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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC	A Employer identification number 26-0851891
	Number and street (or P O box number if mail is not delivered to street address) Room/suite PO BOX 385	B Telephone number (see page 10 of the instructions) (715) 258-2587
	City or town, state, and ZIP code WAUPACA, WI 54981	C If exemption application is pending, check here ▶ ☐ D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 17,939,957

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	4,877			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	316,823	316,823		
	4	Dividends and interest from securities	197,406	197,406		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-599,263			
	b	Gross sales price for all assets on line 6a 18,029,117				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-48	5		
	12	**Total.** Add lines 1 through 11	-80,205	514,234		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	71,619	19		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	6,934	0		6,934
	22	Printing and publications				
	23	Other expenses (attach schedule)	47,548	47,432		10
	24	**Total operating and administrative expenses.** Add lines 13 through 23	126,101	47,451		6,944
	25	Contributions, gifts, grants paid	317,825			317,825
	26	**Total expenses and disbursements.** Add lines 24 and 25	443,926	47,451		324,769
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-524,131			
	b	**Net investment income** (if negative, enter -0-)		466,783		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	11,511,992	11,011,758	11,011,758
	3 Accounts receivable ▶ ___ Less allowance for doubtful accounts ▶ ___			
	4 Pledges receivable ▶ ___ Less allowance for doubtful accounts ▶ ___			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ ___ Less allowance for doubtful accounts ▶ ___			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,315,491	691,663	610,836
	c Investments—corporate bonds (attach schedule)	4,456,659	5,950,403	5,938,400
	11 Investments—land, buildings, and equipment basis ▶ ___ Less accumulated depreciation (attach schedule) ▶ ___			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	363,211	358,840	378,963
	14 Land, buildings, and equipment basis ▶ ___ Less accumulated depreciation (attach schedule) ▶ ___			
	15 Other assets (describe ▶ ___)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	17,647,353	18,012,664	17,939,957
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ___)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	17,647,353	18,012,664	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	17,647,353	18,012,664	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	17,647,353	18,012,664	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,647,353
2	Enter amount from Part I, line 27a	2	-524,131
3	Other increases not included in line 2 (itemize) ▶ ___	3	889,442
4	Add lines 1, 2, and 3	4	18,012,664
5	Decreases not included in line 2 (itemize) ▶ ___	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	18,012,664

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-599,263
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	36,770	7,787,049	0 004722
2007	0	4,373,400	0 0
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	0 004722
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 002361
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	17,503,012
5	Multiply line 4 by line 3	5	41,325
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,668
7	Add lines 5 and 6	7	45,993
8	Enter qualifying distributions from Part XII, line 4	8	324,769

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	4,668
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	4,668
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	4,668
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,378		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	9,378
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	17
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	4,693
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 4,693	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ CHRISTINE ANTHONY Telephone no ▶ (715) 258-2587

Located at ▶ 134 SHADOW LAKE DRIVE WAUPACA WI ZIP+4 ▶ 54981

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,421,869
b	Average of monthly cash balances	1b	11,978,834
c	Fair market value of all other assets (see page 24 of the instructions)	1c	368,852
d	**Total** (add lines 1a, b, and c)	1d	17,769,555
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	17,769,555
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	266,543
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	17,503,012
6	**Minimum investment return.** Enter 5% of line 5	6	875,151

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	875,151
2a	Tax on investment income for 2009 from Part VI, line 5 2a 4,668		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	4,668
3	Distributable amount before adjustments Subtract line 2c from line 1	3	870,483
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	870,483
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	870,483

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	324,769
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	324,769
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,668
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	320,101

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				870,483
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			309,008	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 324,769				
a Applied to 2008, but not more than line 2a			309,008	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				15,761
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				854,722
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				
c Excess from 2007. . . .				
d Excess from 2008. . . .				
e Excess from 2009. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

VICTOR OR CHRISTINE ANTHONY
134 SHADOW LAKE DRIVE
WAUPACA,WI 54981
(715) 258-2587

b The form in which applications should be submitted and information and materials they should include

VERBAL OR WRITTEN REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				317,825
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	316,823	
4 Dividends and interest from securities			14	197,406	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	145	
8 Gain or (loss) from sales of assets other than inventory			18	-599,263	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a FROM POWERSHARES DB K-1			14	-193	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-85,082	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . **13** -85,082

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2010-05-20	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Preparer's Signature	Jeffrey E Peterson CPA	2010-05-20		
Firm's name (or yours if self-employed), address, and ZIP code	Clifton Gunderson LLP 201 Frontenac Ave PO Box 106 Stevens Point, WI 544810106		EIN ▶ Phone no (715) 344-4984	

Additional Data

Software ID: 09000028
Software Version: 2009.03051
EIN: 26-0851891
Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
56 Toyota Mtr Ltd ADR		2008-06-16	2009-01-05
164 Commerzbank ADR		2008-06-16	2009-01-13
22 DBS Group Hldgs		2008-06-16	2009-01-13
54 Ricoh Co Ltd Spn Adr		2008-06-16	2009-01-23
230 Nokia Corp		2008-06-24	2009-01-30
57 Nippon Telegraph & Telephone Corp		2008-06-16	2009-01-30
24 Powershares DB G10		2008-05-14	2009-02-09
674 Powershares DB G10		2008-05-14	2009-02-09
2,100 Powershares DB G10		2008-05-14	2009-02-09
2,750,000 000 Schwab Value Advantage		2008-05-19	2009-02-10
402 Aegon NV Ord Reg Amer F Sponsored A		2008-06-16	2009-02-17
92 Infosys Technologies Ltd		2008-06-16	2009-02-17
47 Terra Nitrogen Company, LP		2008-11-24	2009-02-20
405 Technitrol Inc		2008-06-16	2009-02-20
519 I Shares MSCI - Japan		2008-05-14	2009-02-20
2,800 I Shares MSCI - Japan		2008-05-14	2009-02-20
8,195 I Shares MSCI - Japan		2008-05-14	2009-02-20
10,941 I Shares MSCI - Japan		2008-05-14	2009-02-20
21,925 049 PIMCO Foreign Bond Fund Inst Hedged		2008-05-14	2009-02-20
300 Vanguard European ETF		2008-05-14	2009-02-20
868 Vanguard European ETF		2008-05-14	2009-02-20
432 Vanguard European ETF		2008-05-14	2009-02-20
468 Vanguard European ETF		2008-05-14	2009-02-20
52 Vanguard Pacific ETF		2008-05-14	2009-02-20
73 Vanguard Pacific ETF		2008-05-14	2009-02-20
200 Vanguard Pacific ETF		2008-05-14	2009-02-20
3,000 Vanguard Pacific ETF		2008-05-14	2009-02-20
30 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
200 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
300 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
3,703		5,809	-2,106
910		5,405	-4,495
598		1,252	-654
3,086		4,763	-1,677
2,829		5,696	-2,867
1,369		1,308	61
471		453	18
13,240		12,717	523
41,251		39,618	1,633
2,750,000		2,750,000	0
1,641		5,745	-4,104
2,316		4,324	-2,008
5,486		4,237	1,249
457		7,708	-7,251
3,923		6,934	-3,011
21,167		37,409	-16,242
61,951		109,488	-47,537
82,709		146,176	-63,467
201,442		225,000	-23,558
9,191		21,748	-12,557
26,592		62,925	-36,333
13,235		31,318	-18,083
14,337		33,927	-19,590
1,814		3,518	-1,704
2,546		4,939	-2,393
6,976		13,537	-6,561
104,636		202,988	-98,352
614		1,567	-953
4,095		10,451	-6,356
6,143		15,674	-9,531

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2,106
			-4,495
			-654
			-1,677
			-2,867
			61
			18
			523
			1,633
			0
			-4,104
			-2,008
			1,249
			-7,251
			-3,011
			-16,242
			-47,537
			-63,467
			-23,558
			-12,557
			-36,333
			-18,083
			-19,590
			-1,704
			-2,393
			-6,561
			-98,352
			-953
			-6,356
			-9,531

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
300 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
300 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
300 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
300 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
300 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
358 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
400 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
800 Vanguard Emerging Markets ETF		2008-05-14	2009-02-20
125 BT Group PLC ADS		2008-06-16	2009-02-24
361 Danske Bank A/S		2008-10-20	2009-02-24
174 Sanofi-Synthelabo SA		2008-06-16	2009-03-06
70 Telefonica S A		2008-07-11	2009-03-06
202 Angle American PLC Old		2008-08-15	2009-03-06
98 Angle American PLC Old		2008-12-17	2009-03-06
96 Asahi Kaisai Cp ADR		2008-06-16	2009-03-06
91 Akzo Nobel N V		2008-06-16	2009-03-06
206 A X A Sponsored ADR		2008-06-16	2009-03-06
357 csusaz		2008-06-16	2009-03-06
106 B A S F Ag Spons ADR		2008-06-16	2009-03-06
87 BNP Paribas Spon ADR		2008-06-16	2009-03-06
75 BP PLC ADR		2008-06-16	2009-03-06
9 BP PLC ADR		2008-10-20	2009-03-06
59 Brasil Telecom Port		2008-06-16	2009-03-06
175 Central Japan Railway		2009-02-17	2009-03-06
295 Central Japan Railway		2009-02-18	2009-03-06
181 CRH PLC Sponsored ADRF		2008-06-16	2009-03-06
100 DBS Group Hldgs		2008-06-16	2009-03-06
232 Deutsche Lufthansa ADR		2008-06-16	2009-03-06
77 ENI S P A Spon ADR		2008-06-16	2009-03-06
9 ENI S P A Spon ADR		2008-10-20	2009-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
6,143		15,676	-9,533
6,143		15,676	-9,533
6,143		15,677	-9,534
6,143		15,677	-9,534
6,143		15,679	-9,536
7,331		18,710	-11,379
8,191		20,905	-12,714
16,382		41,798	-25,416
1,595		5,225	-3,630
1,155		3,732	-2,577
4,305		5,672	-1,367
3,752		5,749	-1,997
1,408		5,287	-3,879
683		1,245	-562
2,890		5,366	-2,476
2,957		7,016	-4,059
1,582		6,878	-5,296
2,139		6,447	-4,308
2,735		7,698	-4,963
1,170		4,180	-3,010
2,602		5,167	-2,565
312		448	-136
1,747		4,641	-2,894
980		1,137	-157
1,652		1,822	-170
3,547		5,602	-2,055
1,730		5,690	-3,960
2,332		5,626	-3,294
2,388		5,893	-3,505
279		398	-119

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-9,533
			-9,533
			-9,534
			-9,534
			-9,536
			-11,379
			-12,714
			-25,416
			-3,630
			-2,577
			-1,367
			-1,997
			-3,879
			-562
			-2,476
			-4,059
			-5,296
			-4,308
			-4,963
			-3,010
			-2,565
			-136
			-2,894
			-157
			-170
			-2,055
			-3,960
			-3,294
			-3,505
			-119

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
9 ENI S P A Spon ADR		2009-01-13	2009-03-06
146 Reed Elsevier NV		2008-06-16	2009-03-06
28 Reed Elsevier NV		2008-10-20	2009-03-06
99 Glaxosmithkline Plc ADRF		2008-06-16	2009-03-06
130 Hutchinson Whampoa Adr		2008-06-16	2009-03-06
289 Hannover Ruckviscg SP/ADR		2008-06-16	2009-03-06
142 I N G Croep N V ADR		2008-06-16	2009-03-06
67 Coca-Cola Femsa S A		2008-06-16	2009-03-06
113 Lafarge S A		2008-06-16	2009-03-06
47 Lafarge S A		2008-10-20	2009-03-06
521 Marks & Spencer SPN		2009-01-05	2009-03-06
222 Mediaset S P A		2008-06-16	2009-03-06
54 Macquarie Bank LTD ADR		2008-06-16	2009-03-06
69 Mitsubishi Corp Spon		2008-06-16	2009-03-06
255 Natl Australia Bk		2009-01-30	2009-03-06
396 Norsk Hydro Spon ADR		2008-06-16	2009-03-06
262 Nippon Yusen Ka ADR		2008-12-03	2009-03-06
46 Nippon Yusen Ka ADR		2009-01-13	2009-03-06
74 Nintendo Ltd ADR		2008-11-10	2009-03-06
141 Nippon Telegraph & Telephone Corp		2008-06-16	2009-03-06
267 Prudential Plc		2008-06-16	2009-03-06
123 Rexam Plc Sp ADR New		2008-06-16	2009-03-06
45 RWE Ag		2008-06-16	2009-03-06
154 Roll-Royce Plc		2008-07-30	2009-03-06
70 Shin-Etsu Chemical C		2009-01-23	2009-03-06
52 Signet Jewelers Ltd		2008-06-16	2009-03-06
44 China Petro & Chem		2008-06-16	2009-03-06
373 Banco Santandr S A		2008-06-16	2009-03-06
115 Banco Santandr S A		2008-12-03	2009-03-06
167 Statoil ASA		2008-06-16	2009-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
279		403	-124
2,910		5,212	-2,302
558		722	-164
2,815		4,242	-1,427
3,016		6,689	-3,673
4,023		7,731	-3,708
438		5,038	-4,600
1,767		3,897	-2,130
1,096		4,740	-3,644
456		863	-407
3,439		3,686	-247
2,704		4,817	-2,113
584		2,511	-1,927
1,539		4,609	-3,070
2,792		3,097	-305
1,113		6,098	-4,985
1,978		2,646	-668
347		557	-210
2,423		2,984	-561
2,665		3,236	-571
1,544		6,609	-5,065
1,969		5,344	-3,375
2,730		5,573	-2,843
2,787		5,606	-2,819
2,992		3,151	-159
372		1,135	-763
2,077		4,250	-2,173
1,903		7,124	-5,221
587		912	-325
2,674		6,435	-3,761

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-124
			-2,302
			-164
			-1,427
			-3,673
			-3,708
			-4,600
			-2,130
			-3,644
			-407
			-247
			-2,113
			-1,927
			-3,070
			-305
			-4,985
			-668
			-210
			-561
			-571
			-5,065
			-3,375
			-2,843
			-2,819
			-159
			-763
			-2,173
			-5,221
			-325
			-3,761

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
167 Telenor ASA - American Depository Shares		2008-06-16	2009-03-06
138 Takeda Pharm Co LTD ADR		2009-02-24	2009-03-06
320 Talisman Energy Inc		2008-06-16	2009-03-06
44 Trend Micro Inc S/ADR		2009-02-17	2009-03-06
168 TNT N V Ads		2008-06-16	2009-03-06
69 Total S A		2008-06-16	2009-03-06
114 Vivendi SA ADR		2009-01-30	2009-03-06
310 Valeo SA Spons adr		2008-06-16	2009-03-06
192 Vodafone Group Plc ADR		2008-06-16	2009-03-06
231 Zurich Finl Svcs ADR		2008-06-16	2009-03-06
20,675 643 Pimco Developing Markets		2008-05-14	2009-03-06
7,600,000 000 Schwab Value Advantage Inst		2009-02-10	2009-03-10
2,750,000 000 Schwab Value Advantage Inst		2009-02-10	2009-03-10
214 Somanetics Corp New		2008-10-17	2009-03-11
268 Somanetics Corp New		2008-11-24	2009-03-11
403 Gulf Island Fabrication Inc		2008-06-16	2009-03-17
139 Synaptics Incorporated		2008-06-16	2009-04-01
155 Synaptics Incorporated		2008-06-16	2009-05-04
240 Synaptics Incorporated		2008-06-16	2009-05-11
34,717 685 PIMCO Mortgage-Backed Securities Instl		2008-05-14	2009-05-13
972 Ultralife Batteries, Inc		2008-09-04	2009-07-23
26 GulfMark Offshore, Inc		2008-06-16	2009-07-29
899 Newpark Resources		2008-06-16	2009-08-19
626 Allied Nevada Gold Corp		2009-02-13	2009-08-20
705 Allied Nevada Gold Corp		2009-02-23	2009-08-20
191 Astec Industries Inc		2008-06-16	2009-08-28
115 L B Foster Company		2008-06-16	2009-08-28
2,280 Ishares Silver Trust		2008-05-14	2009-12-09
23,917 584 Accessor High Yield Bond Adv		2009-05-13	2009-12-16
152,334 168 Baird Short-Term Bond Institutional Class		2009-03-11	2009-12-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,370		10,479	-8,109
2,380		2,850	-470
2,836		7,606	-4,770
933		1,159	-226
2,277		6,426	-4,149
3,107		5,608	-2,501
2,690		2,987	-297
1,773		5,332	-3,559
3,143		5,687	-2,544
2,555		6,364	-3,809
157,913		225,000	-67,087
7,600,000		7,600,000	0
2,750,000		2,750,000	0
2,537		4,277	-1,740
3,177		4,430	-1,253
2,825		19,794	-16,969
3,787		4,097	-310
4,971		4,568	403
7,032		7,073	-41
358,956		375,000	-16,044
6,368		10,720	-4,352
794		1,699	-905
2,139		7,138	-4,999
5,181		3,059	2,122
5,834		3,399	2,435
4,970		6,748	-1,778
3,549		4,224	-675
38,750		37,442	1,308
228,125		200,000	28,125
1,463,882		1,400,000	63,882

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8,109
			-470
			-4,770
			-226
			-4,149
			-2,501
			-297
			-3,559
			-2,544
			-3,809
			-67,087
			0
			0
			-1,740
			-1,253
			-16,969
			-310
			403
			-41
			-16,044
			-4,352
			-905
			-4,999
			2,122
			2,435
			-1,778
			-675
			1,308
			28,125
			63,882

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1,756 Ishares Comex Gold Trust		2008-05-14	2009-12-16
139,925 373 Madison Mosaic Institutional Bond Fund		2009-09-10	2009-12-16
643 Ishares Comex Gold Trust		2009-12-17	2009-12-17
200 Ishares Comex Gold Trust		2009-12-17	2009-12-17
48 Ishares Comex Gold Trust		2009-12-17	2009-12-17
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
195,889		149,985	45,904
1,508,396		1,500,000	8,396
69,114		70,695	-1,581
21,498		21,989	-491
5,159		5,277	-118
2,343			2,343

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			45,904
			8,396
			-1,581
			-491
			-118
			2,343

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
VICTOR W ANTHONY JR 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	PRESIDENT/TREASURER 0 00	0	0	0
CHRISTINE A ANTHONY 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	VICE-PRESIDENT/SECRETARY 0 00	0	0	0
KAREN A GABLER 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	DIRECTOR 0 00	0	0	0
KATHERINE A ANTHONY 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	DIRECTOR 0 00	0	0	0
CAROL C ANTHONY 134 SHADOW LAKE DRIVE WAUPACA, WI 54981	DIRECTOR 0 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

VICTOR W ANTHONY JR
CHRISTINE A ANTHONY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALL PEOPLE'S CHURCH-MILWAUKEE2600 NORTH 2ND STREET MILWAUKEE, WI 53212	NONE	PUBLIC CHARITY	DONATION	7,000
BASIC NEEDS PARTNERSHIP CO COMMUNITY FOUNDATION FOR THE FOX VALLEY REGIONPO BOX 563 APPLETON, WI 54912	NONE	PUBLIC CHARITY	DONATION	15,000
CAREPO BOX 1871 MERRIFIELD, VA 22116	NONE	PUBLIC CHARITY	DONATION	15,000
CITY ON A HILL2224 W KILBOURN AVE MILWAUKEE, WI 53233	NONE	PUBLIC CHARITY	DONATION	500
CROP HUNGER WALK28606 PHILLIPS STREET ELKHART, IN 46515	NONE	PUBLIC CHARITY	DONATION	1,000
ELCA WORLD HUNGER-EAST CENTRAL SYNOD OF WISCONSIN16 TRI-PARKWAY APPLETON, WI 54914	NONE	PUBLIC CHARITY	DONATION	50,000
ETTA PROJECTS-ROTARY13624 VINTAGE DRIVE SW PORT ORCHARD, WA 98367	NONE	PUBLIC CHARITY	DONATION	1,000
FAMILY CRISIS CENTER1608 WEST RIVER DRIVE STEVENS POINT, WI 54481	NONE	PUBLIC CHARITY	DONATION	1,000
FEEDING AMERICA35 EAST WACKER DR SUITE 2000 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	DONATION	30,000
GATEWAY CHRISTIAN SCHOOLTRINITY LUTHERANPO BOX 101071 SCOTTSVILLE, PMB SF	NONE	PUBLIC CHARITY	DONATION	6,500
GILLETTE CHILDREN'S FOUNDATION200 UNIVERSITY AVE E SAINT PAUL, MN 55101	NONE	PUBLIC CHARITY	DONATION	15,000
GOODWILL INDUSTRIES-NATIONAL15810 INDIANOLA DRIVE ROCKVILLE, MD 20855	NONE	PUBLIC CHARITY	DONATION	15,000
GOODWILL INDUSTRIES-FISC PROGRAM1800 APPLETON ROAD MENASHA, WI 54952	NONE	PUBLIC CHARITY	DONATION	5,000
HABITAT FOR HUMANITY121 HABITAT STREET AMERICUS, GA 31709	NONE	PUBLIC CHARITY	DONATION	15,000
IOLA SCANDINAVIA FOOD PANTRY N8219 COUNTY ROAD J IOLA, WI 54945	NONE	PUBLIC CHARITY	DONATION	500
Total . . . . ▶ 3a				317,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LUTHERAN SOCIAL SERVICES OF NE WI3003 NORTH RICHMOND STREET APPLETON, WI 54911	NONE	PUBLIC CHARITY	DONATION	7,000
MINISTRY DENTAL CENTER-CAP SERVICES5499 US HIGHWAY 10 STEVENS POINT, WI 54481	NONE	PUBLIC CHARITY	DONATION	15,000
MIRACLE TREE-ALSUM PRODUCE PO BOX 364 WAUPACA, WI 54481	NONE	PUBLIC CHARITY	DONATION	1,325
OPEN ARMS HOME FOR CHILDREN PO BOX 2198 LITCHFIELD PARK, AZ 85340	NONE	PUBLIC CHARITY	DONATION	2,000
POLIO PLUS-ROTARY FOUNDATION PO BOX 387 MINOCQUA, WI 54568	NONE	PUBLIC CHARITY	DONATION	5,000
PREVENT CHILD ABUSEFAMILY RESOURCE CENTER811 HARDING STREET WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	2,000
RAWHIDE INCE7475 RAWHIDE ROAD NEW LONDON, WI 54961	NONE	pUBLIC CHARITY	donATION	20,000
RONALD MCDONALD HOUSE CHARITIESONE KROC DRIVE OAK BROOK, IL 60523	NONE	PUBLIC CHARITY	DONATION	5,000
RONALD MCDONALD HOUSE-MILWAUKEE8948 WATERTOWN PLANK ROAD WAUWATOSA, WI 53226	NONE	PUBLIC CHARITY	DONATION	5,000
SALVATION ARMY-WISCONSIN 11315 W WATERTOWN PLANK RD WAUWATOSA, WI 53226	NONE	PUBLIC CHARITY	DONATION	11,000
SALVATION ARMY NORTHERN DIVISION2445 PRIOR AVE NORTH ROSEVILLE, MN 55113	NONE	PUBLIC CHARITY	DONATION	12,500
SALVATION ARMY OF MASSACHUSETTS147 BERKELEY STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	DONATION	12,500
SALVATION ARMY-STEVENS POINT WIPO BOX 82 STEVENS POINT, WI 54481	NONE	PUBLIC CHARITY	DONATION	1,000
SALVATION ARMY-ILLINOIS5040 N PULASKI ROAD CHICAGO, IL 60630	NONE	PUBLIC CHARITY	DONATION	12,500
SALVATION ARMY-WAUPACAPO BOX 269 WAUPACA, WI 54981	NONE	PUBLIC CHARITY	DONATION	500
Total . . . . ▶ **3a**				317,825

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPECIAL OLYMPICS-NORTH AMERICAN4004 BARRETT DRIVE SUITE 206 RALEIGH,NC 27609	NONE	PUBLIC CHARITY	DONATION	2,000
SPECIAL OLYMPICS-NATIONAL ORGANIZATION900 SECOND STREET WASHINGTON,DC 20001	NONE	PUBLIC CHARITY	DONATION	2,000
SPECIAL OLYMPICS-WISCONSIN 5900 MONONA DRIVE SUITE 301 MADISON,WI 53716	NONE	PUBLIC CHARITY	DONATION	1,000
STOCK THE SHELVES CO COMMUNITY FOUNDATION FOR THE FOX VALLEY REGION INC4455 W LAWRENCE STREET APPLETON,WI 54912	NONE	PUBLIC CHARITY	DONATION	10,000
THE FOOD PROJECTPO BOX 256141 DORCHESTER,MA 02125	NONE	PUBLIC CHARITY	DONATION	2,500
WAUPACA AREA FOOD PANTRY413 S MAIN ST WAUPACA,WI 54981	NONE	PUBLIC CHARITY	DONATION	5,000
WAUPACA BREAD BASKET MEAL PROGRAMPO BOX 364 WAUPACA,WI 54981	NONE	PUBLIC CHARITY	DONATION	1,000
WAUPACA PUBLIC LIBRARY FOUNDATION107 S MAIN STREET WAUPACA,WI 54981	NONE	PUBLIC CHARITY	DONATION	2,500
WISCONSIN BOOKWORMS-WAUPACA COUNTY811 HARDING STREET WAUPACA,WI 54981	NONE	PUBLIC CHARITY	DONATION	1,000
WORLD VISION-TRINITY YOUTH 34834 WEYERHAEUSER WAY SO FEDERAL WAY,WA 98001	NONE	PUBLIC CHARITY	DONATION	1,000
Total . . . . ▶ **3a**				317,825

TY 2009 Investments Corporate Bonds Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - BOND FUNDS	5,950,403	5,938,400

TY 2009 Investments Corporate Stock Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - STOCKS	691,663	610,836

TY 2009 Investments - Other Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIFE INSURANCE POLICY	AT COST	358,840	378,963
TERRA nITROGEN lp	AT COST	0	0

TY 2009 Other Expenses Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
service fees	1,353	1,353		0
DEPT OF FINANCIAL INSTITUTIONS	10	0		10
INVESTMENT MANAGEMENT FEES	45,990	45,990		0
POWERSHARES DB K-1 INVESTMENT EXPENSE	64	64		0
POSTAGE	106	0		0
TRANSFER FEE	25	25		0

TY 2009 Other Income Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Terra nitrogen K-1 INCOME	5	5	5
TERRA NITROGEN K-1 DISTRIBUTION	140	0	140
FROM POWERSHARES DB K-1	-193		-193

TY 2009 Other Increases Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Description	Amount
adjust beginning balance to book value from fair marke	889,442

TY 2009 Taxes Schedule

Name: THE VICTOR AND CHRISTINE ANTHONY FAMILY FOUNDATION INC

EIN: 26-0851891

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
foreign taxes paid	19	19		0
FEDERAL TAXES PAID	71,600	0		0