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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		t of the Treasury venue Service Not	te. The foundation may b		ed as a Privati to use a copy of this			rtıng requirements.	2009
_		dar year 2009, or tax year			<u></u>	, and e			<u> </u>
			Initial return		Initial return of a fo			Final return	
			Amended return		Address chang	ge		Name change	
	the							A Employer identification	number
	erwi	·	LY FOUNDATI	ON	·	 		26-1399721	
	print	Number and street (or P O	box number if mail is not de	livered to	street address)		Room/suite	B Telephone number	
	r type Spec	" PART COMMO					4	225-926-16	00
	ructio	ne City of town, State, and		_				C If exemption application is p	
		BATON ROUGI						D 1. Foreign organizations 2. Foreign organizations me check here and attach co	, check here
"-	_	type of organization: L2 ction 4947(a)(1) nonexemp	Section 501(c)(3) ex		rivate foundation Exable private founda	tion			
L E		arket value of all assets at en				Accr	nal	E If private foundation state under section 507(b)(1)	us was terminated
		Part II, col (c), line 16)	1	her (sp			ou.	F If the foundation is in a	• •
	\$	1,437	,558 . (Part I, colui	nn (d)	must be on cash b	asis)		under section 507(b)(1)	
P	art l	Analysis of Revenue and (The total of amounts in column necessarily equal the amounts	ns (b), (c), and (d) may not	(a ext) Revenue and benses per books		vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants	, etc., received					N/A	
	2	Check X If the foundation is							
	3	Interest on savings and tempora	ary		40,241.	4	0,241.		Statement 1
	4	Dividends and interest from	n securities		6,020.		6,020.		Statement 2
		Gross rents							
	l _	Net rental income or (loss)			<3,011.	<u> </u>			
ē	6a Net gain or (loss) from sale of assets not on line 10 B Gross sales price for all 100,000				<u> </u>	<u> </u>			
Revenue	b 7	assets on line 6a Capital gain net income (from Pa					0.	950	ENTED
æ	8 Net short-term capital gain							CIVEL	
	9	Income modifications					-	ψ MAD	ွ
	10a	Gross sales less returns and allowances						ii MAR 2	2 2010 c:
	b	Less Cost of goods sold	. <u> </u>						435
	1	Gross profit or (loss)						LOGDE	N HT
	11	Other income	44		43,250.		6,261.		1
_	12	Total. Add lines 1 through Compensation of officers, direct			43,250.	4	0,201.		0.
	14	Other employee salaries an			•				
	15	Pension plans, employee b	•						
ses		Legal fees							
Sen	Ь	Accounting fees	Stmt 3		1,315.		_0.		0.
Ä	C	Other professional fees							
Operating and Administrative Expenses	17	interest							
tra	18	Taxes							
į	19	Depreciation and depletion							
þ	20 21	Occupancy Travel, conferences, and m	neetings						
_ P	22	Printing and publications	iceunys	·					
9	23	Other expenses	Stmt 4		5.		0.		0.
ati i	24	Total operating and admir							
) is		expenses. Add lines 13 thi			1,320.		0.		0.
. 0	25	Contributions, gifts, grants			59,000.				59,000.
,	26	Total expenses and disbu	rsements.				_		
∍	<u> </u>	Add lines 24 and 25			60,320.		0.		59,000.
>	27	Subtract line 26 from line 1			17 070				
9040	1	Excess of revenue over expense Net investment income (if it			<17,070.		6,261.		
⊋		Adjusted net income (if neg				9		N/A	
			<u></u>						

Form 990-PF (2009)

	SE FAMILY FOUN					2	<u>6-139</u>	9721	Page 3
	and Losses for Tax on the line in the kind(s) of property soli		Income	(b) H	ow acquired Purchase	(c) Date	acquired	(d) Dat	e sold
2-story brick wa	rehouse; or common stock, 20			D -	Donation	` (mo., d	ay, yr.)	(mó., d	ay, yr.)
1a CITIGROUP INC	FIXED 6.200%				P	02/2	5/08	03/1	<u>6/09</u>
	-			<u> </u>			<u>.</u>		
d									
<u>e</u>	(O.D. and a siller of	(-) 0		<u> </u>		43.0		<u></u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				aın or (loss s (f) mınus		
a 100,000.			103,01	1.				<3	,011.
<u>b</u>			 		 				
d d	-				· · · · · · · · · · · · · · · · · · ·		<u>-</u>		
e									
Complete only for assets showing	<u> </u>				•	(I) Gains (C	Col. (h) gain not less tha	minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any		·		(from col. (
a	··							<3	,011.
b									
<u>c</u>					·				
e e				\dashv			·		
	∫ If gain, also	enter in Part I, line	7	1			_		
2 Capital gain net income or (net ca	pital loss) 🥤 If (loss), en	ter -0- in Part I, line	7	扑	2			<3	<u>,011.</u>
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	•	(5) and (6):		٦					
If (loss), enter -0- in Part I, line 8				<u> </u>	3		N/A		
<u> </u>	nder Section 4940(e)					come			
(For optional use by domestic private	foundations subject to the sec	ction 4940(a) tax on	net investment ir	ncome.)				
If section 4940(d)(2) applies, leave the	nis part blank.								
Was the foundation liable for the sec	tion 4942 tax on the distributal	ble amount of any ye	ear in the base pe	rıod?				Yes	X No
If "Yes," the foundation does not qual 1 Enter the appropriate amount in				00					
(a)	(b		making any entit	(c)		1	D. atmil	(d) oution ratio	
Base periód years Calendar year (or tax year beginni	. Adjusted qualifying	ng distributions	Net value of no	nchari			(col. (b) di	rided by col.	
2008		32,066.			196,07				
2007	_	0.			608,33	-		.0	00000
2005									
2004							1		
2 Total of line 1, column (d)						2		. 0	26809
3 Average distribution ratio for the	5-year base period - divide the	total on line 2 by 5,	or by the number	of year	rs .				20003
the foundation has been in existe	nce if less than 5 years					3		0	<u>13405</u>
4. Fatas the petualise of a petualist	de une conste for 2000 from D	and V. time F						1 206	022
4 Enter the net value of noncharitat	DIE-USE ASSETS FOR 2009 FROM P	art X, line 5				4		<u>1,306</u>	,032.
5 Multiply line 4 by line 3						5		17	,507.
									460
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					6	<u> </u>		463.
7 Add lines 5 and 6						7		17	,9 <u>70.</u>
	-							-	
8 Enter qualifying distributions from	•	/I has the sed	oloto th-t-oc-t	40	· tau roto	8	<u> </u>	59	,000.
If line 8 is equal to or greater than See the Part VI instructions.	TIME 1, CHECK THE DOX IN PART V	ri, iine ro, and comp	nete mat part usir	ıya 17	o tax falt.				

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 -	see in	stru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			4	<u>63.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u> </u>
3	Add lines 1 and 2	3			4	<u>63.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			4	<u>63.</u>
6	Credits/Payments:	ŀ				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,299	<u>-</u>				
þ	Exempt foreign organizations - tax withheld at source	_				
C	Tax paid with application for extension of time to file (Form 8868) 6c 6c	_				
d	Backup withholding erroneously withheld 6d	_				
7	Total credits and payments. Add lines 6a through 6d	7			<u>1,2</u>	<u>99.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				2.5
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			8	36.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	<u> 11 </u>	<u>-</u>			0.
	rt VII-A Statements Regarding Activities			_	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interventional.	ne in	-		162	
	any political campaign?	0		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)		_	1b_		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	nea or				
	distributed by the foundation in connection with the activities			4.		- T
	Did the foundation file Form 1120-POL for this year?			1c		X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	,				1
	· · · · · · · · · · · · · · · · · · ·	<u>.</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
•	managers. \$ 0.		1	2		x
Z	Has the foundation engaged in any activities that have not previously been reported to the IRS?					
•	If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	o or				1
3	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	, 01		3		X
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		-	4a		X
70 h	If "Yes," has it filed a tax return on Form 990-T for this year?	N	. –	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_,	′	5		Х
·	If "Yes." attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		ļ			
·	By language in the governing instrument, or		ļ			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the s 	ate law				
	remain in the governing instrument?			6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	Х	
•	If "Yes," complete Part II, col (c), and Part XV.	•				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) None					
						1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b_	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous conti	alendar	Γ			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10_		X

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			, 	- т	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				37
40	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		40	1	v
40	August 17, 2008?	•	12	х	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A		[_13_]		
14	The books are in care of ▶ HERMANN MOYSE, III Telephon	ne no. ▶ 225-92	26-1	600	
	Located at ▶9422 COMMON ST., BATON ROUGE, LA	ZIP+4 ▶70			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			İ	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No		ł	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No		ŀ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No	1 1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after		i l		
	termination of government service, if terminating within 90 days.)	Yes X No			
h	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗀			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not correct	ted:	,		
Ĭ	before the first day of the tax year beginning in 2009?		1c	İ	Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation.	idation			
_	defined in section 4942(j)(3) or 4942(j)(5)):	dation			
•	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) b	eainnina			
a	before 2009?	Yes X No			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	1 163 [22] 110			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to it	- neorraet			
u	valuation of assets) to the year's undistributed income? (If applying the provisions of section 40-22(a)(2) to all years listed, answer "No" and				
	statement - see instructions.)	N/A	2ь	1	
	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	14/21	120		
٥.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
Ja	during the year?	Yes X No			
	b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified per	15.15			
C	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sche				
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	26		
	·	H/A	3b 4a		X
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	nurnace that	48		<u></u>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	אחו אחסב ווומן	,.		X
	had not been removed from leopardy before the first day of the tax year beginning in 2009?	Fa	m 990	-DE /	
		FOI	111 330	-rr(ZUU3)

orm 990-PF (2009) MOYSE FAMILY FOUNDATION			<u> 26-13997:</u>	21 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14945(e))?	Ye	s 🔀 No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			1 1
any voter registration drive?		Ye	s 🗓 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	?	☐ Ye	s 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		Ì	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	ib
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□ [
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined		
expenditure responsibility for the grant?		/A 🔲 Ye	s 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4945		•		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			Sb X
If "Yes" to 6b, file Form 8870.			<u> </u>	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribute			·	7b
Information About Officers Directors Truct		nagers, Highly		
Part VIII Paid Employees, and Contractors	,		,	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
LEWIS A. MOYSE	PRESIDENT			
9422 COMMON ST., SUITE 4				
BATON ROUGE, LA 70809	0.00	0.	0.	0.
	SECRETARY			
9422 COMMON ST., SUITE 4				
BATON ROUGE, LA 70809	0.00	0.	0.	0.
	TREASURER			
9422 COMMON ST.,'				
BATON ROUGE, LA 70809	0.00	0.	0.	0.
			1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
() News and address of such assistance in the Arc and	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE				
		}		
		-		
Total number of other employees paid over \$50,000	<u> </u>		•	0

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter to	'NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<u> </u>	
]	
	_	
		
-	_	
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ	al information such as the ced, etc.	Expenses
1 N/A		
2		
3		
		
		
4		
D-AW D		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	nes 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program related investments. Can instructions		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	b	0.
194411.100.111.00411.0		Form 990-PF (2009)

•	All domestic foundations must complete this part. Foreign foundations	luations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	53,200.
C	Fair market value of all other assets	1c	1,272,721.
đ	Total (add lines 1a, b, and c)	1d	1,325,921.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,325,921.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,889.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,306,032.
6	Minimum investment return. Enter 5% of line 5	6	65,302.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	65,302.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	463.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,839.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	64,839.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,839.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	59,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	.	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	59,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	463.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	_6	58,537.
	Note. The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation of	nualifies f	or the cection

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	- 			
line 7				64,839.
2 Undistributed income, if any, as of the end of 2009				3.75,000.
a Enter amount for 2008 only			58,035.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from			•	
Part XII, line 4: ► \$ 59,000.				
a Applied to 2008, but not more than line 2a			58,035.	
b Applied to undistributed income of prior	•			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				965.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a).) 6 Enter the net total of each column as indicated below:				
indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		0		
line 4b from line 2b		0.		<u> </u>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line	· · · · · · · · · · · · · · · · · · ·			
4a from line 2a. Taxable amount - see instr.	,		0.	
f Undistributed income for 2009. Subtract	-			
lines 4d and 5 from line 1. This amount must		!		
be distributed in 2010	<u>-</u> .			63,874.
7 Amounts treated as distributions out of		ļ		
corpus to satisfy requirements imposed by		;		
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:			· 	
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009			<u> </u>	
				- 000 DE (0000)

Form 9		AMILY FOUND			26-13	99721 Page 10
Part	XIV Private Operating F	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a lf	the foundation has received a ruling or	r determination letter that	it is a private operating			
	oundation, and the ruling is effective for			>		
	heck box to indicate whether the found			n section	4942(j)(3) or 49	42(j)(5)
	nter the lesser of the adjusted net	Tax year		Prior 3 years		
ır	come from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	vestment return from Part X for					
	ach year listed					
	5% of line 2a					-
	ualifying distributions from Part XII,			· · · · · · · · · · · · · · · · · · ·		
	ne 4 for each year listed					
	mounts included in line 2c not			-		
_						
	sed directly for active conduct of					
	xempt activities		 			
	ualifying distributions made directly					
	or active conduct of exempt activities.					
	ubtract line 2d from line 2c omplete 3a, b, or c for the					
	ternative test relied upon:					
	Assets" alternative test - enter:					
(Value of all assets					
(2) Value of assets qualifying					
•	under section 4942(j)(3)(B)(i)					
	ndowment alternative test - enter					
	/3 of minimum investment return hown in Part X, line 6 for each year					
	sted]		
c *S	Support" alternative test - enter:					<u> </u>
	Total support other than gross					
`	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
	organizations as provided in					
_	section 4942(j)(3)(B)(iii)					
(-	3) Largest amount of support from					
	an exempt organization					
(4) Gross investment income		An Alain mant amba	:	- b - d &E 000	<u> </u>
Par	Supplementary Info			ir the foundation	n nad \$5,000 or m	ore in assets
	<u></u>					
	nformation Regarding Foundation					
	ist any managers of the foundation wh			ributions received by t	he foundation before the clo	se of any tax
•	ear (but only if they have contributed n	nore man \$5,000). (See s	ection 507(u)(z).)			
<u>Non</u>					<u> </u>	
	ist any managers of the foundation wh			(or an equally large po	rtion of the ownership of a p	artnership or
C	ther entity) of which the foundation ha	s a 10% or greater interes	SL.			
Non						
2 I	nformation Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pi	rograms:		
	Check here 🕨 🗓 if the foundation o					
t	he foundation makes gifts, grants, etc.	(see instructions) to indiv	riduals or organizations u	inder other conditions,	complete items 2a, b, c, an	d d
a T	he name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
	IS A. MOYSE, 225-					
	2 COMMON ST., SUI		ROUGE, LA	70809		
	he form in which applications should t					
	Any submission deadlines:					<u>.</u>
d /	Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, o	or other factors:	

3 Grants and Contributions Paid During the	Year or Approved for Future I	Payment		
Recipient	If recipient is an individual,		Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
			'	
Goo Ghahamanh 7				
See Statement 7		<u> </u>	▶ _3a_	59,000.
b Approved for future payment				337000.
, ,				
None				
None				
Total		 	▶ 3b	0.

Part XVI-A A	nalysis of	Income-Pro	ducing Activities
--------------	------------	------------	-------------------

nter gross amounts unless otherwise indicated.		business income		section 512, 513, or 514	(e)
	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d			ll		
e					
1		<u> </u>		1	
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash	_	· · ·			
investments			14	40.241.	
Dividends and interest from securities			14	40,241.	
Net rental income or (loss) from real estate:	-		- - 		
a Debt-financed property				-	
b Not debt-financed property			1 - 1		
Net rental income or (loss) from personal				-	•
property					
Other investment income			1-1-		
Gain or (loss) from sales of assets other		•			
than inventory			14	<3,011.	
Net income or (loss) from special events			1-1	- (3,011.	
Gross profit or (loss) from sales of inventory	1	-			-
Other revenue:					
				ŀ	

·	1 1			· _ ·	
d	1 1				
e				43,250.	
	<u> </u>		<u> </u>		
3 Total. Add line 12, columns (b), (d), and (e)				13	43,230
See worksheet in line 13 instructions to verify calculations.)			_		
Part XVI-B Relationship of Activities	to the Acco	mplishment of	Exempt Pu	ırposes	
	······				
Line No. Explain below how each activity for which inco	-		I-A contributed	importantly to the accomp	dishment of
the foundation's exempt purposes (other than	by providing lun	us for such purposes).			
		· · · · · · · · · · · · · · · · · · ·			

			 " ' -	_	
		 _			
	,				
		-			

d self-employed). 4911 Bennington Avenue
Baton Rouge, LA. 70808-3153

		F (2009) MOYSE	FAMILY FU	ONDAT.	LON					<u> 0 –</u>	1399171	<u>. Pa</u>	ige 13
P	art X\	/II Information Re Exempt Organ		fers To a	nd Transactions	an	d Relatio	nships V	Vith	No	ncharitable	е	
1	Did th	e organization directly or indi	rectly engage in any of	the following	with any other organizat	tion	described in s	section 501(c) of			Yes	No
	the Co	ode (other than section 501(c)(3) organizations) or i	n section 527	7, relating to political orga	anıza	itions?						
a	Trans	fers from the reporting found	ation to a noncharitable	e exempt org	anization of:							i	
	(1) (Cash									1a(1)		X
	(2) (Other assets					•				1a(2)		X
b	Other	transactions:											
	(1) S	Sales of assets to a noncharita	ble exempt organizatio	าก							1b(1)		X
	(2) P	urchases of assets from a no	ncharitable exempt org	ganization							1b(2)		X
	(3) F	Rental of facilities, equipment,	or other assets								1b(3)		X
	(4) F	Reimbursement arrangements	;								1b(4)	ļ. <u>.</u>	X
	(5) L	oans or loan guarantees									1b(5)		X
	(6) P	Performance of services or me	embership or fundraisir	ng solicitation	ns						1b(6)	ļ	X
		ng of facilities, equipment, ma									1c		X
d	If the	answer to any of the above is	"Yes," complete the fol	llowing sched	dule. Column (b) should a	alway	ys show the fa	aır market va	ilue o	f the	goods, other as	sets,	
		rvices given by the reporting f			d less than fair market va	alue i	ın any transac	tion or shar	ıng ar	range	ement, show in		
		nn (d) the value of the goods,											
<u>(a)</u>	Line no	(b) Amount involved	(c) Name of n		exempt organization	_	(d) Descrip	ption of transfe	rs, tra	nsaction	ons, and sharing a	талдете	ents
				<u> N/A</u>									
								.					
			ļ		 								
_													
_							 						
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				<u> </u>									
		 	<u> </u>										
		 	 		-								
							ļ						
			L				L						
2a		foundation directly or indirec	-			ınızat	tions describe	ed				_	_
		ction 501(c) of the Code (othe		3)) or in secti	on 527?						Yes	LX.] No
t	If "Ye	s," complete the following sch											
_	_	(a) Name of or	ganization		(b) Type of organization	4		(c) Desc	riptio	<u>1 10 n</u>	elationship		
		N/A				-							
_		 				+						_	
						+							
_						+							
_			 								 		
		Denaities of perjury, I declare that I I riplete Declaration of preparer (oth		_					vieage	and b	elief, it is true, com	ect,	
		Ox. 11	la id		1 44 4								
0	<u>~</u>	Treus VI			MAR 0,20	ID		ETARY					
Sign Here	> 5	gnature of officer or trustee			Date	D-4	Title	Chack of			Preparer's identi	func nu	nher
J uf	ω >	Preparer's	Elle			Dat		Check if self-			ricparer sidenti	rynny nur	DOI
Š	aid arer's Only	signature \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	M Kha			1	122/10	employed			L		
	Paid Preparer' Use Only	Firm's name (or yours L. A	. CHAMPAGN					EIN D	<u> </u>				
	ξő	if self-employed),	Benningto	on Ave:	nue					,	2251025		20

(225)925-1120 Form **990-PF** (2009)

Phone no.

Form 990-PF Interest on Savi	ngs and Tem	porary Ca	sh Ir	vestments	Statement	1
Source					Amount	
MORGAN KEEGAN				,	40,2	41.
Total to Form 990-PF, Part I,	line 3, Co	lumn A			40,24	41.
Form 990-PF Dividend	ls and Inter	est from	Secur	rities	Statement	2
Source	Gross	Amount		ital Gains ividends	Column (A Amount)
MORGAN KEEGAN		6,020.		0.	6,0	20.
Total to Fm 990-PF, Part I, 1	.n 4	6,020.		0.	6,0	20.
Form 990-PF	Accounti	ng Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom		
ACCOUNTING FEES	1,315.		0.			0.
To Form 990-PF, Pg 1, ln 16b	1,315.		0.			0.
Form 990-PF	Other E	xpenses			Statement	4
Description	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom		
LA SECRETARY OF STATE FILING FEE	5.		0.			0.
To Form 990-PF, Pg 1, ln 23	5.		0.			0.

Form 990-PF	Corpo	orate Bonds		Statement	5
Description			Book Value	Fair Marke Value	t
MORGAN KEEGAN CORPORATE BONDS		-	777,249.	780,6	45.
Total to Form 990-PF, Part II,	line 1	10c	777,249.	780,6	45.
Form 990-PF	Other	Investments		Statement	6
Description		Valuation Method	Book Value	Fair Marke Value	t
MORGAN KEEGAN MUTUAL FUNDS		COST	699,065.	563,7	02.
Total to Form 990-PF, Part II,	line :	13	699,065.	563,7	02.

	and Contributions During the Year	State	ement 7
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Capital Area CASA Association 341 St. Joseph Street Baton Rouge, LA 70802	None General operating	Other Public Charity	1,000.
Congregation B'nai Israel 3354 Kleinert Avenue Baton Rouge, LA 70806	None General operating	Other Public Charity	5,500.
Doctors Without Borders USA Inc 333 Seventh Avenue, 2nd Floor New York, NY 10001	None General operating	Other Public Charity	2,500.
Greater Baton Rouge Food Bank 5546 Choctaw Baton Rouge, LA 70805	None General operating	Other Public Charity	5,000.
Hospice Foundation of Greater Baton Rouge 9063 Siegen Lane, Suite A Baton Rouge, LA 70810	None General operating	Other Public Charity	1,500.
Jewish Children's Regional Service 3500 N. Causeway Blvd Metairie, LA 70002	None General operating	Other Public Charity	10,000.
Jewish Endowment Foundation of Louisiana 615 Baronne Street, Suite 150 New Orleans, LA 70113	None General operating	Other Public Charity	2,000.
Pennington Biomedical Research Foundation 6400 Perkins Road Baton Rouge, LA 70808	None General operating	Other Public Charity	1,000.

MOYSE FAMILY FOUNDATION			26-1399721
Second Harvesters Food Bank of SE Louisiana 1201 Sams Avenue New Orleans, LA 70123	None General operating	Other Public Charity	2,000.
Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104	None General operating	Other Public Charity	2,500.
The Greater Baton Rouge Literacy Coalition 564 Lourel Street Baton Rouge, LA 70801	None General operating	Other Public Charity	1,000.
The Nature Conservancy of Louisiana 4245 North Fairfax Drive Arlington, VA 22203	None General operating	Other Public Charity	2,000.
Volunteer Health Corps 12525 Perkins Street Baton Rouge, LA 70815	None General operating	Other Public Charity	1,000.
Youth Oasis 260 South Acadian Thruway Baton Rouge, LA 70896	None General operating	Other Public Charity	1,000.
Capital Area Family Violence Intervention Center P.O. Box 52809 Baton Rouge, LA 70892	None General operating	Other Public Charity	2,000.
Teach for America 315 West 36th Street New York, NY 10018	None General operating	Other Public Charity	2,000.
Big River Economic & Agricultural Development Alliance - P.O. Box 3976 Baton Rouge, LA 70821	None General operating	Other Public Charity	1,000.
WRBH Reading Radio 3606 Magazine ST. New Orleans, LA 70115	None General operating	Other Public Charity	2,000.

MOYSE FAMILY FOUNDATION			26-1399721
Temple Sinai of New Orleans 6227 St. Charles Ave. New Orleans, LA 70118	None General operating	Other Public Charity	1,000.
New Orleans Museum of Art 1 Collin Dibell Circle New Orleans, LA 70124	None General operating	Other Public Charity	1,000.
New Orleans Ballet Association 1 Barrone St. New Orleans, LA 70112	None General operating	Other Public Charity	1,000.
WYES New Orleans 111 Veterans Blvd, Ste 250 Metairie, LA 70005	None General operating	Other Public Charity	1,000.
Amnesty International 5 Penn Plaza New York, NY 10001	None General operating	Other Public Charity	2,500.
Oxfam America 226 Causway St., 5th Floor Boston, MA 02214	None General operating	Other Public Charity	2,500.
Chabad-Lubavitch 770 Eastern Parkway Brooklyn, NY 11213	None General operating	Other Public Charity	2,500.
Pacifica Foundation 1925 Martin Luther King Jr Way Berkley, CA 94704	None General operating	Other Public Charity	1,500.
Rainbow Farms 6017 Castle Rd. Vicksburg, MS 39180	None General operating	Other Public Charity	1,000.
Total to Form 990-PF, Part XV, 1:	ine 3a		59,000.