

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2009

			or tax ye	ear beginning			, 2009	, and endin	ng		, 20
G C	heck all t	hat apply:	L Inii	tial return	L	Initial return	of a former p	ublic chari	<u>ty</u>		Final return
			An	nended return		Addre	ss change		Name cl	nange	
		Name of fou	ndation						A Emp	loyer identi	ification number
Us	e the IRS										
	label.	THE WALT	TER J	LINDOUIST	r found	ATION 005	266			23	-7950549
Ot	herwise,					delivered to street		Room/suit	e B Teleph		se page 10 of the instructions)
	print										
	or type.	1 FNB B	מע.ז							17	24) 983-3607
	Specific	City or town,		d ZIP code	- -			<u> </u>		mption applic	cation is
Inst	tructions.	only or town,	, οισιο, σ	.a . 3 000					1 '	ing, check hei	· • 1
		игомтта/	יגת י⊒יי	A 16148-33	17						ations, check here
				_							ations meeting the here and attach
H C	7	-				empt private f			coi	mputation •	▶ []
<u></u>			-	charitable trust		her taxable pr			E If priv	ate foundation	on status was terminated
		value of all				nethod: X C		rual	under	r section 507	(b)(1)(A), check here . >
	-	m Part II, co		,	Other (spe	ecify)			_ F If the	foundation is	in a 60-month termination
	6) ▶ \$		<u>46,839</u>) . (Part	I, column	(d) must be or	n cash basis.)		undei	section 507	(b)(1)(B), check here . >
Par				Expenses (TI	ne (a) R	evenue and	(b) Net inve	otmont	(c) Adjus	tad not	(d) Disbursements
		ot necessarily		(b), (c), and (d)		enses per	incom		incor		for charitable purposes
	colum	n (a) (see pag	e 11 of th	e instructions).)		books					(cash basis only)
	1 Contribut	ions, gifts, grants.	etc , receive	d (attach schedule)							
1:		ıf the f	oundation	is not required to		<u> </u>					
	•	attach		cash investments	1						
2		•		curities		8,807.		8,807.			
						0,00		0,007.			
1.		al income or (lo			•						
Ι,		,				710.		-			
Kevenue		i or (ioss) from s iles price for all		ets not on line 10 34,605.		710.					
5		n line 6a		•				710			
		=		Part IV, line 2)				710.			+
8		•	_								
10	Income	modifications les less returns	s · · · ·	• • • • • •	•						
'`	and allo	wances · · ·	• •		 						
		st of goods sold									ļ
				hedule)							ļ
1'	1 Other i	ncome (attach	schedule	e)							
12	2 Total.	Add lines 1 the	rough 11	<u> </u>	.	9,517.		<u>9,517.</u>			
13	3 Comper	sation of officer	rs, directors	s, trustees, etc		4,038.		2,019.			2,019
14		mployee sala									
ğ 15	5 Pensio	n plans, emple	yee bene	its .	. L						
2 16		es (File Go									
sasuady 16	b Accour	ung fees (atta	ch sched	lule) Ø		521.		521.			
1	c Other	nofeseignel fe	es Anna A								
<u> </u>	7 Interes	SL. LALAL 18	2 K.	SS							
18	10	<i>?</i> (· · · · · ·	4 of the instructions)		94.		35.			
2 19 2 19				and depletion							
֓֟֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	и										 -
20				· · · · · · · ·						.	
2				ings					-		
ē 22									 		
E 23				ule)							
E 24				rative expenses	1			<u>, </u>			
Operating and Administrative						4,653.		2,575.			2,019
U 25	5 Contrib	utions, gifts, ç	grants pai	d		21,000.					21,000
26	<u>Total exp</u>	enses and disbur	sements A	dd lines 24 and 25	5	25,653.		2,575.			23,019
27	7 Subtrac	t line 26 from	n line 12.								1
	a Excess o	f revenue over ex	penses and	disbursements .		-16,136.					<u> </u>
	b Net inv	estment inco	me (if ne	gative, enter -0-				6,942.			
				ive enter-∩-).	_						

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. PT3656 553J 04/28/2010 10:43:43 005266

Form 990-PF (2009)

Pai	rt II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
			amounts only. (See Instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	ng			
	2	Savings and temporary of	eash investments		-	
	3	Accounts receivable				
		Less allowance for doub	tful accounts			
	4	Pledges receivable				
		Less allowance for doub	tful accounts ►			
	5			·		
			icers, directors, trustees, and other			
			ch schedule) (see page 16 of the instructions)			
ı			cervable (attach schedule)			
£	8	inventories for sale or us	e			
<i>1</i> 2			eferred charges			· -· · · · · · · · · · · · · · · · · ·
A			government obligations (attach schedule)	245 605	200 200	
İ				345,601.	329,908.	346,839
1	1	Investments - land, buildings	bonds (attach schedule)			
	2	(attach schedule)				
			oans	···	-	
	4	Land, buildings, and equipment basis Less accumulated depreciat	ch schedule)			
_	_	(attach schedule)				
)			
ין ו			pleted by all filers - see the	245 601	200 000	246 020
+			ge 1, item I)		329,908.	346,839
	7	Accounts payable and ac	ccrued expenses			
1	8	Grants payable				
<u>8</u> 1						
<u>≅</u> 2			s, trustees, and other disqualified persons .			
Liabilities			es payable (attach schedule)			
7 2	2	Other liabilities (describe	▶) _			
2			s 17 through 22)			
		and complete lines 24	ow SFAS 117, check here ► 4 through 26 and lines 30 and 31.			
မ္မ 2	4	Unrestricted				
E 2	5	Temporarily restricted .				
麗 2	6	Permanently restricted .				
pun		Foundations that do	not follow SFAS 117, lete lines 27 through 31.			
빏	7	Canital stock trust prince	pal, or current funds	345,601.	329,908.	
5 2	γ Ω	Paid in account awaling and	land, bldg., and equipment fund	313,001.	327,000.	
Net Assets	0		· · · · · · · · · · · · · · · · · · ·	- ·		
ξĮ,	9	-	ited income, endowment, or other funds			
ㅎ S	U		balances (see page 17 of the	245 (01	220 000	
		Instructions)		345,601.	329,908.	
3			ssets/fund balances (see page 17	` 245 601	200 000	
			nana in Nick Assets on Freed D	345,601.	329,908.	
	_	_	nges in Net Assets or Fund B		- I - I	
			ances at beginning of year - Part II, co			
е	nd-a	of-year figure reported	on prior year's return)			345,601.
2 E	nter	amount from Part I, Iii	ne 27a		2	16,136.
3 O)the	r increases not include	ne 27a d in line 2 (itemize) ▶ SEE STAT	EMENT 1	3	443.
4 A	dd I	ines 1, 2, and 3				329,908.
		eases not included in li			5	
6 T	otal	net assets or fund bala	ances at end of year (line 4 minus line	e 5) - Part II, column (b),	line 30 6	329,908.

Part IV Capital	Gains and Losses	for Tax on Inv	estment Income		•	1 age c
(a)	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)					(d) Date sold (mo., day, yr.)
1a SEE PART IV	DETAIL			D-Donation		
_b						
_c						
<u>d</u>						
<u>e</u>						
(e) Gross sales price		ation allowed owable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
<u>a</u>						
<u>b</u>						
_ <u>C</u>	-					
<u>d</u>						
е						
Complete only for asse	ts showing gain in col	umn (h) and owne	d by the foundation on 12/31/69		Gains (Col. (h) g	
(i) F.M.V. as of 12/31/	, u	sted basis 2/31/69	(k) Excess of col. (i) over col. (j), if any	col.	(k), but not less t Losses (from co	
a						
b						
_c						
<u>d</u>						
е					_	
2 Capital gain net inco	me or (net capital loss)		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		710.
3 Net short-term capita	l gain or (loss) as defir	•	,			
If gain, also enter in I	art I, line 8, column (c	c) (see pages 13 ar	nd 17 of the instructions).			
If (loss), enter -0- in P	art I, line 8			3		
			ced Tax on Net Investment Inc	come		
	le for the section 4942	2 tax on the distrib	outable amount of any year in the b Do not complete this part.	ase perio	d?] Yes █️ X No
	<u> </u>		see page 18 of the instructions be	fore maki	ng anv entries.	
(a)		(b)	(c)		(d)	
Base period years Calendar year (or tax year beginn		ying distributions	Net value of noncharitable-use assets		Distribution ra (col. (b) divided by	
2008	-	23,291.	369,824.	-		297860604
2007	-	23,785.	423,029.	-		522545972
2006	_	31,660.	417,640.			80691505
2005		8,135.	396,210.			053204109
2004		11,816.	387,183.			051786881
	·					
2 Total of line 1, colur	nn (d)			2	0.246	606089071
3 Average distribution	ratio for the 5-year ba	se period - divide	the total on line 2 by 5, or by the			
_	•	•	than 5 years	3	0.049	921217814
4 Enter the net value	of noncharitable-use as	ssets for 2009 from	m Part X, line 5	4		320,429.
5 Multiply line 4 by lin	e 3			5		15,769.
6 Enter 1% of net inve	stment income (1% of	Part I, line 27b)		6		69.
7 Add lines 5 and 6.				7		15,838.
				8		23,019.
If line 8 is equal to Part VI instructions of	or greater than line 7	7, check the box i	n Part VI, line 1b, and complete t	hat part	using a 1% tax	rate. See the

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins	tructions)	_
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		69	١.
	here X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% J of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		69	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		NON	Œ
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		69	
6	Credits/Payments:			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 120.			
	Exempt foreign organizations-tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d			100	
7	Total credits and payments. Add lines 6a through 6d		120	•
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			—
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		F 1	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		51	·
11 Par	Enter the amount of line 10 to be. Credited to 2010 estimated tax ▶ 51.Refunded ▶ 11 VII-A Statements Regarding Activities			—
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes No	_
14	participate or intervene in any political campaign?	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	- 10		
U	of the instructions for definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation. ▶\$(2) On foundation managers. ▶ \$		i	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		x	
_	conflict with the state law remain in the governing instrument?	6	X	_
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7		_
oa	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) STMT 2			
h	instructions) ►			
b	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	อม		
3	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X
				_

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | X

Form 990-PF (2009)

Х

3b

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

1 List all officers, directors, trustees, foundation ma	nagers and their c	ompensation (see	page 22 of the instru	uctions).
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		4,038.	-0-	-0-
		-		

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000				▶ NONE

Form **990-PF** (2009)

Х

Form 990-PF (2009)		Page 7
Part VIII	Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	nagers, Highly Paid Emplo	yees,
3 Five high	nest-paid independent contractors for professional services (see page 23	3 of the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			NONE
Total numb	per of others receiving over \$50,000 for professional services		▶ NONE
Part IX-A	Summary of Direct Charitable Activities		
	dation's four largest direct charitable activities during the tax year Include relevant statistical info ons and other beneficiaries served, conferences convened, research papers produced, etc.	rmation such as the number	Expenses
1 NONE		·	
2			-
3			
4			
Part IX-B	Summary of Program-Related Investments (see page 23 of the inst two largest program-related investments made by the foundation during the tax year on lines 1 a		Amount
1 NONE		IIU 2.	Amount
2			
	·		
All other pro	gram-related investments. See page 24 of the instructions		
3NONE_			
Total. Add	lines 1 through 3		- 000 05
			Form 990-PF (2009)

Form 990-PF (2009) 23-7950549 Page 8

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page '24 of the instructions.)	gn foundations	,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	325,309.
b	Average of monthly cash balances	1b	NONE
C	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d		1d	325,309.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	325,309.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25		
		4	4,880.
5	of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	320,429.
6	Minimum investment return. Enter 5% of line 5	6	16,021.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ and do not complete this p		
1	Minimum investment return from Part X, line 6	1	16,021.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 69.	-	
b			
С		2c	69.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,952.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4	5	15,952.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		1,01,2
	line 1	7	15,952.
		<u> </u>	15,552.
	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	23,019.
þ	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	NONE
b		3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	23,019.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	69.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,950.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating who qualifies for the section 4940(e) reduction of tax in those years.	ether the founda	ation

Form **990-PF** (2009)

Page 9

Pa	t XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				15,952.
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only			9,927.	
b	Total for prior years 20_07_,20,20		NONE		
3	Excess distributions carryover, if any, to 2009.				
а	From 2004 NONE				
b	From 2005 NONE				
C	From 2006 NONE				
d	From 2007 NONE			ŀ	
е	From 2008 NONE				
f	Total of lines 3a through e	NONB			
4	Qualifying distributions for 2009 from Part XII,				
	line 4: ▶ \$ 23,019.				
а	Applied to 2008, but not more than line 2a			9,927.	
b	Applied to undistributed income of prior years (Election				
	required- see page 26 of the instructions)		NONE		
C	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)	NONB			
d	Applied to 2009 distributable amount				13,092.
	Remaining amount distributed out of corpus	NONE	-		
5	Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same	NONE			NONE
	amount must be shown in column (a),)				
6	Enter the net total of each column as				
	indicated below:	NONE			
	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract		NONE		
c	line 4b from line 2b		NONE		
•	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has		NONE		
	been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
е	Undistributed income for 2008. Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2010.				2,860.
7	Amounts treated as distributions out of corpus				•
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	NONB			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
	instructions)	NONE			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	NONB			
	Analysis of line 9				
	Excess from 2005 NONE				
	Excess from 2006 NONE				
	Excess from 2007 NONE				
	Excess from 2008 NONE				
<u>е</u>	Excess from 2009 NONE				

Form **990-PF** (2009)

Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Pa	art VII-A, question 9)	NOT APPLICABL
1 a	If the foundation has					
	foundation, and the ruling	g is effective for 2009, er	iter the date of the ruling	1	▶	
b	Check box to indicate who	ether the foundation is a	private operating founda	ation described in sectio	n 4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
20	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) rotar
	I or the minimum investment					
	return from Part X for each year listed					
ь	85% of line 2a					
~						
·	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not					" -
	used directly for active conduct					
e	of exempt activities					
-	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line					
3	2d from line 2c			-	-	-
•	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
_	4942(j)(3)(B)(i)					
b	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income.					
Pa					dation had \$5,000	or more in assets
	-	during the year - se		structions.)		
1	Information Regarding					
а	List any managers of					ed by the foundation
	before the close of any	tax year (but only if the	ney nave contributed	more than \$5,000). (See section 507(a)(2).)	
	NONE					
b	List any managers of	the foundation who	own 10% or more o	f the stock of a corp	poration (or an equally	large portion of the
	ownership of a partner	ship or other entity) o	f which the foundation	n has a 10% or greate	er interest.	
	NONE					
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:		
	Check here ► X if t	he foundation only	makes contributions	to preselected char	ritable organizations a	nd does not accept
					e 28 of the instruction	ns) to individuals or
	organizations under ot	her conditions, compl	ete items 2a, b, c, and	l d.		
а	The name, address, an	d telephone number o	of the person to whom	applications should	be addressed:	
b	The form in which app	lications should be su	bmitted and informati	on and materials they	should include:	
	A					
С	Any submission deadli	nes:				
	<u> </u>					
d	Any restrictions or li factors:	mitations on awards	, such as by geogra	aphical areas, charit	able fields, kinds of	institutions, or other

3	Grants and Contributions Paid Durin	g the Year or Appro	oved for F	uture Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	,
а	Paid during the year				
	SEE STATEMENT 8				
	SEE STATEMENT O				
			}		
			l		
		•			
_					
	Total		<u></u>		21,000.
b	Approved for future payment				
			:		
	Table	<u> </u>		<u> </u>	
	Total			▶ 3b	1

Part XVI-	A Analysis of Income-Produ	cing Activ	vities			
	amounts unless otherwise indicated.		ated business income	Excluded by	section 512, 513, or 514	(e)
•	service revenue:	(a) Business code	(b)	(c) Exclusion code	(d)	Related or exempt function income (See page 28 of the instructions.)
a		<u> </u>				
b						
c						
d						· · · · · · · · · · · · · · · · · · ·
е						
f						
g Fees	and contracts from government agencies			ļ. <u>.</u>		
2 Members	ship dues and assessments				<u>-</u>	
	n savings and temporary cash investments					
4 Dividend	Is and interest from securities	_		14	8,807.	
	al income or (loss) from real estate.					
	t-financed property					
	debt-financed property			ļ		
	Income or (loss) from personal property .			<u> </u>		
	vestment income		<u> </u>	10		
	oss) from sales of assets other than inventory			18	710.	
	me or (loss) from special events					
	ofit or (loss) from sales of inventory		-			
	venue. a	_ .		 		
				 		
_						
e	. Add columns (b), (d), and (e)				9,517.	
	dd line 12, columns (b), (d), and (e)		<u> </u>	.1		
	eet in line 13 instructions on page 28 to					<u> </u>
Part XVI-I	B Relationship of Activities			empt Purp	oses	
Line No. ▼	Explain below how each activi the accomplishment of the for page 29 of the instructions.)					
	page 25 of the mandetions.		<u>-</u>			
	<u> </u>			<u>.</u>		
	. <u>-</u>			 .		·
					-	
					-	
				. <u>-</u>	- -	
	·					
						<u> </u>
			NOT APPLICABLE	E.		
			NOT INTERCIPE			
					-	
						-
						
						Form 990-PF (2009)

Par	t XVII	Information Exempt Orga		ransfers To	and Transa	actions	and Rela	tionships	With I	Vonc	harit	able
1	in sec	he organization directly ction 501(c) of the Co zations?	ode (other than	section 501(c)	(3) organization	s) or in s					Yes	No
a	organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash									1a(1)		Х
(2) Other assets											X	
b	b Other transactions.										v	
(1) Sales of assets to a noncharitable exempt organization										1b(1) 1b(2)	-	X
		ental of facilities, equipme										X
		eimbursement arrangeme										X
		oans or loan guarantees										X
_		erformance of services or ig of facilities, equipment										<u>X</u>
		answer to any of									fair r	
	value	of the goods, other in any transaction or	assets, or servi	ces given by	the reporting f	oundation.	If the four	ndation rece	ived less	than	fair r	narket
(a) l	_ine no	(b) Amount involved	(c) Name of no	oncharitable exem	pt organization	(d) Des	cription of trans	fers, transactio	ns, and sha	rıng arra	ngeme	nts
_							<u> </u>					
_												
					_							
	_											
	section	foundation directly or n 501(c) of the Code (oth	ner than section 5			more tax-e	exempt organ	uzations des	cribed in	Ye	es 🔯	
<u>b</u>	If "Yes	," complete the following (a) Name of organization		(b) Typ	oe of organization			(c) Descriptio	n of relation	ship		
_												
										-		
Sign Here	Under belief,	penalties of perjury, I declit is true, correct, and com	are that I have exa plete. Declaration o	mined this return, f preparer (other t	, including accomp han taxpayer or fid	anying scheduciary) is ba	ased on all info	ements, and to ormation of wh	the best of prepare	of my k	nowled ny knov	ge and Medge.
	₽ s	gnature of officer of trustee				Date	y	Title				
	d rer's July	Preparer's signature	uf Z	an	Date	8/2010	Check if self-emplo	yed ▶	Preparer's number (So page 30 of t P00541	ee Signa the instr	sture o	
	Paid Preparer's Use Only	Firm's name (or yours if		N REUTERS	TAX & AC	COUNTI	NG)		5-1297			
	ر ہے	self-employed), address and ZIP code		ARRAR COU	RT, SUITE		236	Phone no	804-7	 27-3	195	
	_	<u> </u>								orm 9 9		(2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<i>C,F</i>	APITAL GA	INO AIND LC	29E2 LOL	TAX UN	IIAAE2 II.	띪	ENT INCOM	<u> </u>
Kind of P			Desci	ription		or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT	-TERM CAPIT	TAL GAIN DI	VIDENDS		358.	
		TOTAL LONG-	TERM CAPITA	AL GAIN DIV	IDENDS		289.	
05 000 00		25000. ABBO PROPERTY TY			02/25/2004	02/17/2009		
25,000.00		25,223.00					-223.00	
		7.781 DODGE PROPERTY TY			5		08/22/2003	12/10/2009
742.00		783.00					-41.00	
		8.487 GOLDM PROPERTY TY			06/26/2002	12/10/2009		
239.00		217.00					22.00	
		15.069 HARBOR CAPITAL APPRECIATION FUND PROPERTY TYPE: SECURITIES					12/11/2001	12/10/2009
486.00		437.00			49.00			
		6.034 T ROWE PRICE MID CAP GROWTH #64 PROPERTY TYPE: SECURITIES 247.00					02/15/2001	12/10/2009
278.00							31.00	
		21.36 T ROWE PRICE SMALL CAP STOCK FD #6 PROPERTY TYPE: SECURITIES					03/23/1998	12/10/2009
550.00		507.00	ii. bicomi		43.00			
		13.561 VANG			OWT H-AD		06/26/2002	12/10/2009
739.00		601.00			138.00			
	786.00	31.3 VANGUARD INFLATION PROTECTED ADMIR PROPERTY TYPE: SECURITIES				12/05/2003	12/10/2009	
786.00		767.00	il. olcomi		19.00			
		43.14 VANGUARD HIGH YIELD CORP ADMIRAL # PROPERTY TYPE: SECURITIES		02/25/2004	12/10/2009			
233.00		275.00					-42.00	
		112.37 VANGUARD INTER TERM INV GRAD E-AD PROPERTY TYPE: SECURITIES					08/16/2002	12/10/2009
1,093.00		1,097.00	i. Siconii				-4.00	
SA		<u> </u>				LL		

FORM 990-PF - PART IV

CAPITAL GA Kind of Property			Desc	r Date acquired	Date sold		
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
534.00			GUARD INTM- YPE: SECURI	TERM TREAS-7	ADM #535	11/12/2002	12/10/2
334.00							10/10/0
430.00			YPE: SECURI	H INDEX SIG FIES	NAL SHS	06/26/2002	12/10/2
130.00			GUARD 500 TI	NDEX - SIGNA	AL SHS #	03/23/1998	12/10/2
2,848.00			YPE: SECURI			1.00	12/10/2
2,010.00		2,017.00				1.00	
OTAL GAIN(LO	oss)		• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •		710.	
A 1 000 DT2 6 E 6	53.T 04/28/2	010 10:43:43		005266		· · · · · · · · · · · · · · · · · · ·	17

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

MUT FDS ADJUSTMENT

443.

TOTAL

443.

==========

STATEMENT 1

STATE(S) WHERE THE FOUNDATION IS REGISTERED PA

STATEMENT 2

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT

NO YEARS PRIOR TO 2008 WITH UNDISTRIB INCOME AT END OF 2008

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

FIRST NATIONAL TRUST COMPANY

ADDRESS:

1 FNB BLVD

HERMITAGE, PA 16148-3347

TITLE:

PART-TIME--CO-TRUSTEE

COMPENSATION 4,038.

OFFICER NAME:

MCFATE MCFATE & MCFATE

ADDRESS:

PO BOX 316

OIL CITY, PA 16301

TITLE:

PART-TIME--CO-TRUSTEE

TOTAL COMPENSATION:

4,038.

===========

THE WALTER J LINDQUIST FOUNDATION 005266 23-7950549 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: YMCA OF OIL CITY ADDRESS: 109 CENTRAL AVE OIL CITY, PA 16301 **RELATIONSHIP:** NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 3,500. RECIPIENT NAME: ST JOSEPH CHURCH ADDRESS: 35 PEARL AVE OIL CITY, PA 16301 **RELATIONSHIP:** NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT: RELIGIOUS RECIPIENT NAME: THE SALVATION ARMY ADDRESS: 219 SYCAMORE STREET OIL CITY, PA 16301 RELATIONSHIP: NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

PUBLIC

1,750.

THE WALTER J LINDQUIST FOUNDATION 005266 23-7950549 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: FRENCH CREEK BOY SCOUTS ADDRESS: 1615 WEST ROBINSON ROAD ERIE, PA 16509 RELATIONSHIP: NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 1,600. RECIPIENT NAME: ST MICHAEL CHURCH ADDRESS: 18765 RT 208-PO BOX 27 FRYBURG, PA 16326 **RELATIONSHIP:** NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE

ADDRESS:
PO BOX 1142-CEDAR AVE
OIL CITY, PA 16301
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

RELIGIOUS

FOUNDATION STATUS OF RECIPIENT:

AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT:
NONE

STATEMENT

550.

THE WALTER J LINDQUIST FOUNDATION 005266 23-7950549 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: FAMILY SERVICE & CHILD AID SOCIETY ADDRESS: 716 E 2ND STREET OIL CITY, PA 16301 RELATIONSHIP: NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,750. RECIPIENT NAME: KEYSTONE TALLTREE GIRL SCOUTS COUNCIL ADDRESS: 2359 FREEPORT ROAD KITTANING, PA 16201 RELATIONSHIP: NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 1,600. RECIPIENT NAME: OIL VALLEY CENTER FOR THE ARTS ATTN-ROBERT STUBLER ADDRESS: 206 SENECA STREET OIL CITY, PA 16301 **RELATIONSHIP:** NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

PUBLIC

1,750.

THE WALTER J LINDQUIST FOUNDATION 005266 23-7950549 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: ZION LUTHERAN CHURCH ADDRESS: 207 STATE STREET OIL CITY, PA 16301 RELATIONSHIP: NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEES FOUNDATION STATUS OF RECIPIENT: RELIGIOUS AMOUNT OF GRANT PAID 4,000. RECIPIENT NAME: SUGARCREEK STATION ADDRESS: ATTN: NANCY PASTORIUS, ADM FRANKLIN, PA 16323 RELATIONSHIP: NONE PURPOSE OF GRANT: AT THE DISCRETION OF THE RECIPIENTS TRUSTEES FOUNDATION STATUS OF RECIPIENT: PUBLIC

TOTAL GRANTS PAID:

21,000.

==============

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0092

2009

THE WALTER J LINDQUIST FOUNDA	23-79505	23-7950549							
Note: Form 5227 filers need to complete only Part I Short-Term Capital Gains and Los		Held One Ye	ar or Less						
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)		(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)				
1a SHORT-TERM CAPITAL GAIN DIVID	ENDS	STMT 1			358				
					<u> </u>				
									
b Enter the short-term gain or (loss), if any, from	om Schedule D-	1, line 1b		<u>1</u> t					
2 Short-term capital gain or (loss) from Forms	4684, 6252, 6	3781, and 8824	٠	2					
Net short-term gain or (loss) from partnershShort-term capital loss carryover. Enter the	amount, if any,	from line 9 of t	he 2008 Capital Los	s	<u> </u>				
Carryover Worksheet	es 1a through 4	in column (f). E	inter here and on lin	ie 13,					
column (3) on the back				▶ 5	358				
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)		(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)				
6a LONG-TERM CAPITAL GAIN DIVIDER	NDS	STMT 1			289				
		_							
b Enter the long-term gain or (loss), if any, fro	m Schedule D-1	L. line 6b		61	63				
7 Long-term capital gain or (loss) from Forms									
8 Net long-term gain or (loss) from partnership									
9 Capital gain distributions	<u>9</u>								
10 Gain from Form 4797, Part I									
11 Long-term capital loss carryover. Enter the a Carryover Worksheet	<u>11</u>	()							
column (3) on the back	column (3) on the back								
	▶ 12	12 352. hedule D (Form 1041) 2009							

Sched	ule D (Form 1041) 2009							Page 2
Par	Summary of Parts I and II		(1) Ben	eficiaries'	(2) Es	tate's		/0) T-+-!
	Caution: Read the instructions before completing this	part.	(see	page 5)	or tru	ıst's	ŀ	(3) Total
13	Net short-term gain or (loss)	13						358.
14	Net long-term gain or (loss):	ŀ						
	Total for year	14a						352.
	Unrecaptured section 1250 gain (see line 18 of the wrksht.)				·			
C	28% rate gain		-					
	Total net gain or (loss). Combine lines 13 and 14a ▶	15						710.
	: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or For rt V, and do not complete Part IV If line 15, column (3), is a net loss, complete P							
Par			_				1	
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P.					ŀ		
a	The loss on line 15, column (3) or b \$3,000	: : :				16	()
Carry	: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag over Worksheet on page 7 of the instructions to figure your capital loss carryove	e 1, 111 er.	ne 22 (or Fo	orm 990-1, III	ne 34), is a	ioss, c	complete th	e Capitai Loss
Pari			****					
Form	1041 filers. Complete this part only if both lines 14a and 15 in colu	mn (2	2) are gair	ns, or an am	ount is er	tered	in Part I	or Part II and
	is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor							
	ion: Skip this part and complete the worksheet on page 8 of the instruc	ctions	if:					
	ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.							
	1 990-T trusts. Complete this part only if both lines 14a and 15 are	0 001	ne or alla	lifed divide	ande ara ii	aclude	ad in inco	me in Part I
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pa							
	r line 14b, col. (2) or line 14c, col. (2) is more than zero.					- 3		
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4)	17		-			
18	Enter the smaller of line 14a or 15 in column (2)	٠, .						
-	but not less than zero							
19	Enter the estate's or trust's qualified dividends							
	from Form 1041, line 2b(2) (or enter the qualified							
	dividends included in income in Part I of Form 990-T) 19							
20	Add lines 18 and 19							
21	If the estate or trust is filing Form 4952, enter the							
	amount from line 4g; otherwise, enter -0 ▶ 21							
22	Subtract line 21 from line 20. If zero or less, enter -0		22					
23	Subtract line 22 from line 17. If zero or less, enter -0		23					
24	Enter the smaller of the amount on line 17 or \$2,300		24					
25	Is the amount on line 23 equal to or more than the amount on line 24							
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box							
	No. Enter the amount from line 23							
26	Subtract line 25 from line 24		26			Į l		
27	Are the amounts on lines 22 and 26 the same?		_					
	Yes. Skip lines 27 thru 30, go to line 31	ю 22	27					
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28					
		• • •				ĺ		
29	Subtract line 28 from line 27		. 29					
30	Multiply line 29 by 15% (.15)					30		
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate							<u> </u>
	(see the Schedule G instructions in the instructions for Form 1041).					31		
	•		- 1 - 1					
32	Add lines 30 and 31					32		
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate	Sch	edule for	Estates an	d Trusts			
	(see the Schedule G instructions in the instructions for Form 1041) .					33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 h							
	G, line 1a (or Form 990-T, line 36)		. <u></u>	<u>.</u>		34		

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side **Employer identification number** THE WALTER J LINDOUIST FOUNDATION 005266 23-7950549 Part I Long-Term Capital Gains and Losses - Assets Held More Than One Year (b) Date (d) Sales price (e) Cost or other basis (a) Description of property (Example 100 sh. 7% preferred of "Z" Co.) (c) Date sold (f) Gain or (loss) Subtract (e) from (d) (see page 4 of the (see page 4 of the acquired instructions) (mo, day, yr.) instructions) 6a 25000. ABBOTT LABS NOTE 3.500% 2/17/09 02/25/2004 02/17/2009 25,000.00 25,223.00 -223.00 7.781 DODGE & COX STOCK FUND #145 08/22/2003 12/10/2009 742.00 783.00 -41.00 8.487 GOLDMAN SACHS M/C VALUE-INST 06/26/2002 12/10/2009 239.00 217.00 22.00 15.069 HARBOR CAPITAL APPRECIATION FUND #12 12/11/2001 12/10/2009 486.00 437.00 49.00 6.034 T ROWE PRICE MID CAP GROWTH #64 02/15/2001 12/10/2009 278.00 247.00 31.00 21.36 T ROWE PRICE SMALL CAP STOCK FD #65 03/23/1998 12/10/2009 550.00 507.00 43.00 13.561 VANGUARD INTERNATIONAL GROWT H-ADMIR 06/26/2002 12/10/2009 739.00 601.00 138.00 31.3 VANGUARD INFLATION PROTECTED ADMIRAL #5119 12/05/2003 12/10/2009 786.00 767.00 19.00 43.14 VANGUARD HIGH YIELD CORP ADMIRAL #529 02/25/2004 12/10/2009 233.00 275.00 -42.00 112.37 VANGUARD INTER TERM INV GRAD E-ADMIRAL #571 <u>08/16/2002</u> 12/10/2009 1,093.00 1,097.00 -4.00 45.676 VANGUARD INTM-TERM TREAS-ADM #535 11/12/2002 12/10/2009 534.00 545.00 -11.00 17.339 VANGUARD GROWTH INDEX SIGNAL SHS #1347 06/26/2002 12/10/2009 430.00 349.00 81.00 33.775 VANGUARD 500 INDEX - SIGNAL SHS #1340 03/23/1998 12/10/2009 2,848.00 2,847.00 1.00 6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 63.00 Schedule D-1 (Form 1041) 2009

9F1222 3 000

==========

FEDERAL CAPITAL GAIN DIVIDENDS

SHORT-TERM CAPITAL GAIN DIVIDENDS						
TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS	358.00					
LONG-TERM CAPITAL GAIN DIVIDENDS						
15% RATE CAPITAL GAIN DIVIDENDS						
TOTAL 15% RATE CAPITAL GAIN DIVIDENDS	289.00					
TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS	289.00					