

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

		ende Service Roto. The foundation may b				_
For c	alen	dar year 2009, or tax year beginning		, and ending		
G C	heck	all that apply: Initial return	Initial return of a fo	rmer public charity	Final return	
		Amended return	Address chang	ge 🗔	Name change	
11	the I	Name of foundation			A Employer identification	number
	tne i abel.	JACOB IRVING FOUNDATION	ON			
	erwis	a /a == a == = ==			26-0488770	
	orint	Number and street (or P O box number if mail is not de	livered to street address)	Room/suite	B Telephone number	
,	type	•		j	732-494-27	27
	Spec				C If exemption application is p	
Insti	uctio	ns. EDISON, NJ 08818-290	5		D 1. Foreign organizations	. —
<u></u>	hoole	type of organization: X Section 501(c)(3) ex			Foreign organizations me check here and attach co	
<u></u>	_		empt private roundation Other taxable private founda	tion		
<u> </u>				Accrual	E If private foundation sta	
		rket value of all assets at end of year J Accounting	-	ACCIUAI	under section 507(b)(1)	• •
		Part II, col. (c), line 16) 0ti 467,222. (Part I, colui	her (specify)	2200)	F If the foundation is in a	
<u> </u>					under section 507(b)(1)	
Pa	n I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))		moonie -		(cash basis only)
	1	Contributions, gifts, grants, etc., received	81,723.		N/A	
	2	Check If the foundation is not required to attach Sch B				
evenue	3	Interest on savings and temporary cash investments		- 4 4 4 5 5		
	4	Dividends and interest from securities	18,128.	18,128.		STATEMENT 1
Revenue	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	106.		1	
	b	Gross sales price for all assets on line 6a 53,510.			<u></u>	
		Capital gain net income (from Part IV, fine 2)		106.	RECEI	
	8	Net short-term capital gain				
3	9	Income modifications			0 111 10	2010
(C)	10a	Gross sales less returns and allowances	,	***		2010
20 -	1	Less Cost of goods sold		······································		
		Gross profit or (loss)			OGDE	N. UT
<u>5</u>	11	Other income				
	12	Total. Add lines 1 through 11	99,957.	18,234.		
- <u>'')</u>	13	Compensation of officers, directors, trustees, etc	0.	0.	· · · · · · · · · · · · · · · · · · ·	0.
2	14	Other employee salaries and wages		<u> </u>		
Ī		Pension plans, employee benefits	-			
es 🧞		Legal fees				
SCANNIEW JUL & (C) enses		Accounting fees STMT 2	2,000.	0.		2,000.
		Other professional fees	2,000			-,
ы Ш		Interest	983.	983.		0.
žį	18	Taxes STMT 3	354.	91.		150.
stre	1		334.	71	 	
Ë	19	Depreciation and depletion			 	
Ę	20	Occupancy			 	
٩p	21	Travel, conferences, and meetings	<u> </u>		 	ļ
ting and Ad	22	Printing and publications			 	
	23	Other expenses		· · · · ·		
rat	24	Total operating and administrative	, ,,,,,,,	1 074		2 150
g		expenses. Add lines 13 through 23	3,337.	1,074.		2,150.
	25	Contributions, gifts, grants paid	16,000.		 	16,000.
	26	Total expenses and disbursements.	40 00-	4 004		10 150
	<u> </u>	Add lines 24 and 25	19,337.	1,074.		18,150.
	27	Subtract line 26 from line 12:				
Operating and Administrative Expenses	a	Excess of revenue over expenses and disbursements	80,620.			
	b	Net investment income (If negative, enter -0-)		17,160.		
	С	Adjusted net income (if negative, enter -0-)			N/A	<u> </u>
9235	01	1 HA For Privacy Act and Paperwork Reduction	Act Notice see the instruc	tions		Form 990-PF (2009)

Page 2

Form 990-PF (2009)

JACOB IRVING FOUNDATION C/O RICHARD LEVINSON

ГБ	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
ட	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash'- non-interest-bearing	154,046.	1,709.	1,709.
	12	Savings and temporary cash investments	244,259.		
	3	Accounts receivable ►		•	
		Less: allowance for doubtful accounts ▶		•	•
	4	Pledges receivable ▶			
	`	Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	٦	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	١,				
Assets	۱'	Other notes and loans receivable			
	١.	Less; allowance for doubtful accounts		<u> </u>	
ets		Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges			
As	1	Investments - U.S. and state government obligations		000 006	0.65 5.64
	1	Investments - corporate stock STMT 4	0.	283,306.	265,764.
	C	Investments - corporate bonds STMT 5	0.	96,450.	103,005.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	0.	97,494.	96,744.
	14	Land, buildings, and equipment basis ▶			,
		Less accumulated depreciation	j		
	15	Other assets (describe ► DIVIDEND RECEIVABLE)	34.	0.	0.
	1				
	16	Total assets (to be completed by all filers)	398,339.	478,959.	467,222.
_	1	Accounts payable and accrued expenses			
	18	Grants payable			
rn.	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ij	21	Mortgages and other notes payable			
Ë	ı				
	22	Other liabilities (describe)			
	١,,	Total lightilities (add lane 47 through 00)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)	- 0.	<u>`</u>	
		Foundations that follow SFAS 117, check here	İ		
Ś	١	and complete lines 24 through 26 and lines 30 and 31.			
nces	24	Unrestricted		· · · · · · · · · · · · · · · · · ·	
alaı	25	Temporarily restricted			
or Fund Balaı	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
F	1	and complete lines 27 through 31.	_	_	
S	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	398,339.	478,959.	
Ž	30	Total net assets or fund balances	398,339.	478,959.	
	31	Total liabilities and net assets/fund balances	398,339.	478,959.	
_		III Analysis of Changes in Net Assets or Fund Ba	alaneae		
L	art	Analysis of Changes in Net Assets of Fund Ba	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		·
		st agree with end-of-year figure reported on prior year's return)		1	398,339.
2		r amount from Part I, line 27a		2	80,620.
		r increases not included in line 2 (itemize)	•	3	0.
		lines 1, 2, and 3		4	478,959.
		eases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	478,959.
Ť	. 510	The about or fund bulances at one of year (line 4 fillings line 5) - 1 art II, ou	idiiii (b), iiilo oo		2.0,000.

923511 02-02-10

26-0488770

Form 990-PF (2009)

C/O RICHARD LEVINSON

JACOB IRVING FOUNDATION

Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) D - Donation 03/23/09 10/14/09 18 BP PLC SPON ADR b JOHNSON & JOHNSON P 03/25/09 09/30/09 P 06/10/09 09/18/09 c SANOFI-AVENTIS P d MARATHON OIL CORP 08/06/03 10/22/09 12/21/07 06/26/09 INCOME F VAN KAMPEN SER (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 440. 1.157 <717.> а 240. 225. 15. b 9,657. 923. 10,580. C <115.> 17,250. 17,365 d 25,000 25,000. 0. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (k) Excess of col. (i) (j) Adjusted basis Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <717.> $\overline{15.}$ b 923. C <115.> d 0. е If gain, also enter in Part I, line 7 106. 2 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. Distribution ratio (col. (b) divided by col. (c)) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets 7.887. 327,130 .024110 2008 О. 144,185 .000000 2007 2006 2005 2004 2 Total of line 1, column (d) 2 .024110 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years 3 .012055 the foundation has been in existence if less than 5 years 386,761. 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4,662. 5 Multiply line 4 by line 3 172. 6 Enter 1% of net investment income (1% of Part I, line 27b) 4,834. 7 Add lines 5 and 6 7 18,150. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

α / α	ממגעידם	LEVINSON
	A I V. HARIJ	115.4 1 18.31 118

Form	990-PF (2009) C/O RICHARD LEVINSON	_			26-	0488	770	F	Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940)(a),	4940(b), 4940(e)	, or 4	948	- see ir	stru		
1a	Exempt operating foundations described in section 4940(d)(2), check here and en	ter "N/	/A" on line 1.)					
	Date of ruling or determination letter: (attach copy of letter if nece	essary	/-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here				1			1	72.
	of Part I, line 27b								
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $$	of Par	rt I, line 12, col. (b))	l ·				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other	hers e	nter -0-)		2				0.
3	Add lines 1 and 2				3			1	<u>72.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Ot	hers e	enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5			1	72.
6	Credits/Payments:								
а	2009 estimated tax payments and 2008 overpayment credited to 2009	6a							
b	Exempt foreign organizations - tax withheld at source	6b							
C	Tax paid with application for extension of time to file (Form 8868)	6c		285.					
d	Backup withholding erroneously withheld	6d			ļ				
7	Total credits and payments. Add lines 6a through 6d				7			2	<u>85.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack	ched			8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				9	ļ			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				10			1	<u> 13.</u>
11			113. Refund	led 🕨	11				0.
	rt VII-A Statements Regarding Activities								
18	During the tax year, did the foundation attempt to influence any national, state, or local legisla	ation o	or did it participate or in	itervene	IN	ļ		Yes	
	any political campaign?						1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos						1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	сори	es of any materials p	ublishe	d or			l	
	distributed by the foundation in connection with the activities					ŀ		ļ	37
	Did the foundation file Form 1120-POL for this year?						1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	-		^					
	(1) On the foundation. > \$ 0 \cdot (2) On foundation managers.			0.	•				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendit managers. > \$ 0 •	ture ta	x imposed on foundation	on		l			
•	managers. \$ 0. Has the foundation engaged in any activities that have not previously been reported to the IR	000					2		X
2	If "Yes," attach a detailed description of the activities.	lo:				ŀ			
2	Has the foundation made any changes, not previously reported to the IRS, in its governing in	etrum	ant articles of incorne	ration o					
3	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		ient, articles of incorpo	ration, c	,,		3	ł	х
4 s	Did the foundation have unrelated business gross income of \$1,000 or more during the year					ŀ	4a		X
	of "Yes," has it filed a tax return on Form 990-T for this year?				N	/A	4b		
					_,	' I	5		Х
_	If "Yes," attach the statement required by General Instruction T					ľ	Ť		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit	ther:				İ			
-	By language in the governing instrument, or								
	By state legislation that effectively amends the governing instrument so that no mandatory	/ direc	tions that conflict with	the state	law				
	remain in the governing instrument?						6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year?					1	7	X	
	If "Yes," complete Part II, col (c), and Part XV.					į			
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) 🕨	•						
	NJ	-	*						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At	torney	General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	-				ĺ	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of sec	ction 4	1942(j)(3) or 4942(j)(5)	for cale	ndar	1			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," co	omple	ete Part XIV			İ	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedul	le listin	g their names and addresse	es			10		X

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(b) (13)° I 17es', a tractal schedule (see instructions) 2. Old the foundation occupies a force or indirect interest in any applicable insurance contract before August 17, 20087 3. Did the foundation occupies with the public respection requirements for its annual returns and exemption application? 3. Website address ► N/A 1. The books are in care of ► RICHARD LEVINSON 1. The books are in care of ► RICHARD LEVINSON 1. The problem of the control of the	Pá	art VII-A Statements Regarding Activities (continued)	. , ,		
section 512(b) (17)? If Yes,* attach schedule (see instructions) 2- Odd the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ N/A 14 The books are in care of ▶ RICHARD LEVINSON Telephone on, ▶ 732 – 49 4 – 2727 Located at ▶ C/O LEVINSON AXELROD PO BOX 2905, EDISON, NJ ZIP4 ▶ 08818 = 2905 15 Section 4947(a)(1) nonexempt chantable trusts filing from \$90PF in flee of from 141-Chick here and either the anount of tax-severing interest received or accured during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any ltem is checked in the "Yes" column, unless an exception applies. 1a During the year did the boundation (lefter directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money from chieffor exertion (lefter directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money from chieffor exertion (lefter directly or indirectly): (1) Finaster any income or assets to a disqualified person? (3) Firms hoods, services, or flacifies to (or accept them from) a disqualified person? (4) Pay compensation (n. or pay or reminuses the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available or the benefit or use of a disqualified person) (make any of either available or the benefit or use of a disqualified person) (make any of either available or the benefit or use of a disqualified person) (make any of either available or son) or a pour mone or assets to a disqualified person) (make any of either available or					
12 - Dut the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2088? 13			11		X
August 17, 2008? 12	12				
Website address N/A 14 The books are in care of RICHARD LEVINSON Telephone no. 732-494-2727 15 Section 4947(a)(1) nonexempt charitable trusts filing from 990-PF in lieu of Form 1041 · Check here and name the amount of tax-excepting interest receiving the restriction and the rest in amount of tax-excepting interest receiving the restriction and the restriction of the restricti		August 17, 2008?	12		Х
14 The books are in care of ▶ RICHARD LEVINSON Telephone no ▶ 732-494-2727 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-Ff in lev of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
tocated at \$\times \times					
15 Section 4947 (a) (1) nonexempt charitable trusts filing form 990-PF in feur of Form 1041 - Check here amount of lixe-exempt interest received or accrued during they are also and enter the amount of lixe-exempt interest received or accrued during they are also and enter the amount of lixe-exempt interest received or accrued during they are also and enter the amount of lixe-exempt interest received or accrued during they are a few and an enter the amount of lixe-exempt interest received or accrued during they are a few and a few	14				
and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No Did any answer is 'Yes to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.441(9)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here No' Organizations relying on a current notice regarding disaster assistance check here No' Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regardin			818	<u>-29</u>	<u>05</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of the exceptions described in Regulations b If any answer is "Yes" to 14(1-6), did any of the acts fail to quality under the exceptions described in Regulations b If any answer is "Yes" to 14(1-6), did any of the acts fail to quality under the exceptions described in Regulations b If any of the tax year beginning in 2009? 1 A b Attended to the te	15			<i>,</i> ▶	· []
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation argeed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 34941(d).3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) or 4942(b)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes, Ist the years Ist and a failure to distribute income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying the provisions of section 4942(a)(2) (relati	<u> </u>		N	/ A.	
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b) Transfer end in a current notice regarding disaster assistance (see page 20 of the instructions)? 1c) Taxes on failure to distribute in come (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)): a) At the end of tax year 2009, did the foundation have any undistributed income (times 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years with the year's undistributed income? (fit applying section 4942(a)(2) (all years listed, answer "No" and attach statement - see instructions.) b) If "Yes," did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or indiper period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding	Pa		_	V	N ₂
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argue to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(1/3) or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years' b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If 'Yes,' list the years's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If the provisions of section 4942(a)(2) are being applied to any of the years			_	Yes	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the year slisted in 2a, list the years here. In the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	18		İ		
a disqualified person?					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(10)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(3) or 4942(1)(3)); a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(2)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lagse of the 10-, 15, or 20-year first phase holding period? (Use Schedule C, F					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice reparting disaster assistance (see page 20 of the instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Yes X No If "Yes," did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) Ab Did the foundation make any investment in a prior yea					
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Is ted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) or all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Abuse of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? B) If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had ex					
(6) Agree to pay money or property to a government official? (Exception. Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A The third instruction of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) of 4942(b)(5)): A the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If *Yes,* list the years beginning in 2009 and the foundation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer *No* and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Application of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? In the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year. And the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 10-15-00 or 2					1
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \times \ti					
termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of th					
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Yes No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(b) (b) all years listed, answer "No" and attach statement have a provisions of section 4942(a)(b) (b) all years listed, answer "No" and attach statement have a provisions of section 4942(a)(b) (b) all years listed, answer "No" and attach statement have a provisions of sec				1	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If Yes, list the years					
Organizations relying on a current notice regarding disaster assistance check here c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a. At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Issued in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b. If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by griff or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) Ab. Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b. X			16		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \			- "	 	
before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years					
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			10		х
defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2	• • • • • •	<u> </u>		一
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Yes X No No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Yes X No Xistement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	_				
before 2009? If "Yes," list the years \					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b (If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	ı	· · · · · · · · · · · · · · · · · · ·			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X		statement - see instructions.) N/A	2b		
during the year? Description of the year? Description of the year of the year period (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) Ala Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Ala Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? N/A Ab X	(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year? Description of the year? Description of the year of the year period (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) Ala Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Ala Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? N/A Ab X		>			ł
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	3				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X		during the year?			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	ı	olf "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			1		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X		Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	<u> </u>	
had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			4a	<u> </u>	X
	- 1				
				<u> </u>	

JACOB IRVING FOUNDATION C/O RICHARD LEVINSON 26-0488770 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Infibence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly. Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/AInformation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances RICHARD LEVINSON TRUSTEE C/O LEVINSON AXELROD PO BOX 2905 0 EDISON, NJ 088182905 1.00 0. 0. SUSAN NEWMAN TRUSTEE C/O LEVINSON AXELROD PO BOX 2905 EDISON, NJ 088182905 1.00 0 0. 0. TRUSTEE ANDREW LEVINSON C/O LEVINSON AXELROD PO BOX 2905 EDISON, NJ 088182905 0 0. 1.00 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE			

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
otal number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
NONE	-
	0.
N/ B1	
Part IX-B Summary of Program-Related Investments	A
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
NONE	
	0.
<u> </u>	0.
All other program-related investments. See instructions.	
NONE	
	0.
Fotal. Add lines 1 through 3	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
а		1a	347,653.
	Average of monthly cash balances	1b	347,653. 44,998.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	392,651.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	392,651.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,890.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	386,761.
6	Minimum investment return. Enter 5% of line 5	6	19,338.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	19,338.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	172.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	19,166.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	19,166.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	19,166.
P	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
١.	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	18,150.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	 -	
•	income. Enter 1% of Part I, line 27b	5	172.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	17,978.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.		

Page 9

JACOB IRVING FOUNDATION C/O RICHARD LEVINSON

Part XIII Undistributed Income (see instructions)

1 Desirohable amount for 2009 from Part XI, Inter 7 2 Underlanded internal, May, set of the end of 1009 a Enter amount for 2008 only b Total for prior years: 3 Excess destributions carryover, if any, to 2009; af Your 2004 from 2007 a From 2006 from 2007 a From 2006 from 2007 a From 2006 from 2007 a From 2006 from 2007 a From 2008 from 2009 fro	,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Undestributed resons, 4ev, as of the red of 2009 a Enter amount for 2009 only b Total for prior years: 3 Excess distributions carryover, if any, to 2009; a From 2004 b From 2005 c From 2006 c From 2007 c From 2008 c From 2007 c From 2008 c From 2008 c From 2009 c Fr	· 1		 		19 166
a Enter amount for 2008 only b Total for prior years: Sexess distributions carryover, if any, to 2009: From 2006					17,100.
3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 d From 2007 d From 2008 d From 2008 d From 2009 d	·			15 416	
3 Excess distributions corryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 1 Total of lines 3, through e 0. 4 Caulallying distributions for 2009 from Part XII, line 4: ▶ \$ 18,150. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008 distributed increase 1 Treated as distributions out of corpus (Election required - see instructions) 0. c Treated as distributions out of corpus (Election required - see instructions) 0. d Applied to 2008 distributible amount e Remaining amount distributed out of corpus 0 o 0 o 0 o 0 o 0 o 0 o 0 o 0 o 0 o 0 o				13, 110.	
3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 d Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4; ▶ \$ 18, 15.0 a Applied to 2009, but not not retain line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Freetad as distributions) d Applied to 2009 distributions d Applied to 2009 distributions d Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributions) d Applied to 2009 distributions d Remaining amount distributed out of corpus f Excess distributions carryover spale to 2009	y rotarior prior years.		n.i		
#Form 2004 #Form 2007 #Form 2006 #Form 2006 #Form 2007 #Form 2008 #Form 2006 #Form 2007 #Form 2008 #Form 2007 #Form 2008 #Form 2008 #Form 2009 #Form 2008	3 Excess distributions carryover if any to 2009:		•		
From 2005 From 2008					
s From 2006 d From 2007 d From 2007 e From 2008 1 Total of lines 3a through e 0 . 4 Ouallying distributions for 2008 from Part XII, line 4: ▶ \$ 18,150. 4 Applied to 2008, but not more than his 2a 4 Applied to 2008, but not more than his 2a 4 Applied to 2008 but not more than his 2a 4 Applied to 2008 but not more than his 2a 4 Applied to 2008 distributions out of corpus (Election required - see instructions) 6 - Created as distributions out of corpus (Election required - see instructions) 7 - Created as distributions out of corpus (Election required - see instructions) 8 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 9 - Created as distributions out of corpus 10 - Created as distributions out of corpus out of the corpus of the					
From 2007 From 2008					
e From 2008 1 Total of lines 3a through e Q. 4 Qualifying distributions for 2009 from Part XII, line 4: № \$ 18,150. Applied to 2006, but not more than line 2a Applied to 2006, but not more than line 2a Applied to 2006, but not more than line 2a Applied to 2006 starbutable amount of prior years (Election required - see instructions) Cireated as distributions out of corpus (Election required - see instructions) Cireated as distributions out of corpus (Election required - see instructions) Cireated as distributions out of corpus (Election required - see instructions) Cireated as distributions out of corpus (Election required - see instructions) Q. 0. Cireated as distributions out of corpus (Election required - see instructions) Q. 0. Cireated as distributions out of corpus (Election required - see instructions) Q. 0. Cireated as distribution amount Cireated as distribution out of corpus (Election required - see instructions) Q. 0. Cireated as distribution out of corpus (Election required - see instructions) Q. 0. Cireated as distribution out of corpus (Election required - see instructions) Q. 0. Cireated as distribution out of corpus Cireated as distribution out of corpus Cireated as distributions out of corpus Ci					
1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, Ine. 4* № \$ 18,150 . a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2009 distributions out of corpus (Election required - see instructions) 4 Applied to 2009 distributible amount 4 Remaining amount distributed out of corpus 5 Secies distributions carryower expended to 2009 5 Secies distributions carryower expended to 2009 6 Center than color in 16 in the same amount indicated below: 2 Corpus Add Inime 3t, 4c, and 4e Subract line 5 Phyror years' undistributed income Subtract line 4b from line 2b Celter the amount of prory years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6b from line 6b. Taxable amount - see instructions 4 from line 2. Taxable amount must be distributed income for 2008. Subtract line 4 a from line 6b. Taxable amount - see instructions 0 . 10 . 116, 432. 7 Amounts treated as distributions out of corpus to satictly requirements imposed by section 170(b)(11)(b) or 4942(d)(3) 8 Excess distributions carryover from 2004 ont applied on line 5 or line 7 9 Excess distributions carryover from 2004 ont applied on line 5 or line 7 9 Excess from 2009 Excess from 2009					
4 Qualifying distributions for 2009 from Part XI, line 4: Yes 18,150. Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Applied to 2009 distributable amount Remaining amount distributed out of corpus C Exercise distributions carryover applied to 2009 C Exercise distributions carryover applied to 2009 C Exercise distributions carryover applied to 2009 C Exercise distributions carryover applied to 2009 C Exercise distributions carryover applied to 2009 C Exercise distribution conserved (1) C Exercise distribution conserved (1) C Exercise distributed income (1) C Exercise distribution conserved (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise distribution (1) C Exercise (1) C	 	0.			
Part XII, lime 4: ►S 18, 150. a Appiled to 2008, but not more than line 2a by Appiled to undistributed income of prior years (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Appiled to 2009 distributable amount of the Remaining amount distributed out of corpus (Election required - see instructions) 4 Appiled to 2009 distributable amount of the Remaining amount distributed out of corpus 5 Excess distributions carryower applies to 2009 6 In a mount appears in column (iv) 7 Election the column (iv) 8 Extension and set to the same amount mast be before in column (iv) 8 Election the column (iv) 9 Election the column as indicated below: 9 O Interest the column as indicated below: 9 O Interest the column as indicated below: 9 O Interest the column as indicated below: 9 O Interest the amount of prior years' undistributed income. Subtract line 4 from line 2b 10 Center the amount of prior years' undistributed income for which a notice of deticiency has been insued, or on which the section 4942(a) tax has been previously assessed 9 O Interest the amount of prior years' undistributed income for which a notice of deticiency has been insued, or on which the section 4942(a) tax has been previously assessed 9 O Interest the seen insuration of the section of the section 4942(a) tax has been previously assessed 9 O Interest the seen insuration of the section of the section 4942(a) tax has been previously assessed 9 O Interest the section 4942(a) tax has been previously assessed to the section 4942(a) tax has been previously assessed and the section 4942(a) tax has been previously assessed and the section 4942(a) tax has been previously assessed and the section 4942(a) tax has been previously assessed and the section 4942(a) tax has been previously assessed and the section 4942(a) tax has been previously assessed and the section 4942(a) tax has been previously assessed to the section 4942(a) tax has b	· • • • • • • • • • • • • • • • • • • •				· · · · · · · · · · · · · · · · · · ·
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) 4 Treated as distributions out of corpus 5 Cifected as distributions out of corpus 4 Applied to 2009 distributable amount 8 Remaining amount distributed out of corpus 5 Ceases distributions carryove applied 2009 9 (if an amount appears in column (si), the same amount must be about no column (si), the same amount must be about in column (si). 6 Enter the net total of each column as indicated below: 8 Opinion Add lines 34, 4c., and 4e. Subtract line 5 9 Prior years' undistributed income. Subtract line 6 brom line 2b • Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions • Undistributed income for 2008. Subtract line 4s from line 2a. Taxable amount - see instructions • Undistributed income for 2008. Subtract line 4s from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract line 4s from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract line 4s from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract line 4s from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract line 4s from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract line 4s from line 6t from li					
DApplied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) Applied to 2009 distributable amount e Remaining amount distributed out of corpus Execsis distributions carryower applied to 2009 C Excess distributions carryower applied to 2009 C Enter the activation of the same amount must be aboven in column (a)) Deprive years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed A Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions Undistributed in 2010 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(g)(3) Excess from 170(b) (1)(f) or 4942(g)(3) Excess from 2005 Excess from 2005 Excess from 2006 Excess from 2006 Excess from 2009 Excess from 2009 Excess from 2009 Excess from 2009				15 416	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Excess distributions early-ove applied to 2009 5 Excess distributions carry-ove applied to 2009 5 Excess distributions carry-ove applied to 2009 6 Enter the net total of each column as indicated below: a Corpus Add lines 91, 4c, and 4e Subtract line 5 De Phorry years' undistributed incomes. Subtract line 4b from line 20. 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions 2 Undistributed income for 2008. Subtract line 4a from line 6 from line 1. This amount must be distributions carry-over from 2004. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(pt) (1)(F) or 4942(pt)(3) 8 Excess distributions carry-over from 2004 not applied on line 5 or line 7 9 Excess distributions carry-over from 2004 not applied on line 5 or line 7 9 Excess distributions carry-over from 2004 not applied on line 5 or line 7 4 Excess from 2005 Excess from 2006 Excess from 2008 Excess from 2008 Excess from 2008				15,410.	
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryvover applied to 2009 5 Excess distributions carryvover applied to 2009 6 Enter the net total of each column as indicated below: a Corpus Add mes 31 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2006 Excess from 2007 d Excess from 2008 Excess from 2007 d Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008	•		Λ.		
CElection required - see instructions 0			0.		
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess destributions carryower applied to 2009 (if an amount appears in column (id), the same amount must be shown in column (id). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. GSubtract line 6c from line 6b. Taxable amount - see inistr. Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see inistr. Undistributed income for 2009. Subtract line 4a from line 1. This amount must be distribution at 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 b Excess from 2007 d Excess from 2007 d Excess from 2008 e Excess from 2009	•	n			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (fin a mount algress in octaining (the same amount must be distributed in come for 2009. Subtract line 4 dand 5 from line 1. This amount must be distributed income for 2009. Subtract line 4 dand 5 from line 1. This amount must be distributed in come for 2009. Subtract line 4 dand 5 from line 1. This amount must be distributed in come for 2009. Subtract line 4 dand 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) (F) of 494(c)(3) 3 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 c Excess from 2008 c Excess from 2008 c Excess from 2008 c Excess from 2009	· · · · · · · · · · · · · · · · · · ·				2 734
5 Excess distributions carryover applied to 2000 0.		<u> </u>			2,734.
(if an amount appears in column (id), the same amount must be shown in column (ii). 6 Enter the net total of each column as indicated below: 8 Corpus And lines 31, 4c, and 4e. Subtract line 5. 9 Prior years' undistributed income. Subtract line 4 from line 2b. Center the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 4 Subtract line 6c from line 6b. Taxable amount - see instructions. 9 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions. 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7. 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: Excess from 2006. Excess from 2006. Excess from 2007. dExcess from 2008. Excess from 2008. Excess from 2008. Excess from 2009.					<u> </u>
indicated below: 8 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 6 from line 6a 10 Analysis of line 9: a Excess from 2006 c Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009 e Excess from 2009	(If an amount appears in column (d), the same amount	0.			<u> </u>
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 d Excess from 2008 e Excess from 2009 d Excess from 2009 e Excess from 2009 d Excess from 2009 e Excess from 2009					
Inne 4b from line 2b	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
e Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed dSubtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2009 e Excess from 2009 e Excess from 2009 e Excess from 2009 e Excess from 2009 e Excess from 2009	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009 e Excess from 2009	line 4b from line 2b		0.		
Description Description					
the section 4942(a) tax has been previously assessed					
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		-	0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	learning to the second of the		0.		
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	e Undistributed income for 2008. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8	be distributed in 2010				16,432.
section 170(b)(1)(F) or 4942(g)(3) 8					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
Subtract lines 7 and 8 from line 6a	• • • • • • • • • • • • • • • • • • • •	0.			
10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		0.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
c Excess from 2007 dExcess from 2008 e Excess from 2009					
d Excess from 2008 e Excess from 2009					
e Excess from 2009					
	———				
	e Excess from 2009				F 000 DE (2005)

923581 02-02-10

C/O RICHARD LEVINSON

Part XIV Private Operating Fo	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	it is a private operating			
foundation, and the ruling is effective for	2009, enter the date of t	he ruling	▶		
b. Check box to indicate whether the found	ation is a private operation	ng foundation described i	section	4942(j)(3) or 49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for	-				
each year listed					
b 85% of line 2a				1	
c Qualifying distributions from Part XII,					
line 4 for each year listed				<u> </u>	
d Amounts included in line 2c not					
used directly for active conduct of				ŀ	
exempt activities				<u> </u>	<u> </u>
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year					
listed c "Support" alternative test - enter:				····	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see the i	instructions.)			
1 Information Regarding Foundation	n Managers:	······································			
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more	than 2% of the total cont section 507(d)(2).)	ributions received by the	e foundation before the clo	se of any tax
RICHARD LEVINSON	, ,				
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a corporation i	or an equally large port	ion of the ownership of a p	artnership or
other entity) of which the foundation has			or an oqually large port	ion of the emission per a p	armotomp of
	in- C 010 1	Cabala-abi			
2 Information Regarding Contribute Check here ► X if the foundation of the foundation makes gifts, grants, etc.	inly makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone num	<u> </u>			pioto nomo za, o, o, am	
a The hame, address, and telephone hum	ber of the person to whol	iii applications siloulu be	auuresseu.		
b The form in which applications should be	e submitted and informa	tion and materials they st	nould include:		
c Any submission deadlines:					
d Any restrictions or land-turn or 1	o ouch as his estates.	al arana sharitable (-1.1)	lundo of motitudina = -	other factors:	
d Any restrictions or limitations on award	s, such as by geographica	ai areas, charitadie tields,	kinds of institutions, or	omer factors:	

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year CHARITABLECHARITABLE 2,500. THE NORTH SHORE ANIMAL LEAGUE 25 DAVIS AVENUE PORT WASHINGTON, NY 11050 NEW YORK TIME NEEDIEST CHARITABLECHARITABLE 2,500. CASES 4 CHASE METROTECH CENTER, 7TH FL EAST, LKBX 5193 CHARITABLECHARITABLE 2,500. WOMEN AWARE 250 LIVINGSTON AVENUE NEW BRUNSWICK, NJ 08901 CASA OF NEW JERSEY CHARITABLECHARITABLE 2,500. 945 WEST STATE STREET TRENTON, NJ 08618 SOMERVILLE AREA FISH CHARITABLECHARITABLE 1,000. PO BOX 6288 BRIDGEWATER, NJ 08807 CHARITABLECHARITABLE 5,000. JEWISH FEDERATION OF SOMERSET, HUNTERDON, & WARREN COUNTIES - 775 TALAMINI ROAD 16,000. **b** Approved for future payment NONE Total 923611 02-02-10

Form 990-PF (2009)

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	7 1110 2110	
a			-		
D					
c			+		
d			+		
e	-		+		
f	\vdash				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	18,128.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					·
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other				•	
than inventory			18	106.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	l i				
b					
C	İ				
d	i	•			
e	i				***
12 Subtotal. Add columns (b), (d), and (e)	Ì	0		18,234.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	18,234.
(See worksheet in line 13 instructions to verify calculations.)				_	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
	NOT APPLICABLE	
		_
923621 92-02-10	Form 990-PF (2009

Form	1 990-F	PF(2009) C/O R	RICHARD LEVIN	ISON			26-048	38770	Page 13
Pa	rt X	Information ReExempt Organ		s To a	nd Transactions a	nd Relation	onships With Nonch	aritable	
1	Did th	e organization directly or indi	rectly engage in any of the	following	g with any other organization	n described in	section 501(c) of	Y	es No
	the Co	ode (other than section 501(c	(3) organizations) or in sec	ction 52	7, relating to political organi	zations?			
a	Trans	fers from the reporting found	ation to a noncharitable exe	empt org	anization of:				
	(1) (ash						1a(1)	X
	(2) (ther assets						1a(2)	X
b	Other	transactions:							
	(1) 5	ales of assets to a noncharita	ible exempt organization					16(1)	Х
	(2) F	urchases of assets from a no	incharitable exempt organiz	ation				1b(2)	X
	(3) F	ental of facilities, equipment,	or other assets					1b(3)	X
	(4) F	eimbursement arrangements	i					1b(4)	X
	(5) L	oans or loan guarantees						1b(5)	X
	(6) F	erformance of services or me	embership or fundraising sc	olicitation	ns			1b(6)	X
C	Shari	ng of facilities, equipment, ma	ailing lists, other assets, or p	paid emp	oloyees			1c	X
d	If the	answer to any of the above is	"Yes," complete the follow	ng sche	dule. Column (b) should alw	ays show the	fair market value of the goods	, other assets	 s,
	or sei	vices given by the reporting f	oundation. If the foundation	receive	d less than fair market value	e in any transa	ction or sharing arrangement,	, show in	
	colun	nn (d) the value of the goods,	other assets, or services re	ceived.					
(a)L	ine no	(b) Amount involved	(c) Name of nonch	narıtable	exempt organization	(d) Desc	ription of transfers, transactions, an	d sharing arrang	gements
			N.	1/A					
							•		
						•			
				·					
						I			
2a	Is the	foundation directly or indirec	tly affiliated with, or related	to, one	or more tax-exempt organiz	ations describ	ed		
	ın sec	tion 501(c) of the Code (othe	r than section 501(c)(3)) or	r in secti	on 527?			Yes	X No
b	If "Ye	s," complete the following sch	redule.						
		(a) Name of org	ganization		(b) Type of organization		(c) Description of relation	ıshıp	
		N/A				•••			
			·						
									
		enalties of perjury, I declare that I in the property of the preparer (other					best of my knowledge and belief, it	is true, correct,	
		14 1/1	or man tangayar or mountary, to a		1/1/20/10				
اه					4/30//0		STEE		
اچً	S	ghature of officer or trustee			Date /	Title	TOback W		
Sign Here	ir's	Preparer's signature	35	7	Di	ate // / /	Check if self- employed	arer's identifying	g number
" }	raid eparer's se Only		ERMAZARS LLI	5	1,5	4.1116	EIN >		
	r g s		THORNALL STR						

address, and ZIP code EDISON, NJ 08837-2246

Phone no.

732 549-2800 Form **990-PF** (2009)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number Name of the organization JACOB IRVING FOUNDATION C/O RICHARD LEVINSON 26-0488770 Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	·
, ,	ion is covered by the General Rule or a Special Rule. 01(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
General Rule	
•	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one omplete Parts I and II
Special Rules	
509(a)(1) and	501(c)(3) organization filing Form 990 or 990·EZ that met the 33 1/3% support test of the regulations under sections 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% on (i) Form 990, Part VIII, line 1h or (ii) Form 990·EZ, line 1. Complete Parts I and II.
aggregate cor	501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, atributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or of cruelty to children or animals. Complete Parts I, II, and III
contributions If this box is c purpose. Do n	501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. hecked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., ot complete any of the parts unless the General Rule applies to this organization because it received nonexclusively itable, etc., contributions of \$5,000 or more during the year.
	# 1

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization JACOB IRVING FOUNDATION C/O RICHARD LEVINSON

Employer identification number

26-0488770

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PO BOX 2905 EDISON, NJ 088182905	\$\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	PO BOX 2905 EDISON, NJ 088182905	\$\$ <u>12,263.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		*	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
923452 02-0		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution) 990, 990-EZ, or 990-PF) (2009)

JACOB IRVING FOUNDATION C/O RICHARD LEVINSON

Employer identification number

26-0488770

Part II	Noncash Property (see instructions)		
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2000 SHARES MARATHON OIL		
		ss69,460.	10/21/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	<u></u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	

FORM 990-PF DIVIDEND	S AND INT	ERE	ST FROM	SECUE	RITIES	STATEMENT	1
SOURCE	GRC	oss	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A	A)
STIFEL NICOLAUS UBS			1,407. 16,721.		0.	1,4	107. 721.
TOTAL TO FM 990-PF, PART I, L	N 4	18,128.			0.	18,128	
FORM 990-PF	ACCOUN	TIN	G FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOK		(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
PROFESSIONAL FEES	2,00	00.		0.		2,(000.
TO FORM 990-PF, PG 1, LN 16B	2,00	00.		0.		2,0	000.
FORM 990-PF	T	TAXE	ES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOK	3	(B) NET INVI		(C) ADJUSTED NET INCOM	(D) CHARITZ	ABLE
	(A) EXPENSES PER BOOK 11	3	(B) NET INVI		ADJUSTED	(D) CHARITA ME PURPOS	ABLE
DESCRIPTION FEDERAL TAXES NJ CRI	(A) EXPENSES PER BOOK 11 15	S (S	(B) NET INVI	0. 0.	ADJUSTED	(D) CHARITA ME PURPOS	ABLE SES 0.
DESCRIPTION FEDERAL TAXES NJ CRI FOREIGN WITHHOLDING TAX	(A) EXPENSES PER BOOK 11 15 9	13. 50. 91.	(B) NET INVI	0. 0. 91.	ADJUSTED	(D) CHARITA ME PURPOS	ABLE SES 0. 150.
DESCRIPTION FEDERAL TAXES NJ CRI FOREIGN WITHHOLDING TAX TO FORM 990-PF, PG 1, LN 18	(A) EXPENSES PER BOOK 11 15 9	13. 50. 91.	(B) NET INVI MENT INC	0. 0. 91. 91.	ADJUSTED	(D) CHARITA	0. 150. 150.
DESCRIPTION FEDERAL TAXES NJ CRI FOREIGN WITHHOLDING TAX TO FORM 990-PF, PG 1, LN 18 FORM 990-PF	(A) EXPENSES PER BOOK 11 15 9 35	13. 50. 91.	(B) NET INVI MENT INC	0. 0. 91. 91.	ADJUSTED NET INCOM	STATEMENT FAIR MARKIVALUE	ABLE SES 0. 150. 150.

FORM 990-PF C	ORPORATE BONDS		STATEMENT	5
DESCRIPTION		BOOK VALUE	FAIR MARKE' VALUE	T
UBS - CORPORATE BONDS AND NOTES	-	96,450.	103,0	05.
TOTAL TO FORM 990-PF, PART II, LI	NE 10C	96,450.	103,0	05.
FORM 990-PF OT	HER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE	т
STIFEL - PREFERRED MUTUAL FUNDS UBS - CLOSED END MUTUAL FUNDS	COST COST	75,000. 22,494.	75,0 21,7	
TOTAL TO FORM 990-PF, PART II, LI	97,494. 96		44.	

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 4-2009)

■ If you	are filing for an Automatic 3-Month Extension, complete only Part I and check this box			▶ X				
If you	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	form)						
Do not	complete Part II unless you have already been granted an automatic 3-month extension on a previously fi	ed Fo	m 8868					
Part l	Automatic 3-Month Extension of Time. Only submit original (no copies needed).							
A corpo	ration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	plete						
Part I or				ightharpoons				
	· · corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an	exten	sion of tim	e				
o file in	come tax returns.							
noted b (not auto you mus	nic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension elow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic omatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or cost submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file gov/efile and click on e-file for Chanties & Nonprofits.	cally if	(1) you wa ated Form	ant the additional 990-T. Instead,				
Type or		Emp	oyer iden	tification number				
print	JACOB IRVING FOUNDATION		•	-				
-	C/O RICHARD LEVINSON	2	6-048	8770				
File by the due date fo filing your	pr Number, street, and room or suite no. If a P.O. box, see instructions. PO BOX 2905							
return See instruction	666							
Check (type of return to be filed (file a separate application for each return):							
	orm 990	'20						
		Form 5227						
	orm 990-EZ							
LX Fo	orm 990-PF	370						
• The	RICHARD LEVINSON cooks are in the care of C/O LEVINSON AXELROD PO BOX 2905 - EDIS	ON,	NJ 0	8818-2905				
Tele	phone No. ► 732-494-2727 FAX No. ►			-				
•	organization does not have an office or place of business in the United States, check this box			▶ □				
If the	s is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If th	s is fo	the whole	group, check this				
box ►	. If it is for part of the group, check this box and attach a list with the names and EINs of all	memb	ers the ext	tension will cover.				
_	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unto AUGUST 15, 2010 , to file the exempt organization return for the organization named a for the organization's return for: X calendar year 2009 or		The exten	sion				
	tax year beginning , and ending		_·					
2 If	this tax year is for less than 12 months, check reason: Initial return		Change in	accounting period				
3a If	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
<u>n</u> c	onrefundable credits. See instructions.	3a	\$	285.				
b if	this application is for Form 990-PF or 990-T, enter any refundable credits and estimated			_				
<u>te</u>	x payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.				
с В	alance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,							
d	eposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).							
<u>s</u>	ee instructions.	3c	\$	285.				
Cautio	If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-FO and Form	0070	EO for now	ment inetnictions				

923831 05-26-09

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.