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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning,

and ending

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type See Specific Instructions	Name of foundation THE WOOD FOUNDATION OF CHAMBERSBURG, PA	A Employer identification number 25-1607838
	Number and street (or P O box number if mail is not delivered to street address) ONE BRATTLE SQUARE, 4TH FLOOR	Room/suite
	City or town, state, and ZIP code CAMBRIDGE, MA 02138	

H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here ► <input type="checkbox"/> D 1 Foreign organizations, check here ► <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16)	► \$ 6,935,571.	J Accounting method	<input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1 Contributions, gifts, grants, etc., received 2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) _____ 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 4,301,185. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11				N/A	
		257,754.	257,754.		STATEMENT 1
				24,826.	
				24,826.	
			45.	45.	
				STATEMENT 2	
		282,625.	282,625.		
Operating and Administrative Expenses 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 3 7,322. 0. 0. b Accounting fees STMT 4 37,199. 37,199. 0. c Other professional fees STMT 5 12,000. 0. 0. 17 Interest 18 Taxes STMT 6 19,197. 6,697. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 7 1,846. 1,846. 0. 24 Total operating and administrative expenses Add lines 13 through 23 115,564. 45,742. 0. 25 Contributions, gifts, grants paid 531,800. 531,800. 26 Total expenses and disbursements. Add lines 24 and 25 647,364. 45,742. 531,800. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements <364,739.00 b Net investment income (if negative, enter -0-) 236,883. c Adjusted net income (if negative, enter -0-) N/A					

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		5,989.	7,368.	7,368.
	2 Savings and temporary cash investments		43,200.	42,646.	42,646.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment, basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► STATEMENT 9)		6,202,499.	5,826,941.	6,885,557.
	16 Total assets (to be completed by all filers)		6,251,688.	5,876,955.	6,935,571.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► STATEMENT 9)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds		6,251,688.	6,251,688.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		0.	<374,733.	
	30 Total net assets or fund balances		6,251,688.	5,876,955.	
	31 Total liabilities and net assets/fund balances		6,251,688.	5,876,955.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 6,251,688.
2 Enter amount from Part I, line 27a	2 <364,739. >
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 5,886,949.
5 Decreases not included in line 2 (itemize) ►	5 9,994.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 5,876,955.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BOSTON PRIVATE - SEE ATTACHED			P	VARIOUS	VARIOUS
b BOSTON PRIVATE - SEE ATTACHED			P	VARIOUS	VARIOUS
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 2,564,946.		2,519,496.	45,450.		
b 1,736,239.		1,756,863.	<20,624.>		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			45,450.		
b			<20,624.>		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	24,826.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	588,194.	7,934,623.	.074130
2007	845,101.	8,925,303.	.094686
2006	578,005.	8,691,283.	.066504
2005	793,383.	9,010,379.	.088052
2004	730,179.	9,144,782.	.079847

2 Total of line 1, column (d)

2 .403219

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .080644

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 6,658,168.

5 Multiply line 4 by line 3

5 536,941.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,369.

7 Add lines 5 and 6

7 539,310.

8 Enter qualifying distributions from Part XII, line 4

8 531,800.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	4,738.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		2	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	4,738.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		4	0.
6	Credits/Payments		5	4,738.
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a		8,173.
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7		8,173.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		3,435.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ►	11		0.

Part VII-A | Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1a	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			X	
c	Did the foundation file Form 1120-POL for this year?			X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
(1)	On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		6		X
•	By language in the governing instrument, or				
•	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		7		X
7	Did the foundation have at least \$5,000 in assets at any time during the year?				
	If "Yes," complete Part II, col (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►				
PA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X

Part VII-A Statements Regarding Activities (continued)

11	11	X
12	12	X
13	13	X
Website address ► N/A		
14 The books are in care of ► C. O. WOOD, III		Telephone no. ► 717-267-3174
Located at ► ONE BRATTLE SQUARE, 4TH FLOOR, CAMBRIDGE, MA ZIP+4 ► 02138		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/>	Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes X No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/>	Yes X No
1b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
1c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/>	Yes X No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes X No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes X No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes X No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes X No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b



Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes

No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes X

No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes X

No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES O. WOOD, III ONE BRATTLE SQUARE CAMBRIDGE, MA 02138	TRUSTEE 0.00	36,000.	0.	0.
MIRIAM M. WOOD ONE BRATTLE SQUARE CAMBRIDGE, MA 02138	TRUSTEE 0.00	0.	0.	0.
EMILIE W. ROBINSON 5427 ROYAL MILE BOULEVARD SALISBURY, MD 21801	TRUSTEE 0.00	1,000.	0.	0.
DAVID S. WOOD 2815 PIEDMONT STREET BERKELEY, CA 94705	TRUSTEE 0.00	1,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3		
Total. Add lines 1 through 3 ►		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,336,680.
b	Average of monthly cash balances	1b	422,881.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,759,561.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,759,561.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	101,393.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,658,168.
6	Minimum investment return Enter 5% of line 5	6	332,908.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	332,908.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,738.
b	Income tax for 2009. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,738.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	328,170.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	328,170.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	328,170.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	531,800.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	531,800.
b	Cash distribution test (attach the required schedule)	5	0.
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	531,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	Adjusted qualifying distributions Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				328,170.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	281,026.			
b From 2005	348,478.			
c From 2006	151,593.			
d From 2007	406,688.			
e From 2008	199,750.			
f Total of lines 3a through e	1,387,535.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 531,800.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				328,170.
e Remaining amount distributed out of corpus	203,630.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:	1,591,165.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	281,026.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,310,139.			
10 Analysis of line 9:				
a Excess from 2005	348,478.			
b Excess from 2006	151,593.			
c Excess from 2007	406,688.			
d Excess from 2008	199,750.			
e Excess from 2009	203,630.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 11				
Total			► 3a	531,800.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	257,754.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	45.	
8 Gain or (loss) from sales of assets other than inventory			18	24,826.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		282,625.	0.
13 Total Add line 12, columns (b), (d), and (e)			13		282,625.
(See worksheet in line 13 instructions to verify calculations)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Nov 8, 2010 ➤ DIRECTOR
Date Title

Signature of officer or trustee		Date	Title		
Paid Preparer's Use Only	Preparer's signature			Check if self- employed	Preparer's identifying number
			11-3-10	<input type="checkbox"/>	
Firm's name (or yours if self-employed) address and ZIP code		PARAGON ADVISORS, INC. 20820 CHAGRIN BLVD., SUITE 300 SHAKER HEIGHTS, OH 44122		EIN	<input type="checkbox"/>
				Phone no. (216) 491-3990	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BOSTON PRIVATE - ACCRUED MARKET DISCOUNT	5,327.	0.	5,327.
BOSTON PRIVATE - AMORTIZATION OF PREMIUM	<14,548. >	0.	<14,548. >
BOSTON PRIVATE - AMORTIZATION OF PREMIUM-US TREASURY	<388. >	0.	<388. >
BOSTON PRIVATE - INTEREST	176,169.	0.	176,169.
BOSTON PRIVATE - NON-QUALIFIED DIVIDENDS	710.	0.	710.
BOSTON PRIVATE - ORIGINAL ISSUE DISCOUNT	3,485.	0.	3,485.
BOSTON PRIVATE - QUALIFIED DIVIDENDS	76,734.	0.	76,734.
BOSTON PRIVATE - US INTEREST	10,265.	0.	10,265.
TOTAL TO FM 990-PF, PART I, LN 4	257,754.	0.	257,754.

FORM 990-PF	OTHER INCOME	STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITY LITIGATION	45.	45.	
TOTAL TO FORM 990-PF, PART I, LINE 11	45.	45.	

FORM 990-PF	LEGAL FEES	STATEMENT	3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LOVETT BOOKMAN HARMON MARKS LLP	7,322.	0.		0.
TO FM 990-PF, PG 1, LN 16A	7,322.	0.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOSTON PRIVATE - MANAGEMENT FEES	37,199.	37,199.		0.
TO FORM 990-PF, PG 1, LN 16B	37,199.	37,199.		0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CLERICAL FEE - WHI	12,000.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	12,000.	0.		0.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOSTON PRIVATE - FOREIGN TAXES PAID	6,697.	6,697.		0.
EXCISE TAXES	12,500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	19,197.	6,697.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOSTON PRIVATE - INTEREST INVESTMENT EXPENSE	1,846.	1,846.		0.
TO FORM 990-PF, PG 1, LN 23	1,846.	1,846.		0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION		AMOUNT	
PRIOR PERIOD ADJUSTMENT-ZERO OUT ACCRD INTEREST PD ACCOUNT		9,994.	
TOTAL TO FORM 990-PF, PART III, LINE 5		9,994.	

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT AGENCY BONDS	1,128,074.	722,590.	754,033.
CORPORATE AND FOREIGN BONDS	2,273,607.	2,347,459.	2,418,114.
EQUITIES	2,790,824.	2,756,891.	3,713,409.
DIVIDENDS RECEIVABLE	0.	1.	1.
ACCRUED INTEREST PAID	9,994.	0.	0.
TO FORM 990-PF, PART II, LINE 15	6,202,499.	5,826,941.	6,885,557.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHARLES O. WOOD III
ONE BRATTLE SQUARE, 4TH FLOOR
CAMBRIDGE, MA 02138

TELEPHONE NUMBER

(617)864-1420

FORM AND CONTENT OF APPLICATIONS

WHILE THERE IS NO SPECIFIC FORM OF GRANT REQUEST, APPLICANTS SHOULD PROVIDE SUFFICIENT DETAIL TO ENABLE THE FOUNDATION TO COMPLETELY EVALUATE THEIR REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

FIRST CONSIDERATION WILL BE GIVEN TO ORGANIZATIONS SERVING THE CHAMBERSBURG-FRANKLIN COUNTIES OF PENNSYLVANIA

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CONSERVATORY THEATRE 30 GRANT AVE. SIXTH FLOOR SAN FRANCISCO, CA 94108	NONE GENERAL	501 (C)(3)	500.
AURORA THEATRE 2081 ADDISON STREET BERKELEY, CA 94704	NONE GENERAL	501 (C)(3)	23,000.
CELEBRITY SERIES OF BOSTON 20 PARK PLAZA BOSTON, MA 02116	NONE GENERAL	501 (C)(3)	50,000.
CREATIVE GROWTH 355 24TH STREET OAKLAND, CA 94612	NONE GENERAL	501 (C)(3)	10,000.
DELAWARE GUIDANCE SERVICES FOR YOUTH 1213 DELAWARE AVENUE WILMINGTON, DE 19806	NONE GENERAL	501 (C)(3)	5,000.
FRIENDS OF AMERICAN ART AT YALE P.O. BOX 208271 NEW HAVEN, CT 06520	NONE GENERAL	501 (C)(3)	5,000.
HARVARD GRADUATE SCHOOL OF EDUCATION 44R BRATTLE STREET CAMBRIDGE, MA 02238	NONE GENERAL	501 (C)(3)	5,000.
INDEX 827 VALENCIA STREET, SUITE 101 SAN FRANCISCO, CA 94110	NONE GENERAL	501 (C)(3)	1,000.

THE WOOD FOUNDATION OF CHAMBERSBURG, PA

25-1607838

ISABELLA STEWART GARDNER MUSEUM 2 PALACE ROAD BOSTON, MA	NONE GENERAL	501 (C)(3)	362,800.
NORTHGATE HIGH SCHOOL SR. PROJECT 425 CASTLE ROCK ROAD WALNUT CREEK, CA 94598	NONE GENERAL	501 (C)(3)	1,500.
OAKLAND MUSEUM EDUCATIONAL FUND 1000 OAK STREET OAKLAND, CA 94607	NONE GENERAL	501 (C)(3)	1,000.
PHILLIPS EXETER ACADEMY 20 MAIN STREET ANDOVER, MA 01810	NONE GENERAL	501 (C)(3)	5,000.
RICHMOND ART CENTER 2540 BARRETT AVENUE RICHMOND, CA 94804	NONE GENERAL	501 (C)(3)	500.
RIVER OF WORDS 2547 EIGHTH STREET 13B BERKELEY, CA 94710	NONE GENERAL	501 (C)(3)	16,500.
SALISBURY UNIVERSITY FOUNDATION P.O. BOX 2655 SALISBURY, MD 21802	NONE GENERAL	501 (C)(3)	12,500.
SAN FRANCISCO HEALTH CONSORTIUM 1550 BRYANT STREET, SUITE 450 SAN FRANCISCO, CA 94103	NONE GENERAL	501 (C)(3)	1,500.
WOMEN'S DAY TIME DROP-IN CENTER 2218 ACTON STREET BERKELEY, CA 94702	NONE GENERAL	501 (C)(3)	1,000.
WINTERTHUR MUSEUM & COUNTRY ESTATE WINTERTHUR, DE 19735	NONE GENERAL	501 (C)(3)	20,000.

THE WOOD FOUNDATION OF CHAMBERSBURG, PA

25-1607838

YOUTH RADIO
1701 BROADWAY AVENUE OAKLAND,
CA 94612

NONE
GENERAL

501 (C)(3) 10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

531,800.

2009 Tax Information Statement

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Payer's Name and Address
 BOSTON PRIVATE BANK & TRUST CO
 INVESTMENT MANAGEMENT
 TEN POST OFFICE SQUARE
 BOSTON, MA 02109

Account Number: 755D6000
Recipient's Tax ID number: 25-1607838
Payer's Federal ID number: 33-1023320
Questions?
 Corrected 2nd TIN notice

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Cost of Stocks Bonds, etc. (Box 3)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 5)
Short Term Sales Reported on 1099-B							
200000.0000 0195XBH9	ALLIED WASTE NA 7	375% 4/15/14	09/18/2009	12/07/2009	207,376.00	0.00	0.00
150000.0000 01958XA20	ALLIED WASTE NA 7	875% 4/15/13	08/11/2009	11/30/2009	153,937.50	153,862.15	75.35
150000.0000 7778849	AMER EXP TRAVEL MTN	3.625% 2/20/09	09/25/2008	02/20/2009	150,000.00	150,000.00	0.00
100000.0000 149123BP5	CATERPILLAR INC	7.000% 12/15/13	12/02/2008	08/20/2009	114,346.00	99,976.00	14,370.00
50000.0000 25459HAGO	DIRECTV HDGS/FN	7.625% 5/15/16	08/12/2009	12/22/2009	54,687.50	52,398.42	2,289.08
150000.0000 260543BR3	DOW CHEMICAL	6.000% 10/01/12	04/14/2008	01/07/2009	144,744.00	156,811.38	-12,067.38
8500.0000 81369Y605	FINANCIAL SELECT SECTOR SPDR	03/10/2009	03/16/2009	68,679.61	58,599.00	10,080.61	0.00
8500.0000 81369Y605	FINANCIAL SELECT SECTOR SPDR	03/10/2009	03/19/2009	80,004.07	58,599.00	21,405.07	0.00
100000.0000 31398A155	FNMA 5.500% 12/14/22	03/13/2009	12/14/2009	100,000.00	100,000.00	0.00	0.00
7910.2500 31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008	01/25/2009	7,910.25	7,850.46	59.79	0.00
10702.8500 31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008	02/25/2009	10,702.85	10,626.17	76.68	0.00
8815.2800 31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008	03/25/2009	8,815.28	8,755.37	59.91	0.00
9870.3200 31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008	04/25/2009	9,870.32	9,807.32	63.00	0.00
50000.0000 349631AM3	FORTUNE BRANDS INC 5.125% 1/15/11	07/31/2009	11/18/2009	51,764.00	50,653.53	1,110.47	0.00
1600.0000 372460105	GENUINE PARTS CO	11/07/2008	04/20/2009	54,329.96	59,717.12	-5,387.16	0.00
50000.0000 38146FAF8	GOLDMAN SACHS GP 1.625% 7/15/11	02/06/2009	11/24/2009	50,657.00	49,857.50	799.50	0.00

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2009 Tax Information Statement

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Recipient's Name and Address
**THE WOOD FOUNDATION OF
 CHAMBERSBURG
 ONE BRATTLE SQUARE, 4TH FLOOR
 CAMBRIDGE, MA 02138**

Account Number: 755D6000
 Recipient's Tax ID number: 25-1607838
 Payer's Federal ID number: 33-1023320
 Questions? (617)912-4254
 Corrected 2nd TIN notice

Payer's Name and Address
BOSTON PRIVATE BANK & TRUST CO
INVESTMENT MANAGEMENT
TEN POST OFFICE SQUARE
BOSTON, MA 02109

Number (Box 5)	of shares (Box 1b)	CUSIP (Box 7)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks Bonds, etc. (Box 2)	Cost of other Basis (Box 2)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)	
50000.0000 428236AT0			HEWLETT-PACK CO 6.125% 3/01/14	12/02/2008	07/30/2009	55,865.50	49,983.50	5,882.00	0.00	
150000.0000 437076AN2			HOME DEPOT INC 5.200% 3/01/11	11/20/2008	08/13/2009	156,196.50	143,050.99	13,145.51	0.00	
100000.0000 452308AE9			ILLINOIS TOOL WORKS 5.750% 3/01/09	10/07/2008	03/01/2009	100,000.00	100,000.00	0.00	0.00	
1400.0000 61166W101			MONSANTO CO NEW	10/16/2008	09/23/2009	109,049.73	110,173.70	-1,123.97	0.00	
2050.0000 66987V109			NOVARTIS AG SPONS ADR	12/05/2008	04/20/2009	72,949.83	97,272.30	-24,322.47	0.00	
150000.0000 887389AF1			TIMKEN CO 5.750% 2/15/10	05/19/2009	09/09/2009	152,011.50	150,320.48	1,691.02	0.00	
100000.0000 912828JH4			U.S. TREASURY NOTES 4.000% 8/15/18	09/08/2008	05/18/2009	106,707.03	102,763.45	3,943.58	0.00	
100000.0000 92553PAE2			VIACOM INC 4.375% 9/15/14	08/19/2009	09/28/2009	101,802.00	99,291.00	2,511.00	0.00	
100000.0000 25468P BX3			WALT DISNEY CO MTN 6.375% 3/01/12	11/03/2008	10/01/2009	110,445.00	101,250.46	9,194.54	0.00	
100000.0000 94973VAE4			WELLPOINT INC 4.250% 12/15/09	02/18/2009	09/11/2009	100,834.00	99,847.45	986.55	0.00	
100000.0000 92931BAA4			WPS RESOURCES CORP 7.000%	02/18/2009	09/22/2009	100,509.00	100,244.09	264.91	0.00	
3000.0000 983024100			WYETH	04/07/2008	01/28/2009	130,751.23	130,408.80	342.43	0.00	
Total Short Term Sales Reported on 1099-B						2,564,945.66	2,519,495.64	45,450.02	0.00	
Long Term 15% Sales Reported on 1099-B				11/06/2007	07/31/2009	54,932.50	49,980.50	4,952.00	0.00	
50000.0000 002819AA8			ABBOTT LABORATORIES 5.150%	11/30/12						
100000.0000 269003AD0			DOVER CORP 6.500% 2/15/11		05/18/2007	08/06/2009	107,109.00	101,720.09	5,388.91	0.00
2000.0000 292550104			ENCANA CORP		10/26/2005	01/30/2009	88,728.50	96,818.73	-8,090.23	0.00

Long Term 15% Sales Reported on 1099-B

50000.0000 002819AA8	ABBOTT LABORATORIES 5.150%	11/06/2007	07/31/2009	54,932.50	49,980.50	4,952.00	0.00	
100000.0000 269003AD0	DOVER CORP 6.500% 2/15/11	11/30/12						
2000.0000 292550104	ENCANA CORP		05/18/2007	08/06/2009	107,109.00	101,720.09	5,388.91	0.00

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2009 Tax Information Statement

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Payer's Name and Address
BOSTON PRIVATE BANK & TRUST CO
INVESTMENT MANAGEMENT
TEN POST OFFICE SQUARE
BOSTON, MA 02109

Account Number: 755D6000
Recipient's Tax ID number: 25-1607838
Payer's Federal ID number: 33-1023320
Questions? Corrected
 2nd TIN notice

Recipient's Name and Address
THE WOOD FOUNDATION OF
CHAMBERSBURG
ONE BRATTLE SQUARE, 4TH FLOOR
CAMBRIDGE, MA 02138

Number (Box 5)	Description (Box 7)	Date of Acquired (Box 1a)	Cost or other Basis (Box 2)	Stocks Bonds, etc. (Box 5)	Net Gain or Loss (Box 6)	Federal Income Tax (Box 3)	Income Tax Withheld (Box 4)
100000.0000 31359MEY5	FEDERAL NATL MTG ASSN MEDIUM TERM NT	12/20/2000 09/15/2009	100,000.00		100,000.00	0.00	0.00
1179 6000 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 01/15/2009	1,179.60		1,177.16	2.44	0.00
2303.0800 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 02/15/2009	2,303.08		2,298.32	4.76	0.00
3546.9600 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 03/15/2009	3,546.96		3,539.63	7.33	0.00
3639.8500 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 04/15/2009	3,639.85		3,632.33	7.52	0.00
3724.3400 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 05/15/2009	3,724.34		3,716.65	7.69	0.00
4047.9700 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 06/15/2009	4,047.97		4,039.61	8.36	0.00
3651.7600 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 07/15/2009	3,651.76		3,644.22	7.54	0.00
2624.5900 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 08/15/2009	2,624.59		2,619.17	5.42	0.00
1896.5 100 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 09/15/2009	1,896.51		1,892.59	3.92	0.00
1643.9400 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 10/15/2009	1,643.94		1,640.54	3.40	0.00
1727.2900 31371K5Y3	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 11/15/2009	1,727.29		1,723.72	3.57	0.00
2026.2600 31396C3C2	FHLMC SER R003-CMO 5 125% 10/15/15	10/20/2005 12/15/2009	2,026.26		2,022.07	4.19	0.00
249.6700 31371K5Y3	FNMA PL #254763 6 000% 5/01/23	03/10/2004 01/25/2009	249.67		255.08	-5.41	0.00
96.1200 31371K5Y3	FNMA PL #254763 6 000% 5/01/23	03/10/2004 02/25/2009	96.12		98.13	-2.01	0.00
314.2800 31371K5Y3	FNMA PL #254763 6 000% 5/01/23	03/10/2004 03/25/2009	314.28		320.56	-6.28	0.00
462.4900 31371K5Y3	FNMA PL #254763 6 000% 5/01/23	03/10/2004 04/25/2009	462.49		471.25	-8.76	0.00
298.7700 31371K5Y3	FNMA PL #254763 6 000% 5/01/23	03/10/2004 05/25/2009	298.77		304.14	-5.37	0.00
486.5900 31371K5Y3	FNMA PL #254763 6 000% 5/01/23	03/10/2004 06/25/2009	486.59		495.02	-8.43	0.00

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2009 Tax Information Statement

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Payer's Name and Address
 BOSTON PRIVATE BANK & TRUST CO
 INVESTMENT MANAGEMENT
 TEN POST OFFICE SQUARE
 BOSTON, MA 02109

Account Number: 755D6000
 Recipient's Tax ID number: 25-1607838
 Payer's Federal ID number: 33-1023320
 Questions? Corrected 2nd TIN notice

Recipient's Name and Address
 THE WOOD FOUNDATION OF
 CHAMBERSBURG
 ONE BRATTLE SQUARE, 4TH FLOOR
 CAMBRIDGE, MA 02138

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date of Acquired (Box 1a)	Date of Sale (Box 1a)	Cost or Bonds, etc. other Basis (Box 2)	Net Gain or Loss (Box 2)	Federal Income Tax Withheld (Box 4)
491,5300	31371K5Y3	FNMA PL #254763 6.000% 5/01/23	03/10/2004 07/25/2009		491.53	499.74	..-8.21 .. 0.00
122,5700	31371K5Y3	FNMA PL #254763 6.000% 5/01/23	03/10/2004 08/25/2009		122.57	124.54	..-1.97 .. 0.00
321,6700	31371K5Y3	FNMA PL #254763 6.000% 5/01/23	03/10/2004 09/25/2009		321.67	326.65	..-4.98 .. 0.00
376,8600	31371K5Y3	FNMA PL #254763 6.000% 5/01/23	03/10/2004 10/25/2009		376.86	382.49	..-5.63 .. 0.00
395,4300	31371K5Y3	FNMA PL #254763 6.000% 5/01/23	03/10/2004 11/25/2009		395.43	401.13	..-5.70 .. 0.00
339,0800	31371K5Y3	FNMA PL #254763 6.000% 5/01/23	03/10/2004 12/25/2009		339.08	343.79	..-4.71 .. 0.00
9237,6500	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 05/25/2009		9,237.65	9,182.41	55.24 .. 0.00
7613,8500	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 06/25/2009		7,613.85	7,571.35	42.50 .. 0.00
7612,3000	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 07/25/2009		7,612.30	7,572.76	39.54 .. 0.00
7372,6100	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 08/25/2009		7,372.61	7,337.30	35.31 .. 0.00
6347,4400	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 09/25/2009		6,347.44	6,319.69	27.75 .. 0.00
7382,8600	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 10/25/2009		7,382.86	7,353.61	29.25 .. 0.00
7186,2900	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 11/25/2009		7,186.29	7,160.91	25.38 .. 0.00
7303,9400	31371LEA3	FNMA PL #254929 3.500% 9/01/13	05/20/2008 12/25/2009		7,303.94	7,281.21	22.73 .. 0.00
52,6100	31402DF47	FNMA PL #725687 V.M. 3.329% 10/01/33	11/01/2006 01/25/2009		52.61	52.84	..-0.23 .. 0.00
2173,8400	31402DF47	FNMA PL #725687 V.M. 3.329% 10/01/33	11/01/2006 02/25/2009		2,173.84	2,183.25	..-9.41 .. 0.00
3399,2800	31402DF47	FNMA PL #725687 V.M. 3.329% 10/01/33	11/01/2006 03/25/2009		3,399.28	3,413.74	..-14.46 .. 0.00
44,4800	31402DF47	FNMA PL #725687 V.M. 3.329% 10/01/33	11/01/2006 04/25/2009		44.48	44.67	..-0.19 .. 0.00
838,9900	31402DF47	FNMA PL #725687 V.M. 3.329% 10/01/33	11/01/2006 05/25/2009		838.99	842.43	..-3.44 .. 0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2009 Tax Information Statement

Page 1.1 of 30

Recipient's Name and Address
 THE WOOD FOUNDATION OF
 CHAMBERSBURG
 ONE BRATTLE SQUARE, 4TH FLOOR
 CAMBRIDGE, MA 02138

Payer's Name and Address
 BOSTON PRIVATE BANK & TRUST CO
 INVESTMENT MANAGEMENT
 TEN POST OFFICE SQUARE
 BOSTON, MA 02109

Account Number: 755D6000
 Recipient's Tax ID number: 25-1607838
 Payer's Federal ID number: 33-1023320
 Questions? (617)912-4254
 Corrected 2nd TIN notice

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Cost or other Basis (Box 2)	Stocks Bonds, etc. (Box 1a)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
44,0400	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 06/25/2009		44.04	44.22	-0.18	0.00
2058,1800	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 07/25/2009		2,058.18	2,066.31	-8.13	0.00
41,2000	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 08/25/2009		41.20	41.36	-0.16	0.00
46,8500	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 09/25/2009		46.85	47.03	-0.18	0.00
51,8200	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 10/25/2009		51.82	52.01	-0.19	0.00
79,1600	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 11/25/2009		79.16	79.45	-0.29	0.00
54,9200	31402DF47	FNMA PL #725687 V-M 3.329% 10/01/33	11/01/2006 12/25/2009		54.92	55.12	-0.20	0.00
70,9300	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 01/25/2009		70.93	71.09	-0.16	0.00
72,5700	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 02/25/2009		72.57	72.73	-0.16	0.00
76,8900	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 03/25/2009		76.89	77.06	-0.17	0.00
74,6300	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 04/25/2009		74.63	74.79	-0.16	0.00
78,9000	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 05/25/2009		78.90	79.06	-0.16	0.00
77,9400	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 06/25/2009		77.94	78.10	-0.16	0.00
78,3000	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 07/25/2009		78.30	78.46	-0.16	0.00
76,0100	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 08/25/2009		76.01	76.16	-0.15	0.00
77,6800	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 09/25/2009		77.68	77.83	-0.15	0.00
76,7100	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 10/25/2009		76.71	76.85	-0.14	0.00
8690,1200	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 11/25/2009		8,690.12	8,706.00	-15.88	0.00
80,3900	31410Y2D9	FNMA PL #901740 V-M 3.882% 8/01/36	11/29/2006 12/25/2009		80.39	80.53	-0.14	0.00

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2009 Tax Information Statement

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Payer's Name and Address
BOSTON PRIVATE BANK & TRUST CO
INVESTMENT MANAGEMENT
TEN POST OFFICE SQUARE
BOSTON, MA 02109

Account Number: 755D6000
Recipient's Tax ID number: 25-1607838
Payer's Federal ID number: 33-1023320
Questions? (617)912-4254
 Corrected **2nd TIN notice**

Recipient's Name and Address
THE WOOD FOUNDATION OF
CHAMBERSBURG
ONE BRATTLE SQUARE, 4TH FLOOR
CAMBRIDGE, MA 02138

Number (Box 5)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 1b)	Cost or Stocks Bonds, etc. other Basis (Box 2)	Net Gain or Loss (Box 3)	Federal Income Tax Withheld (Box 4)
1179.8400 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 01/25/2009		1,179.84	1,112.37	67.47 0.00
1408.9400 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 02/25/2009		1,408.94	1,328.37	80.57 0.00
2123.7900 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 03/25/2009		2,123.79	2,002.34	121.45 0.00
2237.7100 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 04/25/2009		2,237.71	2,109.74	127.97 0.00
2158.3400 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 05/25/2009		2,158.34	2,034.91	123.43 0.00
2077.7900 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 06/25/2009		2,077.79	1,958.97	118.82 0.00
2435.3600 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 07/25/2009		2,435.36	2,296.09	139.27 0.00
2080.5100 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 08/25/2009		2,080.51	1,961.53	118.98 0.00
1656.0800 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 09/25/2009		1,656.08	1,561.37	94.71 0.00
1676.7200 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 10/25/2009		1,676.72	1,580.83	95.89 0.00
1712.6500 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 11/25/2009		1,712.65	1,614.71	97.94 0.00
1666.8200 31394BVF8	FNMA SER 90 CMO 4.350% 3/25/34	06/15/2006 12/25/2009		1,666.82	1,571.50	95.32 0.00
100000.0000 377372AC1	GLAXOSMITHKLINE 4.850% 5/15/13	05/06/2008 12/17/2009		108,432.00	99,789.00	8,643.00 0.00
741.5000 36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 01/20/2009		741.50	454.63	286.87 0.00
460.7200 36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 02/20/2009		460.72	274.80	185.92 0.00
874.0200 36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 03/20/2009		874.02	508.14	365.88 0.00
634.7000 36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 04/20/2009		634.70	369.01	265.69 0.00
487.2800 36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 05/20/2009		487.28	283.30	203.98 0.00
505.8600 36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 06/20/2009		505.86	294.10	211.76 0.00

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2009 Tax Information Statement

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Payer's Name and Address
 BOSTON PRIVATE BANK & TRUST CO
 INVESTMENT MANAGEMENT
 TEN POST OFFICE SQUARE
 BOSTON, MA 02109

Recipient's Name and Address
 THE WOOD FOUNDATION OF
 CHAMBERSBURG
 ONE BRATTLE SQUARE, 4TH FLOOR
 CAMBRIDGE, MA 02138

Account Number: 755D6000
Recipient's Tax ID number: 25-1607838
Payer's Federal ID number: 33-1023320
Questions? (617)912-4254
 Corrected
 2nd TIN notice

Number (Box 5)	of shares (Box 1b)	CUSIP (Box 7)	Description (Box 1a)	Date Acquired (Box 2)	Date Sale (Box 1a)	Cost of Stocks Bonds, etc. (Box 2)	Cost or other Basis (Box 2)	Federal Income Tax Gain or Loss (Box 5)	Net Gain or Loss (Box 5)	Tax Withheld (Box 4)
456.3900	36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 07/20/2009			456.39	265.34	191.05	0.00	
634.0900	36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 08/20/2009			634.09	368.65	265.44	0.00	
635.8600	36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 09/20/2009			635.86	369.68	266.18	0.00	
190.9300	36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 10/20/2009			190.93	111.00	79.93	0.00	
384.3600	36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 11/20/2009			384.36	223.46	160.90	0.00	
723.2300	36225C7B6	GNMA PL #080889 V-M 3.000% 4/20/34	05/25/2006 12/20/2009			723.23	420.48	302.75	0.00	
4000.0000	571748102	MARSH & MCCLENNAN	10/21/2008 11/02/2009			92,997.60	109,828.40	-16,830.80	0.00	
3800.0000	594918104	MICROSOFT CORP	VARIOUS	01/30/2009		65,025.22	14,572.56	50,452.66	0.00	
200000.0000	748148QQ9	QUEBEC PROVINCE 5.750% 2/15/09	11/09/2004 02/15/2009			200,000.00	200,000.00	0.00	0.00	
2400.0000	826552101	SIGMA ALDRICH CORP	11/15/2007 01/30/2009			86,898.44	123,408.72	-36,510.28	0.00	
3600.0000	882598104	TEXAS INSTRUMENTS COM	10/31/2007 04/20/2009			62,821.26	117,732.96	-54,911.70	0.00	
125000.0000	912828FQ8	U.S. TREASURY NOTES 4.875% 8/15/16	09/26/2006 05/18/2009			142,451.17	127,221.39	15,229.78	0.00	
1650.0000	913017109	UNITED TECHNOLOGIES CORP COM	11/15/2007 04/20/2009			75,333.93	121,702.36	-46,368.43	0.00	
150000.0000	91324PAP7	UNITEDHEALTH GROUP 5.250% 3/15/11	02/28/2006 11/18/2009			156,684.00	150,074.62	6,609.38	0.00	
17500.0000	931142BE2	WALMART STORES INC 6.875% 8/10/09	04/05/2005 08/10/2009			175,000.00	175,000.00	0.00	0.00	
4100.0000	949746101	WELLS FARGO & CO NEW COM	06/22/1995 04/09/2009			76,241.64	29,719.87	46,521.77	0.00	
Total Long Term 15% Sales Reported on 1099-B						1,736,239.34	1,756,863.38	-20,624.04	0.00	

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only.

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization THE WOOD FOUNDATION OF CHAMBERSBURG, PA	Employer identification number 25-1607838
	Number, street, and room or suite no. If a P O box, see instructions. ONE BRATTLE SQUARE, 4TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CAMBRIDGE, MA 02138	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

PARAGON ADVISORS, INC.

- The books are in the care of ► **20820 CHAGRIN BLVD SUITE #300 - SHAKER HEIGHTS, OH 44122**
Telephone No ► **(216)491-3990** FAX No ►
- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until
AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension
is for the organization's return for:
► calendar year 2009 or
► tax year beginning _____ and ending _____.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 4,798.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 8,173.
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)		
Type or print <small>File by the extended due date for filing the return. See instructions</small>	Name of Exempt Organization THE WOOD FOUNDATION OF CHAMBERSBURG, PA	Employer identification number 25-1607838
	Number, street, and room or suite no. If a P O box, see instructions ONE BRATTLE SQUARE, 4TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CAMBRIDGE, MA 02138	For IRS use only

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

C. O. WOOD, III

- The books are in the care of ► **ONE BRATTLE SQUARE, 4TH FLOOR - CAMBRIDGE, MA 02138**
Telephone No ► **717-267-3174** FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period
- 7 State in detail why you need the extension _____

ADDITIONAL TIME IS REQUESTED TO OBTAIN FINANCIAL INFORMATION FROM OUTSIDE PARTIES IN ORDER TO COMPLETE THIS RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$ 4,738.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$ 8,173.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►

Title ► **CPA**

Date ►