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# Form **990-P**I

## **Return of Private Foundation**

## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Use the IRS  Name of foundation ITHE CARL J. AND MARGOT A. JOHNSON  THE CARL J. AND MARGOT A. JOHNSON  Intervise, FOUNDATION Intervise CITESONIA, PA 15044  Intervised CITESONIA, PA 15044  Intervi			3,100 301,100				Ting roquitionito	
Use the IRS   Name of foundation   And resis change   A Employer identification number   THE CARL J. AND MARGOT A. JOHNSON   25-16/75809   THE CARL J. AND MARGOT A. JOHNSON   25-16/75809   Telephone number   412-512-6764   412-512-	For	calen	dar year 2009, or tax yea	r beginning		, and ending		
Use the IRS   Name of foundation   A Employer Identification number   25-1675809	G	heck	all that apply	Initial return	<u>Initial</u> return of a fo	rmer public charity	Final return	1
THE CARL J. AND MARGOT A. JOHNSON  District, FOUNDATION  1				Amended return	Address chang	ge 🗀	Name change	
THE CARL J. AND MARGOT A. JOHNSON   25-1675809	Had	the	Name of foundation				A Employer Identification	number
Otherwise, FOUNDATION print   Number and sewelet of the Dean number of mails and delivered to street accuracy)   Recorded   print   Number and sewelet of the Dean number of mails and delivered to street accuracy)   Recorded   print   Number and sewelet of the Dean number of mails and print   print   See Specific   Degree to trown, state, and ZiP code			יים אמד הוא	J. AND MARGO	T A. JOHNSON			
print in the foundation at the print of the	O+F	auei.					25-1675809	<b>\</b>
of type . SO 3 APPLEHILL COURT  Set Specific Court own, state, and 2/P code instructions [215SONTA, PA] 150.44  H Check type of organization [X] Section 501(c)(3) exempt private foundation  Fact market value of all assets at end of year 1/J Accounting method [X] Cash   Account					alivered to eta-et address)	See m/quite	<del> </del>	<u> </u>
See Specific Clay or town, state, and ZIP code  IT BSONTA, PA 1504  H Check types of organization (X) section 501(c)(3) exempt private foundation  Settlend 997(s)(1) nonexempt charitable trust  Settlend 997(s)(1) nonexempt charitable trust  Cher types of present part (Code) (Part (Column) organization (Code) (Part (Code) (Part (Column) organization (Code) (Part		•	· ·		silvered to street address)	noonvalite		I C A
Instructions Compared to the c			161-		<del></del> ,	<u>l</u>	412-512-67	04
H Check types of organization   X  Section 501(c)(3) exempt private foundation   Comparison   Co		•	ne   City of town, state, at				C If exemption application is p	pending, check here
Section 4947(a)(1) nonexempt charitable trust	mat		"" GIBSONIA,	PA 15044				
Section 4947(a)(1) nonexempt charitable trust	H	heck	type of organization	X Section 501(c)(3) ex	empt private foundation		2. Foreign organizations me	eeting the 85% test,
Fair market value of all assets at end of year   Accounting method   Cash   Accrual   Ifrom Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 33 4 , 49 7   Part II, col. (c), lino 16   9 , 34 4 9   Part III, col. (c), lino 16   9 , 34 4 9   Part III, col. (c), lino 16   9 , 34 4 9   Part III, col. (c), displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses per books. (c) NA displayed not independent of expanses. (c		_	••	· · · · · · · · · · · · · · · · · · ·	• •	tion		
International Plant   Roc   (c)   Inter 16				<del></del>				
Part I Analysis of Reveruse and Expanses (The botte of amounters in columns (b), (a), and (g) may not necessary required to a mounter in column (a) and (g) Revenue and necessary required to an incolumn (a) (a) Revenue and necessary required to annothin recomment (b), (a), and (g) may not necessary required to annothin recomment (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (b), (a), and (g) may not necessary required to annothing (g), (a), and (g) may not necessary required to annothing (g), (a), and (g) may not necessary required to annothing (g), (a), and (g), and (g) may not necessary required to annothing (g), (a), and (g), and (g) may not necessary required to annothing (g), (a), and (g), and (				1		Acciual	1	,
Part						<del></del>		
The lotte of amounts in columns (c), can dig it may not sephenses part books in column (c). The column of the colu					mn (d) must be on cash b	pasis.)	under section 507(b)(1	)(B), check here
1   Contributions, grifs, grants, etc., received   171, 417.   N/A     2   Check	Pa	<u>ırt l</u>	Analysis of Revenue an	id Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	
2 Check ▶ ☐ if the foundation is not required to attach Sich 8 3 cash investments 3 and temporary 49 . 49 . 49 .  Divided and interest from securities 5a Gross rents but rental income of (loss) 63 Net genus in color of (loss) 9 Income modifications 10 Gross scale price for all scale less withing 9 Income modifications 10 Gross scale less withing 10 Gross profit of (foss) 11 Other income 12 Total .Add lines 1 through 11 171, 466 . 49 .  13 Compensation of officers, directors, trustees, etc 14 Other remplyoes scalers and wages 15 Pension plans, employee benefits 16 Legal fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Other represses 22 Other professional fees 31 Total expenses 31 STMT 4 408 . 0 . 408 . 32 Conferences, and meetings 23 Other expenses 32 Other synapses 33 Other expenses 34 STMT 4 408 . 0 . 408 . 36 Add lines 13 through 23 36 Conferences, and meetings 37 Conferences, and meetings 38 Conferences, and scale lines 13 through 23 37 Subtraction from line 12 38 Excess of revenue over expenses and disbursements 48 Add lines 24 and 25 48 Add lines 24 and 25 48 Add lines 24 and 25 48 Add lines 31 through 23 48 Add lines 24 and 25 48 Add lines 31 through 23 48 Add lines 24 and 25 48 Add lines 31 through 23 48 Add lines 24 and 25 48 Add lines 31 through 20 49 Less control lines (loss) 40 Less			necessarily equal the amoun	its in column (a) )	expenses per books	income	income	
2 Check ▶ ☐ if the foundation is not required to attach Sich 8 3 cash investments 3 and temporary 49 . 49 . 49 .  Divided and interest from securities 5a Gross rents but rental income of (loss) 63 Net genus in color of (loss) 9 Income modifications 10 Gross scale price for all scale less withing 9 Income modifications 10 Gross scale less withing 10 Gross profit of (foss) 11 Other income 12 Total .Add lines 1 through 11 171, 466 . 49 .  13 Compensation of officers, directors, trustees, etc 14 Other remplyoes scalers and wages 15 Pension plans, employee benefits 16 Legal fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Other represses 22 Other professional fees 31 Total expenses 31 STMT 4 408 . 0 . 408 . 32 Conferences, and meetings 23 Other expenses 32 Other synapses 33 Other expenses 34 STMT 4 408 . 0 . 408 . 36 Add lines 13 through 23 36 Conferences, and meetings 37 Conferences, and meetings 38 Conferences, and scale lines 13 through 23 37 Subtraction from line 12 38 Excess of revenue over expenses and disbursements 48 Add lines 24 and 25 48 Add lines 24 and 25 48 Add lines 24 and 25 48 Add lines 31 through 23 48 Add lines 24 and 25 48 Add lines 31 through 23 48 Add lines 24 and 25 48 Add lines 31 through 23 48 Add lines 24 and 25 48 Add lines 31 through 20 49 Less control lines (loss) 40 Less		1	Contributions, gifts, grant	ts_etc_received	171,417.		N/A	
Interest on assurage and temporary   49.   49.   STATEMENT 1					· · · · · · · · · · · · · · · · · · ·	······································		<u> </u>
Seas Investment from securities   Seas Gross rents   Seas Gross rent		l –	<del></del>	•	10	10		CTATEMENT 1
Sa Gross rents   Description		3	cash investments		47.	37.	ļ	OTATIMENT I
D Net rental income or (loss)   S Net gen or (loss) from sale of assets not on line 10   S Net solvent control (loss)   S Net short-term capital gain   S Ne		4	Dividends and interest fro	om securities				***************************************
68 Net gain or (less) from sale of assets not on line 10		5a	Gross rents					
Description		b	Net rental income or (loss)					
Description	-	6a	Net gain or (loss) from sate of	assets not on line 10		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8 Net short-term capital gain 9 Income modifications 10a and divovances b Less Cost of goods sold c Gross profit or (foss) 11 Other income 12 Total. Add lines 1 through 11 1771, 466. 49.  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 2 6, 248. 0. 6, 248.  16a Legal fees STMT 3 207. 0. 6, 248.  17 Interest 18 Taxes STMT 3 207. 0. 0.  19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 408. 0. 408. 24 Total operating and administrative expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Less Cost of goods sold  1 MAY 0 3 2018	ž	h	Gross sales price for all					
8 Net short-term capital gain 9 Income modifications 10a and divovances b Less Cost of goods sold c Gross profit or (foss) 11 Other income 12 Total. Add lines 1 through 11 1771, 466. 49.  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 2 6, 248. 0. 6, 248.  16a Legal fees STMT 3 207. 0. 6, 248.  17 Interest 18 Taxes STMT 3 207. 0. 0.  19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 408. 0. 408. 24 Total operating and administrative expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Less Cost of goods sold  1 MAY 0 3 2018	ě	٦,		Port IV (inc. 2)		0.	DECE	N/EN
9 Income modifications 10a Gross selects returns 10a trial electricities 11b trial electricities 11c trial resolution 12c trial electricities 11c trial electricities 12c trial electricities 13c trial electricities 14c trial electricities 15c tria	æ	l <u> </u>	• •				HEUL TILL	V L
108   Gross sales less returns   119   Gross profit for (loss)   110   Chre income   12   Total   Add lines 1 through 11   171,466   49   13   Compensation of officers, directors, trustees, etc   10   0   0   0   0   0   14   15   15   16   16   16   16   16   16		8	•	IN		<del></del>		
b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total: Add lines 1 through 11  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 17 Interest 18 Taxes 18 Taxes 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25  483,279.  19 Og.  10 OG.  171,466. 49. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.		9		1				<del>d nn in</del>
C Gross profit or (loss)   11 Other income   12 Total. Add lines 1 through 11   171,466 . 49 .   171,466 .		10a	and allowances				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4 500
11 Other income   12   Total. Add lines 1 through 11   171,466.   49.		b	Less Cost of goods sold					120
11 Other income   12   Total. Add lines 1 through 11   171,466.   49.		C	Gross profit or (loss)				I DOCTE	
12 Total Add lines 1 through 11		11	Other income					X
13   Compensation of officers, directors, trustees, etc   14   Other employee salaries and wages   15   Pension plans, employee benefits   16   Legal fees   STMT   2   6 , 248   0   0   0   0   0   0   0   0   0				h 11	171,466.	49.		
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 2 6, 248. 0. 6,248.  15 Accounting fees 16 Taxes STMT 3 207. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 408. 0. 408. 24 Total operating and administrative expenses. Add lines 13 through 23 6, 863. 0. 6,656. 25 Contributions, gifts, grants paid 476, 416. 476, 416. 26 Total expenses and disbursements. Add lines 24 and 25 483, 279. 0. 483, 072.  27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 49.							<del> </del>	0.
The Pension plans, employee benefits  16a Legal fees  STMT 2  6,248.  0.  6,248.  1 Accounting fees  c Other professional fees  17 Interest  18 Taxes  STMT 3  207.  0.  0.  0.  0.  0.  19 Depreciation and depletion  Coccupancy  17 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses  STMT 4  408.  0.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  10.  408.  408.  10.  408					<del>-</del>	<u>~</u>	<del> </del>	<del> </del>
16a Legal fees   STMT 2   6,248.   0.   6,248.     b Accounting fees   c Other professional fees     17		l	• •	•				<del> </del>
b Accounting fees c Other professional fees 17 Interest 18 Taxes STMT 3 207. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 408. 0. 408. 24 Total operating and administrative expenses. Add lines 13 through 23 6, 863. 0. 6,656. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 483,279. 0. 483,072.  27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted inet income (if negative, enter -0-)	w	15	Pension plans, employee					
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	Š	16a	Legal fees	STMT 2	6,248.	0.		6,248.
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	ĕ	b	Accounting fees					···
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	ᄶ	C	Other professional fees					l
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	ē	l	•					
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	aţį	1		STMT 3	207	0.		0.
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	stri				<del></del>		†	
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26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	퉏	[ ]	•		<u> </u>	<del></del>	<del> </del>	<del> </del>
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	Ą	21		•	ļ		<del> </del>	
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	anc	22	Printing and publications					<u></u>
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	ğ	23	Other expenses	STMT 4	408.	0.	<u> </u>	408.
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	뷽	24	Total operating and adm	ninistrative				
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	ě				6,863.	0.		6,656.
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net Income (if negative, enter -0-)  N/A	ö	25	•	-	476.416.			476.416.
Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A			•		17071100		<u> </u>	
27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A		26		ursements.	402 270	^		102 072
B Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A					403,219.	<u> </u>		403,012.
b Net investment income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		27	Subtract line 26 from line	12				
b Net investment income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		a	Excess of revenue over expen	ises and disbursements	-311,813.			
c Adjusted net income (if negative, enter -0-)						49.		
							N/A	
	9235				Act Notice, see the instruct	ions		Form <b>990-PF</b> (2009)

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2009.03020 THE CARL J. AND MARGOT A. J JOHNSO11

SCANNED MAY \$ 22010

Form 990-PF (2009)

FOUNDATION

25-1675809

Page

		Ralance Shoots Attached schedules and amounts in the description	Beginning of year		d of year
<sub>?</sub> LE	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		(1)	(a) I all Market value
	1	Savings and temporary cash investments	23,366.	15,539	15,539.
		Accounts receivable			13/337
		Less allowance for doubtful accounts ▶			1
	4	Pledges receivable			
	-	Less allowance for doubtful accounts ▶			1
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	· · · · · · · · · · · · · · · · · · ·		<del></del>
	•	disqualified persons			).
	7	Other notes and toans receivable			
	'	Less allowance for doubtful accounts			
s	8	Inventories for sale or use			<del></del>
Assets	0	Prepaid expenses and deferred charges	<del></del>		<del></del>
As	100	Investments - U.S. and state government obligations			<del></del>
	1		5,838,161.	9,318,958	9,318,958.
	1	= = = =	3,030,101.	9,310,930	• 9,310,330.
	Ι	Investments - corporate bonds			<del></del>
	11				1
		Less, accumulated depreciation			<del></del>
	1	Investments - mortgage loans		<del></del>	<del></del>
	13	Investments - other			
	14	Land, buildings, and equipment basis ► 2,413.  Less accumulated depreciation STMT 7 ► 2,413.			
1	_				
	15	Other assets (describe			
	Ì		5 061 507	0 224 407	0.004.405
_		Total assets (to be completed by all filers)	5,861,527.	9,334,497	9,334,497.
	17	Accounts payable and accrued expenses		<del></del>	-1
	18	Grants payable			4
es	19	Deferred revenue			_
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21			<del></del>	_
_	22	Other liabilities (describe   EXPENSES ADVANCED )	1,500.	486	ᅴ
	23	Total liabilities (add lines 17 through 22)	1,500.	486	<u>•</u>
		Foundations that follow SFAS 117, check here			
s		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			_
ıları	25	Temporarily restricted			
8	26			<del></del>	_
Net Assets or Fund Balance		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.	{		
S	27	Capital stock, trust principal, or current funds	5,750,521.	9 <u>,</u> 536,318	•
Se	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0	
Ą	29	Retained earnings, accumulated income, endowment, or other funds	109,506.	-202,307	
Ž	30	Total net assets or fund balances	5,860,027.	9,334,011	•
	31_	Total liabilities and net assets/fund balances	5,861,527.	9,334,497	•
Г		Analysis of Changes in Net Assets or Fund Ba	alances		
				<del></del>	<del></del>
		l net assets or fund balances at beginning of year - Part II, column (a), line 3	30		- 060 007
	•	st agree with end-of-year figure reported on prior year's return)		<u> </u>	
		r amount from Part I, line 27a	<b>~~~</b> ~~=	7	
		r increases not included in line 2 (itemize)	SEE STA	TEMENT 5	
		lines 1, 2, and 3		_4	<del></del>
		eases not included in line 2 (itemize)			0.
6_	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30		9,334,011.
					Form <b>990-PF</b> (2009)

**2**5-1675809

Page 3

		nd(s) of property sold (e.g or common stock, 200 shs			P	- Purc - Dona			acquired lay, yr )	(d) Date sold (mo., day, yr)	
<u>1a</u>		<del></del>			<u> </u>						
	NE										
<u>c</u>					├					<del></del>	
6											
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss s (f) minus (		
a											
b											
_C	ļ										
d	ļ				{					<del></del>	
Complete and for anything about			h . fa d . fa	10/01/60							
Complete only for assets show	<del></del>	<del></del>					() CO	) Gains (C   /k\ but	Col (h) gain not less thai	minus n -0-1 or	
(I) F M V as of 12/31/69	} '	(j) Adjusted basis as of 12/31/69		cess of col (I) col (J), if any	- }		00	Losses	(from col (	h))	
	<del> </del>	20 01 12/01/00		00. ()/ 2				<del></del>		<del></del>	
_a 	<del> </del>										
	<del></del>									<del></del>	
d	1	<del></del>		<del></del>						<del></del>	
8	<del> </del>			-	$\neg$						
		( If gain, also enter	in Part Lline 2	7	1						
2 Capital gain net income or (net c	apital loss	If gain, also enter If (loss), enter -0-	in Part I, line	7		2					
3 Net short-term capital gain or (lo	iss) as defi	•									
If gain, also enter in Part I, line 8			u (0)		)		}				
If (loss), enter -0- in Part I, line 8	}					3_	<u></u> _				
Part V   Qualification L	Jnder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	come			
(For optional use by domestic prival	te foundati	ons subject to the section 4	940(a) tax on	net investment in	come	e )					
If section 4940(d)(2) applies, leave	this part bl	ank									
, ,, , , ,	-									Yes X No	
Was the foundation liable for the se			• •	· ·	noav					Yes A NO	
If "Yes," the foundation does not qual 1 Enter the appropriate amount in					es					<del></del>	
(a)	each cold	(b)	00000	maxing any one	(c)		·	<del>-</del>		(d)	
Base periód years Calendar year (or tax year beginn	(מו מחוו	Adjusted qualifying dist	ributions	Net value of no			use assets	.	(d) Distribution ratio (col (b) divided by col (c))		
2008	<u> </u>	44	0,627.		9	,64	9,614		(00)_(0)	.045663	
2007		30	9,194.				4,855			.035156	
2006			6,376.				4,529			.041589	
2005			6,897.				5,477			.043756	
2004			6,580.		4	,50	1,514			.032562	
		<u></u>						T" -			
2 Total of line 1, column (d)								2		.198726	
3 Average distribution ratio for the	5-year ba	se period - divide the total o	n line 2 by 5,	or by the number	of ye	ars					
the foundation has been in exist								3_		.039745	
4 Enter the net value of noncharita	ble-use as	sets for 2009 from Part X, I	ine 5					4		7,057,214.	
									-		
5 Multiply line 4 by line 3								5_		280,489.	
										_	
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)						6		<u> </u>	
									]	000 100	
7 Add lines 5 and 6								7	ļ <u> </u>	280,489.	
										400 000	
<b>8</b> Enter qualifying distributions fro	m Part XII,	line 4						8	<u> </u>	483,072.	
If line 8 is equal to or greater tha See the Part VI instructions	in line 7, ct	neck the box in Part VI, line	1b, and comp	lete that part usin	ig a 1º	% tax ı	rate				

Form 990-PF (2009) FOUNDATION 25-1675809 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here  $\blacktriangleright \bigsqcup$  and enter "N/A" on line 1 \_\_ (attach copy of letter if necessary-see instructions) Date of ruling or determination letter 0. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 💹 and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 5 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-6 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6b b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6¢ 6d d Backup withholding erroneously withheld 0. 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 0. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed g 10 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded > 11 Part VII-A | Statements Regarding Activities Yes 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in No X 1a any political campaign? Х b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0. O • (2) On foundation managers ▶ \$ \_ (1) On the foundation 🕨 \$ \_\_\_ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ Х 2 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law Х 6 remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X 8b of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar Х year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

Page 5

Pa	rt VII-A   Statements Regarding Activities (continued)	000		
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	Τ		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
,	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► MARGOT A. JOHNSON Telephone no ►412-51		<u> 764</u>	·
	Located at ► 503 APPLEHILL COURT, GIBSONIA, PA ZIP+4 ►15	044		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3.7	<b>,</b> ▶	
Ď,	and enter the amount of tax-exempt interest received or accrued during the year  ** VII. 9.   Statements Posserding Activities for Which Form 4720 May Be Possered	N	<u>/A</u> _	
	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	J	Yes	No
10	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  During the year did the foundation (either directly or indirectly)		162	140
1 a	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years P			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	ا ما		
	outonout ou mondations ;	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a				
_	during the year?  L Yes LX_ No  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
Q	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		Х
		- aan	DE	

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	7 3 0 0 7 1 ugu r
3 Five highest-paid independent contractors for professional services. If none, enter "NON	IE."	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	·····	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		}
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	······································	<del></del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, e	ormation such as the	Expenses
1 N/A		<del> </del>
2		
3		
4		
Part IX-B Summary of Program-Related Investments		· · · · · · · · · · · · · · · · · · ·
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2	Amount
1 NONE		
		_
		0.
2		
All the second selection of Constitution		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	<u> </u>	0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	7,144,963.
b	Average of monthly cash balances	1b	7,144,963.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,164,684.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,164,684.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	107,470.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,057,214.
6	Minimum Investment return. Enter 5% of line 5	6	352,861.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	352,861.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI )		
E	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	352,861.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	352,861.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	352,861.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part i, column (d), line 26	1a 📗	483,072.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
-	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	483,072.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
•	income. Enter 1% of Part I, line 27b	5	0:
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	483,072.
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (	qualifies for	the section
	4940(e) reduction of tax in those years		

## Part XIII Undistributed Income (see instructions)

1		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Lincelstrounder Recome, If any, as of the emis of 2009 b Total for prior years  3 Excess distributions carry over, if any, to 2009 a From 2004 b From 2005 c From 2006 f From 2007 e From 2008 1 Total of the Sa through e  4 Qualifying distributions for 2009 from 2011 Total of lines Sa through e  4 Qualifying distributions for 2009 from 2011 From 2008 1 Total of lines Sa through e  4 Qualifying distributions for 2009 from 2011 Expert (all the sa Sa through e)  4 Qualifying distributions for 2009 from 2011 Expert (all the sa Sa through e)  5 Applied to 2009, but not more than line 2a b Applied to undistribution ontorine of prior years (Election required - see instructions) c Treated as distributions of of corpus c Remaining amount distributed out of corpus 5 Excess administration activities of out of corpus 5 Excess administration activities of the amount of t	1 Distributable amount for 2009 from Part XI, line 7				352.861.
a Enter amount for 2008 enly b Total for prior years  Sexess distributions carryover, if any, to 2009 a From 2005 Excess distributions carryover, if any, to 2009 a From 2006 d From 2007 Excess distributions for 2008 from 2007 Excess distributions for 2008 from 2008  1 Total of lanes 3a through a  Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008, dust hold in the 2a  Compara Applied and in the 2a  Carepa Applied to 300 and 300 an	<u>'</u>			H-H-H-H-H-H-H-H-H-H-H-H-H-H-H-H-H-H-H-	
3 Excess distributions carryover, if any, to 2009 a From 2005 b From 2005 b From 2006 d From 2007 e From 2008 1 Total of lines 3 through e 4 Qualifying distributions for 2009 from 2004 A Qualifying distributions of corpus (elicition required -see instructions) c Treated as distributions out of corpus (elicition required -see instructions) d Applied to 2009 distributible amount 6 Renaming amount distributed out of corpus 5 6 Excess distributions carryover signed to 2009 0 .	•			481,058.	
3 Excess distributions carryover, if any, to 2009 a From 2006 b From 2006 c From 2007 e From 2008 1 Total of lines 33 through e 4 Qualifying distributions for 2009 from Part XII, line 4 ▶ 3 483, 0772 a Applied to 2008, but not more than line 22 b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributions) d Applied to 2009 distributions d Applied to 2009 distributions out of corpus (Election required - see instructions) d Applied to 2009 distributions d Applied to 2009  O .  C Excess destination distributed and to clopus a find facted below:  C Excess from 100 find or years' undistributed income for which a notice of distribution distributed income both subtract line 49 from line 20 C active the seminant of prior years' undistributed income for 2009 Subtract lines 49 from line 20 C active the seminant of prior years' undistributed income for 2009 Subtract lines 49 from line 50 Trable a from line 20 Trable armount - see instit Undistributed income for 2009 Subtract lines 49 from line 50 Trable a from line 20 Trable armount - see instit Undistributed income for 2009 Subtract lines 49 from line 50 Trable  O .  2	·		0		<del> </del>
a From 2004	3 Excess distributions carryover, if any, to 2009				<del></del>
e From 2006 d From 2007 d From 2007 e From 2008 1 Total of lines 3a through e  0.4  Qualifying distributions for 2009 from Part XII, line 4 ► \$ 483,072. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) (Flection required - see instructions) (Flection required - see instructions) (Applied to 2009 distributable amount elemanism amount distributed out of corpus (Elemanism amount distributed out of corpus (Elemanism amount distributed out of corpus 5 Excess distributions cerejove repipied to 2009 elemanism amount distributed out of corpus 5 Excess distributions exprove repipied to 2009 elemanism amount distributed out of corpus 5 Excess distributions cerejove repipied to 2009 elemanism amount distributed out of corpus 5 Excess distributions cerejove repipied to 2009  0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0	a From 2004				
d From 2007 e From 2008 e From 2008  1 Total of lines 3a through e  4 Qualifying distributions for 2008 from part XII, line 4 P \$ 483,072. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election requiredsee instructions) c Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Celection requiredsee instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Celection requiredsee instructions d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Celection requiredsee instructions d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Celection requiredsee instructions d Applied to 2009 distributed income servoire applied and the same amount assessment existers (a) Corpus Apol lines 31, 4c, em die Substact line 3 Indictated below: a Corpus Apol lines 31, 4c, em die Substact line 4 from line 20 Celetis tha amount of prior years' undistributed income for which a notice of deficiency has been instructions dieficiancy has been instructions dieficiancy has been instructions dieficiancy has been instructions of undistributed income for 2008 Subtract line 4 from line 6b Taxable amountsee instructions dieficiancy has been instructions of undistributed income for 2008 Subtract line 4 from line 20 Taxable amount rust be distributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2009 Subtract lines 4d and 5 from line 5 or line 7  Amounts treated as distributions carryover from 2004 corpus to satisfy requirements imposed by section 170(l/l) for 4942(l/l) to 4	<b>b</b> From 2005				
e From 2008  I Total of lines 3 th brough e  Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 483,072.  Applied to 2000, but not more than line 2a  D Applied to undistributed income of prior years (Election required - see instructions)  C Treated as distributions out of corpus  (Election required - see instructions)  Q - C Treated as distributions out of corpus  C Evaluation and prior explainment  R Remaining amount distributed out of corpus  G - C - C - C - C - C - C - C - C - C -	<b>c</b> From 2006				
I Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, Ine 4 M \$ 403,072.  Applied to 2003, but not more than line 2a DApplied to undistributed income of prore years (Election required -see instructions) C Treated as distributions out of corpus (Election required -see instructions) C I Treated as distributions out of corpus (Election required -see instructions) C I Treated as distributions out of corpus (Election required -see instructions) C Applied to 2009 distributible amount A Remaining amount distributed out of corpus C Election required -see instructions C Applied to 2009 distributible amount C Remaining amount distributed out of corpus C C C C C C C C C C C C C C C C C C C	d From 2007				
I Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, Ine 4 M \$ 403,072.  Applied to 2003, but not more than line 2a DApplied to undistributed income of prore years (Election required -see instructions) C Treated as distributions out of corpus (Election required -see instructions) C I Treated as distributions out of corpus (Election required -see instructions) C I Treated as distributions out of corpus (Election required -see instructions) C Applied to 2009 distributible amount A Remaining amount distributed out of corpus C Election required -see instructions C Applied to 2009 distributible amount C Remaining amount distributed out of corpus C C C C C C C C C C C C C C C C C C C	e From 2008				
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 483,072.  Applied to 2008, but not more than line 22  Applied to 2008, but not more than line 22  Applied to undistributed income of prior years (Election required - see instructions)  (Election required - see instructions)  (Applied to 2009 distributible amount of corpus  (Election required - see instructions)  (Applied to 2009 distributible amount  8 Remaining amount distributed out of corpus  5 Execution of the control of the contro	f Total of lines 3a through e	0.			: 
Part XII, line 4 ▶ \$ 483,072.  a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  (Flection required - see instructions)  (Flection required - see instructions)  (Applied to 2009 distributable amount  APPLIED APPLIED APPLIED APPLIED  (Flection required - see instructions)  (Applied to 2009 distributable amount  APPLIED APPLIED  (Flection required - see instructions)  (Applied to 2009 distributable amount  APPLIED  (Flection required - see instructions)  (Applied to 2009 distributable amount  APPLIED  (Flection required - see instructions)  (Applied to 2009 distributable amount  (Bernaming amount distributed of corpus  (Flection required - see instructions)  (Applied to 2009 distribution carryover applied to 2009  (Applied to 2009 distribution carryover applied to 2009  (Applied to 2009 distribution carryover applied to 2009  (Applied to 2009 distribution applied to 200	· · · · · · · · · · · · · · · · · · ·				
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required -se enstructions)  c Treated as distributions out of corpus (Election required -se enstructions)  d Applied to 2009 distributable amount  Remaining amount distributed out of corpus  CECesed addishioninc acreyove applied 10009  off an emount appears in column (a), the same amount must be aboven in column (a), the same amount must be aboven in column (a), the same amount must be aboven in column (a), the same amount must be aboven in column (a), the same amount must be aboven in column (a), the same amount must be aboven in column (a), the same amount must be aboven in column (a), the same amount indicated below:  0 cpus Add lines 34, 4c, and de Subtract line 3  b Prior years' undistributed income Subtract line 40 from line 20  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  a Undistributed income for 2008 Subtract line 44 from line 2 Taxable amount - see instructions  a Undistributed income for 2008 Subtract line 44 from line 2 Taxable amount - see instructions  1 Undistributed income for 2009 Subtract line 44 from line 12 Taxable amount - see instructions  2 Undistributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3)  8 Excess distributions carryover from 2004 on applied on line 5 or line 7  9 Excess from 2005  b Excess from 2006  c Excess from 2006  c Excess from 2007  d Excess from 2009  d Excess from 2009  d Excess from 2009					
b Applied to undistributed income of prior years (Election required - see instructions) c Freeded as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 d 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<del></del>			481,058.	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions callyover applied to 2009 met be strown in column (a) 10 Enter the net total of each column as indicated below: a Corpus Adal lines 31, 44, and 4e Subtrect line 5 by Priory years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of defliciency has been resudd, or on which the section 494(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions 9 Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instit 1 Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instit 1 Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instit 1 Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instit 1 Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instit 2 Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instit 2 Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instit 3 Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instit 4 Undistributed income for 2008 Subtract line 5 Analysis of from line 1 This amount must be distributions carryover from 2004 6 Excess distributions carryover from 2004 6 Excess from 2005 6 Excess from 2006 6 Excess from 2006 6 Excess from 2008	p-	,H-,,,,l++,-,1+++,,,,+H2+++1,			·*************************************
E Treated as distributions out of corpus (Election required - see instructions) 4 Applied to 2009 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009  6 Exter the net total of each solumn as indicated below:  C Corpus Adal lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b Taxable amount - see instructions a Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions a Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions be distributed in 2010 7 Amounts Treated as distributions or of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 be Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2007 d Excess from 2008 e Excess from 2008 e Excess from 2009 d Excess from 2009 d Excess from 2009 d Excess from 2009			0.		
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d Applied to 2009 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2009 (if an amount appears in column (ii), the same amount must be advant in column (iii)  E Enter the net total of each column as indicated below:  a Corpus Adol lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions a Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 A mounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 becauses from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008	1	0.			
e Remaining amount distributed out of corpus  5			<del>  </del>	######################################	2,014.
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a Corpus Add lines 31, 4c, and 4e Subtrect line 5 b Pror years' undistributed income Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions a Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions t Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a O. Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 e Excess from 2008 e Excess from 2009	6 Enter the net total of each column as				
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Initial to the form line 2b   C   Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed   C   Subtract line 6b Taxable amount - see instructions   C   C   C   C	·				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2008	-		0.		
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f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	e Undistributed income for 2008. Subtract line				
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be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	f Undistributed income for 2009 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	lines 4d and 5 from line 1. This amount must				
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section 170(b)(1)(F) or 4942(g)(3)  8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	corpus to satisfy requirements imposed by	_			
not applied on line 5 or line 7  9 Excess distributions carryover to 2010.  Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	section 170(b)(1)(F) or 4942(g)(3)	0.			<b></b>
9 Excess distributions carryover to 2010.  Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	8 Excess distributions carryover from 2004	_			
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
0 Analysis of line 9         a Excess from 2005         b Excess from 2006         c Excess from 2007         d Excess from 2008         e Excess from 2009	9 Excess distributions carryover to 2010.	_			
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	ID Analysis of line 9				
c Excess from 2007 d Excess from 2008 e Excess from 2009	a Excess from 2005				
d Excess from 2008 e Excess from 2009	b Excess from 2006				
e Excess from 2009	c Excess from 2007				
	d Excess from 2008				
	e Excess from 2009	<u>.                                    </u>			Form <b>990-PF</b> (2009)

Part XIV Private Operating F	oundations (see ins	structions and Part VII	·A, question 9)	N/A	13003 Tago 10		
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating		- · · · · · · · · · · · · · · · · · · ·	<del></del> -		
foundation, and the ruling is effective for		•					
b Check box to indicate whether the found	b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)						
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years				
income from Part 1 or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total		
investment return from Part X for							
each year listed				<u></u>			
<b>b</b> 85% of line 2a							
c Qualifying distributions from Part XII,							
line 4 for each year listed							
d Amounts included in line 2c not							
used directly for active conduct of							
exempt activities							
e Qualifying distributions made directly							
for active conduct of exempt activities							
Subtract line 2d from line 2c							
3 Complete 3a, b, or c for the alternative test relied upon							
a "Assets" alternative test - enter							
(1) Value of all assets		·	<del></del>		<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b "Endowment" alternative test - enter							
2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c "Support" alternative test - enter							
(1) Total support other than gross							
investment income (interest,			ĺ				
dividends, rents, payments on							
secunties loans (section 512(a)(5)), or royalties)							
(2) Support from general public							
and 5 or more exempt							
organizations as provided in section 4942(j)(3)(B)(III)							
(3) Largest amount of support from				<u> </u>			
an exempt organization							
(4) Gross investment income							
Part XV Supplementary Info			if the foundatior	n had \$5,000 or m	ore in assets		
at any time during t	he year-see the i	nstructions.)					
1 Information Regarding Foundation							
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more than \$5,000) (See s	than 2% of the total cont ection 507(d)(2) )	ributions received by the	e foundation before the clo	se of any tax		
SEE STATEMENT 8							
b List any managers of the foundation who other entity) of which the foundation has			or an equally large porti	on of the ownership of a p	artnership or		
NONE							
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:				
Check here ► X if the foundation o				not accept unsolicited requ	ests for funds. If		
the foundation makes gifts, grants, etc							
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed				
b The form in which applications should b	e submitted and informat	tion and materials they st	rould include				
c Any submission deadlines							
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields,	kinds of institutions, or	other factors	<del></del>		

25-1675809 Page 11

3 Grants and Contributions Paid During the	If recipient to an individual	rayment		<del></del>
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
		1		
_				
SEE STATEMENT 9				176 116
Total	<del></del>		<b>▶</b> 3a	476,416.
b Approved for future payment		]		
NONE				
		[		
		}		
		]		
Total		1	<b>▶</b> 3b	0.
23611 02-02-10		<del></del>	FC	orm <b>990-PF</b> (2009)

Form 990-PF (2009)

• , , • • •

FOUNDATION

Part XVI-A A	nalysis of Incom	e-Producing A	ctivities
--------------	------------------	---------------	-----------

ter gross amounts unless otherwise indicated	Unrelated b	usiness income		d by section 512, 513, or 514	(e)
• • • • • • • • • • • • • • • • • • • •	(a)	(b)	(C) Exclu-	(d)	Related or exemp
Program service revenue	Business code	Amount	code	Amount	function income
a					
b					
C					
d					
e	_				
f					
g Fees and contracts from government agencies					··
Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	49.	<del></del>
Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory					
Net income or (loss) from special events			_   _		
Gross profit or (loss) from sales of inventory					
Other revenue					
a	_				
b	_				
c	_				
d	_				
е	_				
Subtotal Add columns (b), (d), and (e)	1		0.	49.	
Total. Add line 12, columns (b), (d), and (e)				13	<del> </del>
ee worksheet in line 13 instructions to verify calculations	)				
Part XVI-B Relationship of Activities	s to the Accom	plishment of	Exempt	Purposes	

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

923621 02-02-10

For	<u>m 990-l</u>	PF (2009) FOUND	DATION		25-16	75809	Pa	ige <b>13</b>
P	art X	Information Re Exempt Organ		o and Transactions ar	nd Relationships With Nonch	aritable	•	
1	Did th	ne organization directly or indi	rectly engage in any of the follo	wing with any other organization	described in section 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?							
á	Trans	fers from the reporting found	lation to a noncharitable exempt	organization of				
	(1) Cash							Х
	• •	Other assets				1a(1) 1a(2)		X
t		transactions						
	(1) 8	Sales of assets to a noncharita	able exempt organization			16(1)		х
			oncharitable exempt organization	1		1b(2)		X
		Rental of facilities, equipment,	• •	•		1b(3)		X
	• •	Reimbursement arrangements				1b(4)		X
		oans or loan guarantees	•			1b(5)		X
		· · · · · · · · · · · · · · · · · · ·	embership or fundraising solicita	ations		16(6)		X
			ailing lists, other assets, or paid			10(0)		X
		-	-		ays show the fair market value of the goods		oto.	
C	or se	rvices given by the reporting f	•	eived less than fair market value	ays snow the lair market value of the goods in any transaction or sharing arrangement		eis,	
(a)	Line no	(b) Amount involved	(c) Name of noncharita	ible exempt organization	(d) Description of transfers, transactions, ar	nd shanng an	rangeme	nts
			N/A	1		·		
	_							
		\ <u>-</u>						
	_							
-		· - · · · · · · · · · · · · · · · · · ·						
	ın sec		otty affiliated with, or related to, or ir than section 501(c)(3)) or in s iedule	• •	ations described	Yes	X	] No
		(a) Name of org	ganization	(b) Type of organization	(c) Description of relation	nship		
		N/A						
		<del> –</del>						
_		<del></del>			<del></del>			
е	and con	npide Dictaration of preparer (other	have examined this return, including a characteristic property of fiduciary) is based	on all information of which preparer h	TRUSTEE	is true, corre	ct,	
He	<b>₽</b> 51	gnature of officer of trustee	<del>\</del>	Dalle	Title Chack if Pren	arer's identify	unc c	nher.
Sign Here	ړ <del>ک</del>	Preparer's signature	Du R AL	Da	tte   Check if   Self-   Prep     Prep	arer a roentily	nny nun	Dei
S	Paid Preparer's Use Only	CHED	RARD, GERMAN &	KELLY, P.C.	EIN D			
	rep P		I FL, TWO PNC I			<del></del>		
	دة		SBURGH, PA 152			-355-	020	0
!								

#### Schedule B (Form 990, 990-EZ, or 990-PF)

• • • • •

**Schedule of Contributors** 

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Department of the Treasury Internal Revenue Service

Name of the organization

THE CARL J. AND MARGOT A. JOHNSON FOUNDATION

**Employer identification number** 

25-1675809

Organization type (check one):						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule						
For an organization contributor. Complete	n filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one lete Parts I and II.					
Special Rules						
509(a)(1) and 170(b	For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.						
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.						
but it must answer "No" on	Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
LHA For Privacy Act and I	Paperwork Reduction Act Notice, see the Instructions Schedule B (Form 990, 990-EZ, or 990-PF) (2009)					

Name of organization

THE CARL J. AND MARGOT A. JOHNSON

FOUNDATION

Employer identification number

25-1675809

Part I	Contributors	(see instructions)
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Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CARL J. AND MARGOT A. JOHNSON  503 APPLEHILL COURT  GIBSONIA, PA 15044	\$171,417.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
023452 02.0		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name of organization

THE CARL J. AND MARGOT A. JOHNSON

FOUNDATION

25-1675809

Employer identification number

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	5,733 SHS II-VI, INC COMMON STOCK @ \$29.90/SHARE		
		\$171,417.	12/06/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	90, 990-EZ, or 990-PF) (2

15220327 755580 JOHNSON

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH IN	IVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
MORGAN STANLEY SMITH BARNEY PNC BANK			-	42. 7.
TOTAL TO FORM 990-PF, PART I	, LINE 3, CO	LUMN A	=	49.
FORM 990-PF	LEGAL	FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
SHERRARD, GERMAN & KELLY,	<del></del>			
PC BUCHANAN INGERSOLL ROONEY	5,527. 721.	0. 0.		5,527. 721.
TO FM 990-PF, PG 1, LN 16A	6,248.	0.		6,248.
FORM 990-PF	ORM 990-PF TAXES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
EXCISE TAX	207.	0.		0,
TO FORM 990-PF, PG 1, LN 18	207.	0.		0.
FORM 990-PF	OTHER E	XPENSES	<del></del>	STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
POSTAGE TRAVEL/PARKING	16. 90.			16. 90.
COMMONWEALTH OF PA-FILING FEE OFFICE SUPPLIES ADMINISTRATIVE EXPENSE	15. 230. 57.			15. 230. 57.
TO FORM 990-PF, PG 1, LN 23	408.	0.		408.
′,	<del></del>			

18 STATEMENT(S) 1, 2, 3, 4 2009.03020 THE CARL J. AND MARGOT A. J JOHNSO11

FORM 990-PF OTHER INCREASES IN NET ASSETS OR F	UND BALANCES	STATEMENT	5
DESCRIPTION		AMOUNT	
UNREALIZED APPRECIATION IN SECURITIES GIFTED @ FI		123,1	18.
UNREALIZED APPRECIATION IN SECURITIES HELD 12-31 FMV	-08 VALUED @	3,662,6	79.
TOTAL TO FORM 990-PF, PART III, LINE 3		3,785,79	97. =
FORM 990-PF CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET	Г
II-VI INCORPORATED	9,318,958.	9,318,958	
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,318,958.	9,318,95	58.
FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FO	R INVESTMENT	STATEMENT	7
COST OR DESCRIPTION OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUI	E
COMPUTER 2,413.	2,413.		0.
TOTAL TO FM 990-PF, PART II, LN 14 2,413.	2,413.		0.
FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGE	ERS	STATEMENT	8

NAME OF MANAGER

CARL J. JOHNSON MARGOT A. JOHNSON

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 9	
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
THE UNIVERSITY OF AKRON FOUNDATION RHODES ARENA, STE 183; 373 CARROLL ST. AKRON, OH	NONE UNRESTRICTED	QUALIFYING	45,802.
THE BIBLE LEAGUE PO BOX 28000 CHICAGO, IL 60628-0800	NONE UNRESTRICTED	QUALIFYING	154,937.
NAPLES COMMUNITY CHRUCH 801 ANCHOR RODE DRIVE, SUITE 106 NAPLES, FL 34103	NONE UNRESTRICTED	QUALIFYING	10,016.
BOYS & GIRLS CLUB OF GREATER KANSAS CITY 6301 ROCKHILL ROAD, SUITE 303 KÁNSAS CITY, MO 64131	NONE UNRESTRICTED	QUALIFYING	15,010.
HARVESTORS COMMUNITY FOOD NETWORK 3801 TOPPING AVENUE KANSAS CITY, MO 64129	NONE UNRESTRICTED	QUALIFYING	15,010.
SUSQUEHANNA UNIVERSITY 514 UNIVERSITY AVENUE SELINSGROVE, PA 17870	NONE UNRESTRICTED	QUALIFYING	60,094.
CHINESE CHRISTIAN EDUCATION FOUNDATION 11 ROYAL VALE DRIVE OAK BROOK, IL 60523-1650	NONE UNRESTRICTED	QUALIFYING	47,001.
GIRL SCOUTS OF NORTHEAST TEXAS 6001 SUMMERSIDE DRIVE DALLAS, TX 75252	NONE UNRESTRICTED	QUALIFYING	15,010.

THE CARL J. AND MARGOT A. JOHNS	SON FOUNDA	2	5-1675809
GRACE CHURCH - NORTH CAMPUS 754 GHENT ROAD AKRON, OH 44333	NONE UNRESTRICTED	QUALIFYING	10,016.
MARS AREA PUBLIC LIBRARY PO BOX 415 MARS, PA 16046	NONE UNRESTRICTED	QUALIFYING	20,392.
UNIVERSITY OF ILLINOIS FOUNDATION HARKER HALL, MC-386, 1305 WEST GREEN STREET URBANA, IL 61801	NONE UNRESTRICTED	QUALIFYING	5,007.
JOHN DAU SUDAN FOUNDATION 518 JAMES STREET, SUITE 200 SYRACUSE, NY 13220	NONE UNRESTRICTED	QUALIFYING	3,138.
CHINA MINISTRIES INTERNATIONAL 1605 EAST ELIZABETH STREET PASADENA , CA 91104	NONE UNRESTRICTED	QUALIFYING	74,983.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		476,416.

THE CARL J. AND MARGOT A. JOHNSON FOUNDATION
ATTACHMENT TO FORM 990-PF
EIN – 25-1675809
TAXABLE YEAR ENDED DECEMBER 31, 2009

### PAGE 5, PART VII-A, LINE 8 – PUBLIC INSPECTION

NOTICE OF FILING OF THE ANNUAL RETURN WITH THE PENNSYLVANIA ATTORNEY GENERAL

THE UNDERSIGNED, A FOUNDATION MANAGER AND TRUSTEE, HEREBY CERTIFIES THAT IN ACCORDANCE WITH ITEM G OF THE INSTRUCTIONS AND AS REQUIRED BY SECTION 6033(c) OF THE INTERNAL REVENUE CODE, A COPY OF THE FORM 990-PF FILED ON BEHALF OF THE FOUNDATION FOR THE YEAR 2009, HAS BEEN FURNISHED TO THE ATTORNEY GENERAL OF THE COMMONWEALTH OF PENNSYLVANIA.

MARGOT A. JOHNSON, TRUSTEE