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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

| | | |
|---|---|--|
| Use the IRS label Otherwise, print or type. See Specific Instructions | Myles D. and J. Faye Sampson Family Foundation 501 Silverside Road #123 Wilmington, DE 19809-1377 | A Employer identification number 25-6407379 |
| | | B Telephone number (see the instructions) 800-839-1754 |
| | | C If exemption application is pending, check here <input type="checkbox"/> |
| | | D 1 Foreign organizations, check here <input type="checkbox"/> |
| | | 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
 \$ 20,856,192.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|---|------------------------------------|---------------------------|-------------------------|---|
| REVENUE | 1 Contributions, gifts, grants, etc., received (att sch) | 18,067. | | | |
| | 2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 17,490. | 17,490. | N/A | |
| | 4 Dividends and interest from securities | 664,830. | 653,391. | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain/(loss) from sale of assets not on line 10 | -105,790. | | | |
| | b Gross sales price for all assets on line 6a | 4,407,514. | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 0. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| b Less: Cost of goods sold | | | | | |
| c Gross profit/(loss) (attach sch) | | | | | |
| 11 Other income (attach schedule) | See Statement 1 | 334,907. | 334,907. | | |
| 12 Total. Add lines 1 through 11 | | 929,504. | 1,005,788. | | |
| ADMINISTRATIVE AND OPERATING EXPENSES | 13 Compensation of officers, directors, trustees, etc | 0. | | | |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) See St 2 | 2,137. | | | 2,137. |
| | b Accounting fees (attach sch) | | | | |
| | c Other prof fees (attach sch) See St 3 | 84,393. | 71,725. | | 12,668. |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule)(see instr) See Stm 4 | 10,861. | 861. | | |
| | 19 Depreciation (attach sch) and depletion | | | | |
| | 20 Occupancy | 3,600. | | | 3,600. |
| | 21 Travel, conferences, and meetings | 4,811. | | | 4,811. |
| | 22 Printing and publications | 2,083. | | | 2,083. |
| | 23 Other expenses (attach schedule) See Statement 5 | 382,852. | 341,773. | | 41,079. |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 490,737. | 414,359. | | 66,378. |
| | 25 Contributions, gifts, grants paid Part XV | 225,000. | | | 225,000. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 715,737. | 414,359. | | 291,378. | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | 213,767. | | | | |
| b Net investment income (if negative, enter -0-) | | 591,429. | | | |
| c Adjusted net income (if negative, enter -0-) | | | | | |

| Part II Balance Sheets | | Beginning of year | End of year | |
|------------------------|---|-------------------|----------------|----------------|
| | | | (a) Book Value | (b) Book Value |
| ASSETS | 1 Cash – non-interest-bearing | 94,134. | | |
| | 2 Savings and temporary cash investments | 28,476. | 1,298,509. | 1,298,509. |
| | 3 Accounts receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 4 Pledges receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | |
| | 7 Other notes and loans receivable (attach sch) | | | |
| | Less: allowance for doubtful accounts | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments – U.S. and state government obligations (attach schedule) Statement 6 | | 441,554. | 454,765. |
| | b Investments – corporate stock (attach schedule) Statement 7 | 17,216,417. | 10,094,823. | 11,439,367. |
| | c Investments – corporate bonds (attach schedule) Statement 8 | | 5,567,150. | 5,998,551. |
| LIABILITIES | 11 Investments – land, buildings, and equipment: basis | | | |
| | Less: accumulated depreciation (attach schedule) | | | |
| | 12 Investments – mortgage loans | | | |
| | 13 Investments – other (attach schedule) Statement 9 | 1,458,394. | 1,341,028. | 1,665,000. |
| | 14 Land, buildings, and equipment: basis | | | |
| | Less: accumulated depreciation (attach schedule) | | | |
| | 15 Other assets (describe) | | | |
| | 16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I) | 18,797,421. | 18,743,064. | 20,856,192. |
| | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| FUND ASSETS | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, & other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 0. | 0. | |
| FUND BALANCES | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/> | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/> | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, building, and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 18,797,421. | 18,743,064. | |
| | 30 Total net assets or fund balances (see the instructions) | 18,797,421. | 18,743,064. | |
| | 31 Total liabilities and net assets/fund balances (see the instructions) | 18,797,421. | 18,743,064. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|--|---|-------------|
| 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 18,797,421. |
| 2 Enter amount from Part I, line 27a | 2 | 213,767. |
| 3 Other increases not included in line 2 (itemize) | 3 | |
| 4 Add lines 1, 2, and 3 | 4 | 19,011,188. |
| 5 Decreases not included in line 2 (itemize) <u>See Statement 10</u> | 5 | 268,124. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 | 6 | 18,743,064. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--|--|---|-------------------------------------|
| 1a Publicly-traded securities | | P | Various | Various |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 4,407,514. | | 4,455,955. | -48,441. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (j) Fair Market Value as of 12/31/69 | (k) Adjusted basis as of 12/31/69 | (l) Excess of column (i) over column (j), if any | |
| a | | | -48,441. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | | |
|---|--|--|---|----------|
| 2 Capital gain net income or (net capital loss) | <div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> | | 2 | -48,441. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | <div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div> | | 3 | 0. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
|--|---------------------------------------|--|--|
| 2008 | 443,209. | 5,351,538. | 0.082819 |
| 2007 | 142,665. | 440,174. | 0.324110 |
| 2006 | 1,045,890. | 474,843. | 2.202602 |
| 2005 | 388,408. | 1,166,140. | 0.333072 |
| 2004 | 1,117,971. | 904,263. | 1.236334 |

| | | |
|--|---|-------------|
| 2 Total of line 1, column (d) | 2 | 4.178937 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.835787 |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 | 4 | 19,199,573. |
| 5 Multiply line 4 by line 3 | 5 | 16,046,754. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 5,914. |
| 7 Add lines 5 and 6 | 7 | 16,052,668. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 291,378. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

| | | | |
|--|----|---------|---------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.) | | 1 | 11,829. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | | |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b). | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 11,829. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 11,829. |
| 6 Credits/Payments | | | |
| a 2009 estimated tax prmts and 2008 overpayment credited to 2009 | 6a | 7,389. | |
| b Exempt foreign organizations – tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | 5,000. | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 12,389. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 0. | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 560. | |
| 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax | 11 | 0. | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i> | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i> | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i> | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) PA | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> | | X |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i> | | X |

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Part VII-A Statements Regarding Activities Continued

| | | | | |
|----|--|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u> | 13 | X | |
| 14 | The books are in care of <u>Foundation Source</u> Telephone no <u>800-839-1754</u> Located at <u>501 Silverside Road, Ste 123 Wilmington DE</u> ZIP + 4 <u>19809-1377</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u> | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|---|-----|-----|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1b | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u> | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions) | 2b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u> | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) | 3b | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | X |

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Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|---|---|---------------------------------------|
| Kristy Sampson Rodriguez 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377 | Dir/Ld Trust 20 hrs/wk | 0. | 0. | 0. |
| Katherine Sampson Boscia 501 Silverside Road, Ste 123 Wilmington, DE 1980-1377 | Sec/Trustee < 1 hr/wk | 0. | 0. | 0. |
| J. Faye Sampson 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377 | Trustee < 1 hr/wk | 0. | 0. | 0. |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|--|-----------|-------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a Average monthly fair market value of securities | 1a | 15,973,265. |
| b Average of monthly cash balances | 1b | 1,853,687. |
| c Fair market value of all other assets (see instructions) | 1c | 1,665,000. |
| d Total (add lines 1a, b, and c) | 1d | 19,491,952. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 19,491,952. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 292,379. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 19,199,573. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 959,979. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | |
|--|-----------|----------|
| 1 Minimum investment return from Part X, line 6 | 1 | 959,979. |
| 2a Tax on investment income for 2009 from Part VI, line 5 | 2a | 11,829. |
| b Income tax for 2009 (This does not include the tax from Part VI.) | 2b | |
| c Add lines 2a and 2b | 2c | 11,829. |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 948,150. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 948,150. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 948,150. |

Part XII Qualifying Distributions (see instructions)

| | | |
|--|-----------|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1a | 291,378. |
| b Program-related investments — total from Part IX-B | 1b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the: | | |
| a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 291,378. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 291,378. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | 948,150. |
| 2 Undistributed income, if any, as of the end of 2009: | | | | |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years: 20__, 20__, 20__ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009: | | | | |
| a From 2004 | 1,072,880. | | | |
| b From 2005 | 330,255. | | | |
| c From 2006 | 1,022,586. | | | |
| d From 2007 | 121,005. | | | |
| e From 2008 | 179,091. | | | |
| f Total of lines 3a through e | 2,725,817. | | | |
| 4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 291,378. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required — see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 291,378. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) | 656,772. | | | 656,772. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 2,069,045. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount — see instructions | | 0. | | |
| e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) | 416,108. | | | |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | 1,652,937. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2005 | 330,255. | | | |
| b Excess from 2006 | 1,022,586. | | | |
| c Excess from 2007 | 121,005. | | | |
| d Excess from 2008 | 179,091. | | | |
| e Excess from 2009 | | | | |

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------------------|
| a Paid during the year See attachment | N/A | Public | See attachment | 225,000. |
| Total | | | | 3a 225,000. |
| b Approved for future payment | | | | |
| Total | | | | 3b |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (see the instructions) |
|---|---------------------------|---------------|--------------------------------------|---------------|---|
| | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 17,490. | |
| 4 Dividends and interest from securities | | | 14 | 664,830. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | -105,790. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a K-1 Income | | | 14 | 334,907. | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | | 911,437. | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 911,437. | |

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization **Myles D. and J. Faye Sampson Family
Foundation**

Employer identification number
25-6407379

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Myles D. and J. Faye Sampson Family

25-6407379

Part I Contributors (see instructions)

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---------------|--|-----------------------------------|---|
| 1 | Toro Development Company 2500 Eldo Road, Ste 1 Monroeville, PA 15146 | \$ 18,067. | Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |

2009

Federal Statements
Myles D. and J. Faye Sampson Family
Foundation

Page 1

25-6407379

Statement 1
Form 990-PF, Part I, Line 11
Other Income

| | (a) Revenue per Books | (b) Net Investment Income | (c) Adjusted Net Income |
|------------|-----------------------------|---------------------------------|-------------------------------|
| K-1 Income | \$ 334,907. | \$ 334,907. | |
| Total | <u>\$ 334,907.</u> | <u>\$ 334,907.</u> | <u>0.</u> |

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

| | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|----------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Legal services | \$ 2,137. | | | \$ 2,137. |
| Total | <u>\$ 2,137.</u> | <u>\$ 0.</u> | | <u>\$ 2,137.</u> |

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|-------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Investment management fees | \$ 71,725. | \$ 71,725. | | |
| Philanthropic consulting fees | 12,668. | | | \$ 12,668. |
| Total | <u>\$ 84,393.</u> | <u>\$ 71,725.</u> | | <u>\$ 12,668.</u> |

Statement 4
Form 990-PF, Part I, Line 18
Taxes

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|-------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Excise tax | \$ 10,000. | | | |
| Foreign tax | 861. | \$ 861. | | |
| Total | <u>\$ 10,861.</u> | <u>\$ 861.</u> | | <u>\$ 0.</u> |

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|---------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Administrative fees | \$ 40,506. | | | \$ 40,506. |
| Dues & memberships | 495. | | | 495. |
| K-1 expenses | 341,773. | \$ 341,773. | | |
| Office supplies | 10. | | | 10. |
| Postage | 68. | | | 68. |
| Total | <u>\$ 382,852.</u> | <u>\$ 341,773.</u> | | <u>\$ 41,079.</u> |

Statement 6
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

| <u>U.S. Government Obligations</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|---|-----------------------------|----------------------------|------------------------------|
| Government Obligations - See attachment | Cost | \$ 441,554. \$ 441,554. | \$ 454,765. \$ 454,765. |
| Total | | <u>\$ 441,554.</u> | <u>\$ 454,765.</u> |

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

| <u>Corporate Stocks</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|----------------------------------|-----------------------------|-----------------------|------------------------------|
| Corporate Stock - See attachment | Cost | \$ 10,094,823. | \$ 11,439,367. |
| Total | | <u>\$ 10,094,823.</u> | <u>\$ 11,439,367.</u> |

Statement 8
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

| <u>Corporate Bonds</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|----------------------------------|-----------------------------|-----------------------|------------------------------|
| Corporate Bonds - See attachment | Cost | \$ 5,567,150. | \$ 5,998,551. |
| Total | | <u>\$ 5,567,150.</u> | <u>\$ 5,998,551.</u> |

2009

Federal Statements
Myles D. and J. Faye Sampson Family
Foundation

Page 3

25-6407379

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

| | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|------------------------------------|-----------------------------|-----------------------|------------------------------|
| <u>Other Investments</u> | | | |
| Other Investments - See attachment | Cost | \$ 1,341,028. | \$ 1,665,000. |
| | Total | <u>\$ 1,341,028.</u> | <u>\$ 1,665,000.</u> |

Statement 10
Form 990-PF, Part III, Line 5
Other Decreases

| | | |
|-------------------------|-------|--------------------|
| Prior period adjustment | | \$ 268,124. |
| | Total | <u>\$ 268,124.</u> |

Statement 11
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Kristy Sampson Rodriguez
Katherine Sampson Boscia
J. Faye Sampson

Statement 12
Form 990-PF, Part XV, Line 1b
Foundation Managers - 10% or More Stockholders

Kristy Sampson Rodriguez
Katherine Sampson Boscia

Myles D. and J. Faye Sampson Family Foundation
EIN: 25-6407379
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10a - Columns (b) & (c) - U.S. and State Government Obligations

| Shares | Description/Symbol/CUSIP Number | Line 10a - Column (b) Book Value | Line 10a - Column (c) Fair Market Value |
|--------|--|-------------------------------------|--|
| 25000 | CANONSBURG-HOUSTON SWR REV BDS - 3 750% - 12/01/16 (138015FA5) | \$24,513 50 | \$25,008 25 |
| 25000 | E STROUDSBURG PA SCHOOL DIST BDS - 3 750% - 11/15/ (275380D34) | \$24,402 75 | \$25,168 50 |
| 25000 | ELIZABETHTOWN BORO PA BDS - 3 450% - 12/01/2013 (286851CH1) | \$24,661 75 | \$25,159 25 |
| 25000 | HEMPFIELD TWP PA SEWER AUTH BDS - 3 500% - 09/01/2 (423788GN2) | \$24,828 00 | \$26,981 25 |
| 25000 | MOON TWP PA WTR & SWR BDS - 3 650% - 08/01/2015 (615513GS1) | \$24,729 25 | \$25,044 25 |
| 25000 | MT LEBANON PA SCH DIST BDS - 3 680% - 02/15/2016 (621842NW9) | \$24,135 00 | \$26,054 00 |
| 50000 | NORTH HILLS PA SCH DIST BDS - 3 750% - 12/15/2017 (659868NG4) | \$48,048 00 | \$51,351 50 |
| 50000 | WILLIAMSPORT PA WTR BDS - 3 850% - 01/01/2017 (970191EY4) | \$48,726 00 | \$50,505 00 |
| 25000 | E LEBANON CNTY PA SCH BDS - 3 750% - 05/15/2017 (ELEBPA2017) | \$23,492 75 | \$25,349 00 |
| 50000 | LA VERNIA TEX 5 125% 08/15/2019 (LVTX081519) | \$49,712 00 | \$48,395 00 |
| 125000 | PHILADELPHIA PA MUN AU 4 0% 04/01/2013 (PHPA040113) | \$124,305 00 | \$125,748 75 |
| | TOTAL | \$441,554 | \$454,785 |

Myles D. and J. Faye Sampson Family Foundation
EIN: 25-6407379
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

| Shares | Description/Symbol | Line 10b - Column (b) Book Value | Line 10b - Column (c) Fair Market Value |
|--------|---|-------------------------------------|--|
| 475 | APPLE INC (AAPL) | \$55,171 39 | \$100,097 70 |
| 425 | ALCON INC (ACL) | \$59,250 72 | \$69,848 75 |
| 650 | ARCHER DANIELS MDLND (ADM) | \$18,067 16 | \$20,351 50 |
| 650 | AETNA INC NEW (AET) | \$18,286 15 | \$20,605 00 |
| 125 | ANHEUSER BUSCH INBEV SPONSORED ADR (AHBIY PK) | \$6,015 64 | \$6,503 75 |
| 425 | A K STEEL HLDG CORP (AKS) | \$8,452 40 | \$9,073 75 |
| 375 | AMERIPRISE FINANCIAL INC (AMP) | \$12,995 40 | \$14,557 50 |
| 70 | AMAZON COM (AMZN) | \$5,389 94 | \$9,416 40 |
| 118 | AOL INC COMMON STOCK (AOL) | \$643 86 | \$2,747 04 |
| 300 | AIR PRODS & CHEM INC (APD) | \$20,926 99 | \$24,318 00 |
| 58600 | ALLIANCEBERNSTEIN REIT INSTL FUND (ARIIX) | \$411,371 71 | \$462,943 49 |
| 1725 | BANK OF AMERICA CORP (BAC) | \$26,997 59 | \$25,978 50 |
| 125 | BAXTER INTERNATIONAL INC (BAX) | \$6,848 39 | \$7,335 00 |
| 550 | BB&T CP (BBT) | \$14,556 80 | \$13,953 50 |
| 495 | BARD C R INC (BCR) | \$46,960 65 | \$38,560 50 |
| 125 | FRANKLIN RES INC (BEN) | \$9,385 14 | \$13,168 75 |
| 300 | BUNGE LTD (BG) | \$14,520 30 | \$19,149 00 |
| 135 | BANK NEW YORK MELLON CORP COM (BK) | \$4,127 40 | \$3,775 95 |
| 414 | BP P L C SPONSORED ADR (BP) | \$21,629 16 | \$23,999 58 |
| 225 | BROADCOM CORPORATION (BRCM) | \$6,409 17 | \$7,080 75 |
| 12 | BERKSHIRE HATHAWAY INC CLASS B (BRK-B) | \$35,536 00 | \$39,432 00 |
| 400 | CAMERON INTERNATIONAL CORP (CAM) | \$12,714 04 | \$16,720 00 |
| 125 | CATERPILLAR INC (CAT) | \$4,756 36 | \$7,123 75 |
| 325 | COOPER INDUSTRIES PLC (CBE) | \$10,874 28 | \$13,858 00 |
| 1000 | CBS CORP CL B (CBS) | \$7,507 60 | \$14,050 00 |
| 751 | CONSTELLATION ENERGY GROUP INC (CEG) | \$21,734 89 | \$26,412 67 |
| 375 | CELGENE CORP (CELG) | \$20,221 02 | \$20,880 00 |
| 372 | CF IND HOLDINGS (CF) | \$24,701 21 | \$33,770 16 |

Myles D. and J. Faye Sampson Family Foundation
EIN: 25-6407379
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

| Shares | Description/Symbol | Line 10b - Column (b) | | Line 10b - Column (c) | |
|--------|---|-----------------------|-------------------|-----------------------|-------------------|
| | | Book Value | Fair Market Value | Book Value | Fair Market Value |
| 400 | COMCAST CORP CL A (CMCSA) | \$7,046 60 | | \$6,744 00 | |
| 65 | CME GROUP, INC (CME) | \$22,143 48 | | \$21,837 40 | |
| 632 | CUMMINS INC (CMI) | \$27,631 04 | | \$28,983 52 | |
| 1200 | CONOCOPHILLIPS (COP) | \$61,573 20 | | \$61,284 00 | |
| 500 | COSTCO WHOLESALE CORP NEW (COST) | \$25,496 04 | | \$29,585 00 | |
| 100 | COVIDEN LTD (COV) | \$4,670 65 | | \$4,789 00 | |
| 477 | CARBO CERAMICS INC (CRR) | \$24,617 97 | | \$32,517 09 | |
| 325 | CREDIT SUISSE GROUP ADR (CS) | \$14,110 28 | | \$15,977 00 | |
| 1225 | CISCO SYSTEMS INC (CSCO) | \$24,153 43 | | \$29,326 50 | |
| 688 | CVS CAREMARK CORP (CVS) | \$20,712 29 | | \$22,160 48 | |
| 100 | CHEVRONTXACO CORP (CVX) | \$6,970 48 | | \$7,689 00 | |
| 375 | DEUTSCHE BANK AG (DB) | \$18,454 23 | | \$26,591 25 | |
| 1000 | DU PONT DE NEMOURS (DD) | \$27,029 63 | | \$33,670 00 | |
| 1900 | DELL INC (DELL) | \$25,477 72 | | \$27,284 00 | |
| 325 | DEAN FOODS CO (DF) | \$6,217 71 | | \$5,863 00 | |
| 550 | D R HORTON (DHI) | \$5,252 72 | | \$5,978 50 | |
| 400 | DANAHER CORP (DHR) | \$24,039 31 | | \$30,080 00 | |
| 250 | WALT DISNEY HOLDINGS CO (DIS) | \$4,518 17 | | \$8,062 50 | |
| 1211 | DEVON ENERGY CORPORATION (DVN) | \$78,431 98 | | \$89,008 50 | |
| 2008 | EBAY INC (EBAY) | \$31,184 74 | | \$47,248 24 | |
| 3952 | ISHARES TRUST MSCI EAFE INDEX FUND (EFA) | \$191,276 47 | | \$218,486 56 | |
| 1400 | EMC CORP-MASS (EMC) | \$23,238 04 | | \$24,458 00 | |
| 1574 | EMCOR GROUP INC (EME) | \$28,709 74 | | \$42,340 60 | |
| 421 | EXPRESS SCRIPTS INC (ESRX) | \$26,072 53 | | \$36,382 82 | |
| 150 | ENSCO PLC (ESV) | \$5,446 73 | | \$5,991 00 | |
| 1600 | FORD MOTOR COMPANY (F) | \$12,963 55 | | \$16,000 00 | |
| 325 | FREEMPORT-MCMORAN COPPER & GOLD INC (FCX) | \$21,688 31 | | \$26,094 25 | |
| 75 | FEDEX CORPORATION COMMON STOCK (FDX) | \$4,969 71 | | \$6,258 75 | |
| 819 | FEDERATED INVESTRS B (FII) | \$23,628 15 | | \$22,522 50 | |
| 7202 | FLEXTRONICS INTERNATIONAL (FLEX) | \$30,209 77 | | \$52,646 62 | |

Myles D. and J. Faye Sampson Family Foundation
EIN: 25-6407379
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

| Shares | Description/Symbol | Line 10b - Column (b) Book Value | Line 10b - Column (c) Fair Market Value |
|--------|--|-------------------------------------|--|
| 531 | F M C CP (FMC) | \$27,288 09 | \$29,608 56 |
| 175 | FORTUNE BRANDS INC (FO) | \$7,525 60 | \$7,560 00 |
| 652 | NICOR INC (GAS) | \$24,315 78 | \$27,449 20 |
| 4624 | GENERAL ELECTRIC CO (GE) | \$71,314 14 | \$69,961 12 |
| 1100 | GILEAD SCIENCES INC (GILD) | \$50,702 81 | \$47,597 00 |
| 45 | GENERAL MILLS INC (GIS) | \$2,244 35 | \$3,186 45 |
| 750 | CORNING INC (GLW) | \$11,028 62 | \$14,482 50 |
| 160 | GOOGLE INC CL A (GOOG) | \$59,875 27 | \$99,196 80 |
| 375 | GARMIN LTD (GRMN) | \$10,555 09 | \$11,512 50 |
| 750 | GOLDMAN SACHS GROUP (GS) | \$95,912 34 | \$126,630 00 |
| 400 | HOME DEPOT INC (HD) | \$7,939 56 | \$11,572 00 |
| 950 | HEWLETT PACKARD CO (HPQ) | \$38,388 56 | \$48,934 50 |
| 700 | HUNTSMAN CORP (HUN) | \$7,446 88 | \$7,903 00 |
| 1428 | ISHARE SP SMALL CAP 600 INDEX FD (IJR) | \$64,782 36 | \$78,140 16 |
| 4204 | INTEL CORP (INTC) | \$73,907 70 | \$85,761 60 |
| 975 | INGERSOL-RAND PLC (IR) | \$25,360 46 | \$34,846 50 |
| 850 | ILLINOIS TOOL WORKS (ITW) | \$35,659 82 | \$40,791 50 |
| 550 | JOHNSON CONTROLS INC (JCI) | \$14,530 21 | \$14,982 00 |
| 500 | JC PENNEY (JCP) | \$12,678 30 | \$13,305 00 |
| 372 | JOHNSON & JOHNSON (JNJ) | \$21,084 99 | \$23,960 52 |
| 2900 | JP MORGAN CHASE & CO (JPM) | \$109,679 79 | \$120,843 00 |
| 1052 | KIRBY CORPORATION (KEX) | \$40,692 38 | \$36,641 16 |
| 375 | KLA TENCOR CORP (KLAC) | \$13,040 29 | \$13,560 00 |
| 650 | KOHL'S CORP (KSS) | \$24,672 47 | \$35,054 50 |
| 850 | LOWES COMPANIES INC (LOW) | \$16,864 50 | \$19,881 50 |
| 550 | LIMITED BRANDS INC (LTD) | \$4,941 58 | \$10,562 00 |
| 715 | MACY'S INC (M) | \$7,345 26 | \$11,983 40 |
| 500 | MASCO CORP (MAS) | \$4,978 10 | \$6,905 00 |
| 1071 | MEREDITH CORP (UNITED STATES) (MDP) | \$29,575 13 | \$33,040 35 |
| 933 | MCDERMOTT INT PANAMA (MDR) | \$23,131 13 | \$22,401 33 |

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Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

| Shares | Description/Symbol | Line 10b - Column (b) Book Value | Line 10b - Column (c) Fair Market Value |
|--------|----------------------------------|-------------------------------------|--|
| 175 | METLIFE INC (MET) | \$4,356 08 | \$6,186 25 |
| 200 | MEDCO HEALTH SOLUTIONS INC (MHS) | \$7,752 16 | \$12,782 00 |
| 620 | 3M CO (MMM) | \$37,954 46 | \$51,255 40 |
| 600 | ALTRIA GROUP INC (MO) | \$9,811 68 | \$11,778 00 |
| 528 | THE MOSAIC CO (MOS) | \$21,859 36 | \$31,537 44 |
| 1500 | MOTOROLA INC (MOT) | \$7,551 93 | \$11,640 00 |
| 1500 | MERCK & CO INC (MRK) | \$29,545 44 | \$54,810 00 |
| 700 | MORGAN STANLEY (MS) | \$17,537 08 | \$20,720 00 |
| 475 | MICROSOFT CORPORATION (MSFT) | \$12,950 22 | \$14,478 00 |
| 300 | ARCELOR MITTAL (MT) | \$11,117 67 | \$13,725 00 |
| 1200 | MICRON TECHNOLOGY (MU) | \$8,196 96 | \$12,672 00 |
| 425 | NISOURCE INC (NI) | \$5,545 49 | \$6,536 50 |
| 425 | NORTHROP GRUMMAN CORP (NOC) | \$19,885 89 | \$23,736 25 |
| 1375 | NOKIA (NOK) | \$16,413 20 | \$17,668 75 |
| 175 | NATL OILWELL VARCO (NOV) | \$6,507 69 | \$7,715 75 |
| 17 | N V R INC (NVR) | \$8,205 58 | \$12,082 07 |
| 2850 | NEWS CORP LTD CL A (NWSA) | \$19,980 68 | \$39,016 50 |
| 900 | NEXEN INC (NXY) | \$19,163 74 | \$21,537 00 |
| 2200 | OFFICE DEPOT INC (ODP) | \$13,989 10 | \$14,190 00 |
| 730 | OCCIDENTAL PETE CORP (OXY) | \$50,697 46 | \$59,385 50 |
| 975 | PEPSICO INC (PEP) | \$52,583 17 | \$59,280 00 |
| 3100 | PFIZER INC (PFE) | \$50,895 23 | \$56,389 00 |
| 250 | PRINCIPAL FINANCIAL GROUP (PFG) | \$7,315 75 | \$6,010 00 |
| 395 | PROCTER GAMBLE CO (PG) | \$21,844 59 | \$23,948 85 |
| 550 | PULTE GROUP INC (PHM) | \$5,894 85 | \$5,500 00 |
| 627 | PERRIGO CO (PRGO) | \$18,018 80 | \$24,973 41 |
| 600 | QUANTA SVCS INC (PWR) | \$13,456 24 | \$12,504 00 |
| 1100 | QUALCOMM INC (QCOM) | \$43,141 25 | \$50,886 00 |
| 1000 | RELIANT RES INC COM (RRI) | \$4,840 60 | \$5,720 00 |
| 7000 | SPRINT NEXTEL CP (S) | \$25,702 68 | \$25,620 00 |

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Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

| Shares | Description/Symbol | Line 10b - Column (b) Book Value | Line 10b - Column (c) Fair Market Value |
|--------|---|-------------------------------------|--|
| 1690 | SOUTHERN COPPER CORP (SCCO) | \$35,028 99 | \$55,617 90 |
| 475 | SMITHFIELD FOODS (SFD) | \$6,302 63 | \$7,215 25 |
| 59173 | BERNSTEIN INTERNATIONAL PORTFOLIO (SIMTX) | \$823,000 00 | \$895,280 36 |
| 879 | THE JM SMUCKER COMPANY (SJM) | \$44,468 26 | \$54,278 25 |
| 900 | SCHLUMBERGER LTD (SLB) | \$48,277 59 | \$58,581 00 |
| 6632 | BERNSTEIN EMERGING MARKETS (SNEMX) | \$126,047 81 | \$192,785 61 |
| 357707 | BERNSTEIN INTERMEDIATE DURATION PORTFOLIO (SNIDX) | \$4,193,117 40 | \$4,736,040 97 |
| 250 | SPX CORP (SPW) | \$12,966 29 | \$13,675 00 |
| 15680 | S&T BANCORP, INC (STBA) | \$409,206 04 | \$266,709 67 |
| 450 | STEEL DYNAMICS INC (STLD) | \$7,141 50 | \$7,974 00 |
| 3000 | S&T BANCORP OPTIONS 28 6 3/7/2012 (STOP030712) | \$79,800 00 | \$79,800 00 |
| 2500 | S&T BANCORP OPTIONS 29 965 12/15/2013 (STOP121513) | \$74,912 50 | \$82,625 00 |
| 5000 | S&T BANCORP OPTIONS 24 4 12/17/2011 (STOP121711) | \$122,000 00 | \$122,000 00 |
| 5000 | S&T BANCORP OPTIONS 19 8125 12/18/2010 (STOP121810) | \$99,062 50 | \$99,062 50 |
| 2500 | S&T BANCORP OPTIONS 37 855 12/19/2015 (STOP121915) | \$94,637 50 | \$94,637 50 |
| 2500 | S&T BANCORP OPTIONS 37 08 (STOP3708) | \$92,700 00 | \$92,700 00 |
| 850 | CONSTELLATION BRANDS INC (STZ) | \$13,087 26 | \$13,540 50 |
| 275 | SUNCOR ENERGY INC (SU) | \$10,471 79 | \$9,710 25 |
| 950 | SUPERVALU INC (SVU) | \$14,681 99 | \$12,074 50 |
| 325 | STRYKER CORPORATION (SYK) | \$13,439 41 | \$16,370 25 |
| 1500 | SYMANTEC CORP (SYMC) | \$22,437 86 | \$26,835 00 |
| 2100 | AT&T CORP COM NEW (T) | \$53,969 46 | \$58,863 00 |
| 1400 | TYCO ELECTRONICS (TEL) | \$27,241 95 | \$34,370 00 |
| 1248 | TEVA PHARMECEUTICAL SP ADR (TEVA) | \$51,901 12 | \$70,112 64 |
| 600 | TARGET CORPORATION (TGT) | \$26,799 22 | \$29,022 00 |
| 275 | TRAVELERS COMPANIES INC (THE) (TRV) | \$10,962 57 | \$13,711 50 |
| 750 | TIME WARNER CABLE INC (TWC) | \$23,741 50 | \$31,042 50 |
| 1300 | TIME WARNER INC (TWX) | \$28,124 65 | \$37,882 00 |
| 300 | TEXTRON INC (TXT) | \$3,226 11 | \$5,643 00 |
| 836 | NET 1 UEPS TECHNOLOGIES, INC (UEPS) | \$16,159 54 | \$16,218 40 |

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Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

| Shares | Description/Symbol | Line 10b - Column (b) | | Line 10b - Column (c) | |
|--------------|----------------------------------|-----------------------|-------------------|-----------------------|-------------------|
| | | Book Value | Fair Market Value | Book Value | Fair Market Value |
| 856 | UNILEVER N V N Y (UN) | \$20,563 86 | \$27,674 48 | | |
| 470 | UNITEDHEALTH GROUP INC (UNH) | \$10,908 09 | \$14,325 60 | | |
| 325 | UNUM CORP (UNM) | \$5,299 71 | \$6,344 00 | | |
| 200 | UNITED PARCEL SERVICE (UPS) | \$11,516 00 | \$11,474 00 | | |
| 850 | US BANCORP DEL NEW (USB) | \$16,946 64 | \$19,133 50 | | |
| 75 | VISA INC (V) | \$5,057 53 | \$6,559 50 | | |
| 250 | VALE SA (VALE) | \$7,385 60 | \$7,257 50 | | |
| 573 | VARIAN MEDICAL SYSTEMS INC (VAR) | \$20,258 08 | \$26,845 05 | | |
| 1300 | VALERO ENERGY CORP NEW (VLO) | \$22,632 89 | \$21,775 00 | | |
| 525 | VODAFONE GROUP PLC (VOD) | \$9,552 80 | \$12,122 25 | | |
| 175 | VERTEX PHARMCTLS INC (VRTX) | \$7,069 97 | \$7,498 75 | | |
| 1333 | WEBMD HEALTH CORP (WBMD) | \$35,497 91 | \$51,307 17 | | |
| 300 | WESTERN DIGITAL CORP (WDC) | \$3,666 42 | \$13,245 00 | | |
| 1300 | WELLS FARGO & CO (WFC) | \$32,937 65 | \$35,087 00 | | |
| 265 | WAL-MART STORES INC (WMT) | \$14,278 07 | \$14,164 25 | | |
| 250 | CIMAREX ENERGY CO (XEC) | \$8,241 70 | \$13,242 50 | | |
| 800 | XL GROUP PLC (XL) | \$7,974 88 | \$14,664 00 | | |
| 605 | XTO ENERGY INC (XTO) | \$25,978 70 | \$28,150 65 | | |
| TOTAL | | \$10,094,823 | | \$11,438,367 | |

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Form 990-PF, Part II, Line 10c - Columns (b) & (c) - Investments: Corporate Bonds

| Shares | Description/Symbol/CUSIP Number | Line 10c - Column (b) Book Value | Line 10c - Column (c) Fair Market Value |
|--------|--|-------------------------------------|--|
| 300000 | ALTRIA GROUP INC CR SENS - 8 500% - 11/10/2013 (02209SAC7) | \$299,856 00 | \$346,689 00 |
| 250000 | AUTOZONE INC BONDS 5 500% 11/15/2015 (053332AF9) | \$246,132 50 | \$265,235 00 |
| 250000 | AUTOZONE INC SR NT 6 95% 06/15/2016 (053332AG7) | \$242,062 50 | \$271,022 50 |
| 250000 | AVON PRODUCTS INC NOTES 05 62500% 03/01/2014 (054303AV4) | \$249,274 36 | \$272,475 00 |
| 100000 | BAKER HUGHES INC NOTE - 7 500% - 11/15/2018 (057224AY3) | \$99,444 00 | \$119,368 00 |
| 25000 | DELAWARE CO PA UNIV REV BDS - 4 000% - 08/01/2015 (246008KE5) | \$25,043 25 | \$28,603 25 |
| 200000 | EXPRESS SCRIPTS INC NOTE 6 25% 06/15/2014 (302182AD2) | \$199,148 00 | \$218,226 00 |
| 150000 | MERRILL LYNCH MTG TRSER 4 96% 07/12/2038 (59022HJH6) | \$143,015 62 | \$150,453 00 |
| 150000 | MORGAN STANLEY - 4 750% - 04/01/2014 (61748AAE6) | \$142,162 50 | \$149,043 00 |
| 250000 | UNITED TECHNOLOGIES CORP - 6 125% - 02/01/2019 (913017BQ1) | \$249,595 00 | \$280,015 00 |
| 250000 | VERIZON COMMUNICATIONS 5 550% 02/15/2016 (92343VAC8) | \$248,635 00 | \$265,802 50 |
| 375000 | VERIZON COMMUNICATIONS - 8 750% - 11/01/2018 (92343VAQ7) | \$372,423 75 | \$475,121 25 |
| 100000 | BANK OF AMERICA COMMERCIAL 4 783% 7/10/43 (BAC071043) | \$89,218 75 | \$101,184 00 |
| 100000 | BEAR STEARNS COMM MTG SEC 4 735% 9/11/2042 (BEAR091142) | \$100,500 00 | \$99,989 00 |
| 250000 | CARGILL INC 5 6% 9/15/12 (CARGIL2013) | \$246,945 00 | \$268,917 50 |
| 250000 | CARGILL INC 5 0% 11/15/2013 (CARGIL2013) | \$248,565 00 | \$265,422 50 |
| 124665 | CHASE C M S - 7 343% - 01/15/2032 (CHASE11532) | \$120,067 66 | \$124,481 41 |
| 250000 | ENTERGY GULF STS 4 875% 01/10/2011 (ENTERG2011) | \$249,505 00 | \$250,290 00 |
| 90000 | FIRST COLONY MUD 4 25% 10/01/2022 (FSTCOL2022) | \$89,554 50 | \$91,461 60 |
| 750000 | HELLER FINANCIAL COMM MRTG - 7 8657% - 01/17/2034 (HELL011734) | \$743,203 13 | \$749,520 00 |
| 100000 | ILLINOIS TOOL WK 6 25% 04/01/2019 (ITW040119) | \$99,984 00 | \$111,735 00 |
| 250000 | LB-UBS COMM MTGE TRUST 7 95% 03/15/32 (LBUBS31532) | \$250,000 00 | \$250,287 50 |
| 120570 | MERRILL LYNCH MORTGAGE TRUST 4 556% 6/12/2043 (ML061243) | \$121,474 38 | \$120,651 17 |
| 100000 | NATL CITY CORP PNC 4 0% 2/01/2011 (NATL020111) | \$100,000 00 | \$101,875 00 |
| 20000 | OLD REPUBLIC INTL 8 0% 5/15/2012 (OLDR051512) | \$20,350 00 | \$22,525 00 |
| 150000 | PRUDENTIAL SECURITIES 6 75% 11/05/2010 (PRUD110510) | \$149,250 00 | \$148,732 50 |
| 50000 | ROCHE HLDGS INC 4 5% 03/01/2012 (ROC030112) | \$49,735 00 | \$52,516 00 |
| 100000 | SMITH INTL INC 8 625% 03/15/2014 (SMITH31514) | \$99,672 00 | \$115,629 00 |

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Form 990-PF, Part II, Line 10c - Columns (b) & (c) - Investments: Corporate Bonds

| Shares | Description/Symbol/CUSIP Number | Line 10c - Column (b) Book Value | Line 10c - Column (c) Fair Market Value |
|--------|--|-------------------------------------|--|
| 75000 | UNITEDHEALTH GROUP INC 4 875% 04/01/2013 (UNH040113) | \$72,432 75 | \$78,594 00 |
| 200000 | VALERO ENERGY 6 125% 6/15/2017 (VAL061517) | \$199,900 00 | \$204,686 00 |
| | TOTAL | \$5,567,150 | \$5,998,551 |

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Form 990-PF, Part II, Line 13 - Investments - Other

| Asset Description | Line 13 - Column (b) Book Value | Line 13 - Column (c) Fair Market Value |
|---------------------------------------|------------------------------------|---|
| CLOVERLEAF ESTATES WEST, LP (CLOVELP) | \$177,599 00 | \$331,000 00 |
| FIRST FORK PROPERTIES, LP (FFORKLP) | \$134,629 00 | \$257,000 00 |
| GOLDEN MILE PROPERTIES, LP (GMILELP) | \$1,028,800 00 | \$1,077,000 00 |
| TOTAL INVESTMENTS - OTHER | \$1,341,028 | \$1,665,000 |

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Form 990-PF, Part VII-B, Questions 1a(3) and 1a(4)

Rimco, a disqualified person, provides real estate management services to Cloverleaf Estates and First Fork and is paid a management fee determined as a percentage of gross rents and other income collected by it on behalf of the partnerships. The management services fall within the personal services exception to self-dealing in section 4941(d)(2)(E) of the Code.

Myles D. and J. Faye Sampson Family Foundation**EIN: 25-6407379****Taxable Year Ending December 31, 2009****Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

| Recipient name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--|--------------------------------------|----------------------------------|------------|
| | | | | | |
| BICYCLES AGAINST POVERTY (BUCKNELL UNIVERSITY) 701 MOORE AVENUE, LEWISBURG, PA 17837 | N/A | | 509(a)(1) | GENERAL & UNRESTRICTED | \$500 00 |
| BUCKNELL UNIVERSITY MART'S HALL, LEWISBURG, PA 17837 | N/A | | 509(a)(1) | GRAPHIC DESIGN COMPETITION | \$2,500 00 |
| CIVIC LIGHT OPERA ASSOCIATION 719 LIBERTY AVE, PITTSBURGH, PA 15222 | N/A | | 509(a)(2) | GENERAL & UNRESTRICTED | \$2,500 00 |
| FINCA INTERNATIONAL INC 1101 14TH ST NW FL 11, WASHINGTON, DC 20005 | N/A | | 509(a)(1) | GENERAL & UNRESTRICTED | \$500 00 |
| HELENA DEVEREUX FOUNDATION 444 DEVEREUX DR, VILLANOVA, PA 19085 | N/A | | 509(a)(3) | NATIONAL GIVING PROGRAM | \$500 00 |
| OPERATION WALLACE WALLACE HOUSE, OLD BOLINGBROKE, SPILLSBY, LINCOLNSHIRE, PE23 4EX, UK | N/A | | 501(c)(3) | GENERAL & UNRESTRICTED | \$500 00 |
| PITTSBURGH BALLET THEATER 2900 LIBERTY AVENUE, PITTSBURGH, PA 15201 | N/A | | 501(c)(3) | GENERAL & UNRESTRICTED | \$5,000 00 |
| PITTSBURGH PUBLIC THEATER CORPORATION 621 PENN AVE, PITTSBURGH, PA 15222 | N/A | | 509(a)(1) | GENERAL & UNRESTRICTED | \$2,000 00 |

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Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

| Recipient name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|--------------|
| REDSTONE HIGHLANDS 6 GARDEN CENTER DRIVE, GREENSBURG, PA 15601 | N/A | 501(c)(3) | PROMISES KEPT | \$25,000 00 |
| THE COMMUNITY FOUNDATION OF WESTMORELAND COUNTY 951 OLD SALEM RD PH, GREENSBURG, PA 15601 | N/A | 509(a)(1) | THE SMILES FOR MYLES PROJECT | \$25,000 00 |
| UNIV PGH - SIMMONS CENTER PITTSBURGH, PA 15260 | N/A | 501(c)(3) | GENERAL & UNRESTRICTED | \$1,000 00 |
| UPMC CANCER CARES FUND 5150 CENTRE AVENUE, PITTSBURGH, PA 15232 | N/A | 501(c)(3) | GENERAL & UNRESTRICTED | \$125,000 00 |
| UPMC CANCER CARES FUND 5150 CENTRE AVENUE, PITTSBURGH, PA 15232 | N/A | 501(c)(3) | DATABASE AND CLINICAL RESEARCH | \$35,000 00 |
| TOTAL: | | | | \$225,000 |