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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable T

Return of Private Foundation	OMB No 1545-0052
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation	2009
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements	

Fo	r cai	endar year 2009, or tax year beginning.			, 2009	, and endir	ng		, 20
G	Che	ck all that apply Initial return		Initial return	of a former p	ublic char	ty	$\top$	Final return
		Amended return		Addre	ss change		Name change		_
_		Name of foundation					A Employer id		cation number
L	ise th	e IRS The Dore Family Foundat	tion				26-10	951	99
•	lab	•							
(	Other		mail is not	delivered to street	t address)	Room/suit	te B Telephone numb		page 10 of the instructions)
	pri						337-50		
	or ty						33, 3	J 2	3242
	•	cecific City or town, state, and ZIP code				<u> </u>	C If exemption a	anolica	tion is
lr	istruc	Lake Charles, LA 7060	5				pending, chec	k here	······ <b>[</b>
		Lake Charles, LA 7000.	5				D 1 Foreign org		· <del></del>
_									ere and attach
ᄔ	_	ck type of organization $X$ Section 501(	$\overline{}$						▶ □
T		ection 4947(a)(1) nonexempt charitable trust		ner taxable pr			E If private four	ndation	status was terminated
1		· —	-	nethod·[X]C	ash Acc	crual			N(1)(A), check here . ►
	•	ear (from Part II, col (c), line	ther (spe	ecify)	<del></del>		F If the foundar	tion is	in a 60-month termination
_	16)	▶ \$ 16,973,311 (Part I,	column (	(d) must be or	n cash basis )		under section	507(b)	(1)(B), check here
E	art l	Analysis of Revenue and Expenses (The	(a) R	evenue and	(b) Net inve	ectment	(c) Adjusted ne	.	(d) Disbursements
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in	exp	enses per	incon		income	١	for charitable purposes
_		column (a) (see page 11 of the instructions) )		books	L				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule) .							
}	2	Check ► if the foundation is not required to attach Sch B							
	3	Interest on savings and temporary cash investments		256,999	25	6,999			
	4	Dividends and interest from securities		466,605	46	6,605			
ł	5a	Gross rents							
		Net rental income or (loss)			-				
		Net gain or (loss) from sale of assets not on line 10	(-	705,330)		<del></del>			
Ž		Gross sales price for all 10 287 814	<u>.</u>		<del> </del>				
Revenue	7	assets on line oa			<del> </del>	0			
8	7	Capital gain net income (from Part IV, line 2)				-	···	0	<del>                                     </del>
	8	Net short-term capital gain			<del> </del>				<del> </del>
	9 10 a	Income modifications · · · · · · · · · · · · · · · · · · ·	·	<del></del>	<del> </del>		<del></del>		
		and allowances · · · ·			<del>  -</del>				
		Less Cost of goods sold .				<del></del> +			
		Gross profit or (loss) (attach schedule)		(27,619)	127	,999)			
	11	Other income (attach schedule) STMT 1	}		<del></del>	5,605	<del></del>	0	
_		Total. Add lines 1 through 11		(9,345)	- 63	3,603	<del></del>		<del> </del>
		Compensation of officers, directors, trustees, etc		<del></del>	<del> </del>				<del> </del>
ø	14	Other employee salaries and wages				<del></del>			<del> </del>
nse	15	Pension plans, employee benefits			ļ. — —				
Operating and Administrative Expenses		Legal fees (attach schedule)	ļ. —	7 100			RE(	JE	VED
Ĕ		Accounting fees (attach schedule) STMT 2	<u> </u>	7,188	<del> </del>	0.612			
Уe	С	Other professional fees (attach schedule) MT.	<u> </u>	19,610	<del>                                     </del>	9,610		<u> </u>	3010
rati	17	Interest			ļ <u></u>		8 001	0 4	
ist	18	Taxes (attach schedule) (see page 14 of the instructions) 4		8,689		1,389			<u> </u>
ii.	19	Depreciation (attach schedule) and depletion.		·			OGE	)EI	
۱d۲	20	Occupancy	_						-
þ	21	Travel, conferences, and meetings							
an	22	Printing and publications							
ng	23	Other expenses (attach schedule)							
ati	24	Total operating and administrative expenses.							
per		Add lines 13 through 23		35,487	2	0,999		0	0
ō	25	Contributions, gifts, grants paid	1	,753,500					1,753,500
	26	Total expenses and disbursements. Add lines 24 and 25		,788,987	2	0,999		0	1,753,500
_	27	Subtract line 26 from line 12		<u> </u>					<del> </del>
		Excess of revenue over expenses and disbursements	(1.	798,332)	ļ				1
		Net investment income (if negative, enter -0-)	\		67	4,606	<del></del>		
	"	Adjusted not income (if positive onto 0.)	<u> </u>	<del></del>	<del> </del>	,		0	<del> </del>

**SCANNED OCT 0 6 2010** 

Form 990-PF (2009)

Б	art II	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		End of	year
		emornio emy (este instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	1,854,369	3,762,0	59	3,762,059
Ì	3	Accounts receivable				
		Less allowance for doubtful accounts ▶				
-	4	Pledges receivable ▶				
ŀ		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 16 of the instructions)				
Ì	7	Other notes and loans receivable (attach schedule)				
	•	Less allowance for doubtful accounts			1	
	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges			1	
SS	-	Investments - U S and state government obligations (attach schedule)			+	
٩	IV a	Investments - corporate stock (attach schedule) STMT 8	5,771,365	1,003,0	28	1,003,028
	D	Investments - corporate stock (attach schedule), STMT 9	10,392,981	6,455,2		7,230,039
	11	Investments - land, buildings, and equipment basis	10,332,301	0,433,2	. 50	1,230,039
		Less accumulated depreciation (attach schedule)				<del>_</del>
Į	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) STMT 10		5,000,0	000	4,978,185
	14	Land, buildings, and equipment basis				
		equipment basis Less accumulated depreciation (attach schedule)				
	15	Other assets (describe				
	16	Total assets (to be completed by all filers - see the				
		instructions Also, see page 1, item I)	18,018,715	16,220,3	883	16,973,311
	17	Accounts payable and accrued expenses				
	18	Grants payable		<del></del>		
S	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons		<del></del> _		
₫	21	Mortgages and other notes payable (attach schedule)				
흔	22	Other liabilities (describe				
	22	Other habilities (describe				
	23	Total liabilities (add lines 17 through 22)	0		0	
_		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
es	24	Unrestricted				
ä	25	Temporarily restricted				
3ak	26	Permanently restricted				
Ġ E	24 25 26	Foundations that do not follow SFAS 117,		<del></del>		
ڃ		check here and complete lines 27 through 31.				
ř	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
Net Assets	29		18,018,715	16,220,3	383	
As		Retained earnings, accumulated income, endowment, or other funds	10,010,713	10/220/5	,00	
et	30	Total net assets or fund balances (see page 17 of the	18,018,715	16,220,3	383	
Z		instructions)	10,010,713	10,220,3	,05	
	31	Total liabilities and net assets/fund balances (see page 17	10 010 715	16 000		
		of the instructions)	18,018,715	16,220,3	883	
	_	Analysis of Changes in Net Assets or Fund I		<del> 1</del>		
1		I net assets or fund balances at beginning of year - Part II,		-		
	end-	of-year figure reported on prior year's return)			1	18,018,715
2	Ente	er amount from Part I, line 27a			2	(1,798,332)
3	Othe	er increases not included in line 2 (itemize)		[	3	
		lines 1, 2, and 3			4	16,220,383
5	Dec	reases not included in line 2 (itemize) ▶			5	
		I net assets or fund balances at end of year (line 4 minus	ine 5) - Part II, column (b	), line 30	6	16,220,383

Part IV Capital Gains	s and Losses for Tax on Inve	estment Income	75		
• •	d describe the kind(s) of property sold (errick warehouse, or common stock, 200 s		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr )
1a Publicly traded s	securities				
<b>b</b> Capital gain dist	ributions		P		
	rgan Stanley Charter Gr		P		
d Passthrough - Mon	rgan Stanley Charter Gr	caham, LP	P		
<u>e</u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	us (g)
a 10,287,814		11,012,973			(725,159)
b 164					164
c 31,849					31,849
d (12,184)		<u> </u>			(12,184)
e			<u> </u>		0
Complete only for assets s	howing gain in column (h) and own	ned by the foundation on 12/31/69		Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	COI	(k), but not less Losses (from co	
_a		0			(725,159)
b		0			164
С		0			31,849
<u>d</u>		0			(12,184)
		0	<u> </u>		0_
2 Capital gain net income of		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		(705,330)
3 Net short-term capital gail	n or (loss) as defined in sections 12	· ·			
	, line 8, column (c) (see pages 13				
<del>-</del>	line 8	ſ	3		
	nder Section 4940(e) for Redu		come		
	c private foundations subject to the	· · · · · · · · · · · · · · · · · · ·		ime )	
	the section 4942 tax on the distrib not qualify under section 4940(e)		ase perio	od? [	Yes X No
1 Enter the appropriate am	nount in each column for each year	, see page 18 of the instructions b	efore ma	king any entries	1
(a)	(b)	(c)		(d) Distribution	
Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		(col (b) divided b	y col (c))
2008	2,536,609	17,983,935			0.1410
2007	0	0			0.0000
2006					0.0000
2005					0.0000
2004					0.0000
2 Total of line 1, column (d	0		2		0.1410
3 Average distribution ratio	o for the 5-year base period - dividendation has been in existence if les	e the total on line 2 by 5, or by the	3		0.0705
•					
4 Enter the net value of no	ncharitable-use assets for 2009 fro	om Part X, line 5	4	1	6,682,304
5 Multiply line 4 by line 3			5		1,176,102
6 Enter 1% of net investme	ent income (1% of Part I, line 27b).		6		6,746
7 Add lines 5 and 6			7		1,182,848
8 Enter qualifying distribution If line 8 is equal to or good Part VI instructions on part VI instruct	reater than line 7, check the box ge 18	in Part VI, line 1b, and complete	that part	using a 1% ta	ax rate See th
JSA				Fo	m <b>990-PF</b> (2009

orm !	990-PF (2009)	-	Р	age 4
Far	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins	tructio	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
	Domestic_foundations that meet the section 4940(e) requirements in Part V, check		6,7	46
	here X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		6,7	46
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		6,7	46
6	Credits/Payments			
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6, 634			
	Exempt foreign organizations-tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c 1,100			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		7,7	
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		9	86
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 986 Refunded ▶ 11	_		0_
	t VII-A Statements Regarding Activities	1		
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<b></b>	Yes	No
	participate or intervene in any political campaign?	1 a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			ų,
	of the instructions for definition)?	1 b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			X
	Did the foundation file Form 1120-POL for this year?	1 c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation >\$(2) On foundation managers >\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers  \$	1 _		X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<del></del>	
_	If "Yes," attach a detailed description of the activities			•
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			X
_	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			- 11
b	If "Yes," has it filed a tax return on Form 990-T for this year?			X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Λ.
_	If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1
6				
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that</li> </ul>	ļ		
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
, 8а	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			<u> </u>
ψa	LOUISTANA			
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	-		1
U	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	Х	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	755		
•	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	1		
	27)? If "Yes," complete Part XIV	9	ļ	X
	with the two completes with the contract of th	, ,		1

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

Х

	· ·		_	_
	190-PF (2009)  VII-A Statements Regarding Activities (continued)		F	Page 5
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			Х
4.0	, , , , , , , , , , , , , , , , , , , ,	11		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	4.		Х
	August 17, 2008?	12	х	
	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address $ \ge N/A $	13		
14	The books are in care of ►ERIN FULLINGTON, CPA  Located at ►4823 IHLES ROAD, LAKE CHARLES, LA  ZIP+4 ► 70605-5	900	 	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)	ł		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			-
	termination of government service, if terminating within 90 days ) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		l	-
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1 b	N/	A
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2009?	1 c	N/	Α
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	İ	1	
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)		) NI /	
	to all years listed, answer "No" and attach statement - see page 20 of the instructions )	2b	N/	A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>D</b>			-
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1	N/	<u></u>
	foundation had excess business holdings in 2009 )	3 b	111/	<b>└</b>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			1
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	1	X

Form 990-PF (2009)

- Arm	990-PF (2009)					D (
	t VII-B Statements Regarding Activities fo	r Which Form 4	720 May Be Requi	ired (continued)		Page t
	During the year did the foundation pay or incur any amount (1) 'Carry on propaganda, or otherwise attempt to influent (2) Influence the outcome of any specific public election directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or oth (4) Provide a grant to an organization other than a charif	nt to ce legislation (section (see section 4955), o	4945(e))?	Yes X No	, <u> </u>	
b	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (c) (5) Provide for any purpose other than religious, charitate purposes, or for the prevention of cruelty to children or lf any answer is "Yes" to 5a(1)-(5), did any of the transaction section 52, 4045 or a convent action section.	ole, scientific, literary, r r animals?	or educational	Yes X No		и/а
	Regulations section 53.4945 or in a current notice regarding Organizations relying on a current notice regarding disast If the answer is "Yes" to question 5a(4), does the foundabecause it maintained expenditure responsibility for the griff "Yes," attach the statement required by Regulations sections.	er assistance check h ition claim exemption ( ant? ion 53 4945-5(d)	ere		5b	
	Did the foundation, during the year, receive any funds, don a personal benefit contract?		· · · · · · · · · · · · ·		6b	X
	At any time during the tax year, was the foundation a par	•	•	. — —		
	If yes, did the foundation receive any proceeds or have a triving Information About Officers, Directors					
	and Contractors List all officers, directors, trustees, foundation m					
<u>.</u> -	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
SEE	E STATEMENT 5		0			
			0			
			0			
2	Compensation of five highest-paid employees (ot	har than those inc	0	no nago 23 of the ins	tructions)	
	If none, enter "NONE."			e page 23 of the ma		
(a	a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens	se account, owances
100	NE					
		) '		1		

Form 990-PF		Page 7
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	
3 Five high	nest-paid independent contractors for professional services (see page 23 of the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
		· <del></del> -
		<del></del>
Total numb	per of others receiving over \$50,000 for professional services	▶ 0
Part IX-A	Summary of Direct Charitable Activities	
	ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number tions and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A		
2		
3		
4		<u></u>
	Summary of Program-Related Investments (see page 23 of the instructions)	
	ne two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A		
2		
<b>-</b>		
All other p	rogram-related investments. See page 24 of the instructions	
3		
		0
Total. Add	I lines 1 through 3	

Pa	Part X Minimum Investment Return (All domestic foundations must complete this part see page 24 of the instructions.)	t. Foreign foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	15,316,778
b	b Average of monthly cash balances	1b	1,619,571
С	c Fair market value of all other assets (see page 24 of the instructions)	1c	
-	d Total (add lines 1a, b, and c)	1d	16,936,349
е	e Reduction claimed for blockage or other factors reported on lines 1a and		<del></del>
	1c (attach detailed explanation)		
2	* * * * * * * * * * * * * * * * * * *	2	
3	Subtract line 2 from line 1d	3	16,936,349
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 2	25	
	of the instructions)		254,045
5	***************************************	e 4 5	16,682,304
6		•••	834,115
Pa	Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j) foundations and certain foreign organizations check here ▶ ☐ and do not complete	(5) private operating	
1	Minimum investment return from Part X, line 6	1	834,115
2 a	1 1	5,746	<u></u>
b	b Income tax for 2009 (This does not include the tax from Part VI.) 2b		•==
С	c Add lines 2a and 2b	2c	6,746
3			827,369
4			
5		5	827,369
6	Deduction from distributable amount (see page 25 of the instructions)		
7			<del></del>
	line 1 · · · · · · · · · · · · · · · · · ·	7	827,369
_			
Pa	Part XII Qualifying Distributions (see page 25 of the instructions)	_	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	ĪI	
а		1a	1,753,500
b			9
2	<ul> <li>Program-related investments - total from Part IX-B</li> <li>Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.</li> </ul>		
	purposes	1 2 1	
3			
а		3a	<u>'</u> =
b		1 1	
4			1,753,500
5	•		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)		6,746
6		6	1,746,754
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calcu	· · · · <del> </del>	
	qualifies for the section 4940(e) reduction of tax in those years	sacing whomor the	

Form **990-PF** (2009)

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI.	Corpus	Years prior to 2008	2008	2009
	line 7				827,369
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			0	
b	Total for pnor years 20_07_,20,20		0		
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
	From 2005				
	From 2006				
d	From 2007   0				
	From 2008				
	Total of lines 3a through e	1,940,981			
	Qualifying distributions for 2009 from Part XII,	· · · · · · · · · · · · · · · · · · ·	'		
•	line 4 ▶ \$ 1,753,500				
а	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
_					
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				827,369
8	Remaining amount distributed out of corpus	926,131			
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,867,112			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
-	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed	· · · · · · · · · · · · · · · · · · ·			
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0		
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page			0	
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2010.				
•	Subtract lines 7 and 8 from line 6a	2,867,112			
10	Analysis of line 9				
	Excess from 2005				
	Excess from 2006				
	Excess from 2007				
	Excess from 2008 1,940,981				
	Excess from 2009 926, 131				

	n 990-PF (2009) Irt XIV Private Oper	ating Foundations (	see page 27 of the	instructions and Par	t VII-A, question 9)	Page 10
1 a	If the foundation has foundation, and the ruling	received a ruling or d	etermination letter that	it is a private opera	iting	
ь	Check box to indicate wh				4942(j)	(3) or 4942(j)(5)
2.		Tax year		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	I or the minimum investment					
	return from Part X for each year listed					0
ь	85% of line 2a	0	0	0	0	0
c	Qualifying distributions from Part XII line 4 for each year listed					0
d	Amounts included in line 2c not					
	used directly for active conduct					0
е	of exempt activities					<del></del>
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3	Complete 3a, b, or c for the					
а	"Assets" alternative test - enter					
_	(1) Value of all assets					0
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					0
þ	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,	ļ				
	line 6 for each year listed				<u> </u>	0
c	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					0
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					0
	(3) Largest amount of sup- port from an exempt organization					0
	(4) Gross investment income					0
Pa			omplete this part		ation had \$5,000	or more in assets
_			e page 28 of the ins	structions.)		
1	Information Regardin List any managers of			than 20% of the tota	L contributions roceiu	nd by the foundation
а	before the close of any	y tax year (but only if the	ney have contributed n	nore than \$5,000). (Se	ee section 507(d)(2))	ed by the roundation
WI	LLIAM J. DORE,	SR.				
	List any managers of	the foundation who	own 10% or more of	the stock of a corpo	oration (or an equally	large portion of the
_	ownership of a partne					ange porman at the
N/						
2	Information Regardin	g Contribution, Grant	, Gift, Loan, Scholarsh	ip, etc., Programs:	<del></del>	<del>-</del>
	Check here ▶ If	the foundation only	makes contributions	to preselected charit	able organizations a	nd does not accept
	unsolicited requests to organizations under of				28 of the instructio	ns) to individuals or
	The name, address, a	and telephone number	of the person to whom	annications should be	e addressed:	
	ARD OF DIRECTOR					S. LA 70605
_	The form in which app			<del></del>		
<u>AP</u>	PLICATION FORM	/ GRANT PROPOS	AL NOT REQUIRE	)		
С	Any submission deadl	ines:				
_	NE		<del></del>			
d	Any restrictions or I factors:	ımıtatıons on awards	, such as by geogra	phical areas, charita	ble fields, kınds of ı	institutions, or other
RE	CIPIENTS WILL B	E PUBLIC CHART	TIES QUALIFIED	UNDER SECTION	501 (c) (3) OF	ጥዛድ ፣ድር

Part XV Supplementary Information (co 3 Grants and Contributions Paid Duri	ing the Year or Appl	roved for F	uture Payment	
Recipient	If recipient is an individual,	Foundation status of		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Or addistantial continuotor	1		
SEE STATEMENT 6				1,753,50
			1	
			1	
			1	
			1	
		1	}.	
			į.	
			İ	
Total	<u> </u>		<b>▶</b> 3a	1,753,50
b Approved for future payment				
SEE STATEMENT 7				2,825,00

Part XVI	-A Analysis of Income-Produ	icing Activ	vities				
Enter gross	amounts unless otherwise indicated	Unrela	ated business income	ess income Excluded by section 512, 513, or 514 Related or ex			
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d)	Related or exempt function income (See page 28 of the instructions)	
a a	I SELVICE LEVELIUE	<u> </u>		<del> </del>		tire tristractions )	
				<del> </del>			
				1			
				<u> </u>		<del></del>	
е							
f							
g Fees	s and contracts from government agencies						
2 Member	ship dues and assessments						
3 Interest of	on savings and temporary cash investments			14	256,999		
4 Dividend	ds and interest from securities			14	466,605		
	tal income or (loss) from real estate						
	st-financed property			<u> </u>			
b Not	debt-financed property						
	al income or (loss) from personal property .		<u> </u>	ļ			
7 Other in	ivestment income		···-	1			
	loss) from sales of assets other than inventory	′ <u> </u>		18	(705, 330)		
	ome or (loss) from special events	ļ		<del> </del>			
	profit or (loss) from sales of inventory			10	(07,000)	<del></del>	
	evenue a LOSS FROM	DOUT D	<del></del>	18	(27,999)	<del></del>	
	LIMITED PARTNE	KSHIP		<del> </del>	<del>-</del>		
		ļ	<del> </del>	<del> </del>	<del> </del>		
d				<del></del>	<del> </del>		
e	1. A.1.1 -1 (0.5 (4) 1/-5	<del></del>	0	+	(9,725)	0	
	I Add columns (b), (d), and (e)		<del></del>			_ <del></del>	
(Soo works	dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28	to verify cole	ulotions \			(5).257	
	-B Relationship of Activities			rempt Purr	20205		
Line No. ▼	Explain below how each active the accomplishment of the formage 29 of the instructions )  N/A						
	<del> </del>						
				-			
						.,	
	<u> </u>						
					<u> </u>		
_							
						·	
	<u> </u>						

	330-PF											Pa	ige 13
Fa —	rt XVI	Information Exempt Orga	Regarding inizations	Fransfers <sup>*</sup>	To and T	ransa	ctions	and Rela	ationships	With N	lonc	harit	able
1	in se	he organization directle ction 501(c) of the C	ode (other than	n section 501	l(c)(3) orgai	nizations)	g with a	any other of section 527	organization ', relating to	described political		Yes	No
а	organi Trans	zations? fers from the reporting f	oundation to a n	oncharitable ex	empt organiz	ation of							
	(1) Ca	ash									1a(1)		х
	(2) O	ther assets									1a(2)		х
b	Other	transactions											
	(1) S	ales of assets to a nonct	haritable exempt	organization .							1b(1)		Х
	(2) Pi	urchases of assets from	a noncharitable	exempt organiza	ation						16(2)		Х
	(3) R	ental of facilities, equipm	ent, or other asse	ets							1b(3)		X
	(4) R	eimbursement arrangeme	ents								1b(4)		X
	(5) L(	oans or loan guarantees						• • • • • •			1b(5)	<b>-</b>	X
c	(b) Fi	erformance of services of	or membership of	ther assets or	nord employe		• • • •	• • • • • •			16(6)		X
d	If the	ng of facilities, equipmer earnswer to any of	the above is '	Ves " comple	te the follo	owing s	chadula	Column (h		vovo obov	1c	·	
u		of the goods, other											
		in any transaction of											
				,		. (•,	.0 14.40	or the go	ous, ome	200013, 01	SCI VICE	33 160	CIVCO
(a)	Line no	(b) Amount involved	(c) Name of	noncharitable ex	empt organiza	tion	(d) Des	cription of tra	nsfers, transacti	ons, and shar	nng arra	ıngeme	nts
			N/A						_				
	-												
							-						
				<del></del>									
						-			·				
						<del></del>							
			<del>-</del>	<del>-</del>					<del></del> -			· · · · · ·	
											<del></del>		_
		-											
	sectio	e foundation directly or in 501(c) of the Code (oth s," complete the following	her than section				nore tax-	exempt orga	anizations des		Y	es X	] No
/		(a) Name of organization	n	(b)	Type of organi	zation			(c) Description	on of relations	ship		
N/	A				_								
					_								
			<del>}</del>					-					
			/	-		_			_				
	belief,	penalties of perjury, I decl it is true, correst, and com	are that I have explete Departation	this retu of preparer (other	um, including er than taxpay	accompar er or fidu	nying sche ciary) is bi	dules and states and property and the states and property	atements, and to formation of with	o the best of hich prepare	f my k r has a	nowled ny knov	ge an wledge
ere	₹ Sı	gnatule of officer or trustee	/-				Date	-	Title				
Sign Here	Paid Preparer's Use Only	Preparer's signature	<del>/</del>	stello		Date 9/2	4/10	Check if self-empl	loyed ►	Preparer's number (Se page 30 of 1 P00294	ee Signa the instr 812	uctions	
	rep Use	Firm's name (or yours	CHILDR		STILLE,	CPAS	, LLC		EIN ▶	20-507	2397		
		self-employed), address	, 🖊 633 PU	JO STREE	T								

LAKE CHARLES, LA 70601

Phone no 337 - 433 - 3197

and ZIP code

FORM 990-PF	PART I, Line 11			5	STATEMENT 1
Other Income:		Co	olumn (a)		Column (b)
Non-taxable income		\$	380	\$	-
Ordinary income (loss) from investment in lin	nited partnership		(27,999)		(27,999)
		\$	(27,619)	\$	(27,999)
FORM 990-PF	PART I, Line 16(b)	<del></del>			STATEMENT 2
Name of Provider	Type of Service I	Provided			Amount Paid
Line 16b, Accounting Fees:					
Childress & Castille, CPAs, LLC	Accounting ser	vices		\$	7,188
FORM 990-PF	PART I, Line 16(c)			(	STATEMENT 3
Name of Provider	Type of Service I	Provided		A	Amount Paid
Line 16c, Other Professional Fees:					
Investment fees - Morgan Stanley	Investment i	ees		\$	19,610
FORM 990-PF	PART I, Line 18			(	STATEMENT 4
<u>Taxes:</u>					
Foreign taxes paid				\$	1,389
Excise tax on net investment income					7,300
				\$	8,689

FORM 9	990-PF PAR	T VIII, Line 1, Columns (a, b,	c, d, e)		ST	ATEMENT
		(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Ex	pense accoun
	(a) Name and address	to position	enter -0-)	and deferred compensation		er allowances
		***************************************	· <u> </u>			
	am J. Dore', Sr.	President				
	Ihles Rd, Lake Charles, LA 70605	1	-0-	-0-		-0-
	K. Dore' Donner	Vice President			-	
	Overbrook Circle, Birmingham, AL 35213	-0-	-0-	-0-		-0-
	tte A Dore' Greene	Secretary				
	W. Jackson Blvd., Birmingham, AL 35213	-0-	-0-	-0-		-0-
	orah K. Dore' Sarradet	Vice President	_	_		
	Poplar Place, Boulder, CO 80304	-0-	-0-	-0-		-0-
	am J. Dore', Jr.	Treasurer	•	•		•
	Tynebridge Lane, Houston, TX 77282	-0-	-0-	-0-		-0-
	er Henry Mancuso	Director	^	•		
1102	Mill Street, Lake Charles, LA 70601	-0-	-0-	-0-		-0-
ORM 9	990-PF	PART XV, Line 3a			ST	ATEMENT
		If recipient is an individual,	·			TTT BITTELL
		show any relationship to	Foundation			
	Recipient	any foundation manager	status of	Purpose of grant or		
	Name and address	or substantial contributor	recipient	contribution		Amount
100 I	Black Men of Metro Lake Charles	N/A		Designated to charter	\$	10,000
One	Lakeshore Drive, Suite 680		Public Charity	school project		
Lake	Charles, LA 70629					
<u> </u>	Cale Farmata					20.50
	ningham Golf Foundation	27/4	511 61		\$	38,50
	etroplex Drive, Suite 202	N/A	Public Charity	General donation		
Birm	ungham, AL 35209					
Hora	tio Alger Association	<del></del>		<u> </u>	\$	795,00
	anal Center Plaza	N/A	Public Charity	Scholarship fund	•	,,,,,,,
Suite	: 320		<b>,</b>			
Alex	andria, VA 22314					
4 Jame	s Baker Institute				\$	25,00
PO.	Box 1892	N/A	Public Charity	Co-Sponsor Table		
Hous	ston, TX 77251					
Univ	ersity of Alabama Hospital			<u> </u>	\$	100,00
	10th Avenue South	N/A	Public Charity	General donation to be	Ф	100,00
	ungham, AL 35294	IVA	Fublic Charity	used at the hospital's		
Dimi	inigham, AC 33294			discretion.		
St V	incent's Hospital				\$	125,00
	University Blvd. Suite 304	N/A	Public Charity	General donation to be	-	,,,,
	ungham, AL 35233	··		used at the hospital's		
				discretion.		
-	yers Comm. For Civil Rights Under Law				\$	5,00
	New York Ave., NW Suite 400	N/A	Public Charity	General donation		
Wash	nington, DC 20005					

<del>0</del>	RM 990-PF	PART XV, Line 3a - CONTINUE	D		S	TATEMENT
		If recipient is an individual,				
		show any relationship to	Foundation			
	Recipient	any foundation manager	status of	Purpose of grant or		
	Name and address	or substantial contributor	recipient	contribution		Amount
3	Messiah Baptist Church			7511175117511	\$	4,000
	2605 Poe Street	N/A	Public Charity	General donation	•	.,00
	Lake Charles, LA 70615	IVA	r done Charty	General donation		
	Lake Charles, EA 70015					
)	Louisiana College				\$	125,000
	1140 College Drive	N/A ·	Public Charity	To construct new football		
	Pineville, LA 71360		•	stadium		
Λ	The Methodist Hospital Foundation				\$	275.00/
U	8060 El Rio	NI/A	Dubles Chamber	General donation to be	ъ	275,000
		N/A	Public Charity	used at the hospital's		
	Houston, TX 77054			discretion		
1	McNeese State University Football			Consol dones on the	\$	30,000
	PO Box 92735	N/A	Public Charity	General donation to be		
	Lake Charles, LA 70609		•	used at the recipient's		
				discretion		
2	New Orleans Neighborhood Dev Foundation				\$	3,500
	400 Bienville Avenue, Suite A	N/A	Public Charity	General donation		
	New Orleans, LA 70119					
-	Louisiana Cultural Economy Foundation			······································	\$	10,00
,	5500 Prytania Street #403	N/A	Public Charity	2008 Sponsorship	J	10,00
	New Orleans, LA 70115	N/A	rubiic Charity	2006 Sponsorship		
	New Orleans, LA 70113					
4	Shining Mountain Waldorf School		• • • • • • • • • • • • • • • • • • • •		\$	5,000
	2227 8th Street	N/A	Public Charity	General donation		
	Boulder, CO 80302		•			
5	St Martin de Porres Catholic Church				<u>\$</u>	100,00
J	5326 Elliot Road	21/4	Dublic Chames	Manual mark	Э	100,00
		N/A	Public Charity	New church project		
	Lake Charles, LA 70605			donation		
6	SWLA Center for Health Services				\$	5,00
	2000 Opelousas Street	N/A	Public Charity	General donation		
	Lake Charles, LA 70601		•			
7	The 2000 Health Foundation Inc		<del></del>	Sponsorship for	\$	5,00
•	1901 Oak Park Blvd.	N/A	Public Charity	"Platinum & Pearls	Ψ	5,00
	Lake Charles, LA 70601	IVA	r done Charty	Gala/ Fundraiser"		
	Lake Charles, EA 70001			Galas Fulldraiser		
8	The Healing House			For "Family	\$	3,00
	P O Box 3861	N/A	Public Charity	Adventure Day"		
	Lafayette, LA 70502					
Q.	Xavier University			Designate to Chapel	\$	72,50
-	One Drexel Drive Box 66	N/A	Public Charity	Designate to Chapet	Ψ	, 2,30
	New Orleans, LA 70125-1098	IVA	r done Charty			
	<del></del>					
0	Alzhiemer's Association	27/4	Duklin Ober	Donation to pay	\$	6,00
	225 North Michigan Avenue, Suite 1700	N/A	Public Charity	office rent		
	Chicago, IL 60601-7603					

FORM 990-PF	PART XV, Line 3a - CONTINUED	)		STATEMENT (
Recipient Name and address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
21 Par Council of LA Inc. P.O Box 14776 Baton Rouge, LA 70898	N/A	Public Charity	Sponsorship for 2009 Conference	\$ 1,000
22 Community Foundation of SWLA P.O. Box 3125 Lake Charles, LA 70602	N/A	Public Charity	General donation	\$ 5,000
Hal Sutton Foundation 212 Texas St , Suite 100 Shreveport, LA 71101	N/A	Public Charity	Sponsorship of charity golf tournament benefitting Sutton Children's Hospital	\$ 5,000
			Grand Total	\$ 1,753,500
FORM 990-PF	PART XV, Line 3b			 STATEMENT
Recipient Name and address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Horatio Alger Association 99 Canal Center Plaza Alexandria, VA 22314	N/A	Public Charity	General donation with multi-year commitment, \$575,000 per year through 2010.	\$ 575,000
LA College 1140 College Drive Pineville, LA 71360	N/A	Public Charity	General donation with multi-year commitment; \$125,000 per year through 2011.	\$ 250,000
•			General donation with	\$ 2,000,00
Methodist Hospital Foundation 1707 Sunset Blvd. Houston, TX 77005	N/A	Public Charity	multi-year commitment, \$250,000 per year through 2017.	

FORM 990-PF	PART II, Line 10B, Investmen	nts - Corporate	Stock	3	STATEMENT		
		Number		End	of Yea	ır	
Stock Investments		Of Shares	(b)	Book Value	(c) F	air Market Value	
MS Charter Graham		34,730.897	\$	1,003,028	\$	1,003,028	
Total Stock Investments	All Accounts		<u>\$</u>	1,003,028	\$	1,003,028	
FORM 990-PF	PART II, Line 10C, Investments	- Corporate B	onds			STATEMENT 9	
				End	of Yea	ır	
Description			(b)	Book Value	(c) Fair Market Value		
Bernstein Inter Duration	Institutional Portfolio		\$	6,455,296	\$	7,230,039	
Total Bonds Investments	s All Accounts		\$	6,455,296	\$	7,230,039	
FORM 990-PF	PART II, Line 13, Investments -	Other				STATEMENT 10	
					of Yea		
Description			(b)	Book Value	(c) F	air Market Value	
Bessemer Old Westbury	Fixed Inc Fund		_\$	5,000,000	\$	4,978,185	
Total Other Investments	All Accounts		\$	5,000,000	\$	4,978,185	