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Department of the Treasury

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
on may be able to use a copy of this return to satisfy state reg

OMB No 1545-0052 2009

			year 2009,	or tax year begi					and endi				, 20
G	Chec	ck all t	hat apply	Initial retur		in	_	of a former p	ublic chari	ity		Final reti	urn
				Amended	return		Addre	ss change		<u> N</u>	lame change		
			Name of fou								A Employer identifie	cation numbe	er
Us		e IRS	•	HARITABLE F			MANA 000				2.5	172225	•
0	labe	ei. wise,		ELEN WYLIE,						_	25-	1739254	<u> </u>
0,	pri			street (or P O box					Room/sur	te	B Telephone number (see	page 10 of the ins	structions)
	or ty			ELOPMENT DI		LONS INI	ERNATIO	NAL				0. 0. 7	2005
Se	e Sp	ecific		SHINGTON PI	-					_	<u></u> -	.2) 257-	-3807
Ins	truc	tions.	City or town	, state, and ZIP co	de					ı	C If exemption application pending, check here	ation is	▶∐
			DDIDCEV	TITE DA 16	017 (2020				ı	D 1. Foreign organizat	tions, check here	, . ▶∐
	<u> </u>			ILLE, PA 15						_	Foreign organiza85% test, check h		• —
7				ition X Secti							computation .		▶□
1				nexempt charitable				ivate foundat			E If private foundation	n status was tem	ninated
						ounting met		ash [] Acc	rual		under section 507(b)(1)(A), check he	ere . ▶
		ear (<i>īro</i> ▶ \$	m Part II, coi	i <i>(c), line</i> 20 , 849.		ther (specif		cash basis.)			F If the foundation is		
_				nue and Expens			must be or	l Casii Dasis.)	···		under section 507(b		
Га	IĮ L	total or may n	f amounts in c ot necessarily	enue and Expensiolumns (b), (c), and equal the amount of the instruction of the instruction in the instruction in the instruction of the instruction in the instructi	d (d) s in	expens	enue and ses per oks	(b) Net inve		(0	c) Adjusted net income	for ch	ursements aritable ooses asis only)
	1	Contribut	ion <u>s, gift</u> s, grants,	etc , received (attach sci	nedule) .				7				
		Check	l lifthe f	foundation is not request.	ured to								
	3	Interest		temporary cash inves			363.		363.		363.	ATCH	1
	4	Divider	ids and intere	est from securities			27,543.	2	7,543.		27,543.	ATCH	2 .
	5 a	Gross r	ents										
	b	Net rent	al income or (lo	ss)			- · · ·						
힐	6 a	Net gair	or (loss) from	sale of assets not on		}	-98 , 573.	,					· - · · · · · · · · · · · · · · · · · ·
Revenue			ales price for all in line 6a	312	<u>,077.</u>								
اچ	7	Capital	gain net inco	ome (from Part IV, I	ine 2) .						·····		
	8	Net sh	ort-term capita	al gaın			-	ļ					PL.
			modification	s · · · · · · · ·									
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			1 1		- <u>0</u>							-	
١.				(attach schedule)	: ·101		8,478		8,478.		8,478.	7 MOII	
	1	Other	ncome (attac	Hster - 201	۱۳۰ ۲	<u> </u>	-62,189	-	6,384.		36,384.		
+				rough 11		<u> </u>	02,100	····	,0,304.		30,304.	•	
- 1	3	Comper	sation of office	rs directors trustees ODEN U	etc · ·								
8 1													
Si.	ο -		/-44	oyee benefits									
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e E				ees (attach schedu			3,902		3,902.		3,902.	1	
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Str.				(see page 14 of the ins		.	831		831.		831.		
' =1		•	•) (see page 14 of the ins) schedule) and de	•	-							
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V P				and meetings								<u> </u>	
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وا ₂				ach schedule)				<u> </u>					
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per				h 23	•		7,378		6,320.		6,320.		1,058
0				grants paid			422,975	1					422,975
- 1			_	rsements. Add lines 2			430,353	 	6,320.		6,320.		424,033
\neg			ct line 26 fror				· · · · · · · · · · · · · · · · · · ·						
				penses and disbursem	ents		492,542		1				
				ome (if negative, ei				3	0,064.			 	
				e (if negative, ente				1	-		30.064	 	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 5 JSA ** ATCH 6 9E1410 1 000 9NS1Y8 1338 5/17/2010 11:48:39 AM V 09-6.1

Form 990-PF (2009)

25-1739254

Pa	rtdl	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
			amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
$ \cdot $	1	Cash - non-interest-bear	ing			
	2	Savings and temporary	cash investments	261,999.	91,385.	91,385.
		Accounts receivable	0.			
		Less allowance for dou	btful accounts	0.	0.	0.
		Pledges receivable ▶				
- [btful accounts ▶	-	-	
i						
			officers, directors, trustees, and other			
			ach schedule) (see page 16 of the instructions)			
	7	Other notes and loans i	receivable (attach schedule)	-		
-			ibtful accounts ▶	-		
ţ	8	Inventories for sale or us				
Assets	9		leferred charges			
¥	10 a	Investments - U.S. and stat	te government obligations (attach schedule)			
	b	Investments - corporate	e stock (attach schedule) ATCH 7	911,376.		
	11 C	Investments - corporate Investments - land, building and equipment basis	e bonds (attach schedule) ATCH 8	264,792.	194,596.	184,637.
		Less accumulated deprecia (attach schedule)				
	12		loans			
	13	Investments - other (atta	ach schedule)			
	14	equipment basis Less accumulated deprecia	ation >		-	
	15	(attach schedule)	>)			
	16		ppleted by all filers - see the			
			page 1, item I)	1 438 167	946 208	1,020,849.
+	17			1/100/10/.	310,200.	#70207013
- 1	18	.	accrued expenses			
.91	19		• • • • • • • • • • • • • • • • • • • •		·	
<u>≣</u>	20		ors, trustees, and other disqualified persons			{
<u>[a</u>	21	Mortgages and other no	otes payable (attach schedule)			
	22	Other liabilities (describ	e ▶)			
	23	Total liabilities (add les	47 Abrauch 20\			
+	23		es 17 through 22)			į
			llow SFAS 117, check here ▶ 24 through 26 and lines 30 and 31.			
or Fund Balances	24	Unrestricted				ļ
틸	25					
B	26	Permanently restricted]
밀			not follow SFAS 117,			
교			nplete lines 27 through 31. ▶ X			
5	27		ncipal, or current funds			
ţ	28		or land, bldg , and equipment fund			
اپ	29		ulated income, endowment, or other funds	1,438,167.	946,208.	
ď	30	•	d balances (see page 17 of the			1
É				1,438,167.	946,208.	
	31	Total liabilities and no	t assets/fund balances (see page 17			1
	• •		· · · · · · · · · · · · · · · · · · ·	1,438,167.	946,208.	
В	art II		anges in Net Assets or Fund	<u> </u>	3.07200.	<u> </u>
			alances at beginning of year - Part I		et agree with	
						1,438,167
2	CIIU-	oi-year rigure reporte	ed on prior year's return)	• • • • • • • • • • • • • • • •	<u>1</u>	-492,542
2	CHE-	i amount from Part I,	line 27a ded in line 2 (itemize) ► ATTACI	IMENIO O		583
3	Othe	ir increases not includ	Jed in line ∠ (itemize) ► ATTACE	IMENT 9	3	946,208
4	Maa	imes 1, 2, and 3				940,200
		reases not included in			5	946,208
<u> </u>	rota	net assets or fund b	alances at end of year (line 4 minus	iine 5) - Part II, column (b	o), line 30 6	946,208

	d describe the kind(s) of property sold (orick warehouse, or common stock, 200		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
a SEE PART IV SCHE			D-DONALION		
b					
;					
d					
9					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
1					
)	<u> </u>	-	<u> </u>		
<u>. </u>			ļ		
)					
omplete only for assets s	showing gain in column (h) and own			Gains (Col (h) g (k), but not less	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
<u> </u>	 		-		
0					
<u> </u>					
<u> </u>			 		
	15	Top also enter in Bert I line 7	 		
Capital gain net income oi	r (net capital loss) {	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		-98,573.
	n or (loss) as defined in sections 12				
if gain, also enter in Part I	, line 8, column (c) (see pages 13	and 17 of the instructions)	1 1		
-	L		1 - 1		
If (loss), enter -0- in Part I, Part V Qualification U For optional use by domestr	nder Section 4940(e) for Reduce private foundations subject to the leave this part blank	uced Tax on Net Investment In		me)	
If (loss), enter -0- in Part I, Part V Qualification U For optional use by domesti section 4940(d)(2) applies, Vas the foundation liable for	nder Section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution.	uced Tax on Net Investment Ince section 4940(a) tax on net invest	ment inco		Yes X N
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1 a Exempt containing foundations described in section 4940((4)2), cleach here ▶	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	e inst	ructio	ns)
Date of ruling or determination letter	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
b Domestic foundations that meet the section 4490(e) requirements in Part V, check here ▶ ∑ and enter 15% of Part I, line 12, cot (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-). Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-). Add lines 1 and 2 Add lines 1 and 2 Add lines 1 and 2 CreditLine (12, cot (b) Exempt foreign organizations enter -0-). Exempt foreign organizations-tax withheld at source CreditLine (12, cot (b) Exempt foreign organizations-tax withheld at source Exempt foreign organizations of with exemption of time to file (Form 8868) Exempt foreign organizations-tax withheld at source Exempt foreign organizations of withheld at source Exempt foreign organizations-tax withheld at source Exempt foreign organizations-tax withheld at source Exempt foreign organizations of withheld at source Exempt foreign organizations on the source of the Exempt foreign organization or the Exempt foreign organization or the Exempt foreign organization or the Exempt foreign organization organizati					
c All other domestic foundations enter 2% of line 276. Exempt foreign organizations enter 4% of Part I, Intel 27, col (b) 1 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 3 301. 3 301. 3 301. 3 301. 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0. 5 301. 6 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0. 5 301. 6 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0. 5 301. 6 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0. 6 Desempt foreign organizations-tax withheld at source. 6 Desempt foreign organizations-tax withheld at source. 6 Desempt foreign organizations-tax withheld at source. 6 Desempt foreign organizations to revension of time to file (Form 8868). 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is stached. 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is stached. 8 Enter any penalty for underpayment of estimated tax. Part 10 the form 2220 is stached. 9 Tax due. If the folial of lines 5 and 8 is more than line 7, enter amount otwerpald. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 12 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 13 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 14 Type 10 the foundation of the boundation attempt to influence any national, state, or local legislation or did it. 15 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overp	b			3	01.
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Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities on foundation managers ▶ \$ c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes, "attach a conformed copy of the changes. 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," that the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument of the change is a first the states to	10			1,4	56.
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d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶\$(2) On foundation managers ▶\$		published or distributed by the foundation in connection with the activities	,		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 3 With the foundation have unrelated business gross income of \$1,000 or more during the year? 4 But if "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. 8 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	С	Did the foundation file Form 1120-POL for this year?	1 c		X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 Was take the statement required by General Instruction T. 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 9 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8 Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page)	d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
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If "Yes," attach a detailed description of the activities 3		on foundation managers > \$		_	
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instructions) ► PA, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation			7		<u> </u>
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(or designate) of each state as required by General Instruction G? If "No," attach explanation	h				
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		•	8 b	Х	
4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	9				Γ
	-		1		
2/)/ IT "Yes." COMDIETE PART XIV		27)? If "Yes," complete Part XIV	9		Х
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10				Ţ

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		l	
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	·
	Website address ► N/A	. _		
14	The books are in care of ▶ DDI, ATTN.: HELEN WYLIE Telephone no ▶ 412-257	-380)7 	
	The books are in care of Located at Located	838		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	!I.A	▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?			-
	(a) a state of the	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here			'
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1 c		Х
	were not corrected before the first day of the tax year beginning in 2009?			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		1	
•	operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2000, did the foundation have any undistributed income (large 6d and			
•	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2Ь		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	ļ		
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		}	Ì
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		İ	
	foundation had excess business holdings in 2009)	3 b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			,,
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		<u></u>	(2000)

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
		-		
Total number of other employees paid over \$50,000 .	• • • • • • • • • • • • • • • • • • •			

Form 990-PF (2009)

Part VIII	Information About Officers, Directors, Trustees, Foundation Manage and Contractors (continued)	ers, Highly Paid Employ	ees,
3 Five high	est-paid independent contractors for professional services (see page 23 of	he instructions). If none.	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number	or of others recovered ever \$50,000 for professional consess		NONE NONE
	er of others receiving over \$50,000 for professional services		NONE
Part IX-A	Summary of Direct Charitable Activities		
List the found of organization	dation's four largest direct charitable activities during the tax year. Include relevant statistical informations and other beneficianes served, conferences convened, research papers produced, etc.	on such as the number	Expenses
1 N/A			
2			
3			
			
			
			
Part IX-B	Summary of Program-Related Investments (see page 23 of the instruc	tions)	
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 NONE			
2			
All other pro-	gram-related investments. See page 24 of the instructions		
3 NONE			
V			
Total Add I	lines 1 through 3		
Julai. Aud I	mico i unouuli J		

25-1739254

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee page 24 of the instructions.)	gn foundation	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
_	purposes		
а	Average monthly fair market value of securities	1a	942,231.
b	Average of monthly cash balances	1b	137,899.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,080,130.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,080,130.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	16,202.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,063,928.
6	Minimum investment return. Enter 5% of line 5	6	53,196.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ▶ and do not complete this page 25.	ite operating part.)	
1	Minimum investment return from Part X, line 6	1	53,196.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 301.		
b			
С	Add to a October	2c	301.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	52,895.
4	Recoveries of amounts treated as qualifying distributions	4	
5		5	52,895.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	52,895.
		l- ' 	
Ρē	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	424,033.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	 	
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the.		
а		3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	424,033.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<u>-</u>
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	301.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		423,732.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w	hether the fo	
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2009)

, Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7	<u>'</u>			52,895.
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only			·	
b	Total for pnor years 20 07 ,20 06 ,20 05		0.		<u> </u>
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005 93,760.				
C	From 2006 739, 635.				
d	From 2007 32, 652.				
е	From 2008				
f	Total of lines 3a through e	1,372,777.			
4	Qualifying distributions for 2009 from Part XII,			•	
	line 4 ▶ \$ 424,033.				
а	Applied to 2008, but not more than line 2a				
_	Applied to undistributed income of prior years (Election				
-	required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election		-	-	
,	required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				52,895.
е	Remaining amount distributed out of corpus	371,138.			
5	Excess distributions carryover applied to 2009		^	•	
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a).) Enter the net total of each column as	,			
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,743,915.			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b		0.		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b. Taxable	•			
	amount - see page 27 of the instructions		0.		
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
•	Undistributed income for 2009 Subtract lines				,
'	4d and 5 from line 1 This amount must be				
	distributed in 2010			<u></u>	
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
	instructions)	495,440.			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	1,248,475.			
10	Analysis of line 9				
а	Excess from 2005 93,760.				
b	Excess from 2006 739, 635.				
C	Excess from 2007 32, 652.				
đ	Excess from 2008 11, 290.				
e	Excess from 2009				

Form	n 990-PF (2009)			25-1	739254	Page 10
Pa	rt XIV Private Oper	rating Foundations	see page 27 of the	instructions and Pa	rt VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has					
	foundation, and the ruling	g is effective for 2009, e	nter the date of the ruling		. ▶	
b	Check box to indicate wh	ether the foundation is a	private operating found	lation described in section	4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part I or the minimum investment	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(-,
	return from Part X for each					
	year listed		<u>.</u>			
b	85% of line 2a			 		
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not		· · · · · · · · · · · · · · · · · · ·	 		
	used directly for active conduct					
е	of exempt activities					
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the				<u> </u>	
а	alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying		-			
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties)					
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)				 	
	port from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the found	ation had \$5,000	or more in assets
		during the year - se		structions.)		
1	Information Regardin					
а	List any managers of before the close of any	the foundation who r tax vear (but only if the	nave contributed mor nev have contributed	e than 2% of the tota more than \$5 000) (S	ai contributions receiv See section 507(d)(2))	ed by the foundation
		BYHAM & CAROL	•		, , , , , , , , , , , , , , , , , , , ,	
	List any managers of			f the stock of a corn	oration (or an equally	large portion of the
_	ownership of a partner					Lago portion or the
				-		
2	N/A Information Regardin	a Combailteadis a Compa	City Lane Octob	h!4. D		
2	Ť	•		• • •		
	Check here ▶ if t	the foundation only	makes contributions	to preselected char	itable organizations a	and does not accept
	unsolicited requests forganizations under of	ther conditions, compl	ete items 2a. b. c. and	granis, eic (see pagi 1d	e 26 of the instruction	ons) to individuals of
	The name, address, a				ne addressed	
	N/A		or the person to who		De addressed	
b	The form in which app	lications should be su	bmitted and informati	on and materials they	should include	
	ATTACHM	ENT 11				
c	Any submission deadle					
	·					
	NONE	imitations	anala aa barra	anhiad	able 6-11: 1 1 1	
u	Any restrictions or li factors	mmations on awards	, such as by geogr	apnicai areas, charita	adie fields, kinds of	institutions, or other
	NONE					
JSA	·				··· · · · · · · · · · · · · · · · · ·	

Form 990-PF (2009)			25-1739254	Page 11
Part XV Supplementary Information (c	ontinued)			<u> </u>
3 Grants and Contributions Paid Duri	ng the Year or App		iture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	· · · · · · · · · · · · · · · · · · ·
a Paid during the year				
ATTACHMENT 12				
111111111111111111111111111111111111111				
		1 1		
		1		
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		l i	İ	
Total	<u> </u>		▶ 3a	422,975
b Approved for future payment				
		1		
		1		
		1		
		1 1		
•		l i		
		1		
	<u> </u>			
Total			▶ 3b	

nter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
a		····			the mandedona /
b					
c					
e				-	
					
g Fees and contracts from government agencies	-		+		
Membership dues and assessments			14	363.	
Interest on savings and temporary cash investments			14	27,543.	
Dividends and interest from securities			+	27/343.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property	·				
Net rental income or (loss) from personal property			1 -	0 470	
Other investment income			15	8,478.	
Gain or (loss) from sales of assets other than inventory			18	-98,573.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a		- -			
b					
c					
d	1				
е					
е				-62,189.	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A conf	
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed importantl
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed importantl
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed importantl
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed important
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Int XVI-B Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E	xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 28 Relationship of Activities ne No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed importantl
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities ine No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed importantl
e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities Line No. Explain below how each activities the accomplishment of the form	to verify calci	ulations) complishment of E ch income is reporte exempt purposes (xempt Purp ed in column other than b	oses (e) of Part XVI-A cont	tributed important

Part	XVII	Information I Exempt Orga		Transfers To and T	ransactions	s and Relationships With N	lonc	harit	able
	in sec	tion 501(c) of the Co	ode (other than	n section 501(c)(3) organ	nizations) or in	any other organization described section 527, relating to political		Yes	No
				oncharitable exempt organiz					v
							1		X
		ransactions	• • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • •		1a(2)		
		** * =	aritable exempt o	organization			1b(1)		X
	(2) Pu	rchases of assets from	a noncharitable e	exempt organization			1b(2)		Х
							1b(3)		X
	(4) Re	imbursement arrangeme	ents .				1b(4)		Х
	(5) Lo	ans or loan guarantees					1b(5)		X
	(6) Pe	rformance of services o	r membership or	fundraising solicitations			1b(6)		Х
							1c		X
d	If the	answer to any of t	he above is "	Yes," complete the following	owing schedule	Column (b) should always show	the	fair i	market
						n If the foundation received less e of the goods, other assets, or			
(a) Lir	ne no	(b) Amount involved	(c) Name of r	noncharitable exempt organiza	tion (d) D	escription of transfers, transactions, and share	nng arra	ngeme	nts
		N/A			N/A				
			- .						
									
				 					
		·		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			
									
							-		
									
						.			
	section		ner than section 5	ated with, or related to, of 501(c)(3)) or in section 527		x-exempt organizations described in	Y	es [X No
	11 103	(a) Name of organization		(b) Type of organ	ızatıon	(c) Description of relations	ship		
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
			•		· · · · · · · · · · · · · · · · · · ·				
						· · · · · ·			
	Under p belief, i	penalties of perjury, I declar t is true, correct, and com	are that I have explete Declaration	camined this return, including of preparer (other than taxpa)	yer or fiduciary) is	hedules and statements, and to the best of based on all information of which prepare	of my ker has a	ny kno	ige and wiedge
ا <u>و</u>	Sig	nature of officer or trustee	- 0		Date	Title			
Sign Here	Preparer's Use Only	Preparer's Acc	ttVe	muchin Cla	Date 5-24-1		ee Sign the insti	ature o	s)
هٔ ا	rer	Firm's name (or yours if		WATERHOUSECOOPER	RS LLP	EN ▶ 13-4008	324		
l				RANT STREET					
- 1		and ZIP code	PTTTS	BURGH, PA	1	.5219 Phone no 412-3	55-6	2000	

BYHAM CHARITABLE FOUNDATION 25-173
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Pi	roperty	INS AND LO	Desc	ription		P 5 D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,296.		DEUTSCHE BA PROPERTY TY 1,109.			CHED	P	VARIOUS	07/31/200
310,781.		DEUTSCHE BA PROPERTY TY 409,541.			CHED	P	VARIOUS -98,760.	VARIOUS
OTAL GAIN(LC	oss)				• • • • • • •		-98,573 .	

ETHAM CHARITABLE FOUNDATION 241710 Schedule D Detail of Short-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
37.517 HIRTLE CALLAGHAN TR GROWTH PORTFOLIO	09/17/2008	07/31/2009	378.92	440.79	-61.87
4.353 HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	08/07/2008	07/31/2009	42 09	55.29	-13 20
52.245 SSGA FDS EMERGING MKTS FD	10/22/2008	07/31/2009	874.58	613 36	261 22
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Totals			1,296.00	1,109.00	186.00

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STATEMENT 8

BYHAM CHARITABLE FOUNDATION 241710 Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
15% RATE CAPITAL GAINS (LOSSES)			<u> </u>		
8342.023 HIRTLE CALLAGHAN TR VALUE PORTFOLIO	06/18/2008	07/31/2009	80,000 00	121,986 39	-41,986.39
9863.473 HIRTLE CALLAGHAN TR GROWTH PORTPOLIO	06/18/2008	07/31/2009	99,621 08	131,904.98	-32,283 90
2580.962 HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	06/18/2008	07/31/2009	24,957.91	34,730.36	-9,772.45
3529.412 HIRTLE CALLAGRAN TR FIXED INCOME PORTFOLIO	10/03/2005	07/31/2009	30,000 00	35,589 77	-5,589 77
4615.385 HIRTLE CALLAGHAN TR PIXED INCOME II PORTPOLIO	05/01/2008	07/31/2009	45,000 00	46,036 88	-1,036 88
246.441 SSGA FOS EMERGING MKTS FD	12/19/2007	07/31/2009	4,125,42	7,616,93	-3,491 <u>51</u>
1689.036 HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	01/29/2008	12/18/2009	17,870 00	21,014 36	-3,144 36
860.467 HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	09/22/2003	12/21/2009	9,207.00	10,661 35	-1,454 35
TOTAL 15% RATE CAPITAL GAINS (LOSSES)			310,781.00	409,541 00	-98,760 00
/			L		
		ļ <u></u>	 		
		<u></u>			
		<u> </u>	ļ		
		<u> </u>			
Totals	 		310,781 00	409,541 00	-98,760.00

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STATEMENT 9

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ADJUSTED NET INCOME	240.	363.
NET INVESTMENT INCOME	240.	363.
REVENUE AND EXPENSES PER BOOKS	240.	363.
		TOTAL
DESCRIPTION	PNC BANK DEUTSCHE BANK 710 & 711	

ATTACHMENT 1

SECURITIES	
FROM	
INTEREST	
AND	
DIVIDENDS	
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PART 1	
990PE,	
FORM	

ADJUSTED NET INCOME	27,543.	27,543.
NET INVESTMENT INCOME	27,543.	27,543.
REVENUE AND EXPENSES PER BOOKS	27,543.	27,543.
		TOTAL
DESCRIPTION	DEUTSCHE BANK 710 & 711	

ATTACHM

		NET	INVESTMENT	INCOME	8,478.
	REVENUE	AND	EXPENSES	PER BOOKS	8,478.
- OTHER INCOME					
FORM 990PF, PART I -				DESCRIPTION	ROYALTIES

ADJUSTED NET INCOME 8,478.

8,478.

8,478.

TOTALS

	ADJUSTED NET INCOME	1,587.	1,587.
	NET INVESTMENT INCOME	1,587.	1,587.
11	REVENUE AND EXPENSES PER BOOKS	2,645.	2,645.
ACCOUNTING FEES			TOTALS
FORM 990PF, PART I - P	DESCRIPTION	TAX PREPARATION FEES	

1,058.

1,058.

CHARITABLE PURPOSES

ATTACHMENT 5

FEES
FESSIONAL
HER PROI
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PART
990PF,
FORM

ADJUSTED NET INCOME	3,902.	3,902.
NET INVESTMENT INCOME	3,902.	3,902.
REVENUE AND EXPENSES PER BOOKS	3,902.	3,902.
DESCRIPTION	INVEST MGMT-DEUTSCHE BANK	TOTALS

TAXES PART I FORM 990PF,

ADJUSTED NET INCOME	831.	831.
NET INVESTMENT INCOME	831.	831.
REVENUE AND EXPENSES PER BOOKS	831.	831.
DESCRIPTION	FOREIGN TAXES ON DIVIDENDS	TOTALS

FORM 990PF, PART II - CORPORATE STOCK

ENDING <u>FMV</u>	744,827.	744,827.
ENDING BOOK VALUE	660,227.	660,227.
BEGINNING BOOK VALUE	911,376.	911,376.
		TOTALS
	(STMT A)	
DESCRIPTION	DEUTSCHE BANK (STMT	

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Portfolio Review Holdings for Portfolio

Deutsche Bank
As of December 31, 2009
page 7

Equities

Quantity Description	cription	% of Category	Tax Cost	Current Price	Market Value	Accrued	Rate	Est. Annual Income	Annual Yield %
Equity by Sector Health Care									
LILLY ELI & CO 1,084.00 Account 241711	LILLY ELI & CO COM Account 241711	31.7	31,879 50M	35 710	38,709 64		1 960	2,124 64	5.49
MER 1,372 00 Acco	MERCK & CO INC COM Account 241711	415	46.440.46 M	36.540	50,132.88	521 36	1 520	2,085 44	4 16
Total Health Care Information Technology	>	73.3	78,319.96		88,842.52	521 36]	4,210.08	4.74
APPL COM 2,336.00 Accou	APPLIED MATERIALS INC COM Account 241711	26 7	44,317.41	13 940	32,563.84		0.240	560.64	1.72
Total Information Technology	nology	26 7	44,317.41		32,563 84			560.64	172
Total Equity by Sector Equity Investment Funds	or ands	100 0	122, 637-37		121,406.36	521 36		4,770 72	3 93
HIR ⁷ VALI 8,332 84 Acc	HIRTLE CALLAGHAN TR VALUE PORTFOLIO Account 241710	4 4	93,113 54 M	10 780	89,828 04		0 279	2,324.86	2 59
HIR GRC 10,807 29 Acc	HIRTLE CALLAGHAN TR GROWTH PORTFOLIO Account 241710	20 2	104,385.61 M	11 660	126,013 05		0 103	1,113 15	0 88

Private Wealth Management

BCF I

Portfolio Review ' Holdings for Portfolio

Deutsche Bank &

page 8

Equities

Quantity	Quantity Description	% of Category	Tax Cost	Current Price	Market Value	Accrued	Rate	Est. Annual Income	Annual Yield %
2,575.45	HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO 2,575.45 Account 241710	4. 8.	28,415.27 M	10 790	27,789 08		0 037	95 29	0.34
30,327.80	HIRTLE CALLAGHAN TR INTL EQUITY PORTFOLIO 30,327.80 Account 241710	47.5	266,384.60 M	9 770	296,302.63		0 144	4,367.20	1 47
4,334 79	SSGA FDS EMERGING MKTS FD 4,334 79 Account 241710	4.61	45,291 06 M	19 260	83,487 96		0.420	1,820 61	2 18
Total Equity Investment Funds	estment Funds	100 0	537,590 08		623,420 76			9,721 11	1.56
Total Equities			UNU, 227.45		744,827.12	52136		14,491 83	1 95

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 8	ENDING <u>FMV</u>	184,637.	184,637.
ATTACHMEN	ENDING BOOK VALUE	194,596.	194,596.
	BEGINNING BOOK VALUE	264,792.	264,792.
			TOTALS
		(STMT B)	
	DESCRIPTION	DEUTSCHE BANK (STMT	

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ATTACHMENT

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Holdings for Portfolio Portfolio Review

Deutsche Bank

As of December 31, 2009 page 6

Fixed Income

Quantity	Quantity Description	% of Category	Tax Cost	Current Price	Market Value	Accrued Ra Income	Rate Est	Est. Annual Annual Income Yield%	Annual Yield %
Investment Funds									
8,277 36	HIRTLE CALLAGHAN TR FIXED INCOME PORTFOLIO 8,277 36 Account 241710	39.0	80,819.57 M	8 700	72,013 01	0 405	92	3,352 33	4.66
6,902 81	HIRTLE CALLAGHAN TR FIXED INCOME II PORTFOLIO Account 241710	368	67,830.93 M	9 840	67,923 62	0.395	95	2,726 61	4.01
6,602.75	HIRTLE CALLAGHAN TR HIGH YIELD BD PORTFOLIO 6,602.75 Account 241710	24.2	45,945.64 M	6 770	44,700 61	0 364		2,403.40	5.38
Total Investment Funds	spi	100.0	194,596 14		184,637 24			8,482 34	4 59
Total Fixed Income		100 0	194,596 14		184,637 24			8,482 34	4 59

583.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION AMOUNT

BOOK-TO-TAX TIMING DIFFERENCE

TOTAL 583.

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RS PER ION COMPENSATION	Ö	·o	·o	·o	.0	.0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 1.00	TRUSTEE 1.00	DIRECTOR 1.00	DIRECTOR 1.00	MANAGER 3.00	GRAND TOTALS
NAME AND ADDRESS	WILLIAM C. BYHAM 1440 PUEBLO DRIVE PITTSBURGH, PA 15228	CAROLYN M. BYHAM 1440 PUEBLO DRIVE PITTSBURGH, PA 15228	TACY M. BYHAM 16 WOODLAND DRIVE PITTSBURGH, PA 15228	CARTER W. BYHAM 1440 PUEBLO DRIVE PITTSBURGH, PA 15228	HELEN WYLIE C/O DEVELOPMENT DIMENSIONS INT'L 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017	

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

APPLICATIONS MUST BE IN WRITING AND INCLUDE THE ORGANIZATION'S NAME, CHARITABLE PURPOSE AND USE OF THE GRANT.

BYHAM CHARITABLE FOUNDATION

YEAR
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S PAID DURING
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AND CONTRIBUTIONS
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GRANTS
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PART
990PF,
FORM

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PITTSBURGH PUBLIC THEATER PITTSBURGH, PA	BOARD MEMBER 501(C)(3)	GENERAL SUPPORT	1,000
WQED PITTSBURGH, PA	BOARD MEMBER 501(C)(3)	GENERAL SUPPORT	1,000
MT LEBANON SCHOOL DISTRICT PITTSBURGH, PA	NONE 501(C)(3)	FOSTER ELEMENTARY PLAYGROUND	5,000
MT HOLYOKE COLLEGE SOUTH HADLEY, MA	ALUMNI 501(C)(3)	GENERAL SUPPORT	100.
OHIO UNIVERSITY FOUNDATION ATHENS, OH	ALUMNI 501 (C) (3)	GENERAL SUPPORT	100.
ADAGIO HEALTH PITTSBURGH, PA	NONE 501(C)(3)	GENERAL SUPPORT	. 500 .

ATTACHMENT 12 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
0,10,40	GINOM	שחטחוום ואחושה	u C
TEE INDIO	NONE	GENERAL SOFFORI	363
PITTSBURGH, PA	501(C)(3)		
SOUTHMINSTER PRESBYTERIAN CHURCH	MEMBERS	GENERAL SUPPORT	1,500
MT. LEBANON, PA	501(C)(3)		
UNITED WAY	NONE	GENERAL SUPPORT	10,000.
PITTSBURGH, PA	501(C)(3)		
PITTSBURGH BALLET THEATRE	BOARD MEMBER	SPONSORSHIP OF ROMEO AND JULIET PRODUCTION	367,070.
PITTSBURGH, PA	501(C)(3)	NEW SCHOOL PROJECT	
		MATCHING GIFT CAMPAIGN	
PITTSBURGH ZOO	BOARD MEMBER	GENERAL SUPPORT	1,500.
PITTSBURGH, PA	501(C)(3)		
WOMEN AND GIRLS FOUNDATION OF SOUTHWEST PA	NONE	GENERAL SUPPORT	250
PITTSBURGH, PA	501(C)(3)		

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ATTACHMENT 12 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
		CEMEDAL CIDDORT	7.500
PITTSBURGH CULTURAL TRUST	BOARD MEMBER		
PITTSBURGH, PA	501(C)(3)		
CUSHING ACADEMY	ALUMNI	GENERAL SUPPORT	150
ASHBURNHAM, MA	501(C)(3)		
AMERICAN HEART ASSOCIATION	NONE	GENERAL SUPPORT	200.
PITTSBURGH, PA	501(C)(3)		
QUANTUM THEATRE	NONE	GENERAL SUPPORT	250.
PITTSBURGH, PA	501(C)(3)		
	TIME	GENERAL SUPPORT	100.
UNIVERSITY OF PITTSBURGH ALUMNI FUND	ALUMNI		
PITISBURGH, PA	501(C)(3)		
	NOW	GENERAL SUPPORT	4,190.
CHAUTAUQUA INSTITUTION			
CHAUTAUQUA, NY	501(C)(3)		

ATTACHMENT 12 (CONT'D)

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FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PITTSBURGH FOUNDATION PITTSBURGH, PA	NONE 501(C)(3)	GENERAL SUPPORT	200
PURDUE UNIVERSITY WEST LAFAYETTE, IN 47907	ALUMNI 501(C)(3)	GENERAL SUPPORT	100.
CITY THEATER PITTSBURGH, PA	BOARD MEMBER 501(C)(3)	GENERAL SUPPORT	4,000.
YMCA OF MARTHA'S VINEYARD MARTHA'S VINEYARD, MA	NONE 501(C)(3)	GENERAL SUPPORT	200
ATTACK THEATRE PITTSBURGH, PA	NONE 501(C)(3)	GENERAL SUPPORT	100.
CARNEGIE MUSEUMS PITTSBURGH, PA	NONE 501(C)(3)	GENERAL SUPPORT	2,000.

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FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

CURE ALZHEIMER'S FUND

PITTSBURGH, PA

501 (C) (3) NONE

GENERAL SUPPORT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 12 (CONT'D)

15,000

422,975.

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 12

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Form **8868**

(Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Internal Revenue Service	► File a separate application for each return.		
 If you are filing for 	an Automatic 3-Month Extension, complete only Part I and check this box	× X	
 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unlessou have already been granted an automatic 3-month extension on a previously filed Form 8868 			
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).			
		nto.	
	to file Form 990-T and requesting an automatic 6-month extension - check this box and comple	ste □	
Pan I only	• • • • • • • • • • • • • • • • • • • •		
All other corporations time to file income tax	s (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to re creturns	equest an extension of	
one of the returns relectronically if (1) yereturns, or a composi	file) Generally, you can electronically file Form 8868 if you want a 3-month automatic extended below (6 months for a corporation required to file Form 990-T). However, you can want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, the or consolidated From 990-T. Instead, you must submit the fully completed and signed placed in the electronic filing of this form, visit www irs gov/efile and click on e-file for Chanties &	annot file Form 8868 6069, or 8870, group page 2 (Part II) of Form	
Type or Name	of Exempt Organization BYHAM CHARITABLE FOUNDATION Employe	r identification number	
*	1	1739254	
·	er, street, and room or suite no. If a P O. box, see instructions C/O DEVELOPMENT DIMENS	IONS INTERNATION	
due date for	.225 WASHINGTON PIKE		
filing your return See City, t	own or post office, state, and ZIP code. For a foreign address, see instructions		
	BRIDGEVILLE, PA 15017-2838		
Check type of return	to be filed (file a separate application for each return):		
Form 990	Form 990-T (corporation) Form 4720		
Form 990-BL	Form 990-T (sec 401(a) or 408(a) trust) Form 5227		
Form 990-EZ	Form 990-T (trust other than above) Form 6069		
X Form 990-PF	Form 1041-A Form 8870		
 If the organization If this is for a Groufor the whole group, or 	does not have an office or place of business in the United States, check this box		
) automotor of time	
1 I request an until for the organizat	08/15, 2010 to file the exempt organization return for the organization named		
· —	ar beginning , , and ending	1	
		e in accounting period	
* *	on is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any credits. See instructions.	3a \$ 301.	
	on is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments		
	any prior year overpayment allowed as a credit	3b \$ 1,757.	
	Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit		
	pon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See		
instructions		3c \$	
	oing to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8		
for payment instruction		LO	
	Paperwork Reduction Act Notice, see Instructions.	Form 8868 (Rev 4-2009)	