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Form **990-EZ**

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

	Α	For the 2009 c	alendar	year, or tax year beginning	2009, and er	<u>idi</u> ng		_	,
	В	Check if applicable		C			D Emp	loyer ı	dentification number
		Address change	Please	Southern Coalition for Social Just	rice		26	-06	88375
		Name change	use IRS label or	115 Market St. #470	CICC	-	E Telep		
		Initial return	pnnt or type.	Durham, NC 27701					
		Termination	See				91	<u>9-3</u>	23-3380
	=	Amended return	Specific Instruc-				E Gro	ın E	xemption
	=	Amended return Application pending	tions.			į	Nun		★
•		· · · · · · · · · · · · · · · · · · ·		1		G Accounting r		$\overline{}$	Cash X Accrual
		• Section	501(c)(3	3) organizations and 4947(a)(1) nonexempt charitable t ach a completed Schedule A (Form 990 or 990-EZ).	rusts	Other (speci		L_	J Cash K Accidal
•			iust atte	acti a completea ocheane A (i omi 550 oi 550 22)		H Check ►		0.00	ganization is not
		Wahsita: > 1	ים נתת	outherncoalition.org					dule B (Form 990,
		Tax-exempt statu) or 527	990-EZ, or 9	90-PF)		aute D (Form 330,
		Check > II	t the era	panization is not a section 509(a)(3) supporting organization		gross receipts ar	o norm	ally	not more than
	n :	\$25,000 A For	n 990-F	Z or Form 990 return is not required, but if the organization	chooses to file	e a return, be sure	to file	a cor	note more man
								<u> </u>	
		Add lines 5b, (instead of Fori		7b, to line 9 to determine gross receipts; if \$500,000 or	r more, file F	orm 990		► s	403,555.
	Pa			Expenses, and Changes in Net Assets or Fu	ınd Ralane	cas (Saa tha i			
	Pa				and Dalane	ces (See the I	115ti ut		
			_	ifts, grants, and similar amounts received			_	1	398,554.
				revenue including government fees and contracts			_	2	1,000.
				es and assessments			_	3	
		4 Investme	ent incoi	me			<u> </u>	4	2,432.
		5a Gross ar	nount fr	om sale of assets other than inventory	5a				
				ner basis and sales expenses	5 b				
	R	c Gain or (lo	ss) from s	sale of assets other than inventory (Subtract In 5b from In 5a)			L	5c	
	REVEZ	6 Special eve	ents and a	ctivities (complete applicable parts of Schedule G) If any amount is fr	om gaming, che	eck here			
		a Gross re	venue-(not including \$ 797. of contributions			_		
	Ē	REGE	MITTHE	1)	6a	1,0	19.	Į	
1		bless di	ect exp	enses other than fundraising expenses	6Ь				
- 1.	\prod_{α}			from Special events and activities (Subtract line 6b from line 6a)	المستقدا	•		6c	1,019.
1	7,11	The Kirnel &	2010.	nventary, less returns and allowances	7a				
		b Less. co			7b				
1	ᄔᅦ			loss) from sales of inventory (Subtract line 7b from line	L	•		7 c	
1	Ĩ			see Statement 1	, ruj		、 -	8	550.
i							-' ⊾⊢		
2010	-			Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		· · · -		9	403,555.
2				lar amounts paid (attach schedule)	See Si	tatement 2	<u> </u>	10	60,425.
la	F	11 Benefits	paid to	or for members.				11	
	X	12 Salaries	, other c	compensation, and employee benefits			_	12	437,083.
20	Ē	13 Professi	onal fee	s and other payments to independent contractors			Ŀ	13	86,400.
AUG	N S E	14 Occupar	ncy, rent	t, utilities, and maintenance			[14	26,608.
A	E S			itions, postage, and shipping			[-	15	11,276.
	۱	16 Other expe	nses (des	cribe ► See Statement 3) [·	16	104,477.
				Add lines 10 through 16			▶□	17	726,269.
Z			•	it) for the year (Subtract line 17 from line 9)				18	-322,714.
SCANIN	A							' 	
₩.	A S S E E	19 Net asse	ets or tu	nd balances at beginning of year (from line 27, column on prior year's return)	(A)) (must a	igree with end-of-		19	693,756.
\mathcal{O}	干削						<u> </u>	20	073, 130.
	s			n net assets or fund balances (attach explanation)	20		—	21	271 042
	لحا			nd balances at end of year Combine lines 18 through 2					371,042.
	Pa	rt II Bal	ance S	heets. If Total assets on line 25, column (B) are \$1,2	50,000 or mo				
				(See the instructions for Part II)		(A) Beginning			(B) End of year
	22		•	investments		122,	138.	_	214,882.
	23		-					23	
	24	Other assets	(descri	be ► <u>See Statement 4</u>		572,		24	162,148.
	25	Total assets	i	- · · · · · · · · · · · · · · · · · · ·		694,	312.	25	377,030.
	26	Total liabilit	i es (des	cribe See Statement 5)			556.	26	5,988.
	27			palances (line 27 of column (B) must agree with line 21	1)	693	756.	27	371.042.

Form **990-EZ** (2009)

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 990-EZ (2009) Southern Coalit				-068	38375 Page 2
Part III Statement of Program Ser		(See the instruction	ons.)	,	Expenses
What is the organization's primary exempt purpose? <u>See</u> Describe what was achieved in carrying out th describe the services provided, the number of		poses. In a clear and co	ncise manner,	(Reg 501(orgai	uired for section (3) and (4) iizations and section (a)(1) trusts; optional thers)
program title				for o	thers)
28 <u>See Statement 7</u>			-	1	
]	
				1	
(Grants \$ 59, 425.) If th				28 a	265,065.
29 <u>See Statement 8</u>					
					
(Grants \$ 1,000.) If th	us amount includes foreign a	rants shock hara	-	29 a	148,022.
30 See Statement 9				234	140,022.
20 Dee Dracement 7				i	
				1	
(Grants \$) If th	is amount includes foreign gi	rants, check here		30 a	114,173.
31 Other program services (attach schedule	e) See Statement 10		_		
(Grants \$) If th	iis amount includes foreign gi	rants, check here		31 a	67,624.
32 Total program service expenses (add lin			-	32	594,884.
Part IV List of Officers, Directors					
(a) Name and address	(b) Title and average hours per week devoted to position	not paid, enter -0)	(d) Contributions employee benefit pla deferred compensa	ns and	(e) Expense account and other allowances
Anita Earls	Executive Direc	95,000.	12,0	39.	0.
115 Market Street, Suite 470	50.00				
Durham, NC 27701					
Jeremy Collins	Chair			0.	0.
115 Market Street, Suite 470	2.00				
Durham, NC 27705					
Daniella Cook	Treasurer			0.	0.
115 Market Street, Suite 470	2.00				
Durham, NC 27705	7.		•		
James Ferguson	Director			0.	0.
115 Market Street, Suite 470	2.00				
Durham, NC 27705	Dimenton	0		0	
<u>Jim Grant</u> 115 Market Street, Suite 470	Director 2.00			0.	0.
Durham, NC 27705	2.00				
	Vice Chair	0.		0.	0.
Geeta Kapur 115 Market Street, Suite 470				0.	0.
Durham, NC 27705	2.00				
Shannah Sayers	Director	0.		0.	0.
115 Market Street, Suite 470	•			٠.	· ·
Durham, NC 27705	2.00				
Diane Standaert	Director	0.	<u>-</u> .	0.	0.
115 Market Street, Suite 470	2.00				
Durham, NC 27705					
Barry Williams	Director	0.		0.	0.
115 Market Street, Suite 470	2.00				
Durham, NC 27705					
				_	
	ļ				
BAA	TEEA0812L 0	1130/10	L		Form 990-EZ (2009)
	IEEAUSIZE C	11100110			1 01111 220-LE (2003)

Form	990-EZ (2009) Southern Coalition for Social Justice 26-068837			age 3
Par	t V Other Information (Note the statement requirements in the instrs for Part V.) See Sta	ıteme		
			Yes	No_
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	22		X
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice reporting, and proxy tax requirements? If 'Yes,' has it filed a tax return on Form 990-T for this year?	35 a		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36		X
	Enter amount of political expenditures, direct or indirect, as described in the instructions Did the organization file Form 1120-POL for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	o If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	Section 501(c)(7) organizations Enter	'		
	Initiation fees and capital contributions included on line 9	-		1
	Gross receipts, included on line 9, for public use of club facilities 39b N/A	. '		
40 a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under			
	section 4911 ► 0.; section 4912 ► 0.; section 4955 ► 0.			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40b		X
C	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40 e		
	List the states with which a copy of this return is filed None			
42 a	The organization's books are in care of ► Anita Earls Telephone no ► 919-6 Located at ► 115 Market St., No. 470 Durham NC ZIP + 4 ► 27701	<u>06-8</u>	<u>473</u> 	
	At the design the color design of the consequence to the color of the	ſ	Yes	No
6	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country	42b		X
_	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.	42.0		
C	At any time during the calendar year, did the organization maintain an office outside of the U.S? If 'Yes,' enter the name of the foreign country.	42c]	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year		- 🗌	N/A N/A
			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		Х
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45_		Х
BAA	TEEA0812L 01/30/10 Fo	rm 99 0	J-EZ ((2009)

orm 990-E Part VI	Z (2009) Southern Coalition Section 501(c)(3) organization			26-0688 t charitable trusts only			age 4
	501(c)(3) organizations and set 46-49b and complete the tables	ction 4947(a)(1) no	nexempt charital	ole trusts must answer	questio	ns	
46 Did th	e organization engage in direct or indire	ct political campaign ac C, Part I	tivities on hehalf of a	or in opposition to candidate	s 46	Yes	No X
47 Did th	ie organization engage in lobbying activi	ties? If 'Yes,' complete			47		X
	organization a school as described in se				48		<u>X</u>
	ne organization make any transfers to an s,' was the related organization a section		related organization	?	49a 49b		<u>X</u>
50 Comp	olete this table for the organization a section of the section of the organization of	highest compensated e	mployees (other that	n officers, directors, trustees	and kev		
	Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex accour other alk	nt and	s
None							
f Total	number of other employees paid over \$1	100.000					
51 Comp	olete this table for the organization's five ensation from the organization. If there i	highest compensated in	ndependent contracto	ors who each received more	than \$10	0,000	of
<u> </u>	(a) Name and address of each independent cont	•		(b) Type of service	(c) Comp	ensatio	<u>n</u>
None							
					<u>.</u>		
			-				
-				-			
d Total	number of other independent contractor	s each receiving over \$	100,000	-			
	Under penalties of perjury, I declare that I have exan true, correct, and complete Declaration of preparer	nined this return, including acco	mpanying schedules and sta all information of which prep	atements, and to the best of my know parer has any knowledge	ledge and be	lief, it is	3
	1 1 2 8 8	C 0.		-)			
Sign	Signature of officer	ais		8-3-201	<u> </u>	-	
lere	- Anita S. Earl	5, Execut	ive Direc				
. <u>_</u>	Type or print name and title						
Paid	Preparer's \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Digitally signed by Mig Murphy Sistrom	Date 7/27/		arer's Identif	ying Nu	mber
Pre-	\ \(\)	Date 2010 07 27 17 48 31 04'00'	1/2//	employed ► N/	Α		
oarer's Jse	Firm's name (or yours if self-employed), MIG MURPHY SIST 1925 WARD ST	ROM, CPA, PC		EIN ► N	/A		
Only	address, and ZIP + 4 DURHAM, NC 2770	7-1469		Phone no ► (919)		1119	,
					्या ५		

May the IRS discuss this return with the preparer shown above? See instructions BAA

(919) 419-1119 ►X Yes No Form 990-EZ (2009)

SCHEDULE A (Form 990 or 990-EZ)

ivanie vi trie organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2009

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Employer identification number

Sou			for Social J							588375			
Part				s (All organizations					See ii	nstruct	ions		
The o	rga	nization is not a priv	vate foundation becau	ise it is (For lines 1 thro	ugh 11,	check o	nly one	box)					
1	Ш	•		ociation of churches desc		section	170(b)	(1)(A)(i)	-				
2	Ц	A school described	in section 170(b)(1)(A)(ii). (Attach Schedule I	Ξ)								
3		•	•	e organization described		-		-					
4	Ш		•	ed in conjunction with a h	ospital o	describe	d in sec	tion 17	0(b)(1)(A	A)(iii) Er	nter the hos	spital's	5
_	_	name, city, and sta											
5	Ш	170(b)(1)(A)(iv). (C	Complete Part II)	of a college or university		·		•	nmenta	unit des	scribea in :	section	п
6 7	X	An organization that		governmental unit descri i substantial part of its su art II.)					t or fron	n the ger	neral public	desc	rıbed
8	Ш	A community trust	described in section	170(b)(1)(A)(vi). (Comple	te Part I	I)							
9		from activities relate	d to its exempt function	more than 33-1/3 % of its a ns – subject to certain excess taxable income (less complete Part III)	eptions, a	and (2) r	o more t	han 33-	1/3 % of	its suppo	ort from aro	SS	ıfter
10	Ш	An organization org	ganized and operated	exclusively to test for pu	ıblıc safe	ety See	section	1 509(a)	(4).				
11	Ш	more publicly supp	orted organizations of	exclusively for the benet described in section 509(a zation and complete lines	a)(1) or	section	509(a)(2	ctions o 2). See	of, or ca section	rry out th 509(a)(3	he purpose B). Check t	s of or he box	ne or that
	_	a Type I	b Type II	c 🗌 Type II	I – Fund	tionally	ıntegra	ted		d []	Type III-	Other	
е				rganization is not controll n one or more publicly si									
f		If the organization check this box	received a written det	termination from the IRS	that is a	a Type I	Type II	or Typ	e III sup	porting (organizatio	n,	
9		Since August 17, 2	2006, has the organiza	ation accepted any gift o	r contrib	ution fro	om any	of the f	ollowing	persons	s?		
												Yes	No
		(i) a person who	o directly or indirectly	controls, either alone or upported organization?	together	with pe	rsons d	escribed	d in (ii) a	and (III)	11g (i)		
			ber of a person desc	• •							11 g (ii)		
		• •	•	n described in (i) or (ii) a	bove?						11 g (iii)		-
h		, ,	•	the supported organization									
	(i	Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) organizat (i) listed	Is the ion in col i in your irning ment?	the organ	ou notify inzation in (i) of upport?	organizat	s the ion in col zed in the S ?	(vii) Amour	nt of Sup	port
					Yes	No	Yes	No	Yes	No			
													<u> </u>
-													

Schedule A (Form 990 or 990-EZ) 2009 Southern Coalition for Social Justice 26-0688375

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Page 2

	(Complete only if you check	ed the box on line	5, 7, or 8 of Part	1)			·
Sec	tion A. Public Support						
oegi	ndar year (or fiscal vear nning in) ▶	(a) 2005	(b) 2006	(c) 2007	(a) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.')			2,206.	649,046.	398,555.	1,049,807.
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						0.
4	Total. Add lines 1-through 3	0.	0.	2,206.	649,046.	398,555.	1,049,807.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,149,212.
6	Public support. Subtract line 5 from line 4						0.
<u>Sec</u>	tion B. Total Support					-	
	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4	0.	0.	2,206.	649,046.	398,555.	1,049,807.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources				1,995.	1,019.	3,014.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV).						0.
11	Total support. Add lines 7 through 10	-					1,052,821.
12	Gross receipts from related activ	rities, etc (see ins	tructions)			12	3,394.
	First five years. If the Form 990 organization, check this box and	l stop here	<u> </u>	d, third, fourth, o	r fifth tax year as	a section 501(c)	(3) ► X
	tion C. Computation of Pu						
	Public support percentage for 20	•	• •	e 11, column (f)		14	<u>%</u>
	Public support percentage from	•	•			15	%
16 a	33-1/3 support test – 2009. If the and stop here. The organization	e organization did qualifies as a pub	not check the box licly supported or	on line 13, and ganization.	the line 14 is 33-	1/3 % or more, c	heck this box
t	33-1/3 support test - 2008. If the and stop here. The organization	e organization did qualifies as a publ	not check a box o licly supported org	on line 13, or 16a ganization	, and line 15 is 33	3-1/3% or more, o	check this box
17 a	10%-facts-and-circumstances to or more, and if the organization the organization meets the 'facts	meets the 'facts-ai	nd-circumstances	test, check this	box and stop here	e. Explain in Part	IV how
ŧ	• 10%-facts-and-circumstances to or more, and if the organization organization meets the 'facts-an	meets the 'facts-ard-circumstances'	nd-circumstances test. The organiz	' test, check this ation qualifies as	box and stop her a publicly suppor	e. Explain in Part ted organization	IV how the
18	Private foundation. If the organi	zation did not ched	ck a box on line, 1	13, 16a, 16b, 17a	, or 17b, check th	is box and see in	structions •
BAA					Sch	edule A (Form 99	90 or 990-EZ) 2009

Schedule A (Form 990 or 990-EZ) 2009 Southern Coalition for Social Justice 26-0688375

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

<u></u>	(Complete only if you chec	cked the box on II	ne 9 of Part 1)			_ _	
	tion A. Public Support	(-) 200E	(h) 200C	(-) 0007	(4) 2000	4.3.0000	7
	ndar year (or fiscal yr beginning in) > Gitts, grants, contributions and membership fees received (Do not include 'unusual grants')	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are						
	not an unrelated trade or business under section 513	_		· .			
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year						
c	: Add lines 7a and 7b						
8	Public support (Subtract line						
	7c from line 6)				1		:
Sec	tion B. Total Support						
Cale	ndar year (or fiscal yr beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
-	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources						
	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
-	: Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on		-		-		
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (add Ins 9, 10c, 11, and 12)						
14	First five years. If the Form 990	is for the organiza	ation's first, secor	nd, third, fourth,	or fifth tax year a	s a section 501	(c)(3)
Sec	organization, check this box and tion C. Computation of Pul		orcontago				
				- 12lump (f)		19	= 0/
	Public support percentage for 20	-	•	ne 13, column (1)	')	10	
	Public support percentage from tion D. Computation of Inv						9 76_
	Investment income percentage f				ump (fl)	1	7 %
	, ,	•	• • • • • • • • • • • • • • • • • • • •	-	ullill (1))	11	
	Investment income percentage f 33-1/3 support tests – 2009. If the o				is more than 22.17		
138	more than 33-1/3%, check this b	organization did flot oox and stop here	The organization	qualifies as a p	publicly supported	organization	► [
	33-1/3 support tests – 2008. If the support test is not more than 33-1/3%, check	he organization di this box and sto	d not check a box p here. The organ	c on line 14 or 19 lization qualifies	Pa, and line 16 is r as a publicly supp	more than 33-1/ orted organizat	ion
20	Private foundation. If the organi	zation did not che	ck a box on line	14, 19a, or 19b,	check this box and	d see instruction	ns <u> </u>

Schedule A	(Form	990 or	990-E	Z) 2009) So	uther	n Co	ali	tion	ı fo	r So	cial	Just	ice	26-	068837	5	Page 4
Part IV	Supp Part	lemei II, line	n tal Ir e 17a	or 17	ation. o; and	Compl Part I	ete tl II, lın	his p e 12	oart t 2. Pro	o pro ovide	vide any	the e	xplana addıtı	ations onal ir	26-0 required information	by Part n. See i	II, line nstruction	10; ons.
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Schedule A (Form 990 or 990-EZ) 2009

BAA

2009	Federal Statements	Page 1
	Southern Coalition for Social Justice	26-068837
Statement 1 Form 990-EZ, Part I, Line 8 Other Revenue Speaker honoraria		\$ 550. \$ 550.
Statement 2 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid Class of Activity: Cash Amount Given:	Mini-grants under \$5000	\$ 60,425.
Statement 3 Form 990-EZ, Part I, Line 16 Other Expenses Bank and other service char Conferences, Conventions, a Depreciation Insurance Licenses and fees Memberships and dues Staff development Supplies Telephone and internet Travel	rges and Meetings	\$ 153. 4,830. 2,142. 328. 348. 3,726. 2,625. 13,719. 8,723. 67,883. Total \$ 104,477.
Statement 4 Form 990-EZ, Part II, Line 24 Other Assets Accounts Receivable Machinery and Equipment Pledges and Grants Receivab	\$	eginning Ending 1,851. \$ 150. 10,323. 11,998. 560,000. 150,000. 572,174. \$ 162,148.
Statement 5 Form 990-EZ, Part II, Line 26 Total Liabilities Accrued vacation Accounts payable	B \$ Total <u>\$</u>	eginning Ending 0. \$ 5,675. 556. 313. 556. \$ 5,988.

Southern Coalition for Social Justice

26-0688375

Statement 6
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

The Southern Coalition for Social Justice promotes justice by empowering minority and low-income communities to defend and advance their political, social and economic rights, using the combined skills of lawyers, social scientists, community organizers and media experts to help underrepresented people develop strategies to achieve their visions for themselves and their communities, incorporating an international human rights perspective and linking their efforts to broader processes of political, legal, social and economic change in the South.

Statement 7 Form 990-EZ, Part III, Line 28 Statement of Program Service Accomplishments

Census, Redistricting, & Voting Rights -

Distributed almost \$60,000 in small grants to 27 community organizations in Virginia, North Carolina, Florida, Georgia, and Louisiana to conduct outreach for hard-to-count communities prior to and during the 2010 Census.

Hosted 2 meetings of experts in redistricting to develop a community-based institute to train expert witnesses and community organizations to be involved in redistricting efforts following the 2010 Census.

Represented individual clients in election challenges and submitted an amicus brief in a voting rights case of national significance.

Statement 8 Form 990-EZ, Part III, Line 29 Statement of Program Service Accomplishments

Human Rights -

Produced and distributed a documentary highlighting the need for healthcare reform by sharing the stories of uninsured and underinsured citizens.

Worked with communities to develop community-based solutions to criminal activity and counter police harassment and intimidation.

Assisted an international human rights investigation of torture at Guantanamo Bay.

Statement 9 Form 990-EZ, Part III, Line 30 Statement of Program Service Accomplishments

Immigrant Rights -

Provided pro-bono representation to approximately 75 people in immigration court.

Conducted a number of educational events to inform the public about immigration policy and opportunities for reform.

Southern Coalition for Social Justice

26-0688375

Statement 9 (continued) Form 990-EZ, Part III, Line 30 **Statement of Program Service Accomplishments**

Served as national partners in a number of immigrant rights initiatives and as members of a number of national committees and workgroups.

Developed a checkpoint watch program to monitor police checkpoints for evidence of racial profiling.

Statement 10 Form 990-EZ, Part III, Line 31 **Statement of Program Service Accomplishments**

Description

Program Service

<u>Grants</u>

<u>Expenses</u>

Preserving Heirs' Property -

Worked with the NC Bar Association to implement stronger ethics guidelines with regard to lawyers involvement in partition sales.

Worked with a number of families to ensure that their land will be protected by creating LLC's, drafting wills, and providing networking opportunities and educational information.

Conducted a number of educational events for families and advocates to raise awareness about heirs' property and black land loss in the South.

34,379.

Includes Foreign Grants: No

Environmental Justice -

Represented the majority African-American community of New Hill in its opposition to the placement of a sewage treatment plant in their historic district.

Represented the rural, low & moderate-income community of Gates County in its opposition to the placement of an outlying landing field in their county.

Intervened on behalf of the NC NAACP and grassroots group to defend a state law restricting the size and location of new landfills.

33,245.

Includes Foreign Grants: No

0. \$ Total \$

67,624.

2009 **Federal Statements** Page 4 26-0688375 **Southern Coalition for Social Justice** Statement 11 Form 990-EZ, Part V Regarding Transfers Associated with Personal Benefit Contracts (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? No No

Southern Coalition for Social Justice

January – December, 2009

Attachment to Form 990

Disclosures required under Revenue Procedure 92-59 (1992), Sections 3.04 and 4.08

3.04 – "Description of cases litigated and rationale for the determination that they would benefit the public generally."

Voting Rights Cases

1. League of Women Voters of Indiana, et al., v. Rokita, Indiana Supreme Court, Case No. 49S02-1001-CV-50.

This case was a challenge to the state of Indiana's voter ID law. We filed an amicus brief, together with the ACLU, arguing that the Indiana Supreme Court should strike down the Indiana photo ID law because it violates the state constitution's Equal Privileges and Immunities Clause. The law unjustifiably privileges select groups by exempting them from photo identification requirements of voters. The Equal Privileges and Immunities Clause of the Indiana Constitution demands a critical look at legislative classifications that convey an advantage to one group over another. The Indiana court has explicitly adopted a method of review for challenges made under this clause that is different from the method of review applied to federal Equal Protection challenges. We hoped to advance a stronger legal standard for equal protection under state constitutions that would then guide other state courts. Our goal was twofold: to urge an end to voter ID requirements that make it harder for certain populations to vote and to develop equal protection law jurisprudence to provide stronger protections. Both of these goals benefit the public generally by facilitating access to the ballot and strengthening democracy.

Environmental Justice Cases:

1. Waste Industries USA, et al. v. North Carolina, et al., Wake County Superior Court, Case No. 7 CVS 19407.

We represent the North Carolina NAACP and the Rogers-Eubanks Neighborhood Association who intervened in this case as Defendants to uphold state laws that provide environmental justice protections to minority communities in North Carolina. This action challenges the constitutionality, under the United States and North Carolina Constitutions, of Senate Bills 1492 and 6, and the addition to the North Carolina General Statutes (N. C. Gen. Stat. § 130A-295.6) that they create. Plaintiffs, who are landfill operators, allege that the geographic limitations that

the statute places on the location of sanitary landfills, including a prohibition of the construction of a landfill within five miles of a National Wildlife Refuge, within two miles of a component of the State Parks System, and in a 100-year floodplain, are arbitrary, capricious and irrational constraints with no defensible justification. Furthermore, Plaintiffs challenge as arbitrary, capricious and irrational the statute's prohibition on the issuance of permits for landfills with a capacity of more than 55 million cubic yards of waste, a disposal area of more than 350 acres, and a maximum height of more than 250 feet above the mean natural elevation of the disposal area.

NC Conference and RENA have an interest in the subject of this litigation including where landfills are permitted to be constructed in the state of North Carolina. Camden County, the site in question in the current case, and other sites where construction of such landfills has been proposed contain significant low-income and minority populations. NC Conference and RENA advocate for the interests of such populations. Furthermore, the NC Conference and RENA have an interest in defending the constitutionality of this legislation because it protects low-income and minority residents across the state from being subject to the disparate and devastating health and environmental impacts of large landfills being built in their communities. In fact, the NC Conference worked to get the challenged legislation passed because they believed that it would protect minority communities. Our clients have an interest in safeguarding the General Assembly's ability to pass such protective litigation. Finally, the NC Conference and RENA have an interest in the fair administration and application of environmental laws and regulations in North Carolina, all of which benefits the public.

2. Client: Citizens Against OLF, Gates County, North Carolina.

This matter is not in litigation at this point, but may lead to litigation. We represent a community- based organization in rural northeastern North Carolina that seeks to preserve their heritage and way of life. They are threatened with the possible loss of their land, century farms, and their homes from the U.S. Navy's announced plans to consider constructing an outlying landing field (OLF) to support field carrier landing practice operations for aircraft stationed at NAS Oceana in Virginia Beach and Naval Station Norfolk Chambers Field, Virginia. One of the five sites selected for further study in 2008 was the Sandbanks site in Gates County.

Gates County Commissioners have twice passed resolutions opposing the OLF, and citizens throughout the county have joined together to document the impact that the OLF would have on their community. We determined that representation of these clients would be for public benefit because it would provide them with legal expertise that they do not otherwise have, including expertise regarding environmental justice laws and general environmental protection laws. It would assist them in asserting their civil and constitutional rights, and help maintain a sustainable community that is rural, low-income, disproportionately African-American, and

unified in their opposition to the taking of their land for this purpose. Their goal is to preserve the rich environmental resources in the Sandbanks area; as well as protect the people, farms and small businesses that serve the area.

3. Client: New Hill Community Association.

This matter is not yet in litigation. The New Hill community has fought for six years to stop the Western Wake Partners ("Partners") from building a sewage treatment plant in New Hill. The Partner communities are all affluent and predominantly white; the New Hill community is predominantly African-American and low-income. The Partners insist on locating the sewage treatment plant on 200 acres ("Site 14") in the center of New Hill, next to the community historic district, the New Hill Baptist Church, the First Baptist Church of New Hill, and the associated historic African-American cemetery. They refuse to use alternative sites with smaller human and environmental impacts. The environmental assessment process is nearly complete, and it is very likely the New Hill Community Association will have to resort to litigation.

The proposed litigation is part of a broader environmental justice struggle against the placement of undesirable, environmentally harmful developments in impoverished communities of color. We will challenge the white, affluent Partner communities' decision to place their sewage treatment plant in an overwhelmingly African-American community outside of their city limits. The Partner communities of Cary, Apex, Holly Springs, and Morrisville are approximately 81% white with median incomes well above both the averages in North Carolina and in affluent Wake County. In fact, the Partner communities have a miniscule poverty rate of approximately 3%. But 83% of the people whom Site 14 will directly impact are people of color. Furthermore, given that New Hill is unincorporated and outside the Partners' city limits, New Hill residents have limited capacity to influence the Partners' political decisions. They have no town government to protect their interests and cannot vote in the Partners' municipal elections. Their most immediate political representatives are the Wake County Commissioners, who, in a county of over 800,000 people, generally defer to municipal governments.

Heirs Property Case:

Freeman Beach, LLC v. Evelyn Williams, John Coble as Guardian Ad Litem for the heirs of Robert Bruce Freeman Jr., Beverly Goins, William and Rachel Freeman, Assata Shakur, Donald Goins, Kakuya Shakur, Braddock Goins, Minor and Velma Mae Bishop, Colonel Lincoln Hill, North Carolina Superior Court, New Hanover County, file number 8SP1038.

This case concerns over a hundred acres of ocean-front property at the northern end of Carolina Beach, in New Hanover County, North Carolina. We represent members of the Freeman family, William Freeman, Minor and Velma Bishop, and Colonel Lincoln Hill, who have historically owned the land in question. Over the years, a developer has purchased the interests of certain family members and filed a partition action as part of his efforts to develop this currently undeveloped land. Our representation of Freeman family members benefits the public generally as it seeks not only the preservation of historically black lands, a huge challenge in the South, but also the preservation of unspoiled coastline, which touches upon public enjoyment of land and environmental protection considerations.

Police/Community Relations, Law Enforcement Accountability, and Racial Profiling Cases:

1. Kilfoil v. Meadows, Guilford County Superior Ct., Case No. 09-cvs-8535.

This case involves an unprovoked attack by Byron Meadows upon Russell Kilfoil, while Meadows was working as a security guard for Lankford Protective Services, Inc. at J. Douglas Galyon Depot in Greensboro, North Carolina, a public bus depot. We represented the plaintiff, Russell Kilfoil, a young Hispanic male, in a civil suit seeking injunctive and monetary relief for the injuries he suffered as a result of this attack. The Guilford Human Relations Council investigated the incident and concluded that Defendant Meadows should no longer be employed as a security guard at the bus depot. The case was eventually settled on the eve of trial. The problem of young men of color being singled out and harassed without justification at the Greensboro bus depot has been substantially addressed as result of our advocacy in this case. We sought to demonstrate that racial profiling on city-owned property, even if carried out by a private security force under contract with the city, is not acceptable. The benefit to the public includes improvement in race relations generally and improved police/community relations.

2. Greensboro Collaborative.

Our continued work with the Greensboro Collaborative—a coalition of the Beloved Community Center, the Pulpit Forum, and the Latin Kings—has allowed us to assist the Collaborative in demonstrating to Greensboro city leaders that all-out gang suppression based on racial profiling is not a productive solution to problems of gang violence. As part of our work with this collaboration, we have successfully defended Latino youth unjustifiably targeted because of police bias. We provided them with pro bono legal counsel in several criminal cases where unjustified charges were eventually dismissed. This work benefits the public because we are able to improve police and community relations as well as improve the administration of justice.

Landlord/Tenant Case

Rick Soles Property Management Inc. v. Malachi Blaine, Durham County District Court, Case No. 09-cvm-11115. In this case we represented the defendant in a summary ejectment action. There was evidence suggesting that the landlord was seeking to evict Mr. Blaine because of his race. We represented Mr. Blaine in order to help prevent unlawful racial discrimination in residential leasing. The broader public benefit we obtained was preventing increased residential segregation by race in the City of Durham and ending discriminatory practices by this particular landlord.

Immigration Cases

In 2009 SCSJ provided pro bono legal representation in approximately 175 cases of immigrants facing deportation, most having been detained under the 287(g) program. Immigrants we represented came from 16 different countries, the average time the clients involved had been in the United States was 9.32 years. Immigration law and procedures are complex and rapidly changing. We have responded to a need in the immigrant community for individual representation of those in deportation proceedings. By assisting individuals in understanding and navigating this frequently inhumane system, we are able to reunite families, help negotiate bonds so that immigrants can be released from jail and leave the U.S. in a dignified way, and help individuals who are entitled to stay to assert and protect that right. The individual casework gives us "on-the-ground" knowledge and experience that allows us to participate effectively in broader efforts to meaningfully reform the serious injustices embodied in current immigration law and practice. The broader public interest we serve is to bring individual representation to persons who otherwise would not have counsel in the immigration court, and to foster greater respect for basic human rights.

Miscellaneous Case

Everett v. NAACP and El Pueblo, Durham County Superior Court, Case No. 09-cvs-01611. This litigation was filed by a private citizen, representing himself, making a series of allegations against the NAACP and El Pueblo, two non-profit organizations in North Carolina. We represented the Defendants to secure dismissal of this frivolous litigation. The plaintiff claimed that the non-profit organizations owed him reimbursement for losses his business allegedly suffered as a result of illegal immigration and for their failure to advocate for policy positions that he supported. We served the public interest by providing pro bono representation to two non-profit organizations that seek to further social justice goals.

4.08 – "all attorneys fees sought and recovered in each case."

We are not seeking attorneys' fees in any of the above cases and did not receive or recover any attorneys fees from litigation in 2009.