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Form **990-PF**

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

| 6 | - | | nue Service Note. The foundation may be able | | n to satisfy stat | e reporting | requirements | L |
|-------------------|---------------------------------------|-------------------------------------|---|----------------------------|-------------------|-------------|------------------------------|-------------------------------|
| 9 | <u>-</u> for | calend | | and ending | | | | |
| @ | ညှိ | Check a | all that apply Initial return Initial re | turn of a former public of | | | Final return | |
| G | | | Amended return Add | Iress change | X Name | change | | |
| > | , Use | the IR | Name of foundation | | | • | loyer identification numl | per |
| MA | ا | label. | | | | 26 | -0429845 | |
| | | nerwise | BUSH HODGES FAMILY FOUNDAT | CION | | B Telep | phone number (see page 1 | of the instructions) |
| ا بيا | <u> </u> | print | Number and street (or P O box number if mail is not delivered | to street address) | Room/suite | | · | |
| 8 | 글이 | type. | 1201 CORPORATE BLVD | 1 | .30 | C If exe | emption application is pend | ng, check here |
| EUVELOPE Turby | ₹See | print type. Specif ruction | City or town, state, and ZIP code | | | D 1 F | oreign organizations, check | here 🕨 |
| | ≝nstı | ruction | s. RENO NV | 89502 | | 2. Fo | oreign organizations meetir | ig the |
| _ 5 | <u>Зн</u> с | Check t | ype of organization X Section 501(c)(3) exempt private | foundation | | 85 | 5% test, check here and att | ach computation 🕨 |
| 2 | . 1 - 1 | | | le private foundation | | E if priv | ate foundation status was | terminated under |
| | 1 Fa | air mar | ket value of all assets at end J Accounting method | X Cash Acci | rual | section | on 507(b)(1)(A), check here | · L |
| | of | year (| from Part II, col (c), Other (specify) | | | F If the | foundation is in a 60-mont | h termination |
| | lin | ne 16) I | ▶ \$ 10,239 (Part I, column (d) must b | be on cash basis) | | unde | r section 507(b)(1)(B), ched | ck here |
| ı | Pa | art I | Analysis of Revenue and Expenses (The | (a) Revenue and | | | | (d) Disbursements |
| | | | total of amounts in columns (b), (c), and (d) may not necessarily equal | expenses per books | (b) Net inv | | (c) Adjusted net | for chantable |
| | | | the amounts in column (a) (see page 11 of the instructions)) | DOOKS | incoi | ne | income | purposes (cash basis only) |
| · · | | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 285 | | | | |
| 1 | | 2 | Check ► X if the foundation is not required to attach Sch B | | | | | |
| l | | 3 | Interest on savings and temporary cash investments | 232 | | 232 | 232 | |
| | | 4 | Dividends and interest from securities | | | | | |
| <u> </u> | | 5a | Gross rents | | | | | |
| A | o) | Ь | Net rental income or (loss) | | | | | |
| | ž | 6a | Net gain or (loss) from sale of assets not on line 10 | | | | | |
| | ē | ь | Gross sales price for all assets on line 6a | | | | | |
| 7 | Revenue | 7 | Capital gain net income (from Part IV, line 2) | | | 0 | | |
| _ | | 8 | Net short-term capital gain | | | | 0 | ., |
| 200 | <u> </u> | 9 | Income modifications | | | | | |
| 7 | i | 10a | Gross sales less returns & allowances | | | | | <u> </u> |
| 0 | • | b | Less. Cost of goods sold | | | | | |
| 0 | ₹ | c | Gross profit or (loss) (attach schedule) | | | | | |
| > | : | 11 | Other income (attach schedule) | | | | | |
| ¥8 MA | : | 12 | Total. Add lines 1 through 11 | 517 | | 232 | 232 | |
| _ | | 13 | Compensation of officers, directors, trustees, etc | 317 | | 232 | 232 | |
| ũ | es | 14 | Other employee salaries and wages | | | | | - |
| \mathbb{Z} | us | 15 | Pension plans, employee benefits | | | | | |
| Z | be | 16a | Legal fees (attach schedule) SEE STMT 1 | 285 | | | | |
| SCANNED | Operating and Administrative Expenses | b | Accounting fees (attach schedule) | 203 | | | | |
| Ø | , ø | c | Other professional fees (attach schedule) | - | | | | |
| 00 | ati | 17 | Interest | | | | | |
| | str | 18 | Taxes (attach schedule) (see page Fifte Et Lough ED | | - | | | |
| | Ë | 19 | Description (street, selected to) and destates | | | | | |
| | Ε | 20 | 1 1 1 1 31 1 | | | | | |
| | Ä | 21 | Occupancy Travel, conferences and meetings 3 2010 | | | | | |
| | pu | 22 | Printing and publications | | | | | |
| | <u>a</u> | 23 | Other expenses (att sch.) OGDEN, UT | | | | | |
| | ij | 24 | Total operating and administrative expenses | | | | | |
| | rat | | Add lines 13 through 23 | 285 | | 0 | | 0 |
| | be | 25 | Contributions, gifts, grants paid | 283 | <u> </u> | - 4 | | 0 |
| | Ō | 26 | Total expenses and disbursements. Add lines 24 and 25 | 285 | | 0 | 0 | 0 |
| | | 27 | Subtract line 26 from line 12 | | | <u> </u> | | 0 |
| | | | Excess of revenue over expenses and disbursements | 232 | | | | |
| | | a | Net investment income (if negative, enter -0-) | 232 | | 232 | | |
| | | b | Adjusted net income (if negative, enter -0-) | | | 232 | 232 | |
| | | C | Aujusteu net income (ii negative, enter -0-) | ı | | | 434 | |

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

orm 990-PF (2009)

| Part.l | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | End of | f year |
|--|--|--|----------------|-----------------------|
| - ait,i | should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 | Cash—non-interest-bearing | 10,007 | 10,239 | 10,239 |
| 2 | Savings and temporary cash investments | | | |
| 3 | Accounts receivable ▶ | | | |
| | Less. allowance for doubtful accounts ▶ | | | |
| 4 | Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| 5 | Grants receivable | | | |
| 6 | Receivables due from officers, directors, trustees, and other | | | |
| " | disqualified persons (attach schedule) (see page 16 of the | | | |
| | instructions) | | | |
| _ | | | | |
| 7 | Other notes and loans receivable (att. schedule) | | | |
| " | Less allowance for doubtful accounts ▶ | | | |
| Assets 9 10a | Inventories for sale or use | | | |
| SS 9 | Prepaid expenses and deferred charges | | | |
| ⋖ 10a | Investments—U S and state government obligations (attach schedule) | | | |
| Ь | Investments—corporate stock (attach schedule) | | | |
| c | Investments—corporate bonds (attach schedule) | | | |
| 11 | Investments—land, buildings, and equipment basis | | | |
| | Less accumulated depredation (attach sch.) | | | <u></u> |
| 12 | Investments—mortgage loans | | | |
| 13 | Investments—other (attach schedule) | | | |
| 14 | Land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation (attach sch.) | | | |
| 15 | Other assets (describe ▶ | | | |
| 16 | Total assets (to be completed by all filers—see the | | | |
| | instructions. Also, see page 1, item I) | 10,007 | 10,239 | 10,239 |
| 17 | Accounts payable and accrued expenses | | | |
| 18 | Grants payable | | , | |
| Liabilities 19 20 21 | Deferred revenue | | | |
| ₽ 20 | Loans from officers, directors, trustees, and other disqualified persons | - - - - - - - | | |
| G 21 | Mortgages and other notes payable (attach schedule) | | | |
| ے ا | | | | |
| - 1 | , | 0 | | |
| 23 | Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here ► X | | | |
| <u>"</u> | Foundations that follow SFAS 117, check here ► X and complete lines 24 through 26 and lines 30 and 31. | | | |
| 89 24 | | 10 007 | 10,239 | |
| 24 | Unrestricted | 10,007 | 10,239 | |
| 25 | Temporarily restricted | | | |
| © 26 | Permanently restricted | | | |
| Ĭ | Foundations that do not follow SFAS 117, check here ▶ | | | |
| 피 | and complete lines 27 through 31. | | | |
| Net Assets or Fund Balan 25 26 27 28 30 31 | Capital stock, trust principal, or current funds | | | |
| <u>y</u> 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| ဖွဲ့ 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| 30 AS | Total net assets or fund balances (see page 17 of the | | | |
| et | instructions) | 10,007 | 10,239 | |
| Z 31 | Total liabilities and net assets/fund balances (see page 17 | } | | |
| | of the instructions) | 10,007 | 10,239 | |
| Part I | II Analysis of Changes in Net Assets or Fund Balances | | | |
| | net assets or fund balances at beginning of year—Part II, column (a), line 30 (must | agree with | | |
| | of-year figure reported on prior year's return) | - | 1 1 | 10,007 |
| | amount from Part I, line 27a | | 2 | 232 |
| | increases not included in line 2 (itemize) | | 3 | |
| | ines 1, 2, and 3 | | 4 | 10,239 |
| | eases not included in line 2 (itemize) | | 5 | |
| | net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), | line 30 | 6 | 10,239 |
| U TOTAL | not assets of fund balances at end of year fine 4 millios line 3)—Fait II, Column (0), | IIIIC JU | | 10,239 |

| 2 | 6- | \cap | 1 | 2 | a | Q | 1 | 5 | |
|---|------|--------|---|---|----|---|---|---|--|
| _ | () — | | 4 | _ | -, | a | 4 | | |

Page 3

| Part IV Capital Gains ar | nd Losses for Tax on Investme | nt Income | · | | | |
|---|---|-------------------------|--|--------------|-------------------------|---|
| | be the kind(s) of property sold (e.g., real estate, ehouse, or common stock, 200 shs MLC Co.) | | (b) How acquired P—Purchase D—Donation | (c) Date aco | | (d) Date sold (mo , day, yr) |
| 1a N/A | | | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | <u> </u> | | | |
| e | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | other basis | | (h) Gain e) plus (f) | or (loss) minus (g) |
| <u>a</u> | | | | | | |
| b | | | | | | |
| С | | | | | | · |
| d | | | | | | |
| <u>e</u> | | 1 | | | | · · · · · · · · · · · · · · · · · · · |
| Complete only for assets showing | gain in column (h) and owned by the fou | ndation on 12/31/69 | | | | (h) gain minus |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | s of col (i) (j), if any | | | ess than -0-) or m col (h)) |
| _a | | | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| е | | <u> </u> | | | | |
| 2 Capital gain net income or (net ca | pital loss) If gain, also enter in If (loss), enter -0- in | • | | 2 | | |
| 3 Net short-term capital gain or (loss | s) as defined in sections 1222(5) and (6) | _ | | | o | |
| If gain, also enter in Part I, line 8, o | column (c) (see pages 13 and 17 of the ir | nstructions) | | | | |
| If (loss), enter -0- in Part I, line 8 | | <u>_</u> | | 3 | | |
| Part V Qualification Un | der Section 4940(e) for Reduce | ed Tax on Net In | vestment Incom | ie . | | |
| (For optional use by domestic private t | foundations subject to the section 4940(a |) tax on net investme | nt income) | | | |
| If section 4940(d)(2) applies, leave this | s part blank | | | | | |
| | F | | | | | |
| | on 4942 tax on the distributable amount o | • • | e period? | es 🛛 No | | |
| | fy under section 4940(e). Do not complete | | | | | |
| | ach column for each year, see page 18 o | f the instructions befo | ore making any entries | S | | ··· |
| (a) Base penod years Calendar year (or tax year beginning i | in) Adjusted qualifying distribution | ns Net value | (c) of noncharitable-use ass | ets (| | (d) bution ratio vided by col (c)) |
| 2008 | | | | 411 | | |
| 2007 | | | | ŀ | | |
| 2006 | | | | | | |
| 2005 | | | | | | |
| 2004 | | | | | | |
| | | | | | | · · · · · · · · · · · · · · · · · · · |
| 2 Total of line 1, column (d) | | | | 2 | | |
| 3 Average distribution ratio for the 5 | year base period—divide the total on line | 2 by 5, or by the | | | | |
| number of years the foundation ha | as been in existence if less than 5 years | | | 3 | | |
| | | | | | | |
| 4 Enter the net value of noncharitable | le-use assets for 2009 from Part X, line 5 | | | 4 | | 9,971 |
| | | | | | | |
| 5 Multiply line 4 by line 3 | | | | 5 | | |
| | | | | | _ | |
| 6 Enter 1% of net investment income | e (1% of Part I, line 27b) | | | 6 | | 2 |
| | | | | | | - |
| 7 Add lines 5 and 6 | | | | 7 | | 2 |
| | | | | | | |
| 8 Enter qualifying distributions from | Part XII, line 4 | | | 8 | | 0 |
| If line 8 is equal to or greater than | line 7, check the box in Part VI, line 1b, a | nd complete that part | t using a 1% tax rate | See the | | |
| Part VI instructions on page 18 | | | | | | |

| Form | 990-PF (2009) BUSH HODGES FAMILY FOUNDATION 26-0429845 | | F | Page 4 |
|---------|---|--------------|-----------|---------------|
| _Pa | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions) | | | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary—see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 5 |
| | here ▶ | | | |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | |
| | Part I, line 12, col (b) | | | _ |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | <u> </u> |
| 3 | Add lines 1 and 2 | | | 5 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | <u>0</u> 5 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | |
| 6 | Credits/Payments | | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 6a | | | |
| b | Exempt foreign organizations—tax withheld at source 6b Compared with perfection for extension of time to file (Form 8869) | | | |
| C | Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld 6d 6d | | | |
| d 7 | Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d 7 | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 5 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| 11 | Enter the amount of line 10 to be Credited to 2010 estimated tax | | | |
| | rt VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | |
| | of the instructions for definition)? | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities | | | |
| С | Did the foundation file Form 1120-POL for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| | on foundation managers \$ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | X |
| _ | If "Yes," attach a detailed description of the activities | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | _v |
| 45 | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 3 4a | | X |
| 4a b | If "Yes," has it filed a tax return on Form 990-T for this year? N/A | 4b | | <u> </u> |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | X |
| • | If "Yes," attach the statement required by General Instruction T | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | |
| | conflict with the state law remain in the governing instrument? | 6 | Χ | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | Χ | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | | | |
| | instructions) ► NONE | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | _ | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b_ | <u>X</u> | <u> </u> |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | - |
| | 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page | | | , <i>,</i> |
| 46 | 27)? If "Yes," complete Part XIV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | 4. | v | |
| | names and addresses STMT 2 | 10 orm 99 | X N-PF | (3000) |
| | · · · · · · · · · · · · · · · · · · · | OH 111 2 2 | J-1 1 | (2009) |

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009)

| orn | 990-PF (2009) BUSH HODGES | FAMILY FOUNDATIO | N26-0 | 429845 | | | Р | age 6 |
|-----|--|---------------------------------------|---|---|--|----------|-----------------------|----------|
| Pa | art VII-B Statements Regardin | g Activities for Which Fo | orm 4720 May Be Re | quired (contin | ued) | | | |
| 5a | During the year did the foundation pay or ii | ncur any amount to | | | | | | |
| | (1) Carry on propaganda, or otherwise att | empt to influence legislation (sect | tion 4945(e))? | | res 🛚 No | | | |
| | (2) Influence the outcome of any specific p | oublic election (see section 4955) | , or to carry on, | _ | | | | |
| | directly or indirectly, any voter registra | tion drive? | | | res 🛛 No | | | |
| | (3) Provide a grant to an individual for trav | el, study, or other similar purpose | es? | | res 🛚 X No | | | |
| | (4) Provide a grant to an organization other | er than a charitable, etc., organiza | ation described in | | _ | | | |
| | section 509(a)(1), (2), or (3), or section | n 4940(d)(2)? (see page 22 of the | instructions) | \ \ \ | res 🛚 X No | | | |
| | (5) Provide for any purpose other than reli | gious, charitable, scientific, litera | ry, or educational | | | | | |
| | purposes, or for the prevention of crue | Ity to children or animals? | | | res X No | . 1 | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any | of the transactions fail to qualify | under the exceptions desc | ribed in | | - 1 | | |
| | Regulations section 53.4945 or in a curren | t notice regarding disaster assista | ance (see page 22 of the in | structions)? | _N/A | 5b | | |
| | Organizations relying on a current notice re | egarding disaster assistance che | ck here | | ▶ 📗 | | | |
| С | If the answer is "Yes" to question 5a(4), do | es the foundation claim exemption | n from the tax | | _ | | | |
| | because it maintained expenditure respons | sibility for the grant? | | N/A 📙 🛚 | res 📗 No | | | |
| | If "Yes," attach the statement required by F | Regulations section 53.4945-5(d) | | | | | | ' |
| 6a | Did the foundation, during the year, receive | e any funds, directly or indirectly, | to pay premiums | _ | _ | | | |
| | on a personal benefit contract? | | | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | ∕es X No | | | |
| b | Did the foundation, during the year, pay pro | emiums, directly or indirectly, on a | a personal benefit contract | ? | | 6b | | _X_ |
| | If "Yes" to 6b, file Form 8870 | | | | | | | |
| 7a | At any time during the tax year, was the for | undation a party to a prohibited ta | x shelter transaction? | \ \ | ∕es ⊠ No | | | |
| b | If yes, did the foundation receive any proce | | | | N/A | 7b | | |
| Pa | | cers, Directors, Trustees | , Foundation Manag | ers, Highly Pa | aid Employee: | 5, | | |
| | and Contractors | | | | | | | |
| 1 1 | ist all officers, directors, trustees, found | ation managers and their comp | pensation (see page 22 of | f the instructions |). | <u> </u> | | |
| | (a) Name and a | ddress | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | | oense ad r allowar | |
| RI | CHARD D HODGES | RENO | PRESIDENT | | | | | |
| 12 | 01 CORPORATE BLVD | NV 89502 | 1.00 | 0 | 0 | | | 0 |
| | NCY J HODGES | RENO | TREASURER | | | | | |
| 12 | 01 CORPORATE BLVD | NV 89502 | 1.00 | 0 | 0 | | | 0 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 2 | Compensation of five highest-paid emplif none, enter "NONE." | loyees (other than those includ | led on line 1—see page 2 | 3 of the instructi | ons). | , | 0 | |
| _ | (a) Name and address of each employ | ne paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit | | ense ac | |
| | (a) Name and address of each employ. | se paid more than \$50,000 | devoted to positron | (c) compensation | plans and deferred compensation | othe | r allowar | nces |
| NC | NE | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | - | | | |
| ota | I number of other employees paid over \$50,0 | 000 | | | | | т | |

| Form 990-PF (2 | 009) BUSH HODGES FAMILY FOUNDATION | 26-0429845 | Page 7 |
|------------------|--|---|------------------|
| Part VIII | Information About Officers, Directors, Trustees, Foundation | dation Managers, Highly Paid Emplo | oyees, |
| <u> </u> | and Contractors (continued) | | |
| 3 Five high | est-paid independent contractors for professional services (see page | 23 of the instructions). If none, enter "NONE | ." |
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total number of | others receiving over \$50,000 for professional services | <u> </u> | |
| | | | <u> </u> |
| Part IX-A | Summary of Direct Charitable Activities | | |
| | on's four largest direct charitable activities during the tax year. Include relevant statistic | al information such as the number of | _ |
| organizations an | d other beneficiaries served, conferences convened, research papers produced, etc | | Expenses |
| 1 N/A | | | |
| | | | |
| | · · · · · · · · · · · · · · · · · · · | | |
| 2 | | | |
| | | | |
| | ······ | | |
| 3 | | | |
| | | | |
| | | | |
| 4 | | | |
| | | | |
| Part IX-B | Summary of Program-Related Investments (see pag | e 24 of the instructions) | |
| | largest program-related investments made by the foundation during the tax year on lin | : | Amount |
| 1 N/A | | | |
| | | | |
| | | | |
| 2 | | | |
| | | | |
| | | | |
| · - | n-related investments See page 24 of the instructions | | |
| 3 | | | |
| | | | |
| | | · · | |

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

| Pa | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign | n fou | undations, |
|----|--|--------|------------|
| | see page 24 of the instructions.) | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out chantable, etc., | | |
| | purposes. | | |
| а | Average monthly fair market value of securities | 1a | 0 |
| b | Average of monthly cash balances | 1b | 10,123 |
| С | Fair market value of all other assets (see page 24 of the instructions) | 1c | 0 |
| đ | Total (add lines 1a, b, and c) | 1d | 10,123 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0 | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 10,123 |
| 4 | Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of | | |
| | the instructions) | 4 | 152 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 9,971 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 499 |
| Pa | art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private ope | rating | |
| | foundations and certain foreign organizations check here and do not complete this part) | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 499 |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | | |
| b | Income tax for 2009 (This does not include the tax from Part VI) | | |
| С | Add lines 2a and 2b | 2c | 5 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 494 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 494 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 494 |
| Pa | art XII Qualifying Distributions (see page 25 of the instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| а | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 0 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 0 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation | | |

Form **990-PF** (2009)

| <u> </u> | in XIII Undistributed income (see page 26 of | tne instructions) | | | |
|----------|---|-------------------|--|------|-------------|
| | | (a) | (b) | (c) | (d) |
| 1 | Distributable amount for 2009 from Part XI, | Corpus | Years prior to 2008 | 2008 | 2009 |
| | line 7 | | | | 494 |
| 2 | Undistributed income, if any, as of the end of 2009 | | | | |
| а | Enter amount for 2008 only | | | 21 | |
| b | Total for prior years 20 , 20 , 20 | | | | |
| 3 | Excess distributions carryover, if any, to 2009. |] | | | |
| а | From 2004 | | | | |
| b | From 2005 |] | | | |
| С | From 2006 | } | | | |
| d | From 2007 |] | | | |
| е | From 2008 |] | | | |
| f | Total of lines 3a through e | 1 | | | |
| 4 | Qualifying distributions for 2009 from Part XII, | | | | |
| - | line 4 ▶ \$ | - | | | |
| а | Applied to 2008, but not more than line 2a | | | | |
| | Applied to undistributed income of prior years | | | | |
| | (Election required—see page 26 of the instructions) | • | | | |
| _ | Treated as distributions out of corpus (Election | | | | |
| · | required—see page 26 of the instructions) | | | | |
| _ | Applied to 2009 distributable amount | | | | |
| | •• | | | | |
| | Remaining amount distributed out of corpus | | | | |
| 5 | Excess distributions carryover applied to 2009 | | | | |
| | (If an amount appears in column (d), the same | | | | |
| | amount must be shown in column (a)) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b | Prior years' undistributed income Subtract | | | | |
| | line 4b from line 2b | | | | · |
| С | Enter the amount of prior years' undistributed | | | | |
| | income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable | | | | |
| | amount—see page 27 of the instructions | | | | |
| е | Undistributed income for 2008 Subtract line | | | | |
| | 4a from line 2a. Taxable amount—see page | | | | |
| | 27 of the instructions | | | 21 | |
| f | Undistributed income for 2009 Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2010 | | i | · | 494 |
| 7 | Amounts treated as distributions out of corpus | | | | |
| - | to satisfy requirements imposed by section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | |
| | Instructions) | | | | |
| 8 | Excess distributions carryover from 2004 not | | | | |
| 0 | • | | | | |
| | applied on line 5 or line 7 (see page 27 of the | | | | |
| | instructions) | | | | |
| 9 | Excess distributions carryover to 2010. | | | | |
| | Subtract lines 7 and 8 from line 6a | | | | |
| 10 | Analysis of line 9 | | | | |
| а | Excess from 2005 | | | Ì | |
| b | Excess from 2006 | | İ | | |
| С | Excess from 2007 | | | | |
| d | Excess from 2008 | | | | |
| е | Excess from 2009 | | | | |

Part XV

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year N/A Total 3a **b** Approved for future payment N/A Total ▶ 3b

| Ent | er gross amo | unts unless otherwise indicated. | Unrelate | business income | Exclude | d by section 512, 513, or 514 | (e) |
|-----|-------------------|---|----------------------|---------------------------------------|--------------------------|-------------------------------|--|
| _ | D | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See page 28 of the instructions) |
| | • | vice revenue: | | | | | |
| | а b | | | | 1 | | |
| | | | _ | * | 1 | | |
| | | | | | 1 | | |
| | | | | | | | |
| | f | | | · · | T | | |
| | g Fees an | d contracts from government agencies | | | | | |
| 2 | Membership | dues and assessments | | | | | |
| 3 | Interest on s | avings and temporary cash investments | | | 14 | 232 | |
| ı | Dividends ar | nd interest from securities | <u>-</u> | | | | |
| 5 | Net rental in | come or (loss) from real estate | | | | | |
| | a Debt-fina | anced property | | | | | |
| | b Not debt | t-financed property | | | | | |
| š | Net rental in | come or (loss) from personal property | | <u> </u> | _ | | |
| 1 | Other invest | ment income | | | \bot | | |
| | | s) from sales of assets other than inventory | | | | | |
| | | or (loss) from special events | | | + | | |
| | | or (loss) from sales of inventory | | | | | |
| 1 | Other reveni | ue a | _ | · · · · · · · · · · · · · · · · · · · | | | |
| | b | | _ | · · · · · · · · · · · · · · · · · · · | | | |
| | | | | | | | |
| | d | | _ | | | | |
| | е | | _ | | | 000 | |
| | | d columns (b), (d), and (e) | | | 0 | 232 | |
| | | ne 12, columns (b), (d), and (e) | | | | 13 | 232 |
| | | in line 13 instructions on page 28 to verify calculation | | | | • | |
| | art XVI-B | Relationship of Activities to the A | - | | | | |
| | _ine No. ▼ | Explain below how each activity for which income accomplishment of the foundation's exempt purp instructions) | | | | | he |
| _ | N/A | | · | | | | |
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| λA | | | | | | | Form 990-PF (2009 |

| P | art XVII | Information Rega Exempt Organiza | _ | insfers To and Tran | sactio | ons and Relat | ionships With No | ncharitable | | |
|-----------|--------------------------------|--|------------------|---|-----------|--|------------------------------|----------------------------------|---------------------------------------|--------------|
| 1 | Did the or | ganization directly or indir | | e in any of the following w | ith any o | ther organization | described | | Yes | No |
| | | 501(c) of the Code (other | | | | | | | | |
| _ | | from the reporting founds | tion to a nor | scharitable evernt ereani | zation o | r | | | | |
| a | | | ition to a nor | icilantable exempt organi | Zalion u | | | 1-11 | | v |
| | (1) Cash | | | | | | | 1a(1 | | X |
| | (2) Other | | | | | | | <u>1a(2</u> | 4 | <u> </u> |
| b | Other tran | | | | | | | | | V |
| | | of assets to a noncharita | - | - | | | | 1b(1 | 1 | X |
| | (2) Purch | nases of assets from a noi | ncharitable e | xempt organization | | | | 1b(2 | | X |
| | (3) Renta | al of facilities, equipment, o | or other asse | ets | | | | 1b(3 | Ц | X |
| | (4) Reimi | bursement arrangements | | | | | | 1b(4 | | X |
| | | s or loan guarantees | | | | | | 1b(5 | 4 | X |
| | (6) Perfo | rmance of services or me | mbership or | fundraising solicitations | | | | 1b(6 | 4 | X |
| С | Sharing o | f facilities, equipment, ma | iling lists, oth | er assets, or paid employ | ees | | | <u>1c</u> | <u></u> | X |
| d | If the answ | wer to any of the above is | "Yes," comp | lete the following schedu | le Colur | nn (b) should alw | ays show the fair mark | et | | |
| | value of th | ne goods, other assets, or | services giv | en by the reporting found | ation If | the foundation re | ceived less than fair ma | arket | | |
| | value ın a | ny transaction or sharing | arrangement | , show in column (d) the | value of | the goods, other | assets, or services reci | eived | | |
| | (a) Line no | (b) Amount involved | (c) Name | of nonchantable exempt orga | nızatıon | (d) Desc | nption of transfers, transac | ctions, and shanng arrang | ements | |
| N/ | A | | | | | | | | | |
| | | | | | | | | • | | |
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| | described | ndation directly or indirection section 501(c) of the Common terms | ode (other th | | | | lions | | ′es X |] No |
| a | | omplete the following schi (a) Name of organization | euule | (b) Type of organiza | tion | 1 | (c) Description of | of relationship | | |
| | | (a) Name of organization | | (b) Type of organiza | llion | - | (c) Description (| or relationship | | |
| | N/A | | | | | | | ····· | | |
| _ | | | . | | | | · | | | |
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| . — | | | | | | <u>l </u> | | | | |
| | Under pena | alties of perjury, I declare that rue, correct, and com <u>plete</u> De | have examine | ed this return, including according to the control of the control | npanying | schedules and state | ments, and to the best of r | my knowledge and | | |
| | N | 97 / Oc | | | | | | | | |
| | | - share | 1400 |) | | 10-2010 | PRESID | ENT | | |
| 2 | ▼ Signat | ure of officer or trustee | | | Date | <u>-</u> | Title | 1.5 | | |
| Sign Here | | | | | | Date | Check if | Preparer's iden number (see S | | on |
| ٦ | .ε <u>></u> - | Preparer's | | | | | self-employed | page 30 of the | nstructions | 5) |
| ิดั | Paid Preparer's Use Only | signature CHARLE | S A MOR | | | <u> 05/</u> | 06/10 | P0055 | 7729 |) |
| | P. P. Se ISe | Firm's name (or yours if | | S MORRISON, | CPA | | | | | |
| | ਕੂ⊃ | self-employed), address, | PO BOX | | | | | EIN ▶ | | |
| | | and ZIP code | RENO, | NV 89505 | | | | Phone no 775-32 | | |
| | | | | | | | | Form 9 | 90-PF | (2009) |

Federal Statements

Statement 2 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

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QUALITY HEALTH CARE CORPORATION 1201 CORPORATE BLVD, SUITE 130 Address

6410 ZERMATT COURT

RENO NV 89502

City, State, Zip

RICHARD HODGES

RENO NV 89511