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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation P. M. MOORE FOUNDATION		A Employer identification number 25-6066268
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (724) 774-4997
	City or town, state, and ZIP code BEAVER, PA 15009		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code BEAVER, PA 15009		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,217,385.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	248,319.	248,319.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-63,007.			STATEMENT 2
	b Gross sales price for all assets on line 6a	1,584,481.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	185,312.	248,319.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,200.	1,200.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	500.	500.		0.
	c Other professional fees STMT 4	125.	125.		0.
	17 Interest				
	18 Taxes STMT 5	2,609.	2,609.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	351.	351.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	4,785.	4,785.		0.
	25 Contributions, gifts, grants paid	235,000.			235,000.
26 Total expenses and disbursements. Add lines 24 and 25	239,785.	4,785.		235,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-54,473.				
b Net investment income (if negative, enter -0-)		243,534.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		12,980.	7,683.	7,683.
	2	Savings and temporary cash investments		390,044.	999,290.	1,018,066.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		5,100.	2,250.	2,250.
	10a	Investments - U.S. and state government obligations STMT 7		326,654.	0.	0.
	b	Investments - corporate stock STMT 8		72,331.	84,423.	928,193.
	c	Investments - corporate bonds STMT 9		2,606,278.	2,297,171.	1,871,098.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		423,307.	391,404.	390,095.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		3,836,694.	3,782,221.	4,217,385.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		3,836,694.	3,782,221.		
30	Total net assets or fund balances		3,836,694.	3,782,221.		
31	Total liabilities and net assets/fund balances		3,836,694.	3,782,221.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,836,694.
2	Enter amount from Part I, line 27a	2	-54,473.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,782,221.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,782,221.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b NONE					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	227,391.	4,144,635.	.054864
2007	235,000.	4,631,214.	.050743
2006	220,000.	4,301,225.	.051148
2005	220,420.	4,328,481.	.050923
2004	223,506.	4,381,691.	.051009
2 Total of line 1, column (d)			2 .258687
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051737
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 3,776,598.
5 Multiply line 4 by line 3			5 195,390.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,435.
7 Add lines 5 and 6			7 197,825.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 235,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,435.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,435.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	2,435.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	565.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 11		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A	Statements Regarding Activities <i>(continued)</i>
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- | | | | | |
|----|---|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
- Website address ▶ N/A
- 14 The books are in care of ▶ DANA DUFF Telephone no. ▶ (724) 774-4997
 Located at ▶ 1531 SECOND AVENUE, BEAVER, PA ZIP+4 ▶ 15009
- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B	Statements Regarding Activities for Which Form 4720 May Be Required
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File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- | | | | |
|---|--|----|---|
| <p>1a During the year did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> | | | |
| <p>b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A</p> <p>Organizations relying on a current notice regarding disaster assistance check here <input checked="" type="checkbox"/></p> | | 1b | |
| <p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?</p> | | 1c | X |
| <p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p> <p>a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <input checked="" type="checkbox"/> _____, _____, _____, _____</p> <p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A</p> <p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input checked="" type="checkbox"/> _____, _____, _____, _____</p> | | 2b | |
| <p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A</p> | | 3b | |
| <p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p> <p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?</p> | | 4a | X |
| | | 4b | X |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH ANN DUFF 1531 SECOND AVENUE BEAVER, PA 15009	SECRETARY 1.00	400.	0.	0.
PAUL W. DUFF 1531 SECOND AVENUE BEAVER, PA 15009	TRUSTEE 1.00	400.	0.	0.
DANA L. DUFF 1531 SECOND AVENUE BEAVER, PA 15009	PRESIDENT/TREASURER 1.00	400.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
	All other program-related investments. See instructions.	
3		

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	3,160,392.
b	Average of monthly cash balances	1b	673,718.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,834,110.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,834,110.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,512.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,776,598.
6	Minimum investment return Enter 5% of line 5	6	188,830.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	188,830.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,435.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,435.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	186,395.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	186,395.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	186,395.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	235,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	235,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,435.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	232,565.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				186,395.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			71,366.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 235,000.				
a Applied to 2008, but not more than line 2a			71,366.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				163,634.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				22,761.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

3 Grants and Contributions Paid During the Year or Approved for Future Payment

923811 02-02-10

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

→ Title

Sign Here

**Paid
Preparer's
Use Only**Preparer's
signature

Firm's name (or yours
if self-employed),
address, and ZIP code

CARE ACCOUNTING INC
110 CENTRAL SQUARE DR
BEAVER FALLS, PA 15010

Date _____

5/11/15

☐ Check if self-employed

Preparer's identifying number

EIN ►

Phone no

7248431400

Form **990-PF** (2009)

P M MOORE FOUNDATION
 REALIZED GAIN (LOSS)
 FORM 990PF - 25-6066268
 SCHEDULE TO SUPPORT PART I, PAGE 1, LINES 6(a) and (b)
 DECEMBER 31, 2009

Description	Date Acquired	Date Sold	Proceeds	Cost	Gain	(Loss)
100M DISCOVER BANK FIDELITY, 6%, DUE 1-30-23	01/13/03	01/30/09	100,000 00	100,000 00		
150M FHLB, 5 585%, DUE 2-3-09	06/16/03	02/03/09	150,000 00	176,648 75		(26,648 75)
CONTINENTAL AIR, 7 461%, DUE 4-1-15-PRINCIPAL	03/09/05	04/01/09	1,824 25	1,824 25		
150M FNMA, 5 50%, DUE 12-12-17	01/14/03	04/06/09	150,000 00	150,005 00		(5 00)
1,200 CITIGROUP CAP XV, 6 50%, DUE 9-15-66	09/07/06	06/11/09	20,749 20	30,000 00		(9,250 80)
800 CITIGROUP CAP XV, 6 50%, DUE 9-15-66	09/07/06	06/11/09	13,819 55	20,000 00		(6,180 45)
400 CITIGROUP CAP XX, 7 875%, DUE 12-15-67	11/19/07	06/11/09	8,348 19	10,000 00		(1,651 81)
300 CITIGROUP CAP XX, 7 875%, DUE 12-15-67	11/19/07	06/11/09	6,258 45	7,500 00		(1,241 55)
1,200 CITIGROUP CAP XX, 7 875%, DUE 12-15-67	11/19/07	06/11/09	24,997 76	30,000 00		(5,002 24)
100 CITIGROUP CAP XX, 7 875%, DUE 12-15-67	11/19/07	06/11/09	2,076 97	2,500 00		(423 03)
26,566 UNIT FT INV GRADE SELECT CE 4	01/28/08	09/01/09	237,154 75	274,997 89		(37,843 14)
CONTINENTAL AIR, 7 461%, DUE 4-1-15-PRINCIPAL	03/09/05	10/01/09	279 25	279 25		
CASH IN LIEU- 164 LEAR CORP	06/07/05	11/18/09	10 54	15 13		(4 59)
75M LEAR CORP, 5 75%, DUE 8-1-14 (EXCHANGE)	06/07/05	11/18/09	71,240 12	71,240 12		
25M ALLIED WASTE NA, 7 375%, DUE 4-15-14	02/04/05	12/07/09	25,922 00	24,505 00	1,417 00	
50M GECC, 5 25%, DUE 7-15-14	07/17/08	12/08/09	53,297 33	50,000 00	3,297 33	
50M HSBC FINANCE CORP, 5 70%, DUE 6-1-11	07/13/06	12/08/09	52,271 98	50,411 25	1,860 73	
50M COX COMMUNICATION, 4 625%, DUE 6-1-13	08/19/05	12/08/09	52,119 49	48,667 75	3,451 74	
772 LEAR CORP	06/07/05	12/08/09	47,438 31	52,075 10		(4,636 79)
25M MERRILL LYNCH CO, 6 15%, DUE 4-25-13	06/03/08	12/08/09	26,977 21	25,203 35	1,773 86	
25M KEYCORP, 6 50%, DUE 5-14-13	06/03/08	12/08/09	25,990 00	24,868 80	1,121 20	
286 WTS GCB LEAR CORP NEW II 11914	06/07/05	12/08/09	16,202 19	18,835 72		(2,633 53)
Totals-Long Term			<u>1,086,977 54</u>	<u>1,169,577 36</u>	<u>12,921 86</u>	<u>(95,521 68)</u>
81M NATIONAL CITY CORP, 4%, DUE 2-1-11	04/15/09	12/08/09	83,076 00	77,058 75	6,017 25	
75M WELLS FARGO CO, 4 375%, DUE 1-31-13	04/15/09	12/08/09	79,209 76	73,501 67	5,708 09	
2M BAC CAP TR I, 7%, DUE 12-15-31	06/11/09	12/08/09	43,643 62	38,503 85	5,139 77	
1,900 MORGAN ST III CUM, 6 25%, DUE 3-1-33	06/11/09	12/08/09	39,224 93	36,591 39	2,633 54	
5 WTS GCB LEAR CORP NEW II 11914	11/24/09	12/08/09	283 25	329 30		(46 05)
100 MORGAN ST III CUM, 6 25% DUE 3-1-33	06/11/09	12/08/09	2,065 65	1 925 86	139 79	
250M BANCO POPULAR, 255, DUE 12-9-09	09/01/09	12/09/09	250,000 00	250,000 00		
Totals-Short Term			<u>497,503 21</u>	<u>477,910 82</u>	<u>19,638 44</u>	<u>(46 05)</u>
Totals-Gains/Losses			1,584,480 75	1,647,488 18	32,560 30	(95,567 73)
Net gain (loss)- 2009			Line 6(b)		<u>(63,007 43)</u>	Line 6(a)

PM Moore Foundation
Year Ended December 31, 2009
Form 990 PF - 25 - 6066268
SCHEDULE TO SUPPORT PART II - PAGE 2

Quantity	Description	Cost	Market
Page 2			
Part II			
Line 2			
SCHEDULE - SAVINGS and TEMPORARY CASH INVESTMENTS			
	Morgan Stanley Trust Bank-Money market	549,290	549,290
	Certificates of Deposit	450,000	468,776
	Total savings and temporary cash investments	<u>999,290</u>	<u>1,018,066</u>

Page 2			
Part II			
Line 10 b			
SCHEDULE - INVESTMENTS - CORPORATE STOCK			
1,000	Barclays BK PLC	25,000	20,330
348	CIT Group Inc	12,092	9,608
185	The Allstate Corporation	-	5,557
11,712	Exxon Mobile Corporation	23,026	798,641
1	LTV	16	-
128	Raytheon Company	-	6,595
616	Chevron Corporation	8,455	47,426
1,449	The DOW Chemical Company	15,834	40,036
	Total corporate stock	<u>84,423</u>	<u>928,193</u>

PM Moore Foundation
Year Ended December 31, 2009
Form 990 PF - 25 - 6066268
SCHEDULE TO SUPPORT PART II - PAGE 2

Quantity	Description	Cost	Market
Page 2 Part II Line 10 c			
SCHEDULE - INVESTMENTS - CORPORATE BONDS			
20,000	General Motors Acceptance Corp	21,316	19,596
50,000	Standard PAC Corp	49,630	46,500
50,000	Liberty Media	49,934	47,625
25,000	Prudential Fin	25,000	25,013
50,000	American General	50,000	37,028
62,000	American Axle and Manufacturing	56,425	53,785
25,000	Visteon Corp	24,380	6,563
75,000	CB Lear Corporation	-	1,969
100,000	Hertz Corporation	105,242	88,000
60,000	Clear Channel	59,001	39,300
50,000	Intepublic Group Inc	48,454	48,000
50,000	Continental Airlines Inc	32,947	31,333
25,000	Intl Lease Finance Corp	25,000	16,757
25,000	American General Finance Corp	25,000	16,482
50,000	General Electric Capital Corp	50,000	50,163
150,000	General Motors Acceptance Corp	150,000	101,688
50,000	SLM Corp Ser A	49,755	38,436
25,000	Caterpillar Fin Serv Crp	25,000	25,307
25,000	Toys R Us	25,005	22,875
60,000	General Motors Acceptance Corp	60,000	40,720
50,000	Prudential Finl Inc	50,000	46,619
50,000	Bank of NY Co Inc	50,000	50,385
3,527	CIT Group Inc	3,970	3,289
5,291	CIT Group Inc	5,931	4,914
5,291	CIT Group Inc	5,715	4,735
8,818	CIT Group Inc	9,366	7,760
12,346	CIT Group Inc	12,926	10,710
60,000	General Motors	60,300	15,900
150,000	Ford Motor Company	140,015	117,000
50,000	Caterpillar Fin Serv Crp	50,000	45,904
25,000	Lehman Bros Hldgs	24,599	3,875
25,000	Mountain State Telephone	24,630	20,250
350,000	Saturns-Verizon	342,893	254,492
100,000	Morgan Stanley 15yr Step-up Callable	100,000	96,089
200,000	Ford Motor Company	200,677	176,750
90,000	Viacom Inc	83,700	75,384
50,000	Marsh & McLennan Cos Inc	50,360	44,389
50,000	NY Telephone Co	50,000	49,713
2,000	Morgan Stanley Cap TR VI	50,000	44,900
2,000	Fifth Third Cap Trust	50,000	40,900
Total Investments - Corporate Bonds		2,297,171	1,871,098

PM Moore Foundation
Year Ended December 31, 2009
Form 990 PF - 25 - 6066268
SCHEDULE TO SUPPORT PART II - PAGE 2

Quantity	Description	Cost	Market
Page 2			
Part II			
Line 13			
	SCHEDULE - INVESTMENTS - OTHER		
	EQUITY TRUSTS		
16,544	Unit First Trust Inv Grade Select CE 5	154,255	143,551
23,786	Unit First Trust Inv Grade Select CE 13	237,149	246,544
	Total Investments - Other (Equity Trusts)	391,404	390,095
	Total investments	3,772,288	4,207,452

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
CORPORATE BONDS AND STOCKS	248,319.	0.	248,319.	
TOTAL TO FM 990-PF, PART I, LN 4	248,319.	0.	248,319.	

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	2
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(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
			PURCHASED	VARIOUS	VARIOUS
INVESTMENTS-SEE SCHEDULE ATTACHED					
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
1,086,978.	1,169,577.	0.	0.	-82,599.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
			PURCHASED	VARIOUS	VARIOUS
INVESTMENTS-SEE SCHEDULE ATTACHED					
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
497,503.	477,911.	0.	0.	19,592.	

NET GAIN OR LOSS FROM SALE OF ASSETS	-63,007.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-63,007.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	500.	500.		0.
TO FORM 990-PF, PG 1, LN 16B	500.	500.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TYPING FEES	125.	125.		0.	
TO FORM 990-PF, PG 1, LN 16C	125.	125.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	2,609.	2,609.		0.	
TO FORM 990-PF, PG 1, LN 18	2,609.	2,609.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SUPPLIES AND ADMIN EXPENSES	132.	132.		0.	
POSTAGE	96.	96.		0.	
STOCK VALUATION SERVICE	52.	52.		0.	
ADVERTISING	71.	71.		0.	
TO FORM 990-PF, PG 1, LN 23	351.	351.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	84,423.	928,193.
TOTAL TO FORM 990-PF, PART II, LINE 10B	84,423.	928,193.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	2,297,171.	1,871,098.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,297,171.	1,871,098.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	COST	391,404.	390,095.
TOTAL TO FORM 990-PF, PART II, LINE 13		391,404.	390,095.

FORM 990-PF EXPLANATION CONCERNING PART VII-A, LINE 8B STATEMENT 11

EXPLANATION

THE ORGANIZATION RECEIVED CONTRIBUTIONS OF LESS THAN \$25000 FOR THE YEAR AND ITS PROGRAM SERVICE REVENUE DID NOT EXCEED \$5 MILLION. THEREFORE IT IS NOT CURRENTLY REQUIRED TO FILE A COPY OF ITS 990PF WITH THE PENNSYLVANIA DEPART- MENT OF REVENUE, BUREAU OF CHARITABLE ORGANIZATIONS.

FORM 990-PF GRANTS AND CONTRIBUTIONS STATEMENT 12
PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
B.F. JONES MEMORIAL LIBRARY 663 FRANKLIN AVENUE ALIQUIPPA, PA 15001	NONE GENERAL OPERATIONS		20,000.
BEAVER AREA MEMORIAL LIBRARY 100 COLLEGE AVENUE BEAVER, PA 15009	NONE GENERAL OPERATIONS		60,000.
BEAVER COUNTY CANCER AND HEART 3582 BRODHEAD RD, STE 201 MONACA, PA 15061	NONE GENERAL OPERATIONS		5,000.
BOY SCOUTS OF AMERICA FLAG PLAZA, 1275 BEDFORD AVENUE PITTSBURGH, PA 15219	NONE GENERAL OPERATIONS		5,000.
HERITAGE VALLEY BEAVER FOUNDATION 1000 DUTCH RIDGE ROAD BEAVER, PA 15009	NONE GENERAL OPERATIONS		50,000.
LUTHERAN SERVICES SOCIETY, MEALS ON WHEELS 3171 BABCOCK BLVD PITTSBURGH, PA 15237	NONE GENERAL OPERATIONS		20,000.

MUSKINGUM UNIVERSITY
163 STORMONT STREET NEW
CONCORD, OH 43762

NONE
GENERAL OPERATIONS

60,000.

AMERICAN RED CROSS, BEAVER
LAWRENCE CO CHAPTER
222 N. MERCER STREET NEW
CASTLE, PA 16101

NONE
GENERAL OPERATIONS

5,000.

SALVATION ARMY
414 16TH STREET BEAVER FALLS,
PA 15010

NONE
GENERAL OPERATIONS

3,000.

GIRL SCOUTS OF W. PA
30 ISABELLA STREET PITTSBURGH,
PA 15212

NONE
GENERAL OPERATIONS

7,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

235,000.