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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning 1-1, 2009, and ending 12-31, 2009**B** Check if applicable:

- ☐ Address change
- ☐ Name change
- ☒ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization

Order Of Ahepa Calumet Chapter #157

Number and street (or P O box, if mail is not delivered to street address) Room/suite

528 77th Ave.

City or town, state or country, and ZIP + 4

Schererville, IN. 46375

D Employer identification number

23-7566130

E Telephone number

219-9240116

F Group Exemption Number ►

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method. ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ►**J** Tax-exempt status (check only one) — ☒ 501(c) (10) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. \$**Part I** Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	0
	2	Program service revenue including government fees and contracts	2	0
	3	Membership dues and assessments	3	2,160
	4	Investment income	4	10,875
	5a	Gross amount from sale of assets other than inventory	5a	0
	b	Less: cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ of contributions reported on line 1)	6a	2,387,174
b	Less: direct expenses other than fundraising expenses	6b	2,296,375	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	90,799	
7a	Gross sales of inventory, less returns and allowances	7a	0	
b	Less: cost of goods sold	7b	0	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe ►)	8	0	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	103,834	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	66,232
	11	Benefits paid to or for members	11	0
	12	Salaries, other compensation, and employee benefits	12	0
	13	Professional fees and other payments to independent contractors	13	0
	14	Occupancy, rent, utilities, and maintenance	14	0
	15	Printing, publications, postage, and shipping	15	3134
	16	Other expenses (describe ► Meeting Refreshments, Convention Travel & Lodging, Athletic Fees)	16	22,820
	17	Total expenses. Add lines 10 through 16	17	92,184
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	11,648
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	149,284
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	160,932

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	149,284	22 160,932
23 Land and buildings	0	23 0
24 Other assets (describe ►)	0	24 0
25 Total assets	149,284	25 160,932
26 Total liabilities (describe ►)	0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	149,284	27 160,932

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No 106421

Form **990-EZ** (2009)

SCANNED JUL 09 2010

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Part III	Statement of Program Service Accomplishments (See the instructions for Part III.)
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What is the organization's primary exempt purpose?	CommunityService & Charitable Giving
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28	Scholarship Program, 9 Students Qualify 18,000 Given National Scholarship Program 1,150 Given		
	(Grants \$ 19,150) If this amount includes foreign grants, check here ▶ ☐	28a	19,150
29	Religious Donations St Michael's Orth. Church 20,650 St George Orth. Church 19,850		
	(Grants \$ 40,500) If this amount includes foreign grants, check here ▶ ☐	29a	40,500
30	Civic & Medical Assistance Medical 1,452, Civic Donations 1,500		
	(Grants \$ 2,952) If this amount includes foreign grants, check here ▶ ☐	30a	2,952
31	Other program services (attach schedule)		
	(Grants \$ 3630) If this amount includes foreign grants, check here ▶ ☐	31a	3,630
32	Total program service expenses (add lines 28a through 31a) ▶	32	66,232

Part IV	List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)
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[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a 0		
b	Gross receipts, included on line 9, for public use of club facilities 39b 0		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41	List the states with which a copy of this return is filed. ▶ Indiana		
42a	The organization's books are in care of ▶ Harry Psaltis, Carrie Mouratides Telephone no ▶ 219-613-1298 Located at ▶ 9521 W. 77th Ave Schererville, In. 46375 ZIP + 4 ▶ 46375		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
	If "Yes," enter the name of the foreign country: ▶		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		✓
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 0		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- | | Yes | No |
|--|------------|-------------------------------------|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | ☒ |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | ☒ |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | ☒ |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | ☒ |
| b If "Yes," was the related organization a section 527 organization? | 49b | ☒ |
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

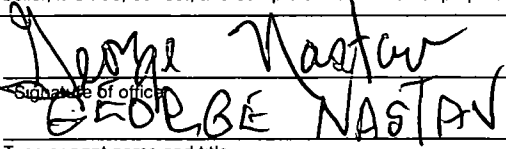
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 ▶ _____

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 ▶ _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date 5-14-10	
Paid Preparer's Use Only	Type or print name and title GEORGE NASTER			
	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	EIN	Phone no	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Supplemental Information Regarding
Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

**Open To Public
Inspection**

Name of the organization

Order Of Ahepa #157 Calumet Chapter

Employer identification number

23 : 7566130

Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- | | |
|--|---|
| a ☐ Mail solicitations | e ☐ Solicitation of non-government grants |
| b ☐ Internet and email solicitations | f ☐ Solicitation of government grants |
| c ☐ Phone solicitations | g ☒ Special fundraising events |
| d ☐ In-person solicitations | |

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
NONE						
Total						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

INDIANA

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1 Dinner (event type)	(b) Event #2 DINNER (event type)	(c) Other events 8 (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts	8,700	9,200	19,060	36,960
	2 Less Charitable contributions				
	3 Gross income (line 1 minus line 2)	8,700	9,200	19,060	36,960
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages	2,600	3,200		5,800
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary Add lines 4 through 9 in column (d)				(5,800)
	11 Net income summary Combine line 3, column (d), and line 10				31,160

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming KITCHEN	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue	607,979	1,710,719	31,130	2,350,214
Direct Expenses	2 Cash prizes	822,026	1,243,722		2,065,798
	3 Noncash prizes				
	4 Rent/facility costs	69,700			69,700
	5 Other direct expenses	72,406	57,995	24,676	155,077
	6 Volunteer labor	☒ Yes 100 % ☐ No	☒ Yes 100 % ☐ No	☒ Yes 100 % ☐ No	
7 Direct expense summary Add lines 2 through 5 in column (d)				(2,290,575)	
8 Net gaming income summary Combine line 1, column d, and line 7				59,639	

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities <u>Indiana</u>		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	✓
b	If "No," explain		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	✓
b	If "Yes," explain		
11	Does the organization operate gaming activities with nonmembers?	11	✓
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	✓

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility	13a	0 %
b	An outside facility	13b	100 %
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
	Name ▶ Tom Gober, Harry Psaltis		
	Address ▶ 3537 44th St. Highland, In. 46322		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	✓
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____		
c	If "Yes," enter name and address of the third party		
	Name ▶ _____		
	Address ▶ _____		
16	Gaming manager information		
	Name ▶ Tom Gober		
	Gaming manager compensation ▶ \$ _____ 0		
	Description of services provided ▶ Overall Supervision Of gaming Activities		
	☒ Director/officer ☐ Employee ☐ Independent contractor		
17	Mandatory distributions:		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	✓
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____		

SUPPORT SCHEDULE PART III LINE 5

BALUO SUPPLIES = 31,579

ADVERTISING = 8,604

PHONE = 2272

CREDIT CARD REES = 682

TAXES, EXCISE & SALES = 6,287

INSURANCE = 1,706

OFFICE SUPP = 276

LICENS = 21,000

72,406

PULL TABS SUPPLIES = 57,995

57,995

KITCHEN SUPPLIES = ~~24,676~~ 24,676

24,676

155,077

SUPPORTING SCHEDULE LINE 10 GRANTS

CHAPTER
SCHOLARSHIPS PROGRAM = 18,000
~~9 STUDENTS~~

NATIONAL SCHOLARSHIP = 1150

19,150

RELIGIOUS DONATIONS =

ST-GEORGE ORTH. CHURCH 19,850

ST-MICHAELS ORTH CHURCH 20,650

40,500

CIVIC & MEDICAL ASSISTANCE

MAIA STAVROPOULOS SICKNESS 500-

BILL PHOTOS SICKNESS 500

SANDY MANDOUX SICKNESS 100

COMMUNITY CAREER DONATION 100

SCHERERVILLE SOFTBALL LEAGUE 300

AHEPA MUSEUM DONATION 500

PALOWER RURAL DONATIONS 252

DISTRICT & CHAPTER DONATIONS 700

2,052

NATIONAL HEADQUARTERS PER CAPITA
TAX 3630

3,630

\$66,232

SUPPORT SCHEDULE LINE 16

ATHLETIC FEES = 5,490

CONVENTION FEES, = 3,258
TRAVEL, & LODGING

MEETING REFRESHMENTS = 14,071
~~SEATTLE~~
MEMBER HOLIDAY PARTIES .. = 22,820

SUPPORT SCHEDULE PART IV 22=27

	BEGINNING	—	ENDING
CHARTER CHECKING	3,211	—	2091
COMMON CREDITING	17,960	—	19,852
MONEY MARKET	23,113	—	31,172
CERTIFICATE DEPOSIT	105,000	—	107,817
	<u>149,284</u>	—	<u>160,932</u>