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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

2310 LAFAYETTE AVENUE

City or town, state, and ZIP code

GREENSBORO, NC 27408

A Employer identification number

26-0727479

B Telephone number (see page 10 of the instructions)

(336) 286-1522

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	3,751.	3,751.		ATCH 1
4 Dividends and interest from securities	22,720.	22,720.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-14,146.			
b Gross sales price for all assets on line 6a	290,722.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	12,325.	26,471.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) ATCH 3	3,019.	0.	0.	3,019.
b Accounting fees (attach schedule) ATCH 4	1,384.	0.	0.	1,384.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	201.	55.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	5,364.			5,364.
22 Printing and publications	286.			286.
23 Other expenses (attach schedule) ATCH 6	5,294.	4,071.		1,223.
24 Total operating and administrative expenses. Add lines 13 through 23	15,548.	4,126.	0.	11,276.
25 Contributions, gifts, grants paid	44,387.			44,387.
26 Total expenses and disbursements. Add lines 24 and 25	59,935.	4,126.	0.	55,663.
27 Subtract line 26 from line 12	-47,610.			
a Excess of revenues over expenses and disbursements		22,345.		
b Net investment income (if negative, enter -0-)			-0-	
c Adjusted net income (if negative, enter -0-)			-0-	

Revenue

Operating and Administrative Expenses

884

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 5 Form 990-PF (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	649,282.	297,651.	297,651.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 7	506,965.	810,986.	822,520.	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,156,247.	1,108,637.	1,120,171.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒				
	27	Capital stock, trust principal, or current funds	1,156,247.	1,156,247.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		-47,610.	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,156,247.	1,108,637.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,156,247.	1,108,637.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,156,247.
2	Enter amount from Part I, line 27a	2	-47,610.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,108,637.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,108,637.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-14,146.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	35,574.	682,836.	0.052097
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			0.052097
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.052097
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			1,054,285.
5 Multiply line 4 by line 3			54,925.
6 Enter 1% of net investment income (1% of Part I, line 27b)			223.
7 Add lines 5 and 6			55,148.
8 Enter qualifying distributions from Part XII, line 4			55,663.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	223.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	223.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	223.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6 a		
b Exempt foreign organizations-tax withheld at source	6 b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	223.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATTACHMENT 8		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **JEAN C COPELAND** Telephone no **336-286-1522**
 Located at **2310 LAFAYETTE AVENUE GREENSBORO, NC** ZIP + 4 **27408**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐	1 b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5 a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5 b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6 b** X
- If "Yes" to 6b, file Form 8870
- 7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7 b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0.	0.	0.

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See page 24 of the instructions	
3 NONE	0.
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	558,975.
b	Average of monthly cash balances	1b	511,365.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,070,340.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,070,340.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	16,055.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,054,285.
6	Minimum investment return. Enter 5% of line 5	6	52,714.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	52,714.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	223.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	223.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	52,491.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	52,491.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	52,491.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	55,663.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	55,663.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	223.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,440.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				52,491.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07 20 06 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 6,989.				
f Total of lines 3a through e	6,989.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 55,663.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				52,491.
e Remaining amount distributed out of corpus	3,172.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,161.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	10,161.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 6,989.				
e Excess from 2009 3,172.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 10				
Total. ▶ 3a				44,387.
b Approved for future payment				
Total. ▶ 3b				

Enter gross amounts unless otherwise indicated

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

TitlePreparer's
signature

Date _____

Check if self-employed ☒

Preparer's identifying
number (See **Signature** on
page 30 of the instructions)
P00748223

Firm's name (or yours if self-employed), address, and ZIP code

MALONEY & ASSOCIATES PLLC
POST OFFICE BOX 928
RIDGELAND, MS

39158

Phone no 601/991-1152

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					488.	
140,181.		SHORT TERM SUMMARY				P		
		PROPERTY TYPE: SECURITIES						
		148,068.					-7,887.	
150,053.		LONG TERM SUMMARY				P		
		PROPERTY TYPE: SECURITIES						
		156,800.					-6,747.	
TOTAL GAIN(LOSS)							<u>-14,146.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK OF AMERICA	3,751.	3,751.
TOTAL	<u>3,751.</u>	<u>3,751.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FRANKLIN STREET TRUST CO	16,696.	16,696.
MERRILL LYNCH WEALTH MANAGEMENT	6,024.	6,024.
TOTAL	<u>22,720.</u>	<u>22,720.</u>

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	3,019.	0.	0.	3,019.
TOTALS	3,019.	0.	0.	3,019.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX RETURN PREPARATION	1,384.	0.	0.	1,384.
TOTALS	<u>1,384.</u>	<u>0.</u>	<u>0.</u>	<u>1,384.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES WITHHELD	55.	55.
EXCISE TAX ON INVESTMENT INC	146.	
TOTALS	<u>201.</u>	<u>55.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	4,071.	4,071.	390.
TELEPHONE	390.		98.
POSTAGE	98.		365.
OFFICE EXPENSES	365.		154.
BANK CHARGES	154.		216.
DUES & SUBSCRIPTIONS	216.		
TOTALS	5,294.	4,071.	1,223.

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ALLIANCE CCM CAPITAL APPR FUND	29,554.	24,278.
DODGE & COX INTL STOCK FUND	13,963.	13,343.
FAM VALUE FUND		
FIDELITY SMALL CAP GROWTH - I	21,661.	23,070.
FIDELITY STRATEGIC INCOME FUND	6,321.	7,121.
FIDELITY US BOND INDEX PORTFOL	469.	464.
HARDING LOEVNER EMERG MKTS	8,002.	10,754.
JOHN HANCOCK III INT CORE A	26,012.	20,566.
JOHN HANCOCK III RAN GR A	56,550.	49,034.
KEELEY SMALL CAP VALUE FUND	13,920.	10,532.
PIONEER CULLEN VALUE FUND	48,074.	43,329.
SCHNEIDER VALUE FUND	22,617.	18,327.
WILLIAM BLAIR INTER EQUITY FD	13,084.	13,749.
SEI DAILY INCOME TR TREAS	2,596.	2,596.
DEPOSITS IN TRANSIT SEI FUND	5,574.	5,574.
CALAMOS CONVERTIBLE FUND A	5,696.	7,215.
DRIEHAUS ACTIVE INCOME FUND	38,000.	33,588.
FIDELITY FLOATING RATE HIGH	20.	20.
HOTCHIKIS & WILEY HIGH YIELD	9,452.	9,348.
MATTHEWS PACIFIC TIGER FUND	3,861.	8,074.
PIMCO COMMODITY REALRETURN STR	20,295.	24,675.
PIMCO REAL RETURN FUND	23,320.	23,087.
PIMCO TOTAL RETURN FUND	91,192.	90,108.
THIRD AVE REAL ESTATE VAK	12,157.	12,540.
BRANDYWINE ADVISORS FUND	17,000.	18,593.
CRM SMALL/MIDCAP VAL INV	16,000.	17,647.
JANUS BALANCED FUND CLASS J	25,097.	25,476.
VANGUARD WELLINGTON FUND	280,499.	309,412.
TOTALS	<u>810,986.</u>	<u>822,520.</u>

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

THERE ARE NO FILING REQUIREMENTS FOR PRIVATE FOUNDATIONS IN MS

CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEAN CORTRIGHT COPELAND 2310 LAFAYETTE AVENUE GREENSBORO, NC 27408	TRUSTEE	0.	0.	0.
ANN ELIZABETH C QUARRIER 1128 BEAVERDAM ROAD KESWICK, VA 22947	TRUSTEE	0.	0.	0.
MARY C CORTRIGHT 270 WEST WASHINGTON STREET RIDGELAND, MS 39157	TRUSTEE	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEAR EDUCATION & RESOTRATION GROUP OF MS P O BOX 205 ROLLING FORK, MS 39159	NONE 501(C) (3)		SUPPORT FOR THE 2009 GREAT DELTA BEAR AFFAIR	500
SHARKEY-ISSAQUENA COUNTY LIBRARY 116 EAST CHINA STREET ROLLING FORK, MS 39159	NONE 501(C) (3)		SUPPORT MISSION OF COUNTY LIBRARY	5,000
MISSISSIPPI'S LOWER DELTA PARTNERSHIP P O BOX 214 ROLLING FORK, MS 39159	NONE 501(C) (3)		SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	1,000
MISSISSIPPI CHRISTIAN FAMILY SERVICES P O BOX 487 ROLLING FORK, MS 39159	NONE 501(C) (3)		TO SUPPORT ORGANIZATION'S MISSION AND INCREASE IMPACT ON LOCAL COMMUNITY	1,000.
SHARKEY-ISSAQUENA COMMUNITY HOSPITAL P O BOX 339 ROLLING FORK, MS 39159	NONE 501(C) (3)		TO SUPPORT GENERAL OPERATIONS OF HOSPITAL	1,000
THE GARDEN CLUBS OF MISSISSIPPI 1102 NOTTINGHAM ROAD STARKVILLE, MS 39759	NONE 501(C) (3)		TO SUPPORT GENERAL OPERATIONS OF THE ROLLING FORK GARDEN CLUB	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
		FOUNDATION STATUS OF RECIPIENT		
ROLLING FORK UNITED METHODIST CHURCH P O BOX 236 ROLLING FORK, MS 39159	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH		
COLLEGE OF WILLIAM AND MARY P O BOX 8795 WILLIAMSBURG, VA 23187	NONE 501(C) (3)	TO FUND EXPENSES ASSOCIATED WITH THE W&M MEDICAL RELIEF TRIP TO NICARAGUA		400.
GREENSBORO DAY SCHOOL 5401 LAWDALE DRIVE GREENSBORO, NC 27455	NONE 501(C) (3)	TO ADD TO THE SCHOOL'S ENDOWMENT FOR FINANCIAL AID		1,800
ROLLING FORK UNITED METHODIST CHURCH P O BOX 236 ROLLING FORK, MS 39159	NONE 501(C) (3)	PLANTING OF TREES ON CHURCH GROUNDS AND LANDSCAPING PRAYER GARDEN AND FUNDING FOR CONTINUED CARE & MAINTENANCE OF GARDEN		6,849
MISSISSIPPI'S LOWER DELTA PARTNERSHIP P O BOX 214 ROLLING FORK, MS 39159	NONE 501(C) (3)	TO SUPPORT THE 2009 DEEP DELTA FESTIVAL		500
REFORMED UNIVERSITY MINISTRIES 1700 N BROWN RD, SUITE 104 LAWRENCVILLE, GA 30043	NONE 501(C) (3)	TO SUPPORT THE RUF CAMPUS MINISTRY AT BELHAVEN COLLEGE		400

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LULU BAPTIST CHURCH P O BOX 275 LULU, MS 38644	NONE 501(C) (3)	TO FUND THE CARE & MAINTENANCE OF BARBEE CEMETERY	200
SHARKEY-ISSAQUENA COUNTY LIBRARY 116 E CHINA STREET ROLLING FORK, MS 39159	NONE 501(C) (3)	TO FUND CERTAIN EXPENSES FOR EQUIPMENT & SUPPLIES ASSOCIATED WITH THE AMERICORP WORKDAYS IN AUGUST 2009	85.
SHARKEY-ISSAQUENA COMMUNITY HOSPITAL P O BOX 339 ROLLING FORK, MS 39159	NONE 501(C) (3)	TO FUND CERTAIN EXPENSES FOR EQUIPMENT & SUPPLIES ASSOCIATED WITH THE AMERICORPS WORKDAYS IN AUGUST 2009	1,290
PARTNERS IN PROGRESS P O BOX 369 ROLLING FORK, MS 39159	NONE 501(C) (3)	TO FUND CERTAIN EXPENSES FOR EQUIPMENT & SUPPLIES ASSOCIATED WITH THE AMERICORP WORKDAYS IN AUGUST 2009, SPECIFICALLY A STOREFRONT REPAIR IN DOWNTOWN ROLLING FORK	65.
SHARKEY COUNTY P O BOX 218 ROLLING FORK, MS 39159	NONE COUNTY GOVERNMENT	TO FUND CERTAIN EXPENSES FOR EQUIPMENT & SUPPLIES ASSOCIATED WITH THE AMERICORPS WORKDAYS IN AUGUST 2009, SPECIFICALLY REPAIRS TO THE NORTHGATE COMMUNITY CENTER	330
CITY OF ROLLING FORK P O BOX 310 ROLLING FORK, MS 39159	NONE CITY GOVERNMENT	TO FUND CERTAIN EXPENSES FOR EQUIPMENT & SUPPLIES ASSOCIATED WITH THE AMERICORPS WORKDAYS IN AUGUST 2009, SPECIFICALLY REPAIRS TO THE MUDDY WATERS GAZEBO & COMMUNITY BALL FIELDS	845

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SUSAN G KOMEN FOR THE CURE 4009 HILLSBORO PIKE SUITE 209 NASHVILLE, TN 37215	NONE	501(C) (3)	SUPPORT BREAST CANCER RESEARCH	100
MISSISSIPPI'S LOWER DELTA PARTNERSHIP P O BOX 214 ROLLING FORK, MS 39159	NONE	501(C) (3)	SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	73
THE GARDEN CLUBS OF MS, INC 2730 NORTHPLACE DRIVE TUPELO, MS 38804	NONE	501(C) (3)	TO FUND THE PURCHASE OF 75 CALLAWAY CRABAPPLE TREES TO BE PLANTED IN THE COMMUNITY	2,250
ROLLING FORK UNITED METHODIST CHURCH P O BOX 236 ROLLING FORK, MS 39159	NONE	501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH, INCLUDING XMAS BASKETS AND THE LADY CORBAN FUND	2,000
CARY CHRISTIAN CENTER P O BOX 57 CARY, MS 39054	NONE	501(C) (3)	TO SUPPORT THE NEEDS OF THE COMPASSION MINISTRY, THE DENTAL CLINIC AND THE CHILDREN'S VILLAGE	1,500
POMFRET SCHOOL P O BOX 128 POMFRET, CT 06258	NONE	501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE SCHOOL	1,500.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
UNITED WAY OF GREATER GREENSBORO P O BOX 14998 GREENSBORO, NC 27415	NONE	501 (C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	750
HOLY TRINITY EPISCOPAL CHURCH 607 N GREENE STREET GREENSBORO, NC 27401	NONE	501 (C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH AND THE 2009 XMAS GIFT CARD FUND	1,100
GREENSBORO URBAN MINISTRY 305 WEST LEE STREET GREENSBORO, NC 27406	NONE	501 (C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	350
HOSPICE OF THE PIEDMONT 675 PETER JEFFERSON PKWY, SUITE 300 CHARLOTTESVILLE, VA 22911	NONE	501 (C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	1,000
STEWOPOT COMMUNITY SERVICES 1100 W CAPITOL STREET JACKSON, MS 39203	NONE	501 (C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	900
MILLSAPS COLLEGE 1701 NORTH STATE STREET JACKSON, MS 39210	NONE	501 (C) (3)	TO HELP FUND THE CHARLOTTE M PACE ENDOWED SCHOLARSHIP	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATL OUTDOOR LEADERSHIP SCHOOL 284 LINCOLN STREET LANDER, WY 82520	NONE 501(C) (3)	TO HELP FUND THE ORGANIZATION'S ENDOWMENT	500
SUSAN G KOMEN FOR THE CURE P O BOX 650309 DALLAS, TX 75265	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	500.
ST JUDE CHILDREN'S RESEARCH HOSPITAL P O BOX 1893 MEMPHIS, TN 38101	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	250.
GUIDE DOGS FOR THE BLIND P O BOX 151200 SAN RAFAEL, CA 34915	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	250.
MILLSAPS COLLEGE 1701 NORTH STATE STREET JACKSON, MS 39210	NONE 501(C) (3)	TO SUPPORT THE GEORGE C CORTRIGHT ENDOWED SCHOLARSHIP FUND	1,000
RONALD McDONALD HOUSE IN JACKSON 2524 NORTH STATE STREET JACKSON, MS 39216	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BLAIR E BATSON HOSPITAL FOR CHILDREN 2500 NORTH STATE STREET JACKSON, MS 39216	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	1,000
HABITAT FOR HUMANITY/METRO JACKSON INC P O BOX 55634 JACKSON, MS 39296	NONE 301(C) (3)	TO SUUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	500
MARTHA JEFFERSON HOSPITAL FOUNDATION 459 LOCUST AVENUE CHARLOTTESVILLE, VA 22902	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	1,000
CENTRA FOUNDATION 1920 ATHERHOLD ROAD LYNCHBURG, VA 24501	NONE 501(C) (3)	TO SUPPORT THE CANCER PATIENT SUPPORT FUND	1,100
THE LEUKEMIA & LYMPHOMA SOCIETY P O BOX 4072 PITTSFIELD, MA 01202	NONE 501(C) (3)	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	500
THE GARDEN CLUBS OF MS INC 2730 NORTHPLACE DRIVE TUPELO, MS 38804	NONE 501(C) (3)	TO FUND THE PURCHASE OF SHADE TREES TO BE PLANTED THROUGHOUT THE COMMUNITY OF ROLLING FORK, MS	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SHARKEY-ISSAQUENA COUNTY LIBRARY 116 EAST CHINA STREET ROLLING FORK, MS 39159	NONE 501 (C) (3)	TO ASSIST IN FUNDING THE PURCHASE OF COMPUTER EQUIPMENT FOR THE LIBRARY	2,000
TOTAL CONTRIBUTIONS PAID			44,387

ATTACHMENT 10 (CONT'D)

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

CORTRIGHT FAMILY CHARITABLE FOUNDATION

Employer identification number

26-0727479

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b -7,887.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back					5 -7,887.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b -6,747.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9 488.
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back					12 -6,259.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		-7,887.
14	Net long-term gain or (loss):			
a	Total for year	14a		-6,259.
b	Unrecaptured section 1250 gain (see line 18 of the wrkshet)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		-14,146.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000
16	(3,000)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
Caution: Skip this part and complete the worksheet on page 8 of the instructions if	
• Either line 14b, col (2) or line 14c, col (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero	
Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.	

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)	30		
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2009

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2009

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D to list additional transactions for lines 1a and 6a.**

Name of estate or trust

Employer identification number

CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b

-7,887.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b -6,747.

CORTRIGHT FAMILY CHARITABLE FOUNDATION

26-0727479

CALENDAR YEAR 2009

SCHEDULE D-PART I, LINE 1A

	DATE ACQ	DATE SOLD	SALES PRICE	COST BASIS	GAIN/ (LOSS)
485.044 SHS ALLIANCE CCM CAPITAL APPR	8/22/2008	6/3/2009	5,913	8,488	(2,575)
53.937 SHS CALAMOS CONVERTIBLE FUND	1/29/2009	11/2/2009	988	796	192
185.875 SHS DODGE & COX INTL STOCK FD	8/22/2008	3/9/2009	2,937	7,110	(4,173)
.976 SHS FAM VALUE FUND INV	12/31/2008	11/2/2009	36	31	5
797.309 SHS FIDELITY FLOATING RATE H/INC	VAR	11/2/2009	7,407	6,382	1,025
4786.151 SHS FIDELITY STRAGETIC INC FD	8/22/2008	6/30/2009	47,000	48,436	(1,436)
4727.285 SHS FIDELITY US BD INDEX PORT	VAR	11/2/2009	52,709	51,220	1,489
1321.120 SHS IXIS LOOMIS SAYLES INV GR-A	VAR	11/2/2009	15,365	13,044	2,321
275.672 SHS PIONEER CULLEN VALUE FD	8/22/2008	6/3/2009	3,923	5,128	(1,205)
564.650 SHS WILLIAM BLAIR INTER EQUITY	8/22/2008	3/9/2009	3,727	7,295	(3,568)
16.819 SHS WILLIAM BLAIR INTER EQUITY	12/19/2008	11/2/2009	176	138	38

TOTAL SHORT TERM SALES

140,181	148,068	(7,887)
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SCHEDULE D-PART II, LINE 6A

888.889 SHS ALLIANCE CCM CAPITAL APPR	8/22/2008	11/2/2009	11,813	15,556	(3,743)
179.705 SHS FAM VALUE FUND INV	8/22/2008	11/2/2009	6,599	7,420	(821)
835.655 SHS FIDELITY STRAGETIC INC FD	8/22/2008	11/2/2009	8,991	8,457	534
790.861 SHS FIDELITY SMALL CAP GROWTH	8/22/2008	11/2/2009	8,755	10,669	(1,914)
8437.371 SHS FIDELITY US BD INDEX PORT	VAR	11/2/2009	94,077	90,443	3,634
24.558 SHS HARDING LOEVNER EMERG MKTS	8/22/2008	11/2/2009	979	1,114	(135)
557.276 SHS PIONEER CULLEN VALUE FD	8/22/2008	11/2/2009	8,822	10,365	(1,543)
323.363 SHS SCHNEIDER VALUE FUND-PPP	8/22/2008	11/2/2009	3,829	5,161	(1,332)
589.375 SHS WILLIAM BLAIR INTER EQUITY	8/22/2008	11/2/2009	6,188	7,615	(1,427)

TOTAL LONG TERM SALES

150,053	156,800	(6,747)
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