

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

▶\$

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0052

2009 - Treated as a Private Foundation Department of the Treasury internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. For calendar year 2009; or tax year beginning and ending 🗌 Final return G Check all that apply Initial return Initial return of a former public charity Amended return Address change Name change A Employer identification number Name of foundation Use the IRS label. BRANDT FAMILY FOUNDATION 26-0299574 Otherwise, print Number and street (or P.O box number if mail is not delivered to street address) Room/suite B Telephone number or type. 701-237-6000 РО ВОХ 230 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. 58107-0230 FARGO, ND D 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization. Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated X Cash I Fair market value of all assets at end of year | J Accounting method Accrual under section 507(b)(1)(A), check here . (from Part II, col. (c), line 16) Other (specify) F If the foundation is in a 60-month termination 1134 . (Part I, column (d) must be on cash basis.) under section 507(b)(1)(B), check here.... Part | Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income (cash basis only) 5000. N/A 800,00 Contributions, gifts, grants, etc , received Check X If the foundation is not required to attach Sch. B

2010
83
MAR
Z

		cash investments				**************************************
	4	Dividends and interest from securities				harman and the Simon
	5a	Gross rents			· · · · · · · · · · · · · · · · · · ·	
	þ	Net rental income or (loss)			. angenes maner se ana	
9	6a	Net gain or (loss) from sale of assets not on line 10				:
Revenue	b	Gross sales price for all assets on line 6a			**************************************	<u> </u>
ě	7	Capital gain net income (from Part IV, line 2)	3	0.	was minning	
Œ	8	Net short-term capital gain			· 	
	9	Income modifications	/	, .		, , ⁷ 7
Į	10a	Gross sales less returns and allowances				ξ _γ 3
	b	Less Cost of goods sold	(m),691		A. A.X	. " " " " " " " " " " " " " " " " " " "
	C	Gross profit or (loss)				
		Other income				
		Total. Add lines 1 through 11	5000.	0.		
П	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
		Pension plans, employee benefits				
Ses		Legal fees				
Expenses		Accounting fees		"		
꿃		Other professional fees				
		Interest				
ā	18	Taxes				
탏	19	Depreciation and depletion				3 3
틭		Occupancy				<u> </u>
יסי		Travel, conferences, and meetings				
밀	l.	Printing and publications				
8 6		Other expenses STMT 1	497.	0.		0.
.⊑ 1	24	Total operating and administrative				
Ser.		expenses fed (in es 3 1/10 up) 23	497.	0.		0.
ŏ	25	Contributions, gifts, greats-paid	4050.		,	4050.
		Legal exbedses and hispitisements				1000
- 1		Agu lines 24 ahu 25 1 2010 0	4547.	0.		4050.
\dashv	27	Subtract line 26 from line 12:		· maii nan	33.	
	ر د ام		453.		San San San San	
	a b	Excess of twenty of the factor	400.	Ö.	And the second	
				0.	N/A	
2350	01 2-10	Adjusted net income (if negative, enter -0-).	<u> </u>	<u> </u>	N/A	Farm 000 DE (0000)
2-02	!-10	LHA For Privacy Act and Paperwork Reduction	ACI NOTICE, SEE THE INSTRUC	1100 5. 1		Form 990-PF (2009)
<i>A</i> (121	6 759212 0465	2000 02050 5		י די די די די די די די די די	0465 1

Ď.		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End 0	
	41.4	column snould be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
Ī	1	Cash - non-interest-bearing	681.	1134.	
	2	Savings and temporary cash investments			
	3	Accounts receivable	a minor		
ı		Less: allowance for doubtful accounts	1		
	4	Pledges receivable		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
		Less. allowance for doubtful accounts ▶	1		
ļ	5	Grants receivable			
	-	Receivables due from officers, directors, trustees, and other	<u> </u>		
	٠				
	7	disqualified persons			;
	′	Less: allowance for doubtful accounts	1		
		to the first section of			
ets		Inventories for sale or use		 -	
Assets		Prepaid expenses and deferred charges			
`		Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
		Investments - corporate bonds	rananaman		
	11	Investments - land, buildings, and equipment basis		A martin Comment	
		Less. accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment. basis	Z	and the second of the second	
		Less. accumulated depreciation	1		
	15	Other assets (describe			
			· · · · · · · · · · · · · · · · · · ·		
	16	Total assets (to be completed by all filers)	681.	1134.	1134.
_		Accounts payable and accrued expenses			
					\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	18	Grants payable		· 	
<u>e</u>	19	Deferred revenue			1000
≝	20	Loans from officers, directors, trustees, and other disqualified persons		_ 	"""""
Liabilities	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
			_		1. 17. 11
	23	Total liabilities (add lines 17 through 22)	0.	0.	b man a a maniful that the tillet "
		Foundations that follow SFAS 117, check here			Si Ni Mari
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
ā	25	Temporarily restricted			1 ****
Ba	26	Permanently restricted			
or Fund Balan		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Net Assets			681.	1134.	
ž	29	Retained earnings, accumulated income, endowment, or other funds	681.	1134.	
ž	30	Total net assets or fund balances	001.	1124.	
			601	1124	range a symmetre .
	31	Total liabilities and net assets/fund balances	681.	1134.	13.81.48
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30	<u> </u>	
		st agree with end-of-year figure reported on prior year's return)		1	681.
				· · · · · · · ·	453.
				" " " " 	0.
		· · · · · · · · · · · · · · · · · · ·		3	1134.
					0.
		eases not included in line 2 (itemize)	salvana (E) Har 60		1134.
<u>6</u> _	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	olumn (b), line 30		1134.

923511

Pa	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see i	nstru	ction	1 S)
	Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1.	14'	<u>ب</u>		77. T
-	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		J 4	77.	;
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%				
_	of Part I, line 27b			····	7
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	1 111		14	iive.
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
	Add lines 1 and 2				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				0.
8	Credits/Payments:	-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- ,%,	
2	2009 estimated tax payments and 2008 overpayment credited to 2009		affer at	4 50	``
	Exempt foreign organizations - tax withheld at source		i, i	K. N	3.0%.)
	Tax paid with application for extension of time to file (Form 8868)	100	1/4	***	24 K.
	Backup withholding erroneously withheld				" is
	Total credits and payments. Add lines 6a through 6d		•		0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11				
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.		1	1	
C	Did the foundation file Form 1120-POL for this year?		10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. > \$ 0 . (2) On foundation managers. > \$				ģ. ·
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				, ".
	managers. > \$ 0.			<i>.</i>	. ¥ :
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities.		197%		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		1	~* .	1
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 <u>a</u>		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	/A	4b		L
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.		. 3	\	, , ,
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		T. 3		1
	● By language in the governing instrument, or			./	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				1 :
	remain in the governing instrument?		6	<u>X</u>	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7		X
	If "Yes," complete Part II, col. (c), and Part XV.				W
82	Enter the states to which the foundation reports or with which it is registered (see instructions)			. ``\	
	ND		``		
t	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			> %	1
	• • • • • • • • • • • • • • • • • • • •	/A	8b		ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tay year?		10		l x

Form	990-PF (2009) BRAND'I FAMILY FOUNDATION 26-02S	195/4		raye o
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
-	August 17, 2008?	. 12		X
13		13	X	
	Website address ► N/A			
14	The books are in care of ► SINDY KELLER Telephone no. ► 701-2	37-6	000	
17	Located at ▶PO BOX 230, FARGO, ND ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Ď,	and enter the amount of tax-example meses received of accident unity the year art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
4-	During the year did the foundation (either directly or indirectly):			
ıa			,	
	The state of the s			ladii v
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1.04		
			. · · ·	× .
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No. (4) Pay compensation to or pay or reimburse the expenses of a disqualified person? Yes X No.	,		هندي
	(1) Tay beingoined and to proper the supplier of the supplier		A 4.	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		۰,۰۰۰۰۰	7.1
	for the benefit or use of a disqualified person)?		33.	. :
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			* ; ;
	if the foundation agreed to make a grant to or to employ the official for a period after		٠.	l.e.s
	termination of government service, if terminating within 90 days) Yes 🗶 No			eş.
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations		. :	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	. 1b		
	Organizations relying on a current notice regarding disaster assistance check here		, ,	٠.
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	han	X. ;	18
	before the first day of the tax year beginning in 2009?	16		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	<u>s</u>	7. ****	·
	defined in section 4942(j)(3) or 4942(j)(5)):	100	٠	
2	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	385		
	before 2009? Yes X No			
	If "Yes," list the years	100	: :	<i>1</i>
	a Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		, "	٠.;
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	, ,		: 'X
	statement - see instructions \	2b		ľ
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
•	title provisions of section 4342(a)(2) are being applied to any of the years instead in 2a, list the years note			,
9.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ľ	
38		kulu i		14
		1 1		1 !.
	o If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	اگر ا	h	/***
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	· (4)		1
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	_3b	— —	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	,,	X
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			}
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	. 4b	i	ı X

923541 02-02-10

0

1

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	+	`
Total number of others receiving over \$50,000 for professional services		. • 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	al information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produc	ced, etc.	Expenses
1 N/A		
2		
_ 		
3		
<u> </u>		
Part X ₂ B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lir	nes 1 and 2	Amount
1 N/A		
2		
All other and related in a should be related to the state of the state		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3		0.
		Form 990-DE (2009)

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign for	ındations, see ın	structions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	18	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	10	1134.
d	Total (add lines 1a, b, and c)	10	1134.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	.].\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1134.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	<u> 17.</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1117.
6	Minimum Investment return. Enter 5% of line 5	6	56.
P	pistributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part.)	ind certain	
1	Minimum investment return from Part X, line 6	1	56.
-	Tax on investment income for 2009 from Part VI, line 5 2a	JAN T	-
	Income tax for 2009. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b	20	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	56.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	56.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	56.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1:1	4050
а	, , , ,	1a	4050.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule)	3b	·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4050.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies for the s	ection

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inno 7 2 Lenderschael moreon if any, as of the end of 2008 8 Enter amount for 2008 only 1 Form 2004 9 Form 2004 9 Form 2005 1 From 2007 4 9 5 6 7 9 Form 2008 5 1 Out 1 Tritled of the six 38 through a 20 8 4 Out 1 Tritled of the six 38 through a 20 8 4 Applied to 2008, but not more than six 2 a 4 Applied to 2008 distributable amount of proxy gars (Election sequel - see instructions) 1 Treated of the six of control of corpus 1 Treated of the six of control of corpus 1 Treated of the six of control of corpus 1 Treated of the six of control of corpus 1 Treated of the six of control of corpus 1 Treated or control of corpus 2 Treated or control of corpus 2 Treated or control of corpus 3 994 5 Economic authoristic services or control of corpus 2 Treated as distributions out of corpus 3 Popular visit of control of corpus 3 Popular visit of control of corpus 2 Treated as distributions on of corpus 3 Popular visit of control of corpus 4 Popular visit of control of corpus 5 Popular visit of control of corpus 5 Popu	•	(a) Corpus	(b) Years priōr to 2008	(c) 2008	(d) 2009
Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 2 Treated as distributions out of corpus (Excellent required - sea instructions) 5 Treated as distributions out of corpus (Excellent required - sea instructions) 1 Treated as distributions out of corpus (Excellent required - sea instructions) 2 Treated as distributions out of corpus (Excellent required - sea instructions) 5 Concern destribution out of corpus (Excellent required - sea instructions) 1 Treated as distribution out of corpus (Excellent required - sea instructions) 2 Company (Excellent required - sea instructions) 39 9 4. 2 Company (Excellent required - sea instructions) 3	1 Distributable amount for 2009 from Part XI.		· · · · · · · · · · · · · · · · · · ·	777.3 T 7 7 17	
2. Undistributions comes, if early and the said of 2009 2. Either amount for 2009 only 3. Excess distributions carryover, if any, to 2009 2. From 2006 5. From 2006 6. From 2007 4. 96. 7. Total of lines 3s through 9 4. Cualifying distributions for 2009 from 2. Applied to 2008, but not more than line 2 3. Applied to 2008, but not more than line 2 3. Applied to 2008, but not more than line 2 3. Applied to 2008, but not more than line 2 3. Applied to 2008 distributions from 2009 from 2. Treated as distributions on or occupus (elication neglined — see instructions) 4. Applied to 2009 distributions amount elications of the comes of 2009 from 2009 4. Applied to 2009 distributions amount elications are applied to 2009 4. Applied to 2009 distributions on or occupus (elication negline) 5. Excess distributions compore applied to 2009 4. Applied to 2009 distributions amount distribution of corpus (elication negline) 5. Excess distributions compore applied to 2009 4. Applied to 2009 distributions amount distribution of 2009 5. Excess distributions compore applied to 2009 4. Applied to 2009 5. Excess distributions compore applied to 2009 5. Excess distributions compore applied to 2009 6. Compose Add amount for prior years' undistributed incomes for which a notice of the section 4942(2) task has been privileusly assessed 9. Subtract line 6 from line 8. Trabbis amount reads to distributions are privileusly assessed 9. Compose Add and 5 from line 3 (20) 7. Amounts treated as destributions out of compose to 2019 Solvitact lines 6 from line 8. Excess firm 2009 8. Excess distributions curyover from 2004 not applied on line 5 or line 7 9. Compose Add and 5 from line 8. Excess from 2009 5. Excess from 2009					56.
B Total for prior years: 3 Excess distributions carryover, if any, to 2009 3 From 2006 5 From 2006 6 From 2007 4 96. 9 From 2008 5 10 4 1 Total of lines 3s through = 4 Coullying distributions for 2009 from Part XII, line 4: № \$ 4 05.0 3 Applied to undistribution for 2009 from Part XII, line 4: № \$ 4 05.0 3 Applied to 2008, but not more than line 2a Papplied to undistributed iscome of prior years (Election required - see instructions) 5 Treated as distributions of or corpus (Election required - see instructions) 6 Cisection required - see instructions 9 Comments as even in column (a) 7 Expect and the column as indistributed income of prior years (election required - see instructions) 8 Prior years' undistributed income. Subtract line 4 from line 2a. Tazable amount - see instructions 9 Drior years' undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 9 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 1 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 1 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 1 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 1 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 1 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount - see instructions 2 Undistributed income for 2009. Subtract line 4 from line 2a. Tazable amount must be distributed income for 2009. Subtract line 4 from line 3 rine 7 3 Excess distributions carryover from 2004 on 3 applied on line 5 or line 7 4 9 6.		100 100 100 100 100 100 100 100 100 100	2001-1- 0000-1	81 1111) 14111 1 1011 1 1 1 1 1 1 1 1 1 1 1 1 1	
Sexess distributions carryover, if any, to 2009 8 From 2004 8 From 2005 6 From 2007 4 96 8 From 2007 4 96 9 From 2008 5 10 4 Coulifying distributions to 2009 from 2007 A politic to 2009 but not one than line 2e by Applied to 2009, but not one than line 2e by Applied to 2009, but not one than line 2e by Applied to 2009, but not one structions) 1 Treated as distributions out of corpus (Selection required - see instructions) 4 Applied to 2009 distributible amount Remaining amount distributed out of corpus (Selection required - see instructions) 5 Exercise distributions compose spood to 2009 from 3994. 5 Exercise distributions compose spood to 2009 from 1 see instructions (Selection required - see instructions) 6 Effect the net total of each rotelam as indicated the see instructions (Selection required - see instructions) 7 Coopes Add lines of the see of the see instruction (Selection required - see instructions) 9 Prior years' undistributed income, Subtract lines 40 from line 2 in see instructions (Selection required - see instructions) 9 Prior years' undistributed income, Subtract line 4 from line 2 in service in service in service in seed of the see instructions (Selection required - see instructions) 9 Prior years' undistributed income for 2009. Subtract line 4 from line 2 in this amount must be distributed in 2010 7 Amounts treated as distributions out of the see instruction in 2010 7 Amounts treated as distributions out of the see instruction in 2010 7 Amounts treated as distributions out of the see instruction in 2010 8 Excess distributions curryover from 2004 (Selection course) 8 Excess from 2008 8 Excess from 2008 9 Excess from 2008 9 Excess from 2009 1 Excess from 2009	a Enter amount for 2008 only			″′Ó.	and the same
3 Excess distributions carryover, if any, to 2009 From 2005 From 2006 From 2007 4 96. From 2007 4 96. From 2007 4 96. From 2008 5 104 1 Total of lims as a through e Applied to 2009, but not more than line 2a Applied to 2009, but not more than line 2a Applied to addistribution core of prior years (Election required -see instructions) I Treated as distributions out of corpus (Election required -see instructions) Applied to 2009 distributable amount R Remaking amount distributed out of corpus (Election required -see instructions) 5 Concess destributes arryover spelle and the second and see and see and second and see and second and seco			0 -	1.00	
From 2005 From 2005 From 2006 From 2007 496. From 2007 A Spide to Good Spide to Good Spide A Spide Sp	3 Excess distributions carryover, if any, to 2009	66	· · · · · · · ·	······································	u canoni ambini infiliji i
IF From 2005 IF From 2006 IF From 2007 IF Total of fines 3s through IF A Could lying distributions for 2006 from Part XII, Inc. IF IP S A Oppled to 2008, but not more than line 2a D Appled to undistributed income or prior years (Eection required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions out of corpus (Election required - see instructions) IF Treated as distributions are your register to 2009 IF Treated as distributions are your register to 2009 IF Treated as distributions are your register to 2009 IF Treated as distributions are your register to 2009 IF Treated as distributions are your register to 2009 IF Treated as distributions are your register to 2009 IF Treated as distributions are your register to 2009 IF Treated as distributions out of corpus as a treated as distributions out of corpus to satisfy requirements imposed by action 170(IV)(IV) for of 484(IV)(IV) or of 484(IV) or of the IV) or of the					
E From 2007 4 96 - From 2007 4 96 - From 2008 5 104 - From 2008 5 2 2 4 5 5 5 4 5					1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
■ From 2008 5104 Total of times 3a through =	·	1 vm		and a second of the second	
I Total of lines 3a through e 4 Qualifying distributions for 2009 from part XII. In et. I ► S 4 Q50 . A popilar to 2008, but not more than line 2a A popilar to undistributed income of prior years (Election required - see instructions) I Treated as distributions out of corpus (Election required - see instructions) A popilar to 2009 distributable amount B Remaining amount distributed out of corpus Elecese enterostions envyowir explaids ≥ 5000 O . B Remaining amount distributed out of corpus Elecese enterostions envyowir explaids ≥ 5000 O . B Corpus A Add lines of 14, and 46. Subbatel line 5 D Prior years' undistributed income, Subtract line 6 thron line 2b E Letter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions a Undistributed income for 2008. Subtract line 4 from line 2 2. Ludistributed income for 2008. Subtract line 4 from line 2 2. Ludistributed income for 2008. Subtract line 4 from line 2 3. Excess from 1006 in 5 or line 7 Q Excess floristributions carryover from 2004 not applied in 301 A mayist of fine 9: Excess from 2006 Excess from 2006 Excess from 2008 5 10 4 scoss from 2008 5 10 6 scoss from 2008 5 10 coss from 200	d From 2007 496.				
Qualifying distributions for 2009 from Part XII, fine 4: P \$ 4050. Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) control of the prior years (Election required - see instructions) deplied to 2009 distributable amount of corpus (Election required - see instructions) deplied to 2009 distributable amount of applied to 2009 distributable amount of 2009	8 From 2008 5104.	1 *			hi angan saji sa
4 Qualifying distributions for 2009 from Part XII, line 4: P\$ 4050. Applied to 2008, but not more than line 2a D Applied to undistributed income of prior years (Election required -see instructions) C Treated as distributions out of corpus (Election required -see instructions) Applied to 2009 distributiable amount e Remaining amount distributed out of corpus of the prior of t	f Total of lines 3a through e	5600.	1.7° °\$7¶ "\$;	kasija in grit	
a Applea to 2008, but not more than line 2a D Applea to undistributed income of prior years (Election required - see instructions) d Applea to 2009 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions carryover applead to 2009 ((If an amount appear in column (d), the same amount must be shown in column (d)) 5 Enter the net Idal of seak column as indicated below: 8 Corpus, And lines of 4, a and 4e. Subheat line 5 b Prior years' undistributed income. Subtract line 4b from line 2b E Canter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed Undistributed income for 2008. Subtract line 4 from line 2a. Taxable amount - see instruc- tines 4d and 5 from line 1. This amount must be distributed in corne for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to safely requirements imposed by section 170(p)(11/6) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 Excess from 2005 Excess from 2008 5 Locas from 2009		Commission of the Commission o		Company of the control of the contro	
a Appled to 2008, but not more than line 2a b Appled to undistributed income of prior years (Election required -see instructions) 1 Treated as distributions out of corpus (Election required -see instructions) 4 Appled to 2009 distributable amount 8 Remaining amount distributed out of corpus Society	Part XII, line 4: ►\$ 4050.				
b Applied to undistributed income of prior years (Election required - see instructions) E Treated as distributions out of corpus (Election required - see instructions) 8 Applied to 2009 distributable amount at Remaining amount distributed out of corpus (an expert of the same endoir matter be about in column (a)) 5 Excess distributions carryover applied to 2009 6 Enter the net total of each solumn as inditiated below: 8 Corpus. Actil fines 31 4c, and 4c Subtract line 5 9 Prior years' undistributed income. Subtract line 4b from line 2b. Taxable amount - see instructions 9 Undistributed income for valid in anotic of deflicency has been issued, or on which the section 4942(a) tax has been previously assessed 9 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 2 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 3 Undistributed income for 2009. Subtract line 4a from line 7. This amount must be distributed in 2010 4 Prior years' undistribution out of corpus to satisfy requirements imposed by section 170(p)(1)(f) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 1 Excess from 2006 1 Excess from 2009 1 Excess from 2007 4 96 a Excess from 2009 1 Excess from 2009 3 9 9 4 .	· · · · · · · · · · · · · · · · · · ·				han a child
years (Election required - see instructions) I Treated as distributions out of corpus (Election required - see instructions) I Applied to 2009 distributable amount I Remaining amount distributed out of corpus E Coxess distributions carryover spide to 2009 Offers in amount speems in column (6), the same amount must be shown in column (6). E Enter the net total of each column as indicated below: I Corpus. And lines off, e.a. and e.a. Subtract line 40 from line 20 E Enter the amount of prior years' undistributed income. Subtract line 40 from line 20 E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed If Subtract line 6c from line 6D. Taxable amount - see instructions I Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions I Undistributed income for 2009. Subtract line 4a from line 2 a. Taxable amount - see instructions Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) E Excess distributions carryover from 2004 ont applied on line 5 or line 7 E Excess distributions carryover from 2004 ont applied on line 5 or line 7 E Excess from 2006 E Excess from 2008 E Excess from 2009 3 9 9 4.		Yaniman Manakana		· · · · · · · · · · · · · · · · · · ·	······································
C Treated as distributions out of corpus ((Election required - see instructions) 4 Appleed to 2009 distributable amount e Remaining amount distributed out of corpus 5 Ecomes distributions carryover expelsed to 2009 6 Enter the net total of each column as indicated below: 2 Corpus And lines 81, 4c, and 4e. Subtract line 5. 9 Prior years' undistributed income. Subtract line 4b from line 2b. 1 Center the amount of prior years' undistributed income. Subtract line 4b from line 2b. 1 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions a Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions a Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 O - 2 Excess from 2006 10 Analysis of line 9: a Excess from 2006 E Excess from 2008 10 Excess from 2008 11 Analysis of line 9: a Excess from 2008 12 Excess from 2008 13 994.	•	53.00	0.		The state of the s
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (first a mount appears in column (d), the same amount must be shown in column (e). Enter the net total of each column as indicated below: B Corpus Add Inea 31, 4c, and 4e. Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions of this section 4942(a) tax has been previously assessed to corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 C Excess from 2006 E Excess from 2006 E Excess from 2007 4 96 Excess from 2008 5 10 4 a Excess from 2009 3 9 9 4 .			alla.	······································	ri - Qimpi aaniya - mijii - Ai
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover spoiled to 2009 (If a mount appears in column (s), the same amount must be shown in column (s). 8 Enter tha net total of each column as indicated below: 8 Corpus And lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. 5 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions 1 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 2 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 6a. 6 Excess from 2006 6 Excess from 2006 6 Excess from 2007 4 96	•	0.	, , , , , , , , , , , , , , , , , , ,	The second secon	
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2000 (If an amount applied to 2000 (If an amount appears in column (8), the aarma emount must be shown in column (8). 6 Enter the net total of each column as indicated below: 8 Corpus And lime 31. 4c, and 4c. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. 6 Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 9 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2009. Subtract line 4a from line 2 a. Taxable amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 2 Excess from 2006 5 Excess from 2007 4 9 6 . 6 Excess from 2008 5 D Excess from 2009 3 9 9 4 . 9 Excess distributions carryover to 2010. 9 Excess from 2008 5 Excess from 2009 3 9 9 4 .	•			······································	56.
## aurount exposure in column (a), the same arriorint must be shown in column (a) as indicated below: ## Enter the net total of each column as indicated below: ## B Corpux Add Inne 3f 4d, and 4d. Subtract line 5 ## D Prior years' undistributed income. Subtract line 4b from line 2b ## Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at xab been previously assessed ## B Subtract line 6c from line 6b. Taxable amount - see instructions ## Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions ## Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 ## A Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) ## Excess distributions carryover from 2004 not applied on line 5 or line 7 ## Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a ## A Analysis of line 9: ## Excess from 2005 ## Excess from 2006 ## Excess from 2007 ## Excess from 2007 ## Excess from 2008 ## Excess from 2009 ## Excess fro		3994.			
must be shown in column (a) 6 Enter the net fotal of each column as indicated below: 8 Corpus, Add lines 31, 40, and 44. Subtract line 5 9 Prior years' undistributed income. Subtract line 40 from line 2b 1 Enter the amount of pror years' undistributed more for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 1 Subtract line 6c from line 6b. Taxable amount -see instructions 2 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount -see instructions 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(r) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 1 Analysis of line 9: 2 Excess from 2005 5 Excess from 2006 5 Excess from 2006 6 Excess from 2007 4 P6 CExcess from 2008 5 104 CExcess from 2009 3 9 9 4.	5 Excess distributions carryover applied to 2009	0.		···	0.
8 Enter the net total of each column as indicated below: a Corpus Add Inee 3t 4c, and 4a Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7. 9 Excess distributions carryover to 2010. Subtract lines 7 and 6 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2005 c Excess from 2005 c Excess from 2005 c Excess from 2009. 3994.	(If an amount appears in column (d), the same amount must be shown in column (a))		4. 184 J. Sept.		
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions he distributed in 2010 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess fistributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2008 5 10 4 a excess from 2008 a Excess from 2009 3 9 9 4 a	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed in 2010 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 b Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009 3994.	B Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9594.	ne nione		
Line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 d Excess from 2008 5 10 4 a excess from 2008 6 Excess from 2008 3 9 9 4 a excess from 2008 6 Excess from 2008 6 Excess from 2008 3 9 9 4 a excess from 2008		* 1			
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 d Excess from 2008 5 1 0 4 . e Excess from 2009 3 9 9 4 .			0.	" I'm " m	was a proposed a simulation of
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 d Excess from 2008 5 10 4 . e Excess from 2009 3 9 9 4 .	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 5 5 1 0 4 . e Excess from 2009 39 94.					
B Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. I Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 9594. 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 5104. a Excess from 2009 3994.			0.		
4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 c Excess from 2007 d Excess from 2008 5 1 0 4 . e Excess from 2009 3 9 9 4 .				<u> </u>	4. 1. 1
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 c Excess from 2007 d Excess from 2008 5 1 0 4 a e Excess from 2009 3 994 a				0.	Section 19
lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2008 3994.		100000000000000000000000000000000000000		, % · , · · · · · · · · · · · · · · · ·	
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 5104. e Excess from 2009 3994.		Say Market College Col			
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 3 5 10 4 a e Excess from 2009 3 9 9 4 a					0.
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 3994.	7 Amounts treated as distributions out of		** ***********************************	W. W. William Company	· · · · · · · · · · · · · · · · · · ·
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 C Excess from 2007 d Excess from 2008 e Excess from 2009 3994.	corpus to satisfy requirements imposed by			, s 13	
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 d Excess from 2008 e Excess from 2009 3994.	section 170(b)(1)(F) or 4942(g)(3)	0.	1 1 1/2/ 1 3/		
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 3994.	8 Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a 9594. 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009. 3994.	not applied on line 5 or line 7	0.	`		* ``, ,, ^ ()
Subtract lines 7 and 8 from line 6a 9594. 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 3994.	9 Excess distributions carryover to 2010.		Toma Baran		
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 3994.		9594.			第17 4
b Excess from 2006 c Excess from 2007 d Excess from 2008 Excess from 2009 3994	- I	,			200 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
d Excess from 2008 5104. e Excess from 2009 3994.					
d Excess from 2008 5104. B Excess from 2009 3994.					. mar ere e
8 Excess from 2009 3994.		human in the same	m	.,	Same and the same
		lan I	1.7 4 7		1
	<u>e Excess from 2009</u> 3994.				

923581 02-02-10

	FAMILY FOUN			26-02	299574 Page 10
Part XIV Private Operating I	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2009, enter the date of	the ruling	>		
b Check box to indicate whether the foun	dation is a private operation	ng fóundátión described	in section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	Í	Prior 3 years		_j
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	' (e) Total
investment return from Part X for					
each year listed		ļ			
b 85% of line 2a					T
c Qualifying distributions from Part XII,					
line 4 for each year listed]		
d Amounts included in line 2c not					
used directly for active conduct of		}	1		
exempt activities					
8 Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c			1	}	1
3 Complete 3a, b, or c for the		-		 	
alternative test relied upon:		l			
a "Assets" alternative test - enter:					
(1) Value of all assets			-		
(2) Value of assets qualifying	j	ļ	:		
under section 4942(j)(3)(B)(i)					
 b "Endowment" afternative test - enter 2/3 of minimum investment return 					
shown in Part X, line 6 for each year		ļ			
listed	ļ				
c "Support" alternative test - enter:					
(1) Total support other than gross	ł	l	}		
investment income (interest, dividends, rents, payments on]				
securities loans (section					
512(a)(5)), or royalties)				<u> </u>	
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple	te this part only	if the foundatio	n had \$5,000 or m	ore in assets
at any time during			N/A		
1 Information Regarding Foundati	on Managers:				
a List any managers of the foundation w	_	than 2% of the total cor	ntributions received by th	e foundation before the cl	ose of any tax
year (but only if they have contributed					000 0. u, u
b List any managers of the foundation w	ho own 10% or more of th	e stock of a corporation	o (or an equally large por	tion of the ownership of a	nartnership or
other entity) of which the foundation h			· (or an equally large per		раниотот р от
2 Information Regarding Contribu	tion Grant Gift Loan	Scholarship etc. F	Programe:	··	
<u> </u>		• • • •	_	not accept unsolicited rec	weete for funde If
the foundation makes gifts, grants, etc	. (see instructions) to indi	iduals or organizations	under other conditions.	complete items 2a. b. c. ar	nd d.
a The name, address, and telephone num					
a The hame, address, and telephone ham	iller of the person to who	iii applications should b	e audiesseu.		
h The form in which applications about	he submitted and informa-	tion and makedale than	ab a state at sales	"	
b The form in which applications should	be submitted and informa	tion and materials they	snould include:		
a Any submission deadlesser	_			-	
c Any submission deadlines:					
d A and an abulation of the table of	la avab as to:		11.4.4.	- 44 - 4 - 4	
d Any restrictions or limitations on award	is, such as by geographic	ai areas, charitable fields	s, kinas of institutions, oi	r other factors:	
200504 00 00 10					r 000 DF (2005)
923601 02-02-10					Form 990-PF (2009)

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye		Payment	,	
Recipient	If recipient is an individual, show any relationship to	Foundation Status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year RONALD MCDONALD HOUSE FARGO, ND				1000.
MISC UNDER \$500 FARGO, ND				1550.
RRV VETERANS CONCERT BAND FARGO, ND				500.
VILLAGE FAMILY SERVICE CENTER FARGO, ND				500.
BOY SCOUTS OF AMERICA FARGO, ND				500
		<u> </u>	> 3a	4050
b Approved for future payment				
NONE				
Total			> 3b	0.

923611 02-02-10

Enter gross amounts unless otherwise indicated.	Unrelated business income		Exclu	ided by section 512, 513, or 514	(e)	
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code	711104111	code	Amount	101101011110	
1						
b						
C					 	
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments						
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:			<u> </u>		-4	
a Debt-financed property		Z 13 X 772878 X 12	 	<u> </u>		
b Not debt-financed property						
			 -			
6 Net rental income or (loss) from personal						
property						
7 Other investment income			<u> </u>			
8 Gain or (loss) from sales of assets other						
than inventory			ļ			
9 Net income or (loss) from special events			ļ			
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b						
C			<u>.</u>			
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	0.		
13 Total. Add line 12, columns (b), (d), and (e)				13_	0.	
(See worksheet in line 13 instructions to verify calculations.)				_		
Part XVI-B Relationship of Activities to	the Acc	omplishment of E	emp	t Purposes		
Line No. Explain below how each activity for which incom	ne is reported	in column (e) of Part XVI-A	contri	buted importantly to the accor	nplishment of	
▼ the foundation's exempt purposes (other than be	y providing fu	inds for such purposes).				
				-		
			_			
			_			
				,		
					····	
		·				
						
			-			
		,				
					<u> </u>	
···		-				
923621					- 000 DE (1000)	

02-02-10

Pa	rt X\		nation Re		fers To a	nd Transactions	and R	lelationsh	ips With No	onchari	able	•	
1	Did th	e organization d	lirectly or indir	ectly engage in any of	f the following	with any other organizat	ion desc	ribed in sectio	n 501(c) of	{		Yes	
						7, relating to political ôrga							7.4
а				tion to a noncharitabl						, ,	سأنين	L., -	1.7
			•								1 a (1)		X
		ther assets				,,,				[1a(2)		X
b	• •	transactions:									3.60		2.7
	(1) S	ales of assets to	a noncharitat	ole exempt organization	on					[1b(1)		X
				charitable exempt or						I	1 <u>b(2)</u>		X
											1b(3)		X
										[1b(4)		X
											1b(5)		X
						ns					1b(6)		X
C				ling lists, other assets						,	1c		X
						dule. Column (b) should a					er ass	ets,	
_						d less than fair market va							
				other assets, or service				•					
a) (ine no	(b) Amoun				exempt organization	Ĭ I	(d) Description	of transfers, transac	tions, and sh	aring ar	rangeme	ents
					N/A				·				
							7						
													
								·					
_													
_						·					-		
							- † -						
						·							
													
							_						
							_ † -						
_							- -						
		 										_	
		 											
_						· ·							
0-	la the	foundation due	ath, or indicad	h offiliated with as re	plated to one	or more tax-exempt orga	nizations	described					
28			•			ion 527?				Γ_	Yes	□ X	□ No
_		s," complete the	•		וטפניווויוט קקטן	ion 527 :					7 169	<u></u>	NO
<u>U</u>	11 16		a) Name of org			(b) Type of organization			c) Description of	relationshi	<u> </u>		
_			N/A	amzation		(b) Type of organization	+-		ey beganpaon or				
			N/A				+-						
							-						
				<u>. </u>									
_	Under	sensitives of negury	I declare that I h	sve evernined this return	including acco	mpanying schedules and stat	ements a	nd to the best of	my knowledge and	beilef. it is tri	e. com	ect.	
╽						all information of which prepa			,		,		
J		1/ V &	_ 0	Vn A-	-	13-5-10		Sec	/Trea.	4			
ဍ	<u>c</u>	ignature of office	er or trustee			Date	 ▶	Title	, ,				
Sign Here	- 3	<u> </u>	or or trustee			Data	Date		eck if	Preparer's	identi	fying nui	mber
5	ج ک ۔	Preparer's	00	11 2.0:	~ D	1	2-18	1 001	ŀ . ┌─	Pood			
ر ا م	Paid Preparer's Use Only	signature	FIED	TOED CION	NSON,	WEST & CO,P		- i em	ployed L	- 613			
ŀ	S ep 2	Firm's name (or year)	£ F1EB ≥ 2537			R, STE 200	TITLE .		EIN ▶ 41	4/3	7 46		
-	40	if self-employed), address, and ZIP cor				W' STE SAA			Dhore as	701–2	8 0.	.210	10
_1		1 400,000, 51,0 51, 60,	- rang	סכ מא יס	<u> </u>				Phone no.	, <u>, , , , , , , , , , , , , , , , , , </u>	<u> </u>	<u>- + U</u>	<u> </u>

923622 02-02-10

FORM 990-PF	OTHER E	XPENSES	STATEMENT 1			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
PROFESSIONAL FEES BANK CHARGES	454. 43.	0.		0.		
TO FORM 990-PF, PG 1, LN 23	497.	0.		0.		