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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

STAMP 2001 CHARITABLE FUND

Number and street (or P O box number if mail is not delivered to street address)

21 BETHANY PIKE

City or town, state, and ZIP code

WHEELING, WV 26003

A Employer identification number

25-6756834

B Telephone number (see page 10 of the instructions)

(304) 233-5221

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at
end of year (from Part II, col (c),
line 16) ▶ \$

1,087,309

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of

amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

96,497

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

31,706

31,706

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10 STM139

(2,719)

b Gross sales price for all assets on line 6a

61,784

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

125,484

31,706

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

STM108

b Accounting fees (attach schedule)

STM109

c Other professional fees (attach schedule)

1,500

10,125

17 Interest

STM110

18 Taxes (attach schedule) (see page 14 of the instructions)

912

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

STM103

23 Other expenses (attach schedule)

64

24 Total operating and administrative expenses.

Add lines 13 through 23

12,601

0

0

25 Contributions, gifts, grants paid

50,200

50,200

26 Total expenses and disbursements. Add lines 24 and 25

62,801

0

50,200

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

62,683

b Net investment income (if negative, enter -0-)

31,706

c Adjusted net income (if negative, enter -0-)

0

212

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A s s e t s	1 Cash - non-interest-bearing	35,074	24,124	24,124
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	84		
	10a Investments - U S and state government obligations (attach schedule)	299,439	299,395	312,673
	b Investments - corporate stock (attach schedule)	464,299	538,124	538,927
	c Investments - corporate bonds (attach schedule)	150,047	150,043	151,166
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)	60,304	60,419	60,419
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
L i a b i l i t i e s	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,009,247	1,072,105	1,087,309
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
N e t F u n d A s s e t s B a l a n c e s	23 Total liabilities (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,009,247	1,072,105	
	30 Total net assets or fund balances (see page 17 of the instructions)	1,009,247	1,072,105	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,009,247	1,072,105	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,009,247
2 Enter amount from Part I, line 27a	2	62,683
3 Other increases not included in line 2 (itemize) ▶ STM115	3	175
4 Add lines 1, 2, and 3	4	1,072,105
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,072,105

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr, mo, day)	(d) Date sold (yr, mo, day)
1a EMERSON ELEC CO 500 SH	P	2007-07-31	2009-09-11
b TENN VALLEY AUTH 4.7%	P	2003-07-14	2009-09-25
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,784		14,473	(2,689)
b 50,000		50,030	(30)
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			(2,689)
b			(30)
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(2,719)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) . . . } If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	41,500	959,685	0.043243
2007	36,722	890,332	0.041245
2006	29,100	732,324	0.039737
2005	10,000	596,958	0.016752
2004	6,000	304,850	0.019682

2 Total of line 1, column (d)	2	0.160659
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.032132
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	979,476
5 Multiply line 4 by line 3	5	31,473
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	317
7 Add lines 5 and 6	7	31,790
8 Enter qualifying distributions from Part XII, line 4	8	50,200

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		1	317
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	317
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	317
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	320	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	320	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ 3 Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ WV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ LOUIS J COSTANZO III Telephone no. ▶ 304-233-5221			
	Located at ▶ 21 BETHANY PIKE WHEELING, WV ZIP+4 ▶ 26003			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ▶ , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) ☐	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b
Organizations relying on a current notice regarding disaster assistance check here ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		
If "Yes," attach the statement required by Regulations section 53.4945-5(d) ☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		
☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
JOAN C STAMP	TRUSTEE			
21 BETHANY PIKE WHEELING, WV 26003	0	0	0	0
GEORGE S WEAVER JR	TRUSTEE			
21 BETHANY PIKE WHEELING, WV 26003	0	0	0	0
LOUIS J COSTANZO III	TRUSTEE			
21 BETHANY PIKE WHEELING, WV 26003	0	0	0	0
F ANDREW STAMP	TRUSTEE			
21 BETHANY PIKE WHEELING, WV 26003	0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,

-see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	872,494
b	Average of monthly cash balances	1b	121,885
c	Fair market value of all other assets (see page 24 of the instructions)	1c	13
d	Total (add lines 1a, b, and c)	1d	994,392
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	994,392
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	14,916
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	979,476
6	Minimum investment return. Enter 5% of line 5	6	48,974

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	48,974
2a	Tax on investment income for 2009 from Part VI, line 5	2a	317
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	317
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	48,657
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	48,657
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	48,657

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	50,200
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	317
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,883

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				48,657
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			47,699	
b Total for prior years: 2007,		1,958		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ 50,200				
a Applied to 2008, but not more than line 2a			47,699	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		1,958		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				543
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				48,114
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				
b	Check box to indicate whether the foundation is a private operating foundation described in section				4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon:				
a	"Assets" alternative test - enter:				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test - enter:				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.
990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
THE COMMUNITY FNDN OHIO VALLEY PO BOX 670 WHEELING WV 26003	NONE	509 (A) (1)	CAPITOL THEATRE PRESERVATION	2,500
WHEELING HEALTH RIGHT 61 29TH ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSES	1,000
YWCA OF WHEELING 1100 CHAPLINE ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	2,100
YMCA OF WHEELING 55 LOUNEZ AVE WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSES	2,100
WV UNIVERSITY FNDN PO BOX 9193 MORGANTOWN WV 26505-9193	NONE	509 (A) (1)	WVU EYE INSTITUTE CVRP SUMMER INST	2,000
RUSSELL NESBITT SCHOOL 529 FULTON ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
WHEELING SYMPHONY MULL CENTER STE 700 WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	5,000
THE LINSLEY SCHOOL INC 60 KNOX LN WHEELING WV 26003	NONE	509 (A) (1)	ANNUAL FUND AND LECTURE SERIES	15,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FAITH IN ACTION CAREGIVERS 1359 NATIONAL RD WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
WASHINGTON and LEE UNIVERSITY 204 W WAHSINGTON ST LEXINGTON VA 24450	NONE	509 (A) (1)	ANNUAL FUND	2,500
WEST LIBERTY UNIVERSITY FNDN PO BOX 295 WEST LIBERTY WV 26074	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
THE TAFT SCHOOL 110 WOODBURY RD WATERTOWN CT 06795	NONE	509 (A) (1)	GENERAL PURPOSE	2,500
NATIONAL CATHEDRAL SCHOOL MOUNT SAINT ALBAN WASHINGTON DC 20016	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
BETHANY COLLEGE MAIN CAMPUS BETHANY WV 26032	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
WV NORTHERN COMMUNITY COLLEGE 1704 MARKET ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
UNIFORM LAW FOUNDATION 111 N WABASH ST STE 1010 WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
Total ► 3a				
b Approved for future payment				
Total ► 3b				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ST MATTHEWS EPISCOPAL CHURCH 1410 CHAPLINE ST WHEELING WV 26003	NONE	509 (A) (1)	FOOD PANTRY	2,000
VALLEY HOSPICE 132 PETERS RUN RD WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
THE SOUP KITCHEN OF GREATER WH 1610 EOFF ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
OHIO VALLEY MEDICAL CENTER 2000 EOFF ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	1,000
OGLEBAY INSTITUE 1330 NATIONAL RD WHEELING WV 26003	NONE	509 (A) (1)	MAINTENANCE FOR BUTTERFLY GARDEN	1,000
OGLEBAY INSTITUE 1330 NATIONAL RD WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSE	500
UNITED WAY UPPER OH VALLEY 51 11TH ST WHEELING WV 26003	NONE	509 (A) (1)	GENERAL PURPOSES	2,000
Total			3a	50,200
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.					(e) Related or exempt function income (See page 28 of the instructions)	
		Unrelated business income		Excluded by section 512, 513, or 514		
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .					
4	Dividends and interest from securities		31,706	14		
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property . . .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory .		(2,719)	18		
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
	b _____					
	c _____					
	d _____					
	e _____					
12	Subtotal. Add columns (b), (d), and (e)		28,987			
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| 1a(1) | | | X |
| 1a(2) | | | X |
| 1b(1) | | | X |
| 1b(2) | | | X |
| 1b(3) | | | X |
| 1b(4) | | | X |
| 1b(5) | | | X |
| 1b(6) | | | X |
| 1c | | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date

Title**Paid
Prepar-
er's
Use
Only**Preparer's
signature

Date _____

Check if
self-employed

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

COSTANZO & ASSOCIATES PLLC
WHEELING, WV 26003

EIN ▶

Phone no 304-242-4400

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

STAMP 2001 CHARITABLE FUND

25-6756834

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or Form 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

STAMP 2001 CHARITABLE FUND

Employer identification number

25-6756834

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	FREDERICK P STAMP JR 2001 CHARITABL LEAD UNITRUST C/O SEC NATL TRUST 1300 CHAPLINE ST WHEELING, WV 26003	\$ 96,497	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return

FEIN

STAMP 2001 CHARITABLE FUND

25-6756834

FORM 990PF, PART III, LINE 3 OTHER INCREASES SCHEDULE

STATEMENT #115

DIV FROM MUTUAL FUND	<u>175</u>
TOTAL	<u><u>175</u></u>

FORM 990PF, PART II, LINE 13 INVESTMENTS: OTHER SCHEDULE

**PG 01
STATEMENT #118**

<u>CATEGORY</u>	<u>BOOK VALUE (BOY)</u>	<u>BOOK VALUE (EOY)</u>	<u>FMV (EOY)</u>
FEDERATED PRIME OBLIG FUND	<u>60,304</u>	<u>60,419</u>	<u>60,419</u>
TOTAL	<u><u>60,304</u></u>	<u><u>60,419</u></u>	<u><u>60,419</u></u>

FORM 990PF, PART II, LINE 10(A) INVESTMENTS: GOVERNMENT OBLIGATION SCHEDULE

**PG 01
STATEMENT #136**

<u>CATEGORY</u>	<u>BOOK VALUE (BOY)</u>	<u>BOOK VALUE (EOY)</u>	<u>FMV (EOY)</u>
TN VALLEY AUTH 4.7% BOND	50,030		
FHLB 3.375% DUE 2/27/13	50,009	50,009	52,047
FHLB 3% 10/06/14		49,986	49,860
FHLB 4.625% 8/15/12	49,730	49,730	53,735
FNMA 4.5% 2/15/11	49,921	49,921	52,172
FHLB 4.75% 11/14/14	49,829	49,829	54,422
FHLB 4.5% 3/26/15	<u>49,920</u>	<u>49,920</u>	<u>50,437</u>
TOTALS	<u><u>299,439</u></u>	<u><u>299,395</u></u>	<u><u>312,673</u></u>

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return

FEIN

STAMP 2001 CHARITABLE FUND

25-6756834

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
AFFILIATED COMPUTER	6,133	6,133	5,969
ABBOTT LABS	14,523	14,523	13,498
AIR PRODUCTS & CHEMICALS	11,824	11,824	16,212
AMGEN	16,656	16,656	14,143
AT&T	12,724	12,724	11,212
BANK OF NY MELLON	15,732	15,732	11,188
BEST BUY	19,610	19,610	15,784
BP PLC	15,568	15,568	14,493
BOEING CORP	15,763	15,763	8,119
CATERPILLAR INC		19,251	22,796
CHEVRON	10,600	10,600	15,398
CISCO SYSTEMS	14,256	14,256	11,970
COLGATE PALMOLIVE	15,647	15,647	16,430
CONSTELLATION BRANDS	14,331	14,331	7,965
CVS CORP	20,082	20,082	16,105
CONOCOPHILLIPS	16,460	16,460	10,214
DUKE ENERGY	17,453	17,453	17,210
EMERSON ELECTRIC	14,473		
THERMO FISHER SCIENTIFIC	6,386	15,858	19,076
EMC CORP		16,681	17,470
HOME DEPOT		16,331	17,358
IBM	9,888	9,888	13,090
INTEL CORP	9,941	9,941	14,280
GENERAL ELECTRIC	22,297	22,297	9,078
JOHNSON & JOHNSON	14,304	14,304	12,882
MICROSOFT CORP	9,513	9,513	15,240
OMNICOM GROUP	14,451	14,451	11,745
PEPSICO INC	10,578	10,578	12,160
PROCTOR & GAMBLE	11,170	11,170	12,126
PROGRESS ENERGY	9,135	9,135	8,202
QUEST DIAGNOSTICS	16,919	16,919	18,114
3 M COMPANY	8,347	15,775	16,534
SCHLUMBERGER LTD	9,799	9,799	16,272
TARGET		19,135	19,348
VERIZON COMMUNICATIONS	13,955	13,955	13,252
UNITED TECHNOLOGIES	10,224	10,224	13,882
ZIMMER HOLDING	15,937	15,937	11,822
BHP BILLITON LTD	19,620	19,620	38,290
TOTALS	<u>464,299</u>	<u>538,124</u>	<u>538,927</u>

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return

FEIN

STAMP 2001 CHARITABLE FUND

25-6756834

FORM 990PF, PART II, LINE 10(C) INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
UNITED PARCEL SERV NOTE 4%	50,030	50,030	50,031
CATERPILLAR FIN NOTE 4.25%	100,017	100,013	101,135
TOTALS	<u>150,047</u>	<u>150,043</u>	<u>151,166</u>

EMERSON ELEC CO 500 SH
 2007-07
 PURCHASED
 2009-09
 ENTITY
 \$11,784
 \$
 \$
 \$
 \$14,473

NAME	TENN VA AUTHORITY 4.7% BOND
DATE ACQUIRED	2003-07
HOW ACQUIRED	PURCHASED
DATE SOLD	2009-09
PURCHASER	ENTITY
GROSS SALES	\$50,000
SALES EXPENSE	\$
TOTAL NET	\$
ACCUMULATED DEPRECIATION	\$
BASIS	\$50,030

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return

Your Social Security Number

STAMP 2001 CHARITABLE FUND

25-6756834

FORM 990PF, PART 1, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
PENALTIES	64	0	0	0
TOTALS	64	0	0	0

PG 01

STATEMENT #108

FORM 990PF, PART 1, LINE 16(B) - ACCOUNTING FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAX RETURN PREPARATION	1,500	0	0	0
TOTALS	1,500	0	0	0

PG 01

STATEMENT #109

FORM 990PF, PART 1, LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TRUST MANAGEMENT FEES	10,125	0	0	0
TOTALS	10,125	0	0	0

Federal Supporting Statements

2009 PG 01

Your Social Security Number

25-6756834

Name(s) as shown on return

STAMP 2001 CHARITABLE FUND

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
EXCISE TAXES	912	0	0	0
TOTALS	912	0	0	0

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

STAMP 2001 CHARITABLE FUND

Your Social Security Number

25-6756834

**FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION**

990APP

GRANT PROGRAM

ALL

APPLICANT NAME

LARRY CARPENTER

ADDRESS

1300 CHAPLINE ST

WHEELING

WV 26003

TELEPHONE

304-233-5215

FORM & CONTENT

LETTER

SUBMISSION DEADLINE

NONE

RESTRICTIONS ON AWARD

DUE CONSIDERATION GIVEN TO CHARITIES FAVORED BY THE DONORS.
PREFERENCE GIVEN TO THOSE CHARITABLE ORGANIZATIONS AND CHARITABLE
PURPOSES LOCATED IN THE GREATER WHEELING, WEST VIRGINIA METROPOLITAN
AREA.