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Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		enue Service Note. The foundation may be able	to use a copy of this retu	rn to satisfy sta	ate reporting	requirements	<u> </u>	
For	calend	far year 2009, or tax year beginning , a	and ending					
G	Check	all that apply: Initial return Initial re	turn of a former public	chanty		Final return		
		Amended return Add	ress change	Name	change	_		
lies	the IF	Name of foundation			T	loyer Identification num	nher	
	label.					-7715836		
		e THE TUTTLEMAN FAMILY FOUND	TATT ∩ NT					
	nerwis				1 '	phone number (see page 1	10 of the instructions)	
	print	Number and street (or P.O. box number if mail is not delivere	d to street address)	Room/sulte		<u>0-667-2520</u>		
	type.	23 TETTEMER ROAD			C If exe	emption application is pend	ding, check here 🕨 📘	
	Speci	Only of town, state, and 211 code			D 1. Foreign organizations, check here			
Inst	ruction	IS. ERWINNA PA	18920		2. F	oreign organizations meeti	ing the	
н	Check	type of organization: X Section 501(c)(3) exempt private	foundation			5% test, check here and at		
		read and the second	le private foundation		E If priv	vate foundation status was	terminated under	
		ket value of all assets at end		zrual		on 507(b)(1)(A), check her		
		from Part II, col. (c), Other (specify)	L Acc	auai			·· · · —	
	ne 16)			•		foundation is in a 60-mon r section 507(b)(1)(B), che		
					unde	T Section 307(b)(1)(b), the	CK Hele .	
L	ar ÇŢŢ	Analysis of Revenue and Expenses (The	(a) Revenue and expenses per	(b) Not in	vootmont	(a) Advisted not	(d) Disbursements	
		total of amounts in columns (b), (c), and (d) may not necessarily equal	books	(b) Net in		(c) Adjusted net	for chantable purposes	
		the amounts in column (a) (see page 11 of the instructions))					(cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach schedule)		* - 2	34 3 3 3 3		1. The total of the control of the c	
	2	Check ► X If the foundation is not required to attach Sch B	The state of the s	ا ميخ لاي	, \(\frac{1}{12} \) 12 \(\frac{1}{2}\).	- 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2		
	3	Interest on savings and temporary cash investments	36		36			
	4	Dividends and interest from securities	101,655		00,991		120 120 1	
	5a	Gross rents	201/033	-	00,331	 	ED -	
	l .		28 Ft. , 42 ft.				- Ö	
Revenue	b	Net rental income or (loss)		* , 1	(- 1	9 5110 4 4)SO	
	6a	Net gain or (loss) from sale of assets not on line 10	-183,500	t	- 3 , *	E AUG 1 1	010	
	b	Gross sales price for all assets on line 6a 961,201	in the	, , , -	:		, 88 88	
Ř	7	Capital gain net income (from Part IV, line 2)	2.18.1° 1		0	MADEN	199 11 17 1	
	8	Net short-term capital gain			.5	OGD⊏IAP	U i	
	9	Income modifications						
	10a	Gross sales less returns & allowances		,				
	ь	Less: Cost of goods sold		- · · · ·	7 7	, , ,	*	
	c	Gross profit or (loss) (attach schedule)	-	. इ	•	····	* * * * * * * * * * * * * * * * * * * *	
	11	<u></u>	7,016					
		Other income (attach schedule) STMT 1			3			
	12	Total. Add lines 1 through 11	-74,793	1 1	01,030	0		
S	13	Compensation of officers, directors, trustees, etc.					<u> </u>	
enses	14	Other employee salaries and wages						
ē	15	Pension plans, employee benefits		<u> </u>		· ·	<u>-</u>	
×	16a	Legal fees (attach schedule)						
Ш	ь	Accounting fees (attach schedule) STMT 2	8,457					
Operating and Administrative Exp	C	Other professional fees (attach schedule) STMT 3	25,101		·			
at	17						<u> </u>	
stı	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 4	2,542	ļ <u>-</u>	2,542			
Ë			2,342	<u> </u>	4,344			
Ε	19	Depreciation (attach schedule) and depletion					<u> </u>	
Ad	20	Occupancy					<u> </u>	
ō	21	Travel, conferences, and meetings	343					
an	22	Printing and publications						
<u> </u>	23	Other expenses (att sch) STMT 5	32,973	:	14,112			
Ë	24	Total operating and administrative expenses.						
Ī	1	Add lines 13 through 23	69,416	:	L6,654		٥	
þe	25	Contributions, gifts, grants paid	226,450		,	- ,	226,450	
0	26	Total expenses and disbursements. Add lines 24 and 25	295,866		L6,654	0	226,450	
	27	Subtract line 26 from line 12:	293,800		.0,054		220,430	
	1			-		,	1	
	a	Excess of revenue over expenses and disbursements	-370,659					
	þ	Net investment income (if negative, enter -0-)			34,376		<u> </u>	
	С	Adjusted net income (if negative, enter -0-) .	·			0		

23-7715836

Form **990-PF** (2009)

Part IV Capital Gains a	nd Losses for Tax on Investme	ent Income				
(a) List and descrit 2-story bnck ware	be the kind(s) of property sold (e.g., real estate, ehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acc (mo , day,		(d) Date sold (mo , day, yr.)
1a PUBLICLY TRADE	SECURITIES P			VARIO	US	VARIOUS
b PUBLICLY TRADE	SECURITIES	SECURITIES P V				
c HIRTLE CALLAGHA	AN .					
d						
в						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale		(h) Gain e) plus (f)	or (loss) minus (g)
a 18,052			19,029			-977
<u>ь 943,051</u>			1,125,672			-182,621
_ с 98						98
<u>d</u>			· <u>-</u> .			
е						
Complete only for assets showing	ng gain in column (h) and owned by the for	oundation on 12/31	1/69			(h) gaın minus
(i) F.M.V as of 12/31/69	(j) Adjusted basis	, ,	ess of col (i)			less than -0-) or om col (h))
	as of 12/31/69	over c	ol (j), if any			
_ a		 -				-977
_ b						-182,621
_ c						98
d						
e						
2 Capital gain net income or (net o	apital loss) If gain, also enter in	.				102 500
	If (loss), enter -0- in	_		_2		
· -	ss) as defined in sections 1222(5) and (6	·	,			
	s, column (c) (see pages 13 and 17 of the	instructions)		_		
If (loss), enter -0- in Part I, line 8				3		
	nder Section 4940(e) for Reduc			me		
(For optional use by domestic private	e foundations subject to the section 4940	(a) tax on net inve	estment income.)			
If section 4940(d)(2) applies, leave to	his part blank					
Was the foundation liable for the sec	ction 4942 tax on the distributable amour	t of any year in the	e base penod? Tye	s X No		
	alify under section 4940(e). Do not complete			- 🗀		
<u></u>	each column for each year; see page 18	· · · · ·	s hefore making any en	res		
(a)	(b)	Or title interreduction		1,103.		(d)
Base penod years Calendar year (or tax year beginning	A divide di sicili di di sicili di s	ns Net valu	(c) ue of nonchantable-use ass	ets (ibution ratio ivided by col. (c))
2008		,334	4,905,4		501 (B) G	0.062040
2007	325	,350	5,938,			0.054789
2006		,900	5,242,2			0.045382
2005	305	,727	4,630,			0.066018
2004		, 253	4,404,			0.064766
		<u>, </u>				
2 Total of line 1, column (d)				2		0.292995
3 Average distribution ratio for the	5-year base period—divide the total on I	ne 2 by 5, or by th		· —		
	has been in existence if less than 5 years			3		0.058599
named or years are realization.	nae Been in exectence in lees alan e year.	·		··· ••		***************************************
4 Enter the net value of nonchanta	able-use assets for 2009 from Part X, line	. 5		4		3,875,027
	1010 400 400 401 101 2000 11011 1 411 M			• • •		
5 Multiply line 4 by line 3				5		227,073
				·· -		
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)			6		844
	(
7 Add lines 5 and 6				7		227,917
				··· ├ ं 		
8 Enter qualifying distributions from	n Part XII, line 4			8		226,450
If line 8 is equal to or greater that	in line 7, check the box in Part VI, line 1b		at part using a 1% tax r			
Part VI instructions on page 18			, g =			

	990-PF (2009) THE TUTTLEMAN FAMILY FOUNDATION 23-7715836		P	age 4
Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instruction	5)		_
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1	ج. م ب	, .	
	Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)		,	. 1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,	<u>688</u>
	here ▶ and enter 1% of Part I, line 27b	إلمجرية السر	٠.	ند.,, ۰
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of		· .	ال المالية
	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0
3	Add lines 1 and 2 3		1,	688
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u> </u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,	688
6	Credits/Payments	,		
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 3,000		mg s	
b	Exempt foreign organizations—tax withheld at source		: -	ر څ
C	Tax paid with application for extension of time to file (Form 8868)		, , , , , , , , , , , , , , , , , , ,	
d	Backup withholding erroneously withheld 6d 6d	1 .1:		. 2.
7	Total credits and payments. Add lines 6a through 6d		3,	000
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1,	312
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 1,312 Refunded ▶ 11			
Pa	art VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		67. A	
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	3,00	ು.	: 3
	(1) On the foundation ▶ \$ (2) On foundation managers. ▶ \$	* ig # x		[·]
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	• ,		' •
	on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	يك ي		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3_		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	-	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
_	If "Yes," attach the statement required by General Instruction T.	*		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	`-,-		1.
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	, ,		
_	conflict with the state law remain in the governing instrument?	6	X	-
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	-
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b_	X	├
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	_		
	27)? If "Yes," complete Part XIV	9	<u> </u>	X
10				
	names and addresses	10		X

Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ WWW.TUTTLEMANFAMILYFOUNDATION.COM 14 The books are in care of ➤ THE FOUNDATION'S OFFICERS Telephone no. ➤ 610-294-9440 23 TETTEMER RD Located at ➤ ERWINNA, PA ZIP+4 ➤ 18920	Form	990-PF (2009) THE TUTTLEMAN FAMILY FOUNDATION 23-7715836		_ P	age 5
meaning disection 312(N137) if "Yes," attack schedule (see page 20 of the instructions) 2 Did the foundation acquired enter or indirect interest in any applicable insurance contract before August 17, 2008? 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW, TUTITLEMANFAMILYFOUNDATION.COM 10 The books are in care of THE FOUNDATION'S OFFICERS	Pa	art VII-A Statements Regarding Activities (continued)			
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 X	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
August 17, 2008? **Note that countries are comply with the public inspection requirements for its annual returns and exemption application? **Website address ** **WWW.TUTTLEMANFAMILYFOUNDATION.COM** **The books are in care of ** THE FOUNDATION SOFFICERS** **The books are in care of ** The soffice of ** The soff		meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	<u> </u>	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address WWW. TUTTILEMER RD	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address ► WWW - TUTTLEMANFAMILYFOUNDATION COM The books are in care of ► THE FOUNDATION'S OFFICERS Telephone no. ► 610-294-9440 23 TETTEMER RD		August 17, 2008?	12	<u> </u>	<u>x</u>
The books are in care of ▶ THE FOUNDATION'S OFFICERS Located at ▶ ERWINNA, PA ZIP+4 ▶ 18920 Located at ▶ ERWINNA, PA ZIP+4 ▶ 18920 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 ff any litem is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' it the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is 'Yes' to Ital' (196, did any of the acts fail to quality under the exceptions described in Regulations section 34941(d):3 or in a current notice regarding disaster assistance check here the remination of tax year (209, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year (30e) did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year (30e) did the foundation have any undistributed income? (if applying section 4942(a)(2) to all years is fluided, any of any day and attach statement—see page 20 of the instructions) If 'Yes' A no and a day (30e) and of the vertice of the year's undistributed income? (if applying section 4942(a)(2) to all	13		13	X	
23 TETTEMER RD Located at ▶ ERRINNA, PA Section 4947(a)(1) none-wenth chantable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for (Which Form 4720 May Be Required File Form 4720 frany item is checked in the "Yea" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person; (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? If yes is the year's to a current notice regarding disaster assistance (see page 20 of the instructions)? If yes is the very see the first day of the tax year					
Located at NERWINNA, PA Stacedin 4947(2) in nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here and either the amount of lax-exempt interest received or accrued during the year Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 flany litem is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from; lend money to, or otherwise extend recetls to (or accept it from) a disqualified person? or otherwise extend recetls to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1s(1)(6), did any of the acts fails to qualify under the exceptions described in Regulations section 53.491(d) 3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Yes X No If the foundation engage in a prior year in any of the acts described in a, other than excepted acts, that were not corrected before the first day of the tax year beginning n 2009? Taxes on failure to distribute income (section 4942(a)(5)) At the end of tax year 2009, did the foundation have any	14		-294-	944	0
Section 4947(a)(1) nonexempt chantable frusts filing Form 990-F in lieu of Form 1041—Check here and onlier the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and the foundation either directly or indirectly? File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 1 During the year dut the foundation (either directly) or indirectly? (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? At the end of lax year (309, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(5) beginning before 2009? If "Yes," Its the years ">					
Part VIL-B: Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly)			20		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The Form 4720 if any item is checked in the "Yes" column, unless an exception applies. The Form 4720 if any item is also or exchange, or leasing of property with a disqualified person? The Form 4720 if any item is also or exchange, or leasing of property with a disqualified person? The Form 4720 if any item is also or exchange, or leasing of property with a disqualified person? The benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? The benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Form 4720 if any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Form 4720 if any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Form 4720 if any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? The Form 4720 if any answer is "Yes" to 14(1)-(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? The Form 4720 if any any areas itself or any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the acts described in 1a, other than excepted acts, that were not corrected before the first da	15				▶ ∐
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No					
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (6) If any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942()(5)) or 4942()(5)): A At the end of tax year 2009, did the foundation have any undistributed income? (It applying section 4942(a)(2)) (relating to incorrect valuation of assets) to the years undistributed income? (It applying section 4942(a)(2)) (relating to incorrect valuation of assets) to the years undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) IN/A 2b If 'Yes, 'did It have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after that pay 26, 1989, (2) the lapse of the 5-year period (or longer	Pa		.,,	1,,	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			•1:	Yes	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (7) Fary answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d):3 or in a current notice regarding disaster assistance check here (8) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? (9) Taxes on failure to distribute income (section 4942()(3) or 4942()(5)): (9) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) (a) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) (a) Fire yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1999. (2) the laspse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding	та		1	· -	
disqualified person?			17.5%		18.54
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					ļ' į
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		(2) Europh code conjugation of facilities to (at accost them from) a discussified conserve.	1.74	1 .	.5
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Forn	1990-PF(2009) THE TUTTLEMAN FAMILY FOUNDATION	1 23-7	715836		Page 6
_Pa	art VII-B Statements Regarding Activities for Which Form	4720 May Be F	Required (con	tinued)	
5a	During the year did the foundation pay or incur any amount to:				. ' ' '
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	\Box	res X No	
	(2) Influence the outcome of any specific public election (see section 4955); or				4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	directly or indirectly, any voter registration drive?	-	\Box	res 🗶 No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			res X No	
	(4) Provide a grant to an organization other than a charitable, etc., organization		⊔	.03 =3 .10	a
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the inst		П,	res 🕱 No	
			U	res 🛌 no	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, o	reducational	п,	res 🗶 No	
	purposes, or for the prevention of cruelty to children or animals?			res 🗶 No	
D	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	•		37 / 3	-] `-
	Regulations section 53 4945 or in a current notice regarding disaster assistance	, , -	ie instructions)?	N/A	5b
	Organizations relying on a current notice regarding disaster assistance check hi			▶ ⊔	
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from	om the tax			
	because it maintained expenditure responsibility for the grant?		N∖₩ ∏ ,	res 📙 No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums	_		
	on a personal benefit contract?			res 🗶 No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a pe	rsonal benefit conti	ract?		6b X
	If "Yes" to 6b, file Form 8870.			_	
7a	At any time during the tax year, was the foundation a party to a prohibited tax sh	elter transaction?	🗆 🕆	res 🔀 No	\$ \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
b	If yes, did the foundation receive any proceeds or have any net income attributa	ble to the transacti	on?	N/A	7b
Pa	art VIII Information About Officers, Directors, Trustees, Fo	undation Man	agers, Highly	Paid Employe	ees,
	and Contractors				
1	ist all officers, directors, trustees, foundation managers and their compensa-	tion (see page 22	of the instruction	ıs).	
		(b) Title, and average	(c) Compensation	(d) Contributions to	
	(a) Name and address	hours per week	(If not paid, enter	employee benefit	(e) Expense account,
		devoted to position	-0-)	plans and deferred compensation	other allowances
EI	NA S. TUTTLEMAN ERWINNA	TRUSTEE			
	TETTEMER RD PA 18920	1.00	ه ا		١
	EVEN M. TUTTLEMAN ERWINNA	TRUSTEE			
•	TETTEMER RD PA 18920	1.00	۱ ،	,	١ .
	N S. TUTTLEMAN ERWINNA	TRUSTEE			<u> </u>
	TETTEMER RD PA 18920	1.00			١ .
			0	0	<u>_</u>
	VID Z. TUTTLEMAN ERWINNA	TRUSTEE	_		
	TETTEMER RD PA 18920	1.00	0		[0
2	Compensation of five highest-paid employees (other than those included or if none, enter "NONE."	i line 1—see page	23 of the instruc	tions).	
	il hone, enter NONE.		T		
	6331	(b) Title, and average		(d) Contributions to employee benefit	(e) Expense account,
	(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred	other allowances
				compensation	1
NC		devoted to position		Compensation	
	NE	devoted to pestual		- vompensation	
	NE	devoted to position		vonpersauori	
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	NE	ecroted to position		oonpersuudi	
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Form 990-PF (2009) THE TUTTLEMAN FAMILY FOUNDATION 23-771583		Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Higand Contractors (continued)	ghly Paid Emplo	oyees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If r	none, enter "NONE.	н
(a) Name and address of each person paid more than \$50,000 (b) To	ype of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		. ▶
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the num organizations and other beneficiaries served, conferences convened, research papers produced, etc	ber of	Expenses
1 N/A		
2		
3		
4		
Part IX-B - Summary of Program-Related Investments (see page 24 of the instruction	ıs)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	,	Amount
1 N/A		
	_	
2		
All other program-related investments See page 24 of the instructions.		
3		
Total. Add lines 1 through 3	•	

Form **990-PF** (2009)

	990-PF (2009) THE TUTTLEMAN FAMILE FOUNDATION 23-7/13636		Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foresee page 24 of the instructions.)	eign fou	undations,
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
-	purposes:		
а	Average monthly fair market value of securities	1a	3,895,826
b	Average of monthly each helences	1b	38,212
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d		1d	3,934,038
e	Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and	- 	
•	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3		3	3,934,038
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of	-	- <u>/ /</u>
•		4	59,011
5	the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,875,027
6			193,751
P	Minimum investment return. Enter 5% of line 5 Int XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	perating	
.	foundations and certain foreign organizations check here	po	
1	Minimum investment return from Part X, line 6	1	193,751
2a	Tax on investment income for 2009 from Part VI, line 5	•	
b	Income tax for 2009. (This does not include the tax from Part VI)	, , ,	
c	Add lines 2a and 2b	2c	1,688
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	192,063
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	192,063
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
•	line 1	7	192,063
Pe	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	;	
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	226,450
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc.,		
	purposes	2	
3	Amounts set aside for specific chantable projects that satisfy the:	1-	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	226,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	226,450
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	qualifies for the section 4940(e) reduction of tax in those years.	=	

1 Durimbutable amount for 2009 from Part XI, Compus Years perore 2008 2009 2009 192, 0.63 Ince 7 Ince 7 Ince 7 Ince 8 Ince 7 Ince 8 Ince 9 Inc	Pa	Part XIII Undistributed Income (see page 26 of the instructions)							
1 Distributable amount for 2009 from Part XI,				(b)	(c)	(d)			
Initial Process 192,063	1	Distributable amount for 2009 from Part XI.				1			
2 Undistributed income, if any, as of the end of 2009: a Finar 2004 for price years: 20		line 7	. , , , ,		- 25, 1.54	192.063			
a Enter amount for 2008 only b Total for prior years: 20	2			11 7 11 11 11 11 11					
5 Total for prior years: 20					Marie 128 a la lacción de la company	146 × 11 × 12 × 13			
3 Excess distributions carryover, If any, to 2009: a From 2006 b From 2006 d From 2007 f Total of lines 3 through e 4 Outshiping distributions for 2009 from Part XII, time 4: P. S. 225, 450 a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a Applied to 2008 distribution or dynor years (Election required—see page 28 of the instructions) Treated as distributions carryover spiled to 2009 (if an amount appears in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in column (a), if a same amount must be shown in a notice of deficiency has been issued, or on which the section style(a) tax has been page 27 of the instructions Undistributed income for 2008. Subtract line 4 from line 2b. Taxable amount—see page 27 of the instructions Undistributed income for 2008. Subtract lines 4 day of 5 from line 1. This amount—see page 27 of the instructions in the short line 4 from line 2b. Taxable amount—see page 27 of the instructions in the short line 4 from line 5 or line 7 (see page 27 of the instructions) Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) Excess from 2005 Excess from 2006 Excess from 2007 39, 594	_	Total for prior years: 20 20 20	15 1 1 1 m		#	1 1 1 1			
a From 2004 66, 580 b From 2005 79, 425 c From 2006 39, 594 d From 2007 39, 594 f From 2007 247, 442 f Total of lines 3 through e 247, 442 d Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 226, 450 a Applied to 2009, but not more of port years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus (Election required—see page 26 of the instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) f Enter the net total of each column as Indicated below: a Corpus. Add lines 3f, 4c, and 4e, Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 20 Enter the amount of prior years' undistributed income for which a notice of difficency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 8b. Taxable amount—see page 27 of the instructions undistributed income for 2009. Subtract lines d af off mile a. Taxable amount—see page 27 of the instructions I Undistributed income for 2009. Subtract lines d af off mile a. Taxable amount—see page 27 of the instructions Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) Excess from 2005 79, 425 Excess from 2005 79, 425 Excess from 2006 64, 7, 743				, ,		**			
b From 2006		E 2004 66 69A	and the same						
d From 2006 d From 2007 d From 2007 e From 2008 f Total of lines 3a through a Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 225, 450 a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more returned—see page 26 of the Instructions) c Treated as distributions out of corpus 26 of the Instructions) d Applied to 2009 distributed will not corpus Excess distributions carryover applied to 2009 (If an amount appears in column (a)) Excess distributions carryover applied to 2009 (If an amount appears in column (a)) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed uncome. Subtract line 4b from line 2b c Enter the menunt of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 8c from line 8b. Taxable amount—see page 27 of the instructions of Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed income for for 9008. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in some for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1 free pa	a L		, , , ,			- 'A -			
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10 Analysis of line 9: a Excess from 2005 79,425 b Excess from 2006 39,594 d Excess from 2008 61,743	-	•	215.149						
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c Excess from 2007 39,594 d Excess from 2008 61,743			\$ 7.50	ze, v	` ,_	· • · · · · · · · · · · · · · · · · · ·			
d Excess from 2008 61,743		· · · · · · · · · · · · · · · · · · ·	• •		. •	1			
	-		1		, <u> </u>	•			
	-					ĺ			

Pa	art XIV Private Operating Fou	indations (see p	age 27 of the inst	ructions and Part	VII-A, question 9)				
1a	If the foundation has received a ruling or	determination letter t	hat it is a private opera	ting					
	foundation, and the ruling is effective for	2009, enter the date	of the ruling	•					
b		ation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)							
2a	Enter the lesser of the adjusted net	Tax year Prior 3 years							
	income from Part I or the minimum	(a) 2009	(e) Total						
	investment return from Part X for	(4) 2000	(5) 2000	(0, 2007	(0) 2000				
			ì						
	each year listed		 	 	 				
b	85% of line 2a		 						
С	Qualifying distributions from Part XII,		Į.						
	line 4 for each year listed								
d	Amounts included in line 2c not used directly								
	for active conduct of exempt activities								
e	Qualifying distributions made directly								
	for active conduct of exempt activities.								
	Subtract line 2d from line 2c								
3	Complete 3a, b, or c for the		<u> </u>						
	alternative test relied upon:								
а	"Assets" alternative test—enter:								
u	(1) Value of all assets								
	(2) Value of assets qualifying under								
_	section 4942(j)(3)(B)(i)								
b	"Endowment" alternative test—enter 2/3								
	of minimum investment return shown in								
	Part X, line 6 for each year listed								
С	"Support" alternative test—enter:								
	(1) Total support other than gross								
	investment income (interest,								
	dividends, rents, payments on								
	securities loans (section				<u> </u>				
	512(a)(5)), or royalties)								
	(2) Support from general public				!				
	and 5 or more exempt		ļ						
	organizations as provided in section 4942(j)(3)(B)(iii)								
	(3) Largest amount of support from					-			
	* *				}				
	an exempt organization								
· · · ·	(4) Gross investment income				L	-			
. Pa	rt XV Supplementary Inform				ad \$5,000 or more	in assets at			
	any time during the ye		8 of the instructio	ns.)					
1	Information Regarding Foundation Man	•							
а	List any managers of the foundation who	have contributed mor	re than 2% of the total of	contributions received	by the foundation				
	before the close of any tax year (but only	if they have contribut	ed more than \$5,000).	(See section 507(d)(2).)				
	N/A								
Ь	List any managers of the foundation who	own 10% or more of	the stock of a corporati	on (or an equally large	e portion of the				
	ownership of a partnership or other entity;	of which the foundate	tion has a 10% or great	ter interest.					
	N/A								
2	Information Regarding Contribution, Gr	ant, Gift, Loan, Scho	olarship, etc., Program	ns:					
	Check here ▶ 🗓 if the foundation only	makes contributions	to preselected charitab	le organizations and o	ioes not accept				
	unsolicited requests for funds. If the found								
	organizations under other conditions, com				marriadalo di				
а	The name, address, and telephone numb			d be addressed:					
٠.	N/A	or or the person to wi	потт арриоации зиоци	a de gaaressea.					
<u> </u>	The form in which applications should be	cubmitted and info	otion and materials the	v obould include:					
þ	The form in which applications should be	submitted and inform	auon and matenals the	ey snould include:					
_	N/A	 -							
С	Any submission deadlines:								
	N/A								
d	Any restrictions or limitations on awards,	such as by geograph	ical areas, charitable fie	elds, kinds of institution	ns, or other factors:				
	N/A								

3 Grants and Contributions Paid During t	he Year or Approved for	Future Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE SCHEDULE	NONE	501(C)(3) CHARITA	BLE, ETC.	226,450
Total	T		▶ 3a	226,450
 b Approved for future payment N/A 				
-				
Tatal				
Total	 		▶ 3b	000 DE

Enter aross am	Analysis of Income-Producing Act nounts unless otherwise indicated.		business income	Excluded	by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
_	ervice revenue:	-		1		the instructions)
				 		
		 		1		
						
f						
g Fees a	nd contracts from government agencies					
	ip dues and assessments					
3 Interest on	savings and temporary cash investments \dots		·· - · · · · ·	14	36	
	and interest from securities		, , , , , , , , , , , , , , , , , , , 	14	101,655	
	ncome or (loss) from real estate:	F 4 367		1		he had the
a Debt-fi	nanced property				·	
	bt-financed property		,	1		
	income or (loss) from personal property stment income		· · · · · · · · · · · · · · · · · · ·	14	3	<u>. </u>
	ss) from sales of assets other than inventory			18	-183,500	
·-	e or (loss) from special events		***	<u> </u>		
	it or (loss) from sales of inventory					
11 Other reve						
ь <u>'08</u>	990-PF REFUND					7,013
c						
d						
θ		,			01 006	
	add columns (b), (d), and (e)) ; ⁷	-81,806	7,013 -74,793
	line 12, columns (b), (d), and (e)				13	-/4,/93
Part XVI-E			ent of Exempt P	urpose	<u> </u>	
Line No.						
Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purpo	is reported in c	olumn (e) of Part XVI	-A contrib	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
	accomplishment of the foundation's exempt purpo	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
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▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	
▼	accomplishment of the foundation's exempt purpoinstructions.)	is reported in coses (other than	olumn (e) of Part XVI by providing funds fo	-A contrib or such pu	uted importantly to the	

Pa	art XVII	Information Rega Exempt Organiza	_	ansfers To and Tran	sactions	and Relationships With N	oncharitable)		
1	Did the o	organization directly or ind		ge in any of the following v	nth any other	er organization described		,`]	Yes	No
•						on 527, relating to political				
	organiza	• • •	.,	o oo .(o,(o, o.gaaa	,	and any framework		•		١,
a Transfers from the reporting foundation to a noncharitable exempt organization of:										
а		-			izauon oi.		1-	-/4\		X
	(1) Casi	h	• • • •				·· ·· -	a(1)		X
_		er assets					· · · · · · · · [2]	a(2)		
b		ansactions				,				··
		s of assets to a noncharita					[1	b(1)		X
		chases of assets from a no					[1	b(2)		X
	(3) Ren	tal of facilities, equipment,	or other ass	sets			[1]	b(3)		X
	(4) Rein	nbursement arrangements	·				1'	b(4)		X
		ns or loan guarantees					1	b(5)		X
	(6) Perf	ormance of services or me					· 1	b(6)		X
С		of facilities, equipment, ma		-	• •		· · · · · F	1c		Х
	_		_		-	(b) should always show the fair ma				
_		•		-		e foundation received less than fair				
			_							
			T .			goods, other assets, or services re				
-	(a) Line no	(b) Amount involved	(c) Name	of noncharitable exempt organ	ization	(d) Description of transfers, transact	ons, and sharing ar	rrange	ments	
<u>N/</u>	<u> </u>									
		_								
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		- · · · -								
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_	1. 11 2.		41 - 651 - 4 - 1	110						
Za		undation directly or indirec	=			• •		า	<u></u>	.
	describe	ed in section 501(c) of the	Code (other	than section 501(c)(3)) or	ın section 5	527?	L	JY€	s X	No
b	If "Yes,"	complete the following sc	hedule.	,						
		(a) Name of organization		(b) Type of organizati	on	(c) Description of	relationship			
	N/A									
										-
		1.4	· · · · · · ·				 			
-1				1						
	Under per belief, it is	natures of perjury, I declare that s true, complete. I	t i have exami Declaration of	ned this return, including accor preparer (other than taxbaver o	or #iduciary)/is	edules and statements, and to the best of based on all information of which prepar	it my knowledge an er has anv knowled	id Ige		
	k			J	V1411	. 0	0, 1	.50		
		111/2				0 C-110	wu j			
<u>و</u> ا	▼ Sign:	ature of officer or trustee			Date	Title				
뿟						Date	Preparer's	identif	/ing	
_	,o _	Preparer's .	11 A) ()	-	Check if self-employed	number (se	ee sig I the ins	truction	un s)
Sign Here	Paid Preparer's Use Only	signature -	Ken I	· Y duno %	6		P001			
ן מי	Paj Pa	Facilities .	MILLER	R DOWNEY SPEV	AK KAF	FENBERGER LTD.				
	Pre Us	Tilling traine (or yours it		CENTER PLAZ		TE 400	EIN ▶ 23-2	12	Q Δ 7	3
	•	self-employed), address, and ZIP code								
		3.13 Z.11 3040	LUTITY	DELPHIA, PA	19102		Phone no 215-	<u>. 50</u>	7 – T	<u> </u>

TUT100011 THE TUTTLEMAN FAMILY FOUNDATION 23-7715836 FYE: 12/31/2009	DATION Federal (Statements		6/10/2010 3:05 PM
Statement 1	1 7	Form 990-PF, Part I, Line 11 - Other Income	Come	
Description		Revenue per Books	Net Investment Income	Adjusted Net Income
40 SH OF NORTEL STOCK RECV'D		\$ 7,013	3	w
TOTAL		\$ 7,016	w.	\$
Statement	2 - Form 990-PF, P	Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees	ing Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES TOTAL	8,457	\$\frac{1}{2}\$	\$ \$	\$
Statement 3 - F	- Form 990-PF, Part I,	Line 16c - Other F		
Description	Total	Net	Adjusted Net	Charitable
CONSULTING FEES TOTAL	25,101 25,101	w w	\$	\$
Statement	ment 4 - Form 990-PF,	-PF, Part I, Line 18 - Taxes	Se	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES \$ TOTAL \$	2,542	\$ 2,542	w w	\$ &
				•
				1-4

	•		
6/10/2010 3:05 PM	Charitable Purpose		
	rpenses Adjusted Net		
Statements	Part I, Line 23 - Other Ex Net Investment	\$ 14,112	
OUNDATION Federal \$	Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses Net Total Investment	\$ 14,112 16,900 6 530 1,425 \$ 32,973	
TUT100011 THE TUTTLEMAN FAMILY FOUNDATION 23-7715836 FYE: 12/31/2009	State Description	INVEST. COMMISSIONS/BROKER FE ADMINISTRATIVE/OFFICE SUPPLIES BANK FEES DUES / SUBSCRIPTIONS TOTAL	

TUT100011 THE TUTTLEMAN FAMILY FOUNDATION 23-7715836 Federal Statements

FYÉ: 12/31/2009

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description				
	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
HIRTLE CALLAGHAN-SEE SCHEDULE #8 \$ JP MORGAN-40 SHS NORTEL NETWORKS	3,322,586 S	\$ 2,840,276	\$	3,150,657
		3		1
TOTAL \$	3,322,586	\$ 2,840,279	\$	3,150,658

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description				
	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
HIRTLE CALLAGHAN - SEE SCHEDULE #	:8			
\$_	1,120,956 \$	1,203,813		\$ 1,184,123
TOTAL \$	1,120,956 \$	1,203,813		\$ 1,184,123

TUT100011 THE TUTTLEMAN FAMILY FOUNDATION 6/10/2010 3:05 PM **Federal Statements** 23-7715836 FYE: 12/31/2009 **Taxable Interest on Investments** Unrelated Exclusion Postal Description **Business Code** Amount Code Code 36 JP MORGAN 14 36 TOTAL **Tax-Exempt Dividends from Securities** Unrelated Exclusion Postal Description Amount Business Code > Code Code HIRTLE CALL NONDIVIDEND DIST 664 14 TOTAL 664 **Taxable Dividends from Securities** Unrelated Exclusion Postal Description Amount **Business Code** Code Code HIRTLE CALLAGHAN-DEUTSCHE BK 100,991 14 TOTAL 100,991 Other investment income Exclusion Unrelated Postal Description Amount **Business Code** Code Code 40 SH OF NORTEL STOCK RECV'D 3 14 TOTAL

Private Wealth Management

TF FDN

Account 247313

Fixed Income

Portfolio Review

Holdings for Portfolio

Deutsche Bank

As of December 31, 2009

page 6

Quantity Description	% of Category	Tax Cost	Current Price	Market Value	Accrued Rate Income	Est. Annual Income	Annual Yield %
Investment Funds							
73,680.29 HIRTLE CALLAGHAN TR FIXED INCOME PORTFOLIO	54.1	675,581.37 M.	8.700	641,018.48	0.405	29,840 52	4.66
41,423.69 HIRTLE CALLAGHAN TR FIXED INCOME II PORTFOLIO	34.4	408,862.49 M	9 840	407,609.07	0.395	16,362.36	4.01
20,014.10 HIRTLE CALLAGHAN TR HIGH YIELD BD PORTFOLIO	11 4	122,753 99 M	6.770	135,495.47	0.364	7,285.13	5.38
Total investment Funds	100.0	1,207,197.85		1,184,123.02		53,488.01	4.52
Total Fixed Income	100.0	1,207,197 85		V 1,184,123.02		53,488.01	4 52

ET8-1 Part II, Line 10c = 1,203,813.92 Adj to busis per 706 valves

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N-1.1 (3,384.93>

STATEMENT (Pz 1 of

AN 'M' AFTER TAX COST INDICATES MULTIPLE LOTS, A 'U' INDICATES UNDETERMINED COST

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TF FDN Account 247313

Portfolio Review Holdings for Portfolio

Deutsche Jank As of December 31, 2009

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Quantity	Description	% of Category	Tax Cost	Current Price	Market Value	Accrued	Rate	Est. Annual Income	Annual Yield %
Equity Investment Funds	rt Funds								
62,004.90	HIRTLE CALLAGHAN TR VALUE PORTFOLIO	212	761,291 64 M	10.780	668,412 85	Ó	0.279	17,299.37	2 59
79,683.86	HIRTLE CALLAGHAN TR GROWTH PORTFOLIO	29.5	718,335.36 M	11.660	929,113.84	O	0.103	8,207.44	0.88
13,924.28	HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	8	148,419 82 M	10 790	150,242 96	O	0.037	515.20	0 34
107,442.02	HIRTLE CALLAGHAN TR INTL EQUITY PORTFOLIO	33.3	956,356.32 M	9.770	1,049,708 52	O O	0.144	15,471 65	1.47
6,983.50	HIRTLE CALLAGHAN REAL ESTATE SECURITIES PORTFOLIO	2.9	78,738.09 M	13 260	92,601.21	0	0 089	621.53	0.67
13,529 45	SSGA FDS EMERGING MKTS FD	8.3	148,301.69 M	19.260	260,577 23	Ö	0.420	5,682.37	2.18
Total Equity Investment Funds	stment Funds	100.0	2,811,442.92		3,150,656.61		1	47,797 56	1 52
Total Equities			2,811,442.92		√3,150,656.61	5		47,797.56	1 52
	Abj to basis	is N-1.1	+ 38 mm, 13						
-		,							

Variance blu
monthly start cost basis 10-3-34

\$\forall 1099 \cost \text{ basis}.

(\text{Dec / Nov starts})

PART II, Line 106 = 2,840, 375, 76

AN 'M' AFTER TAX COST INDICATES MULTIPLE LOTS, A 'U' INDICATES UNDETERMINED COST Note. Industry sectors are based on the Global Industry Classification Standard(GICS).

ETB-1

TUTTLEMAN FAMILY FOUNDATION Part XV, Item #3

EIN: 23-7715836

Tuttleman Family Foundation 2009 Grantee List

		Cor	tribution
		A	mount
1	San Diego Jewish Community Foundation 4950 Murphy Canyon Road San Diego, CA 92123	\$	158,000
2	San Diego Grantmakers 4270 Executive Square, Suite 200 La Jolla, CA 92037 www.sdgrantmakers.org	, \$. 450
3	Friends Seminary 222 East 16th Street NY NY 10003	\$	60,000
4	Food Bank for NYC 39 Broadway, 10th Floor New York, NY 10006	\$	1,000
5	St. John's Bread & Life Program 795 Lexington Avenue New York, NY 11221	\$	1,000
6	New York City Coalition Against Hunger 16 Beaver Street, 3rd Floor New York, NY 10004	\$	1,000
7	Training Institute for Mental Health 115 West 27th Street New York, NY 10001	\$	5,000
	Total- PART XV, Line 3a	\$	226,450

(Rev April 2009)

cation for Extension of Time To Αp) an **Exempt Organization Return**

OMB No 1545-1709

Internal Revenue			Pile a Separate application for each return.				
If you are	filing for an Au	tomatic 3-Month Extension,	complete only Part I and check this box			•	X
If you are	filing for an Ad	ditional (Not Automatic) 3-M	onth Extension, complete only Part II (on page 2 of this	form).	•	• ••	_
Do not compl	ete Part II uni	ess you have already been gra	anted an automatic 3-month extension on a previously file	d Form 886	58 .		
Part I	Automati	c 3-Month Extension o	f Time. Only submit original (no copies need	ed).			
A				•			
Part I only	required to file	Form 990-1 and requesting a	n automatic 6-month extension—check this box and comp	olete 			
All other corpo	orations (includ	ing 1120-C filers), partnership	s, REMICs, and trusts must use Form 7004 to request an	extension	of		
time to file inc	•		, , , , , , , , , , , , , , , , , , , ,				
Electronic Fil	ina (e-file). Ga	nerally, you can electronically	file Form 8868 if you want a 3-month automatic extension	of time to	file		
			required to file Form 990-T). However, you cannot file Fo				
		·	3-month extension or (2) you file Forms 990-BL, 6069, or		aı		
•		•	ad, you must submit the fully completed and signed page	. •	•		
			visit www irs.gov/efile and click on e-file for Charities & No				
Type or		empt Organization			ver iden	tification number	
print	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	p. 0.34			, 0, 100,		
File by the	THE TU	TTLEMAN FAMILY	FOUNDATION	23-7	7715	336	
due date for		eet, and room or suite no. If a					
filing your		TEMER ROAD					
return See instructions			de. For a foreign address, see instructions	· · · · · · · · · · · · · · · · · · ·			
	ERWINN	A	PA 18920				
Check type of	f return to be	filed (file a separate applicatio	n for each return).				
Form 99	90		Form 990-T (corporation)			Form 4720	
Form 99	90-BL		Form 990-T (sec 401(a) or 408(a) trust)			Form 5227	
Form 99	0-EZ		Form 990-T (trust other than above)		П	Form 6069	
X Form 99	0-PF		Form 1041-A			Form 8870	
Telephone If the orga If this is fo for the whole galist with the r 1 I reques	nization does or a Group Reti group, check th names and Ell t an automatic	0-294-9440 not have an office or place of burn, enter the organization's found bis box ▶ ☐ If it is so of all members the extension 3-month (6 months for a corp	on will cover. oration required to file Form 990-T) extension of time	_ If this is d attach		>	
			tion return for the organization named above. The extension	on is			
	rganization's r						
_	calendar year		-4				
	tax year begin	ning, and er					
2 If this ta	x year is for le	ss than 12 months, check reas	son: Initial return Final return Chang	e in accour	nting pe	nod	
3a If this ap	oplication is for	Form 990-BL, 990-PF, 990-T,	, 4720, or 6069, enter the tentative tax,				
		e credits See instructions		3a	\$	3,0	000
b If this ap	oplication is for	Form 990-PF or 990-T, enter	any refundable credits and estimated tax				
		de any prior year overpayment		3b	\$	3,0	<u>)00</u>
c Balance	Due. Subtrac	t line 3b from line 3a. Include y	your payment with this form, or, if required,	ţ			
deposit	with FTD coup	on or, if required, by using EF	TPS (Electronic Federal Tax Payment	ţ	1		
System)	. See instructi	ons.		Зс	\$		0
Caution. If you	u are going to	make an electronic fund withdi	rawal with this Form 8868, see Form 8453-EO and Form 8	3879-EO			

for payment instructions.