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Short Form  
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-1150

2009

Open to Public  
Inspection► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form  
► The organization may have to use a copy of this return to satisfy state reporting requirements.

## A For the 2009 calendar year, or tax year beginning

and ending

B Check if applicable

Address change  
 Name change  
 Initial return  
 Terminated  
 Amended return  
 Application pending

C Name of organization

Augusta Board of Trade

D Employer identification number

23-7451666

Number and street (or P.O. box, if mail is not delivered to street address)  
330 Civic Center Drive #2  
City or town, state or country, and ZIP + 4  
Augusta, ME 04330-8035

E Room/suite

(207) 622-9100

F Group Exemption  
Number ►

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method:  Cash  Accrual  
Other (specify) ►

I Website: ► N/A

J Tax-exempt status (check only one) —  501(c)(4) (insert no.)  4947(a)(1) or  527K Check ►  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 142,326.

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1 Contributions, gifts, grants, and similar amounts received  
2 Program service revenue including government fees and contracts  
3 Membership dues and assessments  
4 Investment income

1	
2	30,000.
3	
4	7,796.

5a Gross amount from sale of assets other than inventory  
b Less: cost of other basis and sales expenses

Stmt 3 5a 103,740.  
 5b 151,958.

5c &lt;48,218. &gt;

c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)

6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ►

a Gross revenue (not including \$ \_\_\_\_\_ of contributions reported on line 1)

b Less: direct expenses other than fundraising expenses

6a	
6b	

c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)

7a Gross sales of inventory, less returns and allowances

7a	
7b	

b Less: cost of goods sold

c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)

8 Other revenue (describe ► )

9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8

See Statement 2 ) ►

10 Grants and similar amounts paid (attach schedule)

11 Benefits paid to or for members

12 Salaries, other compensation, and employee benefits

13 Professional fees and other payments to independent contractors

See Statement 5

14 Occupancy, rent, utilities, and maintenance

15 Printing, publications, postage, and shipping

16 Other expenses (describe ► )

17 Total expenses. Add lines 10 through 16

See Statement 1 ) ►

18 Excess or (deficit) for the year (Subtract line 17 from line 9)

19 Net assets or fund balances at beginning of year (from line 27, column (A))

(must agree with end-of-year figure reported on prior year's return)

20 Other changes in net assets or fund balances (attach explanation)

See Statement 4

21 Net assets or fund balances at end of year. Combine lines 18 through 20

►

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

22 Cash, savings, and investments

(A) Beginning of year	(B) End of year
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936,368.	22 995,684.
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23 Land and buildings

	23
--	----

24 Other assets (describe ► ) Other Depreciable Assets

151.	24 94.
------	--------

25 Total assets

936,519.	25 995,778.
----------	-------------

26 Total liabilities (describe ► ) Line of credit

0.	26 19,992.
----	------------

27 Net assets or fund balances (line 27 of column (B) must agree with line 21)

936,519.	27 975,786.
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**Part V Other Information** (Note the statement requirements in the instructions for Part V.)

33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity  
 34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes  
 35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.

a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?

b If "Yes," has it filed a tax return on Form 990-T for this year?

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch. N

37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a 0.

b Did the organization file Form 1120-POL for this year?

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?

b If "Yes," complete Schedule L, Part II and enter the total amount involved

39 Section 501(c)(7) organizations. Enter:

a Initiation fees and capital contributions included on line 9

b Gross receipts, included on line 9, for public use of club facilities

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:

section 4911 ► N/A ; section 4912 ► N/A ; section 4955 ► N/A

b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I

c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0.

d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ► 0.

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T

41 List the states with which a copy of this return is filed. ► ME

42a The organization's books are in care of ► C. Wayne Mitchell Telephone no. ► 207-622-9100  
 Located at ► 330 Civic Center Drive, #2, Augusta, ME ZIP + 4 ► 04330

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country: ►  

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country: ►  

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 N/A

44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ

	Yes	No
33		X
34		X
35a	X	
35b	N/A	
36	X	
37b	X	
38a	X	
38b	N/A	
39a	N/A	
39b	N/A	
40b		X
40e		X

	Yes	No
42b		X
42c		X

	Yes	No
44		X
45		X

Form 990-EZ (2009)

**Part VI**

**Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I Yes  No  46

47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48

49a Did the organization make any transfers to an exempt non-charitable related organization? 49a

b If "Yes," was the related organization a section 527 organization? 49b

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

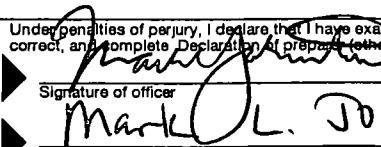
(a) Name and address of each employee paid more than \$100,000 <b>N/A</b>	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ► \_\_\_\_\_

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000 <b>N/A</b>	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ► \_\_\_\_\_

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge	
		Date <span style="float: right;">7/7/10</span>
<input type="checkbox"/> Signature of officer <b>Mark L. Johnston, President</b> <input type="checkbox"/> Type or print name and title		

<b>Paid Preparer's Use Only</b>	Preparer's signature 	Date <span style="float: right;">05/05/10</span>	Check if self-employed <input checked="" type="checkbox"/> <span style="float: right;">X</span>	Preparer's identifying number (See Instr.)
	Firm's name (or yours if self-employed), address, and ZIP + 4 <span style="float: right;">EIN ►</span> <b>Brian S. Berry &amp; Associates, CPA's</b> <b>78 Main Street, P.O. Box 515</b> <b>Winthrop, ME 04364-0515</b>		Phone ► no. <span style="float: right;">207-377-6935</span>	

May the IRS discuss this return with the preparer shown above? See instructions

►  Yes  No

Form 990-EZ (2009)

Form 990-EZ	Other Expenses	Statement 1
Description		Amount
Insurance		1,925.
Functions, gifts, meeting costs & travel		556.
Investment account fees		948.
Miscellaneous		2,263.
Taxes		103.
Interest expense and bank charges		146.
Total to Form 990-EZ, line 16		5,941.

Form 990-EZ	Other Revenue	Statement 2
Description		Amount
Investment fees refund		40.
Business park sign income		750.
Total to Form 990-EZ, line 8		790.

Form 990-EZ	Gain (Loss) From Publicly Traded Securities		Statement 3	
Description	Gross Sales Price	Cost or Other Basis	Expense of Sale	Net Gain or (Loss)
Hartford Capital Appreciation Fund - 513.159 shares	11,346.	18,267.	0.	<6,921. >
Calamos Growth Fund - 274.264 shares	8,280.	11,338.	0.	<3,058. >
Neuberger Berman Genesis Fund - 386.822 shares	8,630.	8,776.	0.	<146. >
Templeton Growth Fund - 2060.885 shares	23,805.	39,844.	0.	<16,039. >
Thornburg International Value Fund - 1019.568 shares	20,677.	24,068.	0.	<3,391. >
Columbia Marsico Focused Equities - 744.896 shares	11,129.	15,248.	0.	<4,119. >
Thornburg Core Growth Fund - 1062.393 shares	10,762.	22,042.	0.	<11,280. >

**Augusta Board of Trade****23-7451666**

Ivy Global Natural Resources Fund -				
778.731 shares	9,111.	12,375.	0.	<3,264.>
To Form 990-EZ, line 5	103,740.	151,958.	0.	<48,218.>

<b>Form 990-EZ</b>	<b>Other Changes in Net Assets or Fund Balances</b>	<b>Statement</b>	<b>4</b>
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<b>Description</b>	<b>Amount</b>
Unrealized gain on investment securities	112,623.
Total to Form 990-EZ, line 20	112,623.

<b>Form 990-EZ</b>	<b>Occupancy, Rent, Utilities and Maintenance</b>	<b>Statement</b>	<b>5</b>
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<b>Description</b>	<b>Amount</b>
Depreciation	57.
Other Expenses	7,094.
Total to Form 990-EZ, line 14	7,151.

FORM 990-EZ

Information Regarding Transfers  
Associated with Personal Benefit Contracts

Statement 6

A) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . [ ] Yes [X] No

B) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . [ ] Yes [X] No

To coordinate business activity in Augusta

## *Augusta Board of Trade*

### 2009-2010 Membership List

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F-

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*Revised: 08-25-08*

Form 4562

Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on return

Depreciation and Amortization 990-EZ  
(Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172

2009

Attachment  
Sequence No. 67

Business or activity to which this form relates

Identifying number

Augusta Board of Trade

Form 990-EZ Page 1

23-7451666

## Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	800,000.
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

## Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	57.

## Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

## Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		► <input type="checkbox"/>

## Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27 5 yrs.	MM	S/L	
	/		27 5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

## Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs		S/L
c 40-year	/		40 yrs	MM	S/L

## Part IV Summary (See instructions.)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	57.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box  X
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only  *All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

→ **Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/file](http://www.irs.gov/file) and click on e-file for *Charities & Nonprofits*.

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filling your return. See Instructions	<b>Augusta Board of Trade</b>	<b>23-7451666</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>330 Civic Center Drive #2</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Augusta, ME 04330-8035</b>	

Check type of return to be filed(file a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input checked="" type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

**C. Wayne Mitchell**

- The books are in the care of ► **330 Civic Center Drive, #2, Augusta, ME - 04330**  
Telephone No. ► **207-622-9100** FAX No ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  . If this is for the whole group, check this box ►  . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **August 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

►  calendar year **2009** or  
►  tax year beginning , and ending

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. **3a** \$

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. **3b** \$

c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. **3c** \$  **N/A**

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.