(6)	/
C			quipment, mailing l				 Column (b) should alv		c	morko
d							If the foundation rece			
	value	in anv transacti	on or sharing arran	gement, show in co	lumn (d) the	value of	the goods, other ass	ets, or servi	ces rec	ceived
a) Lir) Amount involved	·	charitable exempt organi			ption of transfers, transaction			
		-								
	_									
										
		•							-	
				· · · · · · · · · · · · · · · · · · ·						
				· · · · · · · · · · · · · · · · · · ·						
2a							e tax-exempt organiz		. –	a
	10.000		• •		501(c)(3)) or ii	n sectio	n 527?	· · 🗀 ՝	Yes ⊻	∐ No
b	_It "Ye		e following schedule		organization		(a) Decorate	on of relationsh		
		(a) Name of organ	nzation	(b) Type of	organization		(c) Description	on or relationsh	<u> </u>	
						-				
		_				-				
	Under p	enalties of perjury, I					ules and statements, and t			
	belief it	rue, correct, affd	complete Declaration of	preparer (other than tax	payer or fiduciary) is based	d on all information of which	preparer has a	ny know	ledge
		118/	MIL	6	5/12	-//0	Trustee	_		
ere	Signa	dre of officer or tru	stee		Date	1	Title			
Ĭ					Date			reparer's iden		
_	\ \sigma_\							umber (see Si		
ign	<u>}</u> ==1	1					seir-emploven 🕶 i 🗀 🗅	age au oi ine i	nstruct	
Sign	aid barer only	Preparer's					self-employed ▶ ☐ pa	age 30 of the	nstruct	10113/
Sign Here	Paid Preparer's Use Only	Preparer's signature Firm's name (or you	ure if A	·			EIN ►	age 30 of the	nstruct	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization Employer identification number The GF Charitable Trust 26 1440290 Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/2 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and Н For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of	(Form 990, 990-EZ, or 990-PF) (2009) organization Charitable Trust	En	Page of of Part Employer identification number 26 · 1440290		
Rartil	Contributors (see instructions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
	Mary H. Gilmer 1022 Houston Park Selma, AL 36701	\$	Person Payroll Noncash (Complete Part II if there is		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	a noncash contribution) (d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
			Person		

(Complete Part II if there is a noncash contribution)

Payroll Noncash

Schedules

Name of Organization: Employer ID:

The GF Charitable Trust

26-1440290

Part II Line 10b

First Horizon Stock 2,545 shares \$34,107 (market value year end)