

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Form **990-PF**

Department of the Treasury

Internal Revenue Service

### **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052 2009

Forc	alen	dar year 2009, or tax year beginning		, and ending		
G C	heck	all that apply: Initial return		rmer public charity	Final return	1
		Amended return	Address chan	ge L	Name change	<del></del> :
Use					A Employer identification	number
la	ibel	se, DSF CHARITABLE FOUNDA	TT ON		25-1847237	
	erw: orint			Room/suite	B Telephone number	<del></del>
	type	·		200	412-362-60	0.0
See			<u></u>		C If exemption application is p	
Instr	uctio	PITTSBURGH , PA 1523	2		D 1. Foreign organizations	
H C	neck	type of organization: X Section 501(c)(3) ex			Foreign organizations me check here and attach co	eting the 85% test,
	-		Other taxable private founda	ition	E If private foundation sta	
I Fai		rket value of all assets at end of year   J Accounti	ng method: X Cash	Accrual	under section 507(b)(1)	
(fro	om F		ther (specify)		F If the foundation is in a	60-month termination
	\$	86,639,473. (Part I, colu	mn (d) must be on cash l	oasis)	under section 507(b)(1)	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			\ \ \ \ \	
- 1	2	Check X if the foundation is not required to attach Sch. B	` ,	, ,		
	3	Interest on savings and temporary cash investments				Sr V
_	4	Dividends and interest from securities	1,871,982.	2,121,097.	0.	
2010		Gross rents		·		* / * /
	_	Net rental income or (loss)	.2 400 100			, , , , , , , , , , , , , , , , , , , ,
<b></b>	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 13,228,122.	<2,498,182.	<u>&gt;</u>	1,0+0,13	2×4 ×
e	7	assets on time so	* .	0.		2
NASe/Jegue	7	Capital gain net income (from Part IV, line 2)  Net short-term capital gain			N/A	, *,
	9					
GEINNE	10a	Income modifications FCEIVED Gross sales less returns FCEIVED and allowances			*, *	
2		Less Cost of goods sold	· (		× ×	,
	C	Gross profit 52 (loss) OV II 7 2010 1978		*		, , , , , , , , , , , , , , , , , , ,
Ĉ.	11	Other income				1
Ű.	12	Total. Add lines 1 through-11-24-12-	<626,200.		0.	,
	13	Compensation of officers, directors, trustees, etc	271,500.	42,450.		229,050.
i	14	Other employee salaries and wages	151,059.	15,106.	0.	135,953.
S		Pension plans, employee benefits	40,031.	4,003.	0.	36,028.
Expenses		Legal fees	4E E20	26,793.	ļ	10 726
ĝ		Accounting fees STMT 1 Other professional fees STMT 2	45,530. 1,459.	146.	0.	18,736. 1,313.
	17	Other professional fees STMT 2 Interest	1,400.	44,088.	0.	1,313.
計	18	Taxes STMT 3	319,023.	26,525.	0.	19,525.
str	19	Depreciation and depletion STMT 10	36,762.	3,676.	0.	23,323.
흝	20	Occupancy	124,213.	12,421.	0.	111,792.
Ā	21	Travel, conferences, and meetings	10,308.	1,032.	0.	9,277.
밀	22	Printing and publications	, , , , , , , , , , , , , , , , , , , ,			
ဦး	23	Other expenses STMT 4	295,885.	946,724.	0.	34,381.
Operating and Administrative	24	Total operating and administrative				
		expenses. Add lines 13 through 23	1,295,770.	1,122,964.	0.	596,055.
ျ	25	Contributions, gifts, grants paid	862,900.			1,822,900.
ŀ	26	Total expenses and disbursements.	0 450 650	1 100 064	1	
_		Add lines 24 and 25	2,158,670.	1,122,964.	0.	2,418,955.
		Subtract line 26 from line 12:	2 704 070			
		Excess of revenue over expenses and disbursements	<2,784,870.	> . 998,133.	<del> </del>	<u> </u>
ŀ		Net investment income (if negative, enter -0-)  Adjusted net income (if negative, enter -0-)		220,133.	0.	
92350 02-02		LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruc	tions.		Form <b>990-PF</b> (2009)
-UE-UZ	. 10		,	•		(=300)

43946J\_1

	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
L	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	344.	2,485.	2,485.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less, allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less, allowance for doubtful accounts	,		
(O)	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges STMT 9	221,947.	268,863.	268,863.
As		Investments - U.S. and state government obligations			<del></del>
		Investments - corporate stock STMT 6	73,518,247.	86,137,740.	86,137,740.
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			<del></del>
		Less accumulated depreciation			
	12	Investments - mortgage loans			
		Investments - other			
	14	Land, buildings, and equipment basis ► 1,117,997.	STMT 10		
		Land, buildings, and equipment basis ► 1,117,997.  Less accumulated depreciation 904,236.		213,761.	213,761. 16,624.
	15	Other assets (describe ► STATEMENT 7)	281,944.	16,624.	16,624.
		<del></del>			
	16	Total assets (to be completed by all filers)	74,271,139.	86,639,473.	86,639,473.
	17	Accounts payable and accrued expenses			
	18	Grants payable	1,930,000.	970,000.	
S	19	Deferred revenue .			,
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jap	21	Mortgages and other notes payable			
_	22	Other liabilities (describe >)			
	23	Total liabilities (add lines 17 through 22)	1,930,000.	970,000.	
		Foundations that follow SFAS 117, check here			
'n		and complete lines 24 through 26 and lines 30 and 31.			
nces		Unrestricted .	72,341,139.	85,669,473.	
ala	25	Temporarily restricted		<del> </del>	į
Ä	26	Permanently restricted			
Fund Bala		Foundations that do not follow SFAS 117, check here			
ρĀ		and complete lines 27 through 31.	i		
ţ	27			<del></del>	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			,
Ā	29	Retained earnings, accumulated income, endowment, or other funds	70 241 120	05 660 452	•
ž	30	Total net assets or fund balances	72,341,139.	85,669,473.	•
	١	T 1.11 1.111	74 271 120	06 620 472	
_	31	Total liabilities and net assets/fund balances	74,271,139.	86,639,473.	<del></del>
P	art	Analysis of Changes in Net Assets or Fund B	alances		
$\frac{1}{1}$	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		<del></del>
		st agree with end-of-year figure reported on prior year's return)		1	72,341,139.
	•	r amount from Part I, line 27a		2	<2,784,870.>
-		r increases not included in line 2 (itemize)	SEE STA	ATEMENT 5 3	16,113,204.
		lines 1, 2, and 3		4	85,669,473.
		eases not included in line 2 (itemize)	•	5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	85,669,473.
_					Form <b>990-PF</b> (2009)

Part IV   Capital Gains a	nd Losses for Tax on In	vestmen	t Income						
	pe the kind(s) of property sold (e.g. chouse; or common stock, 200 shs			( <b>b)</b>	How ac - Purci - Dona	quired hase ition	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo , day, yr.)
12 SEE STATEMENT #	11					P	VARI	OUS	VARIOUS
b CAPITAL GAINS D						P	VARI	ous	VARIOUS
c FLOWTHROUGH FRO	M PARTNERSHIPS					P	VARI	OUS	VARIOUS
d									
e				L					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus	st or other basis expense of sale					ain or (loss s (f) minus	
a 13,021,569.		1	5,537,97	4.				<	2,516,405.
ь 27,435.									27,435.
c 179,118.									179,118.
_d	. <del>-</del>		<del></del> -						
e									
Complete only for assets showing	<del></del>							ol. (h) gain	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (յ), ıf any			CO		ot less tha (from col. (	
a								<	2,516,405.
b									27,435. 179,118.
C									179,118.
d									
е									
2 Capital gain net income or (net capi	If gain, also enter If (loss), enter -0-			}	2			<	2,309,852.
3 Net short-term capital gain or (loss)	as defined in sections 1222(5) and	d (6):							
If gain, also enter in Part I, line 8, co	• •	(- /-		ĴΙ					
If (loss), enter -0- in Part I, line 8  Part V   Qualification Un	der Section 4940(e) for			Л	3			<	<u>2,309,852.</u>
If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify	n 4942 tax on the distributable ami	mplete this pa	ırt						Yes X No
1 Enter the appropriate amount in each	ch column for each year; see instru	ictions before	making any entrie	es.					
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying dist	ributions	Net value of no	(c) nchar		use assets		Distrib	(d) oution ratio vided by col. (c))
2008		4,287.				8,574			.053639
2007		2,426.				0,897			.056707
2006		3,176.				2,120			.050521
2005		3,024.				9,673			.054043
2004	4,16	5,752.		<u>89</u>	, 42	1,900	•		.046585
2 Total of line 1, column (d)							2		.261495
3 Average distribution ratio for the 5-y the foundation has been in existence		n line 2 by 5,	or by the number	of yea	ars		3		.052299
4 Enter the net value of noncharitable	-use assets for 2009 from Part X, li	ine 5					4	7	8,552,316.
5 Multiply line 4 by line 3							5		4,108,208.
	/40/ -4 P4   bas 07b)	•			••				
6 Enter 1% of net investment income	( 176 UI Mart I, line 270)	•					6		9,981.
7 Add lines 5 and 6					•		7		4,118,189.
8 Enter qualifying distributions from F	art XII, line 4						8		2,418,955.
If line 8 is equal to or greater than lii See the Part VI instructions.	ne 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1%	6 tax ra	ite.			
923521 02-02-10								Fr	orm <b>990-PF</b> (2009)

11 Al any time during the year, did the foundation, directly or indectly, own a controlled entity within the meaning of section 512(01/31)? Mrs. 3 intension schedule (see instructions)  12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation occupity with the public inspection requirements for its annual returns and exemption application?  Website address ► WWW .DSFCP.ORG  13 The blooks are in care of ► MR 7. J. NICHOLIAS BELIDECOS  Telephone no. ► 41.2 - 36.2 - 6.000  Located at ► 58.40 ELLSWORTH AVE., PITTSBURGH, PA  21P-4 ► 15.23.2  TS Section 4947(a)(1) nonexempt characterist filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 in any tent is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly):  1 Single in the sale or exchange, or learning for property with a disqualitied person?  2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person?  3 Furnish quotis, services, or learning for property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 9 dokys.)  b) If any any server six'es 1 to 11-16, did any of the acts allo qualify under the exceptions described in Regulations section 3.494 (10)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Form 4726, 10 any than a scale and the foundation have any undistributed incom	Pa	art VII-A Statements Regarding Activitles (continued)			
12 Did the foundation accurre a drect or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Webste address ▶ WWW. DSPCF.ORG  Webste address ▶ WWW. DSPCF.ORG  14 The books are in care of ▶ MR. J. NICHOLAS BELDECOS  Located at ▶ 5840 ELLSWORTH AVE., PITTSBURGH, PA  15 Section 4947(a)(1) nonexempt charitable trusts filming form 990-PF in leve of Form 1041-Check here and enter the amount of tax-exempt interest received or accorated duming the year  Bis Form 47201 any stem is checked in the "Yes" column, unless an exception applies.  15 N/A  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 47201 any stem is checked in the "Yes" column, unless an exception applies.  16 N/A  17 N/A  18 Duming the year dot the foundation (either directly or indirectly):  18 File Form 4720 in any stem is checked in the "Yes" column, unless an exception applies.  19 File Form 4720 in any stem is checked in the "Yes" column, unless an exception applies.  19 File Form 4720 in any stem is checked in the "Yes" column, unless an exception applies.  19 File Form 4720 in any stem is checked in the "Yes" column, unless an exception applies.  10 File Form 4720 in any stem is checked in the "Yes" column, unless an exception applies.  11 File Form 4720 in any stem is checked in the "Yes" column, unless an exception applies.  12 Purs the break is a select a described person (" while selection applies on the sale or exchalated person?  13 Furshes poods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or remitties to adequalified person (" accept it from) a disqualified person?  15 Finance and the service is a decarded person (" make any of either available for the benefit or use of a disqualified person)?  16 Finance and the service is a decarded person (" accept it from) a disqualified person or a current n	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▶ MR. J. NICHOLAS BELDECOS  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to lat(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 34941(a)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
13   Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address   WWW . DSFCF. ORG		August 17, 2008?	12		Х
14 The books are in care of ▶ MR. J. NICHOLAS BELDECOS Located at ▶ 5840 ELLSWORTH AVE. PITTSBURGH, PA 21P-4 ▶15232  15 Section 4947(a)(1) nonexempt charietable trusts filing form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any tem is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to ro to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to fa(1)-(6), did any of the acts fat to qualify under the exceptions described in Regulations section 53-491(6)-3 or in a current notice regarding dissater assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)?  1b X  Organizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)?  1c X  1b X  1c X  1b X  1c X	13		13	Х	
to cated at № 584 0 ELISWORTH AVE. PITTSBURGH, PA  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-Pr ineu of Form 1041-Check here and enter the amount of faz-exempt interest received or accrued during the year and enter the amount of faz-exempt interest received or accrued during the year File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept it from) a disqualified person? (4) Pay compensation to, or pay or reimbures the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 141-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts disceribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(2) or 4942					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 · Check here and enter the amount of tax-exempt interest received or accrued during the year  File Form 4720 if any tem is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any tem is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "'es' to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  7 Transfer the first day of the tax year beginning in 2009?  1b A Transfer the first day of the tax year beginning in 2009?  1c A Transfer the first day of the tax year beginning in 2009 in a defining the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2	14				
And enter the amount of tax-exempt interest received or accrued during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any tem is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14 (1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the mistructions)?  1b X  Organizations relying on a current notice regarding disaster assistance (see page 20 of the mistructions)?  1c Taxes on failure to distribute incomer (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2009, did the foundation have any undistributed incomer (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years windistributed incomer? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section			232		
File Form 4720 if any item is checked in the "Yes" column, inless an exception applies.  1 a During the year dut the foundation (either directly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years is the years with the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years with the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years with the year sendent of the year's undistributed income? (If ap	15			, <b>&gt;</b>	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	_		N	<u>/A</u>	
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  1b X  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  1a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  1c If the provisions	Pa		_		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if reminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)]:  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes,' list the years \bullet  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b If 'Yes,' list the year's because of the 5-year period (or longer period approved by the Commissioner under section 4943(o)(7)) to dispose of holdings acquired by gift or bequest to 10 longer period approved by the Commissioner		•	ļ	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years but the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Define the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift	1a				
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  STMT 8					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes,' list the years >  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement' - see instructions.)  If If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Also bill the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Also bill the foundation hold more than a 2% direct or indirect interest in any business enterpri					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? STMT 8 X Yes No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (8) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," itst the years >			1		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years Issted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b  Ot the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Ay 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4			1		
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  The provisions of section 4942(a)(2) are being applied to any of the year sisted in 2a, list the years here.  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the y		(,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  All Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation hold more than					
if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1c					
termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A					
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \				1	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  3b		• • • • • • • • • • • • • • • • • • • •			
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(a) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(a) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(a) are being applied to any of the years listed in 2a, list	b				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  3b			1b		<u> </u>
before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \				- 1	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \	C		-		
defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \( \)	_		1c		<u> </u>
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \( \) , , , , , , , , , , , , , , , , , ,	2	· · · · · · · · · · · · · · · · · · ·			
before 2009?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
If "Yes," list the years \( \) , , , , , , , , , , , , , , , , , ,	а			,	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Job 10 the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Lyes X No  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  3b		·· <del>-</del>			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	D	The second secon			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				- [	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A	_		26		
during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A	C	in the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A	2.	Dud the foundation hold more than a 20% direct or indirect interest in any business enterprise at any time	İ		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,  Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A	Ja	<u> </u>			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	h				
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  3b				İ	
Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  3b					
- · · · · · · · · · · · · · · · · · · ·			3.		
	Δa	- · · · · · · · · · · · · · · · · · · ·	<del></del>	$\dashv$	<u>x</u>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			74		
had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X			<sub>46</sub>	- 1	x
Form 990-PF (2009)				-PF /2	

Part VIII Information About Officers, Directors, Trustees, Foundate Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	7	
	<u> </u>	
	]	
	7,	
	1	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	cal information such as the	Cunanasa
number of organizations and other beneficiaries served, conferences convened, research papers produ	ced, etc.	Expenses
1 N/A		
2		
<u></u>		
3		
4		
Det IV DIO		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li	ies rand 2.	Amount
1 N/A		
2		
All other program related investments. Can instructions		<del></del>
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
Total Add lines 1 timough 3		Form <b>990-PF</b> (2009)
		FOIR 330-FF (2009)

P	art X Minimum Investment Return (All domestic foundations	must	complete	this part	Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charital	ble, etc	purposes	S.			
a	Average monthly fair market value of securities	,	., pa. pooc	-		1a	79,748,111.
	Average of monthly cash balances					1b	433.
	Fair market value of all other assets					1c	0.
d					i	1d	79,748,544.
e	Reduction claimed for blockage or other factors reported on lines 1a and						
•	1c (attach detailed explanation)	1 e	1		0.		
2	Acquisition indebtedness applicable to line 1 assets					2	0.
3	Subtract line 2 from line 1d					3	79,748,544.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount	nt, see i	nstructions	s)		4	1,196,228.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	on Part	V, line 4	•		5	78,552,316.
6	Minimum investment return. Enter 5% of line 5		•			6	3,927,616.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here		5) private (	operating fo	undations an	d certain	
1	Minimum investment return from Part X, line 6					1	3,927,616.
2a	Tax on investment income for 2009 from Part VI, line 5	2a		1	9,963.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b					
C	Add lines 2a and 2b			-		2c	19,963.
3	Distributable amount before adjustments. Subtract line 2c from line 1				1	3	3,907,653.
4	Recoveries of amounts treated as qualifying distributions				İ	4	0.
5	Add lines 3 and 4				I	5	3,907,653.
6	Deduction from distributable amount (see instructions)					6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par	t XIII, I	ine 1			7	3,907,653.
P	art XII Qualifying Distributions (see instructions)						
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes	:			٠. ا	2 410 055
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				-	1a	2,418,955.
	Program-related investments - total from Part IX-B	shia at			ŀ	1b 2	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	ioie, et	c., purpose	5	}	2	
-	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)						
	Cash distribution test (attach the required schedule)				-	3a	
	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, a	and Da	t VIII. line i	4	+	4	2,418,955.
4 5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv		•	7	}		4,410,333.
J	income. Enter 1% of Part I, line 27b	counti				5	Λ
6	Adjusted qualifying distributions. Subtract line 5 from line 4				ł	6	2,418,955.
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years	when c	alculating s	whather the	J n nortebrund		
	4940(e) reduction of tax in those years.	**11011 (	aiculating t		iouiiuation q	uaiiii63 IVI	1 116 36011011

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				3,907,653.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only	,		0.	
<b>b</b> Total for prior years:				
3 Excess distributions carryover, if any, to 2009		0.		
1			:	
a From 2004 b From 2005 737,640.				
cFrom 2006 143,740.				
dFrom 2007 784,804.				
eFrom 2008 365,718.				
f Total of lines 3a through e	2,031,902.	:		
4 Qualifying distributions for 2009 from	2,031,302.			
Part XII, line 4: >\$ 2,418,955.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior			U.	<del></del>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,418,955.
e Remaining amount distributed out of corpus	0.			2,410,333.
5 Excess distributions carryover applied to 2009	1,488,698.			1,488,698.
(If an amount appears in column (d), the same amount must be shown in column (a))	1/100/0301			1,400,030.
6 Enter the net total of each column as indicated below:			,	
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	543,204.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'			-	
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously	}			
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				- <u> </u>
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must	[			
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.		······	
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	E42 204			
Subtract lines 7 and 8 from line 6a	543,204.			<del> </del>
0 Analysis of line 9:				
a Excess from 2005		[		
b Excess from 2006 c Excess from 2007 177, 486.		İ		
dExcess from 2007 dexcess from 2008 365, 718.			[	
e Excess from 2009				
6 EXCESS 110111 2005				Form 990-DE (2000)

923601 02-02-10

Form 990-PF (2009) DSF CHARITA Part XV Supplementary Information	BLE FOUNDATION	<del></del>	25-184	7237 Page 11
3 Grants and Contributions Paid During the		Paymont		<del></del>
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid duning the year SEE STATEMENT # 14	or substantial contributor	recipient		1822900.
			<del></del> :-	100000
Total  b Approved for future payment SEE STATEMENT # 15			<b>▶</b> 3a	95,000.
Total 923611 02-02-10			. ▶ 3b	95,000.
0200 11 02-02- IO	_		Fo	rm <b>990-PF</b> (2009)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Exclu	ded by section 512, 513, or 514	(e)
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue;	Business code	Amount	sion code	Amount	function income
a				<del></del>	
b		- · - · · · · · · · · · · · · · · · · ·			
c		· · · · · · · · · · · · · · · · · · ·			<del></del>
d					
e					
1					
g Fees and contracts from government agencies					<u></u>
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	1,871,982.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	<2,498,182.	<u> </u>
9 Net income or (loss) from special events			1		
10 Gross profit or (loss) from sales of inventory			$\bot$		
11 Other revenue:					
a			$\downarrow$		
b			$\bot$		
·	1		<del>  </del>	<u>-</u>	
d					
e			<b>_</b>		
12 Subtotal. Add columns (b), (d), and (e)		0 .	<u>.                                    </u>	<626,200.	
13 Total. Add line 12, columns (b), (d), and (e)		•		13	<626,200.
(See worksheet in line 13 instructions to verify calculations.)					<del></del>
Part XVI-B Relationship of Activities to	the Acco	mplishment of E	xempl	Purposes	

Line No. ▼	Exp the	plain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of foundation's exempt purposes (other than by providing funds for such purposes).
	TOM	APPLICABLE
	ļ	
	↓	
	ļ	
	<u> </u>	
	<del> </del>	
	<del>                                     </del>	
	<del> </del>	
	<del> </del>	
923621 02-02-10		Form <b>990-PF</b> (2009)

		CHARITABLE FOUND				-1847237	Page 13
Part >		egarding Transfers To	and Transactions	and Relati	onships With No	oncharitable	:
1 Did	Exempt Organ	rectly engage in any of the follow	ing with any other organiza	tion described in	section 501(c) of		Yes No
		:)(3) organizations) or in section 5			30011011 30 1(0) 01	<del>                                     </del>	163 140
	·	lation to a noncharitable exempt o		411120110115		- 1	
	Cash	ation to a nononamable blompt o	rgameation of,			1a(1)	x
	Other assets					1a(2)	$\frac{x}{x}$
	r transactions					14(2)	$\frac{\Lambda}{\Lambda}$
	Sales of assets to a noncharita	able exempt organization				15/13	x
		oncharitable exempt organization				1b(1)	$\frac{x}{x}$
	Rental of facilities, equipment,					1b(2)	$\frac{x}{x}$
	Reimbursement arrangements					1b(3)	X
	Loans or loan guarantees	•				1b(4)	$\frac{\Lambda}{X}$
	<del>-</del>	embership or fundraising solicitati	inne			1b(5)	X
		ailing lists, other assets, or paid er				1b(6)	X
		"Yes," complete the following sch		always show the	fair market value of the	1c	
		oundation. If the foundation recei					ıs,
		other assets, or services received		inc in any iransa	iction of sharing arrang	cilicit, Silow III	
(a)Line no	(b) Amount involved	(c) Name of noncharitab		(d) Descri	ription of transfers, transact	ions, and sharing arra	
(4)=110	(-)	N/A		(1) 5000	inplient of dansiers, transact		ngements
	<del> </del>	14/21		<del></del>			
	<u> </u>						
	<u> </u>			-			
	<del> </del>	<del></del>					
	<del> </del>	- <del></del>				<del></del>	
	<u> </u>					<del></del>	
	<del> </del>			<del></del>			
		, , , , , , , , , , , , , , , , , , ,					
					·		
				<del>                                     </del>	·		
			<del></del>	<del>-  </del>			
				_		<del></del>	
	<del></del>			<del></del>	<del></del>	<del> </del>	
				<del>-  </del>	<del></del>		
						<del></del> -	
On In th	o foundation dispaths or indispa	Ltly affiliated with, or related to, on	0 01 more tou evernt e			<del></del>	
ın se	ction 501(c) of the Code (other es," complete the following sch	r than section 501(c)(3)) or in sec edule.	ction 527?			Yes	X No
	(a) Name of org	janization	(b) Type of organization		(c) Description of r	elationship	
	N/A		<del> </del>				
			<u> </u>				
	<del></del>		<u> </u>			<del> </del>	<u> </u>
T.11			<u> </u>	1	<del> </del>		
		nave examined this return, including accer than taxpayer or fiduciary) is based or			ge	elief, it is true, correct	•
g  🕨 3	ignature of officer of trustee	4	Date	Title	esuner_		
Sign Here	Preparer's signature	IMCH	C >4	Date ///8/10	Check if self-	Preparer's identifyin	ig number
	111-		L/7	11/0/10	employed 🕨 📖	<u> </u>	

923622 02-02-10 SISTERSON & CO. LLP

310 GRANT STREET SUITE 2100 PITTSBURGH, PA 15219 EIN 🕨

Phone no.

412-281-2025

FORM 990-PF	ACCOUNTI	NG FEES	Si	PATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES AUDIT & TAX SERVICES	13,427. 32,103.	10,742. 16,051.	0.	2,685. 16,051.
TO FORM 990-PF, PG 1, LN 16B	45,530.	26,793.	0.	18,736.
FORM 990-PF (	OTHER PROFES	SIONAL FEES	Sī	PATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL SERVICES	1,459.	146.	0.	1,313.
TO FORM 990-PF, PG 1, LN 16C	1,459.	146.	0.	1,313.
FORM 990-PF	TAX	ES	Sī	PATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID PAYROLL TAXES FEDERAL EXCISE TAX	3,911. 21,694. 293,418.	20,255. 2,169. 0.	0. 0. 0.	0. 19,525. 0.
FOREIGN TAXES - PARTNERSHIP	0.	4,101.	0.	0.
TO FORM 990-PF, PG 1, LN 18	319,023.	26,525.	0.	19,525.
<del>-</del>				

FORM 990-PF	OTHER E	XPENSES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
INVESTMENT FEES	258,431.	258,431.	0		0.
OFFICE EXPENSES	1,492.		0		
POSTAGE & SHIPPING	704.		0	•	34.
TELEPHONE & INTERNET					
SERVICES	6,679.		0	. 6,0	10.
SECURITY	525.		0		72.
COMMERCIAL INSURANCE	5,369.	537.	0	. 4,8	32.
OTHER EXPENSES FROM					
PARTNERSHIPS	0.	•	0		0.
IT SERVICES	8,311.	831.	0 .	. 7,4	80.
OTHER INCOME/(LOSS)-	0	20 051	•		_
PARTNERSHIPS	0.	32,871.	0.		0.
DUES AND SUBSCRIPTIONS	6,724.		0	- 1	
INSURANCE	7,650.	765.	0 .	6,8	86.
TO FORM 990-PF, PG 1, LN 23	295,885.	946,724.	0 .	. 34,3	81.
FORM 990-PF OTHER INCREASE	S IN NET ASS	ETS OR FUND BA	LANCES S	STATEMENT	
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES	TS	ETS OR FUND BA	LANCES S	AMOUNT 16,110,3 2,8	30. 74.
FORM 990-PF OTHER INCREASE  DESCRIPTION  UNREALIZED GAIN ON INVESTMEN  CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I  FORM 990-PF	TS			AMOUNT 16,110,3 2,8	74.
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I	TS II, LINE 3	E STOCK		AMOUNT  16,110,3 2,8 16,113,2	30. 74. 04.
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I  FORM 990-PF  DESCRIPTION	TS II, LINE 3	E STOCK	S OK VALUE	AMOUNT  16,110,3 2,8 16,113,2  STATEMENT FAIR MARKET VALUE	30. 74. 04.
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I	TS II, LINE 3	E STOCK	EK VALUE 958,774.	AMOUNT  16,110,3 2,8 16,113,2  STATEMENT  FAIR MARKET VALUE  958,7	30. 74. 04.
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I  FORM 990-PF  DESCRIPTION MONEY MARKET FUNDS	TS II, LINE 3	E STOCK	958,774.	AMOUNT  16,110,3 2,8  16,113,2  STATEMENT  FAIR MARKE' VALUE  958,7 14,570,4	30. 74. 04.
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I  FORM 990-PF  DESCRIPTION  MONEY MARKET FUNDS COMMON STOCKS	TS II, LINE 3	E STOCK	EK VALUE 958,774.	AMOUNT  16,110,3 2,8 16,113,2  STATEMENT  FAIR MARKET VALUE  958,7	30. 74. 04.
DESCRIPTION  UNREALIZED GAIN ON INVESTMEN CHANGE IN ACCRUED EXPENSES  TOTAL TO FORM 990-PF, PART I  FORM 990-PF  DESCRIPTION  MONEY MARKET FUNDS COMMON STOCKS MUTUAL FUNDS	TS II, LINE 3	BOC	958,774. ,570,442.	AMOUNT  16,110,3 2,8  16,113,2  STATEMENT  FAIR MARKE VALUE  958,7 14,570,4 38,495,2	30 74 04 04 74 42 11

FORM 990-PF	OTHER ASSETS		STAT	EMENT 7
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR		MARKET ALUE
DEFERRED FEDERAL EXCISE TAX	281,944.	16,6	24.	16,624.
TO FORM 990-PF, PART II, LINE 15	281,944.	16,6	24.	16,624.
FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, DEFOUNDATION MANA		STAT	EMENT 8
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
DAVID N. SCAIFE 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	CHAIRMAN 3.00	13,000.	0.	0.
SANFORD B. FERGUSON 535 SMITHFIELD STREET PITTSBURGH, PA 15222	VICE CHAIRMAN 4.00	13,000.	0.	0.
EDWARD J. GONCZ, SR. 9500 BROOKTREE ROAD WEXFORD, PA 15090	TREASURER 5.00	18,000.	0.	0.
SARA D. SCAIFE 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	SECRETARY 3.00	6,500.	0.	0.
DONALD A. COLLINS 5620 OREGON AVENUE., NW WASHINGTON, DC 20015	TRUSTEE 2.00	6,500.	0.	0.
FRANCES G. SCAIFE 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	TRUSTEE 2.00	6,500.	0.	0.
JOSEPH C. WALTON 525 WILLIAM PENN PLACE, ROOM 3902 PITTSBURGH, PA 15219	TRUSTEE 2.00	13,000.	0.	0.
J. NICHOLAS BELDECOS 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	EXECUTIVE DIRE 50.00		17,046.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	D3.DM 17777	271,500.	17.046	0.

EIN: 25-1847237

YEAR ENDED 12/31/2009

FORM 990-PF

STATEMENT # 9

# PREPAID EXPENSES AND DEFERRED CHARGES BALANCE SHEET PART II LINE 9

		ENDING	
	BEGINNING	воок	ENDING
DESCRIPTION	BOOK VALUE	VALUE	FMV
			-
PREPAID EXPENSE	7,612	7,612	7,612
	,,012	7,012	7,012
ACCRUED INVESTMENT INCOME	212,535	255,051	255,051
REFUNDABLE FEDERAL EXCISE TAX	1,800	6,200	6,200
TOTALS:	221,947	268,863	268,863

EIN: 25-1847237

YEAR ENDED: 12/31/2009

FORM 990-PF

STATEMENT #10

# PART I, LINE 19- DEPRECIATION PART II, LINE 14- LAND, BUILDINGS, AND EQUIPMENT PART II, LINE 14- ACCUMULATED DEPRECIATION

DESCRIPTION	AMOUNT
LEASEHOLD IMPROVEMENTS	469,097
COMPUTERS AND SOFTWARE	69,051
FURNITURE AND EQUIPMENT	579,849
SUBTOTAL FIXED ASSETS	1,117,997
LESS: ACCUMULATED DEPRECIATION	(904,236)
NET FIXED ASSETS	213,761
	======================================

DEPRECIATION AND AMORTIZATION EXPENSE FOR 12/31/09 WAS \$36,762.

**STATEMENT #10** 

EIN: 25-1847237

YEAR ENDED: 12/31/2009

### FORM 990-PF

### STATEMENT #11

## SUMMARY OF CAPITAL GAINS/LOSSES PNC-HAWTHORN STATEMENTS

	<b>GROSS SALES</b>	COST OR OTHER	SHORT TERM
SHORT TERM	PRICE	BASIS	GAIN/LOSS
	<del></del>		
KORNITZER	137,558.00	105,383.00	32,175.00
OSTERWEIS	1,403,480.00	1,369,008.00	34,472.00
CONESTOGA	320,312.00	285,285.00	35,027.00
EAGLE GLOBAL CUST	407,629.00	385,213.00	22,416.00
MUTUAL FUND	125,000.00	81,852.00	43,148.00
GOLDEN	1,217,087.00	1,483,174.00	(266,087.00)
TOTAL:	3,611,066.00	3,709,915.00	(98,849.00)
	<b>GROSS SALES</b>	COST OR OTHER	LONG TERM
LONG TERM	PRICE	BASIS	GAIN/LOSS
		(	
KORNITZER	459,640.00	511,803.00	(52,163.00)
OSTERWEIS	991,752.00	1,119,716.00	(127,964.00)
CONESTOGA	1,016,848.00	1,142,732.00	(125,884.00)
EAGLE GLOBAL CUST	1,391.00	-	1,391.00
MUTUAL FUND	5,858,502.00	7,721,769.00	(1,863,267.00)
GOLDEN	1,082,370.00	1,332,039.00	(249,669.00)
TOTAL:	9,410,503.00	11,828,059.00	(2,417,556.00)
		<del></del>	
TOTAL S/T AND L/T:	13,021,569.00		(2,516,405.00)

DSF CHARITABLE FOUNDATION FORM 990-PF EIN 25-1847237 YEAR ENDED December 31, 2009

#### Information on Grant Program

The DSF Charitable Foundation seeks to promote excellence in three program areas health, human services, and education. The grant program focuses on southwestern Pennsylvania, primarily Pittsburgh The Foundation has a particular interest in helping to create or sustain local models of excellence that have potential to be of more general benefit to the nation.

The DSF Charitable Foundation Board of Trustees acts on grant requests at least three times per year. Inquiries may be submitted at any time. The Foundation does not consider requests for support of individuals or contributions to endowments.

Initial inquiries should be in the form of a letter (signed by the applicant organization's executive director or authorized representative) and supporting material not to exceed five additional pages. The letter and supporting material should provide general programmatic and financial information on the applicant organization and should include a concise description of the project for which funds are being sought Initial inquiries should be addressed to:

J. Nicholas Beldecos Executive Director DSF Charitable Foundation 5840 Ellsworth Avenue, Suite 200 Pittsburgh, PA 15232

The Foundation will review the information submitted, make a preliminary determination of the potential for funding, and notify the applicant organization of its decision. Where there is potential for funding, the Foundation will advise the organization on subsequent steps in the consideration process. These steps entail one or more site visits as part of staff due diligence and, ultimately, the submission of a full proposal.

The Foundation accepts the Common Grant Application Format of Grantmakers of Western Pennsylvania, but does not require its use. In some cases (e.g., requests for support of biomedical research), other formats may be more appropriate. In all cases, full proposals must include a narrative, project budget, the organization's current operating budget, and audited financial statements for the two most recent years. Also required is a copy of the organization's current determination letter regarding tax-exempt status under Sections 501(c)(3) and 509(a) of the Internal Revenue Code. If the organization does not qualify as a statutory public charity under Sections 170(b)(1)(A)(i-v), a copy of the public-support-test calculation from the most recent tax return, Form 990, is required as well. The Foundation often requests additional information, such as a cash-flow budget. While not a requirement, all material may be submitted electronically.

All grants have follow-up requirements that include the submission of reports accounting for the use of funds. Additionally, the Foundation conducts follow-up site visits. In the case of multi-year grants, payments beyond the first are subject to interim program evaluation by the Foundation.

In general, the Foundation requires that two years elapse between the end of one grant period and the consideration of a new request from the same organization, especially in cases where a grant is made for operating support. Exceptions are more likely to be made in cases where an organization is starting up or where the project or organization can demonstrate realistic prospects for sustainability beyond a particular point. The Foundation also generally requires that two years elapse between the time a funding request has been declined and a new one submitted by the same organization

Additional information on the grant program is available on the Foundation's website: www.dsfcf.org

EIN: 25-1847237

YEAR ENDED: 12/31/2009

STATEMENT #13

ALL OF THE GRANTEES SHOWN ON THE ATTACHED STATEMENT OF GRANTS ARE EXEMPT UNDER INTERNAL REVENUE CODE (IRC) SECTION 501 ( C ) ( 3 ), AND HAVE THE STATUS OF PUBLIC CHARITIES, WITHIN THE MEANING OF IRC SECTION 509 ( A ) ( 1 ) OR ( 2 ).

**STATEMENT #13** 

### **SCHEDULE OF GRANTS**

### As of and for the year ended December 31, 2009

	Payable at December 31,		ry 1 to r 31, 2009	Payable at December 31,
Organization	2008	Approved	Paid	2009
AccessAbilities, Inc.				
Greensburg, PA				
Kids Klub	15,000 \$		\$ 15,000	<b>c</b>
Airlift Research Foundation	15,000 0		15,000	
Pittsburgh, PA				
Research Grant program		100,000	100,000	
Allegheny General Hospital		,	100,000	
Pittsburgh, PA				
Biotechnology apprenticeship program for				
disadvantaged women	50,000		25,000	25,000
Allegheny Diabetes Research Institute	,	50,000	50,000	,
Bridge to Independence		•	•	
Braddock, PA				
Family Literacy Tool Chest and Job				
Readiness Certification Program		25,000	25,000	
Carnegie Mellon University				
Pittsburgh, PA				
Children's School Facilities Enhancement		10,000	10,000	
Carnegie Science Center				
Pittsburgh, PA				
Development of Geographic Information System				
(GIS) and Geographic Positioning System (GPS)				
programming	40,000		40,000	-
Catholic Youth Association of Pittsburgh, Inc.				
Pittsburgh, PA				
Program support		30,000	15,000	15,000
The Children's Home of Pittsburgh & Lemieux Family Center	er			
Pittsburgh, PA				
Charitable Care for Child's Way		80,000	40,000	40,000
Community Auto				
Gibsonia, PA				
Operating support	30,000		30,000	
Extra Mile Education Foundation				
Pittsburgh, PA				
Scholarship support	50,000		50,000	
Family Guidance Incorporated				
Sewickley, PA				
One-to-One Mentoring Program and				
LAMP Mentoring Program		50,000	25,000	25,000
Family Hospice and Palliative Care				
Pittsburgh, PA				
Compassionate Care Capital Campaign		150,000	150,000	

# SCHEDULE OF GRANTS (continued)

As of and for the year ended December 31, 2009

		Payable at December 31,		ary 1 to er 31, 2009	Payable at December 31,
Organization	-	2008	Approved	Paid	2009
Father Beiting Appalachian Mission Center Louisa, KY	•				
General operating support Felician Sisters	\$	100,000 \$		\$ 50,000 \$	50,000
Coraopolis, PA					
Mooncrest Children's Program		10,000		10,000	
Health Hope Network					
Pittsburgh, PA			5.000		
Stroke Survivor Connection program		**	5,000	5,000	
Junior Achievement of Southwest PA, Inc.					
Warrendale, PA		60.000		50.000	
Program support National Inventors Hall of Fame Foundation		50,000		50,000	
Akron, OH			21.000	16000	
Club Invention at Propel Schools Pittsburgh Public Schools			31,000	16,000	15,000
Pittsburgh, PA					
<del>-</del> -		1 500 000		700 000	200.000
Pittsburgh Science and Technology Academy Pittsburgh Regional Health Initiative		1,500,000		700,000	800,000
Pittsburgh, PA					
Development of Tomorrow's Health Care					
Web-based learning network for quality					
- · · · · · · · · · · · · · · · · · · ·			250.000	252.222	
and safety in healthcare Pro Musicis Foundation, Inc.			250,000	250,000	-
New York, NY					
Byron Janis Documentary			16 000	15.000	
Shady Side Academy		-	15,000	15,000	-
Pittsburgh, PA					
Acquisition and Installation of Smartboards					
at the Junior School			34 400	24 400	
Southern Alleghenies Museum of Art			34,400	34,400	
Ligonier, PA					
Art exhibition			2,500	2 500	
St. Anthony School Programs			2,500	2,500	
Wexford, PA					
Scholarship support		25,000		25.000	
University of Pittsburgh, Principals Academy		25,000		25,000	
Pittsburgh, PA					
Program support		50,000		50,000	
Urban Mountain Gathering Place		30,000		30,000	-
Pittsburgh, PA					
Children and Youth Project		10,000		10,000	_
		,		- 0,000	<del></del>

### **SCHEDULE OF GRANTS**

(continued)

As of and for the year ended December 31, 2009

	Payable at December 31,	January 1 to December 31, 2009	Payable at December 31,
Organization	2008	Approved Paid	2009
Volunteers of America of Pennsylvania Pittsburgh, PA Technology Upgrades	\$\$	30,000 \$ 30,000	\$
	\$1,930,000_\$	862,900 \$ 1,822,900	\$ 970,000

EIN: 25-1847237

YEAR ENDED: 12/31/2009

FORM 990-PF

STATEMENT #15

# SCHEDULE OF GRANTS (CONTINUED) PART XV (B) SCHEDULE OF GRANTS APPROVED FOR FUTURE PAYMENT

ORGANIZATION	APPROVED IN 2009	PAID IN 2009	PAYABLE AT 12/31/2009
CATHOLIC YOUTH ASSOCIATION OF PITTSBURGH, INC PITTSBURGH, PA	30,000	15,000	15,000
THE CHILDREN'S HOME OF PITTSBURGH AND LEMIEUX FAMILY CENTER PITTSBURGH, PA	80,000	40,000	40,000
FAMILY GUIDANCE INCORPORATED SEWICKLY, PA	50,000	25,000	25,000
NATIONAL INVENTORS HALL OF FAME FOUNDATION AKRON, OH	31,000	16,000	15,000
TOTALS:	191,000	96,000	95,000 Part XV line 3b

STATEMENT #15

of 990PF

Form	8868 (Rev. 4-2009)			Page 2
	you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this be		•	<b>&gt;</b> X
	o. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed	i Form	8868.	
	you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).			
Pa	rt II Additional (Not Automatic) 3-Month Extension of Time. Only file the onginal (no c	орівз	needed).	
Туре	or Name of Exempt Organization	Emp	loyer ide	ntification number
print File by	DSF CHARITABLE FOUNDATION	1 2	5-184	17237
extend due de	Number, street, and room or suite no. If a P.O. box, see instructions	For I	RS use or	nly
filing the	See City, town or post office, state, and ZIP code. For a foreign address, see instructions.	<b></b>		- 1
Chec	ck type of return to be filed (File a separate application for each return):			
	Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720		om 5227 om 6069	Form 8870
STO	P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	sly file	ed Form 8	868.
	MR. J. NICHOLAS BELDECOS  se books are in the care of ► 5840 ELLSWORTH AVE PITTSBURGH, PA 15  slephone No. ► 412-362-6000 FAX No. ►	232		
	the organization does not have an office or place of business in the United States, check this box			▶ 📖
box	this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the			
4	I request an additional 3-month extension of time until NOVEMBER 15, 2010.	memb	ers the ex	tension is for.
5	For calendar year 2009, or other tax year beginning, and ending			
6	If this tax year is for less than 12 months, check reason Initial return Final return		Change ir	accounting period
7	State in detail why you need the extension			
	ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND AC	CUR	ATE R	ETURN.
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	1		
-	nonrefundable credits. See instructions.	8a	\$	36,947.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated		Т	
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid			
	previously with Form 8868.	8b	\$	36,947.
C	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit			
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.
	Signature and Verification			
Under it is tri	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the ue, correct, and complete, and that I am authorized to prepare this form.	best o	f my knowl	edge and belief,
Signal	ture M. Cutch Title CPA	Date	▶ 8	//3 //o m 8868 (Rev. 4-2009)
			For	m 8868 (Rev. 4-2009)